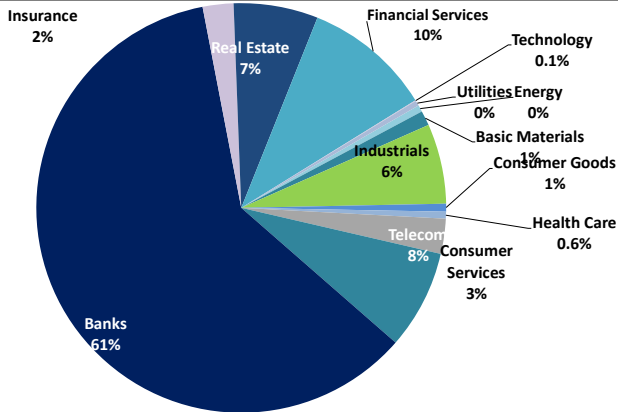


Boursa Kuwait Daily Report

May 5, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,301.0	19.3	11.0%
2- National Bank of Kuwait	7,160.7	12.8	14.4%
3- Boubayan Bank	2,470.1	30.7	9.4%
4- Zain	2,107.3	9.8	17.3%
5- Mabane Co.	1,113.3	17.1	10.5%
6- Commercial Bank of Kuwait	983.8	8.9	16.8%
7- Gulf Bank	958.2	13.5	8.7%
8- Agility (PWC Logistics)	781.0	9.3	4.7%
9- Burgan Bank	658.7	15.1	5.1%
10- Kuwait Projects Co.(Holding)	640.3	21.3	4.9%
Total	28,174	15.27	11.1%

*: ROE is calculated based on FY2023 net profit & shareholders' equity as of 31-December-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Wethaq Takaful Insurance Co.	0.044	0.005	12.0%
Kuwait Finance & Investment Co.	0.073	0.006	8.5%
Al Masaken Intl. Real Estate Dev. Co.	0.026	0.002	6.6%
AL-Enma'a Real Estate Co.	0.055	0.003	5.6%
Shuaiba Industrial Co.	0.167	0.008	5.0%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.091	(0.009)	(9.2%)
Equipment Holding Co.	0.027	(0.002)	(6.7%)
United Projects Group	0.126	(0.007)	(5.3%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.766	(0.033)	(4.1%)
Al-Manar Financing & Leasing Co.	0.063	(0.003)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance & Investment Co.	0.073	8.5%	26,456,707
MENA Real Estate Co.	0.052	(0.8%)	17,947,664
Agility (PWC Logistics)	0.306	(3.2%)	15,500,209
Kuwait International Bank	0.164	1.9%	13,874,506
UniCap Investment and Finance	0.143	2.9%	9,677,884

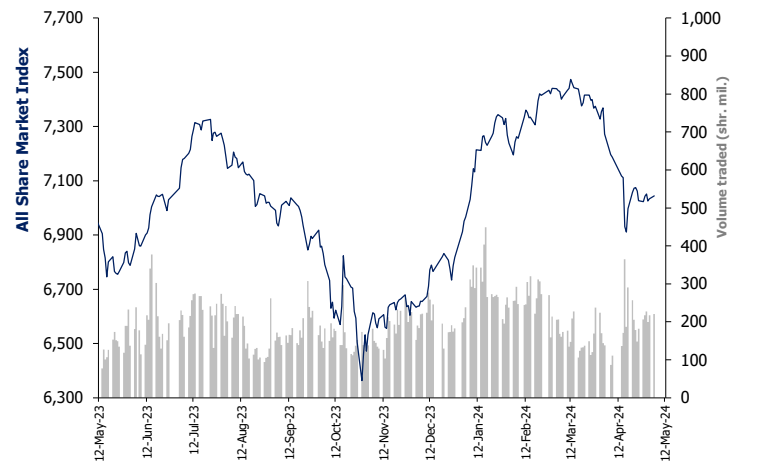
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,977.9	▲	0.1%	(0.1%)	1.2%
Energy	214.2	▲	0.2%	(0.1%)	11.9%
Basic Materials	476.5	▲	0.0%	(2.0%)	12.4%
Industrials	2,588.1	▼	(1.2%)	(1.4%)	(16.2%)
Consumer Staples	252.9	▲	0.7%	0.4%	26.9%
Health Care	227.0	▼	(2.9%)	(2.9%)	(2.2%)
Consumer Discretionary	1,133.7	▼	(0.1%)	(0.3%)	4.4%
Telecommunications	3,202.9	▼	(0.4%)	0.5%	(5.1%)
Banks	24,813.3	▲	0.3%	(0.1%)	1.4%
Insurance	996.0	▲	0.1%	0.4%	9.0%
Real Estate	2,731.3	▲	0.4%	0.3%	5.8%
Financial Services	4,141.9	▲	0.3%	0.8%	11.1%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	173.8	▼	(1.3%)	(4.8%)	(8.7%)

Market Breadth	 51	 52	 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,667.03	16.0	0.2%	(0.3%)	2.5%
Main 50 Index	5,812.32	(6.1)	(0.1%)	1.0%	5.9%
Main Market Index	5,975.84	(9.7)	(0.2%)	0.9%	7.3%
All Share Market Index	7,043.71	10.2	0.1%	(0.1%)	3.3%
Market Cap (KWD Mn)	40,977.91	58.4	0.1%	(0.1%)	1.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	219.8	2.9	1.3%	224.1	133.4
Value Traded (KWD Mn)	36.9	(8.13)	(18.0%)	56.4	41.2
No. of Trades	11,815	(2,755)	(18.9%)	13,958	8,800

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.306	(3.2%)	4,801,751
Kuwait Finance House	0.720	0.4%	2,948,162
Kuwait International Bank	0.164	1.9%	2,258,513
National Bank of Kuwait	0.860	0.2%	2,210,205
Kuwait Finance & Investment Co.	0.073	8.5%	1,837,320

Boursa Kuwait - Premier Market

Sunday, May 5, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.860	0.002	0.2%	7,161	21.2%	17.5%	12.8	1.84	4.1%	1.20	14.4%	1.0%	339.42	319.06
▼	Gulf Bank	0.252	(0.002)	(0.8%)	958	2.8%	2.3%	13.5	1.17	4.8%	1.08	8.7%	(5.8%)	507.33	144.23
▲	Ahli Bank	0.248	0.008	3.3%	618	1.8%	1.5%	13.7	1.00	3.6%	0.64	7.3%	11.8%	116.95	29.79
▲	Kuwait International Bank	0.164	0.003	1.9%	279	0.8%	0.7%	14.6	0.84	2.8%	0.98	5.7%	12.6%	531.11	86.70
▲	Burgan Bank	0.182	0.001	0.6%	659	1.9%	1.6%	15.1	0.76	3.3%	1.05	5.1%	11.1%	263.87	51.37
▲	Kuwait Finance House	0.720	0.003	0.4%	11,301	33.4%	27.6%	19.3	2.13	2.7%	1.40	11.0%	6.2%	932.71	719.56
=	Boubyan Bank	0.588	0.000	0.0%	2,470	7.3%	6.0%	30.7	2.89	1.4%	1.04	9.4%	3.9%	150.54	93.49
▲	Kuwait Investment Co.	0.185	0.006	3.4%	97	0.3%	0.2%	13.8	0.84	5.4%	0.92	6.1%	45.7%	576.48	104.78
=	National Investments Co	0.252	0.000	0.0%	201	0.6%	0.5%	48.5	1.16	5.9%	1.31	2.4%	5.4%	338.32	93.98
▲	Kuwait Projects Co. (Holding)	0.128	0.001	0.8%	640	1.9%	1.6%	21.3	1.05	0.0%	0.77	4.9%	21.9%	778.86	94.32
▼	Arzan Financial Group for Financing & In	0.200	(0.003)	(1.5%)	160	0.5%	0.4%	22.8	1.36	1.9%	1.01	6.0%	(4.8%)	668.63	150.22
▲	Aayan Leasing and Investment	0.175	0.004	2.3%	116	0.3%	0.3%	9.4	1.19	4.3%	1.29	12.6%	0.6%	396.84	71.21
▼	Al Imtiaz Investment Group	0.047	(0.000)	(0.9%)	49	0.1%	0.1%	NM	0.31	0.0%	1.03	NM	(17.5%)	181.41	10.15
=	Kuwait Real Estate Co.	0.217	0.000	0.0%	207	0.6%	0.5%	18.3	1.49	1.3%	0.96	8.1%	5.9%	701.15	159.22
=	Salhia Real Estate Co.	0.432	0.000	0.0%	256	0.8%	0.6%	16.0	1.43	3.3%	0.35	8.9%	10.6%	76.67	34.74
▲	Mabane Co.	0.798	0.012	1.5%	1,113	3.3%	2.7%	17.1	1.80	1.8%	1.05	10.5%	0.3%	162.97	131.31
▼	The Commercial Real Estate Co.	0.131	(0.002)	(1.5%)	237	0.7%	0.6%	16.4	0.81	2.2%	0.62	5.0%	28.4%	416.83	50.55
▲	National Industries Group (Holding)	0.218	0.004	1.9%	500	1.5%	1.2%	20.1	1.00	2.3%	1.41	5.0%	6.9%	444.07	100.73
▼	Gulf Cable and Electrical Industries	1.253	(0.001)	(0.1%)	261	0.8%	0.6%	12.4	1.13	5.1%	1.01	9.1%	(4.4%)	26.72	37.11
▼	Heavy Engineering Industries and Shipbu	0.841	(0.006)	(0.7%)	152	0.4%	0.4%	21.3	2.05	3.6%	0.69	9.6%	2.6%	38.44	32.34
▼	Boubyan Petrochemical Co.	0.670	(0.002)	(0.3%)	358	1.1%	0.9%	14.2	1.39	8.9%	0.73	9.8%	14.5%	82.84	51.47
▼	Agility Public Warehousing Co.	0.306	(0.010)	(3.2%)	781	2.3%	1.9%	9.3	0.44	3.1%	1.58	4.7%	(39.9%)	1,054.03	440.63
▼	Mobile Telecommunications Co.	0.487	(0.001)	(0.2%)	2,107	6.2%	5.1%	9.8	1.69	5.1%	1.25	17.3%	(3.9%)	278.80	141.11
=	Human Soft Holding Co.	2.896	0.000	0.0%	390	1.2%	1.0%	9.3	3.08	12.0%	0.50	32.9%	(10.1%)	12.63	41.66
=	ALAFCO Aviation Lease and Finance Co.	0.211	0.000	0.0%	201	0.6%	0.5%	NM	0.93	0.0%	0.85	NM	17.2%	49.59	10.14
▼	Jazeera Airways Co.	1.099	(0.019)	(1.7%)	242	0.7%	0.6%	39.4	9.48	2.5%	0.70	24.0%	(20.9%)	28.89	33.69
▼	GFH Financial Group BSC	0.085	(0.001)	(0.9%)	298	0.9%	0.7%	9.4	0.98	5.3%	0.95	10.4%	11.8%	588.40	49.52
=	Warba Bank	0.186	0.000	0.0%	383	1.1%	0.9%	19.5	1.21	1.6%	0.98	6.2%	0.0%	248.89	46.90
▼	Kuwait Telecommunication Co.	0.540	(0.005)	(0.9%)	539	1.6%	1.3%	16.5	2.21	6.5%	0.65	13.4%	(4.1%)	48.06	28.22
▲	Mezzan Holding Co.	0.741	0.006	0.8%	230	0.7%	0.6%	20.1	2.09	2.7%	0.46	10.4%	28.9%	50.62	32.36
▼	Integrated holding Co.	0.500	(0.005)	(1.0%)	127	0.4%	0.3%	30.8	2.04	3.0%	0.50	6.6%	(2.0%)	55.81	29.17
▼	Boursa Kuwait Securities Co.	1.990	(0.008)	(0.4%)	400	1.2%	1.0%	25.3	6.22	3.7%	0.91	24.6%	15.4%	17.81	35.54
▼	Ali Alghanim Sons Automotive Co.	1.099	(0.001)	(0.1%)	301	0.9%	0.7%	10.6	3.65	3.1%	0.48	34.5%	4.1%	34.90	39.84
Subtotal- Premier Market Stocks		7,667.03	16.00	0.2%	33,794	100%	82%	16.4	1.36	3.56%		10.2%	2.5%	10,200.58	3,495.11
Rest of the Market					7,184		18%	11.2	0.78	2.28%		6.1%		8,179.47	1,132.73

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, May 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.68	0.00%	1.02	0.030	0.001	6.1	0.041	0.028	(0.3%)	3,871,039	119,723	16.5%	NM
= Independent Petroleum Group	IPGK.KW	11.2	0.88	5.92%	0.25	0.485	0.000	87.7	0.520	0.410	15.5%	0	0	1.0%	7.8%
= National Petroleum Services Co.	NAPS.KW	9.5	1.95	5.77%	0.17	0.840	0.000	81.5	0.850	0.724	4.6%	700	579	0.4%	20.6%
▼ The Energy House Co.	ENER.KW	NM	1.62	0.00%	0.69	0.110	(0.002)	5.0	0.254	0.057	74.6%	3,541	390	5.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.7	0.37	0.00%	0.18	0.110	0.002	27.9	0.130	0.092	23.7%	3,606,279	400,290	41.8%	3.8%
Energy		9.7	0.78	5.85%				214.2			11.9%	7,481,559	520,981		5.9%
▲ Kuwait Foundry Co.	KFDC.KW	6.7	2.65	6.21%	0.50	0.564	0.015	40.8	0.605	0.404	36.6%	67,200	37,543	5.2%	39.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	14.2	1.39	8.91%	0.73	0.670	(0.002)	358.3	0.692	0.573	14.5%	459,285	306,487	15.5%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	1	1	0.0%	22.7%
Basic Materials		9.6	2.18	6.52%				476.5			12.4%	526,486	344,030		12.7%
▲ Specialities Group Holding Co.	SPEC.KW	9.8	0.61	4.10%	0.67	0.116	0.002	19.7	0.120	0.102	12.6%	447,669	51,389	42.6%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	77.7	0.71	2.54%	0.60	0.191	(0.001)	136.2	0.222	0.133	42.5%	474,599	90,538	33.5%	0.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.4	1.13	5.14%	1.01	1.253	(0.001)	260.8	1.540	1.240	(4.4%)	320,888	402,412	12.8%	9.1%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.3	2.05	3.57%	0.69	0.841	(0.006)	151.6	0.890	0.775	2.6%	284,936	238,240	21.3%	9.6%
▼ Kuwait Portland Cement Co.	PCEM.KW	12.8	1.13	8.38%	0.45	0.835	(0.003)	83.7	0.926	0.822	(0.6%)	43,149	35,631	2.3%	8.8%
▲ Shuaiba Industrial Co.	PAPE.KW	11.5	0.88	7.67%	0.22	0.167	0.008	16.6	0.230	0.154	5.7%	25,543	4,222	21.9%	7.6%
▲ Metal & Recycling Co.	MRCK.KW	31.5	1.02	0.00%	0.19	0.088	0.001	7.9	0.117	0.081	5.4%	28,924	2,534	2.5%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	17.6	0.79	5.31%	0.20	0.188	0.000	67.5	0.189	0.154	19.7%	0	0	1.4%	4.5%
▼ Equipment Holding Co.	EQUI.KW	NM	0.59	0.00%	0.94	0.027	(0.002)	2.1	0.036	0.025	(8.0%)	1,076,415	29,349	24.1%	NM
= National Co. for Consumer Industries	NCCI.KW	25.8	1.18	0.00%	0.22	0.113	0.000	33.9	0.121	0.104	6.6%	551,534	62,566	62.9%	4.6%
▼ Agility (PWC Logistics)	AGLT.KW	9.3	0.44	3.11%	1.58	0.306	(0.010)	781.0	0.368	0.269	(39.9%)	15,500,209	4,801,751	41.3%	4.7%
▼ National Cleaning Co.	CLEA.KW	22.9	0.37	0.00%	0.76	0.045	(0.001)	10.4	0.059	0.038	15.4%	70,000	3,125	18.8%	1.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.45	0.00%	0.76	0.040	(0.000)	10.9	0.070	0.040	(24.6%)	438,469	17,512	8.4%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.4	1.03	5.22%	0.47	0.280	(0.002)	33.2	0.297	0.233	19.7%	17,520	4,917	6.7%	7.7%
= Humansoft Holding Co.	HUMN.KW	9.3	3.08	12.03%	0.50	2.896	0.000	390.3	3.428	2.885	(10.1%)	62,599	181,513	9.4%	32.9%
= Gulf Franchising Co.	GFCI.KW	NM	2.50	0.00%	NA	0.096	0.000	3.8	0.143	0.051	70.3%	0	0	5.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	8.3	1.35	6.83%	0.69	0.438	(0.001)	74.9	0.464	0.410	(3.1%)	800,114	350,450	36.4%	16.2%
▼ United Projects Group	UPAC.KW	31.1	0.45	0.00%	0.20	0.126	(0.007)	47.6	0.220	0.112	(29.6%)	79,040	10,074	1.5%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.85	0.211	0.000	200.9	0.215	0.178	17.2%	56,639	11,841	5.2%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.5	0.69	5.68%	0.90	0.088	0.003	14.4	0.089	0.079	7.4%	932,370	81,146	15.6%	9.2%
▼ Integrated holding Co.	INTEGRATED.KW	30.8	2.04	3.00%	0.50	0.500	(0.005)	126.5	0.555	0.480	(2.0%)	285,339	144,168	22.1%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.0	0.66	5.39%	0.14	0.092	0.000	33.4	0.100	0.092	(3.2%)	0	0	0.0%	4.4%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.06	6.06%	0.07	0.363	0.000	54.5	0.379	0.324	12.0%	0	0	5.5%	11.7%
Industrials		13.4	0.91	5.31%				2,588.1			(16.2%)	21,495,956	6,523,379		5.2%

Boursa Kuwait Daily Bulletin

Sunday, May 5, 2024

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.28	0.108	(0.001)	22.6	0.126	0.098	10.2%	481,956	52,977	13.0%	0.4%
▲ Mezzan Holding Co.	MEZZ.KW	20.1	2.09	2.69%	0.46	0.741	0.006	230.3	0.770	0.547	28.9%	438,505	326,670	16.3%	10.4%
Consumer Staples		20.1	1.42	2.69%				252.9			26.9%	920,461	379,647		8.2%
= Advanced Technology Co.	ATCK.KW	14.3	1.00	4.18%	0.01	0.479	0.000	71.9	0.481	0.438	2.1%	0	0	0.0%	7.0%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.3	2.19	0.00%	0.07	0.766	(0.033)	155.1	0.800	0.262	(3.6%)	28,394	21,791	3.2%	21.1%
Health Care		12.3	1.59	4.18%				227.0			(2.2%)	28,394	21,791		14.0%
▲ Kuwait National Cinema Co.	KCIN.KW	12.9	1.62	4.90%	0.31	1.485	0.006	137.5	1.493	1.091	24.1%	14,150	20,382	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.83	0.00%	0.55	0.111	0.000	31.0	0.122	0.088	23.3%	0	0	9.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.0	10.76	0.00%	0.73	1.059	0.013	194.2	1.298	0.712	32.4%	481,673	508,092	37.7%	77.1%
▼ Oula Fuel Marketing Co.	OULA.KW	11.9	0.79	3.65%	0.44	0.137	(0.002)	55.4	0.155	0.132	(0.7%)	164,441	22,689	1.1%	6.7%
▲ Kuwait Resorts Co.	MUNK.KW	12.1	0.58	2.28%	0.73	0.082	0.001	16.4	0.085	0.068	15.1%	3,600,316	291,995	26.1%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	39.4	9.48	2.55%	0.70	1.099	(0.019)	241.8	1.427	0.955	(20.9%)	156,609	172,184	13.1%	24.0%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.82	3.47%	0.45	0.144	(0.001)	58.3	0.160	0.135	5.1%	114,286	16,507	1.1%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	18.7	1.26	4.93%	0.14	0.160	0.003	18.3	0.165	0.095	66.7%	1,509,407	238,348	210.2%	6.7%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.90	0.00%	0.76	0.019	0.000	3.5	0.023	0.019	6.0%	2,579,397	50,278	42.2%	NM
▲ Al Eid Food Co.	ALEID.KW	17.5	2.33	2.70%	0.14	0.185	0.002	56.1	0.206	0.175	3.4%	837,145	153,823	23.4%	13.3%
▲ Palms Agro Production Co.	PAPK.KW	48.9	1.77	2.11%	0.35	0.188	0.008	9.8	0.381	0.062	132.1%	104,540	19,641	33.1%	3.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.6	3.65	3.14%	0.48	1.099	(0.001)	301.2	1.218	1.054	4.1%	304,626	334,611	NA	34.5%
Consumer Discretionary		14.0	1.62	3.14%				1,134			4.4%	9,866,590	1,828,550		4.8%
▼ Zain	ZAIN.KW	9.8	1.69	5.13%	1.25	0.487	(0.001)	2,107.3	0.534	0.468	(3.9%)	1,206,951	588,513	6.4%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.5	0.93	12.70%	0.60	1.096	(0.004)	549.3	1.558	1.000	(9.9%)	70,966	77,482	2.7%	12.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.5	2.21	6.48%	0.65	0.540	(0.005)	539.3	0.621	0.531	(4.1%)	778,054	422,227	4.8%	13.4%
▼ Hayat Communications Co.	HAYK.KW	NM	0.78	0.00%	0.95	0.081	(0.002)	7.1	0.110	0.076	(4.6%)	750	61	12.6%	NM
Telecommunications		9.8	1.31	6.48%				3,202.9			(5.1%)	2,056,721	1,088,282		15.3%
▲ National Bank of Kuwait	NBKK.KW	12.8	1.84	4.07%	1.20	0.860	0.002	7,160.7	0.956	0.841	1.0%	2,569,485	2,210,205	4.1%	14.4%
▼ Gulf Bank	GBKK.KW	13.5	1.17	4.76%	1.08	0.252	(0.002)	958.2	0.286	0.252	(5.8%)	2,853,625	722,194	13.3%	8.7%
= Commercial Bank of Kuwait	CBKK.KW	8.9	1.49	6.74%	0.35	0.520	0.000	983.8	0.550	0.490	0.0%	0	0	0.0%	16.8%
▲ Ahli Bank of Kuwait	ABKK.KW	13.7	1.00	3.61%	0.64	0.248	0.008	618.3	0.274	0.222	11.8%	2,641,927	648,320	4.7%	7.3%
▲ Kuwait International Bank	KIBK.KW	14.6	0.84	2.84%	0.98	0.164	0.003	279.4	0.169	0.147	12.6%	13,874,506	2,258,513	31.2%	5.7%
▲ Burgan Bank	BURG.KW	15.1	0.76	3.29%	1.05	0.182	0.001	658.7	0.208	0.165	11.1%	2,589,030	470,533	7.3%	5.1%
▲ Kuwait Finance House	KFH.KW	19.3	2.13	2.75%	1.40	0.720	0.003	11,301.0	0.751	0.667	6.2%	4,097,913	2,948,162	5.9%	11.0%
= Boubyan Bank	BOUK.KW	30.7	2.89	1.36%	1.04	0.588	0.000	2,470.1	0.611	0.567	3.9%	743,218	437,871	3.6%	9.4%
= Warba Bank	WARB.KW	19.5	1.21	1.61%	0.98	0.186	0.000	383.2	0.196	0.176	0.0%	3,434,246	638,222	12.1%	6.2%
Banks		14.6	1.21	3.29%				24,813.3			1.4%	32,803,950	10,334,021		11.2%

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Sunday, May 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.0	0.69	7.22%	0.05	0.526	0.000	97.2	0.570	0.460	11.9%	0	0	2.0%	8.5%
= Gulf Insurance Group	GINS.KW	25.8	2.32	0.00%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	9.0%
= Ahleiah Insurance Co.	AINS.KW	7.7	1.10	4.15%	0.14	0.710	0.000	153.9	0.795	0.566	16.4%	0	0	1.5%	14.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.9	0.75	8.65%	0.39	0.112	0.002	27.4	0.130	0.096	13.4%	187,600	20,961	15.3%	19.5%
= Kuwait Reinsurance Co.	KWRE.KW	10.8	1.47	1.54%	0.09	0.450	0.000	116.8	0.495	0.330	16.9%	0	0	0.1%	13.6%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.04	0.00%	0.42	0.185	(0.003)	19.7	0.474	0.053	219.0%	1,678,250	308,849	77.9%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	54.9	1.20	0.00%	0.52	0.044	0.005	4.9	0.062	0.023	83.3%	7,465,058	333,447	238.1%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
Insurance		8.0	1.15	7.22%				996.0			9.0%	9,330,908	663,257		11.0%
▲ Sokouk Holding Co.	SHCK.KW	6.0	0.93	0.00%	1.05	0.049	0.000	27.7	0.058	0.047	(5.8%)	664,891	32,096	47.5%	15.5%
= Kuwait Real Estate Co.	KREK.KW	18.3	1.49	1.34%	0.96	0.217	0.000	206.9	0.261	0.200	5.9%	1,288,696	278,894	73.5%	8.1%
▼ United Real Estate Co.	UREK.KW	14.8	0.34	0.00%	0.50	0.048	(0.001)	62.0	0.060	0.046	2.8%	4,159,021	198,899	16.8%	2.3%
▼ National Real Estate Co.	NREK.KW	NM	0.53	0.00%	1.25	0.099	(0.002)	183.2	0.113	0.067	49.2%	4,235,004	419,864	41.2%	NM
= Salhia Real Estate Co.	SREK.KW	16.0	1.43	3.34%	0.35	0.432	0.000	256.4	0.471	0.406	10.6%	816,407	353,984	12.9%	8.9%
= Tamdeen Real Estate Co.	TAMK.KW	9.6	0.66	4.42%	0.19	0.376	0.000	151.0	0.410	0.354	4.7%	10	4	0.7%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	12.1	0.40	3.73%	0.46	0.267	(0.005)	54.2	0.290	0.242	5.1%	79,820	21,734	2.0%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	9.9	0.74	4.00%	1.17	0.074	0.001	27.3	0.086	0.067	10.1%	6,291,538	464,063	76.4%	7.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	36.2	0.58	0.00%	0.70	0.055	0.003	24.6	0.065	0.050	7.7%	320,372	17,176	12.7%	1.6%
▲ Mabanee Co.	MABK.KW	17.1	1.80	1.75%	1.05	0.798	0.012	1,113.3	0.893	0.747	0.3%	930,906	736,895	11.7%	10.5%
= Injazzat Real Estate Development Co.	INJA.KW	13.7	0.55	5.15%	0.24	0.095	0.000	32.1	0.105	0.084	9.2%	10,000	950	1.5%	4.0%
▼ The Commercial Real Estate Co.	TIJK.KW	16.4	0.81	2.17%	0.62	0.131	(0.002)	236.7	0.137	0.102	28.4%	2,604,989	343,771	23.1%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	24.9	2.07	0.00%	0.42	0.179	0.001	17.9	0.290	0.155	11.9%	155,661	27,772	334.4%	8.3%
▼ A'ayan Real Estate Co.	AYRE.KW	11.6	0.52	6.52%	0.65	0.077	(0.000)	31.9	0.084	0.072	6.7%	1,196,101	92,534	17.8%	4.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.1	0.48	3.26%	0.02	0.061	0.002	14.2	0.069	0.056	5.2%	95,000	5,747	8.9%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	31.6	1.02	0.00%	0.43	0.031	(0.000)	5.8	0.037	0.027	(9.7%)	2,000	61	7.8%	3.2%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.97	0.00%	1.03	0.075	(0.001)	39.4	0.085	0.073	2.3%	498,556	37,211	28.8%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.5	0.51	7.03%	0.49	0.057	(0.000)	21.1	0.065	0.054	(2.4%)	1,000	57	5.7%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.61	7.25%	0.23	0.083	0.000	20.8	0.111	0.075	4.3%	0	0	2.4%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.3	0.24	0.00%	0.39	0.081	0.002	20.7	0.150	0.069	1.8%	851,058	68,728	49.2%	7.5%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.88	0.00%	0.62	0.137	0.002	44.1	0.166	0.116	(10.5%)	822,374	112,811	19.3%	54.5%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	12.7	0.80	7.37%	1.06	0.068	0.002	39.0	0.079	0.063	(10.9%)	191,074	12,522	4.7%	6.3%
▼ MENA Real Estate Co. *	MENK.KW	NM	0.67	0.00%	0.83	0.052	(0.000)	7.0	0.054	0.031	82.3%	17,947,664	1,071,289	123.9%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	41.6	0.26	0.00%	0.47	0.047	(0.001)	6.5	0.088	0.042	5.6%	10,500	494	8.1%	0.6%
▲ Mashaer Holding Co.	MASHAER.KW	7.3	0.70	0.00%	0.49	0.064	0.001	11.3	0.076	0.056	15.8%	139,838	8,675	13.4%	9.6%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.50	0.00%	0.32	0.026	0.002	2.6	0.035	0.023	0.4%	1,505,869	38,626	117.6%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	15.4	1.28	1.99%	0.06	0.147	0.003	8.8	0.185	0.133	0.0%	200	29	24.8%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	61.7	1.12	0.00%	0.02	0.134	0.000	19.6	0.137	0.123	3.1%	0	0	0.0%	1.8%
= Osos Holding Group Co.	OSOS.KW	8.9	0.77	4.18%	0.29	0.096	0.000	10.0	0.114	0.071	27.5%	0	0	4.3%	8.7%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.056	0.006	24.9	1.149	1.033	2.2%	18,550	19,529	13.8%	NA
Real Estate		13.7	0.67	3.86%				2,731.3			5.8%	44,837,099	4,364,413		3.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	13.8	0.84	5.37%	0.92	0.185	0.006	97.0	0.227	0.127	45.7%	1,194,714	217,693		109.9%	6.1%
▼ Commercial Facilities Co.	FACI.KW	10.5	0.55	8.62%	0.51	0.175	(0.001)	88.9	0.197	0.153	10.1%	63,062	11,010		3.4%	5.3%
▲ Int'l Financial Advisors Co.	IFIN.KW	5.1	1.34	0.00%	1.23	0.334	0.001	83.3	0.453	0.307	8.8%	3,289,845	1,096,964		243.2%	26.4%
= National Investment Co.	NINV.KW	48.5	1.16	5.95%	1.31	0.252	0.000	200.8	0.308	0.235	5.4%	1,205,784	304,801		42.4%	2.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	21.3	1.05	0.00%	0.77	0.128	0.001	640.3	0.135	0.106	21.9%	3,991,641	511,304		15.6%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.3	0.64	7.16%	1.23	0.070	(0.000)	32.5	0.079	0.065	2.8%	531,961	37,199		33.1%	5.2%
▲ The Securities House Co.	SECH.KW	40.1	0.56	0.00%	1.19	0.054	0.000	22.1	0.063	0.049	0.0%	747,357	40,502		15.7%	1.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.8	1.36	1.93%	1.01	0.200	(0.003)	160.5	0.249	0.182	(4.8%)	1,247,075	251,369		83.3%	6.0%
▼ Kuwait Financial Centre	MARKZ.KW	14.9	0.58	4.89%	0.79	0.122	(0.001)	61.6	0.139	0.097	20.8%	62,438	7,601		8.8%	3.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.98	0.00%	0.53	0.091	(0.009)	19.9	0.100	0.082	11.7%	7,600	699		1.4%	NM
▼ First Investment Co.	OLAK.KW	73.4	0.66	0.00%	1.10	0.035	(0.001)	15.6	0.060	0.033	(4.6%)	1,237,105	42,908		44.4%	0.9%
= Gulf Investment House	GIHK.KW	61.8	3.48	0.00%	0.92	0.380	0.000	154.5	0.421	0.309	15.2%	0	0		2.9%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.4	1.19	4.29%	1.29	0.175	0.004	116.2	0.191	0.160	0.6%	7,757,155	1,353,275		59.8%	12.6%
▲ Bayan Investment Co.	BAYK.KW	NM	0.71	0.00%	0.77	0.040	0.000	9.2	0.049	0.037	2.0%	216,283	8,729		15.0%	NM
▼ Osoul Investment Co.	OSUL.KW	23.4	0.85	10.58%	0.41	0.095	(0.002)	12.0	0.110	0.084	5.0%	1,013,704	97,005		10.7%	3.6%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.77	0.00%	0.37	0.073	0.006	22.5	0.080	0.064	8.3%	26,456,707	1,837,320		11.5%	NM
▲ Kamco Investment Co.	KAMC.KW	45.7	0.57	5.01%	0.58	0.100	0.000	34.2	0.110	0.085	16.0%	4,501	444		19.0%	1.3%
= National International Holding Co.	NIHK.KW	10.2	0.60	5.28%	0.75	0.106	0.000	23.3	0.116	0.102	(1.9%)	3,996,499	419,664		101.6%	5.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.62	0.00%	0.56	0.143	0.004	32.0	0.147	0.083	60.0%	9,677,884	1,378,936		103.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.87	0.00%	0.32	0.092	0.000	19.1	0.122	0.076	15.1%	0	0		5.8%	0.0%
▲ Al-Deera Holding	DEER.KW	17.1	1.61	0.00%	0.87	0.369	0.001	33.9	0.575	0.260	36.7%	100	37		1.8%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	31.3	1.11	0.00%	2.11	0.085	(0.001)	32.6	0.109	0.079	(11.2%)	586,683	49,959		46.4%	3.5%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0		42.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.08	3.32%	1.21	0.238	(0.002)	121.5	0.262	0.211	5.3%	214,213	51,403		17.7%	32.9%
= Tamdeen Investment Co.	TAMI.KW	15.0	0.64	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	250	150		0.1%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.4	0.56	0.00%	0.54	0.034	(0.000)	5.9	0.050	0.031	(1.5%)	787,127	26,400		15.9%	12.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.62	0.044	0.000	35.5	0.050	0.040	0.0%	4,253,193	184,363		27.6%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.53	0.00%	NA	0.345	0.014	51.8	0.337	0.259	33.2%	3,344,108	1,133,885		85.7%	5.3%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.31	0.00%	1.03	0.047	(0.000)	49.4	0.068	0.043	(17.5%)	2,119,230	98,773		17.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.87	0.00%	1.38	0.028	0.001	12.1	0.038	0.025	1.8%	5,183,228	146,368		68.2%	NM
▲ National Industries Group	NIND.KW	20.1	1.00	2.29%	1.41	0.218	0.004	500.3	0.243	0.204	6.9%	3,173,908	688,807		19.3%	5.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.40	0.00%	0.54	0.142	0.004	4.3	0.184	0.102	34.0%	9,270	1,246		152.0%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.97	0.00%	0.35	0.493	(0.006)	170.5	0.607	0.440	(3.9%)	133,290	66,802		15.1%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.80	0.039	0.000	23.8	0.044	0.029	34.5%	2,567,243	102,840		27.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.46	0.00%	0.13	0.045	0.001	7.5	0.097	0.020	115.7%	1,479,269	65,443		50.5%	1.0%
= Egypt Kuwait Holding Co.	EKHK.KW	6.1	2.12	7.26%	0.20	0.254	0.000	286.2	0.273	0.236	0.0%	0	0		2.3%	34.9%
▼ GFH Financial Group	GFH.KW	9.4	0.98	5.33%	0.95	0.085	(0.001)	297.8	0.090	0.076	11.8%	2,318,126	197,628		16.9%	10.4%
▲ Inovest	INOV.KW	17.1	0.53	3.79%	0.81	0.079	0.002	24.3	0.096	0.072	(6.2%)	9,798	746		9.3%	3.1%
= Amar For Finance and Leasing Co.	AMARF.KW	11.2	0.58	0.00%	0.09	0.065	0.000	12.7	0.074	0.054	2.7%	280,000	18,200		2.3%	5.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.8	0.57	4.75%	0.53	0.063	(0.003)	16.6	0.077	0.056	11.1%	171,900	10,959		31.5%	6.5%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.3	6.22	3.72%	0.91	1.990	(0.008)	399.5	2.140	1.705	15.4%	117,663	234,193		8.9%	24.6%
Financial Services		15.0	0.87	4.96%				4,141.9			11.1%	89,449,914	10,695,623			5.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.8	1.44	5.70%	0.50	0.158	(0.002)	173.8	0.184	0.146	(8.7%)	979,351	154,205	7.7%	10.5%
Utilities		13.8	1.44	5.70%				173.8			(8.7%)	979,351	154,205		10.5%

Boursa Kuwait	13.69	0.93	2.8%			40,977.9			1.19%	219,777,389	36,918,180		9.2%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.185	219.0%
Palms Agro Production Co.	0.188	132.1%
Credit Rating & Collection Co.	0.045	115.7%
Wethaq Takaful Insurance Co.	0.044	83.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.306	1,054,029,321
Kuwait Finance House	0.720	932,708,804
Kuwait Projects Co.(Holding)	0.128	778,856,514
National Real Estate Co.	0.099	765,701,587
Kuwait Real Estate Co.	0.217	701,153,074

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.306	(39.9%)
United Projects Group	0.126	(29.6%)
Kuwait & Gulf Link Transport Co.	0.040	(24.6%)
Jazeera Airways Co.	1.099	(20.9%)
Alimtiazi Investment Group	0.047	(17.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.720	719,558,736
Agility (PWC Logistics)	0.306	440,630,724
National Bank of Kuwait	0.860	319,058,743
Int'l Financial Advisors Co.	0.334	233,568,251
Kuwait Real Estate Co.	0.217	159,224,025

* Different Fiscal Year Company

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