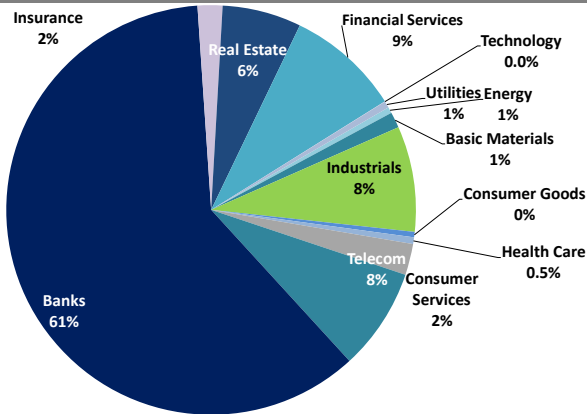


Boursa Kuwait Daily Report

July 4, 2023

Sector Weight by Market Cap



Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,304.4	▲	1.1%	1.7%	(9.5%)
Energy	205.0	▲	0.0%	(0.3%)	(10.7%)
Basic Materials	523.8	▲	2.1%	1.5%	9.6%
Industrials	3,518.1	▲	0.9%	1.8%	(6.6%)
Consumer Staples	184.8	▼	(0.9%)	(0.7%)	27.3%
Health Care	219.9	▲	1.2%	1.9%	(0.9%)
Consumer Discretionary	1,046.5	▲	0.6%	1.1%	6.6%
Telecommunications	3,412.5	▲	0.4%	0.0%	(5.7%)
Banks	25,691.0	▲	1.3%	2.0%	(14.5%)
Insurance	837.4	▼	(1.4%)	(0.4%)	35.5%
Real Estate	2,630.3	▲	1.4%	2.5%	2.1%
Financial Services	3,803.0	▲	0.3%	0.8%	(0.9%)
Technology	9.0	▲	1.1%	(3.1%)	(6.0%)
Utilities	223.3	=	0.0%	1.5%	8.0%

Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,112.7	24.7	8.6%
2- National Bank of Kuwait	7,628.6	14.5	15.0%
3- Boubayan Bank	2,591.5	42.2	7.8%
4- Zain	2,250.1	11.1	15.8%
5- Agility (PWC Logistics)	1,628.4	23.1	3.9%
6- Mabane Co.	1,158.2	18.6	10.9%
7- Commercial Bank of Kuwait	974.3	12.7	11.2%
8- Gulf Bank	910.7	14.2	9.1%
9- Burgan Bank	720.4	15.1	6.1%
10- Kuwait Projects Co.(Holding)	665.3	24.6	4.5%
Total	29,640	18.65	9.9%

*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Bayan Investment Co.	0.042	0.005	14.8%
Al Kout for Industrial Projects Co.	0.858	0.077	9.9%
Credit Rating & Collection Co.	0.022	0.002	9.5%
Ektitab Holding Co.	0.020	0.001	7.4%
MAZAYA Holding Co.	0.049	0.003	6.9%

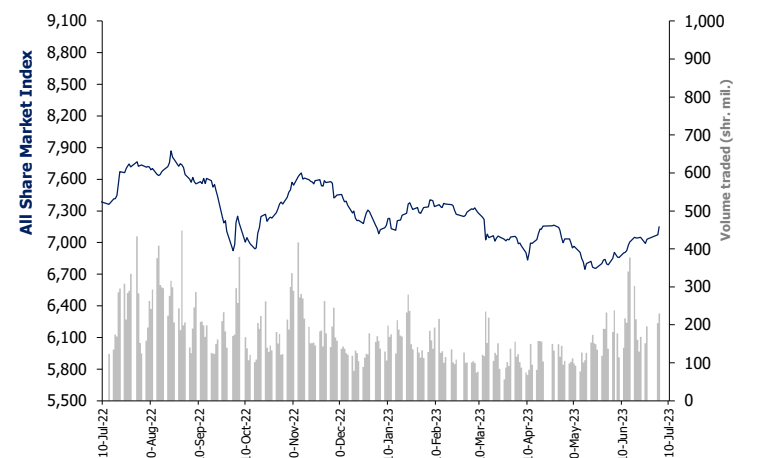
Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
The Energy House Co.	0.061	(0.005)	(7.0%)
Mashaer Holding Co.	0.054	(0.003)	(5.6%)
Wethaq Takaful Insurance Co.	0.027	(0.002)	(5.4%)
Kuwait Reinsurance Co.	0.340	(0.017)	(4.8%)
Senery Holding Co.	0.036	(0.001)	(3.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.089	0.1%	21,588,609
Kuwait International Bank	0.169	1.8%	16,470,932
MAZAYA Holding Co.	0.049	6.9%	13,676,593
Kuwait Finance House	0.758	1.5%	13,249,184
Ektitab Holding Co.	0.020	7.4%	12,646,501

Source: Boursa Kuwait, Kamco Invest Research

Market Breadth		71		31		48
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	7,957.20	99.3	1.3%	1.9%	(2.0%)	
Main 50 Index	5,415.89	12.0	0.2%	0.8%	(5.3%)	
Main Market Index	5,504.88	11.0	0.2%	0.8%	(1.6%)	
All Share Market Index	7,147.02	74.5	1.1%	1.7%	(2.0%)	
Market Cap (KWD Mn)	42,304.40	440.4	1.1%	1.7%	(9.5%)	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	229.7	25.5	12.5%	144.8	255.8
Value Traded (KWD Mn)	48.6	1.39	3.0%	42.5	69.1
No. of Trades	11,266	(967)	(7.9%)	9,089	13,108

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.758	1.5%	9,993,148
National Bank of Kuwait	0.962	1.7%	4,070,771
Boubayan Bank	0.654	1.2%	3,181,221
Agility (PWC Logistics)	0.638	1.6%	2,942,196
Kuwait International Bank	0.169	1.8%	2,769,768

Boursa Kuwait - Premier Market

Tuesday, July 4, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.962	0.016	1.7%	7,629	22.5%	18.0%	14.5	2.17	3.6%	1.20	15.0%	(6.3%)	466.21	473.39
▲	Gulf Bank	0.271	0.004	1.5%	911	2.7%	2.2%	14.2	1.29	3.7%	1.09	9.1%	(9.4%)	505.57	141.41
▲	Kuwait International Bank	0.169	0.003	1.8%	279	0.8%	0.7%	19.1	1.10	2.2%	0.99	5.7%	21.0%	693.30	118.68
=	Burgan Bank	0.209	0.000	0.0%	720	2.1%	1.7%	15.1	0.93	3.8%	1.05	6.1%	0.1%	184.19	38.88
▲	Kuwait Finance House	0.758	0.011	1.5%	11,113	32.7%	26.3%	24.7	2.11	2.0%	1.41	8.6%	2.0%	1,809.39	1,426.53
▲	Boubyan Bank	0.654	0.008	1.2%	2,591	7.6%	6.1%	42.2	3.28	0.9%	1.05	7.8%	(13.1%)	493.27	318.26
=	Kuwait Investment Co.	0.128	0.000	0.0%	70	0.2%	0.2%	NM	0.63	3.9%	0.90	NM	(15.8%)	157.53	20.43
▲	National Investments Co	0.209	0.004	2.0%	167	0.5%	0.4%	NM	0.86	13.4%	1.30	NM	(11.8%)	210.08	46.91
▼	Kuwait Projects Co. (Holding)	0.133	(0.002)	(1.5%)	665	2.0%	1.6%	24.6	1.11	3.7%	0.74	4.5%	18.8%	805.40	97.75
=	Arzan Financial Group for Financing & In	0.109	0.000	0.0%	87	0.3%	0.2%	10.3	0.80	3.5%	1.01	7.7%	(5.2%)	393.40	43.68
▲	Aayan Leasing and Investment	0.150	0.001	0.7%	100	0.3%	0.2%	10.2	1.12	5.0%	1.31	11.0%	12.8%	850.75	119.95
▲	Al Imtiaz Investment Group	0.069	0.003	4.7%	73	0.2%	0.2%	NM	0.45	12.1%	1.06	NM	(7.7%)	136.59	8.57
=	Kuwait Real Estate Co.	0.123	0.000	0.0%	117	0.3%	0.3%	11.8	0.90	2.4%	0.98	7.6%	17.2%	686.44	76.16
▲	Mabane Co.	0.880	0.025	2.9%	1,158	3.4%	2.7%	18.6	2.02	1.6%	1.07	10.9%	10.0%	79.30	61.27
▼	The Commercial Real Estate Co.	0.104	(0.001)	(1.0%)	188	0.6%	0.4%	16.8	0.65	2.7%	0.63	3.9%	3.2%	404.79	40.07
▲	National Industries Group (Holding)	0.204	0.003	1.5%	468	1.4%	1.1%	NM	0.95	2.5%	1.43	NM	(1.3%)	276.37	56.94
▲	Gulf Cable and Electrical Industries	1.166	0.007	0.6%	243	0.7%	0.6%	12.6	1.08	5.1%	1.03	8.6%	(4.0%)	10.93	12.76
▲	Heavy Engineering Industries and Shipbu	0.691	0.006	0.9%	125	0.4%	0.3%	24.1	1.75	2.9%	0.70	7.3%	12.7%	29.39	18.10
▲	Boubyan Petrochemical Co.	0.747	0.007	0.9%	400	1.2%	0.9%	11.4	1.44	8.0%	0.73	12.6%	(6.6%)	37.74	29.55
▲	Agility Public Warehousing Co.	0.638	0.010	1.6%	1,628	4.8%	3.8%	23.1	0.90	3.0%	1.51	3.9%	(11.4%)	661.52	402.19
▲	Mobile Telecommunications Co.	0.520	0.003	0.6%	2,250	6.6%	5.3%	11.1	1.75	6.7%	1.26	15.8%	(7.6%)	488.09	263.27
▲	Human Soft Holding Co.	3.756	0.042	1.1%	480	1.4%	1.1%	10.3	3.31	10.6%	0.50	32.2%	11.5%	26.24	94.31
=	ALAFCO Aviation Lease and Finance Co.	0.198	0.000	0.0%	189	0.6%	0.4%	NM	0.85	0.0%	0.88	NM	(2.5%)	107.26	21.67
▲	Jazeera Airways Co.	1.895	0.006	0.3%	417	1.2%	1.0%	22.5	15.22	2.6%	0.70	67.8%	(0.3%)	30.86	54.20
▲	GFH Financial Group BSC	0.089	0.000	0.1%	310	0.9%	0.7%	10.6	1.03	4.9%	0.96	9.7%	17.0%	1,192.73	95.47
=	Warba Bank	0.214	0.000	0.0%	441	1.3%	1.0%	26.2	1.47	1.4%	0.98	5.6%	(6.2%)	368.46	82.31
▼	Mezzan Holding Co.	0.530	(0.005)	(0.9%)	165	0.5%	0.4%	NM	1.55	2.3%	0.47	NM	34.9%	101.51	41.65
▼	Integrated holding Co.	0.440	(0.008)	(1.8%)	111	0.3%	0.3%	41.1	1.75	3.4%	0.52	4.3%	18.9%	125.80	48.10
=	Shamal Az-Zour Al-Oula Power and Wate	0.203	0.000	0.0%	223	0.7%	0.5%	16.6	2.04	2.0%	0.45	12.3%	8.0%	86.05	15.70
▲	Boursa Kuwait Securities Co.	1.877	0.004	0.2%	377	1.1%	0.9%	22.1	7.14	4.5%	0.86	32.4%	(8.5%)	21.89	40.78
▲	Ali Alghanim Sons Automotive Co.	1.010	0.006	0.6%	277	0.8%	0.7%	13.4	3.92	3.3%	0.48	29.2%	25.5%	56.16	50.53
Subtotal- Premier Market Stocks		7,957.20	99.32	1.3%	33,972	100%	80%	16.6	1.29	4.12%		9.0%	(2.0%)	11,497.22	4,359.45
Rest of the Market					8,332		20%	11.1	0.71	2.47%		6.4%		6,018.56	778.47

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, July 4, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data			YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	NM	0.74	0.00%	1.05	0.036	(0.001)	7.2	0.045	0.026	(19.6%)	42,517	1,539		3.8%	NM
= Independent Petroleum Group	IPGK.KW	11.3	0.91	5.94%	0.27	0.484	0.000	87.5	0.545	0.407	(5.1%)	0	0		0.2%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.2	1.67	6.33%	0.18	0.765	0.000	74.2	0.899	0.711	(3.0%)	0	0		0.6%	18.0%
▼ The Energy House Co.	ENER.KW	NM	0.65	0.00%	0.67	0.061	(0.005)	2.8	0.354	0.021	185.6%	155,923	9,487		10.6%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0		9.5%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.6	0.37	0.00%	0.17	0.107	0.002	27.1	0.133	0.100	(7.0%)	2,297,583	249,206		13.5%	4.3%
Energy		9.2	0.70	6.14%				205.0			(10.7%)	2,496,023	260,233			2.4%
▼ Kuwait Foundry Co.	KFDC.KW	4.9	1.56	4.22%	0.50	0.521	(0.013)	37.7	0.558	0.290	77.2%	126,983	66,487		15.6%	32.0%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.44	7.99%	0.73	0.747	0.007	399.5	0.856	0.732	(6.6%)	155,402	116,041		7.1%	12.6%
▲ Al Kout for Industrial Projects Co.	ALKK.KW	8.9	2.53	5.83%	0.09	0.858	0.077	86.6	0.822	0.429	120.0%	3	3		0.0%	28.3%
Basic Materials		8.9	1.56	5.83%				523.8			9.6%	282,388	182,530			15.6%
▲ Specialities Group Holding Co.	SPEC.KW	8.0	0.58	6.34%	0.66	0.105	0.002	17.8	0.123	0.096	(3.8%)	2,442,918	253,914		66.1%	7.3%
= Kuwait Cement Co.	KCEM.KW	43.7	0.68	2.73%	0.58	0.178	0.000	126.9	0.225	0.164	(20.2%)	178,683	31,857		3.6%	1.6%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.6	1.08	5.10%	1.03	1.166	0.007	242.7	1.275	0.999	(4.0%)	145,722	169,565		5.2%	8.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	24.1	1.75	2.89%	0.70	0.691	0.006	124.5	0.690	0.566	12.7%	475,791	328,960		16.3%	7.3%
= Kuwait Portland Cement Co.	PCEM.KW	17.4	1.04	8.45%	0.47	0.828	0.000	83.0	0.945	0.800	1.3%	0	0		3.0%	5.9%
▲ Shuaiba Industrial Co.	PAPE.KW	11.1	0.81	7.63%	0.18	0.155	0.003	15.4	0.168	0.134	(3.7%)	157,131	24,197		4.3%	7.2%
= Metal & Recycling Co.	MRCK.KW	18.0	0.94	0.00%	0.18	0.078	0.000	7.0	0.080	0.038	56.3%	32,610	2,543		4.1%	5.2%
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0		2.2%	NM
▼ National Industries Co.	NIBM.KW	18.0	0.76	5.67%	0.21	0.176	(0.004)	63.2	0.195	0.165	(9.3%)	33,366	5,960		1.7%	4.2%
▲ Equipment Holding Co.	EQUI.KW	NM	0.44	0.00%	0.96	0.024	0.001	1.9	0.047	0.022	(47.2%)	172,197	4,088		7.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.32	0.00%	0.17	0.122	0.003	36.6	0.127	0.108	9.9%	6,437,213	781,315		85.8%	0.1%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0		12.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	23.1	0.90	2.98%	1.51	0.638	0.010	1,628.4	0.720	0.560	(11.4%)	4,634,401	2,942,196		25.9%	3.9%
▲ National Cleaning Co.	CLEA.KW	NM	0.25	0.00%	0.77	0.030	0.000	7.0	0.035	0.023	(7.9%)	118,432	3,446		3.9%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.78	0.054	0.000	14.8	0.065	0.039	(8.2%)	535,623	27,892		5.4%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	15.9	1.02	7.17%	0.50	0.272	0.007	32.3	0.315	0.257	(8.4%)	4,022	1,065		2.0%	6.4%
▲ Humansoft Holding Co.	HUMN.KW	10.3	3.31	10.60%	0.50	3.756	0.042	479.8	3.805	3.102	11.5%	105,107	391,156		20.5%	32.2%
= Gulf Franchising Co.	GFCI.KW	26.2	1.25	0.00%	NA	0.068	0.000	2.7	0.097	0.056	(24.9%)	628	42		0.5%	4.8%
= Combined Group Contracting Co.	CGCK.KW	6.7	1.27	7.42%	0.68	0.403	0.000	68.9	0.476	0.381	(11.2%)	1,552,254	623,280		35.7%	19.0%
= United Projects Group	UPAC.KW	NM	0.90	0.00%	0.19	0.247	0.000	93.3	0.268	0.174	21.1%	0	0		0.4%	0.8%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.85	0.00%	0.88	0.198	0.000	188.5	0.220	0.176	(2.5%)	104,836	20,700		11.3%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.8	0.74	5.46%	0.92	0.092	(0.003)	15.0	0.095	0.067	13.7%	355,100	32,108		15.9%	6.3%
▼ Integrated holding Co.	INTEGRATED.KW	41.1	1.75	3.41%	0.52	0.440	(0.008)	111.3	0.454	0.345	18.9%	1,210,442	543,292		49.7%	4.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.7	0.68	6.45%	0.15	0.093	0.000	33.8	0.100	0.085	(3.4%)	0	0		0.3%	3.5%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.70	0.00%	0.11	0.090	0.000	45.0	0.137	0.082	(32.3%)	0	0		0.7%	0.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	10.9	1.04	5.29%	0.07	0.340	(0.006)	51.0	0.365	0.312	3.7%	20,000	6,810		7.9%	9.6%
Industrials		17.4	0.90	5.67%				3,518.1			(6.6%)	18,716,476.0	6,194,386			2.1%

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Tuesday, July 4, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.66	0.00%	0.28	0.096	(0.001)	20.1	0.114	0.091	(12.7%)	24,770	2,398	0.9%	NM
▼ Mezzan Holding Co.	MEZZ.KW	NM	1.55	2.26%	0.47	0.530	(0.005)	164.7	0.540	0.360	34.9%	556,141	296,815	32.7%	NM
Consumer Staples		NM	1.11	2.26%				184.8			27.3%	580,911	299,212		NM
▲ Advanced Technology Co.	ATCK.KW	6.8	0.97	4.12%	0.01	0.486	0.017	72.9	0.525	0.379	10.5%	186,971	88,723	1.5%	14.3%
= Yiac Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.03	0.650	0.000	146.3	0.656	0.532	(5.8%)	0	0	0.2%	18.3%
Health Care		10.1	1.71	4.12%				219.9			(0.9%)	186,971	88,723		15.3%
▲ Kuwait National Cinema Co.	KCIN.KW	12.2	1.25	5.29%	0.28	1.031	0.011	95.5	1.206	0.940	8.5%	9,300	9,300	1.1%	10.3%
= Kuwait Hotels Co.	KHOT.KW	15.5	2.40	2.26%	NA	0.216	0.000	12.2	0.227	0.115	22.0%	0	0	1.6%	15.5%
▲ Sultan Center Food Products Co.	SCFK.KW	24.2	0.65	0.00%	0.55	0.145	0.002	40.5	0.145	0.076	33.0%	50,875	7,363	8.7%	2.7%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	5.1	3.22	0.00%	0.68	0.090	0.003	16.5	0.103	0.058	216.9%	1,162,435	104,061	39.3%	63.5%
▲ Oula Fuel Marketing Co.	OULA.KW	14.5	0.90	3.38%	0.45	0.148	0.001	59.9	0.156	0.121	2.1%	13,230	1,949	3.7%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	18.8	0.51	3.80%	0.73	0.073	0.000	14.8	0.080	0.065	(14.7%)	593,500	42,772	11.0%	2.7%
▲ Jazeera Airways Co.	JAZK.KW	22.5	15.22	2.64%	0.70	1.895	0.006	416.9	1.925	1.518	(0.3%)	136,016	256,052	14.0%	67.8%
▲ Soor Fuel Marketing Co.	SOOR.KW	15.2	0.82	3.47%	0.46	0.144	0.001	58.3	0.155	0.120	(3.4%)	15,755	2,265	1.5%	5.4%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	9.3	0.81	6.16%	0.10	0.096	0.002	11.0	0.120	0.089	(13.5%)	50,622	4,790	6.4%	8.8%
▲ Jiyad Holding Co	JIYAD.KW	1.9	0.24	0.00%	0.78	0.025	0.001	4.5	0.025	0.014	5.6%	9,706,797	231,574	312.0%	12.7%
= Al Eid Food Co.	ALEID.KW	13.6	1.53	2.63%	0.12	0.190	0.000	35.4	0.226	0.186	(14.3%)	415,020	78,873	40.5%	11.2%
= Palms Agro Production Co.	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.4	3.92	3.32%	0.48	1.010	0.006	276.8	1.069	0.790	25.5%	248,237	251,599	NA	29.2%
Consumer Discretionary		13.9	0.90	3.38%				1,046			6.6%	12,401,787	990,599		11.7%
▲ Zain	ZAIN.KW	11.1	1.75	6.73%	1.26	0.520	0.003	2,250.1	0.572	0.502	(7.6%)	4,093,281	2,126,401	11.3%	15.8%
▼ National Mobile Telecom Co.	OORE.KW	6.8	1.01	6.06%	0.60	1.149	(0.003)	575.8	1.292	0.957	(0.9%)	14,712	16,825	1.2%	14.7%
▲ Kuwait Telecommunication Co.	STC.KW	17.2	2.64	5.17%	0.63	0.580	0.002	579.3	0.793	0.548	(0.9%)	160,179	92,696	15.2%	15.4%
= Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	1.00	0.084	0.000	7.3	0.084	0.050	40.2%	0	0	4.1%	NM
Telecommunications		11.1	1.38	6.06%				3,412.5			(5.7%)	4,268,172	2,235,922		15.3%
▲ National Bank of Kuwait	NBKK.KW	14.5	2.17	3.64%	1.20	0.962	0.016	7,628.6	1.076	0.913	(6.3%)	4,257,905	4,070,771	5.9%	15.0%
▲ Gulf Bank	GBKK.KW	14.2	1.29	3.69%	1.09	0.271	0.004	910.7	0.309	0.252	(9.4%)	6,094,124	1,638,697	15.0%	9.1%
▼ Commercial Bank of Kuwait	CBKK.KW	12.7	1.42	4.60%	0.32	0.515	(0.005)	974.3	0.559	0.480	3.0%	1,699	875	7.2%	11.2%
▲ Ahli Bank of Kuwait	ABKK.KW	13.1	0.93	3.25%	0.64	0.244	0.004	453.6	0.341	0.229	(17.7%)	6,960,987	1,683,703	11.0%	7.1%
▲ Ahli United Bank - Kuwait	BKME.KW	15.8	1.20	2.77%	0.83	0.257	0.002	578.8	0.288	0.248	(9.5%)	237,447	60,333	3.1%	7.6%
▲ Kuwait International Bank	KIBK.KW	19.1	1.10	2.20%	0.99	0.169	0.003	279.5	0.192	0.160	21.0%	16,470,932	2,769,768	41.9%	5.7%
= Burgan Bank	BURK.KW	15.1	0.93	3.82%	1.05	0.209	0.000	720.4	0.229	0.184	0.1%	763,526	159,923	5.3%	6.1%
▲ Kuwait Finance House	KFH.KW	24.7	2.11	1.97%	1.41	0.758	0.011	11,112.7	0.806	0.700	2.0%	13,249,184	9,993,148	12.3%	8.6%
▲ Boubyan Bank	BOUK.KW	42.2	3.28	0.92%	1.05	0.654	0.008	2,591.5	0.769	0.579	(13.1%)	4,869,232	3,181,221	12.4%	7.8%
= Warba Bank	WARB.KW	26.2	1.47	1.40%	0.98	0.214	0.000	440.8	0.241	0.203	(6.2%)	4,708,486	1,008,522	17.9%	5.6%
Banks		15.5	1.36	3.01%				25,691.0			(14.5%)	57,613,522	24,566,961		10.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.1	0.68	8.03%	0.05	0.473	(0.004)	87.4	0.577	0.470	(9.7%)	20,600	9,832	3.6%	32.3%
▼ Gulf Insurance Group	GINS.KW	12.1	2.04	3.12%	0.07	1.726	(0.022)	489.8	1.899	0.965	70.0%	34,907	60,334	2.6%	16.9%
= Ahleiah Insurance Co.	AINS.KW	6.0	0.83	7.71%	0.15	0.510	0.000	110.5	0.570	0.489	2.4%	0	0	0.6%	13.8%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	5.9	0.61	7.59%	0.39	0.102	0.000	24.5	0.124	0.076	8.8%	363,871	37,087	11.0%	10.4%
▼ Kuwait Reinsurance Co.	KWRE.KW	10.3	1.23	1.75%	0.08	0.340	(0.017)	88.2	0.381	0.264	27.6%	100	34	0.0%	11.9%
= First Takaful Insurance Co.	FTIK.KW	39.6	0.60	0.00%	0.36	0.052	0.000	5.6	0.052	0.039	14.9%	0	0	0.2%	1.5%
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	0.73	0.00%	0.49	0.027	(0.002)	2.9	0.031	0.019	8.2%	56,617	1,419	5.3%	0.3%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.2	0.87	10.61%	0.02	0.191	0.000	28.5	0.191	0.191	0.000%	0	0	0.0%	12.1%
Insurance		7.2	0.78	7.65%				837.4			35.5%	476,095	108,707		17.8%
▲ Sokouk Holding Co.	SHCK.KW	10.8	0.63	0.00%	1.07	0.028	0.000	16.2	0.030	0.021	23.0%	1,468,254	41,806	15.9%	5.8%
= Kuwait Real Estate Co.	KREK.KW	11.8	0.90	2.37%	0.98	0.123	0.000	117.3	0.125	0.101	17.2%	6,643,480	819,190	72.0%	7.6%
▼ United Real Estate Co.	UREK.KW	18.3	0.37	0.00%	0.47	0.054	(0.001)	69.7	0.067	0.053	(15.2%)	3,294,123	177,440	6.9%	2.0%
▲ National Real Estate Co.	NREK.KW	13.9	0.43	0.00%	1.26	0.093	0.001	172.1	0.125	0.075	(25.9%)	4,092,471	381,054	28.2%	3.1%
= Salhia Real Estate Co.	SREK.KW	17.8	1.65	2.83%	0.33	0.509	0.000	275.1	0.550	0.483	(0.4%)	242,134	123,469	17.8%	9.3%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.5	0.69	2.85%	0.19	0.389	0.003	156.2	0.400	0.326	5.1%	59	23	0.3%	6.6%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	12.3	0.36	2.07%	0.45	0.240	0.002	48.7	0.278	0.230	(13.3%)	130,000	31,215	2.8%	2.9%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.50	0.00%	0.24	0.032	0.000	7.5	0.036	0.026	7.3%	0	0	0.6%	NM
▲ Arab Real Estate Co.	ARAB.KW	7.3	0.55	0.00%	1.21	0.056	0.000	20.6	0.056	0.033	115.9%	1,385,016	77,217	59.0%	7.6%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	49.6	0.60	0.00%	0.71	0.055	0.002	24.9	0.062	0.048	(7.1%)	371,668	20,047	2.9%	1.2%
▲ Mabanee Co.	MABK.KW	18.6	2.02	1.59%	1.07	0.880	0.025	1,158.2	0.858	0.680	10.0%	1,739,768	1,515,348	6.0%	10.9%
= Injazzat Real Estate Development Co.	INJA.KW	9.3	0.48	6.00%	0.24	0.082	0.000	27.6	0.087	0.074	2.0%	0	0	16.6%	5.2%
▼ The Commercial Real Estate Co.	TIJK.KW	16.8	0.65	2.74%	0.63	0.104	(0.001)	187.9	0.106	0.092	3.2%	3,844,818	403,763	22.4%	3.9%
= Sanam Real Estate Co.	SANK.KW	NM	1.14	0.00%	0.40	0.074	0.000	8.9	0.077	0.058	16.9%	2,357	165	1.8%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	6.6	0.51	6.58%	0.65	0.076	(0.001)	31.6	0.082	0.066	(1.7%)	576,574	43,633	14.2%	7.6%
▲ Aqar Real Estate Investment Co.	AQAR.KW	45.6	0.43	1.93%	0.02	0.052	0.001	12.0	0.064	0.044	(18.8%)	5,670	287	3.2%	1.0%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.95	0.00%	0.45	0.031	0.000	5.8	0.037	0.021	(6.1%)	10	0	1.9%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.63	0.00%	1.05	0.049	0.003	31.1	0.048	0.036	2.9%	13,676,593	660,810	34.0%	NM
= Tijara Real Estate & Investment Co.	TIJA.KW	10.2	0.47	7.87%	0.48	0.051	0.000	18.8	0.059	0.047	(5.0%)	199,175	10,119	12.2%	4.6%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.36	0.00%	1.00	0.019	0.000	4.6	0.025	0.012	(9.5%)	717,069	13,681	15.1%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	11.1	0.55	6.12%	0.24	0.098	0.000	24.6	0.120	0.086	(15.5%)	0	0	0.8%	5.0%
▼ Al-Argan International Real Estate Co.	ARGK.KW	29.5	0.32	0.00%	0.39	0.096	(0.000)	24.5	0.101	0.073	3.2%	702	65	1.0%	1.1%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.5	2.24	0.00%	0.61	0.086	0.001	27.7	0.085	0.048	40.8%	423,448	35,397	6.7%	23.6%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.48	0.00%	1.44	0.046	0.002	33.9	0.050	0.038	(5.5%)	1,016,278	46,180	6.7%	NM
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	11.5	0.78	7.46%	1.11	0.067	0.001	38.5	0.070	0.051	19.4%	146,560	9,595	15.1%	6.7%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.90	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	20.6	0.30	0.00%	0.42	0.054	0.000	7.5	0.065	0.046	(10.3%)	60	3	1.3%	1.4%
▼ Mashaer Holding Co.	MASHAER.KW	4.0	0.61	0.00%	0.50	0.054	(0.003)	9.6	0.061	0.051	(0.9%)	29,619	1,611	2.4%	15.5%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.35	0.00%	0.30	0.021	0.001	2.1	0.027	0.013	(21.9%)	1,726,056	35,101	17.5%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	56.2	1.52	1.76%	0.07	0.166	(0.005)	10.0	0.235	0.148	(12.3%)	37,100	6,178	13.8%	2.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	55.1	1.09	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(39.7%)	0	0	0.8%	2.0%
= Osos Holding Group Co.	OSOS.KW	NM	0.83	8.16%	0.31	0.098	0.000	10.3	0.110	0.084	(10.9%)	0	0	0.7%	0.3%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.026	0.002	24.2	1.265	1.005	(18.6%)	58,475	59,876	20.5%	NA
Real Estate		12.3	0.58	2.83%				2,630.3			2.1%	41,827,537	4,513,275		4.7%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	NM	0.63	3.88%	0.90	0.128	0.000	70.1	0.156	0.110	(15.8%)	1,285,032	163,817		28.7%	NM
= Commercial Facilities Co.	FACI.KW	9.7	0.56	8.82%	0.54	0.171	0.000	86.8	0.199	0.165	(4.5%)	78,010	13,340		5.1%	5.8%
▲ Int'l Financial Advisors Co.	IFIN.KW	23.3	0.84	0.00%	1.24	0.121	0.002	30.2	0.120	0.079	22.1%	3,242,037	389,437		179.5%	3.6%
▲ National Investment Co.	NINV.KW	NM	0.86	13.38%	1.30	0.209	0.004	166.6	0.267	0.183	(11.8%)	2,671,015	554,533		26.4%	NM
▼ Kuwait Projects Co.(Holding)	KPRO.KW	24.6	1.11	3.72%	0.74	0.133	(0.002)	665.3	0.139	0.099	18.8%	4,073,040	545,105		16.1%	4.5%
▲ Coast Invest. & Development Co.	COAS.KW	37.7	0.72	6.57%	1.27	0.076	0.000	35.4	0.092	0.072	(9.4%)	97,420	7,413		4.0%	1.9%
▼ The Securities House Co.	SECH.KW	11.4	0.69	0.00%	1.20	0.068	(0.001)	28.0	0.075	0.053	(3.9%)	1,292,044	88,781		16.7%	6.0%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	10.3	0.80	3.54%	1.01	0.109	0.000	87.5	0.124	0.099	(5.2%)	4,941,045	541,665		49.0%	7.7%
▲ Kuwait Financial Centre	MARKZ.KW	NM	0.50	5.02%	0.81	0.099	0.001	49.6	0.110	0.092	(5.8%)	13,912	1,368		3.9%	NM
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.82	7.95%	0.53	0.088	0.004	19.4	0.103	0.080	(6.9%)	71,533	5,965		1.8%	NM
▲ First Investment Co.	OLAK.KW	NM	1.06	0.00%	1.11	0.055	0.001	24.5	0.063	0.027	(12.6%)	1,882,895	104,192		35.6%	NM
▲ Gulf Investment House	GIHK.KW	NM	3.37	0.00%	0.94	0.359	0.002	145.9	0.440	0.323	(9.1%)	3,075	1,077		2.7%	1.7%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	10.2	1.12	5.00%	1.31	0.150	0.001	99.6	0.157	0.121	12.8%	6,601,827	989,991		128.1%	11.0%
▲ Bayan Investment Co.	BAYK.KW	NM	0.71	0.00%	0.79	0.042	0.005	9.6	0.057	0.027	1.9%	2,739,038	109,240		10.7%	NM
▼ Osoul Investment Co.	OSUL.KW	13.7	0.78	6.53%	0.44	0.092	(0.000)	11.6	0.099	0.078	(6.0%)	2,000	177		0.7%	5.7%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.48	0.00%	0.38	0.064	0.001	19.6	0.071	0.061	(2.2%)	6,610	400		0.9%	NM
= Kamco Investment Co.	KAMC.KW	NM	0.54	10.42%	0.58	0.096	0.000	32.9	0.115	0.090	(6.8%)	320,820	30,801		18.4%	0.6%
▼ National International Holding Co.	NIHK.KW	19.7	0.70	3.86%	0.73	0.121	(0.004)	26.6	0.135	0.106	(6.9%)	538,829	64,758		35.5%	3.6%
= UniCap Investment and Finance	UNICAP.KW	5.7	0.51	0.00%	0.60	0.045	0.000	10.0	0.062	0.041	(26.3%)	66,554	2,836		3.4%	9.0%
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.98	0.00%	0.34	0.104	0.000	21.5	0.115	0.081	(8.8%)	0	0		2.7%	NM
= Al-Deera Holding	DEER.KW	21.1	1.16	0.00%	0.86	0.141	0.000	12.9	0.161	0.134	(11.9%)	0	0		0.5%	5.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.45	0.00%	2.51	0.117	(0.001)	33.0	0.119	0.086	9.3%	9,608,691	1,148,039		60.9%	0.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.67	0.00%	0.97	0.020	0.001	6.5	0.024	0.008	95.2%	12,646,501	251,960		68.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.2	0.98	3.07%	1.23	0.161	0.003	82.2	0.189	0.141	(9.0%)	718,093	116,570		6.8%	30.6%
= Tamdeen Investment Co.	TAMI.KW	14.4	0.58	2.16%	0.35	0.546	0.000	185.9	0.610	0.490	(10.5%)	0	0		0.0%	4.0%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.29	0.00%	0.59	0.035	(0.000)	6.1	0.040	0.024	(8.4%)	10,740	357		1.3%	0.3%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.62	0.059	0.001	48.3	0.063	0.048	6.0%	3,761,815	221,563		47.1%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	71.6	1.94	0.00%	NA	0.151	(0.001)	22.7	0.179	0.144	(10.7%)	1,036,327	156,485		87.8%	2.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.45	12.13%	1.06	0.069	0.003	73.3	0.076	0.053	(7.7%)	4,861,141	331,190		12.9%	NM
= Manazel Holding Co.	MANK.KW	NM	0.79	0.00%	1.38	0.027	0.000	11.6	0.029	0.017	(1.1%)	1,152,849	30,687		28.5%	NM
▲ National Industries Group	NIND.KW	NM	0.95	2.45%	1.43	0.204	0.003	468.2	0.216	0.181	(1.3%)	2,345,660	478,536		12.0%	NM
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.99	0.00%	0.55	0.087	(0.002)	8.7	0.096	0.072	7.5%	255,150	22,317		7.0%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.23	0.00%	0.31	0.300	0.004	103.8	0.424	0.207	(6.8%)	1,652,961	495,463		29.9%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.24	0.00%	0.82	0.025	0.000	15.2	0.037	0.022	(30.8%)	406,491	10,365		12.3%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	47.8	0.72	0.00%	0.08	0.022	0.002	3.6	0.024	0.014	0.0%	1	0		2.2%	1.5%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.5	3.15	14.57%	0.20	0.302	(0.001)	340.3	0.378	0.281	(19.7%)	148,804	44,278		3.9%	56.8%
▲ GFH Financial Group	GFH.KW	10.6	1.03	4.94%	0.96	0.089	0.000	310.4	0.092	0.069	17.0%	21,588,609	1,934,488		34.2%	9.7%
▼ Inovest	INOV.KW	NM	0.57	0.00%	0.83	0.083	(0.003)	25.0	0.088	0.062	(5.6%)	292,681	24,099		6.4%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.60	0.00%	0.08	0.064	0.000	12.4	0.064	0.048	1.3%	0	0		0.9%	NM
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	10.3	0.55	5.22%	0.54	0.058	0.003	15.2	0.064	0.048	(2.0%)	1,030	59		1.1%	5.3%
▲ Boursa Kuwait Securities Co	BOURSA.KW	22.1	7.14	4.53%	0.86	1.877	0.004	376.9	2.190	1.760	(8.5%)	89,144	167,585		10.9%	32.4%
Financial Services		13.7	0.78	5.01%				3,803.0			(0.9%)	90,503,424	9,048,937			3.6%

Boursa Kuwait Daily Bulletin

Tuesday, July 4, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	0.81	0.00%	0.21	0.090	0.001	9.0	0.108	0.073	(6.0%)	2,400	216	1.4%	NM
Technology		NM	0.81	0.00%				9.0			(6.0%)	2,400	216		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.6	2.04	1.97%	0.45	0.203	0.000	223.3	0.208	0.170	8.0%	392,703	80,109	7.8%	12.3%
Utilities		16.6	2.04	1.97%				223.3			8.0%	392,703	80,109		12.3%
Boursa Kuwait		13.4	0.8	2.9%				42,304.4			(9.50%)	229,748,409	48,569,811		8.2%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.090	216.9%	Salbookh Trading Co.	0.008	(47.4%)
The Energy House Co.	0.061	185.6%	Equipment Holding Co.	0.024	(47.2%)
Al Kout for Industrial Projects Co.	0.858	120.0%	Dar Al Thuraya Real Estate Co.	0.129	(39.7%)
Arab Real Estate Co.	0.056	115.9%	Ras-Al-Khaimah for White Cement Co.	0.090	(32.3%)
Ektitab Holding Co.	0.020	95.2%	Privatization Holding Co.	0.025	(30.8%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.758	1,809,392,326	Kuwait Finance House	0.758	1,426,533,087
GFH Financial Group	0.089	1,192,726,510	National Bank of Kuwait	0.962	473,392,032
A'ayan Leasing & Investment Co.	0.150	850,746,889	Agility (PWC Logistics)	0.638	402,187,933
Kuwait Projects Co.(Holding)	0.133	805,398,243	Boubyan Bank	0.654	318,255,283
Kuwait International Bank	0.169	693,296,855	Zain	0.520	263,267,514

* Different Fiscal Year Company

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