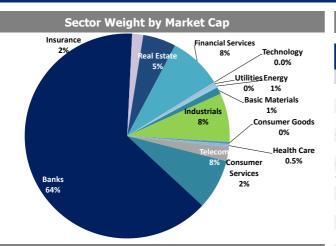


Boursa Kuwait Daily Report

April 4, 2023



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	9,929.2	27.8	6.7%
2- National Bank of Kuwait	7,371.1	15.3	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,385.0	36.6	8.2%
5- Zain	2,345.3	11.6	16.8%
6- Agility (PWC Logistics)	1,498.2	36.7	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	960.2	15.9	8.6%
9- Mabanee Co.	880.4	14.7	10.7%
10- Burgan Bank	735.3	15.9	6.2%
Total	30,513	20.03	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22 Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.060	0.012	23.7%
Jiyad Holding Co.	0.021	0.003	14.1%
Sokouk Holding Co.	0.024	0.002	8.7%
National Cleaning Co.	0.029	0.002	7.3%
Boursa Kuwait Securities Co.	1.920	0.130	7.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.030	(0.008)	(21.8%)
Sanam Real Estate Co.	0.071	(0.007)	(8.4%)
GFH Financial Group	0.073	(0.004)	(5.2%)
Kuwait Telecommunication Co.	0.574	(0.029)	(4.8%)
Credit Rating & Collection Co.	0.016	(0.001)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.021	14.1%	28,095,882
Kuwait Finance House	0.745	(2.2%)	20,503,944
Kuwait Projects Co.(Holding)	0.126	1.6%	7,623,437
A'ayan Leasing & Investment Co.	0.133	(0.7%)	7,020,339
GFH Financial Group	0.073	(5.2%)	5,199,662

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	43,317.6	▼	(0.7%)	(4.0%)	(7.3%)
Energy	205.1	•	(0.3%)	1.9%	(10.7%)
Basic Materials	482.3	▼	(0.9%)	(0.3%)	1.0%
Industrials	3,328.1	A	0.2%	(2.1%)	(11.6%)
Consumer Staples	136.8	▼	(0.9%)	1.6%	(5.7%)
Health Care	222.3	_	0.0%	1.6%	0.1%
Consumer Discretionary	949.8	A	0.2%	(1.6%)	(3.3%)
Telecommunications	3,438.5	•	(0.6%)	(0.9%)	(5.0%)
Banks	27,669.2	▼	(1.1%)	(5.8%)	(7.9%)
Insurance	765.4	A	0.0%	0.5%	23.8%
Real Estate	2,258.4	A	0.3%	(1.4%)	(12.3%)
Financial Services	3,660.5	A	0.5%	0.7%	(4.6%)
Technology	8.7	A	4.7%	(0.5%)	(9.1%)
Utilities	192.5	A	0.6%	(1.1%)	(6.9%)

Market Breadth		45		48	= 60
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,745.76	(65.2)	(0.8%)	(1.0%)	(4.6%)
Main 50 Index	5,526.92	(31.8)	(0.6%)	(1.2%)	(3.4%)
Main Market Index	5,469.38	(19.2)	(0.3%)	(0.6%)	(2.3%)
All Share Market Index	6,987.47	(52.5)	(0.7%)	(0.9%)	(4.2%)
Market Cap (KWD Mn)	43,317.63	(311.7)	(0.7%)	(4.0%)	(7.3%)

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2023	YTD 2022							
Volume (Shrs Mn)	122.8	6.8	5.9%	139.3	274.3							
Value Traded (KWD Mn)	35.0	(5.27)	(13.1%)	43.2	67.6							
No. of Trades	9.232	927	11.2%	8.941	12.359							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.745	(2.2%)	15,344,329
National Bank of Kuwait	0.976	(1.2%)	2,720,001
Agility (PWC Logistics)	0.587	0.3%	2,523,508
Boubyan Bank	0.638	0.3%	2,495,434
Zain	0.542	0.4%	1,515,145

Source: Boursa Kuwait, Kamco Invest Research



Boursa Kuwait - Premier Market

Tuesday, April 4, 2023

	Tarsa kawait Treimer	_	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples		_		YTD-23 Trading	_
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)		Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
•	National Bank of Kuwait	0.976	(0.012)	(1.2%)	7,371	21.0%	17.0%	15.3	2.11	3.8%	1.20	13.8%	(9.5%)	230.45	250.10
_	Gulf Bank	0.300	(0.001)	(0.3%)	960	2.7%	2.2%	15.9	1.36	3.3%	1.10	8.6%	(4.5%)	187.78	57.51
	Kuwait International Bank	0.188	0.001	0.5%	199	0.6%	0.5%	18.0	0.82	1.9%	0.99	4.5%	(13.7%)	370.30	73.23
_	Burgan Bank	0.224	(0.002)	(0.9%)	735	2.1%	1.7%	15.9	0.98	3.6%	1.05	6.2%	2.3%	68.15	15.26
•	Kuwait Finance House	0.745	(0.017)	(2.2%)	9,929	28.3%	22.9%	27.8	1.85	2.2%	1.41	6.7%	(8.8%)	993.18	829.78
	Boubyan Bank	0.638	0.002	0.3%	2,385	6.8%	5.5%	36.6	3.01	0.9%	1.04	8.2%	(20.1%)	170.45	117.81
\blacksquare	Kuwait Investment Co.	0.121	(0.001)	(0.8%)	66	0.2%	0.2%	25.2	0.59	4.1%	0.88	2.4%	(20.4%)	88.99	12.10
•	National Investments Co	0.238	(0.001)	(0.4%)	190	0.5%	0.4%	17.5	0.97	11.8%	1.30	5.5%	0.4%	56.59	13.52
	Kuwait Projects Co. (Holding)	0.126	0.002	1.6%	630	1.8%	1.5%	NM	1.95	3.9%	0.73	NM	12.5%	423.59	48.41
_	Arzan Financial Group for Financing & In	0.103	(0.002)	(1.9%)	83	0.2%	0.2%	7.5	0.69	3.7%	1.02	9.2%	(10.4%)	153.66	18.02
•	Aayan Leasing and Investment	0.133	(0.001)	(0.7%)	88	0.3%	0.2%	12.3	0.99	5.6%	1.32	8.0%	0.0%	521.91	72.75
_	Al Imtiaz Investment Group	0.055	(0.000)	(0.2%)	58	0.2%	0.1%	NM	0.34	15.2%	1.06	NM	(26.6%)	57.30	3.62
=	Kuwait Real Estate Co.	0.110	0.000	0.0%	102	0.3%	0.2%	16.2	0.81	2.6%	0.99	5.0%	1.9%	397.15	43.40
	Mabanee Co.	0.709	0.006	0.9%	880	2.5%	2.0%	14.7	1.57	2.1%	1.07	10.7%	(16.4%)	37.87	29.67
=	The Commercial Real Estate Co.	0.100	0.000	0.0%	175	0.5%	0.4%	20.3	0.60	2.8%	0.63	3.0%	1.1%	221.42	22.00
=	National Industries Group (Holding)	0.196	0.000	0.0%	428	1.2%	1.0%	19.5	0.88	2.6%	1.43	4.5%	(9.7%)	171.19	35.63
	Gulf Cable and Electrical Industries	1.128	0.010	0.9%	235	0.7%	0.5%	10.9	1.08	5.3%	1.04	10.0%	(7.2%)	6.25	7.25
•	Heavy Engineering Industries and Shipbu	0.593	(0.007)	(1.2%)	107	0.3%	0.2%	19.6	1.56	3.4%	0.70	8.0%	(3.3%)	17.96	10.80
•	Boubyan Petrochemical Co.	0.779	(800.0)	(1.0%)	417	1.2%	1.0%	8.4	1.58	7.7%	0.74	18.8%	(2.6%)	16.77	13.06
	Agility Public Warehousing Co.	0.587	0.002	0.3%	1,498	4.3%	3.5%	36.7	1.09	3.2%	1.52	3.0%	(18.5%)	458.20	277.64
	Mobile Telecommunications Co.	0.542	0.002	0.4%	2,345	6.7%	5.4%	11.6	1.95	6.5%	1.27	16.8%	(3.7%)	233.74	128.42
	Human Soft Holding Co.	3.907	0.006	0.2%	475	1.4%	1.1%	8.2	3.93	10.2%	0.49	47.7%	11.0%	16.95	61.46
	ALAFCO Aviation Lease and Finance Co.	0.186	0.001	0.5%	177	0.5%	0.4%	NM	0.69	0.0%	0.89	NM	(8.4%)	83.93	17.19
_	Jazeera Airways Co.	1.770	(0.003)	(0.2%)	389	1.1%	0.9%	14.0	10.46	2.8%	0.71	74.6%	(6.8%)	18.22	30.95
_	GFH Financial Group BSC	0.073	(0.004)	(5.2%)	256	0.7%	0.6%	9.2	0.86	6.0%	0.96	9.4%	(3.4%)	611.55	47.07
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.7%	7.8%	22.1	2.55	2.5%	1.10	11.6%	0.0%	-	-
	Warba Bank	0.229	0.001	0.4%	458	1.3%	1.1%	20.4	1.59	1.3%	0.98	7.8%	(2.6%)	178.79	41.60
_	Mezzan Holding Co.	0.371	(0.004)	(1.1%)	115	0.3%	0.3%	NM	1.18	3.2%	0.47	NM	(5.6%)	49.09	19.13
_	Integrated holding Co.	0.367	(0.001)	(0.3%)	93	0.3%	0.2%	23.8	1.49	4.1%	0.52	6.3%	(0.8%)	60.23	21.98
	Shamal Az-Zour Al-Oula Power and Water	0.175	0.001	0.6%	193	0.5%	0.4%	14.4	1.62	2.3%	0.45	11.3%	(6.9%)	32.34	5.84
A	Boursa Kuwait Securities Co.	1.920	0.130	7.3%	385	1.1%	0.9%	20.0	6.15	4.4%	0.89	30.8%	(6.4%)	8.29	16.30
_	Ali Alghanim Sons Automotive Co.	0.901	(0.004)	(0.4%)	247	0.7%	0.6%	15.1	4.52	3.7%	0.48	29.8%	11.9%	29.80	25.81
Subt	otal- Premier Market Stocks	7,745.76	(65.23)	-0.8%	35,073	100%	81%	16.0	1.43	4.28%		8.9%	-4.6%	5,972.08	2,367.30
	of the Market				8,245		19%	11.3	0.67	2.38%		5.5%		2,942.04	400.26

Source: Kamco Invest Research



Boursa Kuwait Daily Bulletin Tuesday, April 4, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks **YTD-23** Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs. (KWD) Turnove ROE = Senergy Holding Co. NM 0.67 0.00% 1.07 0.033 0.000 6.6 0.045 0.030 (26.5%)0 0.9% NM SENE.KW Independent Petroleum Group 6.18% 0.465 0.000 84.1 0.545 0.410 (8.8%) 0 0.1% 7.0% IPGK.KW 11.6 0.81 0.26 0 National Petroleum Services Co. 11.3 1.92 5.98% 0.17 0.810 0.000 78.6 0.899 0.771 2.7% n 0.4% 17.0% NAPS.KW 250 The Energy House Co. ENER.KW NM 0.11 0.00% 0.72 0.051 (0.002)2.3 0.354 0.021 137.2% 13 6.7% NM = Gulf Petroleum Investment NM 0.19 0.00% 1.06 0.014 0.000 6.2 0.015 0.012 (6.9%)9.5% NM GPIK.KW (0.002)Burgan Co. for Drilling, Tdg. & Maint. * ABAR KW 8.6 0.38 0.00% 0.17 0.108 27.4 0.133 0.100 (6.1%) (**10.7%**) 24.110 2,562 4.7% 4.4% 2,574 Energy 11.3 0.53 6.08% 205.1 24,360 1.2% 13.2 0.310 0.328 0.266 9.7% Kuwait Foundry Co. 1.28 0.00% 0.51 (0.001)22.4 5.4% 54,533 16,917 3.0% KFDC.KW (0.008)416.6 0.732 114,186 18.8% Boubvan Petrochemicals Co.* BPCC.KW 8.4 1.58 7.66% 0.74 0.779 0.856 (2.6%)145,636 3.1% Al Kout for Industrial Projects Co. 4.9 1.41 11.66% 0.07 0.429 0.000 43.3 0.429 0.429 10.0% 0.0% 28.6% ALKK.KW 0 482.3 200,169 131,104 19.3% **Basic Materials** 8.4 9.66% 1.0% 1.41 0.65 0.116 0.000 18.8 0.129 0.107 1.2% 192,817 22,020 6.5% Specialities Group Holding Co. SPEC.KW 9.2 0.60 5.73% 40.6% Kuwait Cement Co. NM 2.70% 0.58 0.180 0.001 128.3 0.225 0.172 (19.3%)24,779 4,368 1.1% 0.5% KCEM.KW 0.67 234.8 Gulf Cable & Electrical Ind. Co. 10.9 1.08 5.27% 1.04 1.128 0.010 1.250 0.999 (7.2%)34,129 38,198 3.0% 10.0% CABL.KW Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 19.6 1.56 3.37% 0.70 0.593 (0.007)106.9 0.631 0.566 (3.3%)32,244 19.175 10.0% 8.0% = Kuwait Portland Cement Co. PCEM.KW 17.3 1.15 8.34% 0.47 0.839 0.000 84.1 0.863 0.800 2.7% 117,500 98,567 1.3% 6.6% Shuaiba Industrial Co. PAPE.KW 11.8 0.83 7.68% 0.17 0.154 0.000 15.3 0.168 0.134 (4.3%)14,100 2,118 2.6% 7.0% = Metal & Recycling Co. MRCK.KW NM 0.92 0.00% 0.19 0.072 0.000 6.5 0.077 0.038 44.3% 81,535 5,871 2.3% NM ACICO Industries Co. NM 0.41 0.00% 0.53 0.080 0.000 26.3 0.088 0.075 (5.9%)0 2.2% NM = ACIC.KW 0.78 5.39% 0.21 0.185 0.000 66.5 0.194 0 0.4% 6.2% National Industries Co. NIBM.KW 12.6 0.165 (4.6%)Equipment Holding Co. NM 0.76 0.00% 0.95 0.046 0.000 3.7 0.047 0.044 0.4% 0.1% NM **EOUI.KW** = 0.000 35.1 1,563,519 183,002 National Co. for Consumer Industries NM 1.27 0.00% 0.16 0.117 0.127 0.108 5.4% 56.2% NM NCCI.KW Salbookh Trading Co. SALB.KW NM 0.24 0.00% 0.61 0.008 0.000 0.8 0.016 0.007 (47.4%)n 12.0% NM = ▲ Agility (PWC Logistics) 36.7 1.09 3.24% 1.52 0.587 0.002 1,498.2 0.720 0.563 (18.5%)4,303,148 2,523,508 18.0% 3.0% AGLT.KW National Cleaning Co. CLEA.KW NM 0.24 0.00% 0.75 0.029 0.002 6.8 0.035 0.026 (11.2%)475,485 12,683 1.4% NM (0.001)17.2% Kuwait & Gulf Link Transport Co. 0.28 0.00% 0.77 0.048 13.1 0.065 0.049 (18.7%)82,157 3,918 2.3% KGLK.KW 1.6 6.82% 33.9 0.315 0.275 283 0.7% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 16.1 1.11 0.50 0.286 (0.010)(3.7%)990 6.9% Humansoft Holding Co. 10.19% 0.49 3.907 0.006 475.3 3.923 3.341 176,727 690,985 13.9% 47.7% HUMN.KW 8.2 3.93 11.0% Gulf Franchising Co. GFCI.KW 3.0 1.54 0.00% NA 0.079 0.000 3.1 0.097 0.079 (12.6%)0.0% 52.2% = Combined Group Contracting Co. CGCK.KW 8.0 1.48 7.12% 0.69 0.420 (0.007)71.9 0.476 0.400 (7.5%)105,902 44,563 7.4% 18.5% ▲ United Projects Group UPAC.KW 41.3 0.69 0.00% 0.20 0.191 0.001 72.1 0.211 0.174 (6.4%)50 10 0.1% 1.7% ALAFCO Aviation Lease & Finance Co.* NM 0.69 0.00% 0.89 0.186 0.001 177.1 0.220 0.183 (8.4%)764,823 139,423 8.8% NM ALAF.KW Mubarrad Holding Co. 7.5 0.55 7.04% 0.93 0.071 0.000 11.6 0.081 0.067 (11.8%)293,856 20,868 5.9% 7.4% MBRD.KW Integrated holding Co. 23.8 1.49 4.09% 0.52 0.367 (0.001)92.9 0.394 0.345 (0.8%)1,052,665 388,280 23.8% 6.3% INTEGRATED.KW Umm Al-Oaiwain General Investments Co. 5.9 6.67% 0.15 32.7 12,051 9.3% QIC.KW 0.55 0.090 0.002 0.100 0.088 (6.5%)133,903 0.2% 0.123 Ras-Al-Khaimah for White Cement Co. 26.2 0.95 0.00% 0.000 61.5 0.137 0.123 0.2% 3.6% RKWC.KW 0.11 (7.5%)n Jassim Transport & Stevedoring Co. JTC.KW 13.6 1.12 5.31% 0.07 0.339 0.000 50.9 0.349 0.320 3.4% 130,250 44,020 1.8% 8.3% Industrials 12.2 0.87 5.73% 3,328.1 (11.6% 9,580,579.0 4,253,910 3.8%



		V	aluation N	lultiples		Price (l	KWD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.) I	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return [#]	Volume (Shrs.)	Value (KWD)	Capital Turnover	R
 Livestock Transport & Trading Co. 	CATT.KW	NM	0.68	0.00%	0.28	0.103	0.000	21.5	0.114	0.098	(6.4%)	0	0	0.4%	
Mezzan Holding Co.	MEZZ.KW	NM	1.18	3.23%	0.47	0.371	(0.004)	115.3	0.422	0.360	(5.6%)	427,701	160,536	15.8%	
Consumer Staples		NM	0.93	3.23%				136.8			(5.7%)	427,701	160,536		
Advanced Technology Co.	ATCK.KW	13.4	1.10	4.06%	0.00	0.493	0.000	74.0	0.525	0.379	12.0%	0	0	0.2%	8
= Yiaco Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	
 Al-Maidan Clinic For Oral Health Services Co. 	MIDAN.KW	15.3	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	1
Health Care		14.3	2.48	4.06%				222.3			0.1%	0	0		11
 Kuwait National Cinema Co. 	KCIN.KW	10.5	1.17	5.53%	0.28	0.985	0.000	91.2	1.206	0.940	3.7%	0	0	0.7%	1
= Kuwait Hotels Co.	KHOT.KW	22.2	2.24	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	1
Sultan Center Food Products Co.	SCFK.KW	NM	0.57	0.00%	0.56	0.090	0.003	25.0	0.113	0.076	(17.9%)	33,010	2,872	3.3%	
▲ IFA Hotels & Resorts Co.*	IFAH.KW	3.4	1.80	0.00%	0.49	0.019	0.001	11.7	0.030	0.017	(33.5%)	427,218	7,825	2.6%	5
Oula Fuel Marketing Co.	OULA.KW	14.0	0.83	3.82%	0.44	0.131	0.003	53.0	0.148	0.121	(9.7%)	19,636	2,556	1.0%	
Kuwait Resorts Co.	MUNK.KW	10.7	0.46	3.93%	0.74	0.071	0.000	13.8	0.083	0.068	(12.7%)	2,604	182	5.8%	
Jazeera Airways Co.	JAZK.KW	14.0	10.46	2.82%	0.71	1.770	(0.003)	389.4	1.925	1.518	(6.8%)	65,866	116,383	8.3%	7
Soor Fuel Marketing Co.	SOOR.KW	16.3	0.79	3.87%	0.46	0.129	0.001	52.2	0.149	0.120	(13.4%)	7,736	998	0.6%	
Future Kid Entertainment and R.E Co.	KIDK.KW	8.1	0.88	5.86%	0.09	0.101	(0.005)	11.6	0.120	0.099	(9.0%)	205,010	20,731	1.7%	1
Jiyad Holding Co	JIYAD.KW	NM	0.24	0.00%	0.75	0.021	0.003	3.9	0.025	0.014	(9.5%)	28,095,882	569,624	130.2%	
Al Eid Food Co.	ALEID.KW	12.9	1.71	2.30%	0.11	0.217	0.004	36.7	0.249	0.204	(11.1%)	812,227	173,509	20.0%	1
= Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	. 0	. 0	0.0%	
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	15.1	4.52	3.73%	0.48	0.901	(0.004)	246.9	0.945	0.790	11.9%	131,522	118,708	NA	2
Consumer Discretionary		13.4	0.88	3.82%			(* * * *)	950			(3.3%)	29,800,711	1,013,389		8
▲ Zain	ZAIN.KW	11.6	1.95	6.46%	1.27	0.542	0.002	2,345.3	0.572	0.528	(3.7%)	2,806,511	1,515,145	5.4%	1
= National Mobile Telecom Co.	OORE.KW	13.0	0.94	6.96%	0.59	1.000	0.000	501.2	1.199	0.970	(13.7%)	1,612	1,597	0.7%	
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.000	0.000	436.6%	0	0	0.0%	
 Kuwait Telecommunication Co. 	STC.KW	12.6	2.48	5.23%	0.63	0.574	(0.029)	573.3	0.793	0.568	(1.9%)	438,505	253,360	13.7%	1
= Havat Communications Co.	HAYK.KW	NM	0.44	0.00%	1.01	0.055	0.000	4.8	0.059	0.050	(8.2%)	0	0	1.4%	
Telecommunications		12.6	1.95	6.46%				3,438.5			(5.0%)	3,246,628	1,770,102		13
▼ National Bank of Kuwait	NBKK.KW	15.3	2.11	3.77%	1.20	0.976	(0.012)	7,371.1	1.076	0.986	(9.5%)	2,772,720	2,720,001	2.9%	1.
▼ Gulf Bank	GBKK.KW	15.9	1.36	3.33%	1.10	0.300	(0.001)	960.2	0.324	0.285	(4.5%)	2,746,591	828,194	5.9%	
= Commercial Bank of Kuwait	CBKK.KW	18.2	1.50	4.44%	0.33	0.533	0.000	1,008.4	0.533	0.484	6.6%	0	0	0.3%	
▼ Ahli Bank of Kuwait	ABKK.KW	18.0	1.19	2.32%	0.65	0.342	(0.004)	605.5	0.348	0.315	9.9%	1,111,739	383,580	4.0%	
Ahli United Bank - Kuwait	BKME.KW	17.9	1.28	2.60%	0.84	0.274	0.001	617.1	0.288	0.253	(3.5%)	37,847	10,338	2.1%	
Kuwait International Bank	KIBK.KW	18.0	0.82	1.89%	0.99	0.188	0.001	199.4	0.210	0.183	(13.7%)	1,790,050	336,423	34.9%	
Burgan Bank	BURG.KW	15.9	0.98	3.57%	1.05	0.224	(0.002)	735.3	0.234	0.209	2.3%	694,995	156,581	2.1%	
Kuwait Finance House	KFH.KW	27.8	1.85	2.20%	1.41	0.745	(0.017)	9,929.2	0.806	0.709	(8.8%)	20,503,944	15,344,329	6.8%	
Boubyan Bank	BOUK.KW	36.6	3.01	0.94%	1.04	0.638	0.002	2,385.0	0.815	0.619	(20.1%)	3,902,722	2,495,434	4.6%	
▲ Warba Bank	WARB.KW	20.4	1.59	1.31%	0.98	0.229	0.001	458.0	0.248	0.219	(2.6%)	549,085	125,557	8.9%	
 Ahli United Bank - Bahrain 	AUBK.KW	22.1	2.55	2.51%	1.10	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	1
Banks		18.0	1.50	2.51%				27,669.2			(7.9%)	34,109,693	22,400,437		9



Boursa Kuwait Daily Bulletin Tuesday, April 4, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap **YTD-23** Volume Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Value Capital DTD Company (KWD Mn.) Ticker P/E (X) P/BV (X) Yield Beta Closing Chang High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE 0.545 10.1% Kuwait Insurance Co. KINS.KW 8.1 0.82 5.75% 0.06 0.000 100.7 0.577 0.500 4.0% 2.0% 0.3% Gulf Insurance Group GINS.KW 14.5 1.87 3.79% 0.07 1.420 0.000 402.9 1.537 0.965 39.9% 437 621 12.9% 7.3 7.15% 0.550 0.000 119.2 0.570 0.489 10.4% 12.3% Ahleiah Insurance Co. AINS KW 0.90 0.15 0.4% Warba Insurance and Reinsurance Co. WINSRE .KW 15.7 0.70 4.99% 0.39 0.153 0.001 26.0 0.175 0.107 25.4% 115,026 17,667 12.4% 4.4% Kuwait Reinsurance Co. KWRE.KW 11.1 1.20 1.75% 0.08 0.340 0.000 80.9 0.352 0.288 18.1% 0.0% 10.8% First Takaful Insurance Co. 47.0 0.57 0.00% 0.36 0.043 0.000 4.6 0.046 0.039 n 0.1% 1.2% FTIK.KW (4.8%)Wethag Takaful Insurance Co. 16.7 0.60 0.00% 0.50 0.022 (0.001)2.4 0.026 0.019 (9.4%)70,017 1,482 2.3% 3.6% WETH.KW 0.02 0.191 0.000 28.5 0.000 0.0% Bahrain Kuwait Insurance Co. BKIK.KW 7.9 0.87 10.61% 0.000 0.000% 11.0% Insurance 12.8 0.84 5.37% 765.4 23.8% 185,480 19,769 11.2% 0.024 0.025 0.021 2.3% Sokouk Holding Co. SHCK.KW 14.7 0.54 0.00% 1.07 0.002 13.5 3.0% 189,602 4,398 3.7% 5.0% Kuwait Real Estate Co. KREK.KW 16.2 0.81 2.65% 0.99 0.110 0.000 101.8 0.113 0.104 1.9% 455,706 50.122 42.9% United Real Estate Co. UREK.KW NM 0.41 0.00% 0.45 0.054 (0.001)70.8 0.067 0.053 (13.8%)124,350 6,607 1.2% 0.4% National Real Estate Co. NM 0.47 0.00% 1.25 0.080 0.000 148.5 0.125 0.075 (36.1%)1,526,446 122,065 21.5% NM NREK.KW 0.34 272.3 311,220 hia Real Estate Co. SRFK KW 17.3 1.69 2.71% 0.529 (0.001)0.567 0.507 (1.4%)587,382 11.3% 9.8% Tamdeen Real Estate Co. 8.3 0.64 2.64% 0.18 0.350 0.000 140.5 0.380 0.326 (5.4%)0 0.1% 7.7% TAMK.KW 17,799 Aijal Real Estate Entertainment Co. AREC.KW 17.1 0.38 1.91% 0.46 0.260 0.000 50.3 0.292 0.250 (10.0%)4,613 1.2% 2.2% 0.030 Al Massaleh Real Estate Co. MREC.KW NM 0.49 0.00% 0.24 0.000 6.9 0.030 0.026 (1.7%)0.3% NM 0.40 0.00% 1.24 0.033 (0.000)16.7 0.035 0.024 27.9% 703,942 23,244 19.6% NM Arab Real Estate Co. ARAB.KW NM AL-Enma'a Real Estate Co.* ENMA.KW NM 0.59 0.00% 0.72 0.054 0.000 24.3 0.062 0.048 (9.4%) 20,204 1,081 1.0% NM 14.7 1.57 2.09% 1.07 0.709 0.006 880.4 0.816 0.680 (16.4%)155,086 109,357 2.9% 10.7% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 6.8 0.49 5.93% 0.24 0.083 0.002 27.9 0.087 0.074 3.3% 181,674 14,977 8.6% 7.1% 3,404,559 The Commercial Real Estate Co. 20.3 0.60 2.84% 0.63 0.100 0.000 175.4 0.104 0.095 1.1% 341,407 12.6% 3.0% TUK.KW 7,000 NM 0.93 0.00% 0.40 0.071 (0.007)8.6 0.077 0.058 98,499 0.9% NM Sanam Real Estate Co. SANK.KW 12.1% A'ayan Real Estate Co. 23.6 0.51 6.90% 0.65 0.073 (0.000)30.1 0.082 0.066 (6.2%)31,412 2,237 9.4% 2.2% AYRE.KW Agar Real Estate Investment Co. 15.9 0.45 1.82% 0.00 0.055 (0.002)12.7 0.064 0.055 (13.7%) 429,400 23,488 0.9% 2.8% AQAR.KW Kuwait Real Estate Holding Co. 9.5 0.61 0.00% 0.46 0.026 (0.001)4.9 0.033 0.026 (20.6%)9,830 257 0.1% 6.4% ALAQ.KW MAZAYA Holding Co. MAZA.KW 28.2 0.41 0.00% 1.06 0.041 0.000 25.5 0.048 0.036 (15.6%)204,100 8.182 11.6% 1.4% Tijara Real Estate & Investment Co. TIJA.KW 8.6 0.51 7.08% 0.48 0.057 (0.001)20.9 0.059 0.050 5.6% 1,315,659 74,412 6.7% 5.9% NM 0.97 (0.000)0.025 17,001 237 6.7% Al TAMEER Real Estate Investment Co. 0.24 0.00% 0.014 3.3 0.013 NM AMAR.KW (34.3%)0.73 0.2% Arkan Al-Kuwait Real Estate Co. * ARKK.KW 10.0 5.83% 0.24 0.103 0.000 25.9 0.120 0.095 (11.2%)0 7.2% Al-Argan International Real Estate Co. ARGK.KW 10.6 0.28 0.00% 0.39 0.085 0.002 21.7 0.093 0.075 (8.7%)45,022 3,741 0.4% 2.6% 1.65 0.00% 0.61 0.055 0.002 17.7 0.058 0.048 7,099 381 0.2% 36.2% Munshaat Real Estate Projects Co. 4.6 (9.8%)MUNS.KW First Dubai For Real Estate Development 18.4 0.39 0.00% 1.45 0.040 0.000 29.6 0.050 0.038 (17.6%)2.5% 2.1% FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 12.2 0.73 0.00% 1.10 0.059 0.000 33.9 0.065 0.051 5.2% 5,235 309 13.1% 6.0% MENA Real Estate Co. * NM 0.32 0.00% 0.92 0.028 0.000 3.9 0.000 0.000 0.0% 0 0 0.0% NM MENK.KW Real Estate Trade Centers Co. MARA.KW 15.4 0.32 0.00% 0.43 0.058 0.000 8.0 0.065 0.046 (4.2%)0.7% 2.1% Kuwait Remal Real Estate Co. REMAL.KW NM 1.01 0.00% 0.84 0.008 0.000 2.4 0.000 0.000 0.0% n 0.0% NM Mashaer Holding Co. MASHAER.KW NM 0.63 0.00% 0.51 0.054 0.000 9.5 0.059 0.051 (1.3%)49,500 2,651 1.5% NM Al Masaken Intl. Real Estate Dev. Co. 0.00% 0.26 0.027 35,000 MASKN.KW NM 0.34 0.020 (0.001)2.0 0.019 (25.7%)700 1.6% NM Dalgan Real Estate Co. 1.74 1.45% 0.08 0.201 0.000 11.9 0.240 0.172 (12.6%)955 192 8.9% 1.0% DALQ.KW NM Dar Al Thurava Real Estate Co. 0.000 21.4 0.204 0.6% 6.4% THURY.KW 19.6 1.25 0.00% NA 0.146 0.146 (31.8%)Osos Holding Group Co. 0.95 7.41% 0.30 0.000 11.3 0.110 2,624 270 0.2% 10.1% 9.4 0.108 0.098 (1.8%)OSOS.KW KFH Capital REIT NA NA 0.04% 0.10 (0.015)23.9 1.265 244,619 249,135 10.7% NA BAITAKREIT.KW 1.014 1.005 (19.5%) Real Estate 14.7 0.54 2.68% 2,258.4 (12.3%) 9,862,705 1,362,282 3.5%



Boursa Kuwait Daily Bulletin Tuesday, April 4, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap (KWD Mn.) I 52 Weeks **YTD-23** Volume Value Reuters Trailing Trailing Dividend 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE ▼ Kuwait Investment Co. 25.2 0.59 4.11% 0.88 0.121 (0.001)66.3 0.156 0.119 (20.4%)470,623 56,502 16.2% 2.4% KINV.KW Commercial Facilities Co. 9.6 0.62 7.74% 0.53 0.195 0.000 99.0 0.199 0.172 8.9% 136,377 26,607 2.3% 6.5% FACI.KW Int'l Financial Advisors Co. 6.8 0.52 0.00% 1.26 0.082 (0.001)20.3 0.104 0.081 (17.8%)594,289 48,334 103.6% 7.7% IFIN.KW 5.5% National Investment Co. NINV.KW 17.5 0.97 11.75% 1.30 0.238 (0.001)189.7 0.256 0.214 0.4% 265,498 63,034 7.1% NM 1.95 3.93% 0.73 0.126 0.002 630.3 0.129 0.099 12.5% 7,623,437 958,026 8.5% NM Kuwait Projects Co.(Holding) KPRO.KW 28.5 0.90 5.49% 0.091 0.000 42.3 0.092 0.077 2.5% 3.2% Coast Invest, & Development Co. COAS.KW 1.28 8.3% 110 10 The Securities House Co. 10.3 0.59 0.00% 1.20 0.060 (0.000)24.4 0.073 0.052 (16.2%)49,068 2,872 6.8% 5.7% SECH.KW Arzan Financial Group For Fin. & Invest. 7.5 0.69 3.74% 1.02 0.103 (0.002)82.6 0.126 0.101 (10.4%)936,520 95,900 19.2% 9.2% ARZA.KW Kuwait Financial Centre MARKZ.KW 27.9 0.47 5.18% 0.82 0.096 (0.002)48.1 0.110 0.093 (8.7%)14,100 1,332 2.6% 1.7% Kuwait & M.E. Financial Inv. Co. 12.8 0.82 7.37% 0.53 0.095 0.000 20.9 0.103 0.083 0.5% 1.3% 6.4% KMEF.KW First Investment Co. 33.6 0.26 0.00% 1.09 0.030 (0.000)13.3 0.063 0.027 (52.5%) 124,302 3,618 18.3% 0.8% OLAK.KW NM 3.56 0.00% 0.96 0.373 (0.001)151.6 0.440 0.324 99,789 37,298 1.9% 0.2% Gulf Investment House GIHK.KW (5.6%)12.3 0.99 5.64% 1.32 0.133 (0.001)88.3 0.153 0.121 0.0% 7,020,339 935,426 78.6% 8.0% A'avan Leasing & Investment Co. AAYA.KW Bavan Investment Co. BAYK.KW NM 0.17 0.00% 0.77 0.022 (0.001)6.8 0.039 0.020 (46.5%)40,000 894 2.5% NM 29.1 0.80 6.67% 0.44 0.090 0.000 11.4 0.099 0.080 (8.0%)101 0.5% 2.8% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.52 0.00% 0.38 0.070 0.004 21.6 0.071 0.062 7.9% 60,010 3,901 0.6% NM KFSK.KW 6.3 0.61 9.17% 0.57 0.109 0.001 37.3 0.115 0.097 5.8% 350,632 37,643 12.6% 9.6% Kamco Investment Co. KAMC.KW National International Holding Co. 17.5 0.69 3.89% 0.74 0.120 0.004 26.4 0.136 0.107 (7.7%)524,996 61,971 27.7% 4.0% NIHK.KW UniCap Investment and Finance UNICAP.KW 16.4 0.49 0.00% 0.61 0.044 0.001 9.8 0.062 0.041 (27.8%)6,156 259 2.7% 3.0% Al Madar Finance & Investment Co. 1.02 0.00% 0.34 0.108 0.000 22.4 0.115 0.081 (5.3%) 2.6% 1.9% MADR.KW 54.3 0 (0.003)2,643 412 0.2% 9.6% Al-Deera Holding DEER.KW 11.7 1.13 0.00% 0.88 0.156 14.3 0.161 0.136 (2.5%)Al-Safat Investment Co. NM 1.18 0.00% 2.55 0.090 0.000 25.5 0.117 0.086 (15.5%)23,505 2,107 15.0% NM ALSAFAT.KW ▲ Ekttitab Holding Co. NM 0.30 0.00% 0.97 0.009 0.001 2.9 0.011 0.008 (12.5%)3,737,723 34,200 33.3% NM EKTT.KW NOOR Financial Investment Co. 4.2 0.93 3.29% 1.25 0.150 (0.003)76.6 0.189 0.141 (15.3%) 168,342 25,266 4.5% 22.0% NOOR.KW Tamdeen Investment Co. 15.8 0.66 1.95% 0.36 0.605 0.000 206.0 0.610 0.605 (0.8%)0.0% 4.2% TAMI.KW 0.29 0.00% 0.63 0.030 (0.008)0.040 0.028 3,750 0.6% 6.2% Kuwait Emirates Holding Co. 4.7 5.2 (21.8%)124,208 EMIRATES.KW Asiva Capital Investment Co. 3.3 0.47 0.00% 0.62 39.9 0.059 0.050 38,535 20.1% 14.4% ASIYA.KW 0.051 (0.001)(9.8%)752,772 22.8 0.6% Rasivat Holding Co. RASIYAT.KW NM 2.00 0.00% NA 0.152 0.000 0.179 0.145 (10.1%)1,069,805 160,948 45.3% Alimtiaz Investment Group ALIMk.KW NM 0.34 15.24% 1.06 0.055 (0.000)58.3 0.076 0.053 (26.6%)230,042 12,652 5.4% NM 0.00% 1.37 0.020 0.001 0.029 0.017 (27.9%)2,726,646 53,528 7.2% Manazel Holding Co. MANK.KW 6.1 0.44 8.4 10.0% National Industries Group 19.5 0.88 2.55% 1.43 0.196 0.000 428.4 0.227 0.190 (9.7%)347,335 67,737 7.8% 4.5% NIND.KW Warba Capital Holding Co. 0.57 0.001 7.9 0.072 1,760 WARBACAP.KW NM 1.01 0.00% 0.080 0.094 (1.7%)23,000 2.4% NM Arabi Holding Group Co. NM 1.39 0.00% 0.30 0.233 0.009 39.6 0.424 0.217 1,279,778 274,945 9.3% NM AGHC.KW (27.6%)Privatization Holding Co. KPPC.KW NM 0.25 0.00% 0.82 0.029 0.000 17.9 0.037 0.027 (18.3%)0 2.7% NM Credit Rating & Collection Co. 0.55 0.00% 0.05 0.016 (0.001)2.6 0.022 0.015 (26.6%) 2,000 32 1.0% NM TAHS.KW NM Egypt Kuwait Holding Co. EKHK.KW 6.3 2.09 12.26% 0.20 0.359 (0.001)404.6 0.378 0.350 (4.5%) 127,591 45,896 2.0% 33.4% GFH Financial Group 9.2 0.86 5.99% 0.96 0.073 (0.004)256.3 0.080 0.069 (3.4%)5,199,662 382,705 17.5% 9.4% GFH.KW 0.001 19.6 0.062 174,492 11,487 2.9% INOV.KW 15.2 0.43 0.00% 0.83 0.065 0.088 (25.9%)3.1% Amar For Finance and Leasing Co. 5.1 0.57 0.00% 0.08 0.060 0.012 11.7 0.064 0.048 (4.3%)1,619 91 0.5% 11.2% AMARF.KW Al-Manar Financing & Leasing Co. 5.99% 0.000 13.2 ALMANAR.KW 10.5 0.49 0.54 0.050 0.064 0.049 (14.7%)198,441 9,942 0.4% 4.7% 4.43% 0.89 385.5 30.8% ▲ Boursa Kuwait Securities Co BOURSA.KW 20.0 6.15 1.920 0.130 2.190 1.772 (6.4%)198,383 362,682 4.1% **Financial Services** 12.3 0.66 5.57% 3,660.5 (4.6%)34,704,334 3,822,309 6.3%



Boursa Kuwait Daily Bullet	in												Tuesday,	April 4, 2	2023		
		\	/aluation M	lultiples	Price (KWD)							Daily Tradin	g Data	YTD-23			
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE		
▲ Automated Systems Co.	ASCK.KW	NM	0.77	0.00%	0.22	0.087	0.004	8.7	0.108	0.082	(9.1%)	98,100	8,121	0.7%	NM		
Technology		NM	0.77	0.00%				8.7			(9.1%)	98,100	8,121		NM		
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.4	1.62	2.29%	0.45	0.175	0.001	192.5	0.188	0.173	(6.9%)	581,642	101,542		11.3%		
Utilities		14.4	1.62	2.29%				192.5			(6.9%)	581,642	101,542	1	L1.3%		
Boursa Kuwait		13.6	0.82	2.75%				43,317.6			(7.33%)	122,822,102	35,046,076		7.9%		
Year-to-Date 2023 Top Movers & Most Active Stocks																	
YTD Top % Gainers		Close		Percent				YTD Top %	/o Losers			Close	Close Percent				
11B 10p /0 Gamers		(KWD)		Change				110 юр /	U LUSCIS			(KWD)	Change				
AAN Digital Services Co.		0.086		436.6%				First Investr	ment Co.			0.030		(52	2.5%)		
The Energy House Co.		0.051		137.2%				Salbookh Tra	ading Co.			0.008		(47	7.4%)		
Metal & Recycling Co.		0.072		44.3%				Bayan Inves	tment Co.			0.022		(46	6.5%)		
Gulf Insurance Group		1.420		39.9%				National Rea	al Estate Co).		0.080		(36	6.1%)		
Arab Real Estate Co.		0.033		27.9%				AI TAMEER F	Real Estate	Investme	nt Co.	0.014		(34	4.3%)		
VTD Mark Arthur Inn Valour		Close		Volume				VTD Mask	A -1 h	. V - I		Close		١	Value		
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)		
Kuwait Finance House		0.745	993	,175,521				Kuwait Finai	nce House			0.745		829,77	6,539		
GFH Financial Group		0.073	611	,550,765				Agility (PWC	C Logistics)			0.587		277,64	0,901		
A'ayan Leasing & Investment Co.		0.133	521	,908,322	National Bank of Kuwait					0.976	250,102,802						
Agility (PWC Logistics)		0.587	458	,203,272						0.542	128,421,225						
Kuwait Projects Co.(Holding)		0.126	423	,590,696				Boubyan Baı	nk			0.638		117,80	117,807,062		

^{*} Different Fiscal Year Company

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- * Neutral: Target Price represents expected returns between -10% and +10% in the next 12 months
 * Underperform: Target Price represents an expected return of <-10% in the next 12 months
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