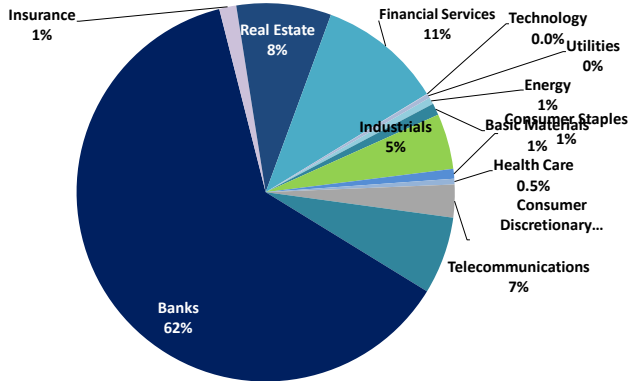


## Boursa Kuwait Daily Report

September 3, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,153.5	23.5	10.8%
2- National Bank of Kuwait	8,935.1	14.3	14.7%
3- Boubyan Bank	3,056.7	30.7	10.8%
4- Zain	2,206.8	8.9	20.1%
5- Mabanee Co.	1,487.7	18.0	11.8%
6- Gulf Bank	1,353.5	24.2	6.8%
7- Warba Bank	1,259.5	37.3	4.2%
8- Commercial Bank of Kuwait	1,233.7	8.0	21.1%
9- Burgan Bank	913.5	19.9	5.3%
10- Ahli Bank of Kuwait	748.7	13.6	8.7%
Total	35,349	17.66	12.1%

\*: ROE is calculated based on TTM 1H-2025 net profit &amp; shareholders' equity as of 30-June-25

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.224	0.020	9.8%
Agility (PWC Logistics)	0.146	0.012	9.0%
United Real Estate Co.	0.223	0.009	4.2%
Arab Real Estate Co.	0.275	0.011	4.2%
Gulf Investment House	0.693	0.027	4.1%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Kout for Industrial Projects Co.	1.372	(0.228)	(14.3%)
Credit Rating & Collection Co.	0.195	(0.025)	(11.4%)
Al Madar Finance & Investment Co.	0.125	(0.008)	(6.0%)
Kuwait Real Estate Holding Co.	0.055	(0.003)	(5.5%)
Kuwait Insurance Co.	0.516	(0.027)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.106	(3.6%)	31,686,340
Agility (PWC Logistics)	0.146	9.0%	31,221,713
Arab Real Estate Co.	0.275	4.2%	21,312,247
GFH Financial Group	0.123	0.0%	14,566,124
Alimtiiaz Investment Group	0.052	(1.0%)	12,951,596

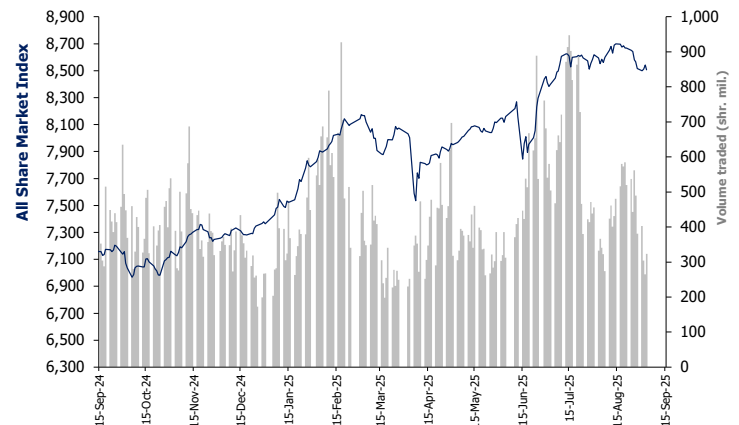
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,504.8	▼	(0.4%)	0.1%	15.5%
Energy	1,578.0	▼	(0.1%)	(0.5%)	32.7%
Basic Materials	921.8	▼	(4.3%)	(2.8%)	1.2%
Industrials	709.4	▲	1.8%	1.6%	(2.0%)
Consumer Staples	1,433.0	▼	(1.6%)	4.7%	43.5%
Health Care	506.1	▲	0.4%	(1.8%)	10.4%
Consumer Discretionary	2,166.8	▲	0.1%	0.1%	2.1%
Telecommunications	1,119.9	▲	0.1%	0.4%	10.0%
Banks	2,113.9	▼	(0.7%)	(0.3%)	16.8%
Insurance	1,889.5	▼	(1.4%)	(0.9%)	(8.1%)
Real Estate	1,948.2	▲	0.7%	3.5%	44.0%
Financial Services	1,685.2	▼	(0.4%)	(0.6%)	11.6%
Technology	1,302.2	▼	(2.2%)	(10.5%)	25.2%
Utilities	434.2	=	0.0%	(1.8%)	9.3%

Market Breadth	▲ 43	▼ 68	= 29		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,096.68	(35.6)	(0.4%)	0.1%	16.0%
Main 50 Index	8,053.88	22.9	0.3%	1.0%	18.3%
Main Market Index	7,816.79	(49.7)	(0.6%)	(0.1%)	13.2%
All Share Market Index	8,504.82	(37.0)	(0.4%)	0.1%	15.5%
Market Cap (KWD Mn)	51,574.88	(226.27)	(0.4%)	0.1%	18.7%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	323.1	59.1	22.4%	456.8	221.9
Value Traded (KWD Mn)	73.5	5.96	8.8%	106.1	53.9
No. of Trades	21,430	2,664.0	14.2%	23,180	14,142

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.766	(0.8%)	9,071,619
Arab Real Estate Co.	0.275	4.2%	5,764,089
Agility (PWC Logistics)	0.146	9.0%	4,417,352
National Bank of Kuwait	1.022	(0.8%)	3,645,072
First Investment Co.	0.106	(3.6%)	3,467,771

## Boursa Kuwait - Premier Market

Wednesday, September 3, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	1.022	(0.008)	(0.8%)	8,935	21.1%	17.3%	14.3	2.11	3.4%	1.21	14.7%	19.8%	898.94	884.15
=	Gulf Bank	0.339	0.000	0.0%	1,354	3.2%	2.6%	24.2	1.64	2.9%	1.06	6.8%	9.2%	1,572.29	523.29
▼	Ahli Bank	0.286	(0.005)	(1.7%)	749	1.8%	1.5%	13.6	1.18	3.5%	0.66	8.7%	15.5%	565.52	168.01
▼	Kuwait International Bank	0.262	(0.002)	(0.8%)	469	1.1%	0.9%	18.1	1.31	1.8%	1.01	7.2%	50.3%	2,037.68	497.78
▼	Burgan Bank	0.240	(0.004)	(1.6%)	913	2.2%	1.8%	19.9	1.04	2.5%	1.10	5.3%	43.4%	847.20	201.20
▼	Kuwait Finance House	0.766	(0.006)	(0.8%)	14,153	33.4%	27.4%	23.5	2.54	1.6%	1.36	10.8%	10.9%	2,089.57	1,602.71
▲	Boubyan Bank	0.693	0.001	0.1%	3,057	7.2%	5.9%	30.7	3.33	1.4%	1.03	10.8%	29.7%	470.34	310.22
▼	Kuwait Investment Co.	0.203	(0.001)	(0.5%)	112	0.3%	0.2%	6.3	0.85	6.4%	0.96	13.5%	17.3%	460.85	84.78
=	National Investments Co	0.242	0.000	0.0%	193	0.5%	0.4%	9.6	0.91	9.1%	1.32	9.5%	(4.7%)	517.38	130.84
▲	Kuwait Projects Co. (Holding)	0.086	0.001	0.7%	428	1.0%	0.8%	29.2	0.66	0.0%	0.80	2.3%	(9.9%)	1,455.94	136.24
▲	Arzan Financial Group for Financing & In	0.342	0.002	0.6%	310	0.7%	0.6%	17.1	1.59	0.8%	1.04	9.3%	29.1%	2,273.85	656.96
▼	Aayan Leasing and Investment	0.191	(0.004)	(2.1%)	127	0.3%	0.2%	6.2	1.11	3.9%	1.27	18.0%	21.7%	913.13	154.87
▲	Kuwait Real Estate Co.	0.389	0.010	2.6%	414	1.0%	0.8%	48.5	2.46	0.0%	0.97	5.1%	52.0%	1,632.45	539.61
▼	Salhia Real Estate Co.	0.394	(0.003)	(0.8%)	246	0.6%	0.5%	24.2	1.37	3.7%	0.37	5.7%	3.7%	230.49	95.60
▲	Mabane Co.	1.006	0.005	0.5%	1,488	3.5%	2.9%	18.0	2.12	1.4%	1.01	11.8%	39.9%	221.64	185.95
=	The Commercial Real Estate Co.	0.192	0.000	0.0%	364	0.9%	0.7%	24.1	1.22	1.5%	0.65	5.1%	33.6%	534.91	96.48
=	National Industries Group (Holding)	0.250	0.000	0.0%	633	1.5%	1.2%	9.3	1.12	4.0%	1.41	12.1%	5.8%	1,141.46	285.96
▲	Gulf Cable and Electrical Industries	2.098	0.038	1.8%	437	1.0%	0.8%	22.8	1.46	3.3%	0.98	6.4%	16.6%	47.89	97.53
▲	Heavy Engineering Industries and Shipb	0.870	0.008	0.9%	157	0.4%	0.3%	16.5	2.08	4.0%	0.67	12.7%	3.7%	107.92	94.24
=	Boubyan Petrochemical Co.	0.637	0.000	0.0%	341	0.8%	0.7%	12.9	1.44	6.2%	0.73	11.2%	(2.0%)	163.50	109.37
▲	Agility Public Warehousing Co.	0.146	0.012	9.0%	373	0.9%	0.7%	NM	0.69	6.5%	1.58	NM	(40.9%)	1,734.34	352.64
▲	Mobile Telecommunications Co.	0.510	0.001	0.2%	2,207	5.2%	4.3%	8.9	1.80	4.9%	1.21	20.1%	8.7%	636.76	307.90
▲	Human Soft Holding Co.	2.491	0.003	0.1%	336	0.8%	0.7%	8.8	3.59	14.0%	0.50	41.0%	(8.4%)	77.33	196.16
=	IFA Hotels & Resorts Co.	0.870	0.000	0.0%	253	0.6%	0.5%	12.2	5.49	2.9%	0.76	45.0%	(40.3%)	112.86	131.90
▼	Jazeera Airways Co.	1.341	(0.002)	(0.1%)	295	0.7%	0.6%	17.4	8.22	3.0%	0.77	47.4%	33.0%	101.48	126.02
=	GFH Financial Group BSC	0.123	0.000	0.0%	471	1.1%	0.9%	12.2	1.53	3.7%	0.95	12.5%	25.5%	2,688.00	284.12
=	Warba Bank	0.280	0.000	0.0%	1,260	3.0%	2.4%	37.3	1.58	0.0%	1.00	4.2%	57.3%	3,905.39	833.37
▼	Kuwait Telecommunication Co.	0.580	(0.001)	(0.2%)	579	1.4%	1.1%	18.2	2.60	6.0%	0.64	14.3%	7.8%	159.91	89.82
▼	Mezzan Holding Co.	1.318	(0.021)	(1.6%)	410	1.0%	0.8%	25.6	3.36	1.9%	0.47	13.2%	46.4%	108.76	115.38
▼	Integrated holding Co.	0.540	(0.006)	(1.1%)	137	0.3%	0.3%	18.3	2.22	4.6%	0.55	12.1%	17.4%	206.75	113.55
▼	Boursa Kuwait Securities Co.	3.335	(0.059)	(1.7%)	670	1.6%	1.3%	28.0	10.11	2.5%	0.95	36.1%	45.0%	41.51	120.28
▼	Ali Alghanim Sons Automotive Co.	1.108	(0.002)	(0.2%)	400	0.9%	0.8%	13.1	4.14	3.1%	0.48	31.6%	41.6%	177.22	206.55
▲	Beyout Investment Group Holding Co.	0.387	0.003	0.8%	116	0.3%	0.2%	13.7	2.20	5.2%	0.48	16.0%	(6.1%)	255.90	98.66
Subtotal- Premier Market Stocks		9,096.68	(35.63)	-0.4%	42,383	100%	82%	17.7	1.64	3.64%		10.1%	16.0%	28,389.16	9,832.15
Rest of the Market					9,192		18%	11.5	1.11	1.85%		6.6%		46,062.31	7,456.57

Source: Kamco Invest Research

**Boursa Kuwait Daily Bulletin**

Wednesday, September 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.83	0.00%	1.07	0.084	(0.001)	16.8	0.099	0.032	39.7%	1,264,403	106,808	266.8%	2.0%
▲ Independent Petroleum Group	IPGK.KW	11.3	0.99	6.39%	0.27	0.600	0.001	108.5	0.834	0.456	26.8%	6,100	3,660	1.7%	8.8%
= National Petroleum Services Co.	NAPS.KW	8.2	2.56	5.07%	0.17	1.338	0.000	129.8	1.463	0.812	48.7%	0	0	1.4%	31.4%
▼ The Energy House Co.	ENER.KW	NM	4.04	0.00%	0.76	0.271	(0.003)	12.3	0.350	0.082	83.1%	636,077	172,770	995.9%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.1	0.54	0.00%	0.24	0.168	(0.001)	42.6	0.184	0.120	3.1%	182,000	30,363	49.2%	4.9%
<b>Energy</b>		<b>11.1</b>	<b>1.83</b>	<b>5.73%</b>				<b>309.9</b>			<b>32.7%</b>	<b>2,088,580</b>	<b>313,601</b>		<b>11.8%</b>
▼ Kuwait Foundry Co.	KFDC.KW	18.2	2.58	6.35%	0.49	0.630	(0.005)	41.0	0.740	0.495	1.1%	49,078	30,668	14.1%	14.2%
= Boubyan Petrochemicals Co.*	BPCC.KW	12.9	1.44	6.25%	0.73	0.637	0.000	340.7	0.720	0.610	(2.0%)	694,436	440,329	30.6%	11.2%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	18.4	3.96	5.10%	0.14	1.372	(0.228)	138.4	2.850	0.750	9.8%	525	792	0.1%	21.6%
<b>Basic Materials</b>		<b>18.2</b>	<b>2.58</b>	<b>6.25%</b>				<b>520.1</b>			<b>1.2%</b>	<b>744,039</b>	<b>471,789</b>		<b>12.7%</b>
= Specialities Group Holding Co.	SPEC.KW	16.2	0.92	1.25%	0.70	0.154	0.000	30.9	0.189	0.089	27.7%	109,366	16,809	151.2%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	67.9	1.15	1.63%	0.64	0.358	0.001	255.2	0.382	0.182	57.7%	2,540	909	8.4%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	22.8	1.46	3.31%	0.98	2.098	0.038	436.8	2.360	1.500	16.6%	360,128	750,296	23.0%	6.4%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.5	2.08	4.02%	0.67	0.870	0.008	156.8	0.937	0.729	3.7%	113,977	98,873	59.9%	12.7%
= Kuwait Portland Cement Co.	PCEM.KW	21.6	0.99	6.82%	0.43	0.733	0.000	73.5	0.850	0.727	(9.6%)	5,638	4,128	7.7%	4.6%
▼ Shuaiba Industrial Co.	PAPE.KW	38.5	1.62	4.06%	0.24	0.291	(0.006)	28.9	0.427	0.159	37.3%	25,201	7,294	70.7%	4.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.96	0.00%	0.20	0.171	(0.004)	15.4	0.233	0.068	42.5%	161,680	27,548	88.7%	1.9%
▲ ACICO Industries Co.	ACIC.KW	12.8	1.12	0.00%	0.59	0.100	0.000	32.9	0.109	0.054	21.6%	11,016,628	1,112,601	280.3%	8.7%
▲ National Industries Co.	NIBM.KW	16.0	0.82	4.94%	0.21	0.202	0.004	72.6	0.294	0.160	14.1%	8,278	1,665	2.6%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.14	0.00%	1.01	0.072	0.000	5.8	0.090	0.035	(8.9%)	2,764,746	199,640	442.4%	0.0%
▼ National Co. for Consumer Industries	NCCI.KW	26.2	1.03	0.00%	0.26	0.105	(0.001)	31.5	0.134	0.090	0.0%	3,038,904	318,554	251.2%	3.9%
▲ Agility (PWC Logistics)	AGLT.KW	NM	0.69	6.52%	1.58	0.146	0.012	372.6	0.289	0.132	(40.9%)	31,221,713	4,417,352	68.0%	NM
▲ National Cleaning Co.	CLEA.KW	14.9	0.60	0.00%	0.80	0.075	0.001	18.8	0.081	0.045	24.0%	2,424,508	181,134	157.6%	4.1%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	2.31	0.00%	0.80	0.063	0.001	17.2	0.068	0.043	3.3%	1,364,940	84,851	90.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.5	1.31	4.42%	0.47	0.332	(0.002)	45.4	0.370	0.276	2.8%	6,011	1,996	12.9%	11.3%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.59	13.99%	0.50	2.491	0.003	335.7	2.809	2.332	(8.4%)	104,583	260,894	57.4%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	7.65	0.00%	1.24	0.224	0.020	9.0	0.292	0.078	169.9%	203	45	2.3%	NM
▲ Combined Group Contracting Co.	CGCK.KW	16.4	2.30	3.74%	0.70	0.800	0.002	136.9	0.808	0.564	23.1%	297,061	237,354	69.5%	14.0%
▲ United Projects Group	UPAC.KW	NM	1.05	0.00%	0.23	0.296	0.004	111.8	0.345	0.132	91.0%	117,751	34,693	12.1%	0.0%
▲ Mubarrad Holding Co.	MBRD.KW	12.9	0.84	4.90%	0.90	0.102	0.001	16.7	0.117	0.080	8.5%	280,724	28,077	116.1%	6.5%
▼ Integrated holding Co.	INTEGRATED.KW	18.3	2.22	4.63%	0.55	0.540	(0.006)	136.6	0.625	0.460	17.4%	1,401,450	755,944	81.7%	12.1%
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	10.8	0.82	3.87%	0.19	0.128	(0.002)	46.5	0.270	0.079	51.3%	208,300	26,833	4.9%	7.6%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.12	6.28%	0.07	0.414	(0.010)	62.1	0.450	0.357	8.7%	3,157	1,307	14.5%	12.4%
<b>Industrials</b>		<b>16.2</b>	<b>1.15</b>	<b>4.42%</b>				<b>2,449.4</b>			<b>(2.0%)</b>	<b>55,037,487</b>	<b>8,568,796</b>		<b>NM</b>

# Boursa Kuwait Daily Bulletin

Wednesday, September 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	1.01	0.00%	0.27	0.114	(0.003)	23.9	0.155	0.092	6.5%	303,296	34,856		54.1%	NM
▼ Mezzan Holding Co.	MEZZ.KW	25.6	3.36	1.89%	0.47	1.318	(0.021)	409.6	1.388	0.760	46.4%	316,120	424,654		35.0%	13.2%
<b>Consumer Staples</b>		<b>25.6</b>	<b>2.18</b>	<b>1.89%</b>				<b>433.5</b>			<b>43.5%</b>	<b>619,416</b>	<b>459,510</b>			<b>6.1%</b>
▲ Advanced Technology Co.	ATCK.KW	NM	1.36	3.30%	0.00	0.505	0.005	90.9	0.935	0.324	55.8%	1	1		1.2%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	18.1	1.69	0.00%	0.06	0.749	0.000	151.7	0.800	0.548	(6.0%)	0	0		2.6%	9.3%
<b>Health Care</b>		<b>18.1</b>	<b>1.52</b>	<b>3.30%</b>				<b>242.6</b>			<b>10.4%</b>	<b>1</b>	<b>1</b>			<b>3.0%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	7.3	1.15	6.28%	0.30	1.158	0.008	107.2	1.360	1.005	(0.2%)	1	1		1.3%	15.7%
▼ Kuwait Hotels Co.	KHOT.KW	12.0	1.78	0.00%	NA	0.230	(0.005)	13.0	0.365	0.149	32.2%	40,700	9,092		12.4%	14.9%
= IFA Hotels & Resorts Co.*	IFAH.KW	12.2	5.49	2.91%	0.76	0.870	0.000	253.3	2.034	0.769	(40.3%)	1,472,489	1,281,264		38.8%	45.0%
▲ Oula Fuel Marketing Co.	OULA.KW	21.4	1.78	1.58%	0.60	0.317	0.005	141.1	0.700	0.122	(1.8%)	891,739	278,995		624.7%	8.3%
▼ Kuwait Resorts Co.	MUNK.KW	38.6	0.81	2.04%	0.76	0.137	(0.003)	29.7	0.157	0.073	26.0%	59,382	7,624		24.6%	2.1%
▼ Jazeera Airways Co.	JAZK.KW	17.4	8.22	2.98%	0.77	1.341	(0.002)	295.0	1.768	0.891	33.0%	229,108	309,831		46.1%	47.4%
▲ Soor Fuel Marketing Co.	SOOR.KW	20.8	1.12	2.69%	0.53	0.260	0.003	109.4	0.441	0.128	19.1%	59,042	15,215		31.8%	5.4%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	40.7	1.04	NM	0.24	0.122	(0.003)	14.6	0.138	0.098	12.8%	395,579	48,351		173.6%	2.6%
= Al Eid Food Co.	ALEID.KW	12.6	1.49	5.83%	0.18	0.223	0.000	69.7	0.251	0.201	(11.3%)	550,156	122,334		99.6%	11.8%
▼ Palms Agro Production Co.	PAPK.KW	19.1	2.33	2.30%	0.34	0.258	(0.004)	13.5	0.555	0.164	15.2%	781,832	201,764		237.3%	12.2%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.1	4.14	3.13%	0.48	1.108	(0.002)	399.7	1.155	0.769	41.6%	267,873	296,273		49.1%	31.6%
<b>Consumer Discretionary</b>		<b>17.4</b>	<b>1.78</b>	<b>2.91%</b>				<b>1,446</b>			<b>2.1%</b>	<b>4,747,901</b>	<b>2,570,744</b>			<b>15.7%</b>
▲ Zain	ZAIN.KW	8.9	1.80	4.90%	1.21	0.510	0.001	2,206.8	0.543	0.441	8.7%	1,065,676	542,409		14.7%	20.1%
= National Mobile Telecom Co.	OORE.KW	9.1	1.03	7.46%	0.58	1.199	0.000	600.9	1.319	0.988	12.6%	24,570	29,298		2.6%	11.3%
▼ Kuwait Telecommunication Co.	STC.KW	18.2	2.60	6.03%	0.64	0.580	(0.001)	579.3	0.616	0.519	7.8%	1,219,115	705,449		16.0%	14.3%
▲ Hayat Communications Co.	DIGITUS.KW	NM	6.60	0.00%	0.91	0.345	0.007	30.1	0.395	0.059	392.9%	381,761	130,178		196.6%	NM
<b>Telecommunications</b>		<b>9.1</b>	<b>2.20</b>	<b>6.03%</b>				<b>3,417.1</b>			<b>10.0%</b>	<b>2,691,122</b>	<b>1,407,334</b>			<b>16.7%</b>
▼ National Bank of Kuwait	NBKK.KW	14.3	2.11	3.42%	1.21	1.022	(0.008)	8,935.1	1.070	0.800	19.8%	3,557,751	3,645,072		10.3%	14.7%
= Gulf Bank	GBKK.KW	24.2	1.64	2.95%	1.06	0.339	0.000	1,353.5	0.361	0.270	9.2%	4,010,811	1,359,636		39.4%	6.8%
▼ Commercial Bank of Kuwait	CBKK.KW	8.0	1.68	6.78%	0.36	0.563	(0.015)	1,233.7	0.852	0.455	1.1%	51,170	28,750		0.4%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	13.6	1.18	3.48%	0.66	0.286	(0.005)	748.7	0.314	0.248	15.5%	3,045,674	871,878		21.6%	8.7%
▼ Kuwait International Bank	KIBK.KW	18.1	1.31	1.78%	1.01	0.262	(0.002)	468.6	0.296	0.164	50.3%	4,401,708	1,154,732		113.9%	7.2%
▼ Burgan Bank	BURG.KW	19.9	1.04	2.50%	1.10	0.240	(0.004)	913.5	0.289	0.168	43.4%	4,236,073	1,012,913		22.3%	5.3%
▼ Kuwait Finance House	KFH.KW	23.5	2.54	1.55%	1.36	0.766	(0.006)	14,153.5	0.816	0.644	10.9%	11,805,935	9,071,619		11.3%	10.8%
▲ Boubayan Bank	BOUK.KW	30.7	3.33	1.44%	1.03	0.693	0.001	3,056.7	0.729	0.485	29.7%	994,494	686,778		10.7%	10.8%
= Warba Bank	WARB.KW	37.3	1.58	0.00%	1.00	0.280	0.000	1,259.5	0.301	0.166	57.3%	9,425,159	2,629,025		86.8%	4.2%
<b>Banks</b>		<b>19.9</b>	<b>1.64</b>	<b>2.72%</b>				<b>32,122.7</b>			<b>16.8%</b>	<b>41,528,775</b>	<b>20,460,403</b>			<b>11.4%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, September 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	8.5	0.58	7.36%	0.07	0.516	(0.027)	95.4	0.650	0.490	(12.5%)	66,494	34,850		5.4%	6.8%
= Gulf Insurance Group	GINS.KW	11.5	1.02	2.61%	0.08	0.880	0.000	249.7	1.590	0.855	(22.1%)	0	0		0.1%	8.8%
▼ Ahleiah Insurance Co.	AINS.KW	7.6	1.14	1.74%	0.13	0.790	(0.023)	186.4	0.937	0.612	(3.9%)	235	186		1.4%	15.0%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	9.0	0.89	6.32%	0.42	0.184	0.000	45.0	0.189	0.132	12.2%	154,219	27,569		16.8%	9.9%
= Kuwait Reinsurance Co.	KWRE.KW	7.0	1.20	2.62%	0.11	0.380	0.000	118.2	0.462	0.288	12.4%	1,000	380		1.2%	17.1%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.29	0.00%	0.45	0.205	0.005	21.9	0.265	0.130	23.5%	1,094,569	228,399		59.6%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	59.7	2.93	0.00%	0.55	0.118	(0.005)	13.0	0.179	0.033	123.5%	1,979,574	235,408		665.3%	4.9%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.1	0.80	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.3%
<b>Insurance</b>		<b>8.5</b>	<b>1.08</b>	<b>4.47%</b>				<b>758.1</b>			<b>(8.1%)</b>	<b>3,296,091</b>	<b>526,792</b>			<b>10.8%</b>
▼ Sokouk Holding Co.	SHCK.KW	9.2	1.06	0.00%	1.13	0.068	(0.002)	38.9	0.075	0.043	34.1%	2,676,478	184,704		134.9%	11.5%
▲ Kuwait Real Estate Co.	KREK.KW	48.5	2.46	0.00%	0.97	0.389	0.010	414.1	0.437	0.216	52.0%	8,446,117	3,258,424		153.4%	5.1%
▲ United Real Estate Co.	UREK.KW	57.9	1.57	0.00%	0.58	0.223	0.009	319.0	0.237	0.044	95.6%	5,658,186	1,247,682		39.1%	2.7%
▲ National Real Estate Co.	NREK.KW	NM	0.55	0.00%	1.23	0.084	0.001	182.4	0.094	0.066	25.8%	4,935,334	409,353		32.3%	NM
▼ Salhia Real Estate Co.	SREK.KW	24.2	1.37	3.67%	0.37	0.394	(0.003)	245.5	0.435	0.379	3.7%	1,839,318	727,087		37.0%	5.7%
= Tamdeen Real Estate Co.	TAMK.KW	9.7	0.60	4.07%	0.20	0.409	0.000	164.2	0.428	0.323	10.5%	0	0		2.0%	6.2%
▼ Ajjal Real Estate Entertainment Co.	AREC.KW	9.9	0.42	7.01%	0.43	0.284	(0.012)	59.4	0.324	0.233	4.8%	30,557	8,681		7.2%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	NM	2.45	0.90%	1.17	0.275	0.011	106.2	0.264	0.054	307.9%	21,312,247	5,764,089		503.1%	0.4%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.0	0.80	0.00%	0.69	0.081	(0.000)	28.2	0.102	0.047	(2.3%)	875,808	70,275		105.5%	6.7%
▲ Mabanee Co.	MABK.KW	18.0	2.12	1.39%	1.01	1.006	0.005	1,487.7	1.005	0.719	39.9%	612,070	613,136		15.0%	11.8%
= Injazzat Real Estate Development Co.	INJA.KW	28.5	0.93	3.02%	0.28	0.162	0.000	54.8	0.235	0.093	60.4%	28,730	4,627		19.5%	3.3%
= The Commercial Real Estate Co.	TIJK.KW	24.1	1.22	1.49%	0.65	0.192	0.000	364.0	0.207	0.139	33.6%	2,391,990	456,025		28.2%	5.1%
▼ Sanam Real Estate Co.	SANK.KW	55.4	3.25	0.00%	0.46	0.189	(0.004)	41.7	0.226	0.127	73.4%	6,550,394	1,248,873		165.1%	5.9%
▼ A'ayan Real Estate Co.	AYRE.KW	14.2	0.68	4.95%	0.68	0.101	(0.001)	42.0	0.114	0.075	11.7%	299,048	30,049		70.7%	4.8%
▼ Aqar Real Estate Investment Co.	AQAR.KW	19.5	0.73	3.10%	0.07	0.096	(0.001)	22.4	0.113	0.056	30.4%	614,041	59,238		108.4%	3.7%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	22.54	0.00%	0.41	0.055	(0.003)	10.3	0.083	0.029	54.4%	743,273	41,036		166.7%	NM
▼ MAZAYA Holding Co.	MAZA.KW	57.1	0.81	0.00%	1.05	0.070	0.000	37.8	0.082	0.053	(5.3%)	1,592,742	110,075		108.1%	1.4%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	13.5	0.69	6.46%	0.53	0.077	(0.000)	28.6	0.087	0.056	16.0%	298,218	22,942		69.0%	5.1%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	33.2	1.34	0.00%	0.19	0.205	0.000	63.8	0.234	0.092	83.0%	921,409	187,874		101.9%	4.0%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.37	0.00%	0.46	0.095	(0.003)	27.7	0.121	0.063	23.4%	626,595	60,112		184.8%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	9.0	1.91	0.00%	0.71	0.213	(0.001)	68.6	0.218	0.118	76.0%	299,639	63,083		91.3%	21.2%
= Kuwait Business Town Real Estate Co.	KBTK.KW	19.4	1.21	2.97%	1.12	0.101	0.000	60.4	0.216	0.051	26.4%	5,028,800	505,107		1058.6%	6.3%
▲ MENA Real Estate Co. *	MENK.KW	30.9	1.30	0.00%	0.88	0.122	0.001	23.2	0.332	0.082	(19.7%)	740,259	89,662		459.7%	4.2%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	9.02	0.00%	0.44	1.256	0.005	174.3	2.660	0.050	1,916.1%	652,209	826,679		226.9%	NM
▼ Mashaer Holding Co.	MASHAER.KW	11.4	1.00	0.00%	0.54	0.098	(0.000)	15.7	0.132	0.067	25.9%	398,394	38,759		255.7%	8.8%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	3.57	0.00%	0.41	0.055	0.000	5.4	0.074	0.029	38.5%	0	0		517.3%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	17.8	1.70	0.00%	0.10	0.190	(0.001)	12.6	0.338	0.126	2.5%	513,476	97,005		366.9%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	10.4	1.22	0.00%	0.02	0.169	(0.004)	24.8	0.369	0.090	56.5%	44,833	7,643		28.8%	11.8%
▼ Osos Holding Group Co.	OSOS.KW	5.4	1.09	0.00%	0.34	0.180	(0.004)	19.7	0.219	0.082	44.0%	26,042	4,610		13.1%	20.4%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.220	0.010	28.8	1.311	1.067	8.3%	17,049	20,677		26.5%	NA
<b>Real Estate</b>		<b>18.0</b>	<b>1.22</b>	<b>3.06%</b>				<b>4,172.2</b>			<b>44.0%</b>	<b>68,173,256</b>	<b>16,157,507</b>			<b>3.7%</b>



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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	6.3	0.85	6.37%	0.96	0.203	(0.001)	111.9	0.224	0.143	17.3%	432,028	87,654		83.6%	13.5%
= Commercial Facilities Co.	FACI.KW	8.0	0.73	8.09%	0.52	0.233	0.000	118.3	0.283	0.202	(4.5%)	42,887	9,978		9.9%	9.2%
▲ Int'l Financial Advisors Co.	IFIN.KW	16.1	1.96	0.00%	1.24	0.424	0.004	230.0	0.484	0.292	11.6%	2,852,882	1,207,026		210.3%	12.2%
= National Investment Co.	NINV.KW	9.6	0.91	9.08%	1.32	0.242	0.000	192.9	0.277	0.214	(4.7%)	2,342,138	566,117		64.9%	9.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	29.2	0.66	0.00%	0.80	0.086	0.001	428.2	0.107	0.085	(9.9%)	5,519,039	474,504		29.1%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	38.8	0.68	0.00%	1.23	0.072	(0.000)	33.2	0.089	0.055	(1.4%)	1,013,105	72,344		55.4%	1.8%
▼ The Securities House Co.	SECH.KW	21.7	0.76	0.00%	1.20	0.079	(0.001)	31.6	0.100	0.057	9.0%	1,841,681	145,530		173.0%	3.5%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.1	1.59	0.85%	1.04	0.342	0.002	310.3	0.360	0.172	29.1%	2,412,605	823,418		250.6%	9.3%
= Kuwait Financial Centre	MARKZ.KW	8.0	0.66	4.83%	0.80	0.144	0.000	72.7	0.167	0.112	(4.6%)	81,902	11,610		39.7%	8.3%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	8.5	1.37	0.00%	0.58	0.171	(0.003)	37.6	0.337	0.083	(36.2%)	233,317	39,795		222.8%	16.1%
▼ First Investment Co.	OLAK.KW	NM	1.59	0.00%	1.14	0.106	(0.004)	47.3	0.114	0.031	127.0%	31,686,340	3,467,771		688.3%	1.1%
▲ Gulf Investment House	GIHK.KW	78.0	6.29	0.00%	0.90	0.693	0.027	281.7	0.870	0.488	11.2%	4,611,169	3,144,012		23.9%	8.1%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	6.2	1.11	3.93%	1.27	0.191	(0.004)	126.8	0.200	0.138	21.7%	3,540,861	679,287		137.5%	18.0%
▼ Bayan Investment Co.	BAYK.KW	58.6	1.08	0.00%	0.75	0.062	(0.000)	14.5	0.076	0.047	(0.4%)	379,040	23,246		79.6%	1.8%
▲ Osoul Investment Co.	OSUL.KW	19.4	1.97	4.67%	0.45	0.214	0.003	27.1	0.235	0.084	55.1%	252,532	52,967		92.3%	10.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.34	0.00%	0.33	0.155	0.001	38.1	0.225	0.095	21.1%	294,924	45,540		37.9%	NM
▼ Kamco Investment Co.	KAMC.KW	5.7	0.75	3.36%	0.62	0.149	(0.001)	51.0	0.175	0.094	21.1%	8,959	1,331		59.2%	13.2%
▼ National International Holding Co.	NIHK.KW	13.1	0.80	0.00%	0.78	0.134	(0.001)	33.3	0.470	0.086	(61.4%)	353,218	47,326		310.6%	6.1%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.61	0.00%	0.66	0.344	(0.008)	76.9	0.379	0.157	43.9%	778,378	266,508		138.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	1.16	0.00%	0.32	0.125	(0.008)	25.9	0.185	0.083	11.6%	561,765	72,636		189.4%	NM
▲ Al-Deera Holding	DEER.KW	10.7	1.20	1.19%	0.87	0.420	0.012	43.4	0.471	0.267	10.8%	1,034,160	422,335		230.7%	11.1%
▼ Al-Safat Investment Co.	ALSAFAT.KW	13.1	1.97	0.00%	2.03	0.212	(0.001)	67.3	0.221	0.090	91.0%	6,029,413	1,277,473		542.8%	15.1%
▼ Ektitab Holding Co.	EKTT.KW	NM	6.85	0.00%	1.02	0.025	(0.001)	7.9	0.033	0.012	64.2%	9,361,358	235,035		512.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.6	1.37	5.74%	1.22	0.430	(0.019)	219.5	0.474	0.240	48.8%	1,554,541	682,546		55.9%	24.4%
▲ Tamdeen Investment Co.	TAMI.KW	10.6	0.44	6.14%	0.35	0.789	0.001	157.8	1.050	0.650	(19.1%)	1,519	1,161		0.6%	4.2%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.56	0.00%	0.46	0.162	0.000	28.6	0.500	0.042	175.0%	2,301,951	372,011		203.9%	0.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.66	0.046	0.000	37.7	0.051	0.029	10.3%	2,096,336	96,663		84.6%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	4.87	0.00%	NA	0.402	0.000	60.3	0.417	0.333	5.8%	1,118,156	447,691		141.8%	4.5%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.47	0.00%	1.02	0.052	(0.001)	58.6	0.076	0.030	(17.0%)	12,951,596	670,794		178.9%	NM
▲ Manazel Holding Co.	MANK.KW	42.0	1.99	0.00%	1.35	0.052	0.000	22.3	0.064	0.030	40.8%	12,854,630	671,513		398.6%	4.7%
= National Industries Group	NIND.KW	9.3	1.12	4.00%	1.41	0.250	0.000	632.6	0.265	0.202	5.8%	2,691,914	672,596		45.1%	12.1%
▼ Warba Capital Holding Co.	WARBACAP.KW	26.9	7.98	0.00%	0.55	0.755	(0.021)	22.7	0.967	0.135	203.2%	490,721	375,930		572.8%	29.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.71	0.00%	0.82	0.055	(0.001)	33.6	0.064	0.037	22.2%	1,880,804	103,728		159.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	6.41	0.00%	0.21	0.195	(0.025)	32.2	0.485	0.032	333.3%	4,649,242	947,149		88.0%	1.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.6	2.31	4.82%	0.20	0.224	(0.002)	265.0	0.268	0.180	(7.0%)	1,275,755	281,166		12.8%	35.0%
= GFH Financial Group	GFH.KW	12.2	1.53	3.74%	0.95	0.123	0.000	471.4	0.127	0.079	25.5%	14,566,124	1,791,496		70.1%	12.5%
▼ Inovent	INOV.KW	NM	0.68	0.00%	0.87	0.091	(0.001)	27.8	0.188	0.081	(23.1%)	2,161,046	196,909		287.8%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	35.0	0.71	3.75%	0.08	0.080	(0.001)	15.6	0.090	0.054	21.9%	457,000	36,100		48.1%	2.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.1	0.79	3.20%	0.55	0.094	0.001	24.7	0.107	0.059	35.0%	271,746	25,388		66.7%	4.9%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.0	10.11	2.46%	0.95	3.335	(0.059)	669.6	3.700	1.907	45.0%	71,329	238,379		20.7%	36.1%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.7	2.20	5.17%	0.63	0.387	0.003	116.1	0.467	0.338	(6.1%)	2,351,646	904,891		85.3%	16.0%
Financial Services		13.1	1.27	4.34%				5,503.8			11.6%	139,409,757	21,689,553			8.1%

Boursa Kuwait Daily Bulletin

Wednesday, September 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.56	0.00%	0.28	0.179	(0.004)	17.9	0.282	0.132	25.2%	2,347,768	423,187	263.1%	NM
Technology		NM	1.56	0.00%				17.9			25.2%	2,347,768	423,187		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.2	1.36	1.21%	0.57	0.165	0.000	181.5	0.174	0.137	9.3%	2,449,146	401,701	22.0%	9.6%
Utilities		14.2	1.36	1.21%				181.5			9.3%	2,449,146	401,701		9.6%

Boursa Kuwait	15.95	1.34	2.4%			51,574.9			15.51%	323,133,339	73,450,917		9.2%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.256	1916.1%
Hayat Communications Co.	0.345	392.9%
Credit Rating & Collection Co.	0.195	333.3%
Arab Real Estate Co.	0.275	307.9%
Warba Capital Holding Co.	0.755	203.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.101	6,331,971,551
Warba Bank	0.280	3,905,390,681
First Investment Co.	0.106	3,069,757,519
Oula Fuel Marketing Co.	0.317	2,779,916,716
GFH Financial Group	0.123	2,688,003,055

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.134	(61.4%)
Agility (PWC Logistics)	0.146	(40.9%)
IFA Hotels & Resorts Co.	0.870	(40.3%)
Kuwait & M.E. Financial Inv. Co.	0.171	(36.2%)
Inovent	0.091	(23.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.317	1,655,339,104
Kuwait Finance House	0.766	1,602,711,075
Kuwait Business Town Real Estate Co.	0.101	901,793,665
National Bank of Kuwait	1.022	884,150,472
Warba Bank	0.280	833,365,285

\* Different Fiscal Year Company

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