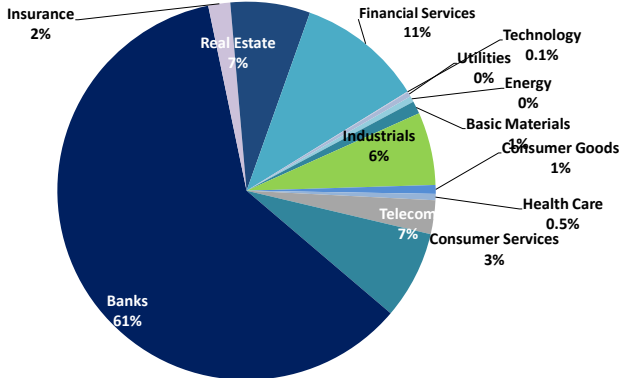


Boursa Kuwait Daily Report

September 3, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,379.5	19.2	11.1%
2- National Bank of Kuwait	7,285.6	12.6	14.7%
3- Boubyan Bank	2,474.3	27.9	10.2%
4- Zain	2,085.6	12.4	14.6%
5- Mabanee Co.	1,192.9	18.1	10.4%
6- Gulf Bank	1,163.6	18.3	7.9%
7- Commercial Bank of Kuwait	980.0	9.4	15.7%
8- Ahli Bank of Kuwait	705.5	14.0	8.3%
9- Burgan Bank	698.5	15.0	5.5%
10- Agility (PWC Logistics)	653.4	8.3	9.0%
Total	28,619	15.58	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.120	0.014	13.2%
Osos Holding Group Co.	0.098	0.008	8.4%
Int'l Financial Advisors Co.	0.351	0.019	5.7%
First Takaful Insurance Co.	0.167	0.009	5.7%
Independent Petroleum Group	0.506	0.021	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Safat Investment Co.	0.095	(0.008)	(7.9%)
Amar For Finance And Leasing Co.	0.057	(0.003)	(5.0%)
Osoul Investment Co.	0.089	(0.004)	(4.4%)
ACICO Industries Co.	0.087	(0.004)	(4.4%)
Al Masaken Intl. Real Estate Dev. Co.	0.029	(0.001)	(4.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Int'l Financial Advisors Co.	0.351	5.7%	34,599,503
Al Safat Investment Co.	0.095	(7.9%)	33,486,972
GFH Financial Group	0.106	2.9%	30,341,767
Arzan Financial Group For Fin. & Invest.	0.193	1.0%	27,611,491
ACICO Industries Co.	0.087	(4.4%)	16,326,226

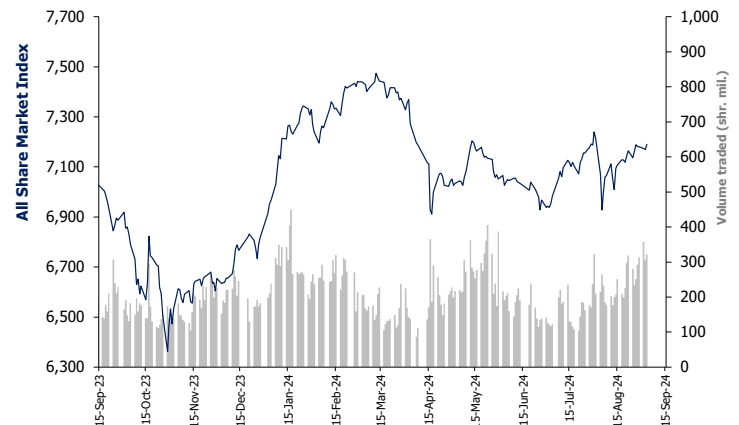
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,991.9	▲	0.3%	0.1%	3.7%
Energy	215.8	▲	1.1%	0.1%	12.7%
Basic Materials	457.2	▼	(0.6%)	(0.8%)	7.8%
Industrials	2,624.5	▲	0.7%	0.9%	(15.0%)
Consumer Staples	311.6	▲	2.1%	3.9%	56.4%
Health Care	226.8	▲	0.4%	7.2%	(2.2%)
Consumer Discretionary	1,206.1	▼	(0.3%)	0.4%	11.1%
Telecommunications	3,159.8	▲	0.8%	2.1%	(6.3%)
Banks	25,427.0	▲	0.2%	(0.5%)	3.9%
Insurance	791.8	▼	(0.9%)	1.1%	(13.4%)
Real Estate	2,861.0	▲	0.4%	0.3%	10.8%
Financial Services	4,520.0	▲	0.5%	0.7%	21.2%
Technology	22.0	=	0.0%	0.0%	176.7%
Utilities	168.3	=	0.0%	0.0%	(11.6%)

Market Breadth	▲ 65	▼ 53	■ 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,827.83	24.5	0.3%	0.1%	4.7%
Main 50 Index	5,872.91	(4.4)	(0.1%)	(0.5%)	7.0%
Main Market Index	6,088.76	5.8	0.1%	0.3%	9.3%
All Share Market Index	7,188.98	19.8	0.3%	0.1%	5.5%
Market Cap (KWD Mn)	41,991.94	117.3	0.3%	0.1%	3.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	322.4	16.0	5.2%	221.7	156.2
Value Traded (KWD Mn)	70.9	10.42	17.2%	53.9	41.8
No. of Trades	18,192	2,038	12.6%	14,123	9,456

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.351	5.7%	11,807,796
Kuwait Finance House	0.725	0.1%	5,891,924
Zain	0.482	1.0%	5,755,867
Arzan Financial Group For Fin. & Invest.	0.193	1.0%	5,311,269
National Bank of Kuwait	0.875	0.2%	3,722,861

Boursa Kuwait - Premier Market

Tuesday, September 3, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.875	0.002	0.2%	7,286	21.0%	17.4%	12.6	1.86	4.0%	1.21	14.7%	2.8%	768.25	691.16
=	Gulf Bank	0.306	0.000	0.0%	1,164	3.4%	2.8%	18.3	1.45	3.9%	1.08	7.9%	14.3%	1,665.42	473.32
▼	Ahli Bank	0.283	(0.001)	(0.4%)	706	2.0%	1.7%	14.0	1.16	3.2%	0.64	8.3%	27.5%	318.10	88.07
▲	Kuwait International Bank	0.187	0.001	0.5%	319	0.9%	0.8%	12.6	0.95	2.5%	0.99	7.5%	28.4%	1,226.02	211.12
▲	Burgan Bank	0.193	0.002	1.0%	699	2.0%	1.7%	15.0	0.82	3.1%	1.06	5.5%	17.8%	428.81	82.05
▲	Kuwait Finance House	0.725	0.001	0.1%	11,379	32.8%	27.1%	19.2	2.13	2.7%	1.39	11.1%	6.9%	1,914.49	1,433.08
▲	Boubyan Bank	0.589	0.001	0.2%	2,474	7.1%	5.9%	27.9	2.85	1.4%	1.04	10.2%	4.1%	335.27	200.91
▼	Kuwait Investment Co.	0.162	(0.005)	(3.0%)	85	0.2%	0.2%	9.8	0.71	6.1%	0.93	7.2%	27.6%	648.56	117.37
▼	National Investments Co	0.231	(0.001)	(0.4%)	184	0.5%	0.4%	32.4	1.00	6.5%	1.32	3.1%	(3.3%)	483.96	130.08
▲	Kuwait Projects Co. (Holding)	0.101	0.000	0.1%	505	1.5%	1.2%	16.4	0.81	0.0%	0.77	5.0%	(3.8%)	1,405.41	163.91
▲	Arzan Financial Group for Financing & In	0.193	0.002	1.0%	167	0.5%	0.4%	23.5	1.13	1.0%	1.02	4.8%	(1.0%)	1,147.56	238.86
▼	Aayan Leasing and Investment	0.156	(0.002)	(1.3%)	104	0.3%	0.2%	8.6	1.05	4.8%	1.29	12.1%	(10.3%)	658.21	111.76
▲	Al Imtiaz Investment Group	0.048	0.002	3.9%	51	0.1%	0.1%	NM	0.35	0.0%	1.03	NM	(15.4%)	383.30	20.97
▲	Kuwait Real Estate Co.	0.235	0.001	0.4%	236	0.7%	0.6%	17.4	1.51	1.2%	0.97	8.7%	20.7%	1,139.04	260.96
▲	Salhia Real Estate Co.	0.440	0.001	0.2%	261	0.8%	0.6%	18.8	1.48	3.3%	0.36	7.9%	12.6%	149.24	65.92
=	Mabane Co.	0.855	0.000	0.0%	1,193	3.4%	2.8%	18.1	1.88	1.6%	1.04	10.4%	7.5%	247.52	202.14
▲	The Commercial Real Estate Co.	0.157	0.001	0.6%	295	0.8%	0.7%	16.4	1.01	2.4%	0.63	6.2%	60.0%	712.75	92.31
=	National Industries Group (Holding)	0.228	0.000	0.0%	549	1.6%	1.3%	13.2	1.05	2.2%	1.41	8.0%	17.4%	772.79	175.20
▲	Gulf Cable and Electrical Industries	1.691	0.040	2.4%	352	1.0%	0.8%	18.3	1.40	3.8%	1.01	7.7%	29.1%	63.22	93.00
▲	Heavy Engineering Industries and Shipbu	0.860	0.007	0.8%	155	0.4%	0.4%	19.0	2.16	3.5%	0.69	11.3%	4.9%	59.52	51.15
▼	Boubyan Petrochemical Co.	0.648	(0.006)	(0.9%)	347	1.0%	0.8%	15.6	1.47	9.2%	0.73	9.4%	10.8%	173.55	108.51
▲	Agility Public Warehousing Co.	0.256	0.003	1.2%	653	1.9%	1.6%	8.3	0.75	7.4%	1.57	9.0%	(49.7%)	1,495.49	567.11
▲	Mobile Telecommunications Co.	0.482	0.005	1.0%	2,086	6.0%	5.0%	12.4	1.82	7.3%	1.25	14.6%	(4.9%)	573.05	276.89
▲	Human Soft Holding Co.	2.745	0.010	0.4%	370	1.1%	0.9%	8.8	3.62	12.7%	0.50	41.0%	(14.8%)	26.62	78.99
▼	ALAFCO Aviation Lease and Finance Co.	0.228	(0.002)	(0.9%)	217	0.6%	0.5%	14.1	0.93	0.0%	0.85	6.6%	26.7%	88.73	18.72
▲	Jazeera Airways Co.	1.012	0.025	2.5%	223	0.6%	0.5%	NM	7.98	2.8%	0.71	9.3%	(27.1%)	85.31	87.07
▲	GFH Financial Group BSC	0.106	0.003	2.9%	370	1.1%	0.9%	11.1	1.24	4.3%	0.96	11.3%	38.9%	1,410.75	128.33
▲	Warba Bank	0.193	0.001	0.5%	421	1.2%	1.0%	22.4	1.31	1.5%	0.98	5.8%	10.0%	806.17	150.69
▲	Kuwait Telecommunication Co.	0.543	0.005	0.9%	542	1.6%	1.3%	16.2	2.40	6.4%	0.65	14.8%	(3.6%)	102.07	57.16
▲	Mezzan Holding Co.	0.930	0.021	2.3%	289	0.8%	0.7%	20.7	2.55	2.1%	0.47	12.3%	61.7%	81.63	58.20
▲	Integrated holding Co.	0.561	0.006	1.1%	142	0.4%	0.3%	28.4	2.34	3.6%	0.52	8.2%	10.0%	118.58	62.91
▲	Boursa Kuwait Securities Co.	2.119	0.046	2.2%	425	1.2%	1.0%	25.4	7.24	3.5%	0.89	28.5%	22.9%	32.88	66.61
▼	Ali Alghanim Sons Automotive Co.	1.092	(0.037)	(3.3%)	299	0.9%	0.7%	10.2	3.57	6.3%	0.48	35.0%	3.4%	91.46	101.04
▼	Beyout Investment Group Holding Co.	0.440	(0.004)	(0.9%)	132	0.4%	0.3%	18.3	2.41	3.1%	NA	13.2%	NA	85.45	42.84
Subtotal- Premier Market Stocks		7,827.83	24.52	0.3%	34,679	100%	83%	16.4	1.46	3.74%		10.8%	4.7%	19,699.22	6,708.40
Rest of the Market					7,313		17%	10.4	0.84	2.39%		6.1%		16,886.73	2,182.22

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Tuesday, September 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.74	0.00%	1.01	0.033	0.001	6.7	0.042	0.028	9.5%	72,010	2,419	28.0%	NM
▲ Independent Petroleum Group	IPGK.KW	11.1	0.88	5.68%	0.26	0.506	0.021	91.5	0.525	0.410	20.5%	4,000	2,024	1.3%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.3	1.99	6.84%	0.17	0.850	(0.014)	82.5	1.067	0.724	5.9%	2,068	1,758	1.5%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.33	0.00%	0.68	0.084	(0.000)	3.8	0.254	0.057	33.7%	604,551	51,682	70.3%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.8	0.41	0.00%	0.20	0.124	(0.001)	31.4	0.141	0.092	39.5%	1,072,474	132,687	94.9%	4.1%
Energy		9.8	0.88	6.26%				215.8			12.7%	1,755,103	190,571		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	5.7	1.91	23.05%	0.49	0.538	0.004	35.0	0.750	0.404	30.3%	20,593	11,043	13.2%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.6	1.47	9.21%	0.73	0.648	(0.006)	346.6	0.692	0.560	10.8%	834,957	541,935	32.4%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	8.6	2.13	6.67%	0.09	0.750	0.000	75.7	0.789	0.750	(6.8%)	0	0	0.1%	24.7%
Basic Materials		8.6	1.91	9.21%				457.2			7.8%	855,550	552,979		12.8%
= Specialities Group Holding Co.	SPEC.KW	10.0	0.58	4.83%	0.67	0.099	0.000	18.5	0.114	0.092	6.1%	355,649	34,896	72.1%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	38.2	0.66	0.00%	0.61	0.185	(0.003)	131.9	0.222	0.133	38.1%	407,060	76,009	38.8%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	18.3	1.40	3.81%	1.01	1.691	0.040	352.0	1.850	1.176	29.1%	797,990	1,340,496	30.4%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.0	2.16	3.49%	0.69	0.860	0.007	155.0	0.975	0.775	4.9%	443,672	382,678	33.0%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.5	1.15	8.43%	0.45	0.830	(0.002)	83.2	0.928	0.812	(1.2%)	40,662	33,750	4.4%	7.9%
= Shuaiba Industrial Co.	PAPE.KW	14.7	1.06	6.54%	0.24	0.196	0.000	19.5	0.230	0.154	24.1%	1,133	222	30.5%	7.2%
= Metal & Recycling Co.	MRCK.KW	NM	0.97	0.00%	0.20	0.083	0.000	7.5	0.144	0.078	0.0%	8,650	718	7.1%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.06	0.00%	0.54	0.087	(0.004)	28.7	0.101	0.052	9.4%	16,326,226	1,422,215	66.3%	NM
▼ National Industries Co.	NIBM.KW	12.7	0.76	5.48%	0.19	0.182	(0.001)	65.4	0.189	0.154	15.9%	15,047	2,673	1.7%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.07	0.00%	0.95	0.036	(0.001)	2.9	0.060	0.025	25.3%	2,733,053	99,512	395.3%	NM
▲ National Co. for Consumer Industries	NCCI.KW	24.8	1.21	0.00%	0.22	0.118	0.004	35.4	0.132	0.102	11.3%	4,928,885	573,188	131.9%	4.9%
▲ Agility (PWC Logistics)	AGLT.KW	8.3	0.75	7.43%	1.57	0.256	0.003	653.4	0.368	0.250	(49.7%)	5,541,968	1,413,726	58.6%	9.0%
▼ National Cleaning Co.	CLEA.KW	14.7	0.37	0.00%	0.75	0.046	(0.000)	10.7	0.059	0.038	19.0%	10,072	453	23.3%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.53	0.00%	0.78	0.044	(0.001)	12.1	0.070	0.039	(16.6%)	35,880	1,585	22.2%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.5	1.34	4.44%	0.48	0.330	(0.004)	42.9	0.389	0.218	54.6%	134,124	43,580	22.2%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.62	12.70%	0.50	2.745	0.010	369.9	3.428	2.459	(14.8%)	190,253	521,820	19.7%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.75	0.00%	NA	0.101	0.004	4.0	0.143	0.051	78.2%	3,500	351	6.5%	NM
▲ Combined Group Contracting Co.	CGCK.KW	10.8	1.95	4.67%	0.68	0.640	0.002	109.5	0.783	0.410	41.6%	266,609	171,097	80.5%	18.0%
▲ United Projects Group	UPAC.KW	28.4	0.60	0.00%	0.19	0.168	0.005	63.4	0.248	0.112	(6.1%)	19,123	3,234	4.1%	2.1%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.1	0.93	0.00%	0.85	0.228	(0.002)	217.1	0.235	0.178	26.7%	49,668	11,421	9.3%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.1	0.74	5.69%	0.88	0.088	(0.001)	14.4	0.105	0.079	7.3%	171,280	14,946	50.9%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	28.4	2.34	3.57%	0.52	0.561	0.006	141.9	0.596	0.480	10.0%	599,425	334,473	46.9%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.8	0.56	6.10%	0.14	0.081	0.000	29.5	0.100	0.081	(14.4%)	0	0	0.4%	4.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.08	5.95%	0.07	0.370	0.001	55.5	0.420	0.324	14.2%	37,250	13,773	13.2%	12.4%
Industrials		14.5	1.06	5.58%				2,624.5			(15.0%)	33,117,179	6,496,816		7.9%

Boursa Kuwait Daily Bulletin

Tuesday, September 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	33.6	0.73	0.00%	0.28	0.108	(0.001)	22.6	0.126	0.098	10.2%	329,800	35,343	23.5%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.7	2.55	2.15%	0.47	0.930	0.021	289.0	1.114	0.547	61.7%	319,360	290,675	26.3%	12.3%
Consumer Staples		27.2	1.64	2.15%				311.6			56.4%	649,160	326,018		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.94	4.60%	0.01	0.435	0.000	65.3	0.481	0.398	(7.2%)	0	0	0.0%	1.1%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.5	2.14	0.00%	0.07	0.798	0.004	161.6	0.800	0.262	0.4%	318,902	254,484	3.7%	15.9%
Health Care		13.5	1.54	4.60%				226.8			(2.2%)	318,902	254,484		8.8%
▲ Kuwait National Cinema Co.	KCIN.KW	9.6	1.41	5.55%	0.32	1.309	0.002	121.2	1.493	1.091	9.4%	571	712	0.7%	14.7%
▼ Kuwait Hotels Co.	KHOT.KW	11.1	1.71	0.00%	NA	0.188	(0.002)	10.6	0.228	0.133	9.9%	100	19	0.3%	15.3%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.91	0.00%	0.55	0.099	(0.000)	27.6	0.122	0.088	9.9%	15,700	1,533	11.6%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	14.2	11.95	0.00%	0.74	1.310	0.011	300.4	1.600	0.570	104.7%	260,925	341,028	41.0%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	10.4	0.80	3.65%	0.45	0.137	(0.002)	55.4	0.155	0.132	(0.7%)	110,649	15,112	4.5%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	7.9	0.53	2.38%	0.72	0.078	0.001	16.5	0.081	0.065	15.2%	696,345	54,020	43.7%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	7.98	2.77%	0.71	1.012	0.025	222.6	1.427	0.810	(27.1%)	1,125,594	1,138,583	38.8%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.74	3.68%	0.45	0.136	(0.001)	55.0	0.160	0.130	(0.7%)	37,072	5,054	2.1%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	40.2	0.90	7.17%	0.17	0.110	0.000	12.6	0.193	0.095	14.6%	507,598	55,392	445.6%	2.2%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.84	0.00%	0.75	0.018	(0.000)	3.3	0.023	0.014	(2.7%)	7,502,920	132,670	241.1%	NM
▼ Al Eid Food Co.	ALEID.KW	16.2	1.50	2.09%	0.15	0.239	(0.001)	72.5	0.248	0.175	33.5%	951,176	227,271	95.1%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	52.0	1.70	2.26%	0.38	0.175	0.005	9.2	0.381	0.062	116.0%	334,687	59,787	50.5%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.2	3.57	6.33%	0.48	1.092	(0.037)	299.3	1.218	1.002	3.4%	452,068	504,031	NA	35.0%
Consumer Discretionary		12.6	1.41	3.65%				1,206			11.1%	11,995,405	2,535,210		6.2%
▲ Zain	ZAIN.KW	12.4	1.82	7.26%	1.25	0.482	0.005	2,085.6	0.534	0.425	(4.9%)	11,936,207	5,755,867	13.2%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	15.6	0.97	13.28%	0.60	1.048	(0.002)	525.2	1.558	0.995	(13.9%)	16,520	17,238	3.6%	6.2%
▲ Kuwait Telecommunication Co.	STC.KW	16.2	2.40	6.45%	0.65	0.543	0.005	542.3	0.621	0.511	(3.6%)	1,063,734	575,275	10.2%	14.8%
▼ Hayat Communications Co.	HAYK.KW	NM	0.85	0.00%	0.93	0.076	(0.002)	6.6	0.110	0.068	(11.1%)	27,246	2,056	13.4%	NM
Telecommunications		15.6	1.39	7.26%				3,159.8			(6.3%)	13,043,707	6,350,437		12.2%
▲ National Bank of Kuwait	NBKK.KW	12.6	1.86	4.00%	1.21	0.875	0.002	7,285.6	0.956	0.841	2.8%	4,282,466	3,722,861	9.2%	14.7%
= Gulf Bank	GBKK.KW	18.3	1.45	3.92%	1.08	0.306	0.000	1,163.6	0.326	0.248	14.3%	8,037,131	2,461,843	43.8%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	9.4	1.47	6.76%	0.35	0.518	0.000	980.0	0.550	0.490	(0.4%)	0	0	0.3%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	14.0	1.16	3.16%	0.64	0.283	(0.001)	705.5	0.312	0.222	27.5%	5,645,923	1,603,609	12.8%	8.3%
▲ Kuwait International Bank	KIBK.KW	12.6	0.95	2.49%	0.99	0.187	0.001	318.5	0.192	0.147	28.4%	3,214,462	596,520	72.0%	7.5%
▲ Burgan Bank	BURG.KW	15.0	0.82	3.10%	1.06	0.193	0.002	698.5	0.208	0.165	17.8%	786,506	151,072	11.8%	5.5%
▲ Kuwait Finance House	KFH.KW	19.2	2.13	2.73%	1.39	0.725	0.001	11,379.5	0.760	0.667	6.9%	8,156,486	5,891,924	12.2%	11.1%
▲ Boubyan Bank	BOUK.KW	27.9	2.85	1.36%	1.04	0.589	0.001	2,474.3	0.611	0.561	4.1%	745,985	439,300	8.0%	10.2%
▲ Warba Bank	WARB.KW	22.4	1.31	1.47%	0.98	0.193	0.001	421.4	0.201	0.166	10.0%	2,086,131	402,122	36.9%	5.8%
Banks		15.0	1.45	3.10%				25,427.0			3.9%	32,955,090	15,269,253		11.4%

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Tuesday, September 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	7.9	0.71	6.79%	0.07	0.560	0.003	103.5	0.600	0.460	19.1%	22,490	12,294	3.5%	9.0%
▼ Gulf Insurance Group	GINS.KW	25.9	1.39	3.19%	0.07	1.155	(0.032)	327.7	2.000	1.142	(38.6%)	6,900	8,099	1.1%	5.4%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.14	3.94%	0.14	0.749	0.000	162.3	0.938	0.566	22.8%	3,887	2,772	3.6%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.93	6.42%	0.39	0.151	0.002	36.9	0.152	0.096	52.9%	606,450	90,896	25.9%	21.0%
= Kuwait Reinsurance Co.	KWRE.KW	8.6	1.31	1.81%	0.10	0.385	0.000	110.9	0.450	0.300	11.0%	0	0	0.7%	15.2%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.85	0.00%	0.41	0.167	0.009	17.8	0.474	0.053	187.9%	3,857,788	651,524	107.0%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	56.6	1.01	0.00%	0.50	0.038	(0.001)	4.2	0.062	0.023	57.5%	134,559	5,144	291.6%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
Insurance		7.9	1.07	5.18%				791.8			(13.4%)	4,632,074	770,730		10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.7	0.86	0.00%	1.06	0.049	0.000	28.1	0.058	0.045	(4.5%)	1,081,863	53,068	72.3%	15.1%
▲ Kuwait Real Estate Co.	KREK.KW	17.4	1.51	1.18%	0.97	0.235	0.001	236.0	0.250	0.189	20.7%	2,723,184	639,145	113.4%	8.7%
▼ United Real Estate Co.	UREK.KW	14.9	0.32	0.00%	0.51	0.048	(0.000)	62.0	0.060	0.043	2.8%	773,280	36,328	24.3%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.24	0.074	0.002	137.3	0.108	0.063	11.8%	3,443,000	251,088	50.1%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.8	1.48	3.28%	0.36	0.440	0.001	261.2	0.471	0.406	12.6%	813,090	356,323	25.1%	7.9%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.73%	0.19	0.352	(0.001)	141.3	0.410	0.332	(1.9%)	5,000	1,760	0.9%	5.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.68%	0.46	0.270	0.004	56.5	0.286	0.235	9.5%	3,200	850	3.4%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
= Arab Real Estate Co.	ARAB.KW	10.9	0.56	5.20%	1.17	0.057	0.000	21.5	0.084	0.057	(13.5%)	798,445	45,434	146.4%	5.1%
= AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.60	0.00%	0.70	0.057	0.000	25.6	0.077	0.050	11.8%	1,374,361	77,847	32.0%	0.6%
= Mabane Co.	MABK.KW	18.1	1.88	1.64%	1.04	0.855	0.000	1,192.9	0.897	0.747	7.5%	1,361,112	1,164,145	17.7%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.1	0.60	4.66%	0.25	0.105	0.000	35.5	0.108	0.084	20.7%	0	0	9.6%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	16.4	1.01	2.42%	0.63	0.157	0.001	294.8	0.160	0.100	60.0%	3,095,391	488,677	38.0%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	15.6	1.86	0.00%	0.44	0.193	0.003	21.3	0.276	0.148	33.0%	1,325,169	254,096	364.8%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	15.0	0.52	6.58%	0.66	0.076	0.000	31.6	0.093	0.069	5.7%	826,985	62,683	52.3%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	10.5	0.44	3.49%	0.04	0.057	(0.002)	13.3	0.069	0.053	(1.7%)	605,322	34,651	27.1%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.38	0.00%	0.43	0.031	0.000	5.9	0.040	0.027	(8.2%)	1,326,478	41,438	28.1%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.79	0.00%	1.03	0.071	0.002	38.0	0.083	0.062	7.2%	3,954,687	277,864	57.1%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	9.4	0.52	6.90%	0.48	0.058	0.001	21.5	0.065	0.054	(0.5%)	55,039	3,181	8.1%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.85	5.26%	0.23	0.114	0.000	28.6	0.127	0.075	43.6%	0	0	7.9%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.3	0.22	0.00%	0.42	0.071	0.002	18.2	0.150	0.060	(10.5%)	40,031	2,770	74.5%	6.7%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.5	1.56	0.00%	0.64	0.136	0.000	43.8	0.166	0.116	(11.1%)	954,528	129,261	50.7%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	11.9	0.66	8.99%	1.05	0.054	(0.001)	32.0	0.077	0.049	(26.9%)	3,944,682	216,189	17.6%	5.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	1.08	0.00%	0.83	0.089	0.001	12.1	0.097	0.031	214.5%	473,747	41,557	386.8%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.66	0.00%	0.47	0.120	0.014	16.7	0.106	0.041	169.7%	8,837,434	1,021,503	55.9%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	10.8	0.79	0.00%	0.50	0.070	(0.001)	11.2	0.089	0.056	26.8%	1,092	78	28.4%	7.3%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.67	0.00%	0.33	0.029	(0.001)	2.9	0.039	0.023	12.0%	1,926,624	56,388	290.5%	NM
= Dalqan Real Estate Co.	DALQ.KW	14.9	1.30	3.36%	0.06	0.145	0.000	8.7	0.185	0.112	(1.4%)	226,538	32,535	107.4%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.004	14.9	0.141	0.083	(21.5%)	21	2	4.0%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.3	0.82	4.09%	0.29	0.098	0.008	10.7	0.110	0.069	35.6%	1,669	151	6.2%	11.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.47%	0.11	1.140	0.025	26.9	1.149	1.033	10.4%	72,332	80,854	25.3%	NA
Real Estate		11.1	0.67	3.89%				2,861.0			10.8%	40,044,304	5,369,868		4.9%

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Tuesday, September 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.8	0.71	6.13%	0.93	0.162	(0.005)	84.9	0.227	0.127	27.6%	1,367,483	221,419	123.7%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.4	0.66	7.36%	0.51	0.205	0.001	104.1	0.214	0.153	28.9%	96,790	19,802	7.3%	7.0%
▲ Int'l Financial Advisors Co.	IFIN.KW	11.1	2.54	0.00%	1.23	0.351	0.019	168.5	0.354	0.001	120.2%	34,599,503	11,807,796	226.0%	22.8%
▼ National Investment Co.	NINV.KW	32.4	1.00	6.49%	1.32	0.231	(0.001)	184.1	0.308	0.225	(3.3%)	2,468,224	573,367	60.7%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.4	0.81	0.00%	0.77	0.101	0.000	505.3	0.135	0.095	(3.8%)	4,996,638	503,963	28.1%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	12.4	0.63	7.87%	1.22	0.064	(0.001)	29.5	0.079	0.057	(6.5%)	491,526	31,355	50.9%	5.1%
▲ The Securities House Co.	SECH.KW	NM	0.63	0.00%	1.18	0.061	0.001	24.4	0.063	0.049	13.0%	954,210	57,642	40.2%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.5	1.13	1.00%	1.02	0.193	0.002	166.8	0.239	0.161	(1.0%)	27,611,491	5,311,269	132.8%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.2	0.57	5.05%	0.81	0.118	(0.002)	59.6	0.139	0.097	16.8%	36,321	4,251	11.5%	6.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.89	0.00%	0.52	0.093	(0.002)	20.5	0.123	0.069	14.8%	29,450	2,608	18.7%	NM
▲ First Investment Co.	OLAK.KW	6.6	0.74	0.00%	1.10	0.041	0.001	18.4	0.060	0.032	12.5%	2,382,401	97,318	82.8%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	7.03	0.00%	0.92	0.762	0.009	309.7	0.798	0.309	130.9%	1,359,897	1,027,755	17.9%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.05	4.81%	1.29	0.156	(0.002)	103.6	0.191	0.140	(10.3%)	2,154,706	334,907	99.1%	12.1%
▲ Bayan Investment Co.	BAYK.KW	6.4	1.14	0.00%	0.73	0.063	0.002	14.4	0.087	0.037	59.5%	31,787	1,946	169.7%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.89	11.24%	0.40	0.089	(0.004)	11.3	0.110	0.073	(1.1%)	143,063	12,121	17.0%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.84	0.00%	0.35	0.079	0.001	24.4	0.083	0.061	17.7%	2,774,638	217,466	44.2%	NM
▲ Kamco Investment Co.	KAMC.KW	10.7	0.55	5.13%	0.58	0.098	0.001	33.4	0.110	0.085	13.4%	93,445	9,071	28.2%	5.2%
▼ National International Holding Co.	NIHK.KW	13.3	0.59	6.00%	0.74	0.094	(0.001)	22.0	0.114	0.087	(7.4%)	3,153,000	292,799	152.9%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.74	0.00%	0.60	0.233	0.008	52.1	0.225	0.083	160.6%	4,938,286	1,133,964	290.8%	NM
= Al Madar Finance & Investment Co.	MADR.KW	56.3	0.93	0.00%	0.31	0.101	0.000	20.9	0.122	0.076	26.1%	0	0	7.1%	1.7%
= Al-Deera Holding	DEER.KW	22.3	1.56	0.00%	0.87	0.393	0.000	40.6	0.511	0.231	63.8%	0	0	1.9%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	54.2	1.24	0.00%	2.04	0.095	(0.008)	36.4	0.110	0.073	(0.8%)	33,486,972	3,305,982	121.7%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	4.32	0.00%	1.06	0.019	(0.001)	6.0	0.024	0.016	8.7%	3,001,188	55,980	54.5%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.09%	1.20	0.256	(0.003)	130.7	0.281	0.211	13.3%	210,522	53,715	24.5%	30.3%
= Tamdeen Investment Co.	TAMI.KW	12.1	0.43	2.73%	0.36	1.050	0.000	141.2	1.168	0.283	147.1%	0	0	0.3%	3.5%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	6.5	0.78	0.00%	0.53	0.053	0.002	9.3	0.054	0.031	54.4%	10,002	506	46.5%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.44	0.00%	0.62	0.040	(0.001)	32.9	0.050	0.034	(7.1%)	876,451	35,361	52.8%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	58.2	4.85	0.00%	NA	0.383	(0.002)	57.5	0.407	0.259	47.9%	1,193,417	459,059	178.8%	8.3%
▲ Alimti az Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.048	0.002	50.7	0.068	0.043	(15.4%)	5,426,866	258,149	36.1%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.36	0.00%	1.38	0.034	0.000	14.5	0.044	0.025	21.7%	2,438,904	81,902	204.5%	NM
= National Industries Group	NIND.KW	13.2	1.05	2.19%	1.41	0.228	0.000	549.5	0.234	0.194	17.4%	2,477,825	564,760	32.1%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.69	0.00%	0.53	0.172	(0.003)	5.2	0.184	0.102	62.3%	944,310	163,629	238.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.71	0.00%	0.37	0.406	(0.009)	210.7	0.526	0.283	(20.9%)	637,521	260,120	29.5%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.79	0.038	0.000	23.4	0.044	0.029	32.4%	1,363,610	52,169	32.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.32	0.00%	0.12	0.040	(0.001)	6.6	0.097	0.020	89.0%	26,552	1,011	65.8%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.6	2.77	8.49%	0.20	0.217	(0.001)	244.5	0.287	0.216	(14.6%)	129,699	28,149	4.2%	49.1%
▲ GFH Financial Group	GFH.KW	11.1	1.24	4.29%	0.96	0.106	0.003	370.1	0.106	0.076	38.9%	30,341,767	3,197,810	40.4%	11.3%
▲ Inovest	INOV.KW	65.3	1.09	1.91%	0.82	0.157	0.003	48.2	0.171	0.072	86.2%	6,886,167	1,085,127	176.2%	1.7%
▼ Amar For Finance and Leasing Co.	AMARF.KW	19.3	0.50	0.00%	0.09	0.057	(0.003)	11.1	0.074	0.053	(10.0%)	500	29	2.7%	2.6%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.7	0.53	5.00%	0.54	0.060	(0.000)	15.8	0.077	0.053	5.6%	1,605,640	96,723	42.0%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.4	7.24	3.49%	0.89	2.119	0.046	425.4	2.180	1.705	22.9%	415,560	871,499	16.4%	28.5%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	18.3	2.41	3.07%	NA	0.440	(0.004)	132.0	0.535	0.436	(14.2%)	1,066,873	466,512	28.5%	13.2%
Financial Services		12.2	1.00	5.00%				4,520.0			21.2%	182,223,205	32,699,011		6.6%

Boursa Kuwait Daily Bulletin

Tuesday, September 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	1.86	0.00%	0.23	0.220	0.000	22.0	0.298	0.076	176.7%	6,010	1,272	132.6%	0.3%
Technology		NM	1.86	0.00%				22.0			176.7%	6,010	1,272		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.7	1.27	3.27%	0.52	0.153	0.000	168.3	0.184	0.145	(11.6%)	829,216	126,415	12.4%	8.1%
Utilities		15.7	1.27	3.27%				168.3			(11.6%)	829,216	126,415		8.1%

Boursa Kuwait	12.66	1.00	3.0%			41,991.9			3.69%	322,424,905	70,943,062		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.089	214.5%
First Takaful Insurance Co.	0.167	187.9%
Automated Systems Co.	0.220	176.7%
Real Estate Trade Centers Co.	0.120	169.7%
UniCap Investment and Finance	0.233	160.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.725	1,914,485,513
Gulf Bank	0.306	1,665,420,124
Agility (PWC Logistics)	0.256	1,495,489,310
GFH Financial Group	0.106	1,410,753,635
Kuwait Projects Co.(Holding)	0.101	1,405,413,592

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.256	(49.7%)
Gulf Insurance Group	1.155	(38.6%)
Jazeera Airways Co.	1.012	(27.1%)
Kuwait Business Town Real Estate Co.	0.054	(26.9%)
Dar Al Thuraya Real Estate Co.	0.102	(21.5%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.725	1,433,075,620
National Bank of Kuwait	0.875	691,160,532
Agility (PWC Logistics)	0.256	567,105,169
Gulf Bank	0.306	473,321,131
Int'l Financial Advisors Co.	0.351	383,041,385

* Different Fiscal Year Company

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