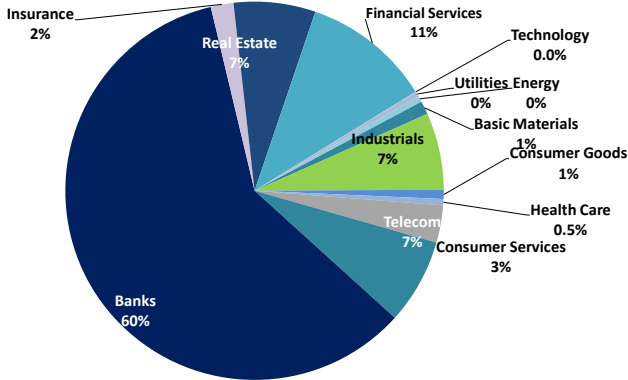


Boursa Kuwait Daily Report

November 4, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,316.7	19.1	11.1%
2- National Bank of Kuwait	7,110.8	12.3	14.7%
3- Boubyan Bank	2,335.6	26.3	10.2%
4- Zain	1,964.5	11.7	14.6%
5- Gulf Bank	1,171.2	18.4	7.9%
6- Mabanee Co.	1,141.2	17.3	10.4%
7- Commercial Bank of Kuwait	1,021.6	9.8	15.7%
8- Ahli Bank of Kuwait	683.1	13.6	8.3%
9- Burgan Bank	647.8	13.9	5.5%
10- Agility (PWC Logistics)	633.0	8.0	9.0%
Total	28,026	15.26	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.154	0.008	5.5%
Automated Systems Co.	0.150	0.005	3.4%
Soor Fuel Marketing Co.	0.245	0.008	3.4%
Oula Fuel Marketing Co.	0.254	0.006	2.4%
Kamco Investment Co.	0.134	0.003	2.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.670	(0.045)	(6.3%)
Sanam Real Estate Co.	0.202	(0.011)	(5.2%)
Osos Holding Group Co.	0.103	(0.005)	(4.6%)
Kuwait Financial Centre	0.131	(0.006)	(4.4%)
National Petroleum Services Co.	0.854	(0.034)	(3.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovest	0.154	5.5%	25,081,777
Kuwait Business Town Real Estate Co.	0.132	0.0%	23,168,087
United Real Estate Co.	0.105	(2.8%)	20,678,070
Kuwait Projects Co.(Holding)	0.100	(1.0%)	20,070,822
Arzan Financial Group For Fin. & Invest.	0.214	(2.3%)	19,168,817

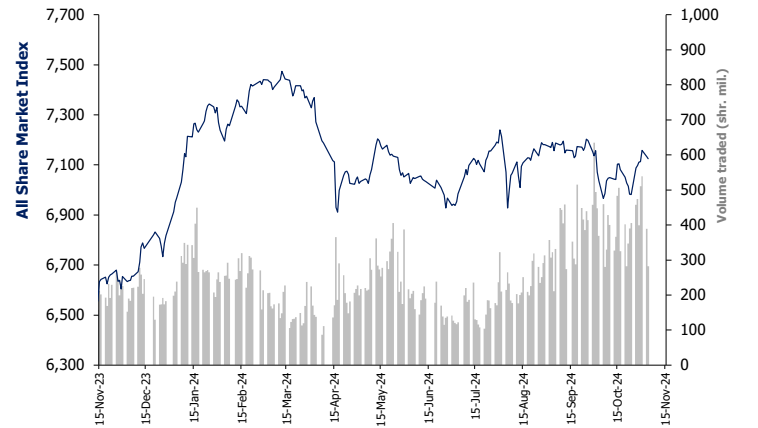
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,006.7	▼ (0.1%)	(0.5%)	3.7%
Energy	221.2	▼ (1.4%)	(1.8%)	15.5%
Basic Materials	478.1	▼ (0.6%)	(0.3%)	12.8%
Industrials	2,764.9	▼ (0.5%)	(0.1%)	(10.4%)
Consumer Staples	326.9	▼ (0.6%)	(0.6%)	64.1%
Health Care	225.7	= 0.0%	0.0%	(2.7%)
Consumer Discretionary	1,342.1	▲ 0.8%	0.2%	23.6%
Telecommunications	3,058.1	▼ (0.4%)	(1.2%)	(9.3%)
Banks	25,024.2	▲ 0.0%	(0.2%)	2.2%
Insurance	820.9	▲ 0.2%	(0.5%)	(10.2%)
Real Estate	2,934.2	▼ (0.6%)	(1.8%)	13.6%
Financial Services	4,626.1	▼ (0.5%)	(0.6%)	24.1%
Technology	15.0	▲ 3.4%	0.7%	88.7%
Utilities	169.4	= 0.0%	(0.6%)	(11.0%)

Market Breadth	 41	 70	 34		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,649.45	0.2	0.0%	(0.3%)	2.3%
Main 50 Index	6,326.00	(45.7)	(0.7%)	(1.5%)	15.3%
Main Market Index	6,439.85	(37.4)	(0.6%)	(1.3%)	15.6%
All Share Market Index	7,124.10	(7.4)	(0.1%)	(0.5%)	4.5%
Market Cap (KWD Mn)	42,006.72	(45.7)	(0.1%)	(0.5%)	3.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	281.6	(107.0)	(27.5%)	259.1	158.5
Value Traded (KWD Mn)	50.5	(23.97)	(32.2%)	57.9	41.8
No. of Trades	15,089	(2,168)	(12.6%)	15,314	9,770

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.721	0.3%	4,420,807
Arzan Financial Group For Fin. & Invest.	0.214	(2.3%)	4,116,561
Inovest	0.154	5.5%	3,704,242
Kuwait Business Town Real Estate Co.	0.132	0.0%	3,068,266
United Real Estate Co.	0.105	(2.8%)	2,162,762

Boursa Kuwait - Premier Market

Monday, November 4, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.854	0.002	0.2%	7,111	20.8%	16.9%	12.3	1.81	4.1%	1.21	14.7%	0.3%	936.38	836.53
▼	Gulf Bank	0.308	(0.001)	(0.3%)	1,171	3.4%	2.8%	18.4	1.46	3.9%	1.08	7.9%	15.1%	1,921.86	551.30
▼	Ahli Bank	0.274	(0.003)	(1.1%)	683	2.0%	1.6%	13.6	1.12	3.3%	0.64	8.3%	23.5%	387.85	107.82
▼	Kuwait International Bank	0.188	(0.002)	(1.1%)	320	0.9%	0.8%	12.7	0.95	2.5%	0.99	7.5%	29.1%	1,448.31	251.66
▼	Burgan Bank	0.179	(0.001)	(0.6%)	648	1.9%	1.5%	13.9	0.76	3.3%	1.06	5.5%	9.3%	544.89	103.58
▲	Kuwait Finance House	0.721	0.002	0.3%	11,317	33.0%	26.9%	19.1	2.12	2.7%	1.39	11.1%	6.3%	2,324.80	1,726.81
=	Boubyan Bank	0.556	0.000	0.0%	2,336	6.8%	5.6%	26.3	2.69	1.4%	1.04	10.2%	(1.8%)	652.46	371.81
▲	Kuwait Investment Co.	0.161	(0.002)	(1.2%)	84	0.2%	0.2%	9.8	0.71	6.2%	0.93	7.2%	26.8%	694.35	124.57
▲	National Investments Co	0.256	0.004	1.6%	204	0.6%	0.5%	35.9	1.11	5.9%	1.32	3.1%	7.1%	665.40	173.92
▼	Kuwait Projects Co. (Holding)	0.100	(0.001)	(1.0%)	499	1.5%	1.2%	16.2	0.80	0.0%	0.78	5.0%	(5.0%)	1,717.25	194.90
▼	Arzan Financial Group for Financing & In	0.214	(0.005)	(2.3%)	185	0.5%	0.4%	26.0	1.25	0.9%	1.02	4.8%	9.8%	1,732.43	357.94
▲	Aayan Leasing and Investment	0.156	0.002	1.3%	104	0.3%	0.2%	8.6	1.05	4.8%	1.29	12.1%	(10.3%)	808.21	134.60
▲	Al Imtiaz Investment Group	0.051	0.001	1.0%	54	0.2%	0.1%	NM	0.37	0.0%	1.03	NM	(10.6%)	460.17	24.66
▲	Kuwait Real Estate Co.	0.239	0.001	0.4%	240	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.8%	1,374.03	316.71
▼	Salhia Real Estate Co.	0.428	(0.004)	(0.9%)	254	0.7%	0.6%	18.3	1.44	3.4%	0.36	7.9%	9.6%	186.43	81.73
▼	Mabane Co.	0.818	(0.002)	(0.2%)	1,141	3.3%	2.7%	17.3	1.80	1.7%	1.04	10.4%	2.9%	275.97	225.63
▼	The Commercial Real Estate Co.	0.146	(0.001)	(0.7%)	274	0.8%	0.7%	15.2	0.94	2.6%	0.63	6.2%	48.8%	890.88	119.39
▲	National Industries Group (Holding)	0.237	0.001	0.4%	571	1.7%	1.4%	13.7	1.09	2.1%	1.41	8.0%	22.0%	1,034.91	234.93
▼	Gulf Cable and Electrical Industries	1.623	(0.021)	(1.3%)	338	1.0%	0.8%	17.5	1.34	4.0%	1.01	7.7%	23.9%	79.95	120.27
▼	Heavy Engineering Industries and Shipbu	0.808	(0.004)	(0.5%)	146	0.4%	0.3%	17.9	2.03	3.7%	0.69	11.3%	(1.5%)	86.69	72.53
▼	Boubyan Petrochemical Co.	0.668	(0.006)	(0.9%)	357	1.0%	0.9%	16.1	1.51	8.9%	0.73	9.4%	14.2%	198.75	124.63
=	Agility Public Warehousing Co.	0.248	0.000	0.0%	633	1.8%	1.5%	8.0	0.72	7.7%	1.58	9.0%	(51.3%)	1,827.91	646.60
▼	Mobile Telecommunications Co.	0.454	(0.001)	(0.2%)	1,964	5.7%	4.7%	11.7	1.71	7.7%	1.25	14.6%	(10.5%)	692.06	332.45
▼	Human Soft Holding Co.	2.595	(0.023)	(0.9%)	350	1.0%	0.8%	8.4	3.43	13.4%	0.50	41.0%	(19.5%)	30.65	89.71
▲	ALAFCO Aviation Lease and Finance Co.	0.514	0.003	0.6%	437	1.3%	1.0%	28.5	1.88	0.0%	0.82	6.6%	185.6%	100.80	23.19
▲	Jazeera Airways Co.	1.048	0.015	1.5%	231	0.7%	0.5%	NM	8.27	2.7%	0.71	9.3%	(24.6%)	103.81	105.65
▼	GFH Financial Group BSC	0.104	(0.001)	(1.0%)	363	1.1%	0.9%	10.9	1.22	4.4%	0.96	11.3%	36.3%	1,850.20	174.12
▼	Warba Bank	0.191	(0.001)	(0.5%)	417	1.2%	1.0%	22.2	1.30	1.5%	0.98	5.8%	8.8%	999.76	187.15
▼	Kuwait Telecommunication Co.	0.551	(0.003)	(0.5%)	550	1.6%	1.3%	16.4	2.44	6.4%	0.65	14.8%	(2.1%)	131.04	73.00
▼	Mezzan Holding Co.	0.975	(0.005)	(0.5%)	303	0.9%	0.7%	21.7	2.68	2.0%	0.47	12.3%	69.6%	95.96	71.37
▼	Integrated holding Co.	0.499	(0.013)	(2.5%)	126	0.4%	0.3%	25.3	2.08	4.0%	0.53	8.2%	(2.2%)	148.51	78.54
▲	Boursa Kuwait Securities Co.	2.209	0.009	0.4%	444	1.3%	1.1%	26.5	7.55	3.3%	0.90	28.5%	28.1%	39.33	79.94
▲	Ali Alghanim Sons Automotive Co.	1.064	0.006	0.6%	292	0.9%	0.7%	9.9	3.48	6.5%	0.48	35.0%	0.8%	109.74	120.30
▼	Beyout Investment Group Holding Co.	0.393	(0.002)	(0.5%)	118	0.3%	0.3%	16.3	2.15	3.4%	NA	13.2%	NA	108.35	52.34
Subtotal- Premier Market Stocks		7,649.45	0.16	0.0%	34,264	100%	82%	16.4	1.49	3.80%		10.8%	2.3%	24,660.09	8,290.30
Rest of the Market					7,743		18%	10.8	0.87	2.21%		6.1%		29,226.09	3,753.88

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, November 4, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.06	0.00%	1.00	0.048	0.000	9.6	0.049	0.028	57.0%	2,435,470	116,162	88.5%	NM
▼ Independent Petroleum Group	IPGK.KW	10.2	0.81	6.17%	0.26	0.466	(0.003)	84.2	0.525	0.410	11.0%	2,600	1,212	1.6%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.4	2.00	6.81%	0.18	0.854	(0.034)	82.8	1.067	0.724	6.4%	3,206	2,703	1.9%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.84	0.00%	0.69	0.116	(0.004)	5.3	0.254	0.057	84.1%	379,014	44,027	453.2%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.3	0.51	0.00%	0.20	0.155	0.003	39.3	0.165	0.092	74.4%	231,968	35,469	138.1%	4.1%
Energy		10.2	1.06	6.49%				221.2			15.5%	3,052,258	199,573		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	6.7	2.25	19.53%	0.49	0.635	0.004	41.3	0.750	0.404	53.8%	74,140	47,066	20.6%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	16.1	1.51	8.94%	0.73	0.668	(0.006)	357.3	0.692	0.560	14.2%	304,750	203,740	37.2%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	2.24	8.94%				478.1			12.8%	378,890	250,807		12.8%
▲ Specialities Group Holding Co.	SPEC.KW	11.9	0.68	4.08%	0.67	0.117	0.001	21.9	0.131	0.092	25.4%	816,992	95,117	161.4%	5.7%
= Kuwait Cement Co.	KCEM.KW	40.9	0.70	0.00%	0.61	0.198	0.000	141.2	0.222	0.133	47.8%	149,792	29,507	40.9%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.5	1.34	3.97%	1.01	1.623	(0.021)	337.9	1.850	1.176	23.9%	170,257	279,188	38.4%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.9	2.03	3.71%	0.69	0.808	(0.004)	145.6	0.975	0.729	(1.5%)	197,281	159,233	48.1%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.5	1.15	8.40%	0.45	0.833	(0.002)	83.5	0.928	0.812	(0.8%)	60	50	4.9%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.1	1.02	6.81%	0.23	0.188	0.000	18.7	0.230	0.154	19.0%	265	50	31.1%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.87	0.00%	0.20	0.074	(0.003)	6.7	0.144	0.068	(10.4%)	87,501	6,526	16.4%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.02	0.00%	0.55	0.084	(0.003)	27.8	0.101	0.052	5.7%	18,325,753	1,589,427	158.4%	NM
= National Industries Co.	NIBM.KW	11.7	0.70	5.94%	0.19	0.168	0.000	60.4	0.189	0.154	7.0%	5,482	920	2.7%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	2.14	0.00%	0.96	0.072	(0.001)	5.8	0.077	0.025	150.0%	2,201,861	158,555	622.8%	NM
= National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.23	0.108	0.000	32.4	0.134	0.102	1.9%	1,412,755	151,569	225.2%	4.9%
= Agility (PWC Logistics)	AGLT.KW	8.0	0.72	7.67%	1.58	0.248	0.000	633.0	0.368	0.209	(51.3%)	2,629,610	649,708	71.6%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.3	0.39	0.00%	0.74	0.048	0.000	11.1	0.059	0.038	23.3%	555,706	26,742	33.2%	2.5%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.77	0.047	0.001	12.9	0.070	0.039	(10.7%)	189,642	8,817	36.7%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.8	1.29	4.61%	0.48	0.318	0.005	41.4	0.389	0.218	49.0%	20,001	6,340	24.1%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.4	3.43	13.43%	0.50	2.595	(0.023)	349.7	3.428	2.459	(19.5%)	100,538	261,481	22.7%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.51	0.00%	NA	0.092	0.000	3.7	0.143	0.051	62.8%	0	0	6.9%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.5	1.89	4.81%	0.68	0.622	(0.010)	106.4	0.783	0.410	37.6%	277,506	175,398	88.6%	18.0%
▼ United Projects Group	UPAC.KW	27.4	0.58	0.00%	0.20	0.162	(0.003)	61.2	0.248	0.112	(9.5%)	6,600	1,050	4.8%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	28.5	1.88	0.00%	0.82	0.514	0.003	436.9	2.153	0.455	185.6%	211,454	107,956	11.9%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.79	5.38%	0.88	0.093	(0.002)	15.2	0.105	0.079	13.6%	1,240,100	115,506	67.7%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.3	2.08	4.01%	0.53	0.499	(0.013)	126.2	0.596	0.480	(2.2%)	1,431,915	729,640	58.7%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.06	6.03%	0.07	0.365	(0.002)	54.8	0.420	0.324	12.7%	640,807	233,896	20.3%	12.4%
Industrials		14.5	1.04	5.63%				2,764.9			(10.4%)	30,671,878	4,786,677		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	35.5	0.77	0.00%	0.28	0.114	(0.002)	23.9	0.126	0.098	16.3%	12,512	1,434	27.8%	2.2%
▼ Mezzan Holding Co.	MEZZ.KW	21.7	2.68	2.05%	0.47	0.975	(0.005)	303.0	1.114	0.547	69.6%	357,352	349,805	30.9%	12.3%
Consumer Staples		28.6	1.72	2.05%				326.9			64.1%	369,864	351,239		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.06	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.30	1.297	0.000	120.1	1.493	1.091	8.4%	0	0	0.8%	14.7%
= Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.000	8.9	0.228	0.133	(7.6%)	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.0	13.55	0.00%	0.74	1.485	0.003	340.5	1.614	0.570	132.0%	136,606	203,004	43.9%	84.4%
▲ Oula Fuel Marketing Co.	OULA.KW	19.2	1.49	1.97%	0.47	0.254	0.006	102.8	0.289	0.132	84.1%	2,218,332	564,827	51.7%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.1	0.60	2.08%	0.72	0.090	(0.003)	18.8	0.102	0.065	31.7%	2,390,384	215,661	85.0%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	8.27	2.67%	0.71	1.048	0.015	230.6	1.427	0.810	(24.6%)	646,866	674,112	47.2%	9.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	25.5	1.34	2.04%	0.47	0.245	0.008	99.1	0.264	0.130	78.8%	676,875	166,064	7.8%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	42.0	0.94	6.86%	0.17	0.115	(0.001)	13.2	0.193	0.095	19.8%	511,760	58,756	631.8%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.82	0.00%	0.74	0.017	(0.001)	3.2	0.027	0.014	(4.4%)	5,376,300	94,105	406.8%	NM
= Al Eid Food Co.	ALEID.KW	16.0	1.48	2.12%	0.15	0.236	0.000	71.6	0.248	0.175	31.8%	1,529,789	359,514	112.6%	9.3%
▼ Palms Agro Production Co.	PAPK.KW	NM	2.71	1.42%	0.36	0.280	(0.001)	14.6	0.393	0.062	245.7%	41,243	11,288	61.9%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.48	6.50%	0.48	1.064	0.006	291.6	1.218	1.000	0.8%	334,664	354,615	NA	35.0%
Consumer Discretionary		16.0	1.43	2.12%				1,342			23.6%	13,862,819	2,701,947		6.2%
▼ Zain	ZAIN.KW	11.7	1.71	7.71%	1.25	0.454	(0.001)	1,964.5	0.534	0.425	(10.5%)	1,003,664	455,507	16.0%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.9	0.99	13.00%	0.60	1.071	(0.007)	536.7	1.558	0.995	(12.0%)	25,186	27,072	4.3%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.4	2.44	6.35%	0.65	0.551	(0.003)	550.3	0.621	0.511	(2.1%)	656,436	364,055	13.1%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.84	0.00%	0.93	0.075	0.000	6.6	0.110	0.068	(11.4%)	15,200	1,110	18.2%	NM
Telecommunications		15.9	1.35	7.71%				3,058.1			(9.3%)	1,700,486	847,744		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.3	1.81	4.10%	1.21	0.854	0.002	7,110.8	0.956	0.840	0.3%	2,474,351	2,109,362	11.2%	14.7%
▼ Gulf Bank	GBKK.KW	18.4	1.46	3.90%	1.08	0.308	(0.001)	1,171.2	0.326	0.248	15.1%	1,829,023	563,134	50.5%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.8	1.53	6.49%	0.34	0.540	(0.008)	1,021.6	0.565	0.490	3.8%	8,103	4,386	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.6	1.12	3.26%	0.64	0.274	(0.003)	683.1	0.312	0.222	23.5%	790,816	217,767	15.6%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.7	0.95	2.48%	0.99	0.188	(0.002)	320.2	0.192	0.147	29.1%	5,882,586	1,106,434	85.0%	7.5%
▼ Burgan Bank	BURG.KW	13.9	0.76	3.35%	1.06	0.179	(0.001)	647.8	0.208	0.165	9.3%	3,477,450	625,552	15.1%	5.5%
▲ Kuwait Finance House	KFHK.KW	19.1	2.12	2.75%	1.39	0.721	0.002	11,316.7	0.760	0.667	6.3%	6,142,944	4,420,807	14.8%	11.1%
= Boubyan Bank	BOUK.KW	26.3	2.69	1.44%	1.04	0.556	0.000	2,335.6	0.611	0.509	(1.8%)	1,510,472	836,982	15.5%	10.2%
▼ Warba Bank	WARB.KW	22.2	1.30	1.48%	0.98	0.191	(0.001)	417.1	0.201	0.166	8.8%	2,797,076	535,402	45.8%	5.8%
Banks		13.9	1.46	3.26%				25,024.2			2.2%	24,912,821	10,419,826		11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.3	0.75	6.50%	0.07	0.585	0.000	108.1	0.600	0.460	24.5%	0	0	4.2%	9.0%
= Gulf Insurance Group	GINS.KW	27.5	1.48	3.01%	0.07	1.225	0.000	347.6	2.000	1.031	(34.8%)	40	49	1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	7.3	1.13	3.98%	0.14	0.740	0.010	160.4	0.938	0.566	21.3%	4,001	2,961	4.3%	15.5%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.64%	0.39	0.146	0.000	35.7	0.152	0.096	47.9%	9,338	1,327	28.5%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	9.2	1.39	1.70%	0.10	0.409	0.000	117.8	0.450	0.300	17.9%	2,500	1,023	0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.92	0.00%	0.43	0.173	(0.001)	18.4	0.474	0.053	198.3%	173,030	30,146	144.1%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	59.9	1.06	0.00%	0.52	0.040	(0.001)	4.4	0.062	0.023	66.7%	586,008	23,370	342.8%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		8.3	1.10	5.24%				820.9			(10.2%)	774,917	58,876		10.5%
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.86	0.00%	1.06	0.049	(0.000)	28.0	0.058	0.044	(4.9%)	261,168	12,733	111.2%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.239	0.001	240.0	0.250	0.189	22.8%	920,321	218,816	136.8%	8.7%
▼ United Real Estate Co.	UREK.KW	32.9	0.70	0.00%	0.52	0.105	(0.003)	136.7	0.137	0.043	126.8%	20,678,070	2,162,762	75.1%	2.1%
▼ National Real Estate Co.	NREK.KW	NM	0.45	0.00%	1.25	0.078	(0.001)	144.0	0.108	0.063	17.2%	1,058,653	81,962	60.1%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.3	1.44	3.38%	0.36	0.428	(0.004)	254.0	0.471	0.406	9.6%	811,345	349,663	31.4%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.0	0.58	4.86%	0.19	0.342	(0.012)	137.3	0.410	0.332	(4.7%)	10,000	3,423	1.0%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.9	0.42	3.62%	0.46	0.275	0.000	57.5	0.286	0.235	11.5%	19,071	5,273	4.0%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.7	0.60	4.86%	1.17	0.061	0.000	23.0	0.084	0.055	(7.4%)	916,800	56,084	167.3%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.66	0.00%	0.69	0.063	(0.000)	28.2	0.077	0.050	23.4%	178,359	11,128	59.9%	0.6%
▼ Mabane Co.	MABK.KW	17.3	1.80	1.71%	1.04	0.818	(0.002)	1,141.2	0.897	0.747	2.9%	1,273,850	1,043,051	19.8%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.8	0.59	4.80%	0.24	0.102	0.000	34.5	0.108	0.084	17.2%	0	0	10.4%	5.4%
▼ The Commercial Real Estate Co.	TIJK.KW	15.2	0.94	2.60%	0.63	0.146	(0.001)	274.1	0.165	0.100	48.8%	2,221,500	324,470	47.5%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	16.4	1.95	0.00%	0.44	0.202	(0.011)	22.3	0.276	0.148	39.2%	1,429,801	289,709	411.6%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	18.4	0.64	5.36%	0.66	0.093	0.002	38.7	0.095	0.069	29.6%	6,237,693	576,366	74.3%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	12.0	0.51	3.05%	0.05	0.065	0.000	15.2	0.069	0.053	12.2%	16,610	1,081	41.8%	4.2%
= Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.47	0.00%	0.42	0.033	0.000	6.3	0.040	0.027	(2.1%)	295,438	10,130	76.1%	1.6%
= MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.03	0.069	(0.000)	37.0	0.083	0.062	4.1%	316,876	21,772	82.6%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.1	0.61	5.88%	0.49	0.068	(0.001)	25.2	0.070	0.054	16.6%	216,429	14,674	17.6%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.80	5.56%	0.22	0.108	(0.004)	27.1	0.127	0.075	36.0%	1	0	8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.24	0.00%	0.42	0.078	(0.001)	19.8	0.150	0.060	(2.4%)	2,313	180	87.5%	6.7%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.45	0.00%	0.64	0.127	0.001	40.9	0.166	0.116	(17.0%)	250,047	31,603	66.0%	44.6%
= Kuwait Business Town Real Estate Co.	KBTk.KW	29.1	1.60	3.68%	1.08	0.132	0.000	78.2	0.144	0.049	78.7%	23,168,087	3,068,266	273.9%	5.5%
= MENA Real Estate Co. *	MENK.KW	NM	2.00	0.00%	0.85	0.164	0.000	22.3	0.350	0.031	479.5%	11,013,100	1,797,673	876.1%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	11.0	0.80	0.00%	0.50	0.071	(0.001)	11.4	0.089	0.056	28.4%	93,231	6,579	31.8%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.86	0.00%	0.33	0.037	(0.000)	3.6	0.041	0.023	43.2%	421,445	15,716	417.9%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	16.2	1.42	3.08%	0.06	0.158	0.001	9.5	0.185	0.112	7.5%	463,795	73,206	152.4%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.000	14.9	0.141	0.083	(21.5%)	0	0	4.2%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	7.6	0.86	3.88%	0.29	0.103	(0.005)	11.2	0.117	0.069	42.8%	2,080	214	9.3%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.114	0.003	26.3	1.149	1.033	7.8%	8,364	9,280	28.7%	NA
Real Estate		12.0	0.80	3.65%				2,934.2			13.6%	72,284,447	10,185,814		4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.8	0.71	6.17%	0.93	0.161	(0.002)	84.4	0.227	0.127	26.8%	1,381,285	220,259	132.4%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.8	0.69	7.05%	0.51	0.214	(0.002)	108.7	0.218	0.153	34.6%	116,749	25,066	8.4%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.1	2.76	0.00%	1.23	0.381	(0.005)	182.9	0.421	0.001	139.0%	3,198,833	1,222,104	344.3%	22.8%
▲ National Investment Co.	NINV.KW	35.9	1.11	5.85%	1.32	0.256	0.004	204.0	0.308	0.214	7.1%	2,257,625	567,055	83.5%	3.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	16.2	0.80	0.00%	0.78	0.100	(0.001)	498.7	0.135	0.093	(5.0%)	20,070,822	1,999,794	34.3%	5.0%
▲ Coast Invest. & Development Co.	COAS.KW	13.3	0.68	7.31%	1.22	0.068	0.001	31.8	0.079	0.057	0.7%	400,732	27,280	71.9%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.68	0.00%	1.18	0.065	(0.000)	26.2	0.074	0.049	21.1%	585,234	38,098	82.4%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	26.0	1.25	0.90%	1.02	0.214	(0.005)	184.9	0.239	0.161	9.8%	19,168,817	4,116,561	200.5%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	9.1	0.63	4.55%	0.82	0.131	(0.006)	66.1	0.139	0.097	29.7%	208,183	26,809	16.6%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.95	0.00%	0.53	0.100	(0.002)	21.9	0.128	0.069	22.8%	352,269	35,745	27.8%	NM
▼ First Investment Co.	OLAK.KW	7.0	0.78	0.00%	1.10	0.043	(0.001)	19.4	0.060	0.032	18.3%	1,398,856	60,463	172.2%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.18	0.00%	0.93	0.670	(0.045)	272.4	0.840	0.309	103.0%	37,185	24,970	20.4%	5.6%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.05	4.81%	1.29	0.156	0.002	103.6	0.191	0.140	(10.3%)	2,698,353	416,808	121.7%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.1	1.09	0.00%	0.74	0.060	(0.001)	13.8	0.087	0.037	52.2%	1,558,937	94,335	205.2%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.90	11.11%	0.40	0.090	0.000	11.4	0.110	0.073	0.0%	51,904	4,671	19.6%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.85	0.00%	0.36	0.080	0.001	24.7	0.085	0.061	19.2%	7,781,250	624,710	59.3%	NM
▲ Kamco Investment Co.	KAMC.KW	14.7	0.76	3.73%	0.58	0.134	0.003	45.9	0.144	0.085	55.8%	4,846,436	641,879	45.9%	5.2%
▲ National International Holding Co.	NIHK.KW	33.5	1.47	2.39%	0.72	0.235	0.003	55.1	0.247	0.087	132.2%	4,673,769	1,099,362	335.6%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.59	0.00%	0.61	0.220	(0.003)	49.2	0.352	0.083	146.1%	1,119,509	241,059	363.9%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	55.2	0.91	0.00%	0.31	0.099	0.000	20.5	0.122	0.076	23.5%	45,406	4,393	7.9%	1.7%
= Al-Deera Holding	DEER.KW	21.5	1.50	0.00%	0.87	0.378	0.000	39.0	0.511	0.231	57.5%	0	0	2.2%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	59.4	1.36	0.00%	2.04	0.104	0.001	39.9	0.112	0.073	8.7%	4,300,940	448,497	240.2%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.55	0.00%	1.06	0.015	(0.000)	4.9	0.024	0.015	(10.5%)	538,574	8,300	75.1%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.08%	1.20	0.257	0.000	131.2	0.281	0.211	13.7%	5,226	1,338	27.9%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.38	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.7	0.80	0.00%	0.52	0.054	0.000	9.5	0.059	0.031	58.8%	41,400	2,168	48.8%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	(0.000)	33.3	0.050	0.034	(6.0%)	1,131,445	45,866	60.2%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	55.0	4.58	0.00%	NA	0.362	(0.001)	54.3	0.407	0.259	39.8%	1,131,495	409,267	214.3%	8.3%
▲ Alimti az Investment Group	ALIMK.KW	NM	0.37	0.00%	1.03	0.051	0.001	53.6	0.068	0.043	(10.6%)	1,440,429	72,154	43.4%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.46	0.00%	1.39	0.036	0.000	15.6	0.050	0.025	30.7%	4,121,335	147,394	465.4%	NM
▲ National Industries Group	NIND.KW	13.7	1.09	2.11%	1.41	0.237	0.001	571.2	0.241	0.194	22.0%	5,580,724	1,318,830	42.9%	8.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.72	0.00%	0.52	0.175	0.002	5.3	0.249	0.102	65.1%	1,921,148	336,966	1050.2%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.33	0.00%	0.37	0.379	(0.001)	196.7	0.526	0.283	(26.1%)	1,909,912	727,630	54.7%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.51	0.00%	0.79	0.045	0.000	27.5	0.049	0.029	55.2%	4,234,197	187,539	63.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.28	0.00%	0.13	0.038	(0.001)	6.3	0.097	0.020	82.9%	144,050	5,170	77.2%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.5	3.22	7.31%	0.20	0.252	0.005	284.0	0.287	0.215	(0.8%)	25,850	6,343	11.1%	49.1%
▼ GFH Financial Group	GFH.KW	10.9	1.22	4.37%	0.96	0.104	(0.001)	363.1	0.112	0.076	36.3%	4,833,909	500,078	53.0%	11.3%
▲ Inovest	INOV.KW	64.0	1.07	1.95%	0.85	0.154	0.008	47.3	0.188	0.072	82.7%	25,081,777	3,704,242	487.9%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	21.4	0.55	0.00%	0.08	0.063	(0.000)	12.3	0.074	0.053	(0.5%)	10,501	634	7.1%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.0	0.56	4.77%	0.54	0.063	(0.001)	16.6	0.077	0.053	10.7%	296,586	18,619	83.2%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.5	7.55	3.35%	0.90	2.209	0.009	443.5	2.264	1.705	28.1%	196,561	437,098	19.6%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	16.3	2.15	3.44%	NA	0.393	(0.002)	117.9	0.535	0.392	(23.4%)	398,588	157,349	36.1%	13.2%
Financial Services		13.5	1.06	4.37%				4,626.1			24.1%	129,296,801	20,026,904		6.6%

Boursa Kuwait Daily Bulletin

Monday, November 4, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.27	0.00%	0.25	0.150	0.005	15.0	0.298	0.076	88.7%	1,249,908	188,241	142.8%	0.3%
Technology		NM	1.27	0.00%				15.0			88.7%	1,249,908	188,241		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.8	1.28	3.25%	0.52	0.154	0.000	169.4	0.184	0.142	(11.0%)	3,072,606	466,758	17.8%	8.1%
Utilities		15.8	1.28	3.25%				169.4			(11.0%)	3,072,606	466,758		8.1%

Boursa Kuwait	13.57	1.06	2.8%			42,006.7			3.73%	281,627,695	50,484,405		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.164	479.5%
Palms Agro Production Co.	0.280	245.7%
First Takaful Insurance Co.	0.173	198.3%
ALAFCO Aviation Lease & Finance Co.	0.514	185.6%
Equipment Holding Co.	0.072	150.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.721	2,324,802,562
Manazel Holding Co.	0.036	2,003,394,720
Gulf Bank	0.308	1,921,859,638
GFH Financial Group	0.104	1,850,198,907
Agility (PWC Logistics)	0.248	1,827,908,178

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.248	(51.3%)
Gulf Insurance Group	1.225	(34.8%)
Arabi Holding Group Co.	0.379	(26.1%)
Jazeera Airways Co.	1.048	(24.6%)
Beyout Investment Group Holding Co.	0.393	(23.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.721	1,726,814,557
National Bank of Kuwait	0.854	836,534,612
Agility (PWC Logistics)	0.248	646,596,919
Int'l Financial Advisors Co.	0.381	605,117,793
Gulf Bank	0.308	551,301,617

* Different Fiscal Year Company

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