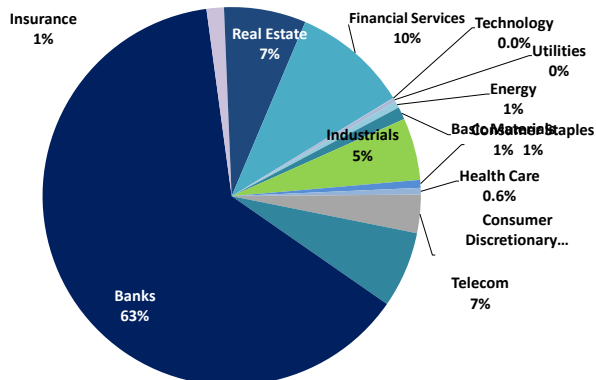


Boursa Kuwait Daily Report

May 5, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,469.8	22.4	10.9%
2- National Bank of Kuwait	8,384.3	14.0	14.6%
3- Boubyan Bank	3,008.2	31.1	10.6%
4- Zain	2,055.4	9.9	16.9%
5- Gulf Bank	1,353.5	22.5	7.2%
6- Commercial Bank of Kuwait	1,295.0	8.2	21.1%
7- Mabanee Co.	1,166.8	17.9	9.7%
8- Warba Bank	1,003.1	44.8	6.7%
9- Burgan Bank	852.6	18.4	5.3%
10- Ahli Bank of Kuwait	755.4	14.4	8.3%
Total	33,344	17.46	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Hayat Communications Co.	0.100	0.011	12.1%
UniCap Investment and Finance	0.313	0.028	9.8%
National Industries Co.	0.189	0.014	8.0%
Kuwait & Gulf Link Transport Co.	0.062	0.003	4.4%
National Cleaning Co.	0.058	0.002	3.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.099	(0.006)	(5.4%)
Tamdeen Investment Co.	0.800	(0.040)	(4.8%)
United Projects Group	0.157	(0.007)	(4.3%)
ACICO Industries Co.	0.057	(0.003)	(4.2%)
Oula Fuel Marketing Co.	0.490	(0.019)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Safat Investment Co.	0.143	0.7%	37,365,860
Kuwait Projects Co.(Holding)	0.094	0.0%	23,005,041
Kuwait Business Town Real Estate Co.	0.147	0.0%	20,725,155
National Co. for Consumer Industries	0.117	0.9%	17,222,124
National Industries Group	0.256	2.0%	16,014,477

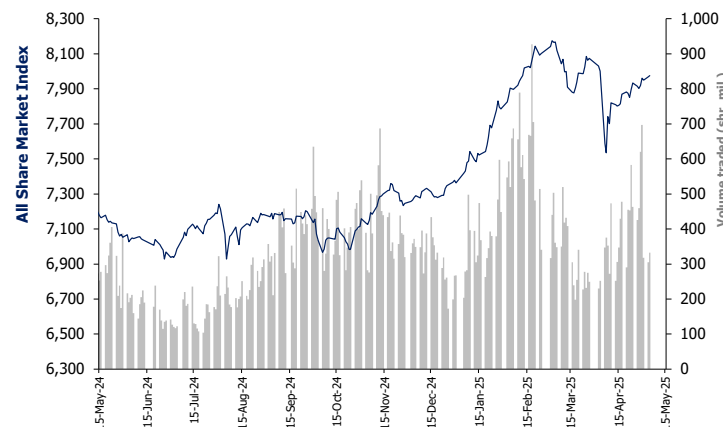
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,974.6	▲	0.1%	0.2%	8.3%
Energy	1,395.1	▼	(1.0%)	0.7%	17.3%
Basic Materials	911.4	▼	(0.3%)	0.1%	0.0%
Industrials	748.8	▼	(0.1%)	(0.5%)	3.5%
Consumer Staples	1,090.8	▲	1.4%	3.9%	9.2%
Health Care	580.6	=	0.0%	0.0%	26.7%
Consumer Discretionary	2,337.5	▼	(0.1%)	0.8%	10.1%
Telecommunications	1,031.3	▲	1.0%	0.1%	1.3%
Banks	2,008.3	▲	0.1%	0.2%	11.0%
Insurance	1,800.3	▲	0.3%	(0.5%)	(12.4%)
Real Estate	1,599.4	▼	(0.3%)	0.5%	18.2%
Financial Services	1,480.4	▼	(0.3%)	0.1%	(2.0%)
Technology	1,149.5	▼	(0.6%)	1.9%	10.5%
Utilities	389.5	=	0.0%	0.0%	(2.0%)

Market Breadth	▲ 40	▼ 65	■ 36		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,611.46	15.9	0.2%	0.7%	9.9%
Main 50 Index	7,062.33	(11.6)	(0.2%)	(0.4%)	3.8%
Main Market Index	7,001.19	(21.8)	(0.3%)	(2.1%)	1.4%
All Share Market Index	7,974.57	8.0	0.1%	0.2%	8.3%
Market Cap (KWD Mn)	48,311.14	48.8	0.1%	0.2%	11.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	332.5	27.8	9.1%	422.3	224.4
Value Traded (KWD Mn)	79.8	13.24	19.9%	111.9	56.4
No. of Trades	18,664	2,042.0	12.3%	20,122	13,993

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.729	0.1%	6,119,090
Al Safat Investment Co.	0.143	0.7%	5,281,108
Gulf Bank	0.339	0.6%	5,042,124
National Industries Group	0.256	2.0%	4,044,721
National Bank of Kuwait	0.959	0.0%	3,871,493

Boursa Kuwait - Premier Market

Monday, May 5, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
=	National Bank of Kuwait	0.959	0.000	0.0%	8,384	20.9%	17.4%	14.0	2.04	2.6%	1.22	14.6%	12.4%	511.40	502.52
▲	Gulf Bank	0.339	0.002	0.6%	1,354	3.4%	2.8%	22.5	1.62	2.9%	1.06	7.2%	9.2%	960.45	312.85
=	Ahli Bank	0.303	0.000	0.0%	755	1.9%	1.6%	14.4	1.20	3.3%	0.65	8.3%	16.5%	278.71	82.47
=	Kuwait International Bank	0.227	0.000	0.0%	406	1.0%	0.8%	17.6	1.17	2.1%	1.00	6.6%	30.2%	716.64	154.91
▲	Burgan Bank	0.224	0.002	0.9%	853	2.1%	1.8%	18.4	0.98	2.7%	1.08	5.3%	33.8%	475.05	104.60
▲	Kuwait Finance House	0.729	0.001	0.1%	13,470	33.6%	27.9%	22.4	2.44	1.6%	1.36	10.9%	(2.3%)	977.72	744.51
▲	Boubyan Bank	0.682	0.004	0.6%	3,008	7.5%	6.2%	31.1	3.30	1.5%	1.04	10.6%	27.6%	278.52	178.01
=	Kuwait Investment Co.	0.171	0.000	0.0%	94	0.2%	0.2%	7.5	0.75	7.6%	0.95	9.9%	(1.2%)	168.77	29.83
▼	National Investments Co	0.258	(0.003)	(1.1%)	206	0.5%	0.4%	17.0	1.04	8.5%	1.32	6.1%	1.6%	257.55	65.42
=	Kuwait Projects Co. (Holding)	0.094	0.000	0.0%	470	1.2%	1.0%	30.0	0.74	0.0%	0.80	2.5%	(1.1%)	795.37	77.03
▼	Arzan Financial Group for Financing & In	0.295	(0.004)	(1.3%)	255	0.6%	0.5%	18.1	1.48	1.0%	1.04	8.2%	11.3%	1,513.41	429.27
=	Aayan Leasing and Investment	0.162	0.000	0.0%	108	0.3%	0.2%	9.5	1.04	4.6%	1.28	10.9%	3.2%	417.00	66.16
▼	Kuwait Real Estate Co.	0.375	(0.008)	(2.1%)	377	0.9%	0.8%	28.1	2.21	0.0%	0.97	7.9%	46.5%	1,267.98	403.85
▼	Salhia Real Estate Co.	0.449	(0.004)	(0.9%)	267	0.7%	0.6%	21.1	1.46	3.2%	0.37	6.9%	12.5%	102.04	42.97
▲	Mabane Co.	0.789	0.004	0.5%	1,167	2.9%	2.4%	17.9	1.74	1.8%	1.02	9.7%	9.8%	90.78	72.65
▼	The Commercial Real Estate Co.	0.176	(0.003)	(1.7%)	340	0.8%	0.7%	21.8	1.15	1.6%	0.65	5.3%	18.9%	306.64	53.61
▲	National Industries Group (Holding)	0.256	0.005	2.0%	617	1.5%	1.3%	10.5	1.12	3.9%	1.41	10.7%	3.2%	511.73	130.66
▼	Gulf Cable and Electrical Industries	2.137	(0.036)	(1.7%)	445	1.1%	0.9%	21.4	1.64	3.2%	0.99	7.6%	18.7%	24.66	49.10
▲	Heavy Engineering Industries and Shipb	0.919	0.007	0.8%	166	0.4%	0.3%	18.3	2.14	3.8%	0.69	11.7%	9.5%	42.24	36.56
▼	Boubyan Petrochemical Co.	0.696	(0.002)	(0.3%)	372	0.9%	0.8%	12.2	1.46	0.0%	0.73	12.0%	7.1%	74.06	50.29
▼	Agility Public Warehousing Co.	0.264	(0.003)	(1.1%)	674	1.7%	1.4%	10.8	0.66	3.6%	1.59	6.2%	6.9%	569.85	145.34
▲	Mobile Telecommunications Co.	0.475	0.006	1.3%	2,055	5.1%	4.3%	9.9	1.67	5.3%	1.22	16.9%	1.3%	363.92	171.92
▲	Human Soft Holding Co.	2.400	0.047	2.0%	323	0.8%	0.7%	8.1	2.65	14.5%	0.50	32.7%	(11.8%)	35.56	90.77
=	IFA Hotels & Resorts Co.	1.459	0.000	0.0%	335	0.8%	0.7%	25.1	10.46	1.7%	0.77	41.7%	(21.1%)	30.75	55.79
▲	Jazeera Airways Co.	1.195	0.025	2.1%	263	0.7%	0.5%	25.8	7.42	3.3%	0.71	28.7%	18.6%	46.82	47.18
▼	GFH Financial Group BSC	0.089	(0.001)	(0.8%)	339	0.8%	0.7%	9.3	1.12	5.2%	0.95	12.1%	(9.7%)	521.54	49.55
=	Warba Bank	0.223	0.000	0.0%	1,003	2.5%	2.1%	44.8	2.99	0.0%	0.98	6.7%	139.3%	1,837.51	280.69
▲	Kuwait Telecommunication Co.	0.538	0.001	0.2%	537	1.3%	1.1%	17.1	2.23	6.5%	0.65	13.0%	0.0%	67.88	37.89
▲	Mezzan Holding Co.	0.993	0.016	1.6%	309	0.8%	0.6%	21.2	2.57	2.5%	0.46	12.1%	10.3%	46.76	41.92
▲	Integrated holding Co.	0.582	0.002	0.3%	147	0.4%	0.3%	21.4	2.27	4.3%	0.54	10.6%	26.5%	100.16	52.71
▼	Boursa Kuwait Securities Co.	2.724	(0.021)	(0.8%)	547	1.4%	1.1%	30.1	8.10	3.0%	0.93	26.9%	18.4%	23.05	62.10
▲	Ali Alghanim Sons Automotive Co.	1.050	0.007	0.7%	379	0.9%	0.8%	12.9	4.26	3.3%	0.48	32.9%	34.2%	109.77	131.26
▲	Beyout Investment Group Holding Co.	0.393	0.001	0.3%	118	0.3%	0.2%	14.0	2.22	0.0%	0.48	15.8%	(4.6%)	90.82	36.59
Subtotal- Premier Market Stocks		8,611.46	15.89	0.2%	40,141	100%	83%	18.1	1.67	3.33%		11.0%	9.9%	13,615.10	4,790.97
Rest of the Market					8,170		17%	11.1	0.97	1.99%		7.3%		20,168.47	4,160.57

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, May 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.30	0.00%	1.06	0.060	0.000	11.9	0.066	0.029	(1.0%)	498,978	29,332	57.5%	0.7%
= Independent Petroleum Group	IPGK.KW	12.0	0.97	6.39%	0.26	0.600	0.000	108.5	0.675	0.456	26.8%	0	0	1.0%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	7.9	2.16	6.17%	0.19	1.100	(0.030)	106.7	1.200	0.737	22.2%	17,856	19,515	0.8%	27.2%
= The Energy House Co.	ENER.KW	NM	4.29	0.00%	0.72	0.240	0.000	10.9	0.350	0.071	62.2%	519,164	124,452	677.5%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.1	0.46	0.00%	0.22	0.140	0.000	35.5	0.173	0.104	(14.1%)	325,459	45,019	13.8%	4.6%
Energy		10.1	1.30	6.28%				273.4			17.3%	1,361,457	218,318		10.2%
= Kuwait Foundry Co.	KFDC.KW	5.7	2.46	1.99%	0.49	0.604	0.000	39.3	0.750	0.495	(3.0%)	12,447	7,482	7.8%	43.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	12.2	1.46	0.00%	0.73	0.696	(0.002)	372.2	0.720	0.560	7.1%	472,950	329,202	13.8%	12.0%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	12.0	2.64	6.87%	0.10	1.019	(0.003)	102.8	2.850	0.750	(18.4%)	20	20	0.0%	22.1%
Basic Materials		12.0	2.46	4.43%				514.3			0.0%	485,417	336,704		14.9%
▼ Specialities Group Holding Co.	SPEC.KW	19.4	0.95	1.14%	0.71	0.167	(0.002)	31.3	0.189	0.092	29.5%	1,217,949	204,852	76.8%	4.9%
▲ Kuwait Cement Co.	KCEM.KW	54.7	0.83	2.37%	0.63	0.246	0.003	175.4	0.285	0.169	8.4%	762,947	189,890	4.8%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.4	1.64	3.25%	0.99	2.137	(0.036)	444.9	2.360	1.176	18.7%	374,253	807,222	11.8%	7.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.3	2.14	3.81%	0.69	0.919	0.007	165.6	0.975	0.729	9.5%	773,999	705,282	23.4%	11.7%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.0	1.03	6.35%	0.44	0.787	(0.002)	78.9	0.928	0.764	(3.0%)	105,409	83,340	2.6%	6.1%
▼ Shuaiba Industrial Co.	PAPE.KW	16.0	0.99	6.29%	0.23	0.188	(0.001)	18.7	0.225	0.160	(11.3%)	10,513	1,926	1.8%	6.2%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.55	0.00%	0.21	0.216	0.007	19.5	0.233	0.068	80.0%	47,678	9,925	44.3%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.67	0.00%	0.58	0.057	(0.003)	18.7	0.101	0.052	(31.0%)	4,620,879	265,545	64.3%	NM
▲ National Industries Co.	NIBM.KW	11.2	0.73	5.28%	0.19	0.189	0.014	67.9	0.249	0.160	6.8%	61,332	10,878	1.7%	6.5%
▼ Equipment Holding Co.	EQUI.KW	NM	1.68	0.00%	1.01	0.058	(0.001)	4.6	0.090	0.025	(27.2%)	884,491	51,781	112.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	44.6	1.19	0.00%	0.25	0.117	0.001	35.1	0.134	0.090	11.4%	17,222,124	2,010,963	123.1%	2.7%
▼ Agility (PWC Logistics)	AGLT.KW	10.8	0.66	3.60%	1.59	0.264	(0.003)	673.8	0.322	0.203	6.9%	5,447,535	1,441,245	22.3%	6.2%
▲ National Cleaning Co.	CLEA.KW	12.0	0.46	0.00%	0.79	0.058	0.002	13.4	0.067	0.041	(4.6%)	6,533,369	373,504	94.5%	3.8%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.73	0.00%	0.78	0.062	0.003	16.9	0.068	0.039	1.5%	2,695,509	162,858	57.7%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.5	1.25	4.30%	0.48	0.341	0.000	44.4	0.389	0.262	0.6%	43,326	14,740	6.2%	12.0%
▲ Humansoft Holding Co.	HUMN.KW	8.1	2.65	14.52%	0.50	2.400	0.047	323.4	2.910	2.332	(11.8%)	812,163	1,945,660	26.4%	32.7%
= Gulf Franchising Co.	GFCI.KW	NM	4.25	0.00%	1.29	0.137	0.000	5.5	0.151	0.078	65.1%	0	0	1.0%	NM
▼ Combined Group Contracting Co.	CGCK.KW	12.8	1.93	4.40%	0.69	0.680	(0.001)	116.3	0.783	0.433	4.6%	188,317	128,113	22.9%	15.1%
▼ United Projects Group	UPAC.KW	62.0	0.56	0.00%	0.21	0.157	(0.007)	59.3	0.248	0.126	1.3%	34,394	5,400	1.0%	0.9%
▼ Mubarrad Holding Co.	MBRD.KW	11.1	0.79	5.17%	0.89	0.097	(0.000)	15.8	0.105	0.080	2.9%	1,227,781	119,085	30.4%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	21.4	2.27	4.30%	0.54	0.582	0.002	147.2	0.598	0.460	26.5%	3,137,717	1,824,734	39.6%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	0.000	31.8	0.096	0.081	3.4%	6,733	589	0.5%	3.9%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.5	1.01	6.93%	0.07	0.375	0.000	56.3	0.420	0.351	(1.6%)	2,600	953	6.2%	11.9%
Industrials		15.6	1.03	4.40%				2,564.6			3.5%	46,211,018	10,358,486		6.5%

Boursa Kuwait Daily Bulletin

Monday, May 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.84	0.00%	0.28	0.102	(0.002)	21.3	0.126	0.096	(4.7%)	65,300	6,667		9.9%	NM
▲ Mezzan Holding Co.	MEZZ.KW	21.2	2.57	2.51%	0.46	0.993	0.016	308.6	1.114	0.708	10.3%	1,889,413	1,857,039		15.0%	12.1%
Consumer Staples		21.2	1.70	2.51%				329.9			9.2%	1,954,713	1,863,706			6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.66	2.56%	0.02	0.780	0.000	117.0	0.821	0.389	100.5%	0	0		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.619	0.0%	0	0		0.2%	13.3%
Health Care		14.2	1.77	2.56%				278.4			26.7%	0	0			7.8%
▼ Kuwait National Cinema Co.	KCIN.KW	8.4	1.22	5.97%	0.29	1.217	(0.003)	112.7	1.488	1.047	4.9%	26,702	31,005		0.3%	14.5%
= Kuwait Hotels Co.	KHOT.KW	15.1	2.26	0.00%	NA	0.263	0.000	14.8	0.365	0.133	51.1%	0	0		1.1%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0		0.0%	NM
= IFA Hotels & Resorts Co.*	IFAH.KW	25.1	10.46	1.71%	0.77	1.459	0.000	334.5	2.583	0.832	(21.1%)	317,228	460,402		13.4%	41.7%
▼ Oula Fuel Marketing Co.	OULA.KW	31.9	2.66	1.02%	0.59	0.490	(0.019)	198.2	0.770	0.132	38.0%	1,560,981	768,610		665.9%	8.3%
= Kuwait Resorts Co.	MUNK.KW	11.0	0.79	2.35%	0.73	0.119	0.000	25.8	0.131	0.065	9.4%	0	0		16.6%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	25.8	7.42	3.35%	0.71	1.195	0.025	262.9	1.194	0.810	18.6%	599,584	702,994		21.3%	28.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	27.6	1.60	2.12%	0.51	0.330	(0.003)	133.5	0.459	0.130	45.4%	48,429	15,993		31.6%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	43.4	1.08	5.89%	0.21	0.134	(0.001)	15.4	0.193	0.097	18.6%	1,579,172	212,761		108.7%	2.5%
▼ Al Eid Food Co.	ALEID.KW	13.1	1.46	5.68%	0.16	0.229	(0.001)	69.5	0.259	0.182	(11.6%)	1,339,193	305,844		37.2%	11.2%
▲ Palms Agro Production Co.	PAPK.KW	24.6	2.09	2.54%	0.36	0.234	0.001	12.2	0.393	0.150	4.5%	6,356	1,487		12.4%	8.5%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.9	4.26	3.30%	0.48	1.050	0.007	378.8	1.107	0.769	34.2%	1,841,147	1,927,749		30.4%	32.9%
Consumer Discretionary		24.6	1.85	2.92%				1,585			10.1%	7,318,792	4,426,845			11.3%
▲ Zain	ZAIN.KW	9.9	1.67	5.26%	1.22	0.475	0.006	2,055.4	0.501	0.425	1.3%	3,877,852	1,832,489		8.4%	16.9%
▲ National Mobile Telecom Co.	OORE.KW	11.1	0.97	8.21%	0.59	1.090	0.005	546.3	1.250	0.988	2.3%	43,903	47,466		1.6%	8.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.1	2.23	6.51%	0.65	0.538	0.001	537.3	0.616	0.511	0.0%	258,027	138,484		6.8%	13.0%
▲ Hayat Communications Co.	DIGITUS.KW	NM	1.97	0.00%	0.90	0.100	0.011	8.8	0.105	0.059	43.3%	3,705,288	382,080		21.7%	NM
Telecommunications		11.1	1.82	6.51%				3,147.7			1.3%	7,885,070	2,400,519			14.0%
= National Bank of Kuwait	NBKK.KW	14.0	2.04	2.61%	1.22	0.959	0.000	8,384.3	1.028	0.800	12.4%	4,043,190	3,871,493		5.8%	14.6%
▲ Gulf Bank	GBKK.KW	22.5	1.62	2.95%	1.06	0.339	0.002	1,353.5	0.344	0.236	9.2%	14,842,972	5,042,124		24.1%	7.2%
▼ Commercial Bank of Kuwait	CBKK.KW	8.2	1.74	6.46%	0.34	0.591	(0.004)	1,295.0	0.852	0.452	6.1%	11,746	7,036		0.1%	21.1%
= Ahli Bank of Kuwait	ABKK.KW	14.4	1.20	3.28%	0.65	0.303	0.000	755.4	0.329	0.242	16.5%	3,620,314	1,090,230		11.2%	8.3%
= Kuwait International Bank	KIBK.KW	17.6	1.17	2.06%	1.00	0.227	0.000	406.0	0.230	0.154	30.2%	10,021,658	2,269,291		40.1%	6.6%
▲ Burgan Bank	BURG.KW	18.4	0.98	2.68%	1.08	0.224	0.002	852.6	0.235	0.168	33.8%	2,378,729	531,207		12.5%	5.3%
▲ Kuwait Finance House	KFH.KW	22.4	2.44	1.63%	1.36	0.729	0.001	13,469.8	0.750	0.644	(2.3%)	8,405,066	6,119,090		5.3%	10.9%
▲ Boubyan Bank	BOUK.KW	31.1	3.30	1.47%	1.04	0.682	0.004	3,008.2	0.688	0.485	27.6%	3,274,808	2,220,912		6.3%	10.6%
= Warba Bank	WARB.KW	44.8	2.99	0.00%	0.98	0.223	0.000	1,003.1	0.235	0.158	139.3%	7,913,143	1,770,061		40.8%	6.7%
Banks		18.4	1.74	2.64%				30,527.9			11.0%	54,511,626	22,921,443			11.6%

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Monday, May 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Insurance Co.	KINS.KW	9.1	0.65	7.04%	0.06	0.540	0.002	99.8	0.650	0.494	(8.5%)	24,938	13,510	1.9%	7.1%
▲ Gulf Insurance Group	GINS.KW	9.8	1.05	2.56%	0.08	0.895	0.015	254.0	1.930	0.855	(20.8%)	1,142	1,033	0.0%	10.7%
▼ Ahleiah Insurance Co.	AINS.KW	7.8	1.15	1.84%	0.14	0.750	(0.005)	177.0	0.876	0.612	(8.7%)	10,541	7,934	0.6%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.9	0.90	7.31%	0.40	0.159	(0.001)	38.9	0.170	0.110	(3.0%)	113,220	18,032	3.9%	13.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.2	1.11	3.05%	0.11	0.326	(0.004)	101.4	0.462	0.288	(3.5%)	4,137	1,353	0.3%	15.4%
= First Takaful Insurance Co.	FTIK.KW	NM	1.92	0.00%	0.45	0.172	0.000	18.3	0.245	0.130	3.6%	38,322	6,525	24.5%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	74.4	1.00	0.00%	0.50	0.038	0.000	4.2	0.069	0.035	(27.3%)	188,168	7,060	110.8%	1.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%
Insurance		7.8	1.02	5.04%				722.1			(12.4%)	380,468	55,447		11.3%
▼ Sokouk Holding Co.	SHCK.KW	10.0	0.97	0.00%	1.12	0.056	(0.000)	32.1	0.068	0.043	10.8%	1,406,983	78,999	87.0%	9.7%
▼ Kuwait Real Estate Co.	KREK.KW	28.1	2.21	0.00%	0.97	0.375	(0.008)	376.6	0.386	0.199	46.5%	4,300,184	1,622,056	126.3%	7.9%
▲ United Real Estate Co.	UREK.KW	55.0	1.43	0.00%	0.54	0.215	0.002	279.9	0.246	0.043	88.6%	1,293,617	276,135	26.6%	2.6%
▼ National Real Estate Co.	NREK.KW	16.7	0.42	0.00%	1.25	0.084	(0.000)	155.5	0.096	0.069	7.3%	4,720,643	394,959	18.2%	2.5%
▼ Salhia Real Estate Co.	SREK.KW	21.1	1.46	3.22%	0.37	0.449	(0.004)	266.5	0.465	0.398	12.5%	1,260,600	568,180	17.2%	6.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	8.8	0.53	4.89%	0.20	0.340	(0.003)	136.5	0.390	0.328	(8.1%)	140,819	47,875	1.2%	6.0%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	10.0	0.42	7.03%	0.44	0.283	(0.002)	59.2	0.324	0.252	4.4%	4,528	1,231	1.5%	4.2%
▼ Arab Real Estate Co.	ARAB.KW	19.9	0.80	2.94%	1.16	0.084	(0.001)	31.6	0.096	0.055	21.6%	1,770,094	148,194	155.2%	4.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	11.7	0.58	0.00%	0.68	0.074	0.001	25.9	0.102	0.043	(10.2%)	163,447	12,063	28.8%	5.0%
▲ Mabanee Co.	MABK.KW	17.9	1.74	1.77%	1.02	0.789	0.004	1,166.8	0.846	0.719	9.8%	342,783	270,136	6.1%	9.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.7	0.58	4.70%	0.24	0.104	0.003	35.2	0.109	0.093	3.0%	5	1	3.8%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	21.8	1.15	1.62%	0.65	0.176	(0.003)	340.4	0.213	0.120	18.9%	2,547,921	449,607	15.9%	5.3%
▲ Sanam Real Estate Co.	SANK.KW	23.3	2.03	0.00%	0.44	0.217	0.004	23.9	0.237	0.161	(0.5%)	308,031	66,109	47.0%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	12.6	0.59	5.66%	0.66	0.088	(0.001)	36.7	0.100	0.069	(2.2%)	3,200,314	282,116	34.0%	4.7%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.3	0.59	3.92%	0.04	0.076	(0.002)	17.7	0.094	0.053	3.0%	120,317	8,971	35.0%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.26	0.00%	0.42	0.034	(0.001)	6.3	0.047	0.028	(5.4%)	871,240	29,480	41.1%	NM
▼ MAZAYA Holding Co.	MAZA.KW	28.1	0.73	0.00%	1.05	0.063	(0.001)	34.2	0.080	0.055	(14.4%)	2,636,311	166,647	35.5%	2.6%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.4	0.63	6.96%	0.51	0.072	(0.001)	26.6	0.078	0.055	7.6%	1,471,376	106,510	33.5%	5.0%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.1	0.83	0.00%	0.20	0.095	(0.002)	29.6	0.127	0.077	(15.2%)	136,280	12,935	9.4%	4.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.44	0.101	0.002	25.8	0.125	0.060	14.8%	216,266	21,683	77.7%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.2	1.85	0.00%	0.69	0.168	0.005	54.1	0.179	0.118	38.8%	1,448,787	241,114	62.9%	20.2%
= Kuwait Business Town Real Estate Co.	KBTK.KW	28.2	1.67	2.04%	1.10	0.147	0.000	87.1	0.225	0.049	82.2%	20,725,155	2,975,010	828.3%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	10.4	1.28	0.00%	0.86	0.114	(0.004)	15.5	0.332	0.049	(25.0%)	9,428,412	1,096,005	253.4%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	2.11	0.00%	0.45	0.264	(0.001)	36.6	0.360	0.041	323.8%	303,396	79,396	117.9%	NM
▼ Mashaer Holding Co.	MASHAER.KW	10.0	0.88	0.00%	0.50	0.081	(0.001)	13.0	0.105	0.056	4.3%	490,062	39,415	93.4%	8.8%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.24	0.00%	0.36	0.043	0.001	4.2	0.046	0.025	6.8%	2,484,416	104,898	90.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	26.7	2.54	0.00%	0.08	0.308	0.000	18.5	0.344	0.112	51.0%	769,276	235,170	46.0%	9.5%
= Dar Al Thuraya Real Estate Co.	THURY.KW	7.9	1.03	0.00%	NA	0.126	0.000	18.5	0.141	0.083	16.7%	754,547	97,159	9.1%	13.0%
= Osos Holding Group Co.	OSOS.KW	6.3	0.95	0.00%	0.34	0.130	0.000	14.2	0.147	0.075	4.0%	210	27	5.3%	15.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.133	(0.001)	26.7	1.190	1.045	0.6%	79,425	89,978	10.6%	NA
Real Estate		16.7	0.97	3.57%				3,395.5			18.2%	63,395,445	9,522,060		5.6%

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Monday, May 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	7.5	0.75	7.56%	0.95	0.171	0.000	94.3	0.200	0.143	(1.2%)	3,755,775	642,138		30.6%	9.9%
▼ Commercial Facilities Co.	FACI.KW	11.0	0.81	7.25%	0.52	0.260	(0.002)	132.0	0.283	0.169	6.6%	100	26		6.7%	7.4%
▼ Int'l Financial Advisors Co.	IFIN.KW	28.3	2.15	0.00%	1.23	0.472	(0.006)	226.6	0.494	0.219	24.2%	3,888,809	1,839,320		135.1%	7.6%
▼ National Investment Co.	NINV.KW	17.0	1.04	8.52%	1.32	0.258	(0.003)	205.6	0.276	0.214	1.6%	2,783,624	719,848		32.3%	6.1%
= Kuwait Projects Co.(Holding)	KPRO.KW	30.0	0.74	0.00%	0.80	0.094	0.000	470.2	0.131	0.087	(1.1%)	23,005,041	2,161,785		15.9%	2.5%
▼ Coast Invest. & Development Co.	COAS.KW	65.6	0.61	0.00%	1.23	0.062	(0.001)	28.6	0.089	0.056	(15.0%)	834,498	51,357		13.2%	0.9%
▼ The Securities House Co.	SECH.KW	18.4	0.69	0.00%	1.20	0.069	(0.000)	27.5	0.100	0.050	(5.1%)	1,188,562	80,768		54.4%	3.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.1	1.48	0.98%	1.04	0.295	(0.004)	254.9	0.305	0.161	11.3%	6,562,486	1,941,538		175.1%	8.2%
= Kuwait Financial Centre	MARKZ.KW	16.7	0.69	4.73%	0.80	0.147	0.000	74.2	0.167	0.109	(2.6%)	0	0		13.7%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	10.5	1.50	0.00%	0.55	0.161	(0.001)	35.4	0.337	0.069	(39.9%)	3,273,986	536,098		164.3%	14.2%
▼ First Investment Co.	OLAK.KW	7.6	0.62	0.00%	1.11	0.040	(0.002)	17.6	0.055	0.032	(15.4%)	4,753,003	189,560		58.0%	8.2%
▼ Gulf Investment House	GIIHK.KW	51.7	4.70	0.00%	0.92	0.521	(0.010)	211.8	0.870	0.349	(16.4%)	2,531,411	1,306,563		14.6%	9.1%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.5	1.04	4.63%	1.28	0.162	0.000	107.6	0.176	0.138	3.2%	3,516,421	565,503		62.8%	10.9%
▼ Bayan Investment Co.	BAYK.KW	7.1	1.03	0.00%	0.76	0.059	(0.000)	13.4	0.087	0.040	(8.0%)	70,828	4,078		34.6%	14.5%
▼ Osoul Investment Co.	OSUL.KW	18.1	1.49	6.58%	0.42	0.152	(0.001)	19.2	0.187	0.073	10.1%	31,500	4,737		45.3%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	2.01	0.00%	0.37	0.168	(0.001)	51.9	0.171	0.064	31.3%	619,593	102,688		22.4%	NM
= Kamco Investment Co.	KAMC.KW	9.1	0.64	4.31%	0.61	0.116	0.000	39.7	0.146	0.091	(5.7%)	390,014	44,966		22.7%	7.0%
▼ National International Holding Co.	NIHK.KW	20.3	0.86	0.00%	0.75	0.142	(0.005)	33.3	0.498	0.087	(59.1%)	3,545,712	508,724		190.6%	4.2%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.47	0.00%	0.65	0.313	0.028	70.0	0.352	0.126	31.0%	6,199,781	1,871,079		51.7%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.92	0.00%	0.30	0.099	(0.006)	20.6	0.142	0.076	(11.3%)	3,011,748	302,969		92.1%	0.7%
▼ Al-Deera Holding	DEER.KW	11.6	1.22	1.32%	0.87	0.380	(0.010)	39.2	0.518	0.294	0.3%	3,716,374	1,421,829		136.9%	10.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.80	0.00%	1.91	0.143	0.001	54.8	0.142	0.073	28.8%	37,365,860	5,281,108		169.1%	0.7%
= Ektitab Holding Co.	EKTT.KW	NM	3.34	0.00%	1.03	0.014	0.000	4.5	0.023	0.012	(7.3%)	271,240	3,582		10.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	0.91	8.79%	1.20	0.281	0.005	143.4	0.356	0.237	(2.8%)	2,131,967	595,996		22.9%	26.6%
▼ Tamdeen Investment Co.	TAMI.KW	8.0	0.32	5.97%	0.36	0.800	(0.040)	107.6	1.168	0.311	(17.9%)	2,619	2,029		0.3%	4.1%
= Kuwait Emirates Holding Co.	EMIRATES.KW	23.0	0.97	0.00%	0.53	0.063	0.000	11.1	0.074	0.031	6.8%	0	0		3.8%	4.2%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.41	0.00%	0.65	0.035	0.000	28.5	0.048	0.029	(16.5%)	601,194	20,911		21.7%	0.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	54.2	4.22	0.00%	NA	0.349	(0.001)	52.4	0.407	0.331	(8.2%)	112,569	38,973		60.3%	7.8%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.22	0.00%	1.02	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0		46.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.45	0.00%	1.36	0.036	(0.001)	15.3	0.050	0.028	(3.3%)	2,580,838	92,141		73.3%	NM
▲ National Industries Group	NIND.KW	10.5	1.12	3.91%	1.41	0.256	0.005	616.9	0.278	0.204	3.2%	16,014,477	4,044,721		21.2%	10.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	14.0	2.63	0.00%	0.56	0.249	(0.008)	7.5	0.354	0.126	0.0%	128,329	31,496		260.9%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.63	0.00%	0.80	0.053	0.000	32.0	0.059	0.036	16.7%	1,302,022	67,644		88.0%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.43	0.00%	0.13	0.044	0.000	7.2	0.068	0.032	(3.3%)	0	0		10.8%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.49	5.05%	0.21	0.214	(0.003)	241.2	0.287	0.195	(15.4%)	2,366,110	512,673		6.6%	40.4%
▼ GFH Financial Group	GFH.KW	9.3	1.12	5.20%	0.95	0.089	(0.001)	339.2	0.112	0.079	(9.7%)	5,134,299	457,170		13.6%	12.1%
▼ Inovest	INOV.KW	NM	0.72	0.00%	0.86	0.099	(0.001)	30.4	0.188	0.076	(16.1%)	3,337,832	331,677		167.7%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	26.7	0.59	4.41%	0.07	0.068	0.000	13.3	0.079	0.053	3.5%	306,690	20,519		11.4%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.6	0.58	4.47%	0.55	0.067	(0.000)	17.7	0.077	0.053	(3.5%)	52,000	3,484		22.3%	4.6%
▼ Boursa Kuwait Securities Co	BOURSA.KW	30.1	8.10	3.01%	0.93	2.724	(0.021)	546.9	2.989	1.907	18.4%	264,170	720,516		11.5%	26.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.0	2.22	0.00%	0.46	0.393	0.001	117.9	0.535	0.355	(4.6%)	2,620,362	1,028,854		30.3%	15.8%
Financial Services		14.0	1.04	4.73%				4,793.1			(2.0%)	148,271,844	27,549,067			7.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.34	0.00%	0.26	0.158	(0.001)	15.8	0.263	0.132	10.5%	294,244	45,204	70.4%	NM
Technology		NM	1.34	0.00%				15.8			10.5%	294,244	45,204		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.7	1.21	1.35%	0.55	0.148	0.000	162.8	0.173	0.137	(2.0%)	409,470	60,311	7.6%	6.8%
Utilities		17.7	1.21	1.35%				162.8			(2.0%)	409,470	60,311		6.8%

Boursa Kuwait	14.15	1.20	2.5%			48,311.1			8.31%	332,479,564	79,758,108		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.264	323.8%
Warba Bank	0.223	139.3%
Advanced Technology Co.	0.780	100.5%
United Real Estate Co.	0.215	88.6%
Kuwait Business Town Real Estate Co.	0.147	82.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.147	4,906,657,461
Oula Fuel Marketing Co.	0.490	2,694,024,262
Warba Bank	0.223	1,837,507,795
Arzan Financial Group For Fin. & Invest.	0.295	1,513,412,275
Kuwait Real Estate Co.	0.375	1,267,978,395

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.142	(59.1%)
Alimtiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.161	(39.9%)
ACICO Industries Co.	0.057	(31.0%)
Wethaq Takaful Insurance Co.	0.038	(27.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.490	1,620,920,813
Kuwait Finance House	0.729	744,512,283
Kuwait Business Town Real Estate Co.	0.147	734,542,603
National Bank of Kuwait	0.959	502,515,365
Arzan Financial Group For Fin. & Invest.	0.295	429,268,511

* Different Fiscal Year Company

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