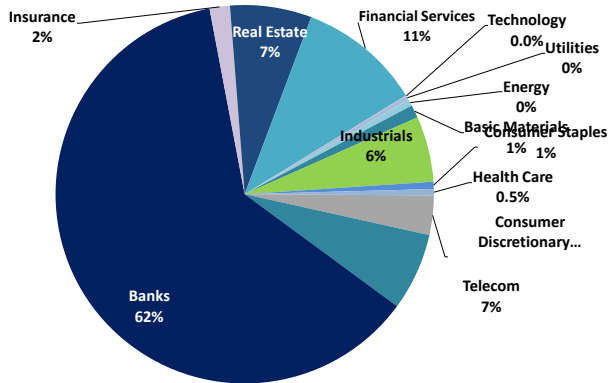


## Boursa Kuwait Daily Report

March 5, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,635.1	20.9	11.3%
2- National Bank of Kuwait	8,676.2	14.8	14.7%
3- Boubyan Bank	2,835.5	30.5	10.5%
4- Zain	2,038.0	12.1	14.7%
5- Commercial Bank of Kuwait	1,617.6	16.1	14.9%
6- Gulf Bank	1,330.9	23.1	7.1%
7- Mabane Co.	1,167.7	17.5	10.2%
8- Burgan Bank	857.8	18.4	5.4%
9- Ahli Bank of Kuwait	812.8	15.8	8.4%
10- Agility (PWC Logistics)	681.5	11.2	6.2%
Total	32,653	17.77	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Commercial Bank of Kuwait	0.855	0.116	15.7%
Al Kout for Industrial Projects Co.	1.045	0.095	10.0%
Commercial Facilities Co.	0.279	0.017	6.5%
The Energy House Co.	0.234	0.014	6.4%
Advanced Technology Co.	0.750	0.038	5.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.047	(0.005)	(9.1%)
Kuwait Real Estate Holding Co.	0.036	(0.003)	(7.7%)
Kuwait & M.E. Financial Inv. Co.	0.154	(0.010)	(6.1%)
First Takaful Insurance Co.	0.168	(0.010)	(5.6%)
Metal & Recycling Co.	0.162	(0.009)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.197	3.7%	86,823,230
Kuwait Projects Co.(Holding)	0.101	(2.4%)	31,865,853
Sokouk Holding Co.	0.064	0.5%	20,125,797
Oula Fuel Marketing Co.	0.527	(3.3%)	17,363,102
Kuwait International Bank	0.223	(0.9%)	16,290,822

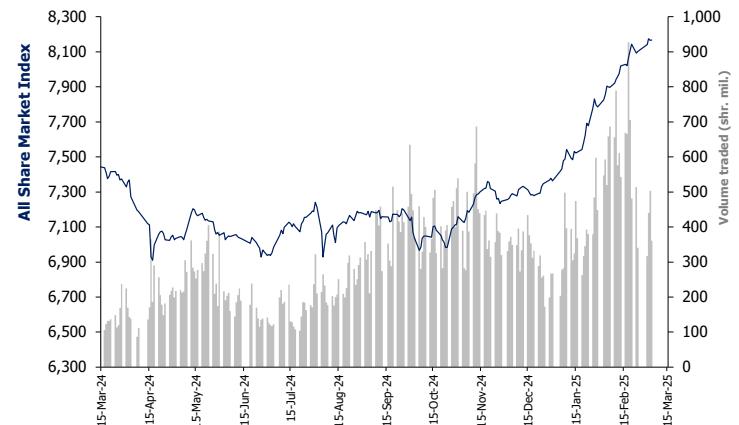
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,166.2	▲	0.0%	10.9%
Energy	1,345.6	▼	(0.0%)	13.2%
Basic Materials	937.5	▲	1.6%	2.9%
Industrials	757.1	▼	(0.4%)	4.6%
Consumer Staples	1,012.4	▼	(4.0%)	1.4%
Health Care	530.3	▲	2.3%	15.7%
Consumer Discretionary	2,376.5	▼	(1.9%)	12.0%
Telecommunications	1,037.5	▼	(1.0%)	1.9%
Banks	2,061.0	▲	0.4%	13.9%
Insurance	2,084.3	▼	(1.5%)	1.4%
Real Estate	1,579.0	▲	0.1%	16.7%
Financial Services	1,556.4	▼	(0.3%)	3.0%
Technology	1,127.6	▼	(1.3%)	8.4%
Utilities	413.2	▼	(1.3%)	4.0%

Market Breadth		36		78		29
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,718.76	(39.0)	(0.4%)	0.3%	11.2%	
Main 50 Index	7,392.93	(72.9)	(1.0%)	0.1%	8.6%	
Main Market Index	7,568.29	160.1	2.2%	3.2%	9.6%	
All Share Market Index	8,166.22	1.1	0.0%	0.8%	10.9%	
Market Cap (KWD Mn)	47,894.44	20.1	0.0%	0.8%	10.3%	

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	360.6	(142.2)	(28.3%)	480.5	265.0
Value Traded (KWD Mn)	91.6	(66.66)	(42.1%)	126.7	64.3
No. of Trades	17,081	(1,941.0)	(10.2%)	20,180	15,118

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.197	3.7%	16,991,755
Oula Fuel Marketing Co.	0.527	(3.3%)	9,218,759
Kuwait Finance House	0.805	(0.4%)	8,196,077
National Bank of Kuwait	1.042	(0.2%)	7,033,197
Kuwait International Bank	0.223	(0.9%)	3,637,544

## Boursa Kuwait - Premier Market

Wednesday, March 5, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.042	(0.002)	(0.2%)	8,676	22.2%	18.1%	14.8	2.18	2.4%	1.21	14.7%	16.3%	227.56	223.05
▼	Gulf Bank	0.350	(0.004)	(1.1%)	1,331	3.4%	2.8%	23.1	1.64	2.9%	1.08	7.1%	7.4%	609.97	193.81
=	Ahli Bank	0.326	0.000	0.0%	813	2.1%	1.7%	15.8	1.33	3.0%	0.65	8.4%	25.4%	182.10	53.29
▼	Kuwait International Bank	0.223	(0.002)	(0.9%)	380	1.0%	0.8%	13.3	1.08	2.1%	1.00	8.1%	21.9%	268.84	55.96
▲	Burgan Bank	0.237	0.003	1.3%	858	2.2%	1.8%	18.4	0.98	2.5%	1.07	5.4%	34.7%	232.87	48.22
▼	Kuwait Finance House	0.805	(0.003)	(0.4%)	12,635	32.4%	26.4%	20.9	2.35	2.5%	1.39	11.3%	7.9%	419.04	328.69
▼	Boubyan Bank	0.675	(0.006)	(0.9%)	2,836	7.3%	5.9%	30.5	3.19	1.5%	1.05	10.5%	20.3%	153.72	96.16
▼	Kuwait Investment Co.	0.187	(0.003)	(1.6%)	103	0.3%	0.2%	8.6	0.84	6.9%	0.94	9.7%	8.1%	78.04	14.37
▼	National Investments Co	0.260	(0.003)	(1.1%)	207	0.5%	0.4%	17.5	1.09	5.8%	1.31	6.2%	2.4%	128.25	33.45
▼	Kuwait Projects Co. (Holding)	0.101	(0.002)	(2.4%)	503	1.3%	1.0%	16.3	0.80	0.0%	0.78	4.9%	5.8%	449.44	44.07
▲	Arzan Financial Group for Financing & In	0.291	0.001	0.3%	251	0.6%	0.5%	18.5	1.51	0.7%	1.03	8.2%	9.8%	981.58	280.18
=	Aayan Leasing and Investment	0.160	0.000	0.0%	106	0.3%	0.2%	9.9	1.05	4.7%	1.29	10.6%	1.9%	249.90	40.27
=	Kuwait Real Estate Co.	0.321	0.000	0.0%	322	0.8%	0.7%	26.0	1.90	0.0%	0.97	7.3%	25.4%	826.82	257.22
▲	Salhia Real Estate Co.	0.431	0.001	0.2%	256	0.7%	0.5%	22.0	1.41	3.4%	0.36	6.4%	8.0%	44.95	18.66
▲	Mabane Co.	0.837	0.004	0.5%	1,168	3.0%	2.4%	17.5	1.80	1.7%	1.04	10.2%	9.8%	42.42	34.18
=	The Commercial Real Estate Co.	0.182	0.000	0.0%	342	0.9%	0.7%	18.3	1.16	2.0%	0.63	6.3%	23.0%	200.24	36.04
▲	National Industries Group (Holding)	0.274	0.001	0.4%	660	1.7%	1.4%	13.9	1.25	1.8%	1.41	9.0%	10.5%	219.94	57.67
▼	Gulf Cable and Electrical Industries	1.951	(0.014)	(0.7%)	406	1.0%	0.8%	20.8	1.59	3.3%	1.01	7.7%	8.4%	10.30	19.17
=	Heavy Engineering Industries and Shipb	0.852	0.000	0.0%	154	0.4%	0.3%	18.7	2.09	3.5%	0.69	11.2%	1.5%	17.18	14.32
▼	Boubyan Petrochemical Co.	0.716	(0.004)	(0.6%)	383	1.0%	0.8%	20.9	1.55	0.0%	0.72	7.4%	10.2%	30.63	20.89
▼	Agility Public Warehousing Co.	0.267	(0.004)	(1.5%)	681	1.7%	1.4%	11.2	0.70	7.1%	1.59	6.2%	8.1%	297.71	76.82
▼	Mobile Telecommunications Co.	0.471	(0.006)	(1.3%)	2,038	5.2%	4.3%	12.1	1.78	5.3%	1.24	14.7%	0.4%	192.10	90.42
▼	Human Soft Holding Co.	2.589	(0.001)	(0.0%)	349	0.9%	0.7%	8.6	3.13	13.5%	0.50	36.6%	(4.8%)	6.53	16.87
▼	IFA Hotels & Resorts Co.	1.840	(0.069)	(3.6%)	422	1.1%	0.9%	34.2	14.85	0.0%	0.74	43.4%	(0.5%)	14.63	30.14
▼	Jazeera Airways Co.	0.990	(0.009)	(0.9%)	218	0.6%	0.5%	30.2	5.53	4.0%	0.71	18.3%	(1.8%)	19.96	19.51
▼	GFH Financial Group BSC	0.096	(0.001)	(0.5%)	368	0.9%	0.8%	10.8	1.21	4.8%	0.96	11.2%	(2.0%)	351.79	34.11
▼	Warba Bank	0.238	(0.001)	(0.4%)	520	1.3%	1.1%	25.7	1.55	0.0%	0.99	6.0%	24.0%	725.22	167.14
▼	Kuwait Telecommunication Co.	0.565	(0.003)	(0.5%)	564	1.4%	1.2%	17.1	2.41	6.2%	0.65	14.1%	5.0%	38.94	22.14
▼	Mezzan Holding Co.	0.910	(0.040)	(4.2%)	283	0.7%	0.6%	19.5	2.42	2.2%	0.47	12.4%	1.1%	18.55	17.21
▲	Integrated holding Co.	0.519	0.001	0.2%	131	0.3%	0.3%	24.2	2.12	3.9%	0.52	8.8%	12.8%	37.36	19.05
▲	Boursa Kuwait Securities Co.	2.930	0.045	1.6%	588	1.5%	1.2%	33.4	9.22	2.8%	0.90	27.6%	27.4%	12.55	33.88
▼	Ali Alghanim Sons Automotive Co.	1.237	(0.013)	(1.0%)	339	0.9%	0.7%	11.7	4.17	5.6%	0.48	35.7%	20.1%	47.56	53.57
▲	Beyout Investment Group Holding Co.	0.429	0.002	0.5%	129	0.3%	0.3%	15.6	2.36	3.1%	0.48	15.1%	4.1%	41.27	17.32
Subtotal- Premier Market Stocks		8,718.76	(39.05)	-0.4%	39,020	100%	81%	18.3	1.64	3.33%		11.0%	11.2%	7,177.94	2,467.84
Rest of the Market					8,875		19%	11.5	0.98	2.04%		5.6%		12,042.38	2,601.63

Source: Kamco Invest Research

**Boursa Kuwait Daily Bulletin**

Wednesday, March 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.20	0.00%	0.99	0.054	(0.001)	10.8	0.065	0.028	(9.8%)	506,313	27,705	17.6%	NM
= Independent Petroleum Group	IPGK.KW	11.9	0.96	5.15%	0.26	0.558	0.000	100.9	0.630	0.456	18.0%	0	0	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.044	0.000	101.3	1.086	0.737	16.0%	0	0	0.4%	23.8%
▲ The Energy House Co.	ENER.KW	NM	4.00	0.00%	0.70	0.234	0.014	10.6	0.350	0.071	58.1%	2,224,231	512,486	199.1%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.9	0.52	0.00%	0.21	0.158	(0.002)	40.0	0.173	0.099	(3.1%)	174,778	27,579	8.4%	1.1%
<b>Energy</b>		<b>11.9</b>	<b>1.20</b>	<b>5.36%</b>				<b>263.6</b>			<b>13.2%</b>	<b>2,905,322</b>	<b>567,770</b>		<b>7.6%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.6	2.29	35.84%	0.49	0.625	0.010	40.6	0.750	0.495	0.3%	130,616	80,141	3.8%	34.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	20.9	1.55	0.00%	0.72	0.716	(0.004)	382.9	0.720	0.560	10.2%	969,942	693,787	5.7%	7.4%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	11.7	2.80	4.78%	0.12	1.045	0.095	105.4	2.850	0.750	(16.3%)	50	52	0.0%	24.0%
<b>Basic Materials</b>		<b>11.7</b>	<b>2.29</b>	<b>20.31%</b>				<b>529.0</b>			<b>2.9%</b>	<b>1,100,608</b>	<b>773,980</b>		<b>11.1%</b>
▼ Specialities Group Holding Co.	SPEC.KW	16.7	0.81	3.41%	0.68	0.140	(0.003)	26.2	0.189	0.092	8.5%	95,400	13,269	25.2%	4.8%
= Kuwait Cement Co.	KCEM.KW	55.5	0.98	0.00%	0.61	0.281	0.000	200.3	0.285	0.163	23.8%	10,000	2,700	3.2%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.8	1.59	3.30%	1.01	1.951	(0.014)	406.1	1.998	1.176	8.4%	250,677	489,293	4.9%	7.7%
= Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.7	2.09	3.52%	0.69	0.852	0.000	153.6	0.975	0.729	1.5%	531,116	455,069	9.5%	11.2%
= Kuwait Portland Cement Co.	PCEM.KW	15.6	1.10	8.52%	0.45	0.822	0.000	82.4	0.928	0.783	1.4%	4,069	3,345	1.2%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	15.3	1.02	6.71%	0.24	0.191	(0.006)	19.0	0.225	0.159	(9.9%)	27,820	5,339	0.9%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.89	0.00%	0.21	0.162	(0.009)	14.6	0.190	0.068	35.0%	113,361	18,551	38.5%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.7	1.01	0.00%	0.54	0.085	(0.001)	28.0	0.101	0.052	3.3%	3,005,136	252,469	38.1%	13.1%
▲ National Industries Co.	NIBM.KW	15.9	0.99	4.12%	0.20	0.242	0.012	86.9	0.242	0.160	36.7%	51,548	12,475	1.3%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.88	0.00%	0.98	0.065	0.001	5.2	0.090	0.025	(17.7%)	217,988	13,882	53.5%	NM
▼ National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	(0.001)	31.5	0.134	0.102	0.0%	3,818,683	402,105	48.0%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	11.2	0.70	7.13%	1.59	0.267	(0.004)	681.5	0.489	0.209	8.1%	10,641,849	2,854,843	11.7%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.6	0.48	0.00%	0.74	0.061	(0.000)	14.2	0.067	0.041	0.8%	920,091	55,763	37.6%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.77	0.00%	0.77	0.063	(0.000)	17.3	0.068	0.039	3.5%	601,861	37,395	41.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	21.2	1.38	4.24%	0.47	0.346	(0.001)	45.0	0.389	0.251	2.1%	49,649	17,059	4.0%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.6	3.13	13.46%	0.50	2.589	(0.001)	348.9	3.237	2.459	(4.8%)	108,989	282,048	4.8%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.45	0.00%	1.29	0.082	0.000	3.3	0.106	0.067	(1.2%)	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.5	1.98	4.49%	0.68	0.666	(0.006)	113.9	0.783	0.416	2.5%	349,812	235,029	7.9%	17.2%
▲ United Projects Group	UPAC.KW	NM	0.66	0.00%	0.19	0.185	0.009	69.9	0.248	0.112	19.4%	2,210	380	0.6%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	5.2	0.42	0.00%	0.89	0.131	0.001	98.2	13.811	0.111	(77.0%)	97,559	12,600	1.3%	8.1%
▼ Mubarrad Holding Co.	MBRD.KW	7.7	0.82	5.06%	0.87	0.099	(0.000)	16.2	0.105	0.080	5.1%	68,926	6,743	23.1%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	24.2	2.12	3.85%	0.52	0.519	0.001	131.3	0.596	0.460	12.8%	946,994	493,998	14.8%	8.8%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	0.60	5.51%	0.14	0.090	0.003	32.7	0.096	0.081	6.4%	426,210	37,825	0.5%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.11	6.55%	0.07	0.397	0.000	59.6	0.420	0.351	4.2%	43,082	17,065	2.9%	13.1%
<b>Industrials</b>		<b>15.6</b>	<b>1.04</b>	<b>4.78%</b>				<b>2,685.7</b>			<b>4.6%</b>	<b>22,383,030</b>	<b>5,719,245</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, March 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	74.3	0.79	0.00%	0.29	0.112	(0.001)	23.4	0.126	0.100	4.7%	161,600	18,136		6.4%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.5	2.42	2.19%	0.47	0.910	(0.040)	282.8	1.114	0.597	1.1%	337,368	310,506		6.0%	12.4%
<b>Consumer Staples</b>		<b>46.9</b>	<b>1.61</b>	<b>2.19%</b>				<b>306.2</b>			<b>1.4%</b>	<b>498,968</b>	<b>328,642</b>			<b>10.1%</b>
▲ Advanced Technology Co.	ATCK.KW	41.3	1.60	2.67%	0.02	0.750	0.038	112.5	0.750	0.389	92.8%	200	150		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.000	141.8	0.800	0.262	(12.2%)	0	0		0.2%	0.9%
<b>Health Care</b>		<b>41.3</b>	<b>1.70</b>	<b>2.67%</b>				<b>254.3</b>			<b>15.7%</b>	<b>200</b>	<b>150</b>			<b>2.3%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.43%	0.30	1.339	0.000	124.0	1.493	1.100	15.4%	0	0		0.1%	14.3%
= Kuwait Hotels Co.	KHOT.KW	19.6	2.60	0.00%	NA	0.294	0.000	16.6	0.365	0.133	69.0%	2	1		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	34.2	14.85	0.00%	0.74	1.840	(0.069)	421.9	2.583	0.798	(0.5%)	228,946	433,012		6.4%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	36.1	2.79	0.95%	0.52	0.527	(0.018)	213.2	0.770	0.132	48.5%	17,363,102	9,218,759		459.5%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	10.3	0.73	1.57%	0.74	0.119	(0.002)	25.0	0.135	0.067	6.3%	62,174	7,380		12.4%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	30.2	5.53	4.04%	0.71	0.990	(0.009)	217.8	1.214	0.810	(1.8%)	538,194	531,197		9.1%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	23.3	1.61	1.62%	0.51	0.309	(0.007)	125.0	0.459	0.130	36.1%	1,147,079	354,769		25.2%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	50.9	0.94	6.74%	0.18	0.117	(0.001)	13.4	0.193	0.097	3.5%	751,036	87,389		68.1%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	14.1	1.52	0.00%	0.15	0.233	0.001	70.7	0.259	0.175	(10.0%)	1,887,591	436,177		15.6%	10.8%
= Palms Agro Production Co.	PAPK.KW	56.6	2.32	1.62%	0.36	0.244	0.000	12.8	0.393	0.140	8.9%	250	61		10.4%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.7	4.17	5.59%	0.48	1.237	(0.013)	339.0	1.439	1.000	20.1%	956,826	1,188,385		17.4%	35.7%
<b>Consumer Discretionary</b>		<b>23.3</b>	<b>1.61</b>	<b>2.83%</b>				<b>1,610</b>			<b>12.0%</b>	<b>22,935,200</b>	<b>12,257,130</b>			<b>7.9%</b>
▼ Zain	ZAIN.KW	12.1	1.78	5.31%	1.24	0.471	(0.006)	2,038.0	0.511	0.425	0.4%	6,513,459	3,074,250		4.4%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.6	0.99	8.03%	0.60	1.115	(0.005)	558.8	1.300	0.995	4.7%	85,294	95,108		0.8%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	17.1	2.41	6.19%	0.65	0.565	(0.003)	564.3	0.616	0.511	5.0%	741,197	418,598		3.9%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.88	0.00%	0.90	0.067	(0.003)	5.8	0.097	0.059	(5.0%)	15,550	1,034		2.7%	NM
<b>Telecommunications</b>		<b>16.6</b>	<b>1.38</b>	<b>6.19%</b>				<b>3,166.9</b>			<b>1.9%</b>	<b>7,355,500</b>	<b>3,588,990</b>			<b>11.9%</b>
▼ National Bank of Kuwait	NBKK.KW	14.8	2.18	2.40%	1.21	1.042	(0.002)	8,676.2	1.050	0.840	16.3%	6,783,311	7,033,197		2.7%	14.7%
▼ Gulf Bank	GBKK.KW	23.1	1.64	2.86%	1.08	0.350	(0.004)	1,330.9	0.355	0.248	7.4%	3,419,624	1,201,196		16.0%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	16.1	2.40	4.43%	0.35	0.855	0.116	1,617.6	0.800	0.490	32.6%	628,262	488,730		0.1%	14.9%
= Ahli Bank of Kuwait	ABKK.KW	15.8	1.33	3.05%	0.65	0.326	0.000	812.8	0.329	0.224	25.4%	5,478,645	1,783,505		7.3%	8.4%
▼ Kuwait International Bank	KIBK.KW	13.3	1.08	2.09%	1.00	0.223	(0.002)	379.9	0.225	0.152	21.9%	16,290,822	3,637,544		15.8%	8.1%
▲ Burgan Bank	BURG.KW	18.4	0.98	2.53%	1.07	0.237	0.003	857.8	0.247	0.172	34.7%	4,833,328	1,134,295		6.4%	5.4%
▼ Kuwait Finance House	KFH.KW	20.9	2.35	2.46%	1.39	0.805	(0.003)	12,635.1	0.810	0.696	7.9%	10,196,323	8,196,077		2.7%	11.3%
▼ Boubyan Bank	BOUK.KW	30.5	3.19	1.48%	1.05	0.675	(0.006)	2,835.5	0.682	0.509	20.3%	3,659,352	2,473,173		3.7%	10.5%
▼ Warba Bank	WARB.KW	25.7	1.55	0.00%	0.99	0.238	(0.001)	519.7	0.254	0.166	24.0%	4,828,592	1,153,631		33.2%	6.0%
<b>Banks</b>		<b>18.4</b>	<b>1.64</b>	<b>2.49%</b>				<b>29,665.3</b>			<b>13.9%</b>	<b>56,118,259</b>	<b>27,101,347</b>			<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, March 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	9.7	0.74	6.39%	0.07	0.595	0.000	110.0	0.650	0.494	0.8%	0	0	1.0%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0	0.0%	9.1%
▼ Ahleiah Insurance Co.	AINS.KW	7.6	1.14	3.81%	0.14	0.773	(0.031)	167.5	0.938	0.655	(13.6%)	264	213	0.2%	14.9%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.99	7.09%	0.39	0.164	0.000	40.1	0.170	0.105	0.0%	403,740	65,840	3.2%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	8.4	1.25	1.83%	0.11	0.379	(0.018)	109.1	0.450	0.311	3.8%	923	350	0.3%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.86	0.00%	0.42	0.168	(0.010)	17.9	0.247	0.105	1.2%	180,942	30,571	18.0%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	53.2	1.08	0.00%	0.51	0.042	0.000	4.6	0.069	0.033	(21.2%)	135,953	5,655	89.7%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.4</b>	<b>1.11</b>	<b>5.10%</b>				<b>832.4</b>			<b>1.4%</b>	<b>721,822</b>	<b>102,629</b>		<b>11.4%</b>
▲ Sokouk Holding Co.	SHCK.KW	13.0	1.11	0.00%	1.06	0.064	0.000	36.3	0.068	0.044	25.2%	20,125,797	1,259,787	65.9%	8.5%
= Kuwait Real Estate Co.	KREK.KW	26.0	1.90	0.00%	0.97	0.321	0.000	322.4	0.348	0.199	25.4%	1,941,890	622,688	82.3%	7.3%
▼ United Real Estate Co.	UREK.KW	53.6	1.32	0.00%	0.52	0.196	(0.004)	255.2	0.212	0.043	71.9%	5,680,063	1,130,910	19.5%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.083	(0.001)	154.0	0.108	0.069	6.3%	2,850,747	236,597	10.1%	NM
▲ Salhia Real Estate Co.	SREK.KW	22.0	1.41	3.35%	0.36	0.431	0.001	255.8	0.471	0.398	8.0%	1,175,569	506,212	7.6%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	11.1	0.59	4.56%	0.18	0.365	0.000	146.5	0.410	0.332	(1.4%)	0	0	0.8%	5.3%
▲ Ajjal Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.42%	0.45	0.310	0.005	64.8	0.324	0.235	14.4%	1,500	465	1.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	14.4	0.79	3.64%	1.16	0.082	0.000	30.7	0.096	0.055	17.9%	4,231,806	346,081	84.0%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.3	0.86	0.00%	0.69	0.082	(0.001)	36.9	0.084	0.050	(0.5%)	1,753,561	145,620	13.8%	2.7%
▲ Mabanee Co.	MABK.KW	17.5	1.80	1.67%	1.04	0.837	0.004	1,167.7	0.897	0.762	9.8%	734,743	611,435	3.0%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.5	0.57	4.89%	0.24	0.100	0.000	33.8	0.109	0.093	(1.0%)	1,150	115	1.3%	5.0%
= The Commercial Real Estate Co.	TIJK.KW	18.3	1.16	2.05%	0.63	0.182	0.000	341.7	0.213	0.120	23.0%	2,266,265	413,884	10.7%	6.3%
= Sanam Real Estate Co.	SANK.KW	15.8	2.03	0.00%	0.44	0.210	0.000	23.2	0.237	0.160	(3.7%)	139,266	29,252	14.8%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.4	0.64	5.26%	0.66	0.095	(0.000)	39.5	0.100	0.069	5.1%	1,192,583	113,346	23.0%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	18.6	0.70	2.22%	0.06	0.090	0.002	20.9	0.093	0.053	21.5%	2,036,109	183,957	29.7%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.43	0.00%	0.42	0.036	(0.003)	6.8	0.047	0.027	1.7%	148,501	5,428	12.2%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.02	0.074	(0.001)	39.9	0.083	0.062	(0.1%)	1,242,624	92,152	25.3%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.9	0.64	6.94%	0.49	0.072	(0.001)	26.6	0.078	0.054	7.9%	973,139	70,393	25.2%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	71.2	0.83	0.00%	0.22	0.115	0.003	28.9	0.127	0.075	2.7%	327,500	36,961	0.9%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.0	0.32	0.00%	0.42	0.099	(0.003)	25.4	0.125	0.060	13.0%	812,465	81,847	68.5%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.73	0.00%	0.64	0.155	(0.005)	49.9	0.179	0.116	28.1%	4,974,570	767,945	42.0%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	38.0	2.24	0.00%	1.07	0.197	0.007	116.7	0.193	0.049	144.1%	86,823,230	16,991,755	574.9%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	13.4	1.47	0.00%	0.85	0.126	(0.002)	17.1	0.332	0.036	(17.1%)	6,406,422	147,543	56.8%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.42	0.00%	0.47	0.056	0.001	7.8	0.141	0.041	(10.3%)	3,538,485	204,581	23.4%	NM
= Mashaer Holding Co.	MASHAER.KW	10.5	0.91	0.00%	0.50	0.083	0.000	13.2	0.105	0.056	6.4%	0	0	69.5%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.96	0.00%	0.33	0.042	(0.000)	4.1	0.046	0.023	4.5%	733,000	30,055	44.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	24.0	2.10	0.00%	0.07	0.236	(0.002)	14.2	0.250	0.112	15.7%	4,400	1,041	10.6%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	33.5	0.84	0.00%	NA	0.103	0.004	15.1	0.141	0.083	(4.6%)	10,479	1,031	0.6%	2.5%
= Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.000	14.4	0.147	0.075	5.6%	0	0	4.9%	13.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.11	1.132	0.000	26.7	1.190	1.040	0.5%	23,909	27,109	4.6%	NA
<b>Real Estate</b>		<b>16.1</b>	<b>0.91</b>	<b>3.49%</b>				<b>3,336.4</b>			<b>16.7%</b>	<b>150,149,773</b>	<b>24,058,187</b>		<b>4.4%</b>



## Boursa Kuwait Daily Bulletin

Wednesday, March 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Investment Co.	KINV.KW	8.6	0.84	6.91%	0.94	0.187	(0.003)	103.1	0.200	0.143	8.1%	1,660,696	309,714	14.2%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.8	0.87	6.76%	0.52	0.279	0.017	141.7	0.279	0.169	14.3%	273,260	72,741	1.8%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	30.4	2.19	0.00%	1.24	0.446	(0.001)	214.1	0.472	0.219	17.4%	1,180,699	527,121	79.4%	7.2%
▼ National Investment Co.	NINV.KW	17.5	1.09	5.76%	1.31	0.260	(0.003)	207.2	0.288	0.214	2.4%	2,925,859	763,160	16.1%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.3	0.80	0.00%	0.78	0.101	(0.002)	502.7	0.135	0.090	5.8%	31,865,853	3,238,705	9.0%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.9	0.68	7.13%	1.22	0.070	(0.001)	32.6	0.089	0.057	(3.3%)	611,095	42,795	8.7%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.76	0.00%	1.18	0.075	(0.002)	30.1	0.100	0.048	3.7%	2,737,939	206,432	43.4%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.5	1.51	0.66%	1.03	0.291	0.001	251.5	0.305	0.161	9.8%	7,986,196	2,332,875	113.6%	8.2%
= Kuwait Financial Centre	MARKZ.KW	11.1	0.71	4.67%	0.83	0.149	0.000	75.2	0.167	0.109	(1.3%)	1,189,493	174,257	11.6%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	50.3	1.46	0.00%	0.51	0.154	(0.010)	33.9	0.337	0.069	(42.5%)	1,488,319	245,467	114.3%	2.9%
▼ First Investment Co.	OLAK.KW	6.1	0.70	0.00%	1.10	0.042	(0.001)	18.7	0.055	0.032	(10.1%)	1,593,503	67,002	25.3%	11.4%
▼ Gulf Investment House	GIHK.KW	78.8	5.72	0.00%	0.92	0.619	(0.006)	251.6	0.840	0.335	(0.6%)	894	531	0.0%	7.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.05	4.69%	1.29	0.160	0.000	106.2	0.187	0.140	1.9%	1,098,616	174,302	37.6%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.8	1.15	0.00%	0.73	0.064	0.002	14.7	0.087	0.037	0.5%	1,589,182	99,732	22.1%	17.1%
▲ Osoul Investment Co.	OSUL.KW	33.0	1.64	6.41%	0.41	0.156	0.004	19.7	0.187	0.073	13.0%	90,505	13,719	37.2%	5.0%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.42	0.00%	0.36	0.134	0.002	41.4	0.139	0.061	4.7%	359,900	47,682	10.0%	NM
▼ Kamco Investment Co.	KAMC.KW	8.1	0.74	3.79%	0.59	0.132	(0.002)	45.2	0.146	0.091	7.3%	812,888	107,785	14.2%	9.2%
▼ National International Holding Co.	NIHK.KW	17.6	0.99	3.39%	0.73	0.166	(0.003)	38.9	0.498	0.087	(52.2%)	2,247,664	371,841	94.8%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.73	0.00%	0.60	0.259	(0.001)	57.9	0.352	0.083	8.4%	176,191	45,474	22.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	49.8	0.98	0.00%	0.31	0.106	(0.001)	21.9	0.142	0.076	(5.4%)	1,187,110	125,522	61.9%	2.0%
▼ Al-Deera Holding	DEER.KW	11.2	1.36	0.00%	0.87	0.412	(0.007)	42.5	0.518	0.267	8.7%	478,537	197,601	50.8%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.0	1.41	0.00%	1.99	0.110	(0.001)	42.2	0.128	0.073	(0.9%)	943,657	102,897	40.1%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.31	0.00%	1.06	0.014	0.000	4.5	0.023	0.014	(6.6%)	189,898	2,669	7.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.2	1.17	2.38%	1.20	0.332	(0.012)	169.4	0.356	0.211	14.9%	1,514,806	505,575	9.6%	28.1%
= Tamdeen Investment Co.	TAMI.KW	7.9	0.30	3.98%	0.36	0.720	0.000	96.8	1.168	0.311	(26.2%)	0	0	0.2%	3.8%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.79	0.00%	0.50	0.047	(0.005)	8.3	0.059	0.031	(20.0%)	202,098	9,666	2.0%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.43	0.00%	0.62	0.039	(0.000)	32.0	0.048	0.034	(6.4%)	1,039,444	40,988	11.1%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	72.6	4.86	0.00%	NA	0.374	0.001	56.1	0.407	0.268	(1.6%)	1,628,810	610,105	31.6%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.42	0.00%	1.02	0.057	(0.000)	60.0	0.076	0.043	(9.1%)	284,313	15,974	6.3%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.52	0.00%	1.38	0.037	(0.000)	16.1	0.050	0.025	1.4%	848,765	31,590	36.2%	0.8%
▲ National Industries Group	NIND.KW	13.9	1.25	1.82%	1.41	0.274	0.001	660.3	0.278	0.197	10.5%	7,182,016	1,956,319	9.1%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	12.7	2.46	0.00%	0.54	0.313	0.009	9.4	0.334	0.115	25.7%	2,016,887	662,856	238.0%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.81	0.00%	0.37	0.375	(0.009)	194.6	0.465	0.283	(15.5%)	536,888	201,862	10.6%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.59	0.00%	0.79	0.051	(0.001)	30.8	0.059	0.030	12.2%	5,152,833	261,941	57.9%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.58	0.00%	0.12	0.048	(0.000)	7.9	0.068	0.032	6.4%	51,000	2,342	7.2%	0.5%
= Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.81	4.52%	0.20	0.239	0.000	269.3	0.287	0.215	(5.5%)	2,010,781	484,587	2.7%	45.4%
▼ GFH Financial Group	GFH.KW	10.8	1.21	4.79%	0.96	0.096	(0.001)	367.9	0.112	0.076	(2.0%)	2,919,729	280,793	9.2%	11.2%
▲ Inovest	INOV.KW	NM	0.73	0.00%	0.86	0.100	0.000	30.7	0.188	0.072	(15.3%)	2,853,550	282,286	107.9%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	(0.000)	13.5	0.079	0.053	4.9%	379,817	25,139	9.2%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.9	0.62	4.23%	0.54	0.071	(0.001)	18.7	0.077	0.053	2.2%	784,768	55,166	18.7%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	33.4	9.22	2.80%	0.90	2.930	0.045	588.3	2.975	1.836	27.4%	539,323	1,573,110	6.3%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.6	2.36	3.15%	0.25	0.429	0.002	128.7	0.535	0.392	4.1%	967,442	411,079	13.8%	15.1%
Financial Services		12.9	1.16	4.37%				5,056.5			3.0%	93,601,224	16,681,401		7.3%

# Boursa Kuwait Daily Bulletin

Wednesday, March 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.31	0.00%	0.25	0.155	(0.002)	15.5	0.278	0.132	8.4%	1,455,922	226,862	55.2%	NM
<b>Technology</b>		<b>NM</b>	<b>1.31</b>	<b>0.00%</b>				<b>15.5</b>			<b>8.4%</b>	<b>1,455,922</b>	<b>226,862</b>		<b>NM</b>
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.8	1.40	2.55%	0.52	0.157	(0.002)	172.7	0.173	0.142	4.0%	1,356,831	212,974	5.2%	7.8%
<b>Utilities</b>		<b>17.8</b>	<b>1.40</b>	<b>2.55%</b>				<b>172.7</b>			<b>4.0%</b>	<b>1,356,831</b>	<b>212,974</b>		<b>7.8%</b>

<b>Boursa Kuwait</b>	<b>15.90</b>	<b>1.17</b>	<b>2.5%</b>			<b>47,894.4</b>			<b>10.92%</b>	<b>360,582,659</b>	<b>91,619,306</b>		<b>9.5%</b>
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## Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.197	144.1%
Advanced Technology Co.	0.750	92.8%
United Real Estate Co.	0.196	71.9%
Kuwait Hotels Co.	0.294	69.0%
The Energy House Co.	0.234	58.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.197	3,405,671,754
Oula Fuel Marketing Co.	0.527	1,858,795,443
Arzan Financial Group For Fin. & Invest.	0.291	981,582,606
Kuwait Real Estate Co.	0.321	826,822,581
Warba Bank	0.238	725,215,740

YTD Top % Losers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.131	(77.0%)
National International Holding Co.	0.166	(52.2%)
Kuwait & M.E. Financial Inv. Co.	0.154	(42.5%)
Tamdeen Investment Co.	0.720	(26.2%)
Wethaq Takaful Insurance Co.	0.042	(21.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.527	1,133,631,792
Kuwait Business Town Real Estate Co.	0.197	493,782,895
Kuwait Finance House	0.805	328,685,130
Arzan Financial Group For Fin. & Invest.	0.291	280,183,795
Kuwait Real Estate Co.	0.321	257,222,324

\* Different Fiscal Year Company

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\* **Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months

\* **Underperform:** Target Price represents an expected return of  $< -10\%$  in the next 12 months

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