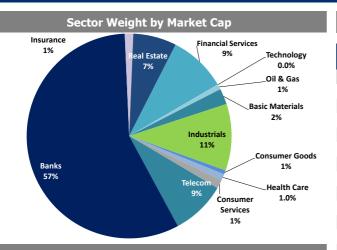


# **Boursa Kuwait Daily Report**

August 4, 2021



**Top 10 Companies by Market Capitalization** 

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	6,592.9	42.8	8.3%
2- National Bank of Kuwait	6,387.1	25.2	7.7%
3- Zain	2,544.3	14.0	16.3%
4- Ahli United Bank - Bahrain	2,523.5	19.2	10.7%
5- Boubyan Bank	2,403.9	65.3	6.9%
6- Agility (PWC Logistics)	2,158.7	48.6	3.9%
7- Commercial Bank of Kuwait	1,014.0	NM	NM
8- Mabanee Co.	864.5	34.1	5.2%
9- Ahli United Bank - Kuwait	717.1	28.1	5.6%
10- Gulf Bank	710.2	22.1	5.1%
Total	25,916	29.31	7.7%

## **Top Movers and Most Active Stocks**

\*: ROE is calculated based on TTM 1Q-2021 net profit & shareholders' equity as of 31-March-2021

Today's Top % Gainers	Close	Change	Percent
Today 5 Top 70 Camero	(KWD)	(KWD)	Change
Warba Capital Holding Co.	0.067	0.005	7.9%
Boursa Kuwait Securities Co.	1.730	0.112	6.9%
Kuwait Real Estate Holding Co.	0.037	0.002	6.6%
Amar For Finance And Leasing Co.	0.060	0.003	5.3%
Kuwait & M.E. Financial Inv. Co.	0.159	0.007	4.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.066	(0.010)	(13.0%)
Al Bareeq Holding	0.038	(0.003)	(6.6%)
Sanam Real Estate Co.	0.072	(0.004)	(5.3%)
Specialities Group Holding Co.	0.108	(0.005)	(4.4%)
Hayat Communications Co.	0.083	(0.003)	(3.6%)

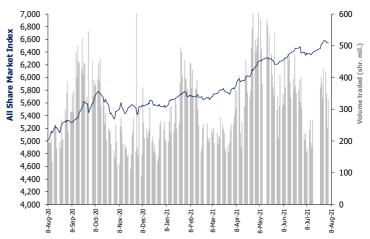
Today's Most Active by Volume	Close	Percent	Volume
	(KWD)	Change	(Shares)
MAZAYA Holding Co.	0.091	(1.9%)	67,713,823
Al Bareeq Holding	0.038	(6.6%)	36,538,528
Ahli United Bank - Bahrain	0.249	1.6%	27,309,734
Arzan Financial Group For Fin. & Invest.	0.171	3.0%	21,062,840
Injazzat Real Estate Development Co.	0.075	2.6%	15,192,854

## **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	38,673.5	▼	(0.1%)	(0.6%)	17.2%
Oil & Gas	296.1	<b>A</b>	0.3%	0.3%	5.6%
Basic Materials	957.0	<b>A</b>	0.2%	(0.4%)	19.4%
Industrials	4,056.1	•	(0.9%)	(1.2%)	27.7%
Consumer Goods	239.6	<b>A</b>	0.3%	(1.1%)	3.2%
Health Care	396.9	=	0.0%	(0.0%)	(3.2%)
Consumer Services	517.5	•	(0.2%)	(1.0%)	23.4%
Telecommunications	3,311.3	•	(0.0%)	(0.9%)	(2.0%)
Banks	21,983.6	•	(0.1%)	(0.9%)	16.9%
Insurance	514.1	•	(0.9%)	(0.8%)	20.1%
Real Estate	2,624.5	▼	(0.0%)	0.1%	27.8%
Financial Services	3,519.0	<b>A</b>	0.8%	1.6%	30.3%
Technology	10.3	-	0.0%	(1.0%)	49.1%
Utilities	247.5	-	0.0%	-0.9%	-18.8%

Market Breadth		56		60	49
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,120.86	(6.1)	(0.1%)	(0.6%)	17.7%
Main 50 Index	5,698.87	(1.4)	(0.0%)	(0.7%)	22.9%
Main Market Index	5,409.88	(3.6)	(0.1%)	(0.5%)	18.8%
All Share Market Index	6,542.51	(5.3)	(0.1%)	(0.6%)	18.0%
Market Cap (KWD Mn)	38,673.48	(35.4)	(0.1%)	(0.6%)	17.2%

**Index Performance relative to Volume** 



Marke	t Trading Da	ta and \	<b>Volatility</b>	1	
Trading Indicators	Today's	DTD	DTD	Average	Daily
	Value	Chg	% Chg	YTD 2021	YTD 2020
Volume (Shrs Mn)	330.8	87.9	36.2%	334.0	167.3
Value Traded (KWD Mn)	59.0	12.05	25.7%	52.5	34.0
No. of Trades	12,027	1,617	15.5%	12,122	8,023

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Abii Huita d Baula Babuaiu			, ,
Ahli United Bank - Bahrain	0.249	1.6%	6,769,589
MAZAYA Holding Co.	0.091	(1.9%)	6,103,119
Kuwait Finance House	0.781	(0.6%)	5,912,711
Arzan Financial Group For Fin. & Invest.	0.171	3.0%	3,570,663
Agility (PWC Logistics)	0.968	(1.7%)	3,400,932



# **Boursa Kuwait - Premier Market**

## Wednesday, August 4, 2021

	Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-21 Tradin	g Indicators
Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-21 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲ National Bank of Kuwait	0.888	0.001	0.1%	6,387	22.0%	16.5%	25.2	1.95	2.1%	1.27	7.7%	11.0%	761.31	640.60
▼ Gulf Bank	0.233	(0.005)	(2.1%)	710	2.4%	1.8%	22.1	1.12	2.0%	1.13	5.1%	6.4%	1,561.99	352.40
<ul> <li>Kuwait International Bank</li> </ul>	0.224	0.000	0.0%	254	0.9%	0.7%	NM	0.97	0.0%	1.02	NM	7.7%	686.90	147.66
▲ Burgan Bank	0.226	0.002	0.9%	623	2.1%	1.6%	29.0	0.92	2.1%	1.06	3.2%	11.4%	377.33	84.48
▼ Kuwait Finance House	0.781	(0.005)	(0.6%)	6,593	22.7%	17.0%	42.8	3.53	1.2%	1.41	8.3%	26.9%	961.78	710.24
▼ Boubyan Bank	0.756	(0.004)	(0.5%)	2,404	8.3%	6.2%	65.3	4.50	0.0%	1.05	6.9%	39.8%	204.80	130.66
▲ National Investments Co	0.181	0.003	1.7%	159	0.5%	0.4%	13.1	0.91	5.5%	1.24	6.9%	34.1%	242.27	40.25
<ul> <li>Kuwait Projects Co. (Holding)</li> </ul>	0.162	0.000	0.0%	324	1.1%	0.8%	NM	1.77	3.0%	0.59	NM	1.9%	229.68	37.40
▼ Al Imtiaz Investment Group	0.122	(0.001)	(0.8%)	138	0.5%	0.4%	NM	0.75	0.0%	0.98	NM	8.9%	716.72	85.51
▼ Kuwait Real Estate Co.	0.130	(0.001)	(0.8%)	123	0.4%	0.3%	33.4	1.02	0.0%	0.97	3.0%	25.2%	1,274.04	163.40
▲ Mabanee Co.	0.738	0.001	0.1%	864	3.0%	2.2%	34.1	1.78	0.8%	1.11	5.2%	19.1%	108.72	77.22
<ul> <li>National Industries Group (Holding)</li> </ul>	0.232	0.001	0.4%	331	1.1%	0.9%	7.7	1.01	0.0%	1.44	13.1%	31.8%	975.05	209.84
▼ Gulf Cable and Electrical Industries	0.758	(0.013)	(1.7%)	159	0.5%	0.4%	25.0	0.84	6.6%	0.93	3.4%	0.4%	41.39	32.84
▲ Boubyan Petrochemical Co.	0.840	0.014	1.7%	449	1.5%	1.2%	24.2	2.01	6.4%	0.72	8.3%	31.3%	78.00	65.95
Qurain Petrochemicals Industries Co.	0.375	(0.004)	(1.1%)	412	1.4%	1.1%	28.4	0.99	4.0%	0.75	3.5%	10.9%	95.48	36.87
Agility Public Warehousing Co.	0.968	(0.017)	(1.7%)	2,159	7.4%	5.6%	48.6	1.89	0.9%	1.49	3.9%	57.5%	498.24	427.45
▲ Mobile Telecommunications Co.	0.588	0.001	0.2%	2,544	8.8%	6.6%	14.0	2.27	5.6%	1.36	16.3%	(3.0%)	462.47	282.02
▲ Human Soft Holding Co.	3.580	0.010	0.3%	438	1.5%	1.1%	8.2	3.19	11.1%	0.50	38.9%	(5.8%)	38.09	139.99
▼ ALAFCO Aviation Lease and Finance Co.	0.217	(0.001)	(0.5%)	207	0.7%	0.5%	NM	0.69	0.0%	0.87	NM	0.5%	295.58	64.93
▲ Ahli United Bank (B.S.C)	0.249	0.004	1.6%	2,523	8.7%	6.5%	19.2	2.06	1.9%	1.12	10.7%	14.2%	2,548.41	571.44
▼ Warba Bank	0.244	(0.002)	(0.8%)	384	1.3%	1.0%	60.7	1.89	0.0%	0.99	3.1%	3.4%	332.13	81.58
▲ Mezzan Holding Co.	0.621	0.002	0.3%	197	0.7%	0.5%	17.5	1.72	2.8%	0.44	9.8%	4.2%	65.52	40.20
▼ Integrated holding Co.	0.371	(0.002)	(0.5%)	94	0.3%	0.2%	NM	1.56	0.0%	0.48	NM	1.4%	166.31	66.80
= Shamal Az-Zour Al-Oula Power and Water	0.225	0.000	0.0%	248	0.9%	0.6%	20.1	3.54	5.3%	0.70	17.6%	(18.8%)	302.41	76.95
▲ Boursa Kuwait Securities Co.	1.730	0.112	6.9%	347	1.2%	0.9%	13.5	6.19	2.3%	0.81	46.0%	57.3%	70.78	87.58
Subtotal- Premier Market Stocks	7,120.86	(6.14)	-0.1%	29,072	100%	75%	27.9	2.08	2.08%		7.5%	17.7%	13,095.40	4,654.26
Remaining of the Market				9,601		25%	NM	1.04	1.22%		-0.3%		34,327.89	2,805.49

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Wednesday, August 4, 2021 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-21 Reuters Trailing YTD-21 Value Trailing Dividend DTD MKT Cap 52 Weeks 52 Weeks Volume Capital Company (KWD Mn.) Ticker P/E (X P/BV (X) Yield Beta Closin Change Low (KWD Return <sup>1</sup> (Shrs. (KWD) Turnove ROE High (KWD) ▲ Senergy Holding Co. SENE.KW NM 0.94 0.00% 1.11 0.047 0.000 9.4 0.055 0.021 121.7% 121,500 5,567 120.2% NM Independent Petroleum Group 4.69% 0.26 0.614 0.000 115.7 0.669 0.447 29.3% 1.7% 7.2% IPGK.KW 16.4 1.18 0 National Petroleum Services Co. 13.1 2.07 7.22% 0.19 0.860 (0.005)86.0 1.150 0.855 (18.0%)10,845 9,332 0.7% 15.8% NAPS.KW The Energy House Co. ENER.KW NM 1.52 0.00% 0.94 0.040 0.000 29.9 0.047 0.025 40.1% 75,151 2,896 5.0% 0.7% Gulf Petroleum Investment NM 0.32 0.00% 1.08 0.024 (0.000)10.8 0.028 0.018 22.8% 610,980 14,579 241.4% NM GPIK.KW 0.67 Burgan Co. for Drilling, Tdg. & Maint, \* ABAR KW 30.9 0.00% NΑ 0.183 0.005 44.4 0.207 0.127 18.1% 1.012.761 182,026 135.3% 2.2% Oil & Gas 36.1 1.10 3.93% 296.1 5.6% 1,831,237 214,400 3.1% 2.03 27.9 0.258 Kuwait Foundry Co. NM 1.81% 0.63 0.386 0.430 44.0% 9,995 3,858 11.6% NM KFDC.KW 485,823 0.014 449.3 0.625 8.3% Boubvan Petrochemicals Co.\* BPCC.KW 24.2 2.01 6.37% 0.72 0.840 0.960 31.3% 588,707 14.6% 2.73 2.99% 0.000 67.6 0.670 0.610 0.0% NM Al Kout for Industrial Projects Co. ALKK.KW NM 0.02 0.670 (0.7%)0 Ourain Petrochemical Industries Co. \* 28.4 0.99 4.04% 0.75 0.375 (0.004)412.2 0.447 0.334 10.9% 290,037 107.984 8.7% 3.5% ALQK.KW **Basic Materials** 4.99% 31.6 1.41 957.0 19.4% 888,739 597,666 4.5% Specialities Group Holding Co. NM 0.61 0.00% 0.43 0.108 17.8 0.118 0.073 37.9% 2,873,955 314,140 136.9% 0.5% SPEC.KW Kuwait Cement Co. NM 1.00 0.00% 0.52 0.239 (0.003)175.3 0.266 0.215 3.5% 116,817 28.035 6.5% NM KCEM.KW 19.7% 3.4% $\blacksquare$ Gulf Cable & Electrical Ind. Co. CABL.KW 25.0 0.84 6.60% 0.93 0.758 (0.013)159.1 0.888 0.728 0.4% 243.065 184.948 Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 9.8 1.29 4.13% 0.59 0.484 0.002 87.2 0.524 0.392 21.9% 509,312 245,027 65.7% 13.1% Kuwait Portland Cement Co. PCEM.KW 16.5 1.30 4.55% 0.46 0.880 0.010 88.2 0.967 0.766 12.1% 11,279 9,818 11.0% 7.9% Shuaiba Industrial Co. 15.7 0.90 5.94% 0.13 0.166 0.001 16.7 0.195 0.145 7.1% 110 18 3.1% 5.7% PAPE.KW Metal & Recycling Co. MRCK.KW NM 1.69 0.00% 0.19 0.119 0.000 14.0 0.196 0.051 124.1% 0 0 12.2% NM 0.51 0.00% 0.37 0.129 0.000 38.9 0.082 43.5% 135,034 40.5% NM ACICO Industries Co. ACIC.KW NM 0.136 1,043,524 NM 0.92 0.00% 0.13 0.092 0.000 9.3 0.098 0.077 0.5% 0.8% NM = Hilal Cement Co. HCCK.KW 72.6 National Industries Co. 46.5 0.84 0.00% 0.17 0.195 0.005 0.205 0.150 25.0% 21,500 4,193 2.9% 1.8% NIBM.KW $\blacksquare$ Equipment Holdina Co. EQUI.KW NM 0.49 0.00% 1.00 0.035 (0.000)2.8 0.043 0.027 18.2% 57,750 1,983 74.6% NM National Co. for Consumer Industries NM 0.97 0.00% NA 0.080 (0.003)7.2 0.090 0.038 63.4% 3,795,627 303,352 298.3% NM NCCI.KW $\blacktriangle$ Salbookh Trading Co. SALB.KW NM 0.69 0.00% 0.59 0.040 0.000 4.2 0.047 0.035 5.6% 365,941 14,391 69.7% NM 0.592 Agility (PWC Logistics) 48.6 1.89 0.90% 1.49 0.968 (0.017)2,158.7 1.077 57.5% 3,495,417 3,400,932 22.3% 3.9% AGLT.KW 18.4% Educational Holding Group<sup>3</sup> EDUK.KW 10.5 1.94 0.00% 0.47 0.700 0.001 66.7 0.900 0.433 113.4% 66,827 46,270 14.1% 0.41 0.79 0.055 (0.002)13.8 0.078 0.045 3.2% 48,300 62.6% NM National Cleaning Co. CLEA.KW NM 0.00% 2,675 Kuwait & Gulf Link Transport Co. KGLK.KW NM 0.35 0.00% 0.77 0.052 (0.000)15.1 0.064 0.044 (1.9%)110 35.3% NM 6 Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 7.3 1.87 7.46% 0.48 0.557 0.011 64.5 0.629 0.367 45.1% 105,722 57,641 23.1% 25.5% Humansoft Holding Co. HUMN.KW 8.2 3.19 11.12% 0.50 3.580 0.010 437.6 4.030 3.200 (5.8%)121,002 433,065 31.2% 38.9% Gulf Franchising Co. NM 0.76 0.00% NA 0.043 0.000 1.7 0.072 0.039 (28.5%)0 1.0% 0.6% GFCI.KW National Shooting Co. NM 0.73 0.00% 1.22 0.039 0.000 10.9 0.043 0.019 108.6% 0 98.6% NM = SHOOTING.KW 0 Combined Group Contracting Co. NM 1.48 1.81% 0.64 0.331 (0.001)56.8 0.399 0.196 64.7% 152,773 50,297 69.6% NM CGCK.KW 0.93 0.04 0.244 0.004 93.3 NM United Projects Group **UPAC.KW** NM 0.00% 0.365 0.186 (15.9%)17,582 4,275 5.5% ALAFCO Aviation Lease & Finance Co.\* 0.69 0.00% 0.87 0.217 (0.001)206.6 0.245 0.5% 561,085 122,109 31.0% NM ALAF.KW NM 0.198 62,771 $\blacksquare$ Mubarrad Holding Co. 67.2 0.85 0.00% 0.96 0.103 (0.001)16.9 0.123 0.063 44.1% 616,400 194.9% 1.3% MBRD.KW KGL Logistics Co. NM 0.25 0.00% 0.78 0.032 0.000 23.4 0.034 0.027 12.8% n n 21.7% NM = LOGK.KW Integrated holding Co. NM 1.56 0.00% 0.48 0.371 (0.002)93.9 0.399 0.310 1.4% 113,007 41,680 65.7% NM INTEGRATED.KW Sharjah Cement Co. SCEM.KW NM 0.28 0.00% 0.21 0.051 0.001 30.8 0.066 0.035 19.9% 400,000 20,240 4.1% NM Umm Al-Qaiwain General Investments Co. 7.6 0.45 0.17 0.069 0.000 25.0 0.077 0.063 0.9% 6.0% QIC.KW 7.26% (8.1%)0 Fujairah Cement Industries Co. NM 0.21 0.00% 0.46 0.044 0.000 15.6 0.045 0.028 28.1% 187,400 8,006 4.9% NM FCEM.KW 0.50 7.94% 0.12 31.5 1.9% 3.4% Ras-Al-Khaimah for White Cement Co. RKWC.KW 14.7 0.063 0.000 0.071 0.061 (3.1%)91,420 5.742 Industrials 78.3 1.31 2.40% 4,056.1 27.7% 15,015,925 5,496,647 1.7%



<b>Boursa Kuwait Daily Bullet</b>	in											We	ednesday, A	ugust 4,	2021
			aluation N			Price (I	KWD)					Daily Tradir	<u> </u>	YTD-21	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)		52 Weeks Low (KWD)	YTD-21 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	RO
▲ Palms Agro Production Co.	PAPK.KW	NM	0.49	0.00%	0.26	0.056	0.002	3.0	0.074	0.054	(12.7%)	300	16	0.3%	N
<ul> <li>Livestock Transport &amp; Trading Co.</li> </ul>	CATT.KW	NM	0.98	0.00%	0.26	0.182	0.000	39.4	0.210		3.4%	10,000	1,820	8.3%	N
▲ Mezzan Holding Co.	MEZZ.KW	17.5	1.72	2.79%	0.44	0.621	0.002	197.2	0.679	0.554	4.2%	505,913	313,251	20.6%	9.89
Consumer Goods		23.4	1.49	2.30%				239.6			3.2%	516,213	315,087		6.49
= Advanced Technology Co.	ATCK.KW	17.7	1.27	2.84%	0.00	0.528	0.000	79.2	0.600	0.401	(7.4%)	0	0	0.2%	7.2
<ul><li>Yiaco Medical Co.</li></ul>	YIAC.KW	47.1	3.71	0.00%	NA	0.450	0.000	7.7	0.825	0.424	(46.4%)	4,400	1,980	1.0%	7.99
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	39.4	6.93	0.00%	NA	1.240	0.000	310.0	1.240	1.200	0.0%	0	0	0.0%	17.6°
Health Care		31.7	3.64	0.57%				396.9			(3.2%)	4,400	1,980		11.59
<ul> <li>Kuwait National Cinema Co.</li> </ul>	KCIN.KW	NM	1.26	0.00%	0.30	0.820	0.000	82.9	0.990	0.700	9.3%	0	0	0.5%	N
▼ Kuwait Hotels Co.	KHOT.KW	16.1	0.92	0.00%	NA	0.066	(0.010)	3.8	0.095		11.3%	321	22	19.5%	5.79
▼ Sultan Center Food Products Co.	SCFK.KW	NM	1.32	0.00%	0.41	0.204	(0.001)	59.0	0.224		104.0%	891,468	182,642	32.7%	N
▼ IFA Hotels & Resorts Co.*	IFAH.KW	NM	7.14	0.00%	0.28	0.044	(0.000)	28.0	0.051	0.019	125.6%	851,079	36,982	115.6%	N
▲ Oula Fuel Marketing Co.	OULA.KW	17.7	0.86	3.54%	0.46	0.139	0.002	56.2	0.168		13.0%	31,949	4,322	4.6%	4.89
▼ Kuwait Resorts Co.	MUNK.KW	38.7	0.55	2.68%	0.70	0.075	(0.001)	15.7	0.084	0.060	18.0%	970,015	73,049	100.5%	1.49
▲ Jazeera Airways Co.	JAZK.KW	NM	18.99	0.00%	0.70	0.743	0.002	148.6	0.758	0.588	1.8%	390,937	292,655	27.1%	N
<ul> <li>Soor Fuel Marketing Co.</li> </ul>	SOOR.KW	19.2	0.85	3.64%	0.46	0.136	0.000	55.0	0.164	0.116	11.5%	37,884	5,163	5.9%	4.49
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	NM	0.63	0.00%	0.02	0.067	(0.003)	7.8	0.122		(21.2%)	317,700	21,324	125.0%	N
▲ Jiyad Holding Co	JIYAD.KW	NM	0.48	0.00%	0.65	0.053	0.000	18.5	0.073	0.036	19.4%	10,000	506	24.3%	N
▼ Al Eid Food Co.	ALEID.KW	25.5	2.11	1.44%	NA	0.290	(0.006)	42.0	0.302	0.069	319.3%	392,208	113,333	100.1%	8.39
Consumer Services		NM	1.45	0.97%				517.5			23.4%	3,893,561	730,000		N
▲ Zain	ZAIN.KW	14.0	2.27	5.61%	1.36	0.588	0.001	2,544.3	0.641	0.581	(3.0%)	2,655,175	1,555,981	10.7%	16.39
▼ National Mobile Telecom Co.	OORE.KW	NM	0.60	2.34%	0.47	0.637	(0.006)	321.1	0.711	0.621	1.6%	184,063	115,346	1.2%	0.59
AAN digital services Co.	AAN.KW	NM	0.47	0.00%	1.31	0.013	(0.000)	11.3	0.016	0.011	4.0%	1,173,984	15,052	149.9%	N
<ul><li>Kuwait Telecommunication Co.</li></ul>	STC.KW	12.7	2.13	7.02%	0.55	0.855	(0.005)	427.0	0.970	0.822	0.4%	716,028	612,685	3.4%	16.8°
▼ Hayat Communications Co.	HAYK.KW	22.1	0.72	0.00%	1.13	0.083	(0.003)	7.7	0.094	0.051	48.2%	401,810	33,840	101.8%	3.39
Telecommunications		15.2	1.76	5.44%				3,311.3			(2.0%)	5,131,060	2,332,905		11.6%
▲ National Bank of Kuwait	NBKK.KW	25.2	1.95	2.12%	1.27	0.888	0.001	6,387.1	0.898		11.0%	3,257,291	2,885,262	10.6%	7.79
▼ Gulf Bank	GBKK.KW	22.1	1.12	2.04%	1.13	0.233	(0.005)	710.2	0.257	0.205	6.4%	11,955,990	2,807,870	51.2%	5.19
▼ Commercial Bank of Kuwait	CBKK.KW	NM	1.46	0.00%	0.38	0.509	(0.001)	1,014.0	0.605	0.500	1.8%	2,000	1,018	0.6%	N
= Ahli Bank of Kuwait	ABKK.KW	NM	0.75	0.00%	0.65	0.220	0.000	374.0	0.223	0.186	10.5%	220,836	48,234	4.8%	N
<ul> <li>Ahli United Bank - Kuwait</li> </ul>	BKME.KW	28.1	1.58	0.00%	0.85	0.301	0.000	717.1	0.305	0.258	14.6%	255,206	76,537	3.8%	5.69
<ul> <li>Kuwait International Bank</li> </ul>	KIBK.KW	NM	0.97	0.00%	1.02	0.224	0.000	253.7	0.230		7.7%	3,340,501	746,282	60.6%	N
▲ Burgan Bank	BURG.KW	29.0	0.92	2.10%	1.06	0.226	0.002	622.9	0.237	0.200	11.4%	2,023,740	455,611	13.7%	3.29
▼ Kuwait Finance House	KFH.KW	42.8	3.53	1.15%	1.41	0.781	(0.005)	6,592.9	0.795		26.9%	7,562,730	5,912,711	11.4%	8.39
▼ Boubyan Bank	BOUK.KW	65.3	4.50	0.00%	1.05	0.756	(0.004)	2,403.9	0.806	0.516	39.8%	588,929	445,517	6.4%	6.99
▼ Warba Bank	WARB.KW	60.7	1.89	0.00%	0.99	0.244	(0.002)	384.3	0.262	0.228	3.4%	1,883,782	460,204	21.1%	3.19
▲ Ahli United Bank - Bahrain	AUBK.KW	19.2	2.06	1.93%	1.12	0.249	0.004	2,523.5	0.247	0.204	14.2%	27,309,734	6,769,589	25.1%	10.7%
Banks		37.3	2.13	1.31%				21,983.6			16.9%	58,400,739	20,608,835		5.7%



		V	aluation M	lultiples		Price (I	(WD)					Daily Tradir	ng Data	YTD-21	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-21 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ı
Kuwait Insurance Co.	KINS.KW	9.8	0.90	6.43%	0.00	0.444	0.000	86.2	0.444	0.360	15.3%	0	0	2.2%	9.
Gulf Insurance Group	GINS.KW	9.9	1.49	0.00%	0.07	0.925	(0.025)	186.1	1.000	0.597	14.6%	8,000	7,400	1.5%	15.
Ahleiah Insurance Co.	AINS.KW	8.7	0.96	4.74%	0.12	0.494	0.000	108.9	0.561	0.419	10.4%	, 0	, 0	1.0%	11
Warba Insurance Co.	WINS.KW	12.4	0.66	5.20%	0.36	0.139	0.002	25.6	0.160	0.077	72.1%	6,648	917	65.1%	5
Kuwait Reinsurance Co.	KWRE.KW	13.3	1.25	1.42%	0.13	0.325	0.000	71.6	0.527	0.212	67.9%	0,0.0	0	0.1%	ç
First Takaful Insurance Co.	FTIK.KW	NM	0.68	0.00%	0.35	0.051	0.000	5.4	0.058	0.034	38.1%	0	ő	5.5%	
Wethag Takaful Insurance Co.	WETH.KW	33.8	0.24	0.00%	0.37	0.026	(0.001)	2.9	0.033	0.020	27.5%	235,082	5,818	133.2%	(
Bahrain Kuwait Insurance Co.	BKIK.KW	8.6	0.71	7.85%	0.02	0.191	0.000	27.3	0.000	0.000	(4.5%)	0	0,010	0.0%	8
Insurance	DRIKIKW	11.4	1.05	2.96%	0.02	0.151	0.000	514.1	0.000	0.000	20.1%	249,730	14,136	0.070	9
Sokouk Holding Co.	SHCK.KW	NM	0.51	0.00%	1.15	0.023	(0.000)	13.9	0.034	0.023	0.4%	950,490	22,546	30.8%	_
Kuwait Real Estate Co.	KREK.KW	33.4	1.02	0.00%	0.97	0.130	(0.001)	123.2	0.140	0.100	25.2%	2,256,983	293,653	134.5%	
United Real Estate Co.	UREK.KW	NM	0.44	0.00%	0.40	0.065	0.000	77.2	0.070	0.043	38.3%	1,492,342	94,255	5.7%	
National Real Estate Co.	NREK.KW	NM	1.29	0.00%	1.18	0.213	0.000	351.7	0.221	0.071	226.3%	11,266,000	2,411,627	84.8%	
Salhia Real Estate Co.	SREK.KW	12.7	1.72	5.56%	0.34	0.520	(0.002)	266.6	0.599	0.501	3.4%	57,500	29,910	9.0%	
Tamdeen Real Estate Co.	TAMK.KW	NM	0.79	0.00%	0.13	0.282	0.002	121.8	0.295	0.235	4.4%	100	28	2.6%	
Ajial Real Estate Entertainment Co.	AREC.KW	19.8	0.37	0.00%	0.49	0.245	0.002	47.6	0.265	0.170	33.9%	5,110	1,227	8.0%	
Al Massaleh Real Estate Co.	MREC.KW	NM	0.62	0.00%	0.28	0.052	0.000	12.3	0.205	0.030	52.0%	0,110	0	15.7%	
Arab Real Estate Co.	ARAB.KW	NM	0.36	0.00%	1.19	0.032	(0.001)	19.1	0.042	0.030	45.5%	1,614,018	61,006	41.8%	
AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.73	0.00%	0.67	0.037	(0.001)	31.9	0.042	0.023	46.8%	1,450,011	102,050	76.7%	
Mabanee Co.		34.1	1.78	0.76%	1.11	0.071	0.001)	864.5	0.065	0.611	19.1%	479,871	354,487	9.3%	
	MABK.KW		0.49									,	, -		
Injazzat Real Estate Development Co.	INJA.KW	35.9		0.00%	0.20	0.075	0.002	26.0	0.083	0.067	1.1%	15,192,854	1,119,297	10.8%	
Investors Holding Group Co.	INVK.KW	NM	0.70	0.00%	1.19	0.014	(0.000)	8.8	0.020	0.013	(18.9%)	1,702,781	24,346	149.7%	
The Commercial Real Estate Co.	TIJK.KW	NM	0.71	2.60%	0.56	0.110	(0.001)	202.5	0.117	0.091	(0.5%)	1,387,210	152,599	32.3%	
Sanam Real Estate Co.	SANK.KW	NM	0.97	0.00%	0.38	0.072	(0.004)	8.8	0.078	0.028	108.7%	1,309,086	94,563	35.6%	
A'ayan Real Estate Co.	AYRE.KW	NM	0.63	0.00%	0.59	0.090	(0.001)	37.2	0.116	0.057	54.3%	839,852	74,724	100.2%	
Agar Real Estate Investment Co.	AQAR.KW	NM	0.64	0.00%	NA	0.068	0.002	16.6	0.075	0.058	14.4%	10	1	18.7%	
Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.94	0.00%	0.52	0.037	0.002	7.1	0.049	0.024	49.2%	520	19	27.6%	
MAZAYA Holding Co.	MAZA.KW	NM	0.95	0.00%	0.99	0.091	(0.002)	62.4	0.122	0.056	58.4%	67,713,823	6,103,119	219.9%	
Tijara Real Estate & Investment Co.	TIJA.KW	NM	0.45	0.00%	0.30	0.047	(0.000)	17.5	0.058	0.042	12.6%	404,149	19,179	162.0%	
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.51	0.00%	0.97	0.031	0.001	7.5	0.039	0.018	56.5%	10	0	166.7%	
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	22.1	0.93	3.25%	0.23	0.123	0.000	30.9	0.143	0.086	45.0%	21,840	2,637	10.4%	
Al-Argan International Real Estate Co.	ARGK.KW	NM	0.38	0.00%	0.39	0.113	0.000	29.9	0.113	0.101	2.7%	0	0	0.4%	
Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.93	0.00%	0.62	0.052	0.000	16.8	0.121	0.047	(25.7%)	0	0	6.5%	
First Dubai For Real Estate Development	FIRST.KW	NM	0.91	0.00%	1.45	0.067	0.001	67.4	0.083	0.040	64.4%	456,257	30,788	33.4%	
Kuwait Business Town Real Estate Co.	KBTK.KW	NM	0.70	0.00%	1.08	0.075	0.001	45.3	0.089	0.038	89.6%	199,992	14,799	69.3%	
Real Estate Asset Management Co.	REAM.KW	41.4	0.67	0.00%	0.09	0.090	0.000	9.9	0.000	0.000	0.0%	0	0	0.0%	
MENA Real Estate Co. *	MENK.KW	NM	0.29	0.00%	0.99	0.038	0.000	5.2	0.049	0.027	37.1%	0	0	222.0%	
Al Mudon International Real Estate Co.	ALMK.KW	0.9	0.16	0.00%	0.84	0.021	0.000	2.1	0.027	0.019	14.4%	0	0	110.8%	
Real Estate Trade Centers Co.	MARA.KW	NM	0.31	0.00%	0.40	0.049	0.000	7.4	0.069	0.027	77.5%	0	0	17.0%	
Kuwait Remal Real Estate Co.	REMAL.KW	NM	0.73	0.00%	0.87	0.019	(0.000)	5.8	0.028	0.016	(5.4%)	363,631	6,800	43.9%	
Mashaer Holding Co.	MASHAER.KW	NM	0.66	0.00%	0.53	0.063	0.001	11.3	0.083	0.056	7.5%	10,000	630	29.3%	
Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.35	0.00%	0.56	0.011	0.000	2.2	0.000	0.000	0.0%	0	0	0.0%	
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.55	0.00%	0.15	0.035	0.000	3.5	0.045	0.025	41.7%	0	0	332.4%	
Dalgan Real Estate Co.	DALQ.KW	NM	2.08	0.00%	NA	0.280	0.001	13.9	0.300	0.198	2.2%	469,184	127,826	25.1%	
Dar Al Thuraya Real Estate Co.	THURY.KW	21.8	0.81	0.00%	NA	0.088	(0.001)	13.0	0.128	0.046	39.4%	612	52	3.5%	
Osos Holding Group Co.	OSOS.KW	24.1	0.86	7.78%	0.28	0.090	0.000	9.5	0.102	0.083	0.0%	70,999	6,490	12.6%	
KFH Capital REIT	BAITAKREIT.KW	NA	NA	3.01%	NA	1.109	(0.001)	26.2	1.150	1.018	NA	531	589	9.6%	
KFH Capital REIT  Real Estate		NM	0.99	1.11%			( )	2,624.5			27.8%	109,715,766	11,149,247		



### **Boursa Kuwait Daily Bulletin** Wednesday, August 4, 2021 Valuation Multiples Price (KWD) Daily Trading Data YTD-21 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) Reuters Ticker Trailing YTD-21 Volume Value Capital Trailing Dividend DTD Company P/E (X) P/BV (X) Yield Beta Closin Change Return # (Shrs. (KWD) Turnove ROE ▲ Kuwait Investment Co. KINV.KW 5.5 1.26 0.00% 0.75 0.251 0.006 138.4 0.250 0.119 105.7% 3,641,809 905,321 44.0% 22.8% Commercial Facilities Co. 9.6 0.68 4.73% 0.53 0.200 0.000 107.4 0.210 0.168 5.3% 208,614 41,492 7.7% 7.1% FACI.KW Int'l Financial Advisors Co. IFIN.KW 2.9 1.57 0.00% 1.27 0.140 0.002 37.3 0.145 0.059 134.1% 8,862,460 1,240,895 500.1% 54.6% $\blacksquare$ 158.6 1,904,497 National Investment Co. NINV.KW 13.1 0.91 5.54% 1.24 0.181 0.003 0.198 0.128 34.1% 342,378 27.6% 6.9% NM 1.77 3.04% 0.59 0.162 0.000 324.0 0.178 0.147 1.9% 2,825,000 457,630 11.5% NM \_ Kuwait Projects Co.(Holding) KPRO.KW 1.03 1.30 46.9 0.037 54.6% 52.088 68.9% NM Coast Invest, & Development Co. COAS.KW NM 0.00% 0.075 (0.002)0.081 693,618 The Securities House Co. NM 1.08 0.00% 1.14 0.108 0.003 48.6 0.112 0.052 153.5% 8,432,455 897,294 220.2% NM SECH.KW Arzan Financial Group For Fin. & Invest. NM 1.42 0.00% 1.02 0.171 0.005 137.3 0.170 0.055 206.5% 21,062,840 3,570,663 255.1% NM ARZA.KW Kuwait Financial Centre MARKZ.KW 6.0 0.90 0.00% 0.79 0.178 0.000 85.6 0.186 0.080 113.4% 2,910,123 512,464 68.5% 15.1% Kuwait & M.E. Financial Inv. Co. 21.1 1.43 0.00% 0.58 0.159 0.007 35.0 0.180 0.135 30.3% 54,000 8,118 12.4% 6.7% KMEF.KW First Investment Co. 0.81 0.00% 1.06 0.082 (0.000)36.5 0.095 0.039 90.5% 1.768.377 144,175 582.5% NM OLAK.KW NM Al-Mal Investment Co. NM 0.25 0.00% 1.15 0.006 0.000 1.8 0.000 0.000 0.0% 0.0% NM MALK.KW 5.27 1.00 0.287 (0.003)186.2 0.339 0.076 245.0% 74,001 21,036 72.9% NM ▼ Gulf Investment House GIHK.KW NM 0.00% A'ayan Leasing & Investment Co. AAYA.KW 4.7 1.21 0.00% 1.25 0.159 (0.001)113.5 0.204 0.097 73.0% 10,601,058 1.693.910 250.4% 25.9% NM 0.56 0.00% 0.78 0.051 0.000 20.0 0.065 0.032 22.3% 372,000 19,057 143.4% NM Bavan Investment Co. BAYK.KW Osoul Investment Co. OSUL.KW 56.4 0.71 0.00% 0.44 0.082 (0.000)12.1 0.095 0.061 2.1% 29,760 2,400 9.5% 1.3% Kuwait Finance & Investment Co. 0.71 0.34 0.091 0.001 29.3 0.042 111.6% 39,150 3,475 50.4% 5.5% KFSK.KW 13.0 0.00% 0.125 Kamco Investment Co. 11.7 0.77 0.00% 0.43 0.119 0.003 40.7 0.129 0.072 61.0% 1,142,061 135,032 47.5% 6.6% KAMC.KW National International Holding Co. NIHK.KW NM 0.68 0.00% 0.66 0.109 (0.003)24.8 0.121 0.069 31.6% 1,339,510 147,628 69.1% NM 0.076 0.000 0.083 1,042,232 77,585 UniCap Investment and Finance NM 1.08 0.00% 0.68 18.2 0.036 81.0% 75.8% NM UNICAP.KW 160,750 Al Madar Finance & Investment Co. MADR.KW NM 1.45 0.00% 0.37 0.146 (0.001)31.2 0.156 0.086 60.3% 22,964 56.1% NM Al-Deera Holding NM 1.62 0.00% 1.02 0.199 (0.001)18.3 0.223 0.018 123.3% 14,000 2,670 337.3% NM DEER.KW Al Salam Group Holding Co. NM 0.29 0.00% 1.30 0.025 0.000 6.8 0.034 0.024 0.8% 1,199,300 30,425 202.6% NM SAGH.KW Ekttitab Holding Co. EKTT.KW NM 0.48 0.00% 0.97 0.020 0.000 6.2 0.023 0.015 29.8% 1,207,667 23,448 138.7% NM Al Madina For Finance & Investment Co. 0.43 0.00% 1.19 0.016 0.000 6.6 0.019 0.015 3.2% 105.7% 25.6% MADI.KW 1.7 0 0 NOOR Financial Investment Co. 6.3 1.27 2.60% 1.21 0.230 0.003 95.0 0.271 0.168 35.3% 243,287 55,646 23.7% 20.1% NOOR.KW 0.33 0.257 0.330 Tamdeen Investment Co. TAMI.KW NM 0.41 0.00% (0.006)88.7 0.200 (17.1%)58,501 14,684 1.8% NM 0.60 0.68 0.035 0.001 0.040 0.026 8.2% 53,680 1,654 5.9% NM Kuwait Syrian Holding Co. KSHC.KW NM 0.00% 6.1 Asiya Capital Investment Co. ASIYA.KW NM 0.49 0.00% 0.51 0.044 0.000 35.2 0.054 0.034 19.9% 714,611 30,955 47.5% NM Gulf North Africa Holding Co. NM 0.99 0.00% 1.04 0.071 10.7 0.080 0.057 8.9% 96,501 6,778 12.3% NM **GNAH.KW** 0.001 Alimtiaz Investment Group NM 0.75 0.00% 0.98 0.122 (0.001)138.3 0.134 0.106 8.9% 1,194,472 145,268 63.2% NM ALIMk.KW Manazel Holding Co. 0.90 1.36 0.044 0.000 19.1 0.060 0.031 39.7% 7,759,440 343,052 158.0% 4.3% MANK.KW 20.8 0.00% National Industries Group 7.7 1.01 0.00% 1.44 0.232 0.001 331.3 0.239 0.165 31.8% 3,989,522 925,319 68.3% 13.1% $\blacksquare$ NIND.KW Warba Capital Holding Co. WARBACAP.KW NM 0.43 0.00% 0.69 0.067 0.005 3.4 0.080 0.045 38.3% 322,601 19,477 25.0% NM Arabi Holding Group Co. 0.79 0.00% 0.156 0.000 27.0 0.195 0.102 (21.2%)200,317 30,820 52.0% 5.2% AGHC.KW 15.3 0.14 Privatization Holding Co. KPPC KW 12.8 0.44 0.00% 0.78 0.058 (0.002)35.1 0.061 0.039 43.6% 3,283,856 189,424 163.4% 3.4% Credit Rating & Collection Co. NM 0.89 0.00% 0.026 0.000 4.3 0.030 0.020 18.2% 0 1.7% NM TAHS.KW NA Egypt Kuwait Holding Co. 11.5 2.17 0.00% 0.17 0.320 0.000 360.6 0.395 0.293 5 0.9% 18.9% EKHK.KW (0.8%)**GFH Financial Group** 15.0 0.92 2.68% 0.85 0.068 0.000 255.6 0.073 0.047 44.4% 5,321,239 361,245 23.5% 6.1% GFH.KW NM 0.71 0.00% 0.74 0.101 (0.003)30.3 0.134 0.063 53.7% 2,088,152 212,668 207.8% 0.2% $\blacksquare$ INOV.KW 0.038 (0.003)120.4% NM Al Bareea Holding BAREEQ.KW NM 0.63 0.00% NA 28.7 0.102 0.034 (42.0%)36,538,528 1,446,106 0.003 12.0 Amar For Finance and Leasing Co. AMARF.KW NM 0.68 0.00% 0.07 0.060 0.080 0.039 23.2% 824,313 49,242 4.1% NM Al-Manar Financing & Leasing Co. ALMANAR.KW NM 0.63 0.00% 0.52 0.061 (0.000)18.9 0.074 0.048 23.6% 16,314 1,000 18.5% NM Boursa Kuwait Securities Co BOURSA.KW 13.5 6.19 2.31% 0.81 1.730 0.112 347.3 1.619 1.091 NA 1,862,902 3,111,078 35.3% 46.0% 21.9 1.13 1.17% 3,519.0 30.3% **Financial Services** 134,153,523 17,296,565 5.2%



Boursa Kuwait Daily Bullet	in											We	dnesday, A	ugust 4,	2021
		١	Valuation N	lultiples		Price (I	KWD)					Daily Tradin	g Data	YTD-21	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-21 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	0.85	0.00%	0.15	0.103	0.000	10.3	0.122	0.068	49.1%	53,915	5,553	34.5%	NM
Technology		NM	0.85	0.00%				10.3			49.1%	53,915	5,553		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	20.1	3.54	5.33%	0.70	0.225	0.000	247.5	0.276	0.220	NA	975,162	219,808	27.5%	17.6%
Utilities		20.1	3.54	0.00%				247.5			(18.8%)	975,162	219,808		17.6%
Boursa Kuwait		38.0	1.66	1.87%				38,673.5			17.19%	330,829,970	58,982,827		4.4%
			Year-t	o-Date	2021 To	p Move	rs & Mo	st Active	Stocks						
YTD Top % Gainers		Close		Percent				YTD Top %	% Losers			Close		l l	Percent
115 Top /o Gamers		(KWD)		Change				110 100 /	/U LUSCIS			(KWD)		(	Change
Al Eid Food Co.		0.290		319.3%			,	Yiaco Medic	al Co.			0.450		(4	46.4%)
Gulf Investment House		0.287		245.0%			4	Al Bareeq H	olding			0.038		(4	42.0%)
National Real Estate Co.		0.213		226.3%			(	Gulf Franchi	ising Co.			0.043		(	28.5%)
Arzan Financial Group For Fin. & Invest.		0.171		206.5%				Munshaat R	eal Estate	Projects Co	).	0.052		(	25.7%)
The Securities House Co.		0.108		153.5%				Arabi Holdir	ng Group Co	).		0.156		(	21.2%)
VTD Most Astins by Volume		Close		Volume				VTD Moot	A object by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
First Investment Co.		0.082	2,597	,910,021			Ī	Kuwait Fina	nce House			0.781		710,2	241,520
Ahli United Bank - Bahrain		0.249	2,548	,412,769				National Ba	nk of Kuwa	it		0.888		640,6	00,415
Arzan Financial Group For Fin. & Invest.		0.171	2,048	3,148,621				Ahli United	Bank - Bah	rain		0.249		571,4	42,700
A'ayan Leasing & Investment Co.		0.159	1,787	,816,221	Agility (PWC Logistics)							0.968 42		427,4	46,816
Gulf Bank		0.233	1,561	,988,960				Gulf Bank				0.233		352,3	97,424

\* Different Fiscal Year Company

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