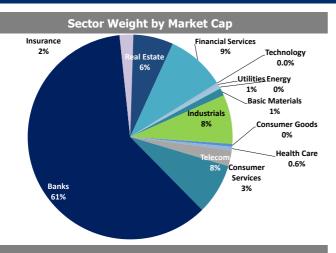


# **Boursa Kuwait Daily Report**

# October 3, 2023



## **Top 10 Companies by Market Capitalization**

Company Name  1- Kuwait Finance House 2- National Bank of Kuwait 3- Boubyan Bank 4- Zain 5- Agility (PWC Logistics) 6- Commercial Bank of Kuwait 7- Mabanee Co. 8- Gulf Bank	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,672.8	19.3	10.6%
2- National Bank of Kuwait	7,033.9	12.9	14.8%
3- Boubyan Bank	2,421.1	36.7	8.1%
4- Zain	2,077.0	9.9	17.0%
5- Agility (PWC Logistics)	1,406.3	20.5	3.8%
6- Commercial Bank of Kuwait	1,303.5	13.2	14.9%
7- Mabanee Co.	1,137.2	18.0	11.0%
8- Gulf Bank	893.9	13.3	9.3%
9- Burgan Bank	630.8	14.7	5.8%
10- National Mobile Telecom Co.	623.4	7.5	14.3%
Total	28,200	15.67	11.2%

: ROE is calculated	1 based on TTN	1 1H-2023 net profit	& shareholders' 6	equity as of 30-June-23	

## **Top Movers and Most Active Stocks**

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.065	0.011	19.8%
Kuwait Foundry Co.	0.474	0.073	18.2%
Kuwait Emirates Holding Co.	0.031	0.003	9.4%
Real Estate Trade Centers Co.	0.051	0.004	8.7%
Osoul Investment Co.	0.098	0.007	7.7%

Today's Top % Losers	Close	Change	Percent
,	(KWD)	(KWD)	Change
Amar For Finance And Leasing Co.	0.056	(0.005)	(8.9%)
Sanam Real Estate Co.	0.182	(0.017)	(8.5%)
Ahli Bank of Kuwait	0.238	(0.011)	(4.4%)
Wethaq Takaful Insurance Co.	0.026	(0.001)	(3.7%)
Kuwait Finance & Investment Co.	0.057	(0.002)	(3.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Real Estate Co.	0.166	(1.2%)	15,134,723
Sokouk Holding Co.	0.041	4.3%	14,107,873
Gulf Bank	0.266	1.5%	8,100,636
Int'l Financial Advisors Co.	0.216	0.0%	7,934,646
National Bank of Kuwait	0.887	(0.3%)	7,848,669

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■ .∀.	3 K ( 6 )	Capital	ization	Costor	Dotume
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	40,712.9	<b>A</b>	0.1%	(0.4%)	(12.9%)
Energy	191.5	<b>A</b>	0.5%	(1.2%)	(16.6%)
Basic Materials	482.5	<b>A</b>	1.1%	2.0%	1.0%
Industrials	(KWD Mn) % Ch 40,712.9	0.1%	(0.4%)	(16.0%)	
Consumer Staples	178.3	<b>A</b>	0.3%	(1.1%)	22.8%
Health Care	228.6	=	0.0%	0.0%	3.0%
<b>Consumer Discretionary</b>	1,022.8	▼	(0.4%)	(0.7%)	4.2%
Telecommunications	3,256.9	•	(0.4%)	(0.5%)	(10.0%)
Banks	24,727.4	<b>A</b>	0.0%	(0.8%)	(17.7%)
Insurance	882.7	•	(0.5%)	(0.3%)	42.8%
Real Estate	2,570.0	<b>A</b>	1.5%	2.7%	(0.2%)
Financial Services	3,800.2	•	(0.0%)	(0.2%)	(1.0%)
Technology	8.9	<b>A</b>	6.0%	16.5%	(7.0%)
Utilities	201.3	•	(2.1%)	(1.6%)	(2.7%)

Market Breadth		58		40	<b>5</b> 2
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,477.15	9.5	0.1%	(0.6%)	(7.9%)
Main 50 Index	5,710.65	(21.6)	(0.4%)	0.0%	(0.1%)
Main Market Index	5,731.19	(9.9)	(0.2%)	0.2%	2.4%
All Share Market Index	6,858.86	4.3	0.1%	(0.4%)	(5.9%)
Market Cap (KWD Mn)	40,712.89	25.8	0.1%	(0.4%)	(12.9%)

Index Performance relative to Volume



Market Trading Data and Volatility										
Trading Indicators	Today's	DTD	DTD	Average	Daily					
	Value	Chg	% Chg	YTD 2023	YTD 2022					
Volume (Shrs Mn)	147.8	(42.4)	(22.3%)	158.8	246.6					
Value Traded (KWD Mn)	37.2	(6.38)	(14.6%)	41.7	65.1					
No. of Trades	10.619	(1.681)	(13.7%)	9.612	12.611					

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.887	(0.3%)	6,991,278
Kuwait Finance House	0.728	0.3%	5,090,649
Kuwait Real Estate Co.	0.166	(1.2%)	2,535,349
Gulf Bank	0.266	1.5%	2,143,632
Int'l Financial Advisors Co.	0.216	0.0%	1,708,008

Source: Boursa Kuwait, Kamco Invest Research



# **Boursa Kuwait - Premier Market**

Tuesday, October 3, 2023

		_	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples		_	YTD-23 Trading		
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)		Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn
_	National Bank of Kuwait	0.887	(0.003)	(0.3%)	7,034	22.0%	17.3%	12.9	1.91	3.9%	1.20	14.8%	(13.6%)	693.10	685.08
	Gulf Bank	0.266	0.004	1.5%	894	2.8%	2.2%	13.3	1.24	3.8%	1.09	9.3%	(11.1%)	821.93	224.13
_	Kuwait International Bank	0.152	(0.001)	(0.7%)	251	0.8%	0.6%	15.4	0.80	2.4%	0.99	5.2%	8.9%	940.31	158.82
	Burgan Bank	0.183	0.001	0.5%	631	2.0%	1.5%	14.7	0.86	4.4%	1.05	5.8%	(12.4%)	228.07	47.69
<b>A</b>	Kuwait Finance House	0.728	0.002	0.3%	10,673	33.4%	26.2%	19.3	2.04	3.4%	1.41	10.6%	(2.0%)	2,313.35	1,809.60
	Boubyan Bank	0.611	0.003	0.5%	2,421	7.6%	5.9%	36.7	2.97	1.0%	1.05	8.1%	(18.8%)	640.33	410.44
_	Kuwait Investment Co.	0.128	(0.002)	(1.5%)	70	0.2%	0.2%	9.3	0.61	3.9%	0.91	6.6%	(15.8%)	228.78	30.13
<b>V</b>	National Investments Co	0.222	(0.005)	(2.2%)	177	0.6%	0.4%	NM	1.01	12.6%	1.30	0.6%	(6.3%)	327.12	74.05
<b>A</b>	Kuwait Projects Co. (Holding)	0.118	0.001	0.9%	590	1.8%	1.4%	19.7	1.00	0.0%	0.75	5.1%	5.4%	1,072.48	131.81
_	Arzan Financial Group for Financing & In	0.180	0.000	0.0%	144	0.5%	0.4%	34.2	1.32	2.1%	1.00	3.9%	56.5%	1,111.94	151.52
=	Aayan Leasing and Investment	0.164	0.000	0.0%	109	0.3%	0.3%	9.6	1.23	4.6%	1.30	12.8%	23.3%	1,304.34	192.59
•	Al Imtiaz Investment Group	0.064	(0.000)	(0.2%)	68	0.2%	0.2%	NM	0.42	13.1%	1.06	NM	(14.7%)	202.34	13.07
_	Kuwait Real Estate Co.	0.166	(0.002)	(1.2%)	158	0.5%	0.4%	15.6	1.21	1.8%	0.97	7.8%	58.1%	1,274.42	166.62
	Mabanee Co.	0.864	0.024	2.9%	1,137	3.6%	2.8%	18.0	1.98	1.6%	1.07	11.0%	8.0%	107.42	85.23
=	The Commercial Real Estate Co.	0.101	0.000	0.0%	182	0.6%	0.4%	18.5	0.63	2.8%	0.63	3.4%	0.0%	628.72	63.34
<b>V</b>	National Industries Group (Holding)	0.198	(0.001)	(0.5%)	454	1.4%	1.1%	NM	0.92	2.5%	1.42	0.7%	(4.2%)	523.17	111.67
<b>V</b>	Gulf Cable and Electrical Industries	1.170	(0.020)	(1.7%)	244	0.8%	0.6%	13.1	1.09	5.1%	1.03	8.3%	(3.7%)	26.01	31.06
=	Heavy Engineering Industries and Shipbu	0.730	0.000	0.0%	132	0.4%	0.3%	21.6	1.90	2.7%	0.70	8.8%	19.1%	41.61	26.83
=	Boubyan Petrochemical Co.	0.700	0.000	0.0%	374	1.2%	0.9%	NM	1.35	8.5%	0.74	1.1%	(12.5%)	83.72	62.77
	Agility Public Warehousing Co.	0.551	0.002	0.4%	1,406	4.4%	3.5%	20.5	0.77	0.0%	1.51	3.8%	(23.5%)	851.20	515.66
<b>V</b>	Mobile Telecommunications Co.	0.480	(0.003)	(0.6%)	2,077	6.5%	5.1%	9.9	1.68	7.3%	1.26	17.0%	(14.7%)	665.16	354.82
	Human Soft Holding Co.	3.105	0.004	0.1%	397	1.2%	1.0%	9.1	3.78	12.8%	0.50	41.5%	(7.8%)	37.93	133.78
=	ALAFCO Aviation Lease and Finance Co.	0.170	0.000	0.0%	162	0.5%	0.4%	NM	0.73	0.0%	0.88	NM	(16.3%)	135.39	26.78
=	Jazeera Airways Co.	1.454	0.000	0.0%	320	1.0%	0.8%	16.9	11.68	5.4%	0.70	69.2%	(23.5%)	52.20	93.66
	GFH Financial Group BSC	0.081	0.000	0.2%	284	0.9%	0.7%	9.0	0.95	5.4%	0.96	10.5%	6.8%	2,048.52	169.25
=	Warba Bank	0.188	0.000	0.0%	387	1.2%	1.0%	21.9	1.28	1.6%	0.98	5.8%	(17.6%)	671.43	143.02
	Mezzan Holding Co.	0.501	0.001	0.2%	156	0.5%	0.4%	74.5	1.49	2.4%	0.47	2.0%	27.5%	140.39	61.93
	Integrated holding Co.	0.444	0.004	0.9%	112	0.4%	0.3%	35.9	1.77	3.4%	0.51	4.9%	20.0%	174.94	68.70
•	Shamal Az-Zour Al-Oula Power and Wate	0.183	(0.004)	(2.1%)	201	0.6%	0.5%	14.8	1.65	4.9%	0.46	11.2%	(2.7%)	112.66	20.89
•	Boursa Kuwait Securities Co.	1.800	(0.010)	(0.6%)	361	1.1%	0.9%	23.0	6.36	4.7%	0.86	27.6%	(12.3%)	34.03	64.15
•	Ali Alghanim Sons Automotive Co.	1.151	(0.012)	(1.0%)	315	1.0%	0.8%	13.5	4.07	5.9%	0.48	30.1%	43.0%	93.36	93.37
Subto	tal- Premier Market Stocks	7,477.15	9.48	0.1%	31,922	100%	78%	16.2	1.28	4.33%		9.6%	(7.9%)	17,586.37	6,222.45
Rest o	of the Market				8,790		22%	11.6	0.73	2.63%		6.4%		11,471.07	1,406.58

Source: Kamco Invest Research



<b>Boursa Kuwait Daily Bulle</b>	tin												Tuesday, Oc	tober 3,	202
		V	aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	RO
▲ Senergy Holding Co.	SENE.KW	NM	0.76	0.00%	1.06	0.037	0.002	7.4	0.045	0.026	(17.6%)	3,851,533	146,161	14.6%	N
▲ Independent Petroleum Group	IPGK.KW	10.4	0.83	6.37%	0.27	0.451	0.016	81.5	0.545	0.374	(11.6%)	45,100	20,296	0.5%	7.9
<ul> <li>National Petroleum Services Co.</li> </ul>	NAPS.KW	9.1	1.69	6.73%	0.18	0.720	(0.019)	69.8	0.899	0.711	(8.7%)	9,946	7,161	0.7%	18.6
= The Energy House Co.	ENER.KW	NM	0.63	0.00%	0.67	0.057	0.000	2.6	0.354	0.021	164.7%	0	0	11.5%	N
<ul> <li>Gulf Petroleum Investment</li> </ul>	GPIK.KW	24.7	0.19	0.00%	1.04	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	0.8
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	NM	0.32	0.00%	0.18	0.095	(0.002)	24.0	0.133	0.094	(17.7%)	88,080	8,368	21.6%	1
Energy		10.4	0.69	6.55%				191.5			(16.6%)	3,994,659	181,985		5.3
▲ Kuwait Foundry Co.	KFDC.KW	5.7	1.42	23.42%	0.49	0.474	0.073	34.3	0.558	0.290	61.2%	623,961	284,621	21.0%	24.8
= Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.35	8.53%	0.74	0.700	0.000	374.4	0.856	0.670	(12.5%)	694,793	486,455	15.7%	1.1
<ul> <li>Al Kout for Industrial Projects Co.</li> </ul>	ALKK.KW	9.2	2.37	6.83%	0.09	0.732	0.000	73.9	0.900	0.429	87.7%	0	0	0.0%	25.7
Basic Materials		7.5	1.42	8.53%				482.5			1.0%	1,318,754	771,076		5.1
▲ Specialities Group Holding Co.	SPEC.KW	9.6	0.59	6.17%	0.67	0.108	0.001	18.3	0.123	0.096	(1.0%)	913,728	98,414	125.4%	6.2
▼ Kuwait Cement Co.	KCEM.KW	26.4	0.60	3.11%	0.59	0.156	(0.004)	111.2	0.225	0.155	(30.0%)	404,004	63,485	7.0%	2.3
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.1	1.09	5.08%	1.03	1.170	(0.020)	243.6	1.275	0.999	(3.7%)	692,008	818,161	12.5%	8.3
<ul> <li>Heavy Eng'g Ind. &amp; Shipbuilding Co.</li> </ul>	SHIP.KW	21.6	1.90	2.74%	0.70	0.730	0.000	131.6	0.785	0.566	19.1%	262,838	195,762	23.1%	8.
▲ Kuwait Portland Cement Co.	PCEM.KW	13.9	1.05	8.34%	0.47	0.839	0.022	84.1	0.945	0.800	2.7%	26,160	21,693	7.5%	7.5
▲ Shuaiba Industrial Co.	PAPE.KW	12.4	0.98	6.53%	0.20	0.181	0.009	18.0	0.220	0.134	12.4%	99	18	6.4%	7.9
<ul> <li>Metal &amp; Recycling Co.</li> </ul>	MRCK.KW	11.6	0.98	0.00%	0.18	0.083	0.000	7.4	0.102	0.038	65.3%	0	0	6.5%	8.4
<ul> <li>ACICO Industries Co.</li> </ul>	ACIC.KW	NM	0.85	0.00%	0.52	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	ı
<ul> <li>National Industries Co.</li> </ul>	NIBM.KW	16.4	0.69	6.16%	0.20	0.162	0.000	58.2	0.195	0.152	(16.5%)	683	111	2.7%	4.2
▲ Equipment Holding Co.	EQUI.KW	NM	0.58	0.00%	0.97	0.032	0.001	2.6	0.047	0.020	(30.7%)	2,420	77	44.8%	1
<ul> <li>National Co. for Consumer Industries</li> </ul>	NCCI.KW	NM	1.27	0.00%	0.18	0.118	0.000	35.4	0.132	0.108	6.3%	2,187,461	257,915	178.3%	1.0
<ul> <li>Salbookh Trading Co.</li> </ul>	SALB.KW	NM	2.69	0.00%	0.60	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	1
▲ Agility (PWC Logistics)	AGLT.KW	20.5	0.77	0.00%	1.51	0.551	0.002	1,406.3	0.720	0.509	(23.5%)	2,502,604	1,374,560	33.3%	3.8
▲ National Cleaning Co.	CLEA.KW	NM	0.28	0.00%	0.76	0.034	0.000	7.8	0.038	0.023	2.1%	33,750	1,132	11.7%	1
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.39	0.00%	0.77	0.054	0.000	14.8	0.065	0.039	(8.5%)	104,220	5,447	9.8%	1
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.6	1.01	7.20%	0.49	0.271	(0.001)	32.2	0.315	0.248	(8.8%)	923	250	3.0%	8.7
▲ Humansoft Holding Co.	HUMN.KW	9.1	3.78	12.82%	0.50	3.105	0.004	396.6	3.845	3.100	(7.8%)	84,411	261,783	29.7%	41.5
▲ Gulf Franchising Co.	GFCI.KW	NM	1.14	0.00%	NA	0.059	0.003	2.4	0.097	0.051	(34.4%)	1,000	, 59	1.4%	1.3
▲ Combined Group Contracting Co.	CGCK.KW	7.2	1.38	6.86%	0.69	0.436	0.006	74.6	0.476	0.362	(4.0%)	886,395	385,598	81.3%	19.2
<ul> <li>United Projects Group</li> </ul>	UPAC.KW	NM	0.73	0.00%	0.19	0.200	0.000	75.5	0.268	0.174	(2.0%)	0	0	0.7%	0.4
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.73	0.00%	0.88	0.170	0.000	161.9	0.220	0.165	(16.3%)	4,152	710	14.2%	- 1
<ul> <li>Mubarrad Holding Co.</li> </ul>	MBRD.KW	11.4	0.69	5.90%	0.91	0.085	0.000	13.9	0.095	0.067	5.2%	0	0	19.1%	6.0
▲ Integrated holding Co.	INTEGRATED.KW	35.9	1.77	3.38%	0.51	0.444	0.004	112.3	0.454	0.345	20.0%	778,422	343,769	69.1%	4.9
<ul> <li>Umm Al-Qaiwain General Investments Co.</li> </ul>	QIC.KW	27.5	0.67	6.59%	0.15	0.091	0.000	33.0	0.100	0.085	(5.5%)	0	0	0.7%	2.4
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	60.1	0.71	0.00%	0.11	0.094	0.000	46.8	0.137	0.082	(29.7%)	0	0	1.3%	1.2
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.2	0.97	5.83%	0.07	0.309	(0.002)	46.4	0.365	0.310	(5.8%)	52,547	16,168	11.7%	10.5
Industrials		13.1	0.91	6.16%			(1 1 1 1)	3,161.8			(16.0%)	8,937,825.0	3,845,112		2.19



<u> </u>			/ - I			Price (KWD)						Daily Trading Data YTD-23			
						Price (I					VTD 00			YTD-23	
Company	Reuters	Trailing	Trailing	Dividend		01	DTD			52 Weeks	YTD-23	Volume	Value	Capital	
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change		3 \ /	ow (KWD)	Return #	(Shrs.)	(KWD)	Turnover	F
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.74	0.00%	0.27	0.108	0.001	22.6	0.114	0.091	(1.8%)	8,000	864	1.6%	
▲ Mezzan Holding Co.	MEZZ.KW	74.5	1.49	2.39%	0.47	0.501	0.001	155.7	0.540	0.360	27.5%	763,063	383,987	45.2%	2.
Consumer Staples		74.5	1.11	2.39%				178.3		0.070	22.8%	771,063	384,851	2.20/	
= Advanced Technology Co.	ATCK.KW	10.5	0.92	4.56%	0.01	0.439	0.000	65.9	0.525	0.379	(0.2%)	0	0	2.3%	8
= Yiaco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.4	2.41	0.00%	0.02	0.800	0.000	162.0	0.800	0.583	15.9%	0	0	0.2%	19
Health Care		11.4	1.66	4.56%				228.6			3.0%	0	0		12.
<ul> <li>Kuwait National Cinema Co.</li> </ul>	KCIN.KW	12.9	1.32	4.74%	0.29	1.150	0.000	106.5	1.206	0.940	21.1%	0	0	1.6%	10
= Kuwait Hotels Co.	KHOT.KW	12.9	2.10	2.47%	NA	0.198	0.000	11.2	0.227	0.115	11.9%	0	0	1.6%	16
= Sultan Center Food Products Co.	SCFK.KW	NM	0.43	0.00%	0.55	0.104	0.000	29.1	0.149	0.076	(4.6%)	510	51	10.8%	
FA Hotels & Resorts Co.*	IFAH.KW	17.7	10.97	0.00%	0.66	0.307	(0.006)	56.3	0.334	0.058	981.0%	2,891,706	896,838	163.8%	61
Oula Fuel Marketing Co.	OULA.KW	12.9	0.88	3.45%	0.44	0.145	0.002	58.7	0.180	0.121	0.0%	57,001	8,081	7.6%	6
Kuwait Resorts Co.	MUNK.KW	13.2	0.49	3.84%	0.73	0.073	0.000	14.6	0.080	0.065	(15.8%)	358,347	25,919	20.7%	3
= Jazeera Airways Co.	JAZK.KW	16.9	11.68	5.36%	0.70	1.454	0.000	319.9	2.200	1.450	(23.5%)	100,355	147,833	23.7%	69
Soor Fuel Marketing Co.	SOOR.KW	12.9	0.81	3.52%	0.46	0.142	0.000	57.5	0.168	0.120	(4.7%)	2,034	289	2.8%	6
Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.96	5.23%	0.10	0.113	0.001	13.0	0.120	0.089	1.8%	521,388	58,873	32.3%	10
<ul><li>Jiyad Holding Co</li></ul>	JIYAD.KW	1.7	0.20	0.00%	0.77	0.021	(0.000)	3.8	0.030	0.014	(10.8%)	6,248,804	130,436	583.5%	12
<ul> <li>Al Eid Food Co.</li> </ul>	ALEID.KW	12.2	1.42	2.84%	0.12	0.176	(0.001)	32.8	0.226	0.173	(20.7%)	497,445	87,282	57.0%	11
<ul> <li>Palms Agro Production Co.</li> </ul>	PAPK.KW	13.4	0.78	0.00%	0.24	0.081	0.000	4.2	0.090	0.081	3.8%	0	0	0.1%	5
<ul> <li>Ali Alghanim Sons Automotive Co.</li> </ul>	ALG.KW	13.5	4.07	5.92%	0.48	1.151	(0.012)	315.4	1.287	0.790	43.0%	514,793	597,259	NA	30
Consumer Discretionary		12.9	0.96	3.84%			, ,	1,023			4.2%	11,192,383	1,952,861		11.
Zain	ZAIN.KW	9.9	1.68	7.29%	1.26	0.480	(0.003)	2,077.0	0.572	0.483	(14.7%)	2,275,683	1,096,009	15.4%	17
National Mobile Telecom Co.	OORE.KW	7.5	1.07	5.59%	0.61	1.244	(0.006)	623.4	1.295	0.957	7.3%	23,017	28,659	1.8%	14
Kuwait Telecommunication Co.	STC.KW	16.1	2.50	5.45%	0.63	0.550	0.002	549.3	0.793	0.532	(6.0%)	641,729	351,639	18.6%	15
<ul> <li>Hayat Communications Co.</li> </ul>	HAYK.KW	NM	0.77	0.00%	0.99	0.082	0.000	7.2	0.084	0.050	36.9%	0	0	4.6%	
Telecommunications		9.9	1.38	5.59%				3,256.9			(10.0%)	2,940,429	1,476,307		15.
▼ National Bank of Kuwait	NBKK.KW	12.9	1.91	3.95%	1.20	0.887	(0.003)	7,033.9	1.076	0.890	(13.6%)	7,848,669	6,991,278	8.7%	14
Gulf Bank	GBKK.KW	13.3	1.24	3.76%	1.09	0.266	0.004	893.9	0.309	0.246	(11.1%)	8,100,636	2,143,632	24.5%	ç
Commercial Bank of Kuwait	CBKK.KW	13.2	1.97	5.09%	0.33	0.689	(0.001)	1,303.5	0.730	0.480	37.8%	35	23	7.3%	14
Ahli Bank of Kuwait	ABKK.KW	15.0	1.14	3.34%	0.63	0.238	(0.011)	565.1	0.332	0.211	2.6%	488,369	118,317	15.0%	7
- Ahli United Bank - Kuwait	BKME.KW	15.5	1.17	2.82%	0.82	0.252	0.000	567.6	0.288	0.247	(11.3%)	47	12	3.4%	7
Kuwait International Bank	KIBK.KW	15.4	0.80	2.44%	0.99	0.152	(0.001)	251.4	0.192	0.148	8.9%	2,845,971	435,971	56.9%	į
Burgan Bank	BURG.KW	14.7	0.86	4.37%	1.05	0.183	0.001	630.8	0.229	0.179	(12.4%)	323,932	58,929	6.6%	
Kuwait Finance House	KFH.KW	19.3	2.04	3.40%	1.41	0.728	0.002	10,672.8	0.806	0.700	(2.0%)	6,977,138	5,090,649	15.8%	1
Boubyan Bank	BOUK.KW	36.7	2.97	0.98%	1.05	0.611	0.003	2,421.1	0.769	0.579	(18.8%)	1,219,358	743,415	16.2%	8
= Warba Bank	WARB.KW	21.9	1.28	1.60%	0.98	0.188	0.000	387.3	0.241	0.182	(17.6%)	2,368,635	444,449	32.6%	5
Banks		15.2	1.26	3.37%				24,727.4			(17.7%)	30,172,790	16,026,677		11.



### **Boursa Kuwait Daily Bulletin** Tuesday, October 3, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap **YTD-23** Volume Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return <sup>1</sup> (Shrs.) (KWD) Turnove ROE ▲ Kuwait Insurance Co. 29.2% KINS.KW 2.2 0.65 8.44% 0.06 0.450 0.006 83.2 0.577 0.434 (14.1%)5.809 2.601 4.9% Gulf Insurance Group GINS.KW 10.2 2.19 3.03% 0.07 1.775 (0.025)503.7 1.899 0.965 74.9% 24,493 43,434 3.1% 21.6% 7.3 6.50% 0.000 0.720 0.489 21.5% 13.8% Ahleiah Insurance Co. AINS KW 1.01 0.15 0.605 131.1 0 1.4% Warba Insurance and Reinsurance Co. WINSRE .KW 6.0 0.72 7.75% 0.40 0.100 0.003 24.0 0.124 0.076 6.7% 1,000 101 15.7% 12.1% Kuwait Reinsurance Co. KWRE.KW 11.9 1.39 1.51% 0.08 0.395 0.000 102.5 0.400 0.264 48.2% 0.1% 11.7% First Takaful Insurance Co. 41.5 0.76 0.00% 0.35 0.065 0.011 6.9 0.067 0.038 42.2% 72,758 4,280 0.9% 1.8% FTIK.KW Wethag Takaful Insurance Co. 46.1 0.72 0.00% 0.48 0.026 (0.001)2.9 0.031 0.019 6.1% 66,448 1,678 10.2% 1.6% WETH.KW 0.02 0.191 0.000 28.5 0.191 9.7% Bahrain Kuwait Insurance Co. BKIK.KW 8.9 0.87 10.61% 0.191 0.00% 0.0% Insurance 9.5 0.81 7.12% 882.7 42.8% 170,508 52,094 18.9% 0.041 0.039 0.021 Sokouk Holding Co. SHCK.KW 7.4 0.85 0.00% 1.06 0.002 23.4 77.8% 14,107,873 562,114 66.3% 11.4% 158.3 Kuwait Real Estate Co. KREK.KW 15.6 1.21 1.75% 0.97 0.166 (0.002)0.170 0.101 58.1% 15,134,723 2,535,349 133.7% 7.8% United Real Estate Co. UREK.KW 76.7 0.34 0.00% 0.47 0.050 0.000 65.1 0.067 0.048 (20.8%)151,466 7,574 13.0% 0.4% National Real Estate Co. 15.3 0.32 0.00% 1.25 0.072 0.001 132.9 0.125 0.070 (42.8%)1,033,691 73,589 35.1% 2.1% NREK.KW 3.45% 0.33 225.4 0.550 Salhia Real Estate Co. SRFK KW 14.4 1.32 0.417 0.000 0.409 (18.4%)1.020,931 426,000 25.0% 9.2% Tamdeen Real Estate Co. 9.9 0.67 2.94% 0.19 0.377 0.000 151.4 0.405 0.326 1.9% 0 0.6% 6.8% TAMK.KW 0 1,100 273 Aijal Real Estate Entertainment Co. AREC.KW 11.6 0.38 1.97% 0.45 0.253 0.001 51.4 0.278 0.230 (8.6%)4.6% 3.3% 6.4% Al Massaleh Real Estate Co. MREC.KW 6.9 0.44 0.00% 0.24 0.029 0.000 6.7 0.036 0.026 (4.3%)1.5% 0.51 0.00% 1.21 0.000 0.033 3,367,260 171,676 91.8% 9.6% Arab Real Estate Co. ARAB.KW 5.3 0.051 18.9 0.065 98.1% AL-Enma'a Real Estate Co.\* ENMA.KW 25.5 0.57 0.00% 0.71 0.053 0.001 23.7 0.062 0.048 (11.6%)186,662 9.664 6.3% 2.2% 18.0 1.98 1.62% 1.07 0.864 0.024 1,137.2 0.894 0.680 8.0% 954,682 818,189 8.2% 11.0% Mabanee Co. MABK.KW $\blacksquare$ Iniazzat Real Estate Development Co. INJA.KW 9.9 0.49 5.90% 0.24 0.083 0.001 28.0 0.087 0.074 3.8% 23,475 1,928 21.8% 4.9% The Commercial Real Estate Co. 18.5 0.63 2.82% 0.63 0.101 0.000 182.1 0.111 0.092 0.0% 3,362,920 339,549 34.8% 3.4% TIJK.KW 5,237,771 980,501 NM 2.32 0.00% 0.37 0.182 (0.017)18.2 0.201 0.082 31.8% NM Sanam Real Estate Co. SANK.KW 189.3% A'ayan Real Estate Co. 6.9 0.51 6.51% 0.65 0.077 (0.000)31.9 0.084 0.066 810,209 62,058 31.7% 7.4% AYRE.KW (0.6%)Agar Real Estate Investment Co. 19.5 0.49 1.67% 0.02 0.060 0.000 13.9 0.064 0.044 (6.2%) 0 6.7% 2.5% AQAR.KW Kuwait Real Estate Holding Co. NM 1.06 0.00% 0.45 0.034 0.000 6.5 0.037 0.021 4.2% 0 0 3.6% NM ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.77 0.00% 1.05 0.056 0.000 35.3 0.058 0.035 16.9% 610.735 34,223 65.5% NM Tijara Real Estate & Investment Co. 30,098 TIJA.KW 14.7 0.48 7.55% 0.49 0.053 (0.000)19.6 0.059 0.047 (0.9%)567,000 21.4% 3.3% 0.00% 0.99 (0.000)0.025 4,946 Al TAMEER Real Estate Investment Co. NM 0.29 0.015 3.7 0.012 (27.1%)325,150 94.3% NM AMAR.KW 0.003 22.2 731 Arkan Al-Kuwait Real Estate Co. \* ARKK.KW 13.9 0.50 6.79% 0.24 0.088 0.120 0.081 (23.8%)8,948 1.8% 3.6% Al-Argan International Real Estate Co. NM 0.27 0.00% 0.40 0.079 0.005 20.2 0.101 0.072 (15.1%)462,328 34,474 2.3% NM ARGK.KW 8.0 2.57 0.00% 0.60 0.123 0.007 39.6 0.048 3,778,296 454,985 24.3% 32.1% Munshaat Real Estate Projects Co. 0.118 101.6% MUNS.KW ▲ First Dubai For Real Estate Development NM 0.40 0.00% 1.44 0.038 0.000 28.2 0.057 0.037 (21.3%)10,202 378 14.8% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 9.9 0.71 8.62% 1.11 0.058 0.002 33.4 0.070 0.051 3.4% 351,101 20,460 16.1% 7.1% MENA Real Estate Co. \* NM 0.37 0.00% 0.90 0.028 0.000 3.9 0.000 0.000 0.0% 0.0% NM = MENK.KW 0 Real Estate Trade Centers Co. MARA.KW 28.3 0.28 0.00% 0.42 0.051 0.004 7.1 0.068 0.040 (15.0%)64,933 3,210 4.0% 1.0% Mashaer Holding Co. MASHAER.KW 4.4 0.69 0.00% 0.50 0.062 0.000 10.9 0.068 0.051 13.5% 166,400 10,333 10.4% 15.8% 18.5 0.30 3.0 0.039 383,605 11,379 2.6% Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.48 0.00% 0.031 (0.000)0.013 13.4% 210.5% Dalgan Real Estate Co. 49.3 1.45 1.89% 0.07 0.155 0.002 9.3 0.235 0.148 11,050 1,680 17.6% 2.9% DALQ.KW (18.1%)Dar Al Thuraya Real Estate Co. 55.7 1.44 0.00% 0.02 0.171 0.000 25.1 0.204 0.084 (20.1%)0.8% 2.6% THURY.KW Osos Holding Group Co. 10.4 0.78 8.89% 0.30 0.090 0.000 9.5 0.110 0.084 (18.2%)1.8% 7.5% OSOS.KW n KFH Capital REIT NA NA 0.04% 0.09 (0.002)24.3 1.265 1.005 (18.3%) 3,744 3,856 NA BAITAKRFIT KW 1.030 26.1% Real Estate 14.4 0.54 2.94% 2,570.0 (0.2%)52,136,255 6,599,218 3.7%



### **Boursa Kuwait Daily Bulletin** Tuesday, October 3, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) YTD-23 Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▼ Kuwait Investment Co. 9.3 0.61 3.88% 0.91 0.128 (0.002)70.1 0.156 0.110 (15.8%)795,680 101,934 41.7% 6.6% KINV.KW Commercial Facilities Co. 12.7 0.54 9.14% 0.53 0.165 0.001 83.8 0.199 0.155 (7.8%)7,003 1,127 8.5% 4.2% FACI.KW Int'l Financial Advisors Co. 9.2 1.50 0.00% 1.23 0.216 0.000 53.8 0.225 0.079 118.0% 7,934,646 1,708,008 465.0% 16.3% IFIN.KW National Investment Co. NINV.KW NM 1.01 12.60% 1.30 0.222 (0.005)176.9 0.267 0.183 (6.3%)1,146,223 257,290 41.0% 0.6% 19.7 1.00 0.00% 0.75 0.118 0.001 590.3 0.142 0.099 5.4% 1.332.123 156,555 21.4% 5.1% Kuwait Projects Co.(Holding) KPRO.KW 40.9 0.98 5.11% 0.002 45.5 0.072 299,670 2.4% Coast Invest, & Development Co. COAS.KW 1.24 0.098 0.117 16.5% 3,094,938 29.0% The Securities House Co. 14.9 0.59 0.00% 1.20 0.059 0.000 24.0 0.075 0.053 (17.7%)196,654 11,399 24.1% 3.9% SECH.KW Arzan Financial Group For Fin. & Invest. 34.2 1.32 2.14% 1.00 0.180 0.000 144.4 0.195 0.099 56.5% 2,007,427 361,757 138.6% 3.9% ARZA.KW Kuwait Financial Centre NM 0.51 4.94% 0.81 0.101 0.001 50.4 0.112 0.092 (4.3%)52,010 5,215 9.3% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.76 8.10% 0.54 0.086 0.000 19.0 0.103 0.073 (8.6%) 4.0% NM KMEF.KW 8,626 First Investment Co. NM 0.86 0.00% 1.13 0.045 (0.001)20.1 0.064 0.027 (28.5%) 192,303 48.6% NM OLAK.KW 3.57 0.00% 0.94 0.380 (0.007)154.5 0.440 0.323 10,584 4.1% 3.8% Gulf Investment House GIHK.KW NM (3.8%)4,011 108.9 1.23 4.57% 1.30 0.164 0.000 0.171 0.121 23.3% 3,541,000 578,647 196.4% 12.8% A'avan Leasing & Investment Co. AAYA.KW 9.6 Bavan Investment Co. BAYK.KW NM 0.75 0.00% 0.78 0.044 (0.000)10.1 0.057 0.027 7.5% 30,250 1,337 20.4% NM 6.1 0.83 6.12% 0.43 0.098 0.007 12.4 0.100 0.078 0.2% 46,000 4,434 1.8% 13.6% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.44 0.00% 0.37 0.057 (0.002)17.6 0.071 0.055 (12.2%)20,500 1,169 1.9% NM KFSK.KW 0.54 10.75% 0.59 0.093 0.001 31.8 0.115 0.090 (9.7%)389,762 35,806 25.2% 1.6% Kamco Investment Co. KAMC.KW 33.1 National International Holding Co. 16.5 0.69 3.92% 0.73 0.119 0.002 26.2 0.135 0.105 (8.5%) 2,327,801 275,168 102.1% 4.2% NIHK.KW UniCap Investment and Finance UNICAP.KW NM 0.50 0.00% 0.58 0.044 0.000 9.8 0.062 0.040 (27.8%)6.1% NM Al Madar Finance & Investment Co. 0.89 0.00% 0.35 0.095 0.000 19.6 0.115 0.079 (16.8%) 0 5.9% 0.5% MADR.KW NM 20,100 4,123 Al-Deera Holding DEER.KW 43.1 1.72 0.00% 0.86 0.210 (0.002)19.3 0.219 0.134 31.3% 1.5% 4.0% Al-Safat Investment Co. 25.5 1.33 0.00% 2.44 0.107 (0.001)30.2 0.121 0.086 0.0% 935,982 99,856 110.6% 5.2% ALSAFAT.KW Ekttitab Holding Co. NM 0.76 0.00% 0.97 0.023 0.000 7.3 0.030 0.008 121.2% 114,510 2,597 107.8% NM EKTT.KW NOOR Financial Investment Co. 3.0 0.99 2.91% 1.23 0.170 0.000 86.8 0.194 0.141 (4.0%)127,040 21,340 12.8% 33.0% NOOR.KW Tamdeen Investment Co. 13.6 0.54 2.29% 0.35 0.515 0.000 175.4 0.610 0.468 (15.6%)0.1% 4.0% TAMI.KW 0.27 0.00% 0.59 0.031 0.003 0.043 0.024 3,278 2.6% 0.4% Kuwait Emirates Holding Co. 68.7 5.5 (17.6%)105,073 EMIRATES.KW Asiva Capital Investment Co. NM 0.45 0.00% 0.63 (0.001)37.3 0.063 0.046 (18.3%)1,252,077 57,670 69.2% NM ASIYA.KW 0.046 0.007 24.5 270,062 Rasivat Holding Co. RASIYAT.KW 71.6 2.06 0.00% NA 0.163 0.179 0.144 (3.6%)1,686,998 135.4% 2.9% Alimtiaz Investment Group ALIMk.KW NM 0.42 13.12% 1.06 0.064 (0.000)67.8 0.076 0.053 (14.7%)102,584 6,558 19.1% NM 0.83 0.00% 1.38 0.028 0.000 12.1 0.033 865,102 24,308 68.9% NM Manazel Holding Co. NM 0.017 3.3% MANK.KW National Industries Group NM 0.92 2.53% 1.42 0.198 (0.001)454.4 0.238 0.181 (4.2%)2,945,430 586,786 22.8% 0.7% NIND.KW Warba Capital Holding Co. 0.45 0.54 0.003 3.9 0.071 61.9% 25,287 3,267 WARBACAP.KW NM 0.00% 0.131 0.314 138.3% NM Arabi Holding Group Co. NM 3.54 0.00% 0.31 0.504 0.009 174.3 0.567 0.207 56.5% 528,401 264,951 67.8% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.30 0.00% 0.81 0.031 (0.000)18.9 0.037 0.022 (13.9%)169,380 5,168 25.8% NM ▲ Credit Rating & Collection Co. 0.78 0.00% 0.12 0.023 0.001 3.8 0.033 6.9% 101,524 2,295 3.2% 3.2% TAHS.KW 24.6 0.014 Egypt Kuwait Holding Co. EKHK.KW 6.2 2.66 15.83% 0.20 0.278 0.000 313.3 0.378 0.258 (26.1%)38,828 10,793 5.3% 42.8% ▲ GFH Financial Group 9.0 0.95 5.44% 0.96 0.081 0.000 283.5 0.095 0.069 6.8% 1,387,748 112,316 58.7% 10.5% GFH.KW NM 0.57 0.00% (0.001)25.2 0.062 10,200 832 0.0% INOV.KW 0.83 0.084 0.091 (4.6%)13.2% Amar For Finance and Leasing Co. 13.3 0.50 0.00% 0.08 0.056 (0.005)10.8 0.064 0.048 (11.5%)10,507 585 1.4% 3.8% AMARF.KW Al-Manar Financing & Leasing Co. 0.001 15.0 962 6.3% ALMANAR.KW 8.7 0.55 5.27% 0.55 0.057 0.064 0.048 (3.1%)17,184 5.0% 4.72% (0.010)361.4 2.190 27.6% Boursa Kuwait Securities Co BOURSA.KW 23.0 6.36 0.86 1.800 1.760 (12.3%)199,313 357,359 16.9% **Financial Services** 14.9 0.78 5.11% 3,800.2 (1.0%)33,768,172 5,647,257 4.5%



Boursa Kuwait Daily Bulletin Tuesday, October 3, 2023																
		Valuation Multiples			Price (KWD)							Daily Tradin	g Data	YTD-23		
Company	Reuters	Trailing	Trailing	Dividend			DTD			52 Weeks	YTD-23	Volume	Value	Capital		
	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	, ,	J ( /	- \ /		(Shrs.)	(KWD)	Turnover	ROE	
▲ Automated Systems Co.	ASCK.KW	NM	0.80	0.00%	0.20	0.089	0.005	8.9	0.108	0.072	(7.0%)	1,478,797	131,345	4.4%	NM	
Technology		NM	0.80	0.00%				8.9			(7.0%)	1,478,797	131,345		NM	
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.8	1.65	4.92%	0.46	0.183	(0.004)	201.3	0.208	0.170	,	877,764	161,694	10.2%	11.2%	
Utilities		14.8	1.65	4.92%				201.3			(2.7%)	877,764	161,694		11.2%	
Boursa Kuwait		13.27	0.83	3.1%				40,712.9			(12.90%)	147,759,399	37,230,477		8.7%	
Year-to-Date 2023 Top Movers & Most Active Stocks																
YTD Top % Gainers		Close		Percent				YTD Top % Losers				Close		Р	ercent	
		(KWD)		Change				א עטו טדו	o Luseis			(KWD)		C	Change	
IFA Hotels & Resorts Co.		0.307		981.0%				Salbookh Tra	ading Co.			0.008		(4	<b>17.4%</b> )	
Sanam Real Estate Co.	0.182		189.3%	National Real Estate Co.							0.072	.072 (42.8%				
The Energy House Co.	0.057		164.7%	Gulf Franchising Co.							0.059	59 (34.4%				
Ekttitab Holding Co.	0.023		121.2%			_	Equipment H	Holding Co.			0.032			30.7%)		
Int'l Financial Advisors Co.		0.216		118.0%				Kuwait Cem	ent Co.			0.156		(3	30.0%)	
YTD Most Active by Volume		Close		Volume			l.	VTD Most	A ative by	Value		Close			Value	
		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)		(KWD)		
Kuwait Finance House		0.728	2,313	3,352,925			Ĭ,	Kuwait Finai	nce House			0.728		1,809,604,291		
GFH Financial Group		0.081	2,048	,524,725			Ī	National Bar	nk of Kuwa	it		0.887		685,079,759		
A'ayan Leasing & Investment Co.	nn Leasing & Investment Co.			,344,419				Agility (PWC	C Logistics)			0.551	0.551 515			
Kuwait Real Estate Co.		0.166	1,274	,421,022			Ī	Boubyan Bai	nk			0.611		410,437,1		
Int'l Financial Advisors Co.		0.216	1,159	,197,820				Zain				0.480		354,822,130		

\* Different Fiscal Year Company

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