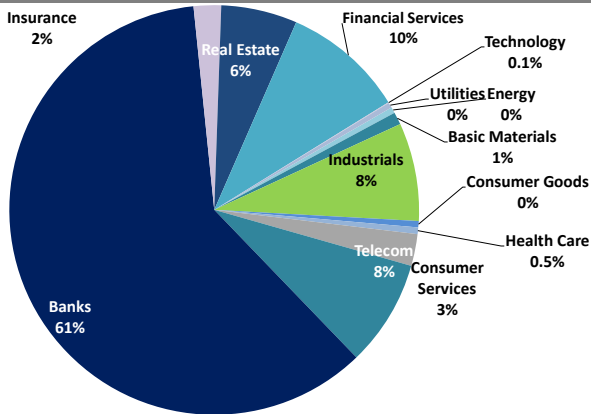


Boursa Kuwait Daily Report

February 5, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,303.2	18.4	11.8%
2- National Bank of Kuwait	7,779.3	13.7	15.1%
3- Boubyan Bank	2,425.0	34.5	8.4%
4- Zain	2,250.1	10.4	17.3%
5- Agility (PWC Logistics)	1,482.9	17.6	4.7%
6- Gulf Bank	1,064.7	15.2	9.4%
7- Mabane Co.	996.4	15.7	10.4%
8- Commercial Bank of Kuwait	955.4	7.3	19.7%
9- National Mobile Telecom Co.	750.7	8.5	14.8%
10- Burgan Bank	644.6	15.7	5.4%
Total	29,652	15.26	12.0%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.089	0.021	31.6%
Warba Capital Holding Co.	0.165	0.034	26.0%
Kuwait Financial Centre	0.137	0.011	8.7%
Manazel Holding Co.	0.034	0.002	6.3%
Kuwait Investment Co.	0.220	0.013	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.057	(0.006)	(8.9%)
Ahleiah Insurance Co.	0.595	(0.050)	(7.8%)
Kuwait Business Town Real Estate Co.	0.068	(0.005)	(7.2%)
Kuwait Real Estate Holding Co.	0.033	(0.002)	(6.0%)
Gulf Franchising Co.	0.056	(0.003)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Investment Co.	0.220	6.3%	29,322,414
National Investment Co.	0.286	4.0%	21,778,205
Arzan Financial Group For Fin. & Invest.	0.229	(0.9%)	18,020,823
A'ayan Leasing & Investment Co.	0.176	1.7%	11,230,384
National Industries Group	0.231	1.8%	10,913,039

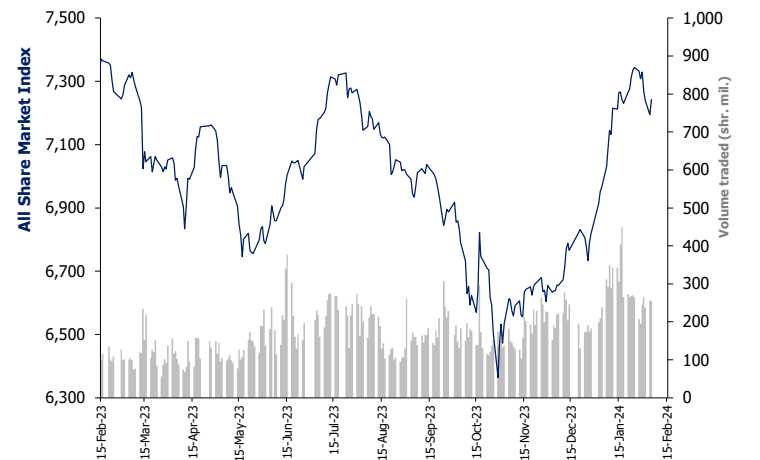
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,009.4	▲	0.7%	(0.4%)	6.2%
Energy	197.9	▼	(2.6%)	(4.0%)	3.4%
Basic Materials	426.1	▼	(0.5%)	(1.5%)	0.5%
Industrials	3,327.2	▲	0.3%	(0.6%)	7.8%
Consumer Staples	213.6	▼	(0.0%)	0.1%	7.2%
Health Care	230.7	=	0.0%	(0.6%)	(0.6%)
Consumer Discretionary	1,079.0	▼	(0.4%)	0.7%	(0.6%)
Telecommunications	3,604.4	▲	0.8%	(0.8%)	6.8%
Banks	26,066.5	▲	0.9%	(0.1%)	6.5%
Insurance	927.5	▼	(1.8%)	(1.5%)	1.5%
Real Estate	2,587.8	▼	(0.2%)	(0.7%)	0.2%
Financial Services	4,139.5	▲	0.7%	(0.9%)	11.0%
Technology	27.5	▼	(0.4%)	(0.7%)	245.9%
Utilities	181.5	▲	0.6%	(2.9%)	(4.6%)

Market Breadth	▲ 62	▼ 50	■ 37		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,932.69	67.6	0.9%	(0.3%)	6.1%
Main 50 Index	5,901.52	11.5	0.2%	(0.3%)	7.5%
Main Market Index	5,943.81	(5.5)	(0.1%)	(0.5%)	6.7%
All Share Market Index	7,241.59	47.3	0.7%	(0.4%)	6.2%
Market Cap (KWD Mn)	43,009.39	279.3	0.7%	(0.4%)	6.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	255.6	1.2	0.5%	279.6	162.5
Value Traded (KWD Mn)	63.4	4.99	8.5%	67.1	46.9
No. of Trades	14,923	2,371	18.9%	15,356	9,448

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Investment Co.	0.220	6.3%	6,334,067
National Investment Co.	0.286	4.0%	6,096,131
Kuwait Finance House	0.771	0.9%	5,930,541
National Bank of Kuwait	0.981	1.6%	5,008,907
Arzan Financial Group For Fin. & Invest.	0.229	(0.9%)	4,156,205

Boursa Kuwait - Premier Market

Monday, February 5, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.981	0.015	1.6%	7,779	22.9%	18.1%	13.7	2.07	3.6%	1.21	15.1%	9.7%	115.10	110.90
▲	Gulf Bank	0.294	0.004	1.4%	1,065	3.1%	2.5%	15.2	1.44	3.4%	1.08	9.4%	4.6%	188.57	54.15
▲	Kuwait International Bank	0.160	0.002	1.3%	265	0.8%	0.6%	16.1	0.84	2.3%	0.99	5.2%	6.7%	181.74	29.23
=	Burgan Bank	0.187	0.000	0.0%	645	1.9%	1.5%	15.7	0.85	4.3%	1.05	5.4%	8.7%	108.45	20.26
▲	Kuwait Finance House	0.771	0.007	0.9%	11,303	33.3%	26.3%	18.4	2.17	3.2%	1.40	11.8%	6.2%	252.01	193.54
▼	Boubyan Bank	0.612	(0.001)	(0.2%)	2,425	7.1%	5.6%	34.5	2.90	1.0%	1.05	8.4%	2.0%	51.76	32.40
▲	Kuwait Investment Co.	0.220	0.013	6.3%	115	0.3%	0.3%	12.5	1.02	2.3%	0.92	8.2%	73.2%	357.74	61.17
▲	National Investments Co	0.286	0.011	4.0%	228	0.7%	0.5%	NM	1.32	9.8%	1.31	1.4%	19.7%	172.93	48.03
▼	Kuwait Projects Co. (Holding)	0.108	(0.001)	(0.9%)	540	1.6%	1.3%	17.5	0.89	0.0%	0.76	5.1%	2.9%	184.41	20.09
▼	Arzan Financial Group for Financing & In	0.229	(0.002)	(0.9%)	184	0.5%	0.4%	34.0	1.56	1.7%	1.01	4.6%	9.0%	359.17	83.33
▲	Aayan Leasing and Investment	0.176	0.003	1.7%	117	0.3%	0.3%	9.0	1.21	4.3%	1.30	13.5%	1.1%	231.30	42.48
▲	Al Imtiaz Investment Group	0.056	0.002	3.3%	59	0.2%	0.1%	NM	0.37	0.0%	1.04	NM	(1.1%)	86.18	5.34
▲	Kuwait Real Estate Co.	0.244	0.004	1.7%	233	0.7%	0.5%	20.2	1.68	1.2%	0.97	8.3%	19.0%	450.14	101.65
▼	Mabane Co.	0.757	(0.004)	(0.5%)	996	2.9%	2.3%	15.7	1.64	1.8%	1.05	10.4%	(10.2%)	55.70	43.72
=	The Commercial Real Estate Co.	0.107	0.000	0.0%	193	0.6%	0.4%	21.7	0.67	2.7%	0.62	3.1%	4.9%	67.33	7.13
▲	National Industries Group (Holding)	0.231	0.004	1.8%	530	1.6%	1.2%	21.0	1.11	2.2%	1.42	5.3%	13.2%	233.45	53.18
▲	Gulf Cable and Electrical Industries	1.438	0.018	1.3%	299	0.9%	0.7%	15.1	1.33	4.1%	1.02	8.8%	9.8%	8.01	11.34
▲	Heavy Engineering Industries and Shipbu	0.845	0.010	1.2%	152	0.4%	0.4%	23.6	2.15	2.4%	0.70	9.1%	3.0%	17.95	15.37
▼	Boubyan Petrochemical Co.	0.583	(0.002)	(0.3%)	312	0.9%	0.7%	11.1	1.25	10.2%	0.74	11.2%	(0.3%)	25.27	15.44
▲	Agility Public Warehousing Co.	0.581	0.006	1.0%	1,483	4.4%	3.4%	17.6	0.83	0.0%	1.50	4.7%	14.1%	100.89	55.99
▲	Mobile Telecommunications Co.	0.520	0.005	1.0%	2,250	6.6%	5.2%	10.4	1.81	6.7%	1.26	17.3%	2.6%	84.52	43.99
▼	Human Soft Holding Co.	3.305	(0.090)	(2.7%)	422	1.2%	1.0%	9.8	3.66	12.0%	0.50	37.3%	(2.8%)	2.73	9.46
=	ALAFCO Aviation Lease and Finance Co.	0.203	0.000	0.0%	193	0.6%	0.4%	NM	0.89	0.0%	0.86	NM	12.8%	27.47	5.52
▼	Jazeera Airways Co.	1.119	(0.008)	(0.7%)	246	0.7%	0.6%	19.6	7.36	7.0%	0.70	37.7%	(19.4%)	7.27	9.25
▲	GFH Financial Group BSC	0.080	0.001	1.0%	279	0.8%	0.6%	8.9	0.91	5.5%	0.96	10.3%	4.7%	118.11	9.53
▲	Warba Bank	0.190	0.001	0.5%	391	1.2%	0.9%	21.8	1.28	1.6%	0.98	5.9%	2.2%	92.67	17.67
▼	Mezzan Holding Co.	0.616	(0.001)	(0.2%)	191	0.6%	0.4%	15.1	1.79	1.9%	0.45	11.8%	7.1%	13.79	8.21
▲	Integrated holding Co.	0.528	0.003	0.6%	134	0.4%	0.3%	37.1	2.15	2.8%	0.50	5.8%	3.5%	17.05	8.98
▲	Shamal Az-Zour Al-Oula Power and Wate	0.165	0.001	0.6%	182	0.5%	0.4%	12.8	1.38	5.5%	0.47	10.8%	(4.6%)	39.17	6.77
▼	Boursa Kuwait Securities Co.	1.994	(0.006)	(0.3%)	400	1.2%	0.9%	25.8	6.56	4.3%	0.90	25.4%	15.7%	6.33	12.45
▼	Ali Alghanim Sons Automotive Co.	1.120	(0.005)	(0.4%)	307	0.9%	0.7%	11.8	4.07	6.1%	0.48	34.5%	6.1%	10.45	12.12
Subtotal- Premier Market Stocks		7,932.69	67.59	0.9%	33,920	100%	79%	15.9	1.38	3.67%		10.5%	6.1%	3,667.65	1,148.70
Rest of the Market					9,090		21%	11.7	0.76	2.37%		7.1%		3,321.10	528.11

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, February 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.03	0.037	(0.001)	7.4	0.045	0.026	21.3%	300,214	11,040	8.5%	NM
▼ Independent Petroleum Group	IPGK.KW	12.4	0.81	6.39%	0.26	0.450	(0.023)	81.4	0.545	0.374	7.1%	23,100	10,399	0.6%	6.6%
= National Petroleum Services Co.	NAPS.KW	9.5	1.70	6.29%	0.18	0.770	0.000	74.7	0.899	0.690	(4.1%)	0	0	0.1%	17.9%
= The Energy House Co.	ENER.KW	13.9	0.67	0.00%	0.65	0.067	0.000	3.0	0.354	0.021	5.9%	0	0	0.7%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.01	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.3	0.34	0.00%	0.17	0.100	(0.004)	25.3	0.133	0.087	12.4%	2,450,573	249,222	18.2%	4.1%
Energy		10.9	0.74	6.34%				197.9			3.4%	2,773,887	270,661		6.1%
▼ Kuwait Foundry Co.	KFDC.KW	6.1	2.83	21.77%	0.50	0.510	(0.017)	36.9	0.558	0.290	23.5%	96,613	49,280	2.2%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.1	1.25	10.24%	0.74	0.583	(0.002)	311.8	0.856	0.571	(0.3%)	767,245	445,300	4.7%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	10.24%				426.1			0.5%	863,858	494,581		14.0%
▼ Specialities Group Holding Co.	SPEC.KW	10.2	0.58	6.11%	0.67	0.109	(0.002)	18.5	0.123	0.095	5.8%	321,103	34,920	17.3%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	28.5	0.52	3.55%	0.59	0.137	0.001	97.7	0.225	0.123	2.2%	725,642	98,241	4.9%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.1	1.33	4.14%	1.02	1.438	0.018	299.4	1.540	0.999	9.8%	301,764	430,322	3.8%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.6	2.15	2.37%	0.70	0.845	0.010	152.3	0.890	0.566	3.0%	472,806	395,609	10.0%	9.1%
= Kuwait Portland Cement Co.	PCEM.KW	14.7	1.18	8.05%	0.45	0.870	0.000	87.2	0.945	0.800	3.6%	13,123	11,419	0.8%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.4	0.94	6.64%	0.23	0.178	(0.001)	17.7	0.230	0.134	12.7%	109,975	19,729	14.9%	7.6%
= Metal & Recycling Co.	MRCK.KW	12.9	1.07	0.00%	0.19	0.091	0.000	8.2	0.102	0.038	9.6%	0	0	0.9%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	13.3	0.67	6.39%	0.20	0.156	(0.004)	56.0	0.195	0.152	(0.6%)	92	14	0.1%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.95	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	44.2	1.21	0.00%	0.22	0.115	0.001	34.5	0.132	0.100	8.5%	3,511,920	403,651	32.6%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	17.6	0.83	0.00%	1.50	0.581	0.006	1,482.9	0.720	0.498	14.1%	3,147,549	1,818,707	4.0%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.39	0.00%	0.76	0.047	(0.002)	10.9	0.058	0.023	20.5%	229,636	10,790	12.7%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.43	0.00%	0.76	0.057	(0.006)	15.6	0.070	0.039	7.6%	50,050	2,950	3.9%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.01	7.09%	0.48	0.275	0.001	32.6	0.315	0.226	17.5%	14	4	3.6%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.8	3.66	12.05%	0.50	3.305	(0.090)	422.2	3.845	2.972	(2.8%)	112,513	375,343	2.1%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.15	0.00%	NA	0.056	(0.003)	2.2	0.097	0.044	(1.8%)	3,949	219	0.5%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.5	1.40	6.92%	0.68	0.432	(0.004)	73.9	0.476	0.362	(4.4%)	894,617	387,646	12.0%	18.6%
▲ United Projects Group	UPAC.KW	22.1	0.55	0.00%	0.18	0.155	0.008	58.5	0.268	0.146	(13.4%)	13,130	1,911	0.4%	2.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.89	0.00%	0.86	0.203	0.000	193.3	0.220	0.162	12.8%	376,292	76,210	2.9%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.1	0.68	6.04%	0.91	0.083	0.001	13.6	0.095	0.067	1.1%	122,271	10,124	9.3%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	37.1	2.15	2.84%	0.50	0.528	0.003	133.6	0.555	0.345	3.5%	670,333	352,637	6.7%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	6.12%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	0	0	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.3	1.05	5.23%	0.07	0.344	0.000	51.6	0.365	0.301	6.2%	0	0	2.1%	11.3%
Industrials		13.1	0.94	6.12%				3,327.2			7.8%	11,076,779.0	4,430,447		3.5%

Boursa Kuwait Daily Bulletin

Monday, February 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.76	0.00%	0.27	0.106	0.001	22.2	0.125	0.091	8.2%	1,010	107	2.1%	NM
▼ Mezzan Holding Co.	MEZZ.KW	15.1	1.79	1.94%	0.45	0.616	(0.001)	191.4	0.620	0.360	7.1%	512,232	316,464	4.4%	11.8%
Consumer Staples		15.1	1.27	1.94%				213.6			7.2%	513,242	316,571		7.4%
= Advanced Technology Co.	ATCK.KW	13.6	0.98	4.35%	0.01	0.460	0.000	69.0	0.525	0.379	(1.9%)	0	0	0.0%	7.2%
= Yiacco Medical Co.	YIAC.KW	NM	NM	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.36	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.9%
Health Care		12.2	1.67	4.35%				230.7			(0.6%)	0	0		13.2%
▲ Kuwait National Cinema Co.	KCIN.KW	12.7	1.34	4.54%	0.29	1.200	0.033	111.1	1.258	0.940	0.3%	2,909	3,491	0.1%	10.5%
= Kuwait Hotels Co.	KHOT.KW	12.1	2.09	0.00%	NA	0.207	0.000	11.7	0.228	0.115	21.1%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.54	0.102	(0.002)	28.5	0.149	0.076	13.3%	22,703	2,286	1.5%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.1	10.41	0.00%	0.73	0.887	(0.024)	162.7	1.008	0.058	10.9%	919,684	814,417	18.0%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.7	0.85	3.57%	0.44	0.140	(0.005)	56.6	0.180	0.121	1.4%	96,892	13,468	0.4%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	17.8	0.53	3.49%	0.73	0.080	0.002	16.1	0.083	0.065	12.7%	200,275	15,809	9.0%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	19.6	7.36	6.97%	0.70	1.119	(0.008)	246.2	2.200	1.111	(19.4%)	307,286	343,471	3.3%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.5	0.82	3.45%	0.46	0.145	0.003	58.7	0.168	0.120	5.8%	24,156	3,417	0.6%	5.6%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.6	0.88	5.19%	0.12	0.114	0.000	13.1	0.120	0.089	18.8%	849,804	95,768	29.2%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▲ Al Eid Food Co.	ALEID.KW	21.0	2.47	2.55%	0.14	0.196	0.001	59.4	0.226	0.163	9.5%	85,716	16,716	13.6%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	14.8	0.84	0.00%	0.24	0.089	0.021	4.6	0.090	0.062	9.6%	55,000	3,983	0.9%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.8	4.07	6.08%	0.48	1.120	(0.005)	306.9	1.287	0.790	6.1%	333,030	374,171	NA	34.5%
Consumer Discretionary		14.1	0.88	4.06%				1,079			(0.6%)	2,897,455	1,686,996		10.6%
▲ Zain	ZAIN.KW	10.4	1.81	6.73%	1.26	0.520	0.005	2,250.1	0.572	0.451	2.6%	2,651,661	1,373,335	2.0%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	8.5	1.27	4.65%	0.60	1.498	0.009	750.7	1.558	0.957	23.1%	235,374	346,435	0.7%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.9	2.53	5.03%	0.64	0.597	0.003	596.2	0.793	0.520	6.0%	545,180	323,762	1.5%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.96	0.084	(0.001)	7.4	0.088	0.050	(0.6%)	10,004	808	0.3%	NM
Telecommunications		10.4	1.54	5.03%				3,604.4			6.8%	3,442,219	2,044,340		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.7	2.07	3.57%	1.21	0.981	0.015	7,779.3	1.076	0.838	9.7%	5,137,639	5,008,907	1.5%	15.1%
▲ Gulf Bank	GBKK.KW	15.2	1.44	3.40%	1.08	0.294	0.004	1,064.7	0.307	0.235	4.6%	4,649,545	1,363,035	5.2%	9.4%
= Commercial Bank of Kuwait	CBKK.KW	7.3	1.43	6.94%	0.35	0.505	0.000	955.4	0.730	0.480	(2.9%)	23,431	11,880	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.1	1.00	3.13%	0.64	0.254	0.002	603.1	0.332	0.208	9.0%	1,619,298	408,054	2.3%	6.2%
▲ Ahli United Bank - Kuwait	BKME.KW	16.1	1.27	2.52%	0.84	0.282	0.001	635.1	0.291	0.240	7.6%	360,966	101,459	0.2%	7.9%
▲ Kuwait International Bank	KIBK.KW	16.1	0.84	2.32%	0.99	0.160	0.002	264.6	0.192	0.141	6.7%	9,444,301	1,493,686	11.0%	5.2%
= Burgan Bank	BURG.KW	15.7	0.85	4.27%	1.05	0.187	0.000	644.6	0.229	0.157	8.7%	2,586,067	481,304	3.1%	5.4%
▲ Kuwait Finance House	KFH.KW	18.4	2.17	3.21%	1.40	0.771	0.007	11,303.2	0.806	0.659	6.2%	7,745,134	5,930,541	1.7%	11.8%
▼ Boubyan Bank	BOUK.KW	34.5	2.90	0.98%	1.05	0.612	(0.001)	2,425.0	0.769	0.563	2.0%	1,239,111	757,892	1.3%	8.4%
▲ Warba Bank	WARB.KW	21.8	1.28	1.58%	0.98	0.190	0.001	391.4	0.241	0.165	2.2%	866,783	163,460	4.5%	5.9%
Banks		16.1	1.36	3.17%				26,066.5			6.5%	33,672,275	15,720,217		11.7%

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Monday, February 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.67	7.54%	0.05	0.504	0.009	93.1	0.577	0.415	7.2%	71,352	34,866	0.4%	30.3%
▼ Gulf Insurance Group	GINS.KW	14.1	2.30	2.89%	0.06	1.860	(0.005)	527.8	1.900	0.965	(1.1%)	55,000	102,495	0.2%	16.3%
▼ Ahleiah Insurance Co.	AINS.KW	6.3	0.96	6.60%	0.15	0.595	(0.050)	128.9	0.720	0.489	(2.5%)	54,001	33,167	0.0%	15.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	8.0	0.81	7.17%	0.39	0.108	0.000	25.9	0.124	0.076	7.2%	119,465	12,804	5.5%	10.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	9.9	1.23	1.65%	0.08	0.361	(0.018)	93.7	0.400	0.264	(6.2%)	100	36	0.0%	12.4%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.95	0.00%	0.37	0.251	(0.013)	26.8	0.474	0.038	332.8%	1,448,048	368,693	53.3%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	49.5	0.69	0.00%	0.47	0.025	(0.000)	2.8	0.035	0.019	5.4%	853,990	22,068	38.8%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	8.5	0.83	10.61%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	9.8%
Insurance		8.5	0.89	6.89%				927.5			1.5%	2,601,956	574,129		17.6%
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.95	0.00%	1.05	0.050	(0.002)	28.4	0.057	0.021	(3.5%)	5,501,808	277,076	21.2%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	20.2	1.68	1.19%	0.97	0.244	0.004	232.6	0.261	0.101	19.0%	10,750,884	2,601,074	47.2%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.34	0.00%	0.49	0.049	(0.002)	63.8	0.067	0.043	5.8%	548,336	27,138	2.2%	NM
▲ National Real Estate Co.	NREK.KW	31.5	0.40	0.00%	1.26	0.082	0.001	152.0	0.125	0.064	23.8%	3,792,309	308,797	6.8%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	16.1	1.33	3.32%	0.35	0.434	0.003	234.6	0.550	0.383	1.2%	907,099	392,798	4.0%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	9.9	0.68	2.84%	0.19	0.390	0.000	156.6	0.405	0.325	8.6%	0	0	0.3%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.2	0.39	1.92%	0.46	0.259	0.001	52.6	0.278	0.230	2.0%	85,742	21,985	0.3%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.9	0.76	0.00%	1.18	0.077	0.000	28.3	0.086	0.033	14.0%	4,069,401	312,941	42.4%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	25.4	0.57	0.00%	0.69	0.053	0.000	23.8	0.062	0.048	4.1%	71,550	3,736	4.2%	2.2%
▼ Mabanee Co.	MABK.KW	15.7	1.64	1.85%	1.05	0.757	(0.004)	996.4	0.894	0.680	(10.2%)	3,450,065	2,616,089	4.2%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	12.3	0.60	4.70%	0.25	0.104	0.002	35.2	0.105	0.074	19.5%	57,113	5,960	1.1%	4.9%
= The Commercial Real Estate Co.	TIJK.KW	21.7	0.67	2.66%	0.62	0.107	0.000	193.3	0.111	0.092	4.9%	4,107,591	435,368	3.7%	3.1%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.35	0.00%	0.42	0.203	0.001	20.3	0.290	0.082	26.9%	4,652,142	946,699	244.0%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.6	0.53	6.38%	0.65	0.078	0.001	32.6	0.084	0.066	9.0%	296,882	23,092	6.4%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	19.1	0.50	0.00%	0.04	0.062	0.000	14.3	0.064	0.044	6.2%	0	0	1.3%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.09	0.00%	0.42	0.033	(0.002)	6.2	0.037	0.021	(3.8%)	12,775	408	1.8%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.03	0.080	0.000	38.9	0.085	0.046	9.7%	270,208	21,600	16.3%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.3	0.55	6.50%	0.49	0.062	0.001	22.8	0.063	0.047	5.5%	115,822	7,031	1.9%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	31.4	0.58	7.59%	0.23	0.079	0.000	19.8	0.120	0.075	(0.5%)	1,621	129	1.0%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.27	0.00%	0.39	0.078	0.000	19.9	0.101	0.063	(2.3%)	269,412	20,906	3.6%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	4.0	2.09	0.00%	0.62	0.150	(0.004)	48.3	0.166	0.048	(2.0%)	1,124,543	169,894	8.7%	52.3%
▼ First Dubai For Real Estate Development	FIRST.KW	NM	0.38	0.00%	1.43	0.038	(0.002)	27.6	0.057	0.032	1.6%	130,203	4,904	2.1%	NM
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	20.1	0.81	7.31%	1.07	0.068	(0.005)	39.3	0.080	0.051	(10.1%)	777,100	53,017	1.8%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.3	0.43	0.00%	0.85	0.036	(0.001)	4.9	0.039	0.031	26.5%	9,793,400	361,941	26.3%	34.0%
▲ Real Estate Trade Centers Co.	MARA.KW	55.8	0.30	0.00%	0.46	0.055	0.003	7.6	0.068	0.038	23.6%	80	4	3.8%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.1	0.76	0.00%	0.50	0.069	0.002	12.1	0.076	0.051	24.5%	3,678	253	6.0%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	72.1	0.46	0.00%	0.32	0.028	(0.001)	2.8	0.039	0.013	8.1%	1,974,367	55,618	52.2%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	53.5	1.53	1.77%	0.06	0.165	(0.002)	9.9	0.235	0.131	12.2%	43,990	7,172	11.1%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.204	0.084	0.0%	0	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	10.4	0.74	9.42%	0.30	0.085	0.000	8.9	0.110	0.067	13.2%	0	0	0.4%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.052	(0.015)	24.8	1.265	1.005	1.8%	43,491	45,837	3.5%	NA
Real Estate		16.1	0.64	3.08%				2,587.8			0.2%	52,851,612	8,721,468		4.1%

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Monday, February 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	12.5	1.02	2.26%	0.92	0.220	0.013	115.4	0.207	0.110	73.2%	29,322,414	6,334,067	68.2%	8.2%
▼ Commercial Facilities Co.	FACI.KW	11.2	0.55	8.88%	0.51	0.170	(0.002)	86.3	0.199	0.149	6.9%	82,349	13,932	0.7%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.5	1.62	0.00%	1.23	0.404	(0.003)	100.7	0.419	0.079	31.6%	4,371,869	1,772,182	151.2%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.32	9.78%	1.31	0.286	0.011	227.9	0.308	0.182	19.7%	21,778,205	6,096,131	21.7%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	17.5	0.89	0.00%	0.76	0.108	(0.001)	540.3	0.142	0.099	2.9%	6,783,943	726,017	3.7%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	20.8	0.71	7.09%	1.23	0.071	(0.001)	32.8	0.117	0.065	3.8%	1,612,920	114,220	17.6%	3.4%
▼ The Securities House Co.	SECH.KW	16.2	0.55	0.00%	1.18	0.053	(0.002)	21.8	0.075	0.050	(1.7%)	1,208,853	64,179	6.9%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	34.0	1.56	1.68%	1.01	0.229	(0.002)	183.7	0.249	0.099	9.0%	18,020,823	4,156,205	44.8%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	22.8	0.67	3.63%	0.80	0.137	0.011	69.2	0.130	0.090	35.6%	4,236,155	563,657	5.1%	3.0%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.90	0.00%	0.54	0.092	0.003	20.3	0.103	0.073	14.1%	405,462	36,380	1.1%	NM
▲ First Investment Co.	OLAK.KW	NM	0.87	0.00%	1.12	0.046	0.002	20.5	0.064	0.027	25.1%	1,194,652	53,388	32.2%	NM
▼ Gulf Investment House	GIHK.KW	66.6	3.52	0.00%	0.91	0.380	(0.003)	154.5	0.440	0.309	15.2%	10,005	3,792	1.9%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.0	1.21	4.26%	1.30	0.176	0.003	116.9	0.191	0.121	1.1%	11,230,384	1,979,607	34.8%	13.5%
▲ Bayan Investment Co.	BAYK.KW	NM	0.75	0.00%	0.78	0.043	0.001	9.8	0.057	0.027	8.6%	498,523	20,983	6.1%	NM
▼ Osoul Investment Co.	OSUL.KW	22.9	0.89	6.45%	0.42	0.093	(0.002)	11.8	0.106	0.078	3.3%	4,331	386	0.7%	3.9%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.53	0.00%	0.36	0.068	0.001	21.0	0.072	0.055	1.3%	83,035	5,646	0.8%	NM
▲ Kamco Investment Co.	KAMC.KW	NM	0.58	10.27%	0.58	0.097	0.000	33.3	0.115	0.082	13.3%	1,085,875	106,208	8.3%	0.5%
= National International Holding Co.	NIHK.KW	9.4	0.63	4.32%	0.75	0.108	0.000	23.7	0.135	0.100	0.0%	2,681,204	289,634	44.8%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	13.5	1.17	0.00%	0.58	0.103	0.003	23.0	0.118	0.040	15.2%	9,821,698	1,031,581	51.4%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.77	0.00%	0.33	0.082	0.001	17.0	0.115	0.074	2.5%	2,310	188	3.5%	0.5%
▼ Al-Deera Holding	DEER.KW	31.6	2.37	0.00%	0.86	0.425	(0.018)	39.0	0.575	0.134	57.4%	25,110	10,538	1.3%	7.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	28.4	1.62	0.00%	2.16	0.097	0.001	37.2	0.121	0.086	1.4%	596,408	57,709	25.3%	5.7%
= Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.06	0.019	0.000	6.1	0.030	0.008	12.2%	139,330	2,670	8.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.6	1.25	2.06%	1.22	0.240	0.005	122.5	0.260	0.141	6.2%	556,532	132,211	5.8%	34.5%
= Tamdeen Investment Co.	TAMI.KW	11.8	0.54	2.27%	0.35	0.520	0.000	177.1	0.610	0.424	22.4%	0	0	0.0%	4.6%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	1.3	0.59	0.00%	0.56	0.036	0.002	6.3	0.044	0.024	4.4%	200	7	4.0%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.63	0.047	(0.000)	38.6	0.063	0.040	9.0%	678,522	32,143	8.1%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	3.48	0.00%	NA	0.274	0.000	41.1	0.283	0.144	5.8%	1,141,674	312,561	25.5%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.37	0.00%	1.04	0.056	0.002	59.3	0.076	0.052	(1.1%)	746,413	41,152	8.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.01	0.00%	1.39	0.034	0.002	14.4	0.038	0.017	20.9%	2,443,049	79,443	25.7%	0.3%
▲ National Industries Group	NIND.KW	21.0	1.11	2.16%	1.42	0.231	0.004	530.2	0.243	0.176	13.2%	10,913,039	2,495,503	10.2%	5.3%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	0.49	0.00%	0.54	0.165	0.034	5.0	0.311	0.070	55.7%	6,277,478	1,022,517	104.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	4.20	0.00%	0.33	0.548	(0.019)	189.6	0.607	0.207	6.8%	668,998	370,557	8.6%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.35	0.00%	0.79	0.037	0.000	22.7	0.039	0.022	28.3%	1,443,090	52,844	18.1%	NM
= Credit Rating & Collection Co.	TAHS.KW	17.7	0.92	0.00%	0.10	0.028	0.000	4.6	0.035	0.014	32.9%	0	0	1.5%	5.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.8	2.28	17.60%	0.21	0.250	0.003	281.7	0.378	0.237	(1.6%)	58,103	14,539	0.7%	33.6%
▲ GFH Financial Group	GFH.KW	8.9	0.91	5.53%	0.96	0.080	0.001	279.0	0.095	0.069	4.7%	1,189,034	95,052	3.4%	10.3%
▼ Inovest	INOV.KW	62.7	0.57	0.00%	0.82	0.086	(0.003)	25.8	0.096	0.062	(0.3%)	704,587	61,049	7.1%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	11.6	0.58	0.00%	0.08	0.064	0.000	12.5	0.064	0.048	1.1%	0	0	1.4%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.8	0.60	4.74%	0.54	0.063	0.001	16.7	0.064	0.048	11.4%	179,691	11,265	7.3%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.8	6.56	4.26%	0.90	1.994	(0.006)	400.3	2.190	1.641	15.7%	219,332	437,094	3.2%	25.4%
Financial Services		14.9	0.89	4.32%				4,139.5			11.0%	142,415,600	28,597,238		5.3%

Boursa Kuwait Daily Bulletin

Monday, February 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	2.33	0.00%	0.24	0.275	(0.001)	27.5	0.292	0.072	245.9%	1,368,178	373,205	101.9%	NM
Technology		NM	2.33	0.00%		27.5		27.5			245.9%	1,368,178	373,205		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	12.8	1.38	5.45%	0.47	0.165	0.001	181.5	0.208	0.164	(4.6%)	1,108,921	182,686	3.6%	10.8%
Utilities		12.8	1.38	5.45%		181.5		181.5			(4.6%)	1,108,921	182,686		10.8%

Boursa Kuwait	13.62	0.88	2.8%		43,009.4		6.21%	255,585,982	63,412,539		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.251	332.8%
Automated Systems Co.	0.275	245.9%
Kuwait Investment Co.	0.220	73.2%
Al-Deera Holding	0.425	57.4%
Warba Capital Holding Co.	0.165	55.7%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.244	450,141,468
Int'l Financial Advisors Co.	0.404	376,943,453
Arzan Financial Group For Fin. & Invest.	0.229	359,165,256
Kuwait Investment Co.	0.220	357,741,431
Kuwait Finance House	0.771	252,011,613

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.119	(19.4%)
United Projects Group	0.155	(13.4%)
Mabanee Co.	0.757	(10.2%)
Kuwait Business Town Real Estate Co.	0.068	(10.1%)
Kuwait Reinsurance Co.	0.361	(6.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.771	193,542,641
Int'l Financial Advisors Co.	0.404	139,899,441
National Bank of Kuwait	0.981	110,896,247
Kuwait Real Estate Co.	0.244	101,651,924
Arzan Financial Group For Fin. & Invest.	0.229	83,332,817

* Different Fiscal Year Company

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