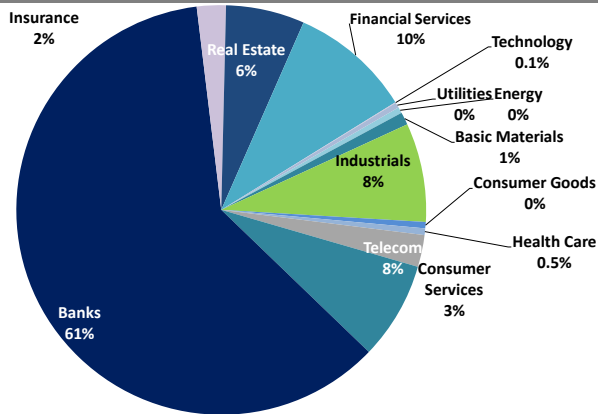


Boursa Kuwait Daily Report

March 5, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,682.2	20.7	11.8%
2- National Bank of Kuwait	7,755.5	13.7	15.1%
3- Boubyan Bank	2,488.4	35.4	8.4%
4- Zain	2,198.1	10.2	17.3%
5- Agility (PWC Logistics)	1,546.7	18.4	4.7%
6- Mabane Co.	1,112.2	17.5	10.4%
7- Gulf Bank	1,068.3	15.3	9.4%
8- Commercial Bank of Kuwait	966.8	7.4	19.7%
9- Burgan Bank	720.4	17.6	5.4%
10- Kuwait Projects Co.(Holding)	630.3	20.4	5.1%
Total	31,169	16.52	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Mabane Co.	0.845	0.033	4.1%
Future Kid Entertainment and R.E Co.	0.137	0.005	3.8%
NOOR Financial Investment Co.	0.226	0.008	3.7%
MENA Real Estate Co.	0.041	0.001	3.0%
First Dubai For Real Estate Development	0.042	0.001	2.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.092	(0.014)	(13.2%)
Kuwait Emirates Holding Co.	0.043	(0.003)	(6.4%)
Palms Agro Production Co.	0.189	(0.011)	(5.5%)
Kuwait Real Estate Holding Co.	0.033	(0.002)	(5.4%)
Hayat Communications Co.	0.093	(0.005)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.221	0.9%	12,601,910
Al-Argan International Real Estate Co.	0.092	(13.2%)	11,216,869
The Commercial Real Estate Co.	0.124	(4.6%)	10,207,662
Kuwait Finance House	0.808	(0.4%)	9,803,688
Future Kid Entertainment and R.E Co.	0.137	3.8%	8,544,854

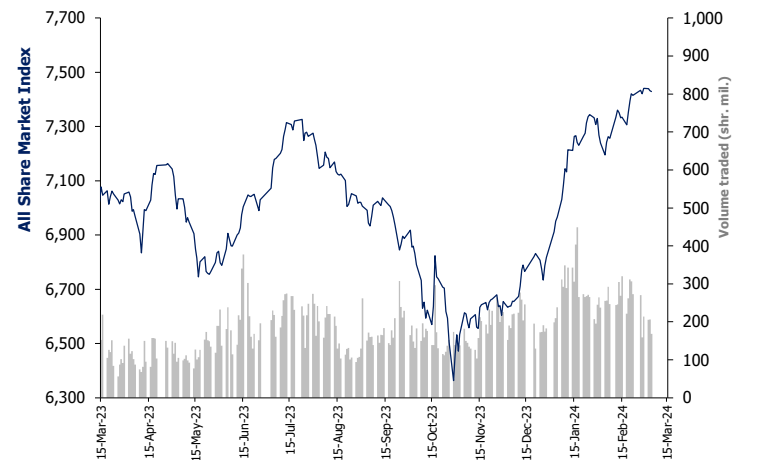
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,292.0	▼	(0.1%)	2.6%	9.4%
Energy	211.9	▲	0.1%	2.8%	10.7%
Basic Materials	444.9	▲	0.4%	2.9%	4.9%
Industrials	3,453.0	▲	0.2%	3.1%	11.9%
Consumer Staples	215.7	▲	0.4%	1.1%	8.3%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
Consumer Discretionary	1,124.8	▲	0.2%	5.0%	3.6%
Telecommunications	3,413.9	▼	(0.4%)	(6.1%)	1.2%
Banks	26,970.5	▼	(0.2%)	3.4%	10.2%
Insurance	1,009.1	▲	0.0%	7.2%	10.4%
Real Estate	2,757.9	▲	0.9%	5.8%	6.8%
Financial Services	4,246.6	▲	0.4%	1.6%	13.9%
Technology	27.1	▼	(3.2%)	(2.2%)	240.9%
Utilities	187.0	▲	0.6%	0.0%	(1.7%)

Market Breadth	 50	 60	 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,149.38	(0.9)	(0.0%)	(0.1%)	9.0%
Main 50 Index	5,919.56	(13.0)	(0.2%)	(0.6%)	7.9%
Main Market Index	6,062.89	(16.2)	(0.3%)	(0.4%)	8.9%
All Share Market Index	7,428.57	(3.9)	(0.1%)	(0.2%)	9.0%
Market Cap (KWD Mn)	44,291.98	(24.7)	(0.1%)	2.6%	9.4%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	167.7	(38.4)	(18.6%)	267.3	147.0
Value Traded (KWD Mn)	44.9	(1.79)	(3.8%)	64.6	43.1
No. of Trades	12,732	(280)	(2.2%)	15,196	9,124

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.808	(0.4%)	7,941,632
Mabane Co.	0.845	4.1%	3,534,077
Arzan Financial Group For Fin. & Invest.	0.221	0.9%	2,798,044
National Bank of Kuwait	0.978	(0.1%)	2,372,351
Gulf Bank	0.295	0.3%	2,291,179

Boursa Kuwait - Premier Market

Tuesday, March 5, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.978	(0.001)	(0.1%)	7,755	21.0%	17.5%	13.7	2.07	2.6%	1.21	15.1%	9.4%	172.94	167.46
▲	Gulf Bank	0.295	0.001	0.3%	1,068	2.9%	2.4%	15.3	1.44	4.1%	1.08	9.4%	5.0%	315.90	91.53
=	Ahli Bank	0.262	0.000	0.0%	622	1.7%	1.4%	16.6	1.03	3.0%	0.63	6.2%	12.4%	88.61	22.76
▲	Kuwait International Bank	0.169	0.002	1.2%	279	0.8%	0.6%	17.0	0.89	2.7%	0.99	5.2%	12.7%	293.15	47.32
▲	Burgan Bank	0.209	0.002	1.0%	720	1.9%	1.6%	17.6	0.95	2.9%	1.05	5.4%	21.5%	181.96	35.01
▼	Kuwait Finance House	0.808	(0.003)	(0.4%)	12,682	34.3%	28.6%	20.7	2.43	1.2%	1.40	11.8%	11.3%	524.26	409.93
▼	Boubyan Bank	0.628	(0.003)	(0.5%)	2,488	6.7%	5.6%	35.4	2.98	1.3%	1.05	8.4%	4.7%	84.59	53.10
=	Kuwait Investment Co.	0.191	0.000	0.0%	100	0.3%	0.2%	10.9	0.89	5.2%	0.91	8.2%	50.4%	536.72	97.37
▼	National Investments Co	0.272	(0.002)	(0.7%)	217	0.6%	0.5%	NM	1.26	5.5%	1.31	1.4%	13.8%	269.72	75.89
▲	Kuwait Projects Co. (Holding)	0.126	0.001	0.8%	630	1.7%	1.4%	20.4	1.04	0.0%	0.76	5.1%	20.0%	414.18	47.75
▲	Arzan Financial Group for Financing & In	0.221	0.002	0.9%	177	0.5%	0.4%	32.8	1.51	1.7%	1.01	4.6%	5.2%	566.75	129.62
=	Aayan Leasing and Investment	0.180	0.000	0.0%	120	0.3%	0.3%	9.2	1.24	4.2%	1.30	13.5%	3.4%	289.86	52.78
▲	Al Imtiaz Investment Group	0.057	0.000	0.7%	61	0.2%	0.1%	NM	0.38	0.0%	1.04	NM	1.6%	110.71	6.72
▲	Kuwait Real Estate Co.	0.229	0.001	0.4%	218	0.6%	0.5%	18.9	1.57	1.3%	0.97	8.3%	11.7%	582.22	132.55
=	Salhia Real Estate Co.	0.460	0.000	0.0%	249	0.7%	0.6%	17.0	1.41	3.1%	0.35	8.3%	7.2%	41.57	18.48
▲	Mabane Co.	0.845	0.033	4.1%	1,112	3.0%	2.5%	17.5	1.83	1.7%	1.05	10.4%	0.2%	95.81	76.22
▼	The Commercial Real Estate Co.	0.124	(0.006)	(4.6%)	224	0.6%	0.5%	25.1	0.78	2.3%	0.62	3.1%	21.6%	214.00	24.33
=	National Industries Group (Holding)	0.234	0.000	0.0%	537	1.5%	1.2%	21.3	1.12	2.1%	1.42	5.3%	14.7%	318.58	73.07
▲	Gulf Cable and Electrical Industries	1.494	0.034	2.3%	311	0.8%	0.7%	15.7	1.39	4.0%	1.02	8.8%	14.0%	13.58	19.66
▲	Heavy Engineering Industries and Shipbu	0.843	0.003	0.4%	152	0.4%	0.3%	23.6	2.14	2.4%	0.70	9.1%	2.8%	26.56	22.63
▲	Boubyan Petrochemical Co.	0.610	0.003	0.5%	326	0.9%	0.7%	11.6	1.31	9.8%	0.74	11.2%	4.3%	45.23	27.38
▼	Agility Public Warehousing Co.	0.606	(0.002)	(0.3%)	1,547	4.2%	3.5%	18.4	0.87	0.0%	1.50	4.7%	19.1%	168.09	96.65
▼	Mobile Telecommunications Co.	0.508	(0.001)	(0.2%)	2,198	5.9%	5.0%	10.2	1.76	6.9%	1.26	17.3%	0.2%	145.33	75.22
▼	Human Soft Holding Co.	3.342	(0.038)	(1.1%)	427	1.2%	1.0%	9.9	3.70	10.4%	0.50	37.3%	(1.7%)	5.55	18.93
▲	ALAFCO Aviation Lease and Finance Co.	0.209	0.002	1.0%	199	0.5%	0.4%	NM	0.91	0.0%	0.86	NM	16.1%	40.11	8.16
▼	Jazeera Airways Co.	1.125	(0.001)	(0.1%)	248	0.7%	0.6%	19.7	7.40	0.0%	0.70	37.7%	(19.0%)	17.04	20.01
▼	GFH Financial Group BSC	0.080	(0.000)	(0.4%)	278	0.8%	0.6%	8.8	0.91	5.7%	0.96	10.3%	4.3%	176.94	14.24
▲	Warba Bank	0.188	0.001	0.5%	387	1.0%	0.9%	21.5	1.27	1.6%	0.98	5.9%	1.1%	148.11	28.11
▼	Kuwait Telecommunication Co.	0.597	(0.002)	(0.3%)	596	1.6%	1.3%	17.9	2.53	5.9%	0.64	14.1%	6.0%	26.32	15.71
▲	Mezzan Holding Co.	0.618	0.001	0.2%	192	0.5%	0.4%	15.2	1.80	1.9%	0.45	11.8%	7.5%	25.84	15.58
▲	Integrated holding Co.	0.511	0.010	2.0%	129	0.3%	0.3%	35.9	2.08	2.9%	0.50	5.8%	0.2%	31.26	16.35
▲	Boursa Kuwait Securities Co.	2.075	0.033	1.6%	417	1.1%	0.9%	26.9	6.83	3.6%	0.89	25.4%	20.4%	10.70	21.21
▲	Ali Alghanim Sons Automotive Co.	1.130	0.015	1.3%	310	0.8%	0.7%	11.9	4.10	3.1%	0.48	34.5%	7.0%	18.96	21.57
Subtotal- Premier Market Stocks		8,149.38	(0.88)	0.0%	36,978	100%	83%	17.5	1.41	3.12%		10.4%	9.0%	6,001.12	1,983.30
Rest of the Market					7,314		17%	11.5	0.81	2.24%		6.9%		5,492.46	795.67

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, March 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.03	0.037	(0.000)	7.3	0.045	0.026	20.7%	77,591	2,794	11.8%	NM
▲ Independent Petroleum Group	IPGK.KW	13.4	0.88	5.88%	0.26	0.489	0.009	88.4	0.545	0.374	16.4%	15,000	7,335	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.6	1.72	6.24%	0.18	0.777	0.000	75.4	0.899	0.690	(3.2%)	0	0	0.2%	17.9%
▼ The Energy House Co.	ENER.KW	32.3	1.56	0.00%	0.68	0.155	(0.008)	7.0	0.354	0.021	146.0%	2,041	325	4.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.1	0.37	0.00%	0.18	0.109	(0.004)	27.6	0.133	0.087	22.6%	612,533	67,464	29.6%	4.1%
Energy		11.5	0.85	6.06%				211.9			10.7%	707,165	77,918		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	6.9	3.16	19.48%	0.50	0.570	0.001	41.2	0.579	0.290	38.0%	9,976	5,446	3.4%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.31	9.79%	0.74	0.610	0.003	326.2	0.856	0.571	4.3%	668,069	405,591	8.5%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.79%				444.9			4.9%	678,045	411,037		14.0%
▼ Specialities Group Holding Co.	SPEC.KW	10.9	0.62	4.10%	0.67	0.116	(0.001)	19.7	0.123	0.095	12.6%	1,160,981	134,674	34.1%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	34.8	0.63	2.91%	0.59	0.167	0.001	119.1	0.225	0.123	24.6%	2,755,296	455,478	13.2%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.7	1.39	3.98%	1.02	1.494	0.034	311.0	1.540	0.999	14.0%	296,815	439,869	6.5%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.6	2.14	2.37%	0.70	0.843	0.003	151.9	0.890	0.566	2.8%	381,595	320,733	14.7%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.23	7.69%	0.45	0.910	0.008	91.2	0.945	0.800	8.3%	32,367	29,423	1.2%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.4	0.95	6.61%	0.22	0.179	(0.004)	17.8	0.230	0.134	13.3%	714,706	130,106	17.7%	7.6%
= Metal & Recycling Co.	MRCK.KW	15.8	1.32	0.00%	0.19	0.112	0.000	10.1	0.117	0.038	34.9%	0	0	1.8%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	14.7	0.74	5.80%	0.20	0.172	0.001	61.8	0.195	0.152	9.6%	1,031,199	178,040	1.0%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	44.2	1.21	0.00%	0.22	0.115	0.002	34.5	0.132	0.100	8.5%	401,404	45,771	46.7%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	18.4	0.87	0.00%	1.50	0.606	(0.002)	1,546.7	0.720	0.498	19.1%	964,693	584,419	6.6%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.42	0.00%	0.76	0.051	(0.000)	11.8	0.059	0.023	31.3%	386,506	19,332	17.3%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.45	0.00%	0.76	0.059	(0.001)	16.3	0.070	0.039	12.4%	216,281	12,808	5.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.01	7.09%	0.47	0.275	0.003	32.6	0.315	0.226	17.5%	6,176	1,698	5.3%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.9	3.70	10.43%	0.50	3.342	(0.038)	426.9	3.845	2.972	(1.7%)	192,714	648,649	4.3%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.51	0.00%	NA	0.073	(0.000)	2.9	0.143	0.044	28.5%	2,500	182	3.5%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.4	1.37	7.05%	0.68	0.424	0.006	72.5	0.476	0.362	(6.2%)	994,915	416,385	21.3%	18.6%
= United Projects Group	UPAC.KW	25.0	0.62	0.00%	0.18	0.175	0.000	66.1	0.268	0.145	(2.2%)	0	0	1.0%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.209	0.002	199.0	0.220	0.162	16.1%	8,089	1,697	4.2%	NM
= Mubarrad Holding Co.	MBRD.KW	11.4	0.69	5.88%	0.90	0.085	0.000	13.9	0.095	0.067	3.8%	24,763	2,069	11.4%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	35.9	2.08	2.94%	0.50	0.511	0.010	129.3	0.555	0.345	0.2%	746,318	381,324	12.4%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.0	0.68	5.22%	0.14	0.095	0.000	34.5	0.100	0.085	0.0%	0	0	0.0%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.7	1.10	5.00%	0.07	0.360	0.002	54.0	0.365	0.301	11.1%	53,145	19,098	3.6%	11.3%
Industrials		15.0	0.95	5.51%				3,453.0			11.9%	10,370,463.0	3,821,756		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.27	0.113	0.003	23.6	0.125	0.091	15.3%	1,073,866	122,274	6.1%	NM
▲ Mezzan Holding Co.	MEZZ.KW	15.2	1.80	1.94%	0.45	0.618	0.001	192.1	0.621	0.360	7.5%	675,210	417,371	8.3%	11.8%
Consumer Staples		15.2	1.30	1.94%				215.7			8.3%	1,749,076	539,645		7.4%
= Advanced Technology Co.	ATCK.KW	13.5	0.97	4.38%	0.01	0.457	0.000	68.6	0.525	0.379	(2.6%)	0	0	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		12.1	1.62	4.38%				229.5			(1.1%)	0	0		14.2%
= Kuwait National Cinema Co.	KCIN.KW	13.1	1.38	5.89%	0.29	1.235	0.000	114.4	1.300	0.940	3.2%	0	0	0.1%	10.5%
▼ Kuwait Hotels Co.	KHOT.KW	10.5	1.80	0.00%	NA	0.179	(0.009)	10.1	0.228	0.115	4.7%	500	90	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.49	0.00%	0.54	0.100	(0.002)	27.9	0.149	0.076	10.9%	92,446	9,230	3.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.3	12.56	0.00%	0.73	1.070	0.001	196.3	1.090	0.058	33.8%	1,538,201	1,647,831	26.2%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.8	0.86	3.55%	0.44	0.141	(0.002)	57.0	0.180	0.121	2.2%	49,477	7,007	0.6%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	18.5	0.55	3.36%	0.73	0.083	0.000	16.7	0.085	0.065	17.2%	682,943	56,670	15.2%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	19.7	7.40	0.00%	0.70	1.125	(0.001)	247.5	2.200	0.955	(19.0%)	254,327	287,477	7.7%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.80	3.52%	0.46	0.142	(0.001)	57.5	0.168	0.120	3.6%	56,987	8,083	0.7%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	11.5	1.06	5.76%	0.13	0.137	0.005	15.7	0.141	0.089	42.7%	8,544,854	1,165,778	105.3%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
= Al Eid Food Co.	ALEID.KW	20.8	2.44	2.58%	0.14	0.194	0.000	58.8	0.226	0.163	8.4%	1,119,181	218,329	15.8%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	31.6	1.80	0.00%	0.34	0.189	(0.011)	9.9	0.381	0.062	133.3%	1,282,203	245,045	25.9%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	11.9	4.10	3.06%	0.48	1.130	0.015	309.7	1.287	0.790	7.0%	353,059	398,830	NA	34.5%
Consumer Discretionary		14.0	1.38	3.52%				1,125			3.6%	13,974,178	4,044,371		10.6%
▼ Zain	ZAIN.KW	10.2	1.76	6.89%	1.26	0.508	(0.001)	2,198.1	0.572	0.451	0.2%	1,368,138	694,927	3.4%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.0	1.03	11.41%	0.60	1.220	(0.016)	611.4	1.558	0.957	0.2%	249,724	306,310	1.8%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.9	2.53	5.86%	0.64	0.597	(0.002)	596.2	0.793	0.520	6.0%	224,854	134,027	2.6%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.89	0.00%	0.96	0.093	(0.005)	8.1	0.110	0.050	9.7%	1	0	12.2%	NM
Telecommunications		10.2	1.40	6.89%				3,413.9			1.2%	1,842,717	1,135,264		16.1%
▼ National Bank of Kuwait	NBKK.KW	13.7	2.07	2.56%	1.21	0.978	(0.001)	7,755.5	1.076	0.838	9.4%	2,429,347	2,372,351	2.2%	15.1%
▲ Gulf Bank	GBKK.KW	15.3	1.44	4.07%	1.08	0.295	0.001	1,068.3	0.307	0.235	5.0%	7,756,235	2,291,179	8.7%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	6.86%	0.35	0.511	(0.006)	966.8	0.730	0.480	(1.7%)	16,305	8,383	0.0%	19.7%
= Ahli Bank of Kuwait	ABKK.KW	16.6	1.03	3.03%	0.63	0.262	0.000	622.1	0.332	0.208	12.4%	932,140	243,601	3.7%	6.2%
▲ Kuwait International Bank	KIBK.KW	17.0	0.89	2.75%	0.99	0.169	0.002	279.5	0.192	0.141	12.7%	8,089,869	1,358,126	17.7%	5.2%
▲ Burgan Bank	BURG.KW	17.6	0.95	2.87%	1.05	0.209	0.002	720.4	0.229	0.157	21.5%	1,367,734	285,468	5.3%	5.4%
▼ Kuwait Finance House	KFH.KW	20.7	2.43	1.23%	1.40	0.808	(0.003)	12,682.2	0.815	0.659	11.3%	9,803,688	7,941,632	3.3%	11.8%
▼ Boubyan Bank	BOUK.KW	35.4	2.98	1.27%	1.05	0.628	(0.003)	2,488.4	0.769	0.563	4.7%	1,798,797	1,131,519	2.1%	8.4%
▲ Warba Bank	WARB.KW	21.5	1.27	1.60%	0.98	0.188	0.001	387.3	0.241	0.165	1.1%	438,869	82,340	7.2%	5.9%
Banks		17.0	1.44	2.75%				26,970.5			10.2%	32,632,984	15,714,600		11.9%

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Tuesday, March 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.3	0.69	7.32%	0.05	0.519	0.004	95.9	0.577	0.415	10.4%	50,426	26,090	1.0%	30.3%
= Gulf Insurance Group	GINS.KW	16.7	2.37	0.00%	0.07	1.920	0.000	544.8	1.920	0.965	2.1%	160,000	307,267	1.0%	14.2%
= Ahleiah Insurance Co.	AINS.KW	8.1	1.23	5.17%	0.15	0.760	0.000	164.7	0.795	0.489	24.6%	0	0	1.1%	15.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	8.0	0.81	7.17%	0.39	0.108	0.000	25.9	0.124	0.076	7.2%	379,798	41,000	9.5%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	12.6	1.62	1.46%	0.09	0.475	0.000	123.3	0.475	0.264	23.4%	0	0	0.1%	12.8%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.25	0.00%	0.36	0.192	(0.006)	20.5	0.474	0.038	231.0%	43,734	8,552	60.6%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	1.37	0.00%	0.49	0.050	0.001	5.5	0.062	0.019	108.3%	3,300,306	165,802	179.6%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
Insurance		8.0	1.30	7.17%				1,009.1			10.4%	3,934,264	548,710		17.0%
▲ Sokouk Holding Co.	SHCK.KW	6.0	1.01	0.00%	1.06	0.053	0.000	30.2	0.058	0.021	2.5%	887,160	46,633	38.0%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.9	1.57	1.27%	0.97	0.229	0.001	218.3	0.261	0.101	11.7%	1,622,621	371,991	61.1%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.39	0.00%	0.49	0.057	(0.001)	74.3	0.067	0.043	23.3%	2,756,502	157,381	12.2%	NM
▼ National Real Estate Co.	NREK.KW	30.7	0.39	0.00%	1.26	0.080	(0.000)	147.7	0.125	0.064	20.3%	1,017,173	81,347	10.3%	1.3%
= Salhia Real Estate Co.	SREK.KW	17.0	1.41	3.13%	0.35	0.460	0.000	248.6	0.550	0.383	7.2%	828,795	382,025	7.7%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.0	0.69	2.81%	0.19	0.395	0.000	158.6	0.405	0.325	10.0%	2,525	997	0.3%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.40	3.75%	0.46	0.265	0.001	53.8	0.290	0.230	4.3%	148,846	39,320	1.3%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.7	0.74	0.00%	1.18	0.074	(0.000)	27.3	0.086	0.033	10.0%	3,532,033	261,855	53.6%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	29.2	0.66	0.00%	0.70	0.061	(0.002)	27.5	0.065	0.048	20.1%	1,656,175	103,442	9.2%	2.2%
▲ Mabanee Co.	MABK.KW	17.5	1.83	1.66%	1.05	0.845	0.033	1,112.2	0.894	0.680	0.2%	4,237,808	3,534,077	7.3%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.2	0.55	5.14%	0.25	0.095	(0.005)	32.2	0.105	0.074	9.3%	22,000	2,137	1.2%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	25.1	0.78	2.29%	0.62	0.124	(0.006)	224.0	0.132	0.092	21.6%	10,207,662	1,295,699	11.8%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.22	0.00%	0.42	0.192	(0.004)	19.2	0.290	0.082	20.0%	1,845,956	355,425	307.3%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.9	0.55	6.13%	0.65	0.082	0.000	33.9	0.084	0.066	13.5%	430,243	34,908	10.4%	7.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	20.8	0.54	0.00%	0.03	0.067	(0.001)	15.6	0.069	0.044	15.5%	21,264	1,408	8.0%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.10	0.00%	0.42	0.033	(0.002)	6.2	0.037	0.021	(2.9%)	252,468	8,432	6.9%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.85	0.00%	1.03	0.083	0.001	40.2	0.085	0.046	13.3%	723,376	59,757	23.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.7	0.57	6.35%	0.49	0.063	(0.000)	23.3	0.064	0.047	8.1%	80,041	5,073	3.7%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	33.4	0.61	7.14%	0.23	0.084	(0.001)	21.1	0.120	0.075	5.8%	65,444	5,548	1.9%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.39	0.092	(0.014)	23.5	0.150	0.063	15.4%	11,216,869	1,097,523	23.3%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.8	1.96	0.00%	0.62	0.141	(0.002)	45.4	0.166	0.048	(7.8%)	152,568	21,604	13.9%	52.3%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.42	0.00%	1.43	0.042	0.001	30.8	0.057	0.032	13.6%	140,702	5,683	3.4%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	21.2	0.85	6.93%	1.07	0.072	0.000	41.5	0.080	0.051	(5.3%)	6,814	498	3.2%	4.0%
▲ MENA Real Estate Co. *	MENK.KW	1.5	0.49	0.00%	0.85	0.041	0.001	5.6	0.048	0.031	45.2%	1,286,125	49,695	78.5%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	55.7	0.30	0.00%	0.46	0.055	(0.003)	7.6	0.088	0.038	23.4%	1	0	6.6%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.3	0.79	0.00%	0.50	0.071	0.000	12.5	0.076	0.051	28.4%	72,013	5,043	10.8%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	73.4	0.46	0.00%	0.32	0.029	(0.001)	2.8	0.039	0.013	10.0%	2,079,324	59,794	83.9%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	49.3	1.41	1.92%	0.06	0.152	(0.001)	9.1	0.235	0.131	3.4%	235,498	35,172	18.4%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	0	0	0.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	12.2	0.88	4.00%	0.30	0.100	(0.002)	10.5	0.114	0.067	33.3%	57,650	5,869	4.0%	7.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.069	0.000	25.2	1.265	1.005	3.5%	78,822	83,780	7.9%	NA
Real Estate		17.5	0.67	3.44%				2,757.9			6.8%	45,664,478	8,112,116		4.1%

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Tuesday, March 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	10.9	0.89	5.20%	0.91	0.191	0.000	100.1	0.227	0.110	50.4%	1,848,860	353,265	102.4%	8.2%
▼ Commercial Facilities Co.	FACI.KW	12.4	0.61	7.98%	0.51	0.189	(0.001)	96.0	0.199	0.149	18.9%	15,020	2,816	2.1%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.8	1.67	0.00%	1.22	0.418	(0.001)	104.2	0.453	0.079	36.2%	1,549,033	646,925	209.8%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.26	5.51%	1.31	0.272	(0.002)	216.8	0.308	0.182	13.8%	7,019,191	1,891,529	33.8%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	20.4	1.04	0.00%	0.76	0.126	0.001	630.3	0.142	0.099	20.0%	2,663,311	334,852	8.3%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	21.9	0.74	6.76%	1.23	0.074	0.000	34.4	0.117	0.065	9.0%	295,510	21,773	24.7%	3.4%
▲ The Securities House Co.	SECH.KW	17.5	0.60	0.00%	1.18	0.057	0.000	23.5	0.075	0.050	6.1%	417,126	23,821	10.1%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	32.8	1.51	1.75%	1.01	0.221	0.002	177.3	0.249	0.099	5.2%	12,601,910	2,798,044	70.6%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	21.1	0.63	4.70%	0.79	0.127	0.001	64.1	0.139	0.090	25.7%	22,073	2,759	6.5%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.88	0.00%	0.54	0.091	0.000	20.0	0.103	0.073	12.3%	0	0	1.1%	NM
▲ First Investment Co.	OLAK.KW	NM	0.85	0.00%	1.11	0.045	0.001	20.1	0.064	0.027	22.6%	259,925	11,500	38.4%	NM
▲ Gulf Investment House	GIHK.KW	66.6	3.52	0.00%	0.91	0.380	0.010	154.5	0.440	0.309	15.2%	57,348	21,395	2.4%	5.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.2	1.24	4.17%	1.30	0.180	0.000	119.5	0.191	0.121	3.4%	648,326	115,975	43.7%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.77	0.00%	0.78	0.044	(0.000)	10.2	0.057	0.027	12.4%	120,010	5,196	11.0%	NM
▼ Osoul Investment Co.	OSUL.KW	25.4	0.98	9.71%	0.42	0.103	(0.002)	13.0	0.110	0.078	14.4%	229,095	23,599	3.6%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.56	0.00%	0.37	0.072	0.000	22.2	0.080	0.055	7.3%	15,780	1,105	1.6%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.63	9.35%	0.58	0.107	0.002	36.6	0.115	0.082	24.4%	951,279	99,678	14.8%	0.5%
▲ National International Holding Co.	NIHK.KW	9.7	0.66	4.17%	0.75	0.112	0.001	24.6	0.135	0.100	3.7%	1,446,006	160,802	68.2%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	13.4	1.16	0.00%	0.57	0.102	(0.001)	22.8	0.118	0.040	14.1%	125,930	12,898	77.1%	8.6%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.93	0.00%	0.32	0.099	0.000	20.5	0.115	0.074	23.6%	8,840	831	3.8%	0.5%
▼ Al-Deera Holding	DEER.KW	32.4	2.43	0.00%	0.86	0.435	(0.010)	39.9	0.575	0.134	61.1%	1,950	831	1.5%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	28.5	1.63	0.00%	2.12	0.097	(0.001)	37.3	0.121	0.086	1.8%	734,484	71,903	32.4%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.64	0.00%	1.06	0.019	(0.001)	6.0	0.030	0.008	9.9%	2,911,727	54,685	27.4%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	1.18	3.50%	1.22	0.226	0.008	115.3	0.262	0.141	0.0%	7,822,494	1,797,919	13.6%	34.5%
= Tamdeen Investment Co.	TAMI.KW	11.8	0.54	2.27%	0.35	0.520	0.000	177.1	0.610	0.424	22.4%	0	0	0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.6	0.71	0.00%	0.55	0.043	(0.003)	7.5	0.050	0.024	25.6%	1,692,827	70,938	11.6%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.57	0.00%	0.62	0.046	(0.000)	37.7	0.063	0.040	6.2%	264,167	12,218	10.8%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	3.48	0.00%	NA	0.274	0.000	41.1	0.283	0.144	5.8%	1,125,095	307,063	40.7%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	0.00%	1.04	0.057	0.000	60.9	0.076	0.052	1.6%	481,940	27,436	10.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.98	0.00%	1.39	0.033	(0.000)	14.0	0.038	0.017	17.3%	3,223,090	105,611	56.7%	0.3%
= National Industries Group	NIND.KW	21.3	1.12	2.14%	1.42	0.234	0.000	537.1	0.243	0.176	14.7%	1,553,620	364,645	13.9%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.47	0.00%	0.54	0.159	(0.006)	4.8	0.311	0.070	50.0%	147,702	23,630	147.3%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.03	0.00%	0.33	0.526	(0.004)	182.0	0.607	0.207	2.5%	747,653	390,520	13.1%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.40	0.00%	0.79	0.042	(0.000)	25.5	0.044	0.022	44.1%	1,420,100	58,220	24.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	32.1	1.67	0.00%	0.12	0.051	(0.000)	8.3	0.097	0.014	140.5%	798,434	40,331	40.0%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	7.6	2.33	7.20%	0.20	0.256	0.000	288.5	0.378	0.237	0.8%	161,634	41,271	1.8%	30.8%
▼ GFH Financial Group	GFH.KW	8.8	0.91	5.71%	0.96	0.080	(0.000)	277.9	0.095	0.069	4.3%	1,128,174	89,977	5.1%	10.3%
▲ Inovest	INOV.KW	62.2	0.57	3.53%	0.81	0.085	0.001	25.6	0.096	0.062	(1.2%)	150,547	12,668	8.8%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	12.8	0.63	0.00%	0.09	0.070	0.000	13.7	0.074	0.048	10.9%	0	0	1.9%	5.0%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.4	0.69	4.17%	0.53	0.072	0.000	19.0	0.077	0.048	26.8%	850,159	61,358	27.6%	5.1%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.9	6.83	3.57%	0.89	2.075	0.033	416.6	2.190	1.641	20.4%	174,395	359,563	5.3%	25.4%
Financial Services		15.5	0.89	4.43%				4,246.6			13.9%	55,684,765	10,419,550		5.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.30	0.00%	0.24	0.271	(0.009)	27.1	0.298	0.072	240.9%	307,407	84,486	128.8%	NM
Technology		NM	2.30	0.00%				27.1			240.9%	307,407	84,486		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.2	1.42	5.29%	0.47	0.170	0.001	187.0	0.208	0.163	(1.7%)	158,184	26,713	4.8%	10.8%
Utilities		13.2	1.42	5.29%				187.0			(1.7%)	158,184	26,713		10.8%
Boursa Kuwait		13.73	0.95	2.7%				44,292.0			9.37%	167,703,726	44,936,166		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.271	240.9%
First Takaful Insurance Co.	0.192	231.0%
The Energy House Co.	0.155	146.0%
Credit Rating & Collection Co.	0.051	140.5%
Palms Agro Production Co.	0.189	133.3%
YTD Most Active by Volume		
Kuwait Real Estate Co.	0.229	582,216,431
Arzan Financial Group For Fin. & Invest.	0.221	566,750,725
Kuwait Investment Co.	0.191	536,717,994
Kuwait Finance House	0.808	524,259,345
Int'l Financial Advisors Co.	0.418	523,083,015

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.125	(19.0%)
Munshaat Real Estate Projects Co.	0.141	(7.8%)
Combined Group Contracting Co.	0.424	(6.2%)
Kuwait Business Town Real Estate Co.	0.072	(5.3%)
Al Kout for Industrial Projects Co.	0.767	(4.7%)
YTD Most Active by Value		
Kuwait Finance House	0.808	409,925,324
Int'l Financial Advisors Co.	0.418	202,669,960
National Bank of Kuwait	0.978	167,461,145
Kuwait Real Estate Co.	0.229	132,554,088
Arzan Financial Group For Fin. & Invest.	0.221	129,623,042

* Different Fiscal Year Company

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