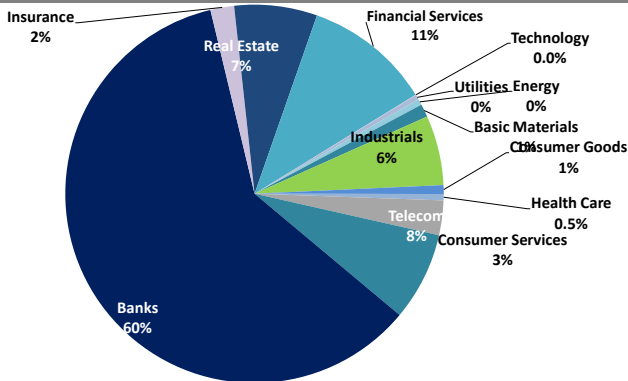


Boursa Kuwait Daily Report

October 3, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,081.3	18.7	11.1%
2- National Bank of Kuwait	7,152.4	12.4	14.7%
3- Boubyan Bank	2,365.0	26.6	10.2%
4- Zain	2,025.1	12.0	14.6%
5- Mabanee Co.	1,151.0	17.5	10.4%
6- Gulf Bank	1,133.1	17.8	7.9%
7- Commercial Bank of Kuwait	959.2	9.2	15.7%
8- Ahli Bank of Kuwait	683.1	13.6	8.3%
9- Burgan Bank	658.7	14.1	5.5%
10- Agility (PWC Logistics)	551.3	7.0	9.0%
Total	27,760	15.11	11.7%

*: ROE is calculated based on TTM 1H-2024 net profit & shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.089	0.008	10.0%
Senergy Holding Co.	0.043	0.003	6.7%
First Investment Co.	0.050	0.003	6.6%
Kuwait Reinsurance Co.	0.360	0.017	5.0%
Al-Manar Financing & Leasing Co.	0.073	0.003	4.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.035	(0.004)	(9.8%)
Automated Systems Co.	0.184	(0.015)	(7.5%)
Kuwait National Cinema Co.	1.211	(0.075)	(5.8%)
Equipment Holding Co.	0.051	(0.003)	(5.6%)
The Energy House Co.	0.117	(0.006)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.050	6.6%	42,532,398
Manazel Holding Co.	0.045	(1.7%)	30,960,425
Kuwait Business Town Real Estate Co.	0.101	2.7%	28,356,735
Inovest	0.166	1.2%	20,149,024
National Co. for Consumer Industries	0.109	0.9%	20,060,155

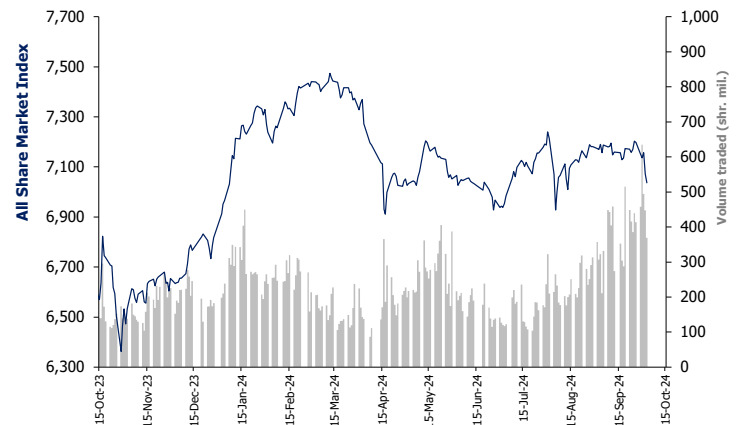
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	41,116.6	▼	(0.5%)	(1.4%)	1.5%
Energy	218.7	▼	(1.4%)	(0.1%)	14.2%
Basic Materials	450.9	▼	(0.1%)	(1.0%)	6.3%
Industrials	2,458.9	▼	(0.3%)	(0.9%)	(20.3%)
Consumer Staples	304.6	▲	0.1%	0.3%	52.9%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,218.7	▼	(0.1%)	(0.4%)	12.2%
Telecommunications	3,107.2	▲	0.1%	(1.0%)	(7.9%)
Banks	24,738.8	▼	(0.6%)	(1.8%)	1.1%
Insurance	831.1	▲	0.5%	(0.1%)	(9.1%)
Real Estate	2,915.5	▼	(0.4%)	(0.1%)	12.9%
Financial Services	4,464.1	▼	(0.4%)	(1.4%)	19.7%
Technology	18.4	▼	(7.5%)	(7.5%)	131.4%
Utilities	163.9	=	0.0%	0.7%	(13.9%)

Market Breadth	▲ 56	▼ 55	■ 34		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,582.95	(47.4)	(0.6%)	(1.6%)	1.4%
Main 50 Index	6,171.02	24.6	0.4%	0.3%	12.5%
Main Market Index	6,254.66	8.2	0.1%	(0.4%)	12.3%
All Share Market Index	7,036.08	(34.4)	(0.5%)	(1.4%)	3.2%
Market Cap (KWD Mn)	41,116.60	(196.8)	(0.5%)	(1.4%)	1.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	368.3	(79.0)	(17.7%)	242.5	158.8
Value Traded (KWD Mn)	61.8	(14.77)	(19.3%)	56.0	41.6
No. of Trades	22,087	(1,722)	(7.2%)	14,892	9,624

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.706	(0.7%)	11,257,135
National Bank of Kuwait	0.859	(0.9%)	4,562,918
Inovest	0.166	1.2%	3,295,581
Kuwait Business Town Real Estate Co.	0.101	2.7%	2,928,794
Int'l Financial Advisors Co.	0.379	(2.8%)	2,540,972

Boursa Kuwait - Premier Market

Thursday, October 3, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.859	(0.008)	(0.9%)	7,152	21.3%	17.4%	12.4	1.82	4.1%	1.21	14.7%	0.9%	849.25	762.11
=	Gulf Bank	0.298	0.000	0.0%	1,133	3.4%	2.8%	17.8	1.41	4.0%	1.08	7.9%	11.4%	1,795.57	513.17
▲	Ahli Bank	0.274	0.002	0.7%	683	2.0%	1.7%	13.6	1.12	3.3%	0.64	8.3%	23.5%	372.99	103.74
=	Kuwait International Bank	0.176	0.000	0.0%	300	0.9%	0.7%	11.9	0.89	2.6%	0.99	7.5%	20.9%	1,301.31	224.77
▼	Burgan Bank	0.182	(0.001)	(0.5%)	659	2.0%	1.6%	14.1	0.77	3.3%	1.06	5.5%	11.1%	467.15	89.54
▼	Kuwait Finance House	0.706	(0.005)	(0.7%)	11,081	33.0%	27.0%	18.7	2.07	2.8%	1.39	11.1%	4.1%	2,136.25	1,592.62
▼	Boubyan Bank	0.563	(0.003)	(0.5%)	2,365	7.0%	5.8%	26.6	2.72	1.4%	1.04	10.2%	(0.5%)	370.25	221.09
=	Kuwait Investment Co.	0.152	0.000	0.0%	80	0.2%	0.2%	9.2	0.67	6.5%	0.93	7.2%	19.7%	665.85	120.07
▼	National Investments Co	0.224	(0.002)	(0.9%)	179	0.5%	0.4%	31.4	0.97	6.7%	1.32	3.1%	(6.3%)	561.96	148.40
=	Kuwait Projects Co. (Holding)	0.096	0.000	0.0%	481	1.4%	1.2%	15.6	0.78	0.0%	0.77	5.0%	(8.4%)	1,521.77	175.44
▼	Arzan Financial Group for Financing & In	0.200	(0.001)	(0.5%)	173	0.5%	0.4%	24.3	1.17	1.0%	1.02	4.8%	2.6%	1,450.55	300.59
=	Aayan Leasing and Investment	0.150	0.000	0.0%	100	0.3%	0.2%	8.3	1.01	5.0%	1.29	12.1%	(13.8%)	722.04	121.49
▲	Al Imtiaz Investment Group	0.048	0.000	0.4%	50	0.2%	0.1%	NM	0.35	0.0%	1.03	NM	(15.9%)	418.55	22.67
▼	Kuwait Real Estate Co.	0.237	(0.001)	(0.4%)	238	0.7%	0.6%	17.5	1.52	1.2%	0.97	8.7%	21.8%	1,328.38	305.89
▼	Salhia Real Estate Co.	0.428	(0.001)	(0.2%)	254	0.8%	0.6%	18.3	1.44	3.4%	0.36	7.9%	9.6%	170.15	74.82
▼	Mabane Co.	0.825	(0.015)	(1.8%)	1,151	3.4%	2.8%	17.5	1.82	1.7%	1.04	10.4%	3.7%	258.58	211.43
▲	The Commercial Real Estate Co.	0.153	0.002	1.3%	287	0.9%	0.7%	15.9	0.98	2.5%	0.63	6.2%	55.9%	839.10	111.69
▼	National Industries Group (Holding)	0.216	(0.004)	(1.8%)	521	1.5%	1.3%	12.5	1.00	2.3%	1.41	8.0%	11.2%	845.82	191.42
▲	Gulf Cable and Electrical Industries	1.577	0.002	0.1%	328	1.0%	0.8%	17.0	1.30	4.1%	1.01	7.7%	20.4%	73.71	110.05
▼	Heavy Engineering Industries and Shipbu	0.765	(0.009)	(1.2%)	138	0.4%	0.3%	16.9	1.92	3.9%	0.69	11.3%	(6.7%)	68.48	58.51
▼	Boubyan Petrochemical Co.	0.631	(0.002)	(0.3%)	337	1.0%	0.8%	15.2	1.43	9.5%	0.73	9.4%	7.9%	184.55	115.53
▼	Agility Public Warehousing Co.	0.216	(0.001)	(0.5%)	551	1.6%	1.3%	7.0	0.63	8.8%	1.57	9.0%	(57.6%)	1,621.61	597.00
=	Mobile Telecommunications Co.	0.468	0.000	0.0%	2,025	6.0%	4.9%	12.0	1.76	7.5%	1.25	14.6%	(7.7%)	651.92	314.11
▼	Human Soft Holding Co.	2.650	(0.017)	(0.6%)	357	1.1%	0.9%	8.5	3.50	13.2%	0.50	41.0%	(17.7%)	29.04	85.51
▲	ALAFCO Aviation Lease and Finance Co.	0.233	0.002	0.9%	222	0.7%	0.5%	14.5	0.95	0.0%	0.85	6.6%	29.4%	93.00	19.71
▲	Jazeera Airways Co.	0.990	0.010	1.0%	218	0.6%	0.5%	NM	7.81	2.8%	0.71	9.3%	(28.7%)	95.29	97.18
=	GFH Financial Group BSC	0.103	0.000	0.0%	360	1.1%	0.9%	10.7	1.21	4.4%	0.96	11.3%	35.0%	1,684.32	157.05
▼	Warba Bank	0.186	(0.002)	(1.1%)	406	1.2%	1.0%	21.6	1.26	1.5%	0.98	5.8%	6.0%	897.03	168.17
▼	Kuwait Telecommunication Co.	0.541	(0.001)	(0.2%)	540	1.6%	1.3%	16.1	2.39	6.5%	0.65	14.8%	(3.9%)	117.17	65.39
▲	Mezzan Holding Co.	0.906	0.001	0.1%	282	0.8%	0.7%	20.2	2.49	2.2%	0.47	12.3%	57.6%	87.93	63.90
▼	Integrated holding Co.	0.510	(0.008)	(1.5%)	129	0.4%	0.3%	25.9	2.12	3.9%	0.52	8.2%	0.0%	133.48	70.89
▼	Boursa Kuwait Securities Co.	2.007	(0.032)	(1.6%)	403	1.2%	1.0%	24.0	6.86	3.7%	0.89	28.5%	16.4%	35.82	72.71
▼	Ali Alghanim Sons Automotive Co.	1.036	(0.019)	(1.8%)	284	0.8%	0.7%	9.7	3.39	6.7%	0.48	35.0%	(1.9%)	100.49	110.71
=	Beyout Investment Group Holding Co.	0.410	0.000	0.0%	123	0.4%	0.3%	17.0	2.25	3.3%	NA	13.2%	NA	96.58	47.62
Subtotal- Premier Market Stocks		7,582.95	(47.42)	(0.6%)	33,590	100%	82%	16.0	1.42	3.93%		10.8%	1.4%	22,045.96	7,444.99
Rest of the Market					7,527		18%	10.4	0.85	2.33%		6.1%		23,067.73	2,974.18

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, October 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	0.95	0.00%	1.01	0.043	0.003	8.6	0.043	0.028	40.7%	13,729,482	600,039	63.0%	NM
▼ Independent Petroleum Group	IPGK.KW	10.4	0.83	6.04%	0.26	0.476	(0.004)	86.1	0.525	0.410	13.3%	2,501	1,175	1.4%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.1	1.93	7.05%	0.18	0.825	(0.031)	80.0	1.067	0.724	2.7%	5,045	4,160	1.8%	23.9%
▼ The Energy House Co.	ENER.KW	NM	1.85	0.00%	0.68	0.117	(0.006)	5.3	0.254	0.057	85.7%	3,590,626	432,393	385.3%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.1	0.50	0.00%	0.20	0.153	0.001	38.8	0.160	0.092	72.1%	4,381,660	675,015	118.8%	4.1%
Energy		10.4	0.95	6.54%				218.7			14.2%	21,709,314	1,712,784		8.3%
▲ Kuwait Foundry Co.	KFDC.KW	5.5	1.84	23.85%	0.49	0.520	0.010	33.8	0.750	0.404	25.9%	149,724	77,016	15.1%	33.6%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	15.2	1.43	9.46%	0.73	0.631	(0.002)	337.5	0.692	0.560	7.9%	193,185	121,949	34.5%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
Basic Materials		9.1	1.84	9.46%				450.9			6.3%	342,909	198,965		12.8%
= Specialities Group Holding Co.	SPEC.KW	11.1	0.63	4.38%	0.67	0.109	0.000	20.4	0.114	0.092	16.8%	1,714,415	184,953	98.5%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	40.5	0.70	0.00%	0.61	0.196	(0.001)	139.7	0.222	0.133	46.3%	414,005	81,277	40.3%	1.7%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.0	1.30	4.08%	1.01	1.577	0.002	328.3	1.850	1.176	20.4%	239,295	377,500	35.4%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	16.9	1.92	3.92%	0.69	0.765	(0.009)	137.9	0.975	0.765	(6.7%)	300,249	228,611	38.0%	11.3%
▲ Kuwait Portland Cement Co.	PCEM.KW	14.7	1.16	8.33%	0.45	0.840	0.001	84.2	0.928	0.812	0.0%	31	26	4.7%	7.9%
▼ Shuaiba Industrial Co.	PAPE.KW	14.2	1.02	6.78%	0.24	0.189	(0.001)	18.8	0.230	0.154	19.6%	26	5	30.6%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.85	0.00%	0.20	0.073	(0.000)	6.6	0.144	0.070	(12.3%)	20,505	1,468	9.4%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	1.11	0.00%	0.54	0.092	(0.003)	30.3	0.101	0.052	15.2%	7,837,342	730,418	126.1%	NM
= National Industries Co.	NIBM.KW	12.3	0.74	5.63%	0.19	0.177	0.000	63.6	0.189	0.154	12.7%	12,395	2,194	1.8%	6.0%
▼ Equipment Holding Co.	EQUI.KW	NM	1.51	0.00%	0.96	0.051	(0.003)	4.1	0.070	0.025	76.0%	2,088,243	107,015	505.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	22.9	1.11	0.00%	0.22	0.109	0.001	32.7	0.134	0.102	2.8%	20,060,155	2,207,224	191.5%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.0	0.63	8.81%	1.57	0.216	(0.001)	551.3	0.368	0.214	(57.6%)	3,943,598	854,406	63.5%	9.0%
▲ National Cleaning Co.	CLEA.KW	15.5	0.39	0.00%	0.74	0.049	0.001	11.3	0.059	0.038	25.4%	182,513	8,601	27.9%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.55	0.00%	0.77	0.046	(0.000)	12.5	0.070	0.039	(13.3%)	288,440	13,036	28.4%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.9	1.30	4.58%	0.48	0.320	0.007	41.6	0.389	0.218	49.9%	35,628	11,028	23.5%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.50	13.15%	0.50	2.650	(0.017)	357.1	3.428	2.459	(17.7%)	56,332	149,565	21.5%	41.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	2.44	0.00%	NA	0.089	0.008	3.6	0.143	0.051	58.2%	150	13	6.8%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.4	1.87	4.86%	0.68	0.615	(0.013)	105.2	0.783	0.410	36.1%	300,759	186,902	84.2%	18.0%
▲ United Projects Group	UPAC.KW	25.7	0.54	0.00%	0.20	0.152	0.003	57.4	0.248	0.112	(15.1%)	17,726	2,695	4.6%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	14.5	0.95	0.00%	0.85	0.233	0.002	221.8	0.235	0.178	29.4%	477,730	111,287	9.8%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.7	0.81	5.25%	0.88	0.095	(0.001)	15.6	0.105	0.079	16.2%	868,472	83,601	57.0%	10.5%
▼ Integrated holding Co.	INTEGRATED.KW	25.9	2.12	3.92%	0.52	0.510	(0.008)	129.0	0.596	0.480	0.0%	525,870	268,672	52.8%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.90%	0.14	0.084	0.000	30.5	0.100	0.081	(11.5%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	1.07	5.96%	0.07	0.369	(0.002)	55.4	0.420	0.324	13.9%	125,307	45,865	15.3%	12.4%
Industrials		14.5	1.05	5.44%				2,458.9			(20.3%)	39,509,186	5,656,361		7.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	34.3	0.74	0.00%	0.28	0.110	0.000	23.0	0.126	0.098	12.2%	289,290	31,276	25.6%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	20.2	2.49	2.20%	0.47	0.906	0.001	281.6	1.114	0.547	57.6%	267,324	242,775	28.3%	12.3%
Consumer Staples		27.2	1.62	2.20%				304.6			52.9%	556,614	274,051		10.2%
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.07	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
Health Care		13.4	1.53	4.65%				225.7			(2.7%)	0	0		8.8%
▼ Kuwait National Cinema Co.	KCIN.KW	8.9	1.30	6.00%	0.31	1.211	(0.075)	112.1	1.493	1.091	1.2%	1,100	1,343	0.7%	14.7%
= Kuwait Hotels Co.	KHOT.KW	10.1	1.55	0.00%	NA	0.171	0.000	9.7	0.228	0.133	0.0%	0	0	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.55	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	16.1	13.56	0.00%	0.74	1.487	0.039	340.9	1.600	0.570	132.3%	138,456	203,620	42.6%	84.4%
= Oula Fuel Marketing Co.	OULA.KW	10.7	0.83	3.55%	0.45	0.141	0.000	57.0	0.155	0.132	2.2%	22,944	3,239	5.3%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	8.3	0.55	2.29%	0.72	0.082	0.001	17.1	0.083	0.065	19.9%	31,000	2,482	55.3%	6.6%
▲ Jazeera Airways Co.	JAZK.KW	NM	7.81	2.83%	0.71	0.990	0.010	217.8	1.427	0.810	(28.7%)	346,543	343,112	43.3%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.75	3.65%	0.45	0.137	(0.001)	55.4	0.160	0.130	0.0%	22,586	3,109	2.8%	5.3%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	39.9	0.89	7.24%	0.17	0.109	(0.003)	12.5	0.193	0.095	13.5%	2,719,617	300,171	487.8%	2.2%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.90	0.00%	0.75	0.019	0.000	3.5	0.027	0.014	4.4%	1,820,867	34,423	370.5%	NM
▲ Al Eid Food Co.	ALEID.KW	15.7	1.46	2.16%	0.15	0.232	0.002	70.4	0.248	0.175	29.6%	2,237,591	516,644	104.0%	9.3%
▲ Palms Agro Production Co.	PAPK.KW	63.6	2.07	1.85%	0.38	0.214	0.006	11.2	0.381	0.062	164.2%	10,523	2,128	53.8%	3.3%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.39	6.67%	0.48	1.036	(0.019)	283.9	1.218	1.002	(1.9%)	481,050	500,173	NA	35.0%
Consumer Discretionary		12.5	1.30	3.55%				1,219			12.2%	7,832,277	1,910,442		6.2%
= Zain	ZAIN.KW	12.0	1.76	7.48%	1.25	0.468	0.000	2,025.1	0.534	0.425	(7.7%)	2,473,099	1,153,923	15.1%	14.6%
▲ National Mobile Telecom Co.	OORE.KW	15.9	0.99	13.03%	0.60	1.068	0.008	535.2	1.558	0.995	(12.2%)	34,533	36,775	4.0%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.1	2.39	6.47%	0.65	0.541	(0.001)	540.3	0.621	0.511	(3.9%)	536,599	289,704	11.7%	14.8%
▲ Hayat Communications Co.	HAYK.KW	NM	0.85	0.00%	0.93	0.076	0.003	6.6	0.110	0.068	(10.6%)	174,000	12,815	17.4%	NM
Telecommunications		15.9	1.38	7.48%				3,107.2			(7.9%)	3,218,231	1,493,217		12.2%
▼ National Bank of Kuwait	NBKK.KW	12.4	1.82	4.07%	1.21	0.859	(0.008)	7,152.4	0.956	0.841	0.9%	5,296,088	4,562,918	10.2%	14.7%
= Gulf Bank	GBKK.KW	17.8	1.41	4.03%	1.08	0.298	0.000	1,133.1	0.326	0.248	11.4%	5,436,815	1,620,498	47.2%	7.9%
= Commercial Bank of Kuwait	CBKK.KW	9.2	1.44	6.91%	0.35	0.507	0.000	959.2	0.550	0.490	(2.5%)	0	0	0.3%	15.7%
▲ Ahli Bank of Kuwait	ABKK.KW	13.6	1.12	3.26%	0.64	0.274	0.002	683.1	0.312	0.222	23.5%	1,298,134	353,400	15.0%	8.3%
= Kuwait International Bank	KIBK.KW	11.9	0.89	2.64%	0.99	0.176	0.000	299.8	0.192	0.147	20.9%	3,906,628	687,430	76.4%	7.5%
▼ Burgan Bank	BURG.KW	14.1	0.77	3.29%	1.06	0.182	(0.001)	658.7	0.208	0.165	11.1%	647,115	118,477	12.9%	5.5%
▼ Kuwait Finance House	KFH.KW	18.7	2.07	2.80%	1.39	0.706	(0.005)	11,081.3	0.760	0.667	4.1%	15,879,680	11,257,135	13.6%	11.1%
▼ Boubyan Bank	BOUK.KW	26.6	2.72	1.42%	1.04	0.563	(0.003)	2,365.0	0.611	0.561	(0.5%)	2,263,535	1,278,404	8.8%	10.2%
▼ Warba Bank	WARB.KW	21.6	1.26	1.52%	0.98	0.186	(0.002)	406.1	0.201	0.166	6.0%	4,649,657	869,098	41.1%	5.8%
Banks		14.1	1.41	3.26%				24,738.8			1.1%	39,377,652	20,747,360		11.4%

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Thursday, October 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Insurance Co.	KINS.KW	7.6	0.68	7.08%	0.07	0.537	(0.018)	99.2	0.600	0.460	14.3%	102,960	55,277		4.0%	9.0%
= Gulf Insurance Group	GINS.KW	30.9	1.66	2.68%	0.07	1.375	0.000	390.2	2.000	1.031	(26.9%)	0	0		1.1%	5.4%
▲ Ahleiah Insurance Co.	AINS.KW	6.9	1.06	4.21%	0.14	0.700	0.011	151.7	0.938	0.566	14.8%	32,034	22,071		3.9%	15.5%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.1	0.85	7.02%	0.39	0.138	0.003	33.8	0.152	0.096	39.8%	8,395	1,144		28.3%	21.0%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.1	1.22	1.93%	0.10	0.360	0.017	103.7	0.450	0.300	3.8%	1	0		0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.05	0.00%	0.42	0.185	(0.006)	19.7	0.474	0.053	219.0%	448,530	83,627		138.8%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	59.8	1.06	0.00%	0.50	0.040	(0.002)	4.4	0.062	0.023	66.3%	595,498	23,810		323.5%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0		0.0%	12.2%
Insurance		7.6	1.06	5.62%				831.1			(9.1%)	1,187,418	185,929			10.5%
▲ Sokouk Holding Co.	SHCK.KW	5.4	0.82	0.00%	1.06	0.047	0.001	26.8	0.058	0.045	(9.1%)	6,715,366	314,635		90.5%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.5	1.52	1.17%	0.97	0.237	(0.001)	238.0	0.250	0.189	21.8%	1,806,026	426,745		132.3%	8.7%
▲ United Real Estate Co.	UREK.KW	29.4	0.63	0.00%	0.51	0.094	0.002	122.4	0.102	0.043	103.0%	9,584,049	903,642		43.1%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.42	0.00%	1.25	0.072	0.000	133.8	0.108	0.063	8.9%	2,913,110	209,306		54.8%	NM
▼ Salhia Real Estate Co.	SREK.KW	18.3	1.44	3.38%	0.36	0.428	(0.001)	254.0	0.471	0.406	9.6%	992,612	424,663		28.7%	7.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.4	0.60	4.66%	0.19	0.357	0.003	143.3	0.410	0.332	(0.6%)	6,270	2,216		1.0%	5.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	9.7	0.41	3.70%	0.46	0.269	0.000	56.3	0.286	0.235	9.1%	0	0		3.7%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0		0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	11.7	0.60	4.85%	1.17	0.061	0.002	23.0	0.084	0.055	(7.3%)	1,587,356	96,965		160.0%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.67	0.00%	0.69	0.063	(0.001)	28.5	0.077	0.050	24.4%	1,236,753	78,701		50.5%	0.6%
▼ Mabanee Co.	MABK.KW	17.5	1.82	1.70%	1.04	0.825	(0.015)	1,151.0	0.897	0.747	3.7%	350,169	292,166		18.5%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	10.6	0.57	4.89%	0.25	0.100	0.002	33.8	0.108	0.084	14.9%	64,658	6,552		10.4%	5.4%
▲ The Commercial Real Estate Co.	TIJK.KW	15.9	0.98	2.48%	0.63	0.153	0.002	287.3	0.165	0.100	55.9%	2,486,257	377,867		44.7%	6.2%
▼ Sanam Real Estate Co.	SANK.KW	17.7	2.11	0.00%	0.44	0.219	(0.005)	24.1	0.276	0.148	50.9%	374,719	81,661		402.2%	11.9%
▼ A'ayan Real Estate Co.	AYRE.KW	16.7	0.58	5.90%	0.66	0.085	(0.004)	35.2	0.093	0.069	17.8%	2,129,991	184,610		61.2%	3.5%
▲ Aqar Real Estate Investment Co.	AQAR.KW	11.9	0.50	3.08%	0.04	0.065	0.002	15.0	0.069	0.053	11.2%	2,006,176	127,873		38.6%	4.2%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.39	0.00%	0.43	0.032	0.001	5.9	0.040	0.027	(7.4%)	1,162,605	36,577		62.2%	1.6%
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.80	0.00%	1.02	0.072	0.001	38.6	0.083	0.062	8.7%	3,524,001	251,263		74.7%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.55	6.47%	0.48	0.062	0.001	22.9	0.065	0.054	6.0%	991,990	60,796		12.3%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.94	0.014	0.000	3.3	0.000	0.000	0.0%	0	0		0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.84	5.31%	0.23	0.113	0.002	28.4	0.127	0.075	42.3%	19,750	2,203		8.2%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.7	0.25	0.00%	0.42	0.080	(0.001)	20.3	0.150	0.060	(0.1%)	1,153,675	91,657		85.0%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.42	0.00%	0.64	0.124	(0.001)	39.9	0.166	0.116	(19.0%)	728,967	90,615		58.8%	44.6%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	22.2	1.23	4.81%	1.06	0.101	0.003	59.8	0.120	0.049	36.7%	28,356,735	2,928,794		91.9%	5.5%
= MENA Real Estate Co. *	MENK.KW	NM	2.28	0.00%	0.83	0.187	0.000	25.5	0.350	0.031	560.8%	4,422,504	838,130		734.1%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0		76.2%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	11.2	0.82	0.00%	0.50	0.073	0.001	11.7	0.089	0.056	31.9%	50,040	3,574		30.2%	7.3%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.85	0.00%	0.33	0.037	0.001	3.6	0.041	0.023	42.5%	2,214,887	81,401		377.1%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	15.8	1.38	3.16%	0.07	0.154	0.004	9.3	0.185	0.112	4.8%	717,238	111,094		122.8%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	36.8	0.82	0.00%	NA	0.100	0.000	14.7	0.141	0.083	(23.1%)	0	0		4.2%	2.2%
▲ Osos Holding Group Co.	OSOS.KW	7.0	0.79	4.21%	0.29	0.095	0.002	10.4	0.110	0.069	31.7%	5,000	475		6.6%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.124	(0.004)	26.5	1.149	1.033	8.8%	36,861	41,354		27.1%	NA
Real Estate		11.9	0.80	3.95%				2,915.5			12.9%	75,637,765	8,065,531			4.9%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	9.2	0.67	6.54%	0.93	0.152	0.000	79.7	0.227	0.127	19.7%	113,529	17,212	127.0%	7.2%
▲ Commercial Facilities Co.	FACI.KW	9.9	0.70	6.99%	0.51	0.216	0.001	109.7	0.216	0.153	35.8%	253,952	54,804	7.9%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.0	2.74	0.00%	1.23	0.379	(0.011)	182.0	0.421	0.001	137.8%	6,573,981	2,540,972	316.3%	22.8%
▼ National Investment Co.	NINV.KW	31.4	0.97	6.69%	1.32	0.224	(0.002)	178.5	0.308	0.225	(6.3%)	1,268,368	285,616	70.5%	3.1%
= Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.78	0.00%	0.77	0.096	0.000	481.2	0.135	0.095	(8.4%)	1,985,385	191,615	30.4%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	12.8	0.65	7.62%	1.22	0.066	(0.001)	30.5	0.079	0.057	(3.4%)	1,079,500	71,600	61.9%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.71	0.00%	1.18	0.068	(0.003)	27.4	0.074	0.049	26.7%	3,650,783	254,407	66.9%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	24.3	1.17	0.97%	1.02	0.200	(0.001)	172.8	0.239	0.161	2.6%	4,117,939	825,985	167.8%	4.8%
▼ Kuwait Financial Centre	MARKZ.KW	8.1	0.56	5.14%	0.81	0.116	(0.001)	58.6	0.139	0.097	14.9%	576,500	66,844	14.3%	6.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.96	0.00%	0.52	0.100	0.000	22.0	0.123	0.069	23.3%	1,500	149	21.0%	NM
▲ First Investment Co.	OLAK.KW	8.0	0.90	0.00%	1.10	0.050	0.003	22.2	0.060	0.032	35.7%	42,532,398	2,155,263	117.4%	11.2%
▼ Gulf Investment House	GIHK.KW	NM	6.58	0.00%	0.92	0.714	(0.010)	290.2	0.840	0.309	116.4%	200,003	142,802	19.7%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	8.3	1.01	5.00%	1.29	0.150	0.000	99.6	0.191	0.140	(13.8%)	1,438,166	214,387	108.7%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.3	1.13	0.00%	0.74	0.062	(0.001)	14.3	0.087	0.037	58.0%	717,261	44,167	188.4%	17.9%
= Osoul Investment Co.	OSUL.KW	NM	0.90	11.11%	0.40	0.090	0.000	11.4	0.110	0.073	0.0%	0	0	18.5%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.81	0.00%	0.35	0.076	0.003	23.5	0.085	0.061	13.3%	78,381	5,915	52.7%	NM
▼ Kamco Investment Co.	KAMC.KW	11.0	0.57	4.95%	0.58	0.101	(0.001)	34.6	0.110	0.085	17.4%	37,510	3,781	31.2%	5.2%
▼ National International Holding Co.	NIHK.KW	22.8	1.00	3.51%	0.74	0.160	(0.001)	37.5	0.172	0.087	58.1%	5,357,689	861,221	226.3%	4.4%
▲ UniCap Investment and Finance	UNICAP.KW	NM	2.99	0.00%	0.61	0.254	0.004	56.8	0.352	0.083	184.1%	2,191,774	556,371	341.6%	NM
= Al Madar Finance & Investment Co.	MADR.KW	57.5	0.95	0.00%	0.31	0.103	0.000	21.3	0.122	0.076	28.8%	0	0	7.3%	1.7%
▲ Al-Deera Holding	DEER.KW	22.0	1.54	0.00%	0.87	0.387	0.001	40.0	0.511	0.231	61.3%	9,220	3,503	2.1%	7.0%
▲ Al-Safat Investment Co.	ALSAFAT.KW	53.6	1.23	0.00%	2.06	0.094	0.001	36.0	0.110	0.073	(1.9%)	6,488,865	613,954	171.2%	2.3%
= Ektitab Holding Co.	EKTT.KW	NM	3.62	0.00%	1.06	0.016	0.000	5.0	0.024	0.015	(8.7%)	264,495	4,114	68.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.4	1.03	2.99%	1.20	0.264	0.008	134.7	0.281	0.211	16.8%	1,661,477	424,160	26.1%	30.3%
▼ Tamdeen Investment Co.	TAMI.KW	9.4	0.33	3.51%	0.36	0.817	(0.041)	109.9	1.168	0.283	92.2%	2,705	2,422	0.3%	3.5%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.1	0.72	0.00%	0.53	0.049	0.000	8.6	0.054	0.031	44.1%	20,000	980	47.8%	11.9%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	0.000	33.3	0.050	0.034	(6.2%)	1,341,915	54,765	56.5%	NM
= Rasiyat Holding Co.	RASIYAT.KW	57.3	4.77	0.00%	NA	0.377	0.000	56.6	0.407	0.259	45.6%	1,225,626	460,146	197.5%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.048	0.000	50.4	0.068	0.043	(15.9%)	709,928	33,620	39.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.82	0.00%	1.38	0.045	(0.001)	19.5	0.050	0.025	63.2%	30,960,425	1,416,433	335.5%	NM
▼ National Industries Group	NIND.KW	12.5	1.00	2.31%	1.41	0.216	(0.004)	520.5	0.234	0.194	11.2%	9,652,270	2,100,450	35.1%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.52	0.00%	0.53	0.154	(0.001)	4.6	0.249	0.102	45.3%	2,732,048	423,123	602.8%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	5.37	0.00%	0.37	0.382	0.001	198.2	0.526	0.283	(25.5%)	3,505,631	1,363,033	35.9%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.49	0.00%	0.79	0.044	0.000	26.7	0.047	0.029	50.7%	8,849,957	393,846	43.5%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.16	0.00%	0.12	0.035	(0.004)	5.8	0.097	0.020	66.2%	1,235,126	44,326	71.3%	0.0%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.8	3.32	7.09%	0.19	0.260	0.008	293.0	0.287	0.215	2.4%	2,019,830	523,141	10.3%	49.1%
= GFH Financial Group	GFH.KW	10.7	1.21	4.42%	0.96	0.103	0.000	359.6	0.112	0.076	35.0%	6,766,978	700,762	48.2%	11.3%
▲ Inovest	INOV.KW	69.0	1.16	1.81%	0.82	0.166	0.002	50.9	0.188	0.072	96.9%	20,149,024	3,295,581	361.5%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	20.6	0.53	0.00%	0.08	0.061	0.000	11.9	0.074	0.053	(3.9%)	190,000	11,552	4.6%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.3	0.65	4.10%	0.53	0.073	0.003	19.3	0.077	0.053	28.7%	7,268,281	538,371	62.3%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	24.0	6.86	3.69%	0.89	2.007	(0.032)	403.0	2.180	1.705	16.4%	254,863	516,064	17.8%	28.5%
= Beyout Investment Group Holding Co.	BEYOUT.KW	17.0	2.25	3.29%	NA	0.410	0.000	123.0	0.535	0.400	(20.1%)	445,653	181,154	32.2%	13.2%
Financial Services		12.3	1.00	4.42%				4,464.1			19.7%	177,928,936	21,398,612		6.6%

Boursa Kuwait Daily Bulletin

Thursday, October 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.56	0.00%	0.23	0.184	(0.015)	18.4	0.298	0.076	131.4%	200,457	37,568	133.8%	0.3%
Technology		NM	1.56	0.00%				18.4			131.4%	200,457	37,568		0.3%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.3	1.24	3.36%	0.52	0.149	0.000	163.9	0.184	0.145	(13.9%)	789,967	116,803	13.9%	8.1%
Utilities		15.3	1.24	3.36%				163.9			(13.9%)	789,967	116,803		8.1%

Boursa Kuwait	12.65	1.00	2.9%			41,116.6		1.53%	368,290,726	61,797,625		9.6%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.187	560.8%
First Takaful Insurance Co.	0.185	219.0%
UniCap Investment and Finance	0.254	184.1%
Palms Agro Production Co.	0.214	164.2%
Real Estate Trade Centers Co.	0.111	149.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.706	2,136,252,787
Gulf Bank	0.298	1,795,568,940
GFH Financial Group	0.103	1,684,320,447
Agility (PWC Logistics)	0.216	1,621,611,201
Kuwait Projects Co.(Holding)	0.096	1,521,774,176

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.216	(57.6%)
Jazeera Airways Co.	0.990	(28.7%)
Gulf Insurance Group	1.375	(26.9%)
Arabi Holding Group Co.	0.382	(25.5%)
Dar Al Thuraya Real Estate Co.	0.100	(23.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.706	1,592,618,380
National Bank of Kuwait	0.859	762,113,799
Agility (PWC Logistics)	0.216	597,003,378
Int'l Financial Advisors Co.	0.379	553,167,840
Gulf Bank	0.298	513,170,892

* Different Fiscal Year Company

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