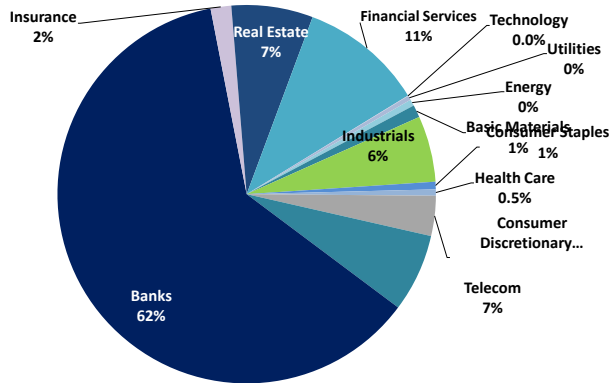


Boursa Kuwait Daily Report

March 4, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,682.2	20.9	11.3%
2- National Bank of Kuwait	8,692.8	14.8	14.7%
3- Boubyan Bank	2,860.7	30.8	10.5%
4- Zain	2,064.0	12.3	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,346.1	23.4	7.1%
7- Mabane Co.	1,162.2	17.4	10.2%
8- Burgan Bank	846.9	18.1	5.4%
9- Ahli Bank of Kuwait	812.8	15.8	8.4%
10- Agility (PWC Logistics)	691.7	11.4	6.2%
Total	32,557	17.72	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.107	0.008	8.4%
Kuwait & M.E. Financial Inv. Co.	0.164	0.012	7.9%
Warba Capital Holding Co.	0.304	0.022	7.8%
Tamdeen Investment Co.	0.720	0.045	6.7%
ACICO Industries Co.	0.086	0.004	5.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.169	(0.011)	(6.1%)
Advanced Technology Co.	0.712	(0.037)	(4.9%)
United Projects Group	0.176	(0.009)	(4.9%)
Dar Al Thuraya Real Estate Co.	0.099	(0.005)	(4.8%)
Al-Deera Holding	0.419	(0.020)	(4.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Oula Fuel Marketing Co.	0.545	2.6%	139,381,174
Kuwait Projects Co.(Holding)	0.103	2.1%	72,168,221
Kuwait Business Town Real Estate Co.	0.190	(1.0%)	43,089,509
Sokouk Holding Co.	0.063	1.4%	15,447,773
Warba Bank	0.239	(0.8%)	11,112,824

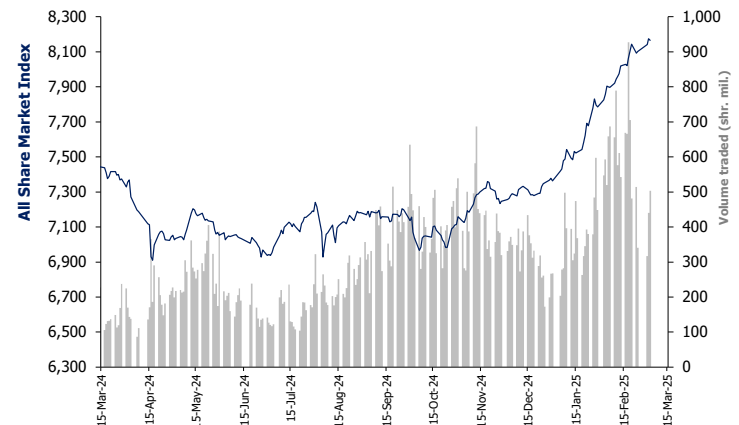
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,165.2	▼	(0.1%)	0.8%	10.9%
Energy	1,345.8	▼	(0.7%)	(1.4%)	13.2%
Basic Materials	923.1	▲	0.2%	(0.9%)	1.3%
Industrials	759.8	▼	(0.1%)	(0.4%)	5.0%
Consumer Staples	1,054.2	▲	1.9%	1.7%	5.6%
Health Care	518.4	▼	(2.2%)	(0.2%)	13.1%
Consumer Discretionary	2,423.3	▲	0.0%	4.3%	14.2%
Telecommunications	1,047.9	▼	(0.3%)	(2.0%)	3.0%
Banks	2,053.7	▼	(0.1%)	1.2%	13.5%
Insurance	2,116.7	▲	0.0%	2.5%	3.0%
Real Estate	1,578.2	▲	0.1%	1.0%	16.6%
Financial Services	1,561.2	▲	0.1%	(0.5%)	3.3%
Technology	1,142.2	▼	(4.3%)	(29.3%)	9.8%
Utilities	418.4	=	0.0%	2.6%	5.3%

Market Breadth	▲	43	▼	69	▬	31
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,757.81	(9.2)	(0.1%)	0.7%	11.7%	
Main 50 Index	7,465.84	(8.9)	(0.1%)	1.1%	9.7%	
Main Market Index	7,408.18	(5.0)	(0.1%)	1.0%	7.3%	
All Share Market Index	8,165.15	(8.1)	(0.1%)	0.8%	10.9%	
Market Cap (KWD Mn)	47,874.36	(49.4)	(0.1%)	0.8%	10.2%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	502.8	63.0	14.3%	483.6	267.5
Value Traded (KWD Mn)	158.3	11.12	7.6%	127.6	64.7
No. of Trades	19,022	(1,836.0)	(8.8%)	20,260	15,218

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.545	2.6%	76,645,309
Kuwait Business Town Real Estate Co.	0.190	(1.0%)	8,238,235
Kuwait Finance House	0.808	(0.2%)	7,454,775
Kuwait Projects Co.(Holding)	0.103	2.1%	7,448,358
National Bank of Kuwait	1.044	(0.1%)	6,568,338

Boursa Kuwait - Premier Market

Tuesday, March 4, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.044	(0.001)	(0.1%)	8,693	22.2%	18.2%	14.8	2.18	2.4%	1.21	14.7%	16.5%	220.78	216.02
▲	Gulf Bank	0.354	0.001	0.3%	1,346	3.4%	2.8%	23.4	1.65	2.8%	1.08	7.1%	8.6%	606.55	192.61
▼	Ahli Bank	0.326	(0.001)	(0.3%)	813	2.1%	1.7%	15.8	1.33	3.0%	0.65	8.4%	25.4%	176.62	51.50
▲	Kuwait International Bank	0.225	0.004	1.8%	383	1.0%	0.8%	13.5	1.09	2.1%	1.00	8.1%	23.0%	252.55	52.32
▼	Burgan Bank	0.234	(0.003)	(1.3%)	847	2.2%	1.8%	18.1	0.97	2.6%	1.07	5.4%	33.0%	228.03	47.09
▼	Kuwait Finance House	0.808	(0.002)	(0.2%)	12,682	32.4%	26.5%	20.9	2.36	2.5%	1.39	11.3%	8.3%	408.84	320.49
▲	Boubyan Bank	0.681	0.001	0.1%	2,861	7.3%	6.0%	30.8	3.22	1.5%	1.05	10.5%	21.4%	150.06	93.69
▼	Kuwait Investment Co.	0.190	(0.005)	(2.6%)	105	0.3%	0.2%	8.8	0.85	6.8%	0.94	9.7%	9.8%	76.38	14.06
▼	National Investments Co	0.263	(0.001)	(0.4%)	210	0.5%	0.4%	17.7	1.11	5.7%	1.31	6.2%	3.5%	125.33	32.69
▲	Kuwait Projects Co. (Holding)	0.103	0.002	2.1%	515	1.3%	1.1%	16.7	0.82	0.0%	0.78	4.9%	8.4%	417.57	40.83
▼	Arzan Financial Group for Financing & In	0.290	(0.005)	(1.7%)	251	0.6%	0.5%	18.4	1.51	0.7%	1.03	8.2%	9.4%	973.60	277.85
=	Aayan Leasing and Investment	0.160	0.000	0.0%	106	0.3%	0.2%	9.9	1.05	4.7%	1.29	10.6%	1.9%	248.80	40.09
▲	Kuwait Real Estate Co.	0.321	0.001	0.3%	322	0.8%	0.7%	26.0	1.90	0.0%	0.97	7.3%	25.4%	824.88	256.60
▲	Salhia Real Estate Co.	0.430	0.004	0.9%	255	0.7%	0.5%	21.9	1.41	3.4%	0.36	6.4%	7.8%	43.78	18.16
▼	Mabane Co.	0.833	(0.002)	(0.2%)	1,162	3.0%	2.4%	17.4	1.79	1.7%	1.04	10.2%	9.3%	41.68	33.57
▼	The Commercial Real Estate Co.	0.182	(0.003)	(1.6%)	342	0.9%	0.7%	18.3	1.16	2.0%	0.63	6.3%	23.0%	197.97	35.62
▼	National Industries Group (Holding)	0.273	(0.001)	(0.4%)	658	1.7%	1.4%	13.8	1.24	1.8%	1.41	9.0%	10.1%	212.76	55.71
▼	Gulf Cable and Electrical Industries	1.965	(0.005)	(0.3%)	409	1.0%	0.9%	20.9	1.60	3.3%	1.01	7.7%	9.2%	10.05	18.68
▲	Heavy Engineering Industries and Shipb	0.852	0.016	1.9%	154	0.4%	0.3%	18.7	2.09	3.5%	0.69	11.2%	1.5%	16.65	13.87
▲	Boubyan Petrochemical Co.	0.720	0.002	0.3%	385	1.0%	0.8%	21.0	1.56	0.0%	0.72	7.4%	10.8%	29.66	20.19
▼	Agility Public Warehousing Co.	0.271	(0.001)	(0.4%)	692	1.8%	1.4%	11.4	0.71	7.0%	1.59	6.2%	9.7%	287.07	73.97
▼	Mobile Telecommunications Co.	0.477	(0.002)	(0.4%)	2,064	5.3%	4.3%	12.3	1.80	5.2%	1.24	14.7%	1.7%	185.59	87.35
▲	Human Soft Holding Co.	2.590	0.010	0.4%	349	0.9%	0.7%	8.6	3.14	13.5%	0.50	36.6%	(4.8%)	6.42	16.59
▼	IFA Hotels & Resorts Co.	1.909	(0.011)	(0.6%)	438	1.1%	0.9%	35.5	15.40	0.0%	0.74	43.4%	3.2%	14.40	29.71
▲	Jazeera Airways Co.	0.999	0.003	0.3%	220	0.6%	0.5%	30.4	5.58	4.0%	0.71	18.3%	(0.9%)	19.42	18.97
▼	GFH Financial Group BSC	0.097	(0.000)	(0.3%)	370	0.9%	0.8%	10.8	1.21	4.8%	0.96	11.2%	(1.5%)	348.87	33.83
▼	Warba Bank	0.239	(0.002)	(0.8%)	522	1.3%	1.1%	25.8	1.56	0.0%	0.99	6.0%	24.5%	720.39	165.99
▲	Kuwait Telecommunication Co.	0.568	0.002	0.4%	567	1.4%	1.2%	17.2	2.43	6.2%	0.65	14.1%	5.6%	38.20	21.72
▲	Mezzan Holding Co.	0.950	0.019	2.0%	295	0.8%	0.6%	20.4	2.52	2.1%	0.47	12.4%	5.6%	18.21	16.90
▼	Integrated holding Co.	0.518	(0.007)	(1.3%)	131	0.3%	0.3%	24.2	2.12	3.9%	0.52	8.8%	12.6%	36.41	18.55
▲	Boursa Kuwait Securities Co.	2.885	0.069	2.5%	579	1.5%	1.2%	32.9	9.08	2.8%	0.90	27.6%	25.4%	12.01	32.30
=	Ali Alghanim Sons Automotive Co.	1.250	0.000	0.0%	343	0.9%	0.7%	11.8	4.21	5.5%	0.48	35.7%	21.4%	46.60	52.38
▼	Beyout Investment Group Holding Co.	0.427	(0.005)	(1.2%)	128	0.3%	0.3%	15.6	2.35	3.2%	0.48	15.1%	3.6%	40.30	16.91
Subtotal- Premier Market Stocks		8,757.81	(9.23)	-0.1%	39,196	100%	82%	18.1	1.65	3.32%		11.0%	11.7%	7,036.42	2,416.81
Rest of the Market					8,679		18%	11.5	0.98	2.05%		5.6%		11,823.32	2,561.04

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, March 4, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.22	0.00%	0.99	0.055	(0.002)	11.0	0.065	0.028	(8.5%)	524,619	29,097	17.3%	NM
= Independent Petroleum Group	IPGK.KW	11.9	0.96	5.15%	0.26	0.558	0.000	100.9	0.630	0.456	18.0%	0	0	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.57%	0.19	1.044	0.000	101.3	1.086	0.737	16.0%	0	0	0.4%	23.8%
= The Energy House Co.	ENER.KW	NM	3.76	0.00%	0.70	0.220	0.000	10.0	0.350	0.071	48.6%	1,189,858	263,940	194.2%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	46.5	0.53	0.00%	0.21	0.160	(0.006)	40.5	0.173	0.099	(1.8%)	126,988	20,415	8.3%	1.1%
Energy		11.9	1.22	5.36%				263.7			13.2%	1,841,465	313,453		7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.5	2.25	36.42%	0.49	0.615	(0.004)	40.0	0.750	0.495	(1.3%)	19,319	11,874	3.6%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	21.0	1.56	0.00%	0.72	0.720	0.002	385.1	0.720	0.560	10.8%	1,242,597	888,168	5.5%	7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.6	2.55	5.26%	0.12	0.950	0.000	95.9	2.850	0.750	(23.9%)	0	0	0.0%	24.0%
Basic Materials		10.6	2.25	20.84%				520.9			1.3%	1,261,916	900,042		11.1%
= Specialities Group Holding Co.	SPEC.KW	17.0	0.82	3.34%	0.68	0.143	0.000	26.8	0.189	0.092	10.9%	146,811	20,488	25.1%	4.8%
= Kuwait Cement Co.	KCEM.KW	55.5	0.98	0.00%	0.61	0.281	0.000	200.3	0.285	0.163	23.8%	82,788	22,775	3.2%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	20.9	1.60	3.28%	1.01	1.965	(0.005)	409.1	1.998	1.176	9.2%	248,901	488,583	4.8%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.7	2.09	3.52%	0.69	0.852	0.016	153.6	0.975	0.729	1.5%	128,957	108,666	9.2%	11.2%
= Kuwait Portland Cement Co.	PCEM.KW	15.6	1.10	8.52%	0.45	0.822	0.000	82.4	0.928	0.783	1.4%	16,980	13,959	1.2%	7.0%
▼ Shuaiba Industrial Co.	PAPE.KW	15.8	1.05	6.50%	0.24	0.197	(0.001)	19.5	0.225	0.159	(7.1%)	7,472	1,438	0.8%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.00	0.00%	0.21	0.171	0.005	15.4	0.190	0.068	42.5%	71,570	11,733	38.4%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.8	1.02	0.00%	0.54	0.086	0.004	28.3	0.101	0.052	4.4%	5,133,188	424,804	37.2%	13.1%
= National Industries Co.	NIBM.KW	15.1	0.94	4.34%	0.20	0.230	0.000	82.6	0.242	0.160	29.9%	1,791	412	1.3%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.86	0.00%	0.98	0.064	(0.002)	5.1	0.090	0.025	(18.9%)	301,489	19,491	53.2%	NM
▼ National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	(0.001)	31.8	0.134	0.102	1.0%	4,826,654	512,564	46.7%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	11.4	0.71	7.02%	1.59	0.271	(0.001)	691.7	0.489	0.209	9.7%	3,543,459	960,470	11.2%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.6	0.48	0.00%	0.74	0.062	(0.001)	14.3	0.067	0.041	1.6%	1,394,429	85,605	37.2%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.77	0.00%	0.77	0.063	0.001	17.3	0.068	0.039	3.8%	1,534,853	94,984	41.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	21.2	1.38	4.23%	0.47	0.347	0.004	45.2	0.389	0.251	2.4%	248,934	86,369	4.0%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.6	3.14	13.46%	0.50	2.590	0.010	349.0	3.285	2.459	(4.8%)	304,522	789,414	4.8%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.45	0.00%	1.29	0.082	0.000	3.3	0.106	0.067	(1.2%)	0	0	0.1%	NM
▼ Combined Group Contracting Co.	CGCK.KW	11.6	2.00	4.45%	0.68	0.672	(0.005)	115.0	0.783	0.410	3.4%	160,956	108,280	7.7%	17.2%
▼ United Projects Group	UPAC.KW	NM	0.63	0.00%	0.19	0.176	(0.009)	66.5	0.248	0.112	13.5%	2,550	449	0.6%	NM
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	5.1	0.42	0.00%	0.89	0.130	(0.002)	97.5	13.811	0.111	(77.2%)	140,062	18,660	1.3%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.8	0.82	5.06%	0.87	0.099	0.001	16.2	0.105	0.080	5.2%	246,909	24,024	23.0%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	24.2	2.12	3.86%	0.52	0.518	(0.007)	131.1	0.596	0.460	12.6%	584,881	304,745	14.4%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	0.59	5.67%	0.14	0.088	0.000	31.8	0.096	0.081	3.4%	0	0	0.3%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.4	1.11	6.55%	0.07	0.397	0.000	59.6	0.420	0.351	4.2%	0	0	2.9%	13.1%
Industrials		15.6	1.06	4.75%				2,693.2			5.0%	19,128,156	4,097,911		7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	75.0	0.80	0.00%	0.29	0.113	0.000	23.6	0.126	0.100	5.6%	248,130	27,957		6.4%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	20.4	2.52	2.10%	0.47	0.950	0.019	295.2	1.114	0.597	5.6%	665,443	627,510		5.9%	12.4%
Consumer Staples		47.7	1.66	2.10%				318.9			5.6%	913,573	655,468			10.1%
▼ Advanced Technology Co.	ATCK.KW	39.2	1.52	2.81%	0.02	0.712	(0.037)	106.8	0.749	0.389	83.0%	1,810	1,289		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.000	141.8	0.800	0.262	(12.2%)	0	0		0.2%	0.9%
Health Care		39.2	1.66	2.81%				248.6			13.1%	1,810	1,289			2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.43%	0.30	1.339	0.000	124.0	1.493	1.100	15.4%	0	0		0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	19.6	2.60	0.00%	NA	0.294	(0.003)	16.6	0.365	0.133	69.0%	8,065	2,287		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	35.5	15.40	0.00%	0.74	1.909	(0.011)	437.7	2.583	0.798	3.2%	273,588	529,480		6.3%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	37.3	2.89	0.92%	0.52	0.545	0.014	220.5	0.770	0.132	53.5%	139,381,174	76,645,309		455.2%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.5	0.74	1.54%	0.74	0.121	0.001	25.4	0.135	0.067	8.0%	43,505	5,180		12.3%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	30.4	5.58	4.00%	0.71	0.999	0.003	219.8	1.214	0.810	(0.9%)	758,850	755,802		8.8%	18.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	23.8	1.65	1.58%	0.51	0.316	(0.008)	127.9	0.459	0.130	39.2%	2,082,233	675,696		24.9%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	51.4	0.95	6.68%	0.18	0.118	(0.001)	13.5	0.193	0.097	4.4%	377,546	44,349		67.4%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	14.0	1.51	0.00%	0.15	0.232	0.001	70.4	0.259	0.175	(10.4%)	2,721,036	629,372		15.0%	10.8%
= Palms Agro Production Co.	PAPK.KW	56.6	2.32	1.62%	0.36	0.244	0.000	12.8	0.393	0.140	8.9%	22,693	5,536		10.4%	4.1%
= Ali Alghanim Sons Automotive Co.	ALG.KW	11.8	4.21	5.53%	0.48	1.250	0.000	342.6	1.439	1.000	21.4%	2,230,162	2,787,985		17.0%	35.7%
Consumer Discretionary		23.8	1.65	2.81%				1,641			14.2%	147,898,852	82,080,996			7.9%
▼ Zain	ZAIN.KW	12.3	1.80	5.24%	1.24	0.477	(0.002)	2,064.0	0.511	0.425	1.7%	7,522,031	3,574,982		4.3%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.6	0.99	7.99%	0.60	1.120	(0.005)	561.3	1.300	0.995	5.2%	47,055	52,656		0.8%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	17.2	2.43	6.16%	0.65	0.568	0.002	567.3	0.616	0.511	5.6%	802,005	453,556		3.8%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.90	0.069	(0.001)	6.0	0.098	0.059	(1.4%)	40,000	2,730		2.6%	NM
Telecommunications		16.6	1.40	6.16%				3,198.6			3.0%	8,411,091	4,083,924			11.9%
▼ National Bank of Kuwait	NBKK.KW	14.8	2.18	2.39%	1.21	1.044	(0.001)	8,692.8	1.050	0.840	16.5%	6,336,421	6,568,338		2.7%	14.7%
▲ Gulf Bank	GBKK.KW	23.4	1.65	2.82%	1.08	0.354	0.001	1,346.1	0.354	0.248	8.6%	8,402,285	2,962,270		16.0%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	5.13%	0.35	0.739	0.000	1,398.1	0.800	0.490	14.6%	8,030	5,931		0.0%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	15.8	1.33	3.05%	0.65	0.326	(0.001)	812.8	0.329	0.224	25.4%	3,884,661	1,266,147		7.1%	8.4%
▲ Kuwait International Bank	KIBK.KW	13.5	1.09	2.07%	1.00	0.225	0.004	383.3	0.222	0.152	23.0%	9,815,643	2,191,049		14.8%	8.1%
▼ Burgan Bank	BURG.KW	18.1	0.97	2.56%	1.07	0.234	(0.003)	846.9	0.247	0.172	33.0%	9,628,387	2,232,533		6.3%	5.4%
▼ Kuwait Finance House	KFH.KW	20.9	2.36	2.45%	1.39	0.808	(0.002)	12,682.2	0.810	0.696	8.3%	9,234,594	7,454,775		2.6%	11.3%
▲ Boubyan Bank	BOUK.KW	30.8	3.22	1.47%	1.05	0.681	0.001	2,860.7	0.682	0.509	21.4%	2,527,120	1,715,623		3.6%	10.5%
▼ Warba Bank	WARB.KW	25.8	1.56	0.00%	0.99	0.239	(0.002)	521.9	0.254	0.166	24.5%	11,112,824	2,645,862		33.0%	6.0%
Banks		18.1	1.65	2.51%				29,544.8			13.5%	60,949,965	27,042,528			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Insurance Co.	KINS.KW	9.7	0.74	6.39%	0.07	0.595	0.001	110.0	0.650	0.494	0.8%	100,005	59,303	1.0%	7.6%
= Gulf Insurance Group	GINS.KW	16.2	1.47	2.95%	0.09	1.250	0.000	354.7	2.000	1.031	10.6%	0	0	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.67%	0.14	0.804	0.000	174.2	0.938	0.655	(10.2%)	0	0	0.2%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.5	0.99	7.09%	0.39	0.164	(0.001)	40.1	0.170	0.104	0.0%	26,371	4,326	3.0%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.8	1.31	1.75%	0.11	0.397	0.000	114.3	0.450	0.311	8.8%	0	0	0.3%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.97	0.00%	0.42	0.178	0.005	19.0	0.247	0.105	7.2%	105,954	18,203	17.8%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	53.0	1.08	0.00%	0.51	0.042	(0.001)	4.6	0.069	0.033	(21.4%)	402,638	16,714	89.6%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.8	1.13	5.03%				845.4			3.0%	634,968	98,546		11.4%
▲ Sokouk Holding Co.	SHCK.KW	13.0	1.10	0.00%	1.06	0.063	0.001	36.1	0.068	0.044	24.7%	15,447,773	982,740	62.4%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.0	1.90	0.00%	0.97	0.321	0.001	322.4	0.348	0.199	25.4%	1,966,299	628,342	82.1%	7.3%
▲ United Real Estate Co.	UREK.KW	54.7	1.35	0.00%	0.52	0.200	0.007	260.4	0.195	0.043	75.4%	10,061,571	2,006,511	19.0%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.25	0.084	(0.001)	155.9	0.108	0.069	7.6%	2,245,447	188,174	10.0%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.9	1.41	3.36%	0.36	0.430	0.004	255.2	0.471	0.398	7.8%	1,628,650	698,949	7.4%	6.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	11.1	0.59	4.56%	0.18	0.365	0.012	146.5	0.410	0.332	(1.4%)	54,490	19,487	0.8%	5.3%
= Ajlial Real Estate Entertainment Co.	AREC.KW	10.7	0.46	6.52%	0.45	0.305	0.000	63.8	0.324	0.235	12.5%	0	0	1.3%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	14.3	0.78	3.65%	1.16	0.081	(0.001)	30.6	0.096	0.055	17.5%	1,106,070	90,056	82.9%	5.5%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	31.6	0.87	0.00%	0.69	0.083	0.001	37.4	0.084	0.050	0.7%	2,708,031	223,813	13.4%	2.7%
▼ Mabanee Co.	MABK.KW	17.4	1.79	1.68%	1.04	0.833	(0.002)	1,162.2	0.897	0.762	9.3%	920,655	765,008	3.0%	10.2%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.5	0.57	4.89%	0.24	0.100	(0.002)	33.8	0.109	0.093	(1.0%)	2,001,200	200,149	1.3%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	18.3	1.16	2.05%	0.63	0.182	(0.003)	341.7	0.213	0.120	23.0%	2,566,532	469,955	10.5%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	15.8	2.03	0.00%	0.44	0.210	(0.007)	23.2	0.237	0.160	(3.7%)	749,451	158,755	14.7%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.5	0.64	5.24%	0.66	0.095	(0.000)	39.7	0.100	0.069	5.5%	1,305,149	123,807	22.7%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.2	0.68	2.26%	0.06	0.088	(0.003)	20.4	0.093	0.053	19.0%	562,199	49,297	28.9%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.64	0.00%	0.42	0.039	(0.000)	7.4	0.047	0.027	10.1%	469,871	17,629	12.2%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.02	0.075	0.000	40.1	0.083	0.062	0.5%	616,643	45,784	25.1%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.0	0.64	6.89%	0.49	0.073	(0.000)	26.9	0.078	0.054	8.8%	1,346,734	97,453	24.9%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	69.4	0.81	0.00%	0.22	0.112	(0.004)	28.1	0.127	0.075	0.0%	95,865	10,693	0.7%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.1	0.32	0.00%	0.42	0.102	(0.001)	26.0	0.125	0.060	15.9%	493,043	50,409	68.1%	6.4%
= Munshaat Real Estate Projects Co.	MUNS.KW	9.4	1.79	0.00%	0.64	0.160	0.000	51.5	0.179	0.116	32.2%	1,530,145	242,908	40.5%	18.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	36.7	2.16	0.00%	1.07	0.190	(0.002)	112.6	0.192	0.049	135.4%	43,089,509	8,238,235	560.3%	5.9%
= MENA Real Estate Co. *	MENK.KW	13.6	1.49	0.00%	0.85	0.128	0.000	17.4	0.332	0.036	(15.8%)	3,213,941	181,456	52.1%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.41	0.00%	0.47	0.055	(0.000)	7.6	0.141	0.041	(12.2%)	7,494,446	400,550	20.9%	NM
▲ Mashaer Holding Co.	MASHAER.KW	10.5	0.91	0.00%	0.50	0.083	0.003	13.2	0.105	0.056	6.4%	399,314	31,987	69.5%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.97	0.00%	0.33	0.042	0.000	4.1	0.046	0.023	5.5%	209,550	8,802	43.6%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	24.2	2.12	0.00%	0.07	0.238	(0.006)	14.3	0.250	0.112	16.7%	16,500	3,942	10.6%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	32.2	0.81	0.00%	NA	0.099	(0.005)	14.5	0.141	0.083	(8.3%)	80,433	8,042	0.6%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	7.9	1.08	3.03%	0.30	0.132	0.001	14.4	0.147	0.075	5.6%	59,683	7,868	4.9%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.11	1.132	(0.007)	26.7	1.190	1.040	0.5%	7,053	7,999	4.5%	NA
Real Estate		16.2	0.91	3.50%				3,334.2			16.6%	102,446,247	15,958,800		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Investment Co.	KINV.KW	8.8	0.85	6.80%	0.94	0.190	(0.005)	104.7	0.200	0.143	9.8%	1,948,637	370,056	13.9%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.1	0.82	7.20%	0.52	0.262	(0.002)	133.0	0.279	0.169	7.4%	876,500	229,606	1.7%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	30.5	2.20	0.00%	1.24	0.447	0.003	214.6	0.472	0.219	17.6%	2,068,351	918,319	79.2%	7.2%
▼ National Investment Co.	NINV.KW	17.7	1.11	5.70%	1.31	0.263	(0.001)	209.6	0.288	0.214	3.5%	5,720,887	1,499,695	15.7%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.7	0.82	0.00%	0.78	0.103	0.002	515.3	0.135	0.090	8.4%	72,168,221	7,448,358	8.3%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.0	0.68	7.07%	1.22	0.071	(0.000)	32.9	0.089	0.057	(2.5%)	66,472	4,687	8.5%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.78	0.00%	1.18	0.077	(0.001)	30.8	0.100	0.048	6.1%	4,716,654	362,324	42.7%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.4	1.51	0.67%	1.03	0.290	(0.005)	250.6	0.305	0.161	9.4%	5,923,978	1,728,071	112.7%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.1	0.71	4.67%	0.83	0.149	0.004	75.2	0.167	0.109	(1.3%)	1,189,033	174,066	11.3%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	53.6	1.55	0.00%	0.51	0.164	0.012	36.1	0.337	0.069	(38.8%)	3,241,291	519,985	113.6%	2.9%
▼ First Investment Co.	OLAK.KW	6.2	0.71	0.00%	1.10	0.043	(0.001)	19.0	0.055	0.032	(8.6%)	1,635,495	69,041	24.9%	11.4%
▼ Gulf Investment House	GIHK.KW	79.6	5.78	0.00%	0.92	0.625	(0.022)	254.1	0.840	0.335	0.3%	16,976	9,991	0.0%	7.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.05	4.69%	1.29	0.160	0.000	106.2	0.187	0.140	1.9%	2,531,178	402,846	37.5%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.6	1.12	0.00%	0.73	0.062	(0.000)	14.2	0.087	0.037	(2.4%)	455,589	28,352	21.4%	17.1%
▲ Osoul Investment Co.	OSUL.KW	32.1	1.59	6.58%	0.41	0.152	0.002	19.2	0.187	0.073	10.1%	10,051	1,508	37.1%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.40	0.00%	0.36	0.132	(0.002)	40.8	0.139	0.061	3.1%	540,625	70,806	9.9%	NM
▲ Kamco Investment Co.	KAMC.KW	8.2	0.75	3.73%	0.59	0.134	0.001	45.9	0.146	0.091	8.9%	3,261,115	438,196	14.0%	9.2%
▼ National International Holding Co.	NIHK.KW	17.9	1.00	3.33%	0.73	0.169	(0.011)	39.6	0.498	0.087	(51.3%)	6,417,471	1,107,258	93.8%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.74	0.00%	0.60	0.260	0.002	58.1	0.352	0.083	8.8%	1,318,739	341,877	22.5%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	50.3	0.99	0.00%	0.31	0.107	0.008	22.2	0.142	0.076	(4.5%)	1,827,823	190,789	61.3%	2.0%
▼ Al-Deera Holding	DEER.KW	11.4	1.39	0.00%	0.87	0.419	(0.020)	43.3	0.518	0.267	10.6%	336,015	143,188	50.3%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.42	0.00%	1.99	0.111	0.000	42.5	0.128	0.073	0.0%	1,736,421	190,661	39.9%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.28	0.00%	1.06	0.014	(0.000)	4.5	0.023	0.014	(7.3%)	360,650	5,097	7.7%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.3	1.22	2.30%	1.20	0.344	(0.002)	175.6	0.356	0.211	19.0%	1,217,514	420,083	9.3%	28.1%
▲ Tamdeen Investment Co.	TAMI.KW	7.9	0.30	3.98%	0.36	0.720	0.045	96.8	1.168	0.311	(26.2%)	9,910	7,175	0.2%	3.8%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.87	0.00%	0.50	0.052	(0.001)	9.1	0.059	0.031	(12.1%)	15,340	797	1.9%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	3.8	0.43	0.00%	0.62	0.040	0.001	32.3	0.048	0.034	(5.5%)	3,871,278	152,680	11.0%	11.5%
▲ Rasiyat Holding Co.	RASIYAT.KW	72.4	4.85	0.00%	NA	0.373	0.002	56.0	0.407	0.268	(1.8%)	1,267,133	468,900	30.5%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.42	0.00%	1.02	0.057	(0.001)	60.4	0.076	0.043	(8.7%)	1,407,597	79,444	6.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.52	0.00%	1.38	0.037	(0.000)	16.1	0.050	0.025	1.6%	1,261,732	47,035	36.0%	0.8%
▼ National Industries Group	NIND.KW	13.8	1.24	1.83%	1.41	0.273	(0.001)	657.9	0.278	0.197	10.1%	3,498,760	953,163	8.8%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	12.3	2.39	0.00%	0.54	0.304	0.022	9.1	0.334	0.115	22.1%	1,334,416	396,707	231.3%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.37	0.384	0.002	199.3	0.466	0.283	(13.5%)	1,058,149	406,037	10.5%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.61	0.00%	0.79	0.052	(0.001)	31.7	0.059	0.030	15.6%	6,491,312	339,728	57.1%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	1.59	0.00%	0.12	0.048	0.000	7.9	0.068	0.032	6.7%	667	32	7.1%	0.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.2	2.81	4.52%	0.20	0.239	(0.005)	269.3	0.287	0.215	(5.5%)	1,878,664	454,307	2.6%	45.4%
▼ GFH Financial Group	GFH.KW	10.8	1.21	4.77%	0.96	0.097	(0.000)	369.8	0.112	0.076	(1.5%)	7,584,598	730,073	9.1%	11.2%
▼ Inovest	INOV.KW	NM	0.73	0.00%	0.86	0.100	(0.001)	30.6	0.188	0.072	(15.5%)	1,561,012	156,497	107.0%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	5.0%	0	0	9.1%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.0	0.63	4.20%	0.54	0.072	(0.000)	18.9	0.077	0.053	2.9%	298,829	21,296	18.4%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	32.9	9.08	2.84%	0.90	2.885	0.069	579.2	2.975	1.836	25.4%	203,094	580,486	6.0%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.6	2.35	3.16%	0.25	0.427	(0.005)	128.1	0.535	0.392	3.6%	1,142,271	487,723	13.4%	15.1%
Financial Services		13.0	1.17	4.36%				5,074.1			3.3%	152,470,448	21,956,944		7.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.33	0.00%	0.25	0.157	(0.007)	15.7	0.280	0.132	9.8%	4,179,066	676,403	53.8%	NM
Technology		NM	1.33	0.00%				15.7			9.8%	4,179,066	676,403		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.1	1.42	2.52%	0.52	0.159	0.000	174.9	0.173	0.142	5.3%	2,643,765	415,641	5.1%	7.8%
Utilities		18.1	1.42	2.52%				174.9			5.3%	2,643,765	415,641		7.8%

Boursa Kuwait	15.82	1.20	2.5%			47,874.4			10.90%	502,781,322	158,281,945		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.190	135.4%
Advanced Technology Co.	0.712	83.0%
United Real Estate Co.	0.200	75.4%
Kuwait Hotels Co.	0.294	69.0%
Oula Fuel Marketing Co.	0.545	53.5%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.190	3,318,848,524
Oula Fuel Marketing Co.	0.545	1,841,432,341
Arzan Financial Group For Fin. & Invest.	0.290	973,596,410
Kuwait Real Estate Co.	0.321	824,880,691
Warba Bank	0.239	720,387,148

YTD Top % Losers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.130	(77.2%)
National International Holding Co.	0.169	(51.3%)
Kuwait & M.E. Financial Inv. Co.	0.164	(38.8%)
Tamdeen Investment Co.	0.720	(26.2%)
Al Kout for Industrial Projects Co.	0.950	(23.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.545	1,124,413,033
Kuwait Business Town Real Estate Co.	0.190	476,791,140
Kuwait Finance House	0.808	320,489,053
Arzan Financial Group For Fin. & Invest.	0.290	277,850,920
Kuwait Real Estate Co.	0.321	256,599,636

* Different Fiscal Year Company

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