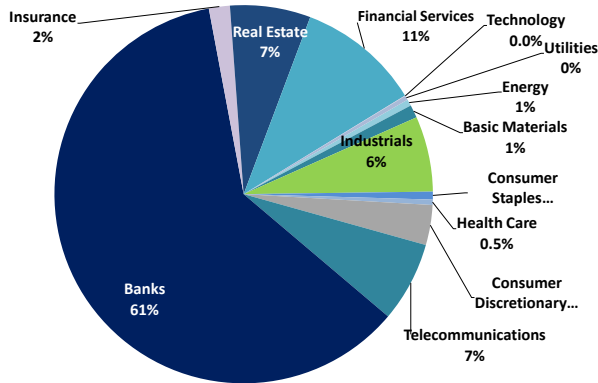


## Boursa Kuwait Daily Report

February 5, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,493.9	20.6	11.3%
2- National Bank of Kuwait	8,251.5	14.1	14.7%
3- Boubyan Bank	2,688.5	29.0	10.5%
4- Zain	2,042.4	12.1	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,220.6	21.2	7.1%
7- Mabane Co.	1,135.7	17.0	10.2%
8- Ahli Bank of Kuwait	738.0	14.4	8.4%
9- Burgan Bank	734.7	15.7	5.4%
10- Agility (PWC Logistics)	658.5	10.8	6.2%
Total	31,362	17.07	11.5%

\*: ROE is calculated based on TTM 9M-2024 net profit &amp; shareholders' equity as of 30-September-24

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Arab Real Estate Co.	0.080	0.012	18.1%
Inovent	0.108	0.012	12.5%
Soor Fuel Marketing Co.	0.297	0.028	10.4%
National Cleaning Co.	0.060	0.005	8.1%
Metal & Recycling Co.	0.176	0.012	7.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.136	(0.029)	(17.6%)
Al-Deera Holding	0.308	(0.035)	(10.2%)
Dalqan Real Estate Co.	0.216	(0.012)	(5.3%)
Al Kout for Industrial Projects Co.	1.041	(0.054)	(4.9%)
Kuwait Emirates Holding Co.	0.054	(0.003)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.134	2.3%	149,487,002
Oula Fuel Marketing Co.	0.517	5.5%	101,862,385
Kuwait Real Estate Co.	0.319	(4.5%)	58,180,488
Arab Real Estate Co.	0.080	18.1%	53,240,643
Arzan Financial Group For Fin. & Invest.	0.275	(0.7%)	26,388,772

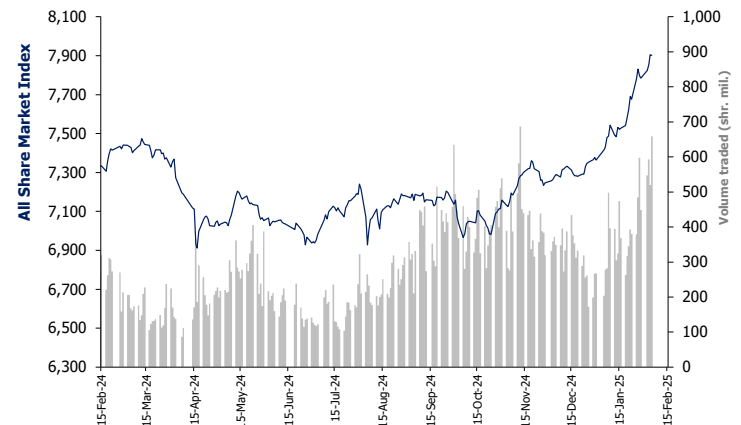
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,900.1	▼	(0.0%)	1.5%	7.3%
Energy	1,329.2	▼	(0.3%)	0.1%	11.8%
Basic Materials	907.5	▼	(0.8%)	3.0%	(0.4%)
Industrials	746.8	▼	(0.2%)	1.4%	3.2%
Consumer Staples	1,010.7	▲	0.1%	(2.0%)	1.2%
Health Care	448.4	=	0.0%	(3.3%)	(2.2%)
Consumer Discretionary	2,359.9	▲	1.3%	3.4%	11.2%
Telecommunications	1,047.2	▲	1.3%	3.4%	2.9%
Banks	1,974.0	▼	(0.2%)	1.6%	9.1%
Insurance	2,092.8	▲	0.4%	2.5%	1.8%
Real Estate	1,516.4	▼	(0.8%)	0.9%	12.1%
Financial Services	1,529.4	▼	(0.0%)	(0.6%)	1.2%
Technology	1,025.8	▼	(0.7%)	(2.1%)	(1.4%)
Utilities	402.6	=	0.0%	0.7%	1.3%

Market Breadth	▲ 63	▼ 48	■ 32		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,442.90	(9.5)	(0.1%)	1.7%	7.7%
Main 50 Index	7,307.44	14.1	0.2%	0.5%	7.4%
Main Market Index	7,291.60	16.7	0.2%	0.5%	5.6%
All Share Market Index	7,900.09	(3.9)	(0.0%)	1.5%	7.3%
Market Cap (KWD Mn)	46,623.82	(22.6)	(0.0%)	1.5%	7.3%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	658.6	139.5	26.9%	410.4	278.8
Value Traded (KWD Mn)	172.3	48.92	39.6%	98.9	67.7
No. of Trades	22,800	776.0	3.5%	19,428	15,337

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.517	5.5%	51,541,334
Kuwait Business Town Real Estate Co.	0.134	2.3%	19,785,237
Kuwait Real Estate Co.	0.319	(4.5%)	19,251,589
National Bank of Kuwait	0.991	(0.4%)	9,202,786
Kuwait Finance House	0.796	(0.1%)	8,577,509

## Boursa Kuwait - Premier Market

Wednesday, February 5, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.991	(0.004)	(0.4%)	8,252	21.8%	17.7%	14.1	2.07	2.5%	1.21	14.7%	10.6%	126.13	120.16
▲	Gulf Bank	0.321	0.002	0.6%	1,221	3.2%	2.6%	21.2	1.50	3.7%	1.08	7.1%	(1.5%)	436.75	136.20
▼	Ahli Bank	0.296	(0.003)	(1.0%)	738	1.9%	1.6%	14.4	1.21	3.0%	0.65	8.4%	13.8%	120.32	33.71
▼	Kuwait International Bank	0.205	(0.001)	(0.5%)	349	0.9%	0.7%	12.3	0.99	2.3%	1.00	8.1%	12.0%	148.19	29.87
▼	Burgan Bank	0.203	(0.001)	(0.5%)	735	1.9%	1.6%	15.7	0.84	3.0%	1.07	5.4%	15.3%	124.64	24.56
▼	Kuwait Finance House	0.796	(0.001)	(0.1%)	12,494	33.0%	26.8%	20.6	2.33	2.5%	1.39	11.3%	6.7%	252.38	195.20
▲	Boubyan Bank	0.640	0.002	0.3%	2,689	7.1%	5.8%	29.0	3.03	1.6%	1.05	10.5%	14.1%	104.13	63.37
▲	Kuwait Investment Co.	0.185	0.001	0.5%	97	0.3%	0.2%	8.1	0.79	5.4%	0.94	9.7%	6.9%	40.35	7.26
▲	National Investments Co	0.259	0.001	0.4%	206	0.5%	0.4%	17.4	1.09	5.8%	1.31	6.2%	2.0%	61.93	15.72
▼	Kuwait Projects Co. (Holding)	0.096	(0.000)	(0.1%)	481	1.3%	1.0%	15.6	0.77	0.0%	0.78	4.9%	1.3%	139.71	13.52
▼	Arzan Financial Group for Financing & In	0.275	(0.002)	(0.7%)	238	0.6%	0.5%	17.5	1.43	0.7%	1.02	8.2%	3.8%	571.53	161.51
▼	Aayan Leasing and Investment	0.166	(0.001)	(0.6%)	110	0.3%	0.2%	10.2	1.09	4.5%	1.29	10.6%	5.7%	154.38	24.49
▲	Al Intiaz Investment Group	0.063	0.001	0.8%	67	0.2%	0.1%	NM	0.46	0.0%	1.02	NM	1.4%	28.61	1.79
▼	Kuwait Real Estate Co.	0.319	(0.015)	(4.5%)	320	0.8%	0.7%	25.8	1.88	0.0%	0.97	7.3%	24.6%	685.44	210.78
▲	Salhia Real Estate Co.	0.419	0.002	0.5%	249	0.7%	0.5%	21.4	1.37	3.4%	0.36	6.4%	5.0%	20.10	8.24
▼	Mabane Co.	0.814	(0.001)	(0.1%)	1,136	3.0%	2.4%	17.0	1.75	1.7%	1.04	10.2%	6.8%	23.22	18.41
▼	The Commercial Real Estate Co.	0.197	(0.004)	(2.0%)	370	1.0%	0.8%	19.8	1.25	1.9%	0.63	6.3%	33.1%	143.65	25.31
▼	National Industries Group (Holding)	0.265	(0.003)	(1.1%)	639	1.7%	1.4%	13.4	1.21	1.9%	1.41	9.0%	6.9%	128.90	33.03
▲	Gulf Cable and Electrical Industries	1.835	0.010	0.5%	382	1.0%	0.8%	19.5	1.50	3.5%	1.01	7.7%	1.9%	5.14	9.15
▼	Heavy Engineering Industries and Shipb	0.841	(0.005)	(0.6%)	152	0.4%	0.3%	18.4	2.06	3.6%	0.69	11.2%	0.2%	9.63	7.99
▲	Boubyan Petrochemical Co.	0.687	0.002	0.3%	367	1.0%	0.8%	20.0	1.49	0.0%	0.72	7.4%	5.7%	16.87	11.25
▼	Agility Public Warehousing Co.	0.258	(0.006)	(2.3%)	659	1.7%	1.4%	10.8	0.67	7.4%	1.59	6.2%	4.5%	156.56	39.56
▲	Mobile Telecommunications Co.	0.472	0.010	2.2%	2,042	5.4%	4.4%	12.1	1.78	7.4%	1.24	14.7%	0.6%	95.95	43.95
▼	Human Soft Holding Co.	2.582	(0.017)	(0.7%)	348	0.9%	0.7%	8.5	3.13	13.5%	0.50	36.6%	(5.1%)	3.01	7.81
=	ALAFCO Aviation Lease and Finance Co.	0.609	0.000	0.0%	518	1.4%	1.1%	27.3	2.22	0.0%	0.81	8.1%	6.8%	3.49	2.05
▲	Jazeera Airways Co.	0.999	0.009	0.9%	220	0.6%	0.5%	30.4	5.58	2.8%	0.71	18.3%	(0.9%)	9.47	9.40
▲	GFH Financial Group BSC	0.098	0.001	0.5%	343	0.9%	0.7%	10.0	1.13	4.6%	0.96	11.2%	0.2%	162.78	15.85
▼	Warba Bank	0.232	(0.002)	(0.9%)	507	1.3%	1.1%	25.0	1.51	0.0%	0.99	6.0%	20.8%	550.76	125.83
▼	Kuwait Telecommunication Co.	0.584	(0.002)	(0.3%)	583	1.5%	1.3%	17.7	2.50	6.0%	0.65	14.1%	8.6%	18.59	10.44
=	Mezzan Holding Co.	0.907	0.000	0.0%	282	0.7%	0.6%	19.4	2.41	2.2%	0.47	12.4%	0.8%	9.42	8.68
▲	Integrated holding Co.	0.517	0.004	0.8%	131	0.3%	0.3%	24.1	2.12	3.9%	0.52	8.8%	12.4%	20.09	9.92
▲	Boursa Kuwait Securities Co.	2.510	0.020	0.8%	504	1.3%	1.1%	28.6	7.90	2.9%	0.88	27.6%	9.1%	3.64	8.75
▲	Ali Alghanim Sons Automotive Co.	1.072	0.001	0.1%	294	0.8%	0.6%	10.1	3.61	6.4%	0.48	35.7%	4.1%	14.98	15.50
▲	Beyout Investment Group Holding Co.	0.424	0.011	2.7%	127	0.3%	0.3%	15.5	2.34	3.2%	0.48	15.1%	2.9%	21.32	8.71
Subtotal- Premier Market Stocks		8,442.90	(9.52)	-0.1%	37,847	100%	81%	17.5	1.51	3.30%		10.8%	7.7%	4,412.06	1,457.95
Rest of the Market					8,777		19%	11.5	0.98	2.07%		6.0%		5,027.87	817.61

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Wednesday, February 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.26	0.00%	1.00	0.057	0.001	11.4	0.065	0.028	(5.5%)	296,187	16,521	7.4%	NM
▲ Independent Petroleum Group	IPGK.KW	12.1	0.98	5.04%	0.26	0.570	0.010	103.0	0.630	0.450	20.5%	10,250	5,735	0.6%	8.1%
▼ National Petroleum Services Co.	NAPS.KW	9.0	2.16	5.84%	0.19	0.995	(0.030)	96.5	1.086	0.737	10.6%	12,045	12,008	0.2%	23.8%
▼ The Energy House Co.	ENER.KW	NM	3.57	0.00%	0.70	0.209	(0.004)	9.5	0.254	0.067	41.2%	1,817,873	387,532	78.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.6	0.52	0.00%	0.20	0.157	0.001	39.8	0.171	0.099	(3.7%)	109,011	17,065	3.0%	1.1%
<b>Energy</b>		<b>12.1</b>	<b>1.26</b>	<b>5.44%</b>				<b>260.2</b>			<b>11.8%</b>	<b>2,245,366</b>	<b>438,862</b>		<b>7.6%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.4	2.23	36.72%	0.49	0.610	0.003	39.7	0.750	0.490	(2.1%)	492,322	295,476	2.2%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.0	1.49	0.00%	0.72	0.687	0.002	367.4	0.713	0.560	5.7%	997,472	681,993	3.2%	7.4%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.6	2.79	4.80%	0.12	1.041	(0.054)	105.0	2.850	0.750	(16.7%)	1	1	0.0%	24.0%
<b>Basic Materials</b>		<b>11.6</b>	<b>2.23</b>	<b>20.76%</b>				<b>512.1</b>			<b>(0.4%)</b>	<b>1,489,795</b>	<b>977,471</b>		<b>11.1%</b>
▼ Specialities Group Holding Co.	SPEC.KW	16.2	0.78	3.51%	0.67	0.136	(0.002)	25.5	0.189	0.092	5.4%	1,065,749	145,356	11.0%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	50.0	0.88	0.00%	0.61	0.253	0.003	180.4	0.255	0.135	11.5%	56,300	14,037	2.5%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.5	1.50	3.51%	1.01	1.835	0.010	382.0	1.860	1.176	1.9%	393,677	718,555	2.5%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.06	3.57%	0.69	0.841	(0.005)	151.6	0.975	0.729	0.2%	652,421	550,895	5.3%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.54%	0.45	0.820	(0.008)	82.2	0.928	0.783	1.1%	16,704	13,741	0.5%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	16.1	1.07	6.40%	0.24	0.200	(0.001)	19.8	0.225	0.159	(5.7%)	40,010	8,012	0.5%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.06	0.00%	0.21	0.176	0.012	15.9	0.173	0.068	46.7%	2,387,602	412,264	33.7%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.1	0.92	0.00%	0.54	0.077	0.001	25.6	0.101	0.052	(5.5%)	6,140,963	466,820	16.4%	13.1%
▲ National Industries Co.	NIBM.KW	15.6	0.97	4.19%	0.20	0.238	0.008	85.5	0.242	0.157	34.5%	10	2	1.1%	6.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.08	0.00%	0.98	0.072	0.000	5.7	0.090	0.025	(9.1%)	65,730	4,605	38.9%	NM
= National Co. for Consumer Industries	NCCI.KW	25.2	1.06	0.00%	0.23	0.105	0.000	31.5	0.134	0.102	0.0%	3,930,374	412,372	22.1%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.8	0.67	7.38%	1.59	0.258	(0.006)	658.5	0.489	0.209	4.5%	10,050,650	2,635,817	6.1%	6.2%
▲ National Cleaning Co.	CLEA.KW	7.4	0.47	0.00%	0.74	0.060	0.005	13.9	0.067	0.041	(1.3%)	3,028,857	175,842	19.8%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.74	0.00%	0.77	0.060	0.001	16.6	0.068	0.039	(0.8%)	2,960,074	178,066	14.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.7	1.35	4.33%	0.47	0.339	0.003	44.1	0.389	0.250	0.0%	147,108	49,948	2.8%	6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.13	13.50%	0.50	2.582	(0.017)	348.0	3.310	2.459	(5.1%)	366,276	943,248	2.2%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.30	0.086	0.000	3.4	0.143	0.056	3.9%	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.6	181.9%	4.89%	0.68	0.612	0.007	104.7	0.783	0.410	(5.8%)	348,242	213,748	4.4%	17.2%
▲ United Projects Group	UPAC.KW	NM	57.5%	0.00%	0.20	0.162	0.007	61.2	0.248	0.112	4.5%	439,411	71,335	0.2%	NM
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	27.3	222.2%	0.00%	0.81	0.609	0.000	517.7	2.266	0.455	6.8%	120,567	73,329	0.4%	8.1%
= Mubarrad Holding Co.	MBRD.KW	7.6	0.80	5.19%	0.87	0.096	0.000	15.8	0.105	0.080	2.4%	154,811	14,937	16.9%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	24.1	2.12	3.87%	0.52	0.517	0.004	130.8	0.596	0.460	12.4%	1,063,825	547,485	7.9%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	60.3%	5.51%	0.14	0.090	0.000	32.7	0.098	0.081	6.4%	450,000	39,828	0.3%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.7	107.7%	5.68%	0.07	0.387	0.000	58.1	0.420	0.340	1.6%	21,518	8,316	0.7%	12.4%
<b>Industrials</b>		<b>16.1</b>	<b>107.4%</b>	<b>5.04%</b>				<b>3,011.0</b>			<b>3.2%</b>	<b>33,900,879</b>	<b>7,698,558</b>		<b>7.1%</b>

## Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	75.6	0.81	0.00%	0.29	0.114	0.002	23.9	0.126	0.100	6.5%	546,498	61,663		3.1%	1.1%
= Mezzan Holding Co.	MEZZ.KW	19.4	2.41	2.20%	0.47	0.907	0.000	281.9	1.114	0.596	0.8%	641,589	587,597		3.0%	12.4%
<b>Consumer Staples</b>		<b>47.5</b>	<b>1.61</b>	<b>2.20%</b>				<b>305.7</b>			<b>1.2%</b>	<b>1,188,087</b>	<b>649,261</b>			<b>10.1%</b>
= Advanced Technology Co.	ATCK.KW	25.3	0.98	4.35%	0.01	0.460	0.000	69.0	0.481	0.389	18.3%	0	0		0.0%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.85	0.00%	0.08	0.721	0.000	146.0	0.800	0.262	(9.5%)	0	0		0.2%	0.9%
<b>Health Care</b>		<b>25.3</b>	<b>1.42</b>	<b>4.35%</b>				<b>215.0</b>			<b>(2.2%)</b>	<b>0</b>	<b>0</b>			<b>2.3%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.42%	0.30	1.340	0.000	124.1	1.493	1.091	15.5%	0	0		0.1%	14.3%
= Kuwait Hotels Co.	KHOT.KW	12.0	1.60	0.00%	NA	0.181	0.000	10.2	0.213	0.133	4.0%	0	0		0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	38.1	16.53	0.00%	0.74	2.049	(0.016)	469.8	2.583	0.687	10.8%	424,606	857,777		3.7%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	35.4	2.74	0.97%	0.49	0.517	0.027	209.2	0.494	0.132	45.6%	101,862,385	51,541,334		68.2%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.2	0.73	1.58%	0.74	0.118	0.001	24.8	0.135	0.067	5.4%	1,104,905	129,930		8.3%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	30.4	5.58	2.80%	0.71	0.999	0.009	219.8	1.214	0.810	(0.9%)	527,452	526,911		4.3%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	22.4	1.55	1.68%	0.49	0.297	0.028	120.2	0.322	0.130	30.8%	4,065,894	1,155,257		2.0%	6.9%
= Future Kid Entertainment and R.E Co.	KIDK.KW	48.8	0.90	7.04%	0.18	0.112	0.000	12.8	0.193	0.097	(0.9%)	544,701	60,467		18.6%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
= Al Eid Food Co.	ALEID.KW	14.3	1.54	0.00%	0.15	0.237	0.000	71.9	0.259	0.175	(8.5%)	503,852	119,408		8.0%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	51.7	2.12	1.78%	0.36	0.223	(0.004)	11.7	0.393	0.081	(0.4%)	236,782	52,817		2.2%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.1	3.61	6.45%	0.48	1.072	0.001	293.8	1.218	1.000	4.1%	653,413	700,172		5.5%	35.7%
<b>Consumer Discretionary</b>		<b>22.4</b>	<b>1.55</b>	<b>2.29%</b>				<b>1,599</b>			<b>11.2%</b>	<b>109,923,990</b>	<b>55,144,073</b>			<b>7.9%</b>
▲ Zain	ZAIN.KW	12.1	1.78	7.42%	1.24	0.472	0.010	2,042.4	0.527	0.425	0.6%	7,798,706	3,663,004		2.2%	14.7%
= National Mobile Telecom Co.	OORE.KW	16.8	1.00	12.34%	0.60	1.128	0.000	565.3	1.500	0.995	5.9%	49,080	55,077		0.4%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	17.7	2.50	5.99%	0.65	0.584	(0.002)	583.3	0.616	0.511	8.6%	879,967	512,252		1.9%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.86	0.00%	0.90	0.065	0.000	5.7	0.110	0.059	(7.1%)	0	0		0.6%	NM
<b>Telecommunications</b>		<b>16.8</b>	<b>1.39</b>	<b>7.42%</b>				<b>3,196.6</b>			<b>2.9%</b>	<b>8,727,753</b>	<b>4,230,334</b>			<b>11.9%</b>
▼ National Bank of Kuwait	NBKK.KW	14.1	2.07	2.52%	1.21	0.991	(0.004)	8,251.5	0.998	0.840	10.6%	9,285,949	9,202,786		1.5%	14.7%
▲ Gulf Bank	GBKK.KW	21.2	1.50	3.74%	1.08	0.321	0.002	1,220.6	0.338	0.248	(1.5%)	14,293,440	4,571,116		11.5%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.74%	0.35	0.739	0.000	1,398.1	0.800	0.490	14.6%	0	0		0.0%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	14.4	1.21	3.02%	0.65	0.296	(0.003)	738.0	0.312	0.224	13.8%	6,993,998	2,078,479		4.8%	8.4%
▼ Kuwait International Bank	KIBK.KW	12.3	0.99	2.27%	1.00	0.205	(0.001)	349.2	0.208	0.152	12.0%	3,712,362	761,857		8.7%	8.1%
▼ Burgan Bank	BURK.KW	15.7	0.84	2.95%	1.07	0.203	(0.001)	734.7	0.208	0.172	15.3%	3,011,536	610,331		3.4%	5.4%
▼ Kuwait Finance House	KFH.KW	20.6	2.33	2.49%	1.39	0.796	(0.001)	12,493.9	0.799	0.696	6.7%	10,784,498	8,577,509		1.6%	11.3%
▲ Boubyan Bank	BOUK.KW	29.0	3.03	1.56%	1.05	0.640	0.002	2,688.5	0.640	0.509	14.1%	3,218,922	2,053,256		2.5%	10.5%
▼ Warba Bank	WARB.KW	25.0	1.51	0.00%	0.99	0.232	(0.002)	506.6	0.254	0.166	20.8%	8,899,937	2,061,129		25.2%	6.0%
<b>Banks</b>		<b>15.7</b>	<b>1.51</b>	<b>2.74%</b>				<b>28,381.1</b>			<b>9.1%</b>	<b>60,200,642</b>	<b>29,916,463</b>			<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, February 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	10.5	0.80	5.90%	0.08	0.644	0.000	119.0	0.650	0.488	9.2%	0	0	0.6%	7.6%
= Gulf Insurance Group	GINS.KW	15.2	1.38	3.15%	0.09	1.171	0.000	332.3	2.000	1.031	3.6%	0	0	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	8.2	1.23	3.53%	0.14	0.834	0.000	180.7	0.938	0.566	(6.8%)	0	0	0.1%	14.9%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.98	5.94%	0.39	0.163	0.003	39.9	0.168	0.103	(0.6%)	133,963	21,429	1.6%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.6	1.28	1.80%	0.11	0.387	0.008	111.4	0.450	0.300	6.0%	1,968	732	0.2%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.01	0.00%	0.42	0.182	(0.001)	19.4	0.261	0.105	9.6%	87,221	15,413	3.8%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	53.5	1.09	0.00%	0.51	0.042	0.000	4.6	0.069	0.024	(20.6%)	1,041,971	43,259	70.2%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.6</b>	<b>1.16</b>	<b>4.72%</b>				<b>835.9</b>			<b>1.8%</b>	<b>1,265,123</b>	<b>80,834</b>		<b>11.4%</b>
▲ Sokouk Holding Co.	SHCK.KW	11.5	0.98	0.00%	1.06	0.056	0.001	32.1	0.060	0.044	10.7%	8,195,591	458,077	21.4%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	25.8	1.88	0.00%	0.97	0.319	(0.015)	320.3	0.348	0.199	24.6%	58,180,488	19,251,589	68.3%	7.3%
▼ United Real Estate Co.	UREK.KW	41.0	1.01	0.00%	0.52	0.150	(0.007)	195.3	0.165	0.043	31.6%	6,544,890	1,004,074	8.4%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.080	(0.001)	148.7	0.108	0.069	2.6%	7,911,279	636,898	5.6%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.4	1.37	3.45%	0.36	0.419	0.002	248.7	0.471	0.398	5.0%	1,289,388	536,784	3.4%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.9	0.58	4.63%	0.18	0.359	(0.001)	144.1	0.410	0.332	(3.0%)	6,731	2,422	0.1%	5.3%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.9	0.46	3.22%	0.45	0.309	(0.002)	64.6	0.324	0.235	14.0%	7,754	2,334	1.0%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	14.2	0.77	3.69%	1.16	0.080	0.012	30.2	0.096	0.055	16.2%	53,240,643	3,978,666	33.4%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	30.8	0.84	0.00%	0.69	0.081	0.002	36.4	0.084	0.050	(1.9%)	2,746,840	219,530	9.2%	2.7%
▼ Mabanee Co.	MABK.KW	17.0	1.75	1.72%	1.04	0.814	(0.001)	1,135.7	0.897	0.705	6.8%	964,827	786,646	1.7%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	11.9	0.60	4.70%	0.24	0.104	0.000	35.2	0.108	0.093	3.0%	0	0	0.3%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	19.8	1.25	1.89%	0.63	0.197	(0.004)	369.9	0.213	0.103	33.1%	5,626,268	1,108,386	7.7%	6.3%
▲ Sanam Real Estate Co.	SANK.KW	16.4	2.11	0.00%	0.44	0.218	0.003	24.0	0.237	0.160	0.0%	280,951	60,240	7.7%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.6	0.65	5.21%	0.66	0.096	(0.001)	39.9	0.099	0.069	6.2%	1,322,320	126,921	13.3%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.6	0.59	2.64%	0.05	0.075	0.001	17.6	0.079	0.053	2.2%	82,614	6,182	2.4%	3.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.31	0.00%	0.42	0.034	0.000	6.4	0.040	0.027	(3.7%)	50,500	1,687	2.6%	NM
= MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.02	0.073	(0.001)	39.3	0.083	0.062	(1.6%)	1,864,113	135,822	12.5%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.5	0.62	5.76%	0.49	0.069	0.000	25.7	0.073	0.054	4.0%	758,204	52,397	8.4%	5.4%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	67.5	0.79	0.00%	0.22	0.109	0.000	27.4	0.127	0.075	(2.7%)	0	0	0.1%	1.2%
▲ Al-Argan International Real Estate Co.	ARGK.KW	5.6	0.35	0.00%	0.41	0.111	0.004	28.3	0.150	0.060	26.1%	2,487,633	270,081	54.7%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	7.8	1.49	0.00%	0.64	0.133	0.001	42.8	0.157	0.116	9.9%	835,921	111,116	9.6%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	25.9	1.53	0.00%	1.06	0.134	0.003	79.4	0.144	0.049	66.0%	149,487,002	19,785,237	212.1%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	15.7	1.73	0.00%	0.85	0.148	0.001	20.1	0.350	0.033	(2.6%)	912,771	133,933	24.3%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.41	0.00%	0.47	0.056	(0.002)	7.7	0.141	0.041	(10.9%)	658,002	36,406	7.3%	NM
▲ Mashaer Holding Co.	MASHAER.KW	11.2	0.98	0.00%	0.50	0.089	0.000	14.2	0.095	0.056	14.4%	4,553,593	404,755	37.5%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.99	0.00%	0.33	0.043	0.000	4.2	0.046	0.023	7.5%	250,002	10,395	24.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	22.0	1.92	2.26%	0.07	0.216	(0.012)	13.0	0.250	0.112	5.9%	144,011	31,709	7.0%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	33.2	0.83	0.00%	NA	0.102	0.001	14.9	0.141	0.083	(5.6%)	1	0	0.3%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	8.0	1.09	3.01%	0.30	0.133	0.003	14.5	0.147	0.074	6.4%	34,579	4,524	4.4%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.129	(0.001)	26.6	1.190	1.036	0.3%	63,915	72,192	2.7%	NA
<b>Real Estate</b>		<b>16.1</b>	<b>0.98</b>	<b>3.22%</b>				<b>3,207.4</b>			<b>12.1%</b>	<b>308,500,831</b>	<b>49,229,001</b>		<b>4.4%</b>



## Boursa Kuwait Daily Bulletin

Wednesday, February 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Investment Co.	KINV.KW	8.1	0.79	5.37%	0.94	0.185	0.001	97.0	0.220	0.143	6.9%	2,695,492	496,609	7.7%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.2	0.83	5.69%	0.52	0.265	(0.003)	134.6	0.279	0.169	8.6%	2,074	548	0.8%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	30.9	2.23	0.00%	1.24	0.453	0.002	217.5	0.472	0.219	19.2%	5,848,580	2,656,588	62.9%	7.2%
▲ National Investment Co.	NINV.KW	17.4	1.09	5.79%	1.31	0.259	0.001	206.4	0.303	0.214	2.0%	1,463,538	377,328	7.8%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.77	0.00%	0.78	0.096	(0.000)	481.2	0.135	0.090	1.3%	5,502,868	533,155	2.8%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.3	0.70	6.93%	1.22	0.072	(0.001)	33.6	0.089	0.057	(0.4%)	1,218,121	87,636	2.9%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.79	0.00%	1.18	0.078	(0.002)	31.2	0.100	0.048	7.6%	7,580,053	600,588	30.4%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.5	1.43	0.70%	1.02	0.275	(0.002)	237.7	0.305	0.161	3.8%	26,388,772	7,272,853	66.1%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.8	0.76	3.77%	0.83	0.158	0.001	79.8	0.167	0.109	4.6%	662,959	101,721	7.2%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	44.4	1.29	0.00%	0.51	0.136	(0.029)	29.9	0.337	0.069	(49.3%)	8,751,842	1,338,692	95.3%	2.9%
▼ First Investment Co.	OLAK.KW	6.9	0.79	0.00%	1.10	0.047	(0.001)	21.1	0.055	0.032	1.3%	2,821,835	132,837	15.5%	11.4%
= Gulf Investment House	GIHK.KW	NM	5.86	0.00%	0.92	0.634	0.000	257.7	0.840	0.335	1.8%	0	0	0.0%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	10.2	1.09	4.52%	1.29	0.166	(0.001)	110.2	0.187	0.140	5.7%	9,053,080	1,510,622	23.2%	10.6%
= Bayan Investment Co.	BAYK.KW	6.5	1.10	0.00%	0.74	0.061	0.000	14.0	0.087	0.037	(3.9%)	1,116,098	68,557	18.5%	17.1%
▲ Osoul Investment Co.	OSUL.KW	33.8	1.68	6.25%	0.41	0.160	0.003	20.2	0.187	0.073	15.9%	704,460	112,112	26.9%	5.0%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.33	0.00%	0.36	0.126	0.000	38.9	0.132	0.061	(1.6%)	24,105	2,965	3.7%	NM
▼ Kamco Investment Co.	KAMC.KW	7.8	0.72	3.91%	0.59	0.128	(0.001)	43.8	0.146	0.091	4.1%	555,829	70,809	8.7%	9.2%
▲ National International Holding Co.	NIHK.KW	21.3	1.19	2.80%	0.73	0.201	0.002	47.1	0.498	0.087	(42.1%)	3,098,338	618,844	56.3%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.93	0.00%	0.60	0.273	(0.012)	61.0	0.352	0.083	14.2%	864,432	242,450	9.3%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	53.1	1.04	0.00%	0.31	0.113	0.001	23.4	0.142	0.076	0.9%	278,577	31,271	48.8%	2.0%
▼ Al-Deera Holding	DEER.KW	8.4	1.02	0.00%	0.86	0.308	(0.035)	31.8	0.518	0.267	(18.7%)	1,524,761	476,387	5.9%	12.2%
▲ Al-Safat Investment Co.	ALSAFAT.KW	37.0	1.41	0.00%	2.00	0.110	0.001	42.2	0.128	0.073	(0.9%)	6,405,124	710,186	29.2%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.40	0.00%	1.05	0.015	(0.000)	4.6	0.024	0.014	(4.0%)	677,530	9,556	4.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.09	2.56%	1.19	0.309	0.003	157.7	0.320	0.211	6.9%	1,737,630	534,873	5.2%	28.1%
= Tamdeen Investment Co.	TAMI.KW	9.6	0.36	3.29%	0.37	0.870	0.000	117.0	1.168	0.311	(10.8%)	0	0	0.1%	3.8%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.91	0.00%	0.51	0.054	(0.003)	9.6	0.059	0.031	(8.0%)	12,000	658	0.2%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.8	0.44	0.00%	0.62	0.040	0.000	32.4	0.049	0.034	(5.0%)	1,096,242	43,400	6.6%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	71.6	4.80	0.00%	NA	0.369	0.001	55.4	0.407	0.268	(2.9%)	1,130,100	415,728	17.7%	6.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.46	0.00%	1.02	0.063	0.001	67.0	0.076	0.043	1.4%	938,765	59,192	2.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.51	0.00%	1.38	0.037	(0.001)	16.0	0.050	0.025	1.1%	1,809,948	67,147	20.1%	0.8%
▼ National Industries Group	NIND.KW	13.4	1.21	1.89%	1.41	0.265	(0.003)	638.6	0.270	0.197	6.9%	3,458,261	917,240	5.3%	9.0%
= Warba Capital Holding Co.	WARBACAP.KW	10.1	1.95	0.00%	0.53	0.248	0.000	7.4	0.262	0.115	(0.4%)	254,687	62,664	29.6%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.01	0.00%	0.37	0.402	(0.003)	208.6	0.498	0.283	(9.5%)	1,306,336	525,653	7.1%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.57	0.00%	0.79	0.049	0.001	29.9	0.050	0.030	8.9%	8,877,995	439,529	17.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.44	0.00%	0.13	0.044	0.001	7.2	0.097	0.026	(3.3%)	33,840	1,466	0.9%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.78	7.78%	0.19	0.237	0.005	267.1	0.287	0.215	(6.3%)	315,888	74,244	0.9%	45.2%
▲ GFH Financial Group	GFH.KW	10.0	1.13	4.63%	0.96	0.098	0.001	342.9	0.112	0.076	0.2%	4,501,950	440,433	4.7%	11.2%
▲ Inovest	INOV.KW	NM	0.79	2.78%	0.86	0.108	0.012	33.1	0.188	0.072	(8.5%)	15,697,286	1,611,232	71.4%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.6	0.60	0.00%	0.08	0.069	(0.000)	13.5	0.079	0.053	5.5%	598	41	6.1%	2.8%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.60	4.35%	0.53	0.069	0.000	18.2	0.077	0.053	(0.9%)	91,800	6,271	9.5%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	28.6	7.90	2.95%	0.88	2.510	0.020	503.9	2.559	1.836	9.1%	207,492	518,838	1.8%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	15.5	2.34	3.18%	0.22	0.424	0.011	127.2	0.535	0.392	2.9%	1,566,620	660,103	7.1%	15.1%
Financial Services		12.5	1.10	3.91%				4,917.9			1.2%	130,275,906	23,831,023		7.3%

Boursa Kuwait Daily Bulletin

Wednesday, February 5, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.20	0.00%	0.25	0.141	(0.001)	14.1	0.298	0.132	(1.4%)	150,304	20,720	4.9%	NM
Technology		NM	1.20	0.00%				14.1			(1.4%)	150,304	20,720		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.4	1.36	5.88%	0.52	0.153	0.000	168.3	0.173	0.142	1.3%	725,777	110,528	3.3%	7.8%
Utilities		17.4	1.36	5.88%				168.3			1.3%	725,777	110,528		7.8%

Boursa Kuwait	15.61	1.11	2.6%		46,623.8		7.30%	658,594,453	172,327,128		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.134	66.0%
Metal & Recycling Co.	0.176	46.7%
Oula Fuel Marketing Co.	0.517	45.6%
The Energy House Co.	0.209	41.2%
National Industries Co.	0.238	34.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.134	1,256,239,712
Kuwait Real Estate Co.	0.319	685,440,629
Arzan Financial Group For Fin. & Invest.	0.275	571,528,839
Warba Bank	0.232	550,757,935
Gulf Bank	0.321	436,751,784

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.136	(49.3%)
National International Holding Co.	0.201	(42.1%)
Wethaq Takaful Insurance Co.	0.042	(20.6%)
Al-Deera Holding	0.308	(18.7%)
Al Kout for Industrial Projects Co.	1.041	(16.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Real Estate Co.	0.319	210,776,498
Kuwait Finance House	0.796	195,200,077
Arzan Financial Group For Fin. & Invest.	0.275	161,507,849
Kuwait Business Town Real Estate Co.	0.134	146,258,588
Gulf Bank	0.321	136,195,946

\* Different Fiscal Year Company

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