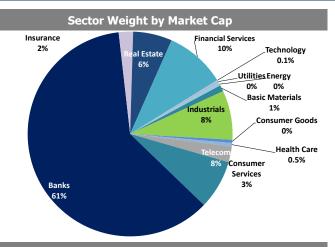


## **Boursa Kuwait Daily Report**

## March 4, 2024



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	12,729.3	20.7	11.8%
2- National Bank of Kuwait	7,763.4	13.7	15.1%
3- Boubyan Bank	2,500.3	35.6	8.4%
4- Zain	2,202.5	10.2	17.3%
5- Agility (PWC Logistics)	1,551.8	18.4	4.7%
6- Mabanee Co.	1,068.7	16.8	10.4%
7- Gulf Bank	1,064.7	15.2	9.4%
8- Commercial Bank of Kuwait	978.1	7.5	19.7%
9- Burgan Bank	713.5	17.4	5.4%
10- Kuwait Projects Co.(Holding)	625.3	20.3	5.1%
Total	31,198	16.54	11.6%

Top Movers and Most Active Stocks
*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.099	0.010	11.2%
Tamdeen Investment Co.	0.520	0.045	9.5%
Kuwait Emirates Holding Co.	0.046	0.002	5.6%
Kuwait Real Estate Holding Co.	0.035	0.001	3.6%
Bayan Investment Co.	0.045	0.001	3.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
NOOR Financial Investment Co.	0.218	(0.042)	(16.2%)
Al-Argan International Real Estate Co.	0.106	(0.010)	(8.6%)
Munshaat Real Estate Projects Co.	0.143	(0.007)	(4.7%)
Kuwait Business Town Real Estate Co.	0.072	(0.003)	(4.3%)
First Investment Co.	0.044	(0.002)	(4.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Commercial Real Estate Co.	0.130	2.4%	22,660,197
NOOR Financial Investment Co.	0.218	(16.2%)	10,156,478
United Real Estate Co.	0.058	1.2%	10,095,702
Gulf Bank	0.294	(1.3%)	10,043,132
Kuwait Finance House	0.811	0.1%	9,725,963

Source: Boursa Kuwait, Kamco Invest Research

## **Market Capitalization - Sector Returns**

	Manhat Can	DTD	DTD	MTD	VTD
	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	44,316.6	▼	(0.1%)	2.7%	9.4%
Energy	211.7	▼	(0.3%)	2.6%	10.6%
Basic Materials	443.2	▼	(0.0%)	2.5%	4.5%
Industrials	3,447.7	<b>A</b>	0.0%	3.0%	11.7%
Consumer Staples	214.8	▼	(0.1%)	0.7%	7.8%
Health Care	229.5	=	0.0%	(1.1%)	(1.1%)
<b>Consumer Discretionary</b>	1,123.1	▼	(0.3%)	4.8%	3.4%
Telecommunications	3,428.7	<b>A</b>	0.1%	(5.6%)	1.6%
Banks	27,032.9	•	(0.0%)	3.6%	10.4%
Insurance	1,008.8	<b>A</b>	0.4%	7.2%	10.4%
Real Estate	2,732.0	▼	(0.2%)	4.8%	5.8%
Financial Services	4,230.4	•	(0.6%)	1.3%	13.5%
Technology	28.0	=	0.0%	1.1%	252.2%
Utilities	185.9	•	(0.6%)	(0.6%)	(2.3%)

Market Breadth		41		69	37
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,150.26	(5.4)	(0.0)	(0.1%)	9.0%
Main 50 Index	5,932.56	(30.7)	(0.0)	(0.4%)	8.1%
Main Market Index	6,079.09	(10.9)	(0.0)	(0.1%)	9.1%
All Share Market Index	7,432.51	(6.3)	(0.0)	(0.1%)	9.0%
Market Cap (KWD Mn)	44,316.64	(35.3)	(0.0)	2.7%	9.4%

**Index Performance relative to Volume** 



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2024	YTD 2023							
Volume (Shrs Mn)	206.1	1.1	0.6%	269.7	148.2							
Value Traded (KWD Mn)	46.7	3.73	8.7%	65.1	43.3							
No. of Trades	13 012	2 031	18 5%	15 255	9 157							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.811	0.1%	7,892,719
Gulf Bank	0.294	(1.3%)	2,966,318
The Commercial Real Estate Co.	0.130	2.4%	2,910,339
National Investment Co.	0.274	(3.2%)	2,464,178
NOOR Financial Investment Co.	0.218	(16.2%)	2,280,701



# Boursa Kuwait - Premier Market Closing Price Market Capitalization Valuation Multiples Monday, March 4, 2024 YTD-24 Trading Indicators

		Clo	sing Price		Mark	Market Capitalization			Valuation	Multiples				YTD-24 Trading Indicators		
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)	
	National Bank of Kuwait	0.979	0.002	0.2%	7,763	21.0%	17.5%	13.7	2.07	2.6%	1.21	15.1%	9.5%	170.51	165.09	
_	Gulf Bank	0.294	(0.004)	(1.3%)	1,065	2.9%	2.4%	15.2	1.44	4.1%	1.08	9.4%	4.6%	308.14	89.24	
•	Ahli Bank	0.262	(0.001)	(0.4%)	622	1.7%	1.4%	16.6	1.03	3.0%	0.63	6.2%	12.4%	87.67	22.51	
=	Kuwait International Bank	0.167	0.000	0.0%	276	0.7%	0.6%	16.8	0.88	2.8%	0.99	5.2%	11.3%	285.06	45.96	
•	Burgan Bank	0.207	(0.002)	(1.0%)	714	1.9%	1.6%	17.4	0.94	2.9%	1.05	5.4%	20.3%	180.59	34.72	
	Kuwait Finance House	0.811	0.001	0.1%	12,729	34.4%	28.7%	20.7	2.44	1.2%	1.40	11.8%	11.7%	514.46	401.98	
_	Boubyan Bank	0.631	(0.006)	(0.9%)	2,500	6.8%	5.6%	35.6	2.99	1.3%	1.05	8.4%	5.2%	82.79	51.97	
_	Kuwait Investment Co.	0.191	(0.003)	(1.5%)	100	0.3%	0.2%	10.9	0.89	5.2%	0.91	8.2%	50.4%	534.87	97.02	
•	National Investments Co	0.274	(0.009)	(3.2%)	218	0.6%	0.5%	NM	1.26	10.2%	1.31	1.4%	14.6%	262.70	74.00	
	Kuwait Projects Co. (Holding)	0.125	0.002	1.6%	625	1.7%	1.4%	20.3	1.03	0.0%	0.76	5.1%	19.0%	411.52	47.42	
_	Arzan Financial Group for Financing & In	0.219	(0.001)	(0.5%)	176	0.5%	0.4%	32.5	1.49	1.8%	1.01	4.6%	4.3%	554.15	126.82	
=	Aayan Leasing and Investment	0.180	0.000	0.0%	120	0.3%	0.3%	9.2	1.24	4.2%	1.30	13.5%	3.4%	289.21	52.67	
_	Al Imtiaz Investment Group	0.057	(0.001)	(1.7%)	60	0.2%	0.1%	NM	0.38	0.0%	1.04	NM	0.9%	110.23	6.69	
_	Kuwait Real Estate Co.	0.228	(0.004)	(1.7%)	217	0.6%	0.5%	18.8	1.57	1.3%	0.97	8.3%	11.2%	580.59	132.18	
=	Salhia Real Estate Co.	0.460	0.000	0.0%	249	0.7%	0.6%	17.0	1.41	3.1%	0.35	8.3%	7.2%	40.74	18.10	
	Mabanee Co.	0.812	0.002	0.2%	1,069	2.9%	2.4%	16.8	1.76	1.7%	1.05	10.4%	(3.7%)	91.57	72.68	
	The Commercial Real Estate Co.	0.130	0.003	2.4%	235	0.6%	0.5%	26.3	0.81	2.2%	0.62	3.1%	27.5%	203.80	23.04	
_	National Industries Group (Holding)	0.234	(0.004)	(1.7%)	537	1.5%	1.2%	21.3	1.12	2.1%	1.42	5.3%	14.7%	317.03	72.70	
_	Gulf Cable and Electrical Industries	1.460	(0.022)	(1.5%)	304	0.8%	0.7%	15.3	1.35	4.1%	1.02	8.8%	11.5%	13.28	19.22	
_	Heavy Engineering Industries and Shipbu	0.840	(800.0)	(0.9%)	151	0.4%	0.3%	23.5	2.14	2.4%	0.70	9.1%	2.4%	26.18	22.31	
=	Boubyan Petrochemical Co.	0.607	0.000	0.0%	325	0.9%	0.7%	11.6	1.30	9.8%	0.74	11.2%	3.8%	44.56	26.97	
	Agility Public Warehousing Co.	0.608	0.004	0.7%	1,552	4.2%	3.5%	18.4	0.87	0.0%	1.50	4.7%	19.4%	167.12	96.07	
=	Mobile Telecommunications Co.	0.509	0.000	0.0%	2,202	6.0%	5.0%	10.2	1.77	6.9%	1.26	17.3%	0.4%	143.96	74.53	
	Human Soft Holding Co.	3.380	0.017	0.5%	432	1.2%	1.0%	10.0	3.74	10.3%	0.50	37.3%	(0.6%)	5.36	18.28	
•	ALAFCO Aviation Lease and Finance Co.	0.207	(0.001)	(0.5%)	197	0.5%	0.4%	NM	0.90	0.0%	0.86	NM	15.0%	40.10	8.15	
	Jazeera Airways Co.	1.126	0.001	0.1%	248	0.7%	0.6%	19.7	7.41	0.0%	0.70	37.7%	(18.9%)	16.79	19.72	
•	GFH Financial Group BSC	0.080	(0.000)	(0.1%)	279	0.8%	0.6%	8.9	0.91	5.7%	0.96	10.3%	4.7%	175.81	14.15	
_	Warba Bank	0.187	(0.001)	(0.5%)	385	1.0%	0.9%	21.4	1.26	1.6%	0.98	5.9%	0.5%	147.67	28.03	
_	Kuwait Telecommunication Co.	0.599	(0.002)	(0.3%)	598	1.6%	1.3%	18.0	2.54	5.8%	0.64	14.1%	6.4%	26.10	15.58	
=	Mezzan Holding Co.	0.617	0.000	0.0%	192	0.5%	0.4%	15.2	1.79	1.9%	0.45	11.8%	7.3%	25.17	15.16	
	Integrated holding Co.	0.501	0.003	0.6%	127	0.3%	0.3%	35.2	2.04	3.0%	0.50	5.8%	(1.8%)	30.51	15.97	
	Boursa Kuwait Securities Co.	2.042	0.017	0.8%	410	1.1%	0.9%	26.4	6.72	3.6%	0.89	25.4%	18.4%	10.52	20.85	
	Ali Alghanim Sons Automotive Co.	1.115	(0.025)	(2.2%)	306	0.8%	0.7%	11.8	4.05	3.1%	0.48	34.5%	5.6%	18.61	21.17	
Subto	otal- Premier Market Stocks	8,150.26	(5.44)	-0.1%	36,983	100%	83%	17.2	1.41	3.27%		10.4%	9.0%	5,917.35	1,950.96	
Rest	of the Market				7,334		17%	11.6	0.81	2.27%		6.9%		5,408.52	783.07	

Source: Kamco Invest Research



Boursa Kuwait Daily Bulle	tin												Monday, N	/larch 4,	2024
		\\	/aluation N	/ultiples		Price (KWD)					Daily Tradir	ing Data YTD-2			
Company	Reuters	Trailing	Trailing	Dividend		ĺ	DTD	MKT Cap	52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	High (KWD)	Low (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RO
▼ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.03	0.037	(0.000)	7.4	0.045	0.026	21.0%	306,890	11,151	11.7%	N
<ul> <li>Independent Petroleum Group</li> </ul>	IPGK.KW	13.2	0.87	5.99%	0.26	0.480	0.000	86.8	0.545	0.374	14.3%	0	0	1.0%	6.69
<ul> <li>National Petroleum Services Co.</li> </ul>	NAPS.KW	9.6	1.72	6.24%	0.18	0.777	0.000	75.4	0.899	0.690	(3.2%)	0	0	0.2%	17.99
▼ The Energy House Co.	ENER.KW	33.9	1.64	0.00%	0.68	0.163	(0.006)	7.4	0.354	0.021	158.7%	9,597	1,451	4.5%	4.89
<ul> <li>Gulf Petroleum Investment</li> </ul>	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	N
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.4	0.38	0.00%	0.17	0.113	(0.001)	28.6	0.133	0.087	27.1%	626,849	70,147	29.4%	4.19
Energy		11.4	0.84	6.11%				211.7			10.6%	943,336	82,748		6.19
<ul><li>Kuwait Foundry Co.</li></ul>	KFDC.KW	6.8	3.16	19.51%	0.50	0.569	(0.001)	41.2	0.579	0.290	37.8%	4,671	2,587	3.4%	46.29
<ul> <li>Boubyan Petrochemicals Co.*</li> </ul>	BPCC.KW	11.6	1.30	9.83%	0.74	0.607	0.000	324.6	0.856	0.571	3.8%	567,989	344,026	8.3%	11.29
<ul> <li>Al Kout for Industrial Projects Co.</li> </ul>	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.49
Basic Materials		10.4	2.34	9.83%				443.2			4.5%	572,660	346,613		14.09
▲ Specialities Group Holding Co.	SPEC.KW	10.9	0.63	4.06%	0.67	0.117	0.001	19.9	0.123	0.095	13.6%	814,328	94,528	33.4%	5.79
<ul><li>Kuwait Cement Co.</li></ul>	KCEM.KW	34.6	0.63	2.93%	0.59	0.166	(0.004)	118.4	0.225	0.123	23.9%	1,664,127	278,566	12.8%	1.89
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.3	1.35	4.07%	1.02	1.460	(0.022)	303.9	1.540	0.999	11.5%	443,348	649,007	6.4%	8.89
<ul><li>Heavy Eng'g Ind. &amp; Shipbuilding Co.</li></ul>	SHIP.KW	23.5	2.14	2.38%	0.70	0.840	(800.0)	151.4	0.890	0.566	2.4%	437,429	368,169	14.5%	9.19
<ul><li>Kuwait Portland Cement Co.</li></ul>	PCEM.KW	15.3	1.22	7.76%	0.45	0.902	(0.008)	90.4	0.945	0.800	7.4%	7,500	6,771	1.2%	8.09
<ul> <li>Shuaiba Industrial Co.</li> </ul>	PAPE.KW	12.7	0.97	6.46%	0.22	0.183	0.000	18.2	0.230	0.134	15.8%	734,431	137,094	17.0%	7.69
▲ Metal & Recycling Co.	MRCK.KW	15.8	1.32	0.00%	0.19	0.112	0.002	10.1	0.117	0.038	34.9%	1	0	1.8%	8.39
<ul> <li>ACICO Industries Co.</li> </ul>	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	N
National Industries Co.	NIBM.KW	14.6	0.74	5.83%	0.20	0.171	0.001	61.4	0.195	0.152	8.9%	21,000	3,585	0.7%	5.19
<ul> <li>Equipment Holding Co.</li> </ul>	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	N
<ul> <li>National Co. for Consumer Industries</li> </ul>	NCCI.KW	43.5	1.19	0.00%	0.22	0.113	(0.002)	33.9	0.132	0.100	6.6%	928,716	105,574	46.5%	2.79
<ul> <li>Salbookh Trading Co.</li> </ul>	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	N
▲ Agility (PWC Logistics)	AGLT.KW	18.4	0.87	0.00%	1.50	0.608	0.004	1,551.8	0.720	0.498	19.4%	1,309,159	794,514	6.5%	4.79
National Cleaning Co.	CLEA.KW	NM	0.43	0.00%	0.76	0.052	0.000	11.9	0.059	0.023	32.1%	541,490	27,715	17.2%	N
<ul><li>Kuwait &amp; Gulf Link Transport Co.</li></ul>	KGLK.KW	NM	0.45	0.00%	0.76	0.060	(0.001)	16.5	0.070	0.039	14.1%	130,135	7,637	5.7%	N
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.5	1.00	7.17%	0.47	0.272	(0.006)	32.3	0.315	0.226	16.2%	210,247	57,203	5.3%	8.79
▲ Humansoft Holding Co.	HUMN.KW	10.0	3.74	10.31%	0.50	3.380	0.017	431.8	3.845	2.972	(0.6%)	144,025	488,049	4.2%	37.39
▼ Gulf Franchising Co.	GFCI.KW	NM	1.52	0.00%	NA	0.073	(0.003)	2.9	0.143	0.044	29.2%	14	1	3.5%	N
<ul> <li>Combined Group Contracting Co.</li> </ul>	CGCK.KW	7.3	1.35	7.16%	0.68	0.418	(0.002)	71.5	0.476	0.362	(7.5%)	994,783	415,204	20.8%	18.6°
▲ United Projects Group	UPAC.KW	25.0	0.62	0.00%	0.18	0.175	0.001	66.1	0.268	0.145	(2.2%)	4,224	735	1.0%	2.59
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.90	0.00%	0.86	0.207	(0.001)	197.1	0.220	0.162	15.0%	1,272,054	263,315	4.2%	N
▲ Mubarrad Holding Co.	MBRD.KW	11.4	0.69	5.88%	0.90	0.085	0.002	13.9	0.095	0.067	3.8%	183,536	15,589	11.4%	6.19
▲ Integrated holding Co.	INTEGRATED.KW	35.2	2.04	2.99%	0.50	0.501	0.003	126.8	0.555	0.345	(1.8%)	727,534	371,514	12.1%	5.89
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	12.0	0.68	5.22%	0.14	0.095	(0.003)	34.5	0.100	0.085	0.0%	3,492	332	0.0%	5.79
<ul><li>Jassim Transport &amp; Stevedoring Co.</li></ul>	JTC.KW	9.7	1.09	5.03%	0.07	0.358	(0.002)	53.7	0.365	0.301	10.5%	76,000	27,283	3.6%	11.39
Industrials		14.9	0.97	5.53%				3,447.7			11.7%	10,647,573.0	4,112,384		3.5%



### **Boursa Kuwait Daily Bulletin** Monday, March 4, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) YTD-24 Volume Value Reuters Trailing Trailing Dividend Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closine Change Return # (Shrs.) (KWD) Turnove ROE 5.6% ▼ Livestock Transport & Trading Co. CATT.KW NM 0.79 0.00% 0.27 0.110 (0.001)23.0 0.125 0.091 12.2% 252,858 27,719 NM = Mezzan Holding Co. 15.2 1.79 1.94% 0.45 0.617 0.000 191.8 0.621 0.360 7.3% 581,194 359,718 8.1% 11.8% MEZZ.KW **Consumer Staples** 15.2 1.29 1.94% 214.8 7.8% 834,052 387,437 7.4% 68.6 7.2% Advanced Technology Co. ATCK.KW 13.5 0.97 4.38% 0.01 0.457 0.000 0.525 0.379 (2.6%)n 0.0% = Al-Maidan Clinic For Oral Health Services Co. 10.8 2.27 0.00% 0.02 0.795 0.000 161.0 0.800 0.583 0.0% 0 0 0.0% 21.1% MIDAN.KW **Health Care** 12.1 4.38% 229.5 0 14.2% 1.62 (1.1%) 0 Kuwait National Cinema Co. KCIN.KW 13.1 1.38 5.89% 0.29 1.235 0.000 114.4 1.300 0.940 3.2% n 0.1% 10.5% 0.188 0.000 17.2% Kuwait Hotels Co. KHOT.KW 11.0 1.90 0.00% NA 10.6 0.228 0.115 9.9% 0 0.1% Sultan Center Food Products Co. SCFK.KW NM 0.50 0.00% 0.54 0.102 (0.001)28.5 0.149 0.076 13.3% 3,072,675 308,911 3.9% NM 0.009 1,007,578 IFA Hotels & Resorts Co.\* IFAH.KW 18.2 12.55 0.00% 0.73 1.069 196.1 1.090 0.058 33.6% 943,368 25.4% 68.8% Oula Fuel Marketing Co. 14.0 0.87 3.50% 0.44 0.143 0.001 57.9 0.180 0.121 3.6% 79,391 11,258 0.5% 6.2% OULA.KW Kuwait Resorts Co. MUNK.KW 18.5 0.55 3.36% 0.73 0.083 (0.000)16.7 0.084 0.065 17.1% 1,138,150 94,640 14.9% 3.0% ▲ Jazeera Airways Co. 0.00% 0.70 1.126 0.001 247.7 2,200 0.955 (18.9%)198,298 223,373 7.6% 37.7% JAZK.KW 19.7 7.41 Soor Fuel Marketing Co. 14.3 0.81 0.001 57.9 8,020 0.7% 5.6% SOOR.KW 3.50% 0.46 0.143 0.168 0.120 4.4% 56,463 Future Kid Entertainment and R.E Co. 11.1 1.02 5.97% (0.001)15.1 348,551 9.2% KIDK.KW 0.13 0.132 0.141 0.089 37.5% 2,665,162 97.9% Jivad Holding Co JIYAD.KW 1.4 0.18 0.00% 0.76 0.018 0.000 3.3 0.030 0.014 0.0% 0 0.0% 13.0% Al Eid Food Co. ALEID.KW 20.8 2.44 2.58% 0.14 0.194 0.003 58.8 0.226 0.163 8.4% 473,717 91,461 15.4% 11.7% Palms Agro Production Co. 33.4 1.90 0.00% 0.34 0.200 (0.002)10.5 0.381 0.062 146.9% 12,338 2,418 23.4% 5.7% PAPK.KW Ali Alghanim Sons Automotive Co. ALG.KW 11.8 4.05 3.10% 0.48 1.115 (0.025)305.6 1.287 0.790 5.6% 250,348 280,670 NA 34.5% **Consumer Discretionary** 14.1 1.38 3.50% 1,123 3.4% 8,889,910 2,376,879 10.6% 2,202.5 = Zain ZAIN.KW 10.2 1.77 6.88% 1.26 0.509 0.000 0.572 0.451 0.4% 2,022,046 1,030,454 3.3% 17.3% ▲ National Mobile Telecom Co. 7.0 0.60 1.236 0.011 619.4 1.558 0.957 1.6% 71,783 1.7% 14.8% OORE.KW 1.04 11.26% 88,298 Kuwait Telecommunication Co. 18.0 2.54 5.84% 0.64 0.599 (0.002)598.2 0.793 0.520 6.4% 660,460 396,657 2.6% 14.1% STC.KW ▲ Hayat Communications Co. NM 0.00% 0.96 0.098 0.002 8.6 0.050 15.4% 5,000 490 12.2% NM HAYK.KW 0.94 0.110 **Telecommunications** 3,428.7 16.1% 10.2 1.41 6.88% 1.6% 2,759,289 1,515,899 0.979 7,763.4 0.838 2.2% National Bank of Kuwait 13.7 2.07 2.55% 1.21 1.076 9.5% 2,210,679 2,160,656 15.1% NBKK.KW 0.002 Gulf Bank 15.2 1.44 4.08% 1.08 0.294 (0.004)1,064.7 0.307 0.235 4.6% 10,043,132 2,966,318 8.5% 9.4% GBKK.KW ▲ Commercial Bank of Kuwait 7.5 1.47 6.78% 0.35 0.517 0.005 978.1 0.730 0.480 (0.6%)13,002 6,637 0.0% 19.7% CBKK.KW Ahli Bank of Kuwait 16.6 1.03 3.03% 0.63 0.262 (0.001)622.1 0.332 0.208 12.4% 1,915,072 503,655 3.7% 6.2% ABKK.KW Kuwait International Bank KIBK.KW 16.8 0.88 2.78% 0.99 0.167 0.000 276.2 0.192 0.141 11.3% 5,592,046 935,535 17.2% 5.2% Burgan Bank 17.4 0.94 2.89% 1.05 0.207 (0.002)713.5 0.229 0.157 20.3% 536,672 111,695 5.2% 5.4% BURG.KW Kuwait Finance House KFH.KW 20.7 2.44 1.22% 1.40 0.811 0.001 12,729.3 0.813 0.659 11.7% 9,725,963 7,892,719 3.3% 11.8% 1.27% Boubyan Bank BOUK.KW 35.6 2.99 1.05 0.631 (0.006)2,500.3 0.769 0.563 5.2% 1,943,950 1,232,833 2.1% 8.4% Warba Bank 21.4 1.26 1.60% 0.98 0.187 (0.001)385.2 0.241 0.165 0.5% 1,176,771 220,791 7.2% 5.9% WARB.KW Banks 16.8 1.44 2.78% 27,032.9 10.4% 33,157,287 16,030,840 11.9%



### **Boursa Kuwait Daily Bulletin** Monday, March 4, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 YTD-24 Volume Value Reuters Trailing Trailin Dividend MKT Cap 52 Weeks 52 Weeks Capital DTD Company P/E (X) Ticker P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 9.6% 30.3% Kuwait Insurance Co. KINS.KW 2.3 0.68 7.38% 0.05 0.515 (0.005)95.2 0.577 0.415 43,251 21,984 1.0% Gulf Insurance Group GINS.KW 16.7 2.37 0.00% 0.07 1.920 0.010 544.8 1.920 0.965 2.1% 406,169 779,712 0.9% 14.2% 1.23 5.17% 0.760 0.010 164.7 0.795 0.489 24.6% 84,510 63,354 1.1% 15.3% Ahleiah Insurance Co. AINS.KW 8.1 0.15 Warba Insurance and Reinsurance Co. WINSRE .KW 8.0 0.81 7.17% 0.39 0.108 0.000 25.9 0.124 0.076 7.2% 625,099 66,912 9.3% 10.1% Kuwait Reinsurance Co. KWRE.KW 12.6 1.62 1.46% 0.09 0.475 0.000 123.3 0.475 0.264 23,4% 0 0.1% 12.8% 38,145 First Takaful Insurance Co. NM 2.32 0.00% 0.36 0.198 (0.003)21.1 0.474 0.038 241.4% 191,216 60.6% NM FTIK.KW ▲ Wethag Takaful Insurance Co. NM 1.34 0.00% 0.49 0.049 0.001 5.4 0.062 0.019 103.8% 3,609,179 172,390 176.6% 1.4% WETH.KW Bahrain Kuwait Insurance Co. 0.83 13.03% 0.01 0.191 0.000 28.5 0.191 0.00% 0.0% 12.1% BKIK.KW 6.8 0.191 Insurance 8.0 1.28 7.17% 1,008.8 10.4% 4,959,424 1,142,498 17.0% 0.021 Sokouk Holding Co. 6.0 1.00 0.00% 1.06 0.053 (0.002)30.0 0.058 1.9% 8,387,811 443,435 37.8% 16.8% SHCK.KW (0.004)1,358,774 Kuwait Real Estate Co. KREK.KW 18.8 1.57 1.28% 0.97 0.228 217.4 0.261 0.101 11.2% 5,887,049 60.9% 8.3% ▲ United Real Estate Co. UREK.KW NM 0.40 0.00% 0.49 0.058 0.001 75.1 0.067 0.043 24.6% 10,095,702 584,136 12.0% NM National Real Estate Co. (0.000)148.1 0.064 NREK.KW 30.7 0.39 0.00% 1.26 0.080 0.125 20.6% 1,027,751 82,477 10.2% 1.3% 17.0 3.13% 0.35 0.460 0.000 248.6 0.550 0.383 443.859 7.5% 8.3% Salhia Real Estate Co. SREK.KW 1.41 7.2% 963,435 Tamdeen Real Estate Co. 10.0 0.69 2.81% 0.19 0.395 0.000 158.6 0.405 0.325 10.0% 0 0.3% 6.8% TAMK.KW 103,644 27,251 Aiial Real Estate Entertainment Co. AREC.KW 10.4 0.39 3.77% 0.46 0.264 (0.001)53.6 0.290 0.230 3.9% 1.3% 3.8% Al Massaleh Real Estate Co. MREC.KW 9.7 0.46 0.00% 0.23 0.030 0.000 6.9 0.036 0.026 0.0% 0 0 0.0% 4.8% Arab Real Estate Co. 6.7 0.74 0.00% 1.18 0.074 (0.001)27.4 0.086 0.033 10.6% 2,433,716 180,517 52.6% 11.0% ARAB.KW AL-Enma'a Real Estate Co.\* ENMA.KW 30.0 0.67 0.00% 0.70 0.063 0.001 28.2 0.064 0.048 23.0% 5.711.571 368,114 8.8% 2.2% ▲ Mabanee Co. 16.8 1.76 1.72% 1.05 0.812 0.002 1,068.7 0.894 0.680 596,920 10.4% MABK.KW (3.7%)736,573 7.0% 4.9% Injazzat Real Estate Development Co. INJA.KW 11.8 0.58 4.90% 0.25 0.100 0.000 33.8 0.105 0.074 14.7% 1.2% 234.9 The Commercial Real Estate Co. TIJK.KW 26.3 0.81 2.19% 0.62 0.130 0.003 0.128 0.092 27.5% 22,660,197 2.910,339 11.3% 3.1% 2.27 0.00% 0.42 0.001 19.6 0.290 0.082 22.5% 1,600,445 312,458 Sanam Real Estate Co. NM 0.196 305.4% NM SANK.KW A'avan Real Estate Co. AYRE.KW 7.9 0.55 6.15% 0.65 0.081 (0.001)33.8 0.084 0.066 13.1% 2,670,044 219,202 10.3% 7.0% Agar Real Estate Investment Co. AQAR.KW 21.0 0.55 0.00% 0.03 0.068 0.001 15.8 0.069 0.044 17.1% 452,511 30,323 8.0% 2.6% Kuwait Real Estate Holding Co. NM 1.16 0.00% 0.42 0.035 0.001 6.6 0.037 0.021 2.6% 1,110 39 6.7% NM ALAQ.KW NM 1.03 510,575 MAZAYA Holding Co. MAZA.KW 0.85 0.00% 0.082 (0.001)39.7 0.085 0.046 12.0% 6,208,355 23.6% NM Tijara Real Estate & Investment Co. 17.8 0.57 6.32% 0.49 0.063 (0.000)23.4 0.064 0.047 8.6% 461,141 28,999 3.6% 3.2% TIJA.KW Al TAMEER Real Estate Investment Co. NM 0.28 0.00% 0.96 0.014 0.000 3.3 0.025 0.012 0.0% 0.0% NM AMAR.KW 2,228 Arkan Al-Kuwait Real Estate Co. \* 33.8 0.62 7.06% 0.23 0.085 (0.002)21.3 0.120 0.075 7.1% 26,208 1.9% 1.8% ARKK.KW Al-Argan International Real Estate Co. NM 0.37 0.00% 0.38 0.106 (0.010)27.0 0.150 0.063 33.0% 3,416,922 376,695 18.9% NM ARGK.KW Munshaat Real Estate Projects Co. 3.8 1.99 0.00% 0.62 0.143 (0.007)46.0 0.166 0.048 (6.5%)3,745,758 537,848 13.9% 52.3% MUNS.KW First Dubai For Real Estate Development NM 0.41 0.00% 1.43 0.041 (0.000)29.9 0.057 0.032 10.3% 610,004 24,773 3.4% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 21.1 0.85 6.97% 1.07 0.072 (0.003)41.2 0.080 0.051 (5.8%)22,733 1,645 3.2% 4.0% MENA Real Estate Co. \* 1.4 0.48 0.00% 0.85 0.040 (0.001)5.4 0.048 0.031 41.0% 1,549,815 61,061 77.6% 34.0% MENK.KW 58.5 0.058 0.001 0.088 0.038 556 Real Estate Trade Centers Co. MARA.KW 0.32 0.00% 0.46 8.0 29.7% 10,100 6.6% 0.5% 0.50 10.7% Mashaer Holding Co. MASHAER.KW 5.3 0.78 0.00% 0.071 (0.002)12.4 0.076 0.051 27.7% 150,579 10,643 14.9% Al Masaken Intl. Real Estate Dev. Co. 0.00% 0.32 0.030 2.9 0.039 690,847 20,389 0.6% MASKN.KW 76.4 0.48 (0.001)0.013 14.7% 81.8% Dalgan Real Estate Co. 49.6 1.42 1.91% 0.06 0.153 0.000 9.2 0.235 0.131 4.1% 18.0% 2.9% DALQ.KW 5 Dar Al Thuraya Real Estate Co. 48.4 1.08 0.00% 0.02 0.129 0.000 18.9 0.204 0.084 (0.8%)0.0% 2.2% THURY.KW Osos Holding Group Co. 12.5 0.89 3.92% 0.30 0.102 0.000 10.7 0.114 0.067 36.0% 12,700 1,293 3.9% 7.2% OSOS.KW KFH Capital REIT NA NA 0.04% 0.11 0.004 25.2 1.265 1.005 3.5% 113,993 122,455 NA BAITAKREIT.KW 1.069 7.5% Real Estate 17.0 0.68 3.45% 2,732.0 5.8% 79,750,719 9,257,005 4.1%



### **Boursa Kuwait Daily Bulletin** Monday, March 4, 2024 Valuation Multiples Price (KWD) Daily Trading Data YTD-24 YTD-24 Volume Value Reuters Trailing Trailing Dividend MKT Cap 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Investment Co. 10.9 0.89 5.20% 0.91 0.191 (0.003)100.1 0.227 0.110 50.4% 2,148,800 408,010 102.0% 8.2% KINV.KW Commercial Facilities Co. 12.5 0.61 7.94% 0.51 0.190 0.000 96.5 0.199 0.149 19.5% 100,100 18,845 2.1% 4.9% FACI.KW Int'l Financial Advisors Co. 7.8 1.68 0.00% 1.22 0.419 0.000 104.5 0.453 0.079 36.5% 2,284,012 955,692 209.2% 21.5% IFIN.KW National Investment Co. NINV.KW NM 1.26 10.21% 1.31 0.274 (0.009)218.4 0.308 0.182 14.6% 8,937,712 2,464,178 33.0% 1.4% 20.3 1.03 0.00% 0.76 0.125 0.002 625.3 0.142 0.099 19.0% 4,398,654 548,410 8.2% 5.1% Kuwait Projects Co.(Holding) KPRO.KW 21.8 0.74 6.77% 1.23 0.074 (0.001)34.4 0.065 592,230 43,537 3.4% Coast Invest. & Development Co. COAS.KW 0.117 8.8% 24.6% The Securities House Co. 17.5 0.60 0.00% 1.18 0.057 (0.000)23.4 0.075 0.050 5.7% 1,962,731 112,885 10.0% 3.4% SECH.KW Arzan Financial Group For Fin. & Invest. 32.5 1.49 1.76% 1.01 0.219 (0.001)175.7 0.249 0.099 4.3% 1,907,734 419,187 69.1% 4.6% ARZA.KW Kuwait Financial Centre 20.9 0.62 4.73% 0.79 0.126 0.000 63.6 0.139 0.090 24.8% 157,000 19,909 6.5% 3.0% MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.88 0.00% 0.54 0.091 0.000 20.0 0.103 0.073 12.3% 0 1.1% NM KMEF.KW 19.8 20.7% 57,627 First Investment Co. NM 0.84 0.00% 1.11 0.044 (0.002)0.064 0.027 1,279,508 38.3% NM OLAK.KW 64.9 3.43 0.00% 0.91 0.370 (0.013)150.4 0.440 0.309 12.1% 113,432 41,957 2.4% 5.3% Gulf Investment House GIHK.KW 119.5 13.5% 9.2 1.24 4.17% 1.30 0.180 0.000 0.191 0.121 3.4% 3,092,107 553,332 43.6% A'ayan Leasing & Investment Co. AAYA.KW 0.00% 13.4% Bayan Investment Co. BAYK.KW NM 0.78 0.78 0.045 0.001 10.3 0.057 0.027 29,980 1,334 11.0% NM 25.8 1.00 9.52% 0.42 0.105 0.000 13.3 0.110 0.078 16.7% 247,312 25,656 3.4% 3.9% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.56 0.00% 0.37 0.072 (0.002)22.2 0.080 0.055 7.3% 61,050 4,291 1.6% NM KFSK.KW NM 0.62 9.52% 0.58 0.105 0.000 35.9 0.115 0.082 22.1% 52,511 5,486 14.5% 0.5% Kamco Investment Co. KAMC.KW National International Holding Co. 9.6 0.65 4.20% 0.75 0.111 (0.001)24.4 0.135 0.100 2.8% 1,712,386 192,756 67.5% 6.8% NIHK.KW UniCap Investment and Finance UNICAP.KW 13.5 1.17 0.00% 0.57 0.103 (0.002)23.0 0.118 0.040 15.2% 760,651 78,677 77.0% 8.6% Al Madar Finance & Investment Co. NM 0.93 0.00% 0.32 0.099 0.010 20.5 0.115 0.074 23.6% 229,888 21,341 3.8% 0.5% MADR.KW 2.48 0.86 0.004 40.8 0.575 1,348 591 7.5% Al-Deera Holding DEER.KW 33.1 0.00% 0.445 0.134 64.8% 1.5% Al-Safat Investment Co. 28.7 1.64 0.00% 2.12 0.098 (0.001)37.6 0.121 0.086 2.4% 1,531,332 151,038 32.2% 5.7% ALSAFAT.KW Ekttitab Holding Co. NM 0.66 0.00% 1.06 0.020 (0.001)6.2 0.030 0.008 13.4% 1,076,736 20,743 26.5% NM EKTT.KW NOOR Financial Investment Co. 3.3 1.14 3.63% 1.22 0.218 (0.042)111.3 0.262 0.141 (3.5%)10,156,478 2,280,701 12.1% 34.5% NOOR.KW Tamdeen Investment Co. TAMI.KW 11.8 0.54 2.27% 0.35 0.520 0.045 177.1 0.610 0.424 22.4% 902 469 0.1% 4.6% 0.76 0.00% 0.55 0.046 0.002 8.0 0.050 0.024 34.1% 106,506 4,481 10.7% 45.6% Kuwait Emirates Holding Co. 1.7 EMIRATES.KW Asiya Capital Investment Co. NM 0.57 0.00% 0.62 0.046 (0.001)37.8 0.063 0.040 6.7% 599,000 27,895 10.8% NM ASIYA.KW 0.00% 0.274 0.001 41.1 0.283 5.8% 314,253 39.9% 4.3% Rasiyat Holding Co. RASIYAT.KW NM 3.48 NA 0.144 1,162,360 Alimtiaz Investment Group ALIMk.KW NM 0.38 0.00% 1.04 0.057 (0.001)60.5 0.076 0.052 0.9% 1,250,300 71,461 10.4% NM NM 0.99 0.00% 1.39 0.033 (0.001)14.1 0.038 0.017 18.1% 2,817,637 93,361 56.0% 0.3% Manazel Holding Co. MANK.KW National Industries Group 21.3 1.12 2.14% 1.42 0.234 (0.004)537.1 0.243 0.176 14.7% 4,929,098 1,161,918 13.8% 5.3% NIND.KW 0.49 0.00% 0.54 0.165 0.002 5.0 0.311 0.070 55.7% 195,785 32,043 146.8% NM Warba Capital Holding Co. WARBACAP.KW NM Arabi Holding Group Co. NM 4.06 0.00% 0.33 0.530 0.002 183.3 0.607 0.207 3.3% 92,025 48,662 12.9% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.40 0.00% 0.79 0.042 0.000 25.6 0.044 0.022 44.5% 398,438 16,457 24.3% NM Credit Rating & Collection Co. 32.2 1.68 0.00% 0.12 0.051 (0.001)8.4 0.097 0.014 141.4% 2,343,491 120,664 39.5% 5.2% TAHS.KW (0.004)140,778 Egypt Kuwait Holding Co. EKHK.KW 7.6 2.33 7.20% 0.20 0.256 288.5 0.378 0.237 0.8% 556,344 1.8% 30.8% **GFH Financial Group** 8.9 0.91 5.69% 0.96 0.080 (0.000)279.0 0.095 0.069 4.7% 2,710,683 217,023 5.0% 10.3% GFH.KW 61.6 0.56 3.56% 0.81 0.084 (0.002)25.3 0.096 0.062 (2.1%)255,632 21,563 8.7% 0.9% INOV.KW Amar For Finance and Leasing Co. AMARF.KW 12.8 0.63 0.00% 0.09 0.070 0.000 13.7 0.074 0.048 10.9% 0 1.9% 5.0% Al-Manar Financing & Leasing Co. 13.4 0.69 4.17% 0.53 0.072 (0.002)19.0 0.077 0.048 26.8% 2,488,892 183,569 27.3% 5.1% ALMANAR.KW 26.4 6.72 3.62% 0.89 2.042 0.017 410.0 2.190 1.641 18.4% 496,033 5.2% 25.4% Boursa Kuwait Securities Co BOURSA.KW 243,704 **Financial Services** 15.5 0.89 4.47% 4,230.4 13.5% 62,984,489 11,376,813 5.2%



Boursa Kuwait Daily Bullet	oursa Kuwait Daily Bulletin Monday, March 4, 2024														
		١	/aluation N	lultiples		Price (KWD)						Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	2.37	0.00%	0.24	0.280	0.000	28.0	0.298	0.072	252.2%	0	0	128.5%	NM
Technology		NM	2.37	0.00%				28.0			252.2%	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.1	1.41	5.33%	0.48	0.169	(0.001)	185.9	0.208	0.163	(2.3%)	578,944	97,843	4.8%	10.8%
Utilities		13.1	1.41	5.33%				185.9			(2.3%)	578,944	97,843		10.8%
Boursa Kuwait		13.83	0.94	2.7%				44,316.6			9.44%	206,077,683	46,726,959		9.5%
	Year-to-Date 2024 Top Movers & Most Active Stocks														
YTD Top % Gainers		Close		Percent				YTD Top %	/- Locoro			Close		F	Percent
11D 10p % Gamers		(KWD)		Change				TID TOP 5	0 LUSEIS			(KWD)			Change
Automated Systems Co.		0.280		252.2%				Jazeera Airv	ways Co.			1.126		(:	18.9%)
First Takaful Insurance Co.		0.198		241.4%				Combined G	roup Contr	acting Co.		0.418		(7.5%)	
The Energy House Co.		0.163		158.7%				Munshaat R	eal Estate I	Projects Co		0.143			(6.5%)
Palms Agro Production Co.		0.200		146.9%				Kuwait Busi	ness Town	Real Estate	Co.	0.072			(5.8%)
Credit Rating & Collection Co.		0.051		141.4%			_	Al Kout for 1	Industrial P	rojects Co.		0.767			(4.7%)
VTD Most Astive by Volume		Close		Volume				VTD Most	A ative by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Real Estate Co.		0.228	580	,593,810				Kuwait Fina	nce House			0.811		401,9	983,692
Arzan Financial Group For Fin. & Invest.		0.219	554	,148,815				Int'l Financi	al Advisors	Co.		0.419		202,0	23,036
Kuwait Investment Co.		0.191	534	,869,134	National Bank of Kuwait					0.979	165,088,793				
Int'l Financial Advisors Co.		0.419	521	,533,982		Kuwait Real Estate Co.					0.228	8 132,182,09			
<b>Kuwait Finance House</b>		0.811	514	,455,657				Arzan Finan	cial Group	For Fin. & I	nvest.	0.219	126,824,998		

<sup>\*</sup> Different Fiscal Year Company

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  \* Underperform: Target Price represents an expected return of <-10% in the next 12 months
- In certain incurrent course may be reme represents an expectation extension to certain incurrent production and the course of th

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