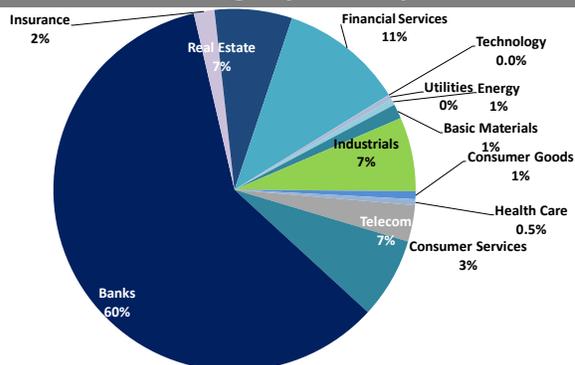


Boursa Kuwait Daily Report

December 5, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,583.5	19.6	11.1%
2- National Bank of Kuwait	7,343.9	12.7	14.7%
3- Boubyan Bank	2,293.6	25.8	10.2%
4- Zain	2,016.4	12.0	14.6%
5- Gulf Bank	1,235.8	19.4	7.9%
6- Mabane Co.	1,131.5	17.2	10.4%
7- Commercial Bank of Kuwait	1,087.9	10.4	15.7%
8- Agility (PWC Logistics)	681.5	8.7	9.0%
9- Ahli Bank of Kuwait	668.2	13.3	8.3%
10- Burgan Bank	658.7	14.1	5.5%
Total	28,701	15.63	11.7%

* ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.130	0.031	31.3%
Osoul Investment Co.	0.115	0.015	15.2%
Aqar Real Estate Investment Co.	0.077	0.003	4.6%
UniCap Investment and Finance	0.255	0.011	4.5%
Sokouk Holding Co.	0.053	0.002	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.072	(0.004)	(5.7%)
Al Kout for Industrial Projects Co.	1.435	(0.075)	(5.0%)
Al-Argan International Real Estate Co.	0.080	(0.003)	(3.6%)
Tamdeen Investment Co.	0.675	(0.025)	(3.6%)
Bayan Investment Co.	0.063	(0.002)	(3.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Sokouk Holding Co.	0.053	4.3%	26,457,689
The Securities House Co.	0.075	3.0%	22,609,831
First Investment Co.	0.051	2.8%	20,978,323
Kuwait & M.E. Financial Inv. Co.	0.130	31.3%	16,719,176
Arzan Financial Group For Fin. & Invest.	0.241	1.3%	14,628,629

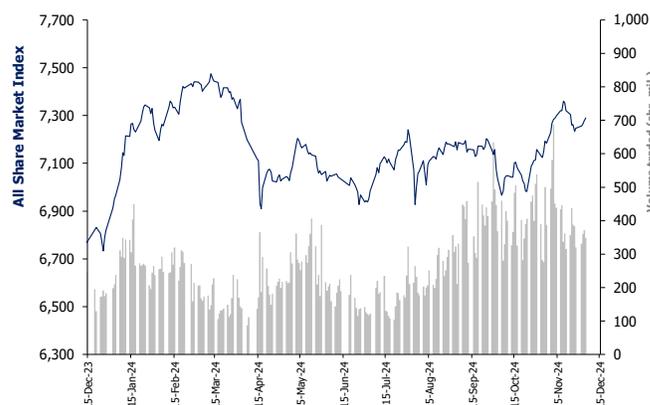
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,007.1	▲ 0.2%	0.6%	6.2%
Energy	232.7	▲ 0.5%	(0.8%)	21.5%
Basic Materials	560.1	▼ (1.2%)	5.4%	32.1%
Industrials	2,846.3	▲ 0.2%	0.8%	(7.8%)
Consumer Staples	306.2	▼ (0.3%)	4.1%	53.7%
Health Care	224.5	= 0.0%	0.0%	(3.3%)
Consumer Discretionary	1,399.0	▲ 0.4%	(1.9%)	28.8%
Telecommunications	3,103.0	▲ 0.0%	0.9%	(8.0%)
Banks	25,611.8	▲ 0.2%	0.5%	4.6%
Insurance	790.4	▼ (0.3%)	(0.2%)	(13.5%)
Real Estate	2,976.3	▲ 0.1%	0.9%	15.2%
Financial Services	4,762.8	▲ 0.3%	1.3%	27.7%
Technology	14.7	▼ (2.0%)	(2.0%)	84.9%
Utilities	179.3	▲ 0.6%	(0.6%)	(5.8%)

Market Breadth	62	42	41		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,808.37	12.8	0.2%	0.6%	4.4%
Main 50 Index	6,581.26	13.5	0.2%	1.4%	19.9%
Main Market Index	6,658.53	10.1	0.2%	0.8%	19.5%
All Share Market Index	7,289.24	11.8	0.2%	0.6%	6.9%
Market Cap (KWD Mn)	43,007.06	69.4	0.2%	0.6%	6.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	348.3	(22.7)	(6.1%)	273.5	161.5
Value Traded (KWD Mn)	58.8	(3.24)	(5.2%)	59.9	42.3
No. of Trades	17,382	(903)	(4.9%)	15,793	9,868

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.882	0.5%	3,640,238
Kuwait Finance House	0.738	0.0%	3,628,718
Arzan Financial Group For Fin. & Invest.	0.241	1.3%	3,508,746
Int'l Financial Advisors Co.	0.378	(0.3%)	3,508,664
Gulf Bank	0.325	0.3%	2,208,793

Boursa Kuwait - Premier Market

Thursday, December 5, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-24 Trading Indicators			
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.882	0.004	0.5%	7,344	21.0%	17.1%	12.7	1.87	4.0%	1.21	14.7%	3.6%	1,074.36	956.48
▲	Gulf Bank	0.325	0.001	0.3%	1,236	3.5%	2.9%	19.4	1.54	3.7%	1.08	7.9%	21.4%	2,092.60	605.96
▲	Ahli Bank	0.268	0.002	0.8%	668	1.9%	1.6%	13.3	1.10	3.3%	0.64	8.3%	20.8%	418.28	116.05
▲	Kuwait International Bank	0.191	0.001	0.5%	325	0.9%	0.8%	12.9	0.97	2.4%	1.00	7.5%	31.2%	1,565.87	273.96
▼	Burgan Bank	0.182	(0.001)	(0.5%)	659	1.9%	1.5%	14.1	0.77	3.3%	1.06	5.5%	11.1%	691.58	130.29
=	Kuwait Finance House	0.738	0.000	0.0%	11,584	33.1%	26.9%	19.6	2.17	2.7%	1.39	11.1%	8.8%	2,547.34	1,890.89
▲	Boubyan Bank	0.546	0.001	0.2%	2,294	6.6%	5.3%	25.8	2.64	1.5%	1.04	10.2%	(3.5%)	729.19	414.89
▲	Kuwait Investment Co.	0.177	0.003	1.7%	93	0.3%	0.2%	10.7	0.78	5.6%	0.94	7.2%	39.4%	741.00	132.61
▼	National Investments Co	0.256	(0.001)	(0.4%)	204	0.6%	0.5%	35.9	1.11	5.9%	1.32	3.1%	7.1%	748.22	195.10
▼	Kuwait Projects Co. (Holding)	0.097	(0.000)	(0.3%)	486	1.4%	1.1%	15.8	0.78	0.0%	0.78	5.0%	(7.4%)	1,893.85	212.89
▲	Arzan Financial Group for Financing & In	0.241	0.003	1.3%	208	0.6%	0.5%	29.3	1.41	0.8%	1.02	4.8%	23.6%	1,985.31	414.87
▼	Aayan Leasing and Investment	0.152	(0.001)	(0.7%)	101	0.3%	0.2%	8.4	1.02	4.9%	1.29	12.1%	(12.6%)	913.59	151.17
▼	Al Imtiaz Investment Group	0.068	(0.000)	(0.6%)	72	0.2%	0.2%	NM	0.50	0.0%	1.03	NM	20.9%	676.08	37.86
▼	Kuwait Real Estate Co.	0.244	(0.003)	(1.2%)	245	0.7%	0.6%	18.0	1.56	1.1%	0.96	8.7%	25.4%	1,528.54	354.06
=	Salhia Real Estate Co.	0.420	0.000	0.0%	249	0.7%	0.6%	18.0	1.41	3.4%	0.36	7.9%	7.5%	203.60	89.00
=	Mabanee Co.	0.811	0.000	0.0%	1,131	3.2%	2.6%	17.2	1.78	1.7%	1.04	10.4%	2.0%	308.83	252.63
=	The Commercial Real Estate Co.	0.164	0.000	0.0%	308	0.9%	0.7%	17.1	1.06	2.3%	0.63	6.2%	67.1%	955.97	129.33
=	National Industries Group (Holding)	0.247	0.000	0.0%	595	1.7%	1.4%	14.3	1.14	2.0%	1.41	8.0%	27.1%	1,161.36	265.75
▲	Gulf Cable and Electrical Industries	1.608	0.008	0.5%	335	1.0%	0.8%	17.4	1.33	4.0%	1.01	7.7%	22.7%	85.45	129.01
▼	Heavy Engineering Industries and Shipb	0.824	(0.003)	(0.4%)	149	0.4%	0.3%	18.2	2.07	3.6%	0.70	11.3%	0.5%	100.58	83.84
▲	Boubyan Petrochemical Co.	0.701	0.001	0.1%	375	1.1%	0.9%	16.9	1.52	8.5%	0.73	9.0%	19.8%	216.97	137.09
▲	Agility Public Warehousing Co.	0.267	0.001	0.4%	681	1.9%	1.6%	8.7	0.78	7.1%	1.59	9.0%	(47.5%)	2,068.50	711.37
=	Mobile Telecommunications Co.	0.466	0.000	0.0%	2,016	5.8%	4.7%	12.0	1.76	7.5%	1.25	14.6%	(8.1%)	763.71	365.76
▲	Human Soft Holding Co.	2.595	0.075	3.0%	350	1.0%	0.8%	8.4	3.43	13.4%	0.50	41.0%	(19.5%)	34.69	99.98
▼	ALAFCO Aviation Lease and Finance Co	0.536	(0.002)	(0.4%)	456	1.3%	1.1%	29.7	1.96	0.0%	0.81	6.6%	197.8%	103.78	24.75
▲	Jazeera Airways Co.	1.089	0.001	0.1%	240	0.7%	0.6%	NM	8.59	2.6%	0.71	9.3%	(21.6%)	112.75	115.62
▲	GFH Financial Group BSC	0.101	0.001	0.5%	352	1.0%	0.8%	10.5	1.18	4.5%	0.96	11.3%	32.2%	2,075.27	197.62
▲	Warba Bank	0.190	0.001	0.5%	415	1.2%	1.0%	22.1	1.29	1.5%	0.98	5.8%	8.3%	1,087.00	204.02
▲	Kuwait Telecommunication Co.	0.558	0.001	0.2%	557	1.6%	1.3%	16.6	2.47	6.3%	0.65	14.8%	(0.9%)	145.83	81.17
▼	Mezzan Holding Co.	0.912	(0.003)	(0.3%)	283	0.8%	0.7%	20.3	2.50	2.2%	0.47	12.3%	58.6%	103.82	78.61
▼	Integrated holding Co.	0.498	(0.005)	(1.0%)	126	0.4%	0.3%	25.3	2.07	4.0%	0.52	8.2%	(2.4%)	163.17	85.94
▼	Boursa Kuwait Securities Co.	2.138	(0.004)	(0.2%)	429	1.2%	1.0%	25.6	7.31	3.5%	0.90	28.5%	24.0%	44.74	91.69
▼	Ali Alghanim Sons Automotive Co.	1.049	(0.008)	(0.8%)	287	0.8%	0.7%	9.8	3.43	6.6%	0.48	35.0%	(0.7%)	119.68	130.79
▲	Beyout Investment Group Holding Co.	0.419	0.004	1.0%	126	0.4%	0.3%	17.4	2.30	3.2%	NA	13.2%	NA	126.66	59.83
Subtotal- Premier Market Stocks		7,808.37	12.78	0.2%	34,980	100%	81%	17.1	1.53	3.74%		10.8%	4.4%	27,588.14	9,220.87
Rest of the Market					8,027		19%	11.0	0.93	2.26%		6.1%		35,309.47	4,555.08

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, December 5, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
= Senergy Holding Co.	SENE.KW	NM	1.37	0.00%	1.00	0.062	0.000	12.4	0.065	0.028	103.0%	1,441,626	88,678	153.5%	NM	
▲ Independent Petroleum Group	IPGK.KW	10.3	0.82	6.11%	0.26	0.470	0.005	85.0	0.525	0.399	11.9%	20,000	9,400	1.8%	8.0%	
▲ National Petroleum Services Co.	NAPS.KW	8.8	2.11	6.47%	0.18	0.899	0.001	87.2	1.086	0.718	12.0%	15,227	13,035	2.2%	23.9%	
▲ The Energy House Co.	ENER.KW	NM	2.30	0.00%	0.69	0.145	0.001	6.6	0.254	0.054	130.2%	98,064	14,117	632.0%	NM	
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	13.0	0.54	0.00%	0.20	0.164	0.000	41.6	0.166	0.089	84.5%	920,365	150,542	144.5%	4.1%	
Energy		10.3	1.37	6.29%				232.7			21.5%	2,495,282	275,772		8.3%	
= Kuwait Foundry Co.	KFDC.KW	6.6	2.21	36.01%	0.49	0.622	0.000	40.4	0.750	0.400	50.6%	2,216	1,368	22.5%	33.6%	
▲ Boubyan Petrochemicals Co.*	BPCC.KW	16.9	1.52	8.52%	0.73	0.701	0.001	374.9	0.713	0.560	19.8%	383,191	268,940	40.6%	9.0%	
▼ Al Kout for Industrial Projects Co.	ALKK.KW	16.5	4.08	3.48%	0.11	1.435	(0.075)	144.8	2.850	0.750	78.3%	2,000	2,870	0.1%	24.7%	
Basic Materials		16.5	2.21	8.52%				560.1			32.1%	387,407	273,177		12.4%	
▲ Specialities Group Holding Co.	SPEC.KW	13.5	0.77	3.59%	0.68	0.133	0.001	24.9	0.189	0.092	42.5%	1,850,640	243,567	228.5%	5.7%	
▼ Kuwait Cement Co.	KCEM.KW	40.1	0.69	0.00%	0.61	0.194	(0.001)	138.3	0.222	0.130	44.8%	318,416	61,752	41.7%	1.7%	
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.4	1.33	4.01%	1.01	1.608	0.008	334.7	1.850	1.176	22.7%	273,688	438,842	41.0%	7.7%	
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.2	2.07	3.64%	0.70	0.824	(0.003)	148.5	0.975	0.729	0.5%	509,320	421,096	55.8%	11.3%	
▲ Kuwait Portland Cement Co.	PCEM.KW	14.0	1.10	8.75%	0.45	0.800	0.001	80.2	0.928	0.792	(4.8%)	50,608	40,276	5.9%	7.9%	
= Shuaiba Industrial Co.	PAPE.KW	15.4	1.12	6.22%	0.24	0.206	0.000	20.4	0.230	0.152	30.4%	115,404	23,259	32.8%	7.2%	
▲ Metal & Recycling Co.	MRCK.KW	NM	0.84	0.00%	0.20	0.072	0.001	6.5	0.144	0.068	(13.4%)	27,750	1,962	22.6%	1.0%	
▼ ACICO Industries Co.	ACIC.KW	NM	1.16	0.00%	0.55	0.096	(0.001)	31.6	0.101	0.052	20.3%	4,455,260	426,652	228.2%	NM	
= National Industries Co.	NIBM.KW	12.3	0.73	5.67%	0.19	0.176	0.000	63.2	0.189	0.154	12.1%	97	16	3.1%	6.0%	
▲ Equipment Holding Co.	EQUI.KW	NM	2.41	0.00%	0.98	0.081	0.002	6.5	0.090	0.025	180.6%	1,578,373	126,445	725.9%	NM	
= National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.23	0.108	0.000	32.4	0.134	0.102	1.9%	298,725	32,086	251.6%	4.9%	
▲ Agility (PWC Logistics)	AGLT.KW	8.7	0.78	7.13%	1.59	0.267	0.001	681.5	0.489	0.209	(47.5%)	3,908,355	1,040,710	81.0%	9.0%	
= National Cleaning Co.	CLEA.KW	20.4	0.52	0.00%	0.75	0.064	0.000	14.9	0.065	0.030	65.1%	11,016,677	707,718	90.2%	2.5%	
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.78	0.00%	0.77	0.065	0.000	17.9	0.070	0.039	23.8%	3,602,824	233,537	88.8%	NM	
▼ Kuwait Co. For Process Plant Const. & Cont.	KPCPC.KW	18.2	1.25	4.76%	0.48	0.308	(0.010)	40.1	0.389	0.213	44.3%	44,609	14,071	24.6%	6.9%	
▲ Humansoft Holding Co.	HUMN.KW	8.4	3.43	13.43%	0.50	2.595	0.075	349.7	3.428	2.459	(19.5%)	428,852	1,101,624	25.7%	41.0%	
= Gulf Franchising Co.	GFCI.KW	NM	2.33	0.00%	NA	0.086	0.000	3.4	0.143	0.045	51.3%	10,000	0	7.2%	NM	
▼ Combined Group Contracting Co.	CGCK.KW	10.9	1.96	4.64%	0.68	0.645	(0.014)	110.3	0.783	0.410	42.7%	591,993	384,413	92.9%	18.0%	
▼ United Projects Group	UPAC.KW	25.9	0.54	0.00%	0.20	0.153	(0.004)	57.8	0.248	0.112	(14.5%)	93,501	14,267	5.0%	2.1%	
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	29.7	1.96	0.00%	0.81	0.536	(0.002)	455.7	2.266	0.455	197.8%	19,911	10,659	12.2%	6.6%	
= Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.38%	0.87	0.093	0.000	15.2	0.105	0.076	13.6%	332,848	31,233	76.6%	10.5%	
▼ Integrated holding Co.	INTEGRATED.KW	25.3	2.07	4.02%	0.52	0.498	(0.005)	126.0	0.596	0.471	(2.4%)	272,081	136,977	64.5%	8.2%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.3	0.58	5.86%	0.14	0.085	0.000	30.7	0.100	0.081	(10.9%)	0	0	0.5%	4.7%	
= Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.91%	0.07	0.372	0.000	55.8	0.420	0.314	14.8%	62,633	23,320	25.5%	12.4%	
Industrials		15.4	1.10	5.52%				2,846.3			(7.8%)	29,862,565	5,514,482		7.9%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	34.0	0.74	0.00%	0.28	0.109	0.000	22.8	0.126	0.095	11.2%	7,205	785	29.3%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	20.3	2.50	2.19%	0.47	0.912	(0.003)	283.4	1.114	0.500	58.6%	436,035	392,721	33.4%	12.3%
Consumer Staples		27.1	1.62	2.19%				306.2			53.7%	443,240	393,506		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.9%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	2.03	0.00%	0.06	0.790	0.000	160.0	0.800	0.262	(0.6%)	0	0	3.8%	15.2%
Health Care		13.3	1.48	4.65%				224.5			(3.3%)	0	0		8.6%
▼ Kuwait National Cinema Co.	KCIN.KW	9.4	1.38	5.67%	0.30	1.282	(0.002)	118.7	1.493	1.011	7.1%	150	192	1.0%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.082	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.0	13.50	0.00%	0.74	1.480	0.006	339.3	2.024	0.485	131.3%	126,202	187,883	45.4%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	27.7	2.14	1.37%	0.49	0.365	0.007	147.7	0.420	0.132	164.5%	2,601,382	953,835	101.4%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	11.6	0.77	1.63%	0.74	0.114	0.002	24.0	0.135	0.065	67.8%	2,018,760	229,128	122.3%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.59	2.57%	0.71	1.089	0.001	239.6	1.427	0.810	(21.6%)	285,342	309,923	51.3%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	26.3	1.38	1.98%	0.49	0.253	0.009	102.4	0.322	0.130	84.7%	201,135	50,378	13.7%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	41.7	0.93	6.92%	0.18	0.114	0.000	13.1	0.193	0.094	18.8%	1,443,556	163,806	658.9%	2.2%
= Jiyad Holding Co	JYAD.KW	NM	0.85	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	(1.1%)	8,686,707	0	486.9%	NM
▼ Al Eid Food Co.	ALEID.KW	16.8	1.56	2.02%	0.15	0.248	(0.001)	75.2	0.250	0.174	38.5%	1,363,650	338,165	124.9%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	69.8	2.28	1.69%	0.36	0.235	0.007	12.3	0.393	0.062	190.1%	8,758	2,080	72.9%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.8	3.43	6.59%	0.48	1.049	(0.008)	287.5	1.218	1.000	(0.7%)	494,682	521,402	NA	35.0%
Consumer Discretionary		16.4	1.43	2.02%				1,399			28.8%	17,230,324	2,756,792		6.2%
= Zain	ZAIN.KW	12.0	1.76	7.51%	1.25	0.466	0.000	2,016.4	0.534	0.425	(8.1%)	1,661,745	774,114	17.6%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.5	0.97	13.32%	0.60	1.045	(0.001)	523.7	1.558	0.995	(14.1%)	136,405	141,957	4.8%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.6	2.47	6.27%	0.65	0.558	0.001	557.3	0.621	0.511	(0.9%)	949,056	528,559	14.6%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.71	0.00%	0.91	0.064	(0.001)	5.5	0.110	0.061	(25.2%)	50,100	3,117	23.4%	NM
Telecommunications		15.5	1.36	7.51%				3,103.0			(8.0%)	2,797,306	1,447,747		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.7	1.87	3.97%	1.21	0.882	0.004	7,343.9	0.956	0.830	3.6%	4,133,868	3,640,238	12.9%	14.7%
▲ Gulf Bank	GBKK.KW	19.4	1.54	3.69%	1.08	0.325	0.001	1,235.8	0.326	0.240	21.4%	6,808,206	2,208,793	55.0%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	10.4	1.63	6.09%	0.34	0.575	0.000	1,087.9	0.575	0.490	10.6%	949	0	0.4%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	13.3	1.10	3.34%	0.64	0.268	0.002	668.2	0.312	0.199	20.8%	1,925,240	512,339	16.8%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.9	0.97	2.44%	1.00	0.191	0.001	325.3	0.193	0.141	31.2%	6,213,884	1,183,770	91.9%	7.5%
▼ Burgan Bank	BURG.KW	14.1	0.77	3.29%	1.06	0.182	(0.001)	658.7	0.208	0.158	11.1%	1,591,333	290,005	19.1%	5.5%
= Kuwait Finance House	KFH.KW	19.6	2.17	2.68%	1.39	0.738	0.000	11,583.5	0.760	0.636	8.8%	4,921,323	3,628,718	16.2%	11.1%
▲ Boubyan Bank	BOUK.KW	25.8	2.64	1.47%	1.04	0.546	0.001	2,293.6	0.611	0.509	(3.5%)	2,041,720	1,114,712	17.4%	10.2%
▲ Warba Bank	WARB.KW	22.1	1.29	1.49%	0.98	0.190	0.001	414.9	0.201	0.166	8.3%	2,039,797	386,719	49.8%	5.8%
Banks		14.1	1.54	3.29%				25,611.8			4.6%	29,676,320	12,965,294		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Insurance Co.	KINS.KW	7.9	0.71	6.79%	0.07	0.560	(0.010)	103.5	0.600	0.451	19.1%	25,250	13,902	4.6%	9.0%
= Gulf Insurance Group	GINS.KW	26.4	1.42	3.14%	0.07	1.175	0.000	333.4	2.000	1.031	(37.5%)	0	0	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.3	1.12	3.99%	0.14	0.739	0.000	160.1	0.938	0.566	21.1%	2,047	0	5.0%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.6	0.97	6.17%	0.39	0.157	(0.004)	38.4	0.161	0.094	59.0%	71,779	11,269	30.2%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	8.1	1.23	1.92%	0.10	0.362	0.000	104.2	0.450	0.300	4.3%	2	0	0.9%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.84	0.00%	0.42	0.166	0.002	17.7	0.474	0.053	186.2%	36,219	5,927	146.7%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	61.4	1.09	0.00%	0.51	0.041	0.000	4.5	0.062	0.022	70.8%	568,961	23,008	361.3%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.2%
Insurance		7.9	1.11	5.08%				790.4			(13.5%)	704,258	54,106		10.5%
▲ Sokouk Holding Co.	SHCK.KW	6.2	0.94	0.00%	1.07	0.053	0.002	30.5	0.058	0.044	3.5%	26,457,689	1,421,434	130.5%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	18.0	1.56	1.13%	0.96	0.244	(0.003)	245.0	0.251	0.181	25.4%	3,559,938	872,004	152.2%	8.7%
▲ United Real Estate Co.	UREK.KW	33.5	0.72	0.00%	0.52	0.107	0.001	139.3	0.137	0.043	131.1%	4,301,234	458,327	87.8%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.47	0.00%	1.25	0.081	0.001	150.7	0.108	0.062	22.7%	5,367,177	431,020	66.2%	NM
= Salhia Real Estate Co.	SREK.KW	18.0	1.41	3.44%	0.36	0.420	0.000	249.3	0.471	0.404	7.5%	629,168	262,566	34.3%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.2	0.59	4.74%	0.19	0.351	0.002	140.9	0.410	0.332	(2.2%)	500	176	1.1%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.70%	0.46	0.269	(0.002)	56.3	0.286	0.235	9.1%	850	229	4.3%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	11.9	0.61	4.79%	1.17	0.062	0.001	23.3	0.084	0.055	(6.0%)	5,471,313	338,715	191.4%	5.1%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.80	0.00%	0.69	0.076	0.002	34.0	0.077	0.048	48.6%	11,932,082	889,851	83.7%	0.6%
= Mabanee Co.	MABK.KW	17.2	1.78	1.73%	1.04	0.811	0.000	1,131.5	0.897	0.705	2.0%	1,209,506	980,211	22.1%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.7	0.58	4.84%	0.24	0.101	0.001	34.2	0.108	0.079	16.1%	478,839	48,363	13.6%	5.4%
= The Commercial Real Estate Co.	TIJK.KW	17.1	1.06	2.32%	0.63	0.164	0.000	307.9	0.165	0.099	67.1%	4,249,987	686,449	50.9%	6.2%
= Sanam Real Estate Co.	SANK.KW	17.4	2.08	0.00%	0.45	0.215	0.000	23.7	0.276	0.139	48.1%	50,150	10,833	422.9%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	18.0	0.62	5.50%	0.67	0.091	0.000	37.8	0.095	0.069	26.4%	1,263,509	114,494	95.1%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	14.1	0.60	2.59%	0.05	0.077	0.003	17.9	0.078	0.053	32.2%	261,292	20,061	46.6%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.51	0.00%	0.43	0.034	0.001	6.4	0.040	0.027	0.3%	1,336,532	46,522	81.5%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.03	0.075	0.001	40.5	0.083	0.062	14.2%	4,216,940	318,286	96.9%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	10.6	0.58	6.14%	0.49	0.065	(0.000)	24.1	0.070	0.054	11.7%	5,541,301	364,080	25.4%	5.5%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.81	5.50%	0.22	0.109	0.000	27.4	0.127	0.075	37.3%	1	0	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.7	0.25	0.00%	0.42	0.080	(0.003)	20.4	0.150	0.060	0.4%	622,436	50,381	91.5%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.44	0.00%	0.64	0.126	0.000	40.6	0.166	0.116	(17.6%)	1,361,359	173,740	72.7%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	26.2	1.45	4.08%	1.07	0.119	0.001	70.5	0.144	0.049	61.1%	7,357,278	870,762	360.2%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.01	0.00%	0.85	0.165	(0.003)	22.5	0.350	0.028	483.0%	2,381,189	393,098	1015.5%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.40	0.00%	0.48	0.072	(0.004)	10.0	0.141	0.041	62.7%	3,733,932	277,936	99.7%	0.5%
= Mashaer Holding Co.	MASHAER.KW	12.1	0.88	0.00%	0.50	0.079	0.000	12.6	0.089	0.056	42.2%	4,759,934	375,199	51.5%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.01	0.00%	0.33	0.044	0.001	4.3	0.046	0.023	68.0%	1,811,768	79,340	497.0%	NM
= Dalqan Real Estate Co.	DALQ.KW	18.7	1.64	2.66%	0.07	0.183	0.000	11.0	0.189	0.112	24.5%	3,554,131	648,932	195.2%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.000	14.9	0.141	0.083	(21.5%)	15	0	4.3%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	8.2	0.92	3.64%	0.30	0.110	0.001	12.0	0.117	0.067	52.5%	970,896	106,893	11.8%	11.2%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.130	0.000	26.7	1.190	1.025	9.4%	13,698	15,468	32.1%	NA
Real Estate		14.1	0.84	3.67%				2,976.3			15.2%	102,894,644	10,255,368		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	YTD-24 ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.7	0.78	5.61%	0.94	0.177	0.003	92.8	0.227	0.124	39.4%	1,028,337	180,097	141.3%	7.2%
▲ Commercial Facilities Co.	FACI.KW	11.0	0.78	6.26%	0.51	0.241	0.001	122.4	0.248	0.153	51.6%	41,627	9,972	10.9%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.0	2.74	0.00%	1.24	0.378	(0.001)	181.5	0.421	0.211	137.1%	9,209,785	3,508,664	361.4%	22.8%
▼ National Investment Co.	NINV.KW	35.9	1.11	5.85%	1.32	0.256	(0.001)	204.0	0.308	0.214	7.1%	5,085,669	1,302,939	93.9%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.78	0.00%	0.78	0.097	(0.000)	486.2	0.135	0.093	(7.4%)	2,806,840	273,089	37.9%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	14.9	0.76	6.55%	1.22	0.076	0.000	35.5	0.089	0.057	12.4%	861,827	65,690	93.1%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.78	0.00%	1.19	0.075	0.002	30.0	0.076	0.048	39.1%	22,609,831	1,701,154	106.2%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	29.3	1.41	0.80%	1.02	0.241	0.003	208.3	0.239	0.161	23.6%	14,628,629	3,508,746	229.7%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	9.1	0.63	4.59%	0.83	0.130	0.001	65.6	0.142	0.097	28.7%	1,296,271	168,141	20.0%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.24	0.00%	0.53	0.130	0.031	28.6	0.128	0.069	60.5%	16,719,176	1,875,108	38.6%	NM
▲ First Investment Co.	OLAK.KW	8.1	0.91	0.00%	1.11	0.051	0.001	22.6	0.060	0.030	38.1%	20,978,323	1,048,094	219.2%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	7.19	0.00%	0.92	0.780	0.006	317.1	0.840	0.309	136.4%	211,356	160,016	21.2%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.4	1.02	4.93%	1.29	0.152	(0.001)	100.9	0.191	0.140	(12.6%)	3,218,815	490,547	137.6%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.4	1.14	0.00%	0.74	0.063	(0.002)	14.3	0.087	0.037	58.5%	1,797,602	114,784	218.3%	17.9%
▲ Osoul Investment Co.	OSUL.KW	NM	1.16	8.70%	0.40	0.115	0.015	14.6	0.110	0.073	27.8%	8,180,970	905,375	31.2%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.13	0.00%	0.36	0.106	0.001	32.7	0.118	0.061	58.0%	1,396,257	149,715	130.0%	NM
▼ Kamco Investment Co.	KAMC.KW	13.5	0.70	4.07%	0.59	0.123	(0.001)	42.1	0.146	0.082	43.0%	1,964,397	242,533	68.2%	5.2%
▼ National International Holding Co.	NIHK.KW	53.1	2.34	1.51%	0.74	0.373	(0.004)	87.5	0.498	0.087	268.5%	1,534,844	579,919	417.4%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.00	0.00%	0.60	0.255	0.011	57.0	0.352	0.052	185.2%	2,719,489	688,280	388.9%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	57.0	0.94	0.00%	0.31	0.102	0.002	21.1	0.122	0.074	27.5%	1,088,767	111,925	8.6%	1.7%
= Al-Deera Holding	DEER.KW	21.7	1.51	0.00%	0.86	0.381	0.000	39.3	0.511	0.221	58.8%	7,221	2,685	2.4%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	63.4	1.45	0.00%	2.06	0.111	(0.002)	42.5	0.124	0.073	16.0%	8,322,927	932,364	348.1%	2.3%
= Ekttitab Holding Co.	EKTT.KW	NM	3.53	0.00%	1.06	0.015	0.000	4.9	0.024	0.015	(11.0%)	165,296	2,538	81.8%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.8	1.14	2.72%	1.20	0.291	(0.003)	148.5	0.320	0.198	28.8%	972,164	282,333	32.2%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	7.8	0.27	4.24%	0.37	0.675	(0.025)	90.8	1.168	0.282	58.8%	88,300	60,076	0.5%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.3	0.75	0.00%	0.52	0.051	(0.001)	8.9	0.059	0.029	48.5%	104,362	5,312	50.4%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.47	0.00%	0.62	0.043	(0.000)	34.6	0.050	0.034	(2.3%)	6,820,925	291,532	70.7%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	55.2	4.60	0.00%	NA	0.363	0.001	54.5	0.407	0.229	40.2%	1,309,122	474,837	231.9%	8.3%
▼ Alimtiq Investment Group	ALIMK.KW	NM	0.50	0.00%	1.03	0.068	(0.000)	72.5	0.076	0.043	20.9%	8,451,098	586,731	63.7%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.50	0.00%	1.39	0.037	(0.000)	16.1	0.050	0.025	34.7%	3,554,284	132,767	518.0%	NM
= National Industries Group	NIND.KW	14.3	1.14	2.02%	1.41	0.247	0.000	595.3	0.248	0.179	27.1%	3,499,386	859,950	48.2%	8.0%
= Warba Capital Holding Co.	WARBACAP.KW	NM	2.40	0.00%	0.53	0.244	0.000	7.3	0.250	0.100	130.2%	462,089	111,842	1271.7%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.54	0.00%	0.37	0.394	0.002	204.4	0.526	0.283	(23.2%)	2,620,964	1,030,124	73.9%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.54	0.00%	0.79	0.048	(0.000)	29.2	0.050	0.028	65.2%	1,573,912	74,797	75.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.51	0.00%	0.13	0.045	(0.000)	7.5	0.097	0.018	115.7%	175,158	7,789	93.6%	0.0%
▲ Egypt Kuwait Holding Co.	EKKH.KW	6.0	2.96	7.94%	0.20	0.232	0.002	261.4	0.287	0.215	(8.7%)	126,722	29,341	12.1%	49.1%
▲ GFH Financial Group	GFH.KW	10.5	1.18	4.51%	0.96	0.101	0.001	352.3	0.112	0.075	32.2%	1,757,343	176,832	59.4%	11.3%
▲ Inovent	INOV.KW	58.6	0.98	2.13%	0.86	0.141	0.004	43.3	0.188	0.072	67.2%	11,224,682	1,565,567	617.4%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	20.5	0.53	0.00%	0.07	0.061	0.001	11.8	0.074	0.052	(4.4%)	1	0	7.7%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.45%	0.54	0.067	0.000	17.8	0.077	0.053	18.7%	134,328	8,999	90.9%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.6	7.31	3.46%	0.90	2.138	(0.004)	429.3	2.281	1.681	24.0%	284,353	607,542	22.3%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	17.4	2.30	3.22%	NA	0.419	0.004	125.7	0.535	0.392	(18.3%)	1,127,315	470,445	42.2%	13.2%
Financial Services		13.9	1.14	4.45%				4,762.8			27.7%	170,160,764	24,799,191		6.6%

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Company	Reuters Ticker	Valuation Multiples			Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing					DTD Change	Volume (Shrs.)			Value (KWD)
▼ Automated Systems Co.	ASCK.KW	NM	1.24	0.00%	0.25	0.147	(0.003)	14.7	0.298	0.075	84.9%	23,963	3,533	179.1%	0.3%
Technology		NM	1.24	0.00%				14.7			84.9%	23,963	3,533		0.3%
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.8	1.35	5.52%	0.53	0.163	0.001	179.3	0.184	0.142	(5.8%)	366,593	59,680	22.7%	8.1%
Utilities		16.8	1.35	5.52%				179.3			(5.8%)	366,593	59,680		8.1%
Boursa Kuwait		14.12	1.12	2.8%				43,007.1			6.20%	348,342,945	58,798,649		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.165	483.0%
National International Holding Co.	0.373	268.5%
ALAFCO Aviation Lease & Finance Co.	0.536	197.8%
Palms Agro Production Co.	0.235	190.1%
First Takafol Insurance Co.	0.166	186.2%
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.738	2,547,338,003
Manazel Holding Co.	0.037	2,229,458,935
Kuwait Business Town Real Estate Co.	0.119	2,133,676,234
Gulf Bank	0.325	2,092,601,778
GFH Financial Group	0.101	2,075,265,263

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.267	(47.5%)
Gulf Insurance Group	1.175	(37.5%)
Hayat Communications Co.	0.064	(25.2%)
Arabi Holding Group Co.	0.394	(23.2%)
Jazeera Airways Co.	1.089	(21.6%)
YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.738	1,890,888,274
National Bank of Kuwait	0.882	956,475,685
Agility (PWC Logistics)	0.267	711,369,695
Int'l Financial Advisors Co.	0.378	636,402,539
Gulf Bank	0.325	605,957,625

* Different Fiscal Year Company

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