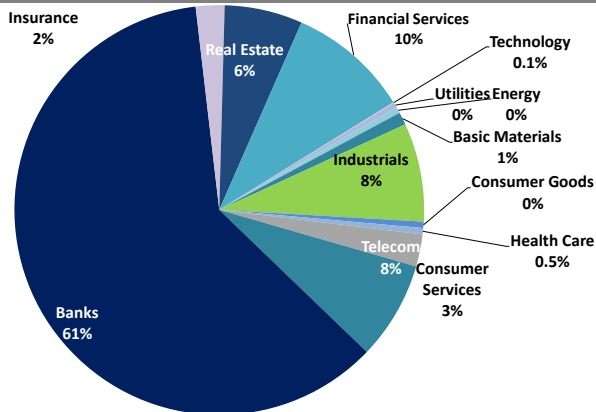


Boursa Kuwait Daily Report

March 3, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,713.6	20.7	11.8%
2- National Bank of Kuwait	7,747.6	13.7	15.1%
3- Boubayan Bank	2,524.1	35.9	8.4%
4- Zain	2,202.5	10.2	17.3%
5- Agility (PWC Logistics)	1,541.6	18.3	4.7%
6- Gulf Bank	1,079.2	15.4	9.4%
7- Mabane Co.	1,066.1	16.8	10.4%
8- Commercial Bank of Kuwait	968.7	7.4	19.7%
9- Burgan Bank	720.4	17.6	5.4%
10- Ahli Bank of Kuwait	624.5	16.7	6.2%
Total	31,188	16.47	11.7%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.105	0.008	8.1%
Kuwait Business Town Real Estate Co.	0.075	0.005	6.5%
Al-Argan International Real Estate Co.	0.116	0.007	6.4%
The Commercial Real Estate Co.	0.127	0.007	5.8%
AL-Enma'a Real Estate Co.	0.062	0.003	5.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.043	(0.005)	(9.4%)
Wethaq Takaful Insurance Co.	0.048	(0.005)	(9.4%)
The Energy House Co.	0.169	(0.011)	(6.1%)
Sultan Center Food Products Co.	0.103	(0.006)	(5.5%)
Advanced Technology Co.	0.457	(0.024)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Commercial Real Estate Co.	0.127	5.8%	29,262,579
Kuwait International Bank	0.167	1.2%	11,515,146
Kuwait Projects Co.(Holding)	0.123	(2.4%)	10,045,486
Kuwait Finance House	0.810	0.0%	8,485,393
Sokouk Holding Co.	0.055	(1.3%)	7,242,208

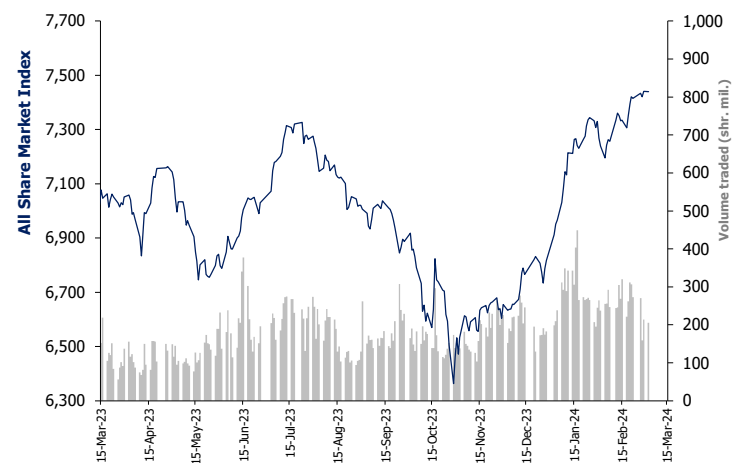
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	44,351.9	▼	(0.0%)	2.7%	9.5%
Energy	212.2	▲	1.9%	2.9%	10.9%
Basic Materials	443.3	▼	(0.3%)	2.5%	4.5%
Industrials	3,447.2	▼	(0.0%)	3.0%	11.7%
Consumer Staples	215.0	▼	(0.6%)	0.8%	7.9%
Health Care	229.5	▼	(1.5%)	(1.1%)	(1.1%)
Consumer Discretionary	1,126.8	▼	(0.1%)	5.2%	3.8%
Telecommunications	3,425.0	▲	0.4%	(5.8%)	1.5%
Banks	27,041.5	▼	(0.1%)	3.6%	10.5%
Insurance	1,005.0	▲	0.0%	6.8%	10.0%
Real Estate	2,736.9	▲	0.4%	5.0%	6.0%
Financial Services	4,254.4	▼	(0.4%)	1.8%	14.1%
Technology	28.0	▲	0.4%	1.1%	252.2%
Utilities	187.0	=	0.0%	0.0%	(1.7%)

Market Breadth		53		59		35
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,155.70	(3.3)	(0.0%)	(0.0%)	9.1%	
Main 50 Index	5,963.27	6.3	0.1%	0.1%	8.7%	
Main Market Index	6,090.00	3.9	0.1%	0.1%	9.3%	
All Share Market Index	7,438.86	(1.7)	(0.0%)	(0.0%)	9.1%	
Market Cap (KWD Mn)	44,351.91	(10.7)	(0.0%)	2.7%	9.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	204.9	(8.7)	(4.1%)	271.2	149.2
Value Traded (KWD Mn)	43.0	(22.88)	(34.7%)	65.5	43.7
No. of Trades	10,981	(2,668)	(19.5%)	15,310	9,184

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.810	0.0%	6,881,367
The Commercial Real Estate Co.	0.127	5.8%	3,623,412
Kuwait International Bank	0.167	1.2%	1,914,827
Agility (PWC Logistics)	0.604	0.5%	1,914,568
Gulf Bank	0.298	1.0%	1,634,979

Boursa Kuwait - Premier Market

Sunday, March 3, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.977	(0.003)	(0.3%)	7,748	20.9%	17.5%	13.7	2.07	2.6%	1.21	15.1%	9.3%	168.30	162.93
▲	Gulf Bank	0.298	0.003	1.0%	1,079	2.9%	2.4%	15.4	1.46	4.0%	1.08	9.4%	6.0%	298.10	86.27
▲	Ahli Bank	0.263	0.007	2.7%	624	1.7%	1.4%	16.7	1.04	3.0%	0.63	6.2%	12.9%	85.76	22.01
▲	Kuwait International Bank	0.167	0.002	1.2%	276	0.7%	0.6%	16.8	0.88	2.8%	0.99	5.2%	11.3%	279.47	45.02
▲	Burgan Bank	0.209	0.002	1.0%	720	1.9%	1.6%	17.6	0.95	2.9%	1.05	5.4%	21.5%	180.05	34.61
=	Kuwait Finance House	0.810	0.000	0.0%	12,714	34.4%	28.7%	20.7	2.44	1.2%	1.40	11.8%	11.6%	504.73	394.09
▼	Boubyan Bank	0.637	(0.006)	(0.9%)	2,524	6.8%	5.7%	35.9	3.02	1.3%	1.05	8.4%	6.2%	80.85	50.74
▼	Kuwait Investment Co.	0.194	(0.002)	(1.0%)	102	0.3%	0.2%	11.0	0.90	5.1%	0.91	8.2%	52.8%	532.72	96.61
▼	National Investments Co	0.283	(0.002)	(0.7%)	226	0.6%	0.5%	NM	1.31	9.9%	1.31	1.4%	18.4%	253.76	71.53
▼	Kuwait Projects Co. (Holding)	0.123	(0.003)	(2.4%)	615	1.7%	1.4%	19.9	1.01	0.0%	0.76	5.1%	17.1%	407.12	46.87
▼	Arzan Financial Group for Financing & In	0.220	(0.004)	(1.8%)	177	0.5%	0.4%	32.7	1.50	1.8%	1.01	4.6%	4.8%	552.24	126.41
▲	Aayan Leasing and Investment	0.180	0.002	1.1%	120	0.3%	0.3%	9.2	1.24	4.2%	1.30	13.5%	3.4%	286.12	52.11
▲	Al Imtiaz Investment Group	0.058	0.002	2.8%	62	0.2%	0.1%	NM	0.38	0.0%	1.04	NM	2.7%	108.98	6.62
▲	Kuwait Real Estate Co.	0.232	0.002	0.9%	221	0.6%	0.5%	19.2	1.60	1.3%	0.97	8.3%	13.2%	574.71	130.82
=	Salhia Real Estate Co.	0.460	0.000	0.0%	249	0.7%	0.6%	17.0	1.41	3.1%	0.35	8.3%	7.2%	39.77	17.65
▼	Mabane Co.	0.810	(0.008)	(1.0%)	1,066	2.9%	2.4%	16.8	1.75	1.7%	1.05	10.4%	(3.9%)	90.83	72.09
▲	The Commercial Real Estate Co.	0.127	0.007	5.8%	229	0.6%	0.5%	25.7	0.80	2.2%	0.62	3.1%	24.5%	181.13	20.13
▼	National Industries Group (Holding)	0.238	(0.001)	(0.4%)	546	1.5%	1.2%	21.7	1.14	2.1%	1.42	5.3%	16.7%	312.10	71.54
▼	Gulf Cable and Electrical Industries	1.482	(0.011)	(0.7%)	309	0.8%	0.7%	15.6	1.37	4.0%	1.02	8.8%	13.1%	12.84	18.57
▼	Heavy Engineering Industries and Shipbu	0.848	(0.003)	(0.4%)	153	0.4%	0.3%	23.7	2.16	2.4%	0.70	9.1%	3.4%	25.74	21.94
▼	Boubyan Petrochemical Co.	0.607	(0.002)	(0.3%)	325	0.9%	0.7%	11.6	1.30	9.8%	0.74	11.2%	3.8%	43.99	26.63
▲	Agility Public Warehousing Co.	0.604	0.003	0.5%	1,542	4.2%	3.5%	18.3	0.87	0.0%	1.50	4.7%	18.7%	165.81	95.27
▲	Mobile Telecommunications Co.	0.509	0.006	1.2%	2,202	6.0%	5.0%	10.2	1.77	6.9%	1.26	17.3%	0.4%	141.94	73.50
▼	Human Soft Holding Co.	3.363	(0.007)	(0.2%)	430	1.2%	1.0%	10.0	3.73	10.4%	0.50	37.3%	(1.1%)	5.22	17.79
▼	ALAFCO Aviation Lease and Finance Co.	0.208	(0.004)	(1.9%)	198	0.5%	0.4%	NM	0.91	0.0%	0.86	NM	15.6%	38.83	7.89
▼	Jazeera Airways Co.	1.125	(0.004)	(0.4%)	248	0.7%	0.6%	19.7	7.40	0.0%	0.70	37.7%	(19.0%)	16.59	19.49
▲	GFH Financial Group BSC	0.080	0.001	0.8%	279	0.8%	0.6%	8.9	0.91	5.7%	0.96	10.3%	4.8%	173.10	13.94
=	Warba Bank	0.188	0.000	0.0%	387	1.0%	0.9%	21.5	1.27	1.6%	0.98	5.9%	1.1%	146.49	27.81
▼	Kuwait Telecommunication Co.	0.601	(0.004)	(0.7%)	600	1.6%	1.4%	18.0	2.54	5.8%	0.64	14.1%	6.7%	25.44	15.18
▼	Mezzan Holding Co.	0.617	(0.003)	(0.5%)	192	0.5%	0.4%	15.2	1.79	1.9%	0.45	11.8%	7.3%	24.59	14.80
▲	Integrated holding Co.	0.498	0.008	1.6%	126	0.3%	0.3%	35.0	2.03	3.0%	0.50	5.8%	(2.4%)	29.78	15.60
▼	Boursa Kuwait Securities Co.	2.025	(0.015)	(0.7%)	407	1.1%	0.9%	26.2	6.66	3.7%	0.89	25.4%	17.5%	10.28	20.36
▼	Ali Alghanim Sons Automotive Co.	1.140	(0.035)	(3.0%)	312	0.8%	0.7%	12.0	4.14	3.0%	0.48	34.5%	8.0%	18.36	20.89
Subtotal- Premier Market Stocks		8,155.70	(3.31)	0.0%	37,006	100%	83%	17.3	1.41	3.25%		10.4%	9.1%	5,815.73	1,917.71
Rest of the Market					7,346		17%	11.5	0.80	2.25%		6.9%		5,304.07	769.59

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, March 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.81	0.00%	1.03	0.037	(0.000)	7.4	0.045	0.026	21.3%	175,260	6,428	11.6%	NM
▲ Independent Petroleum Group	IPGK.KW	13.2	0.87	5.99%	0.26	0.480	0.011	86.8	0.545	0.374	14.3%	50,001	24,000	1.0%	6.6%
▲ National Petroleum Services Co.	NAPS.KW	9.6	1.72	6.24%	0.18	0.777	0.017	75.4	0.899	0.690	(3.2%)	250	194	0.2%	17.9%
▼ The Energy House Co.	ENER.KW	35.2	1.70	0.00%	0.68	0.169	(0.011)	7.7	0.354	0.021	168.3%	32,310	5,494	4.4%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.015	0.012	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.5	0.39	0.00%	0.17	0.114	0.003	28.9	0.133	0.087	28.2%	550,495	62,946	29.1%	4.1%
Energy		11.4	0.84	6.11%				212.2			10.9%	808,316	99,063		6.1%
▼ Kuwait Foundry Co.	KFDC.KW	6.9	3.16	19.48%	0.50	0.570	(0.001)	41.2	0.579	0.290	38.0%	850	484	3.4%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.6	1.30	9.83%	0.74	0.607	(0.002)	324.6	0.856	0.571	3.8%	810,196	490,768	8.2%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.900	0.429	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	9.83%				443.3			4.5%	811,046	491,252		14.0%
= Specialities Group Holding Co.	SPEC.KW	10.9	0.62	4.10%	0.67	0.116	0.000	19.7	0.123	0.095	12.6%	872,915	102,087	33.0%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	35.4	0.65	2.86%	0.59	0.170	(0.004)	121.2	0.225	0.123	26.9%	764,571	130,671	12.6%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	15.6	1.37	4.01%	1.02	1.482	(0.011)	308.5	1.540	0.999	13.1%	539,763	794,102	6.2%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.7	2.16	2.36%	0.70	0.848	(0.003)	152.8	0.890	0.566	3.4%	550,389	465,916	14.3%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.23	7.69%	0.45	0.910	0.005	91.2	0.945	0.800	8.3%	99,680	90,920	1.2%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.7	0.97	6.46%	0.22	0.183	0.005	18.2	0.230	0.134	15.8%	71,401	12,821	16.2%	7.6%
= Metal & Recycling Co.	MRCK.KW	15.6	1.29	0.00%	0.19	0.110	0.000	9.9	0.117	0.038	32.5%	0	0	1.8%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.088	0.075	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	14.5	0.73	5.87%	0.20	0.170	0.001	61.1	0.195	0.152	8.3%	211,874	35,970	0.7%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.047	0.020	0.0%	0	0	0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	44.2	1.21	0.00%	0.22	0.115	(0.001)	34.5	0.132	0.100	8.5%	4,139,462	475,167	46.2%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.016	0.007	0.0%	0	0	0.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	18.3	0.87	0.00%	1.50	0.604	0.003	1,541.6	0.720	0.498	18.7%	3,155,902	1,914,568	6.5%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.43	0.00%	0.76	0.051	(0.002)	11.9	0.059	0.023	31.5%	327,895	16,808	16.9%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.46	0.00%	0.76	0.061	0.001	16.8	0.070	0.039	16.0%	307,502	18,335	5.6%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	11.7	1.02	7.02%	0.47	0.278	0.002	33.0	0.315	0.226	18.8%	40,015	10,857	5.2%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	10.0	3.73	10.36%	0.50	3.363	(0.007)	429.6	3.845	2.972	(1.1%)	126,978	428,046	4.1%	37.3%
▼ Gulf Franchising Co.	GFCI.KW	NM	1.58	0.00%	NA	0.076	(0.004)	3.0	0.143	0.044	34.5%	10,000	759	3.5%	NM
▼ Combined Group Contracting Co.	CGCK.KW	7.3	1.36	7.12%	0.68	0.420	(0.001)	71.9	0.476	0.362	(7.1%)	869,889	366,215	20.2%	18.6%
▼ United Projects Group	UPAC.KW	24.9	0.61	0.00%	0.18	0.174	(0.004)	65.7	0.268	0.145	(2.8%)	13,500	2,353	1.0%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.91	0.00%	0.86	0.208	(0.004)	198.0	0.220	0.162	15.6%	84,281	17,755	4.1%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.2	0.68	5.99%	0.90	0.084	(0.001)	13.7	0.095	0.067	2.0%	206,000	17,327	11.3%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	35.0	2.03	3.01%	0.50	0.498	0.008	126.0	0.555	0.345	(2.4%)	1,344,327	677,184	11.8%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.4	0.70	5.06%	0.14	0.098	0.000	35.6	0.100	0.085	3.2%	0	0	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	9.7	1.10	5.00%	0.07	0.360	0.000	54.0	0.365	0.301	11.1%	29,430	10,596	3.5%	11.3%
Industrials		14.9	0.97	5.46%				3,447.2			11.7%	13,765,774.0	5,588,457		3.5%

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Sunday, March 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.79	0.00%	0.27	0.111	(0.002)	23.2	0.125	0.091	13.3%	651,293	74,252	5.5%	NM
▼ Mezzan Holding Co.	MEZZ.KW	15.2	1.79	1.94%	0.45	0.617	(0.003)	191.8	0.621	0.360	7.3%	602,898	372,657	7.9%	11.8%
Consumer Staples		15.2	1.29	1.94%				215.0			7.9%	1,254,191	446,909		7.4%
▼ Advanced Technology Co.	ATCK.KW	13.5	0.97	4.38%	0.01	0.457	(0.024)	68.6	0.525	0.379	(2.6%)	205	94	0.0%	7.2%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.27	0.00%	0.02	0.795	0.000	161.0	0.800	0.583	0.0%	0	0	0.0%	21.1%
Health Care		12.1	1.62	4.38%				229.5			(1.1%)	205	94		14.2%
= Kuwait National Cinema Co.	KCIN.KW	13.1	1.38	5.89%	0.29	1.235	0.000	114.4	1.300	0.940	3.2%	0	0	0.1%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.0	1.90	0.00%	NA	0.188	0.000	10.6	0.228	0.115	9.9%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.54	0.103	(0.006)	28.8	0.149	0.076	14.4%	200,200	20,420	2.8%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	18.1	12.45	0.00%	0.73	1.060	0.052	194.4	1.090	0.058	32.5%	1,314,465	1,361,188	24.9%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	13.9	0.86	3.52%	0.44	0.142	0.001	57.4	0.180	0.121	2.9%	62,919	8,830	0.5%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	18.5	0.55	3.36%	0.73	0.083	0.001	16.7	0.084	0.065	17.2%	727,906	60,444	14.3%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	19.7	7.40	0.00%	0.70	1.125	(0.004)	247.5	2.200	0.955	(19.0%)	207,310	235,213	7.5%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.2	0.80	3.52%	0.46	0.142	0.001	57.5	0.168	0.120	3.6%	36,863	5,224	0.6%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	11.1	1.03	5.93%	0.13	0.133	0.003	15.2	0.141	0.089	38.5%	2,273,153	299,163	95.6%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.76	0.018	0.000	3.3	0.030	0.014	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	20.5	2.41	2.62%	0.14	0.191	(0.001)	57.9	0.226	0.163	6.7%	111,962	21,415	15.2%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	33.8	1.92	0.00%	0.34	0.202	0.002	10.6	0.381	0.062	149.4%	163,478	31,889	23.4%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.0	4.14	3.03%	0.48	1.140	(0.035)	312.4	1.287	0.790	8.0%	330,501	380,882	NA	34.5%
Consumer Discretionary		14.0	1.38	3.52%				1,127			3.8%	5,428,757	2,424,668		10.6%
▲ Zain	ZAIN.KW	10.2	1.77	6.88%	1.26	0.509	0.006	2,202.5	0.572	0.451	0.4%	2,783,904	1,416,028	3.3%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.0	1.03	11.36%	0.60	1.225	(0.015)	613.9	1.558	0.957	0.7%	169,613	206,504	1.7%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	18.0	2.54	5.82%	0.64	0.601	(0.004)	600.2	0.793	0.520	6.7%	605,195	364,702	2.5%	14.1%
▲ Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.96	0.096	0.004	8.4	0.110	0.050	13.1%	74,254	6,740	12.2%	NM
Telecommunications		10.2	1.40	6.88%				3,425.0			1.5%	3,632,966	1,993,975		16.1%
▼ National Bank of Kuwait	NBKK.KW	13.7	2.07	2.56%	1.21	0.977	(0.003)	7,747.6	1.076	0.838	9.3%	833,024	815,014	2.1%	15.1%
▲ Gulf Bank	GBKK.KW	15.4	1.46	4.03%	1.08	0.298	0.003	1,079.2	0.307	0.235	6.0%	5,509,109	1,634,979	8.2%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.4	1.45	6.84%	0.35	0.512	(0.002)	968.7	0.730	0.480	(1.5%)	3,251	1,666	0.0%	19.7%
▲ Ahli Bank of Kuwait	ABKK.KW	16.7	1.04	3.02%	0.63	0.263	0.007	624.5	0.332	0.208	12.9%	1,139,274	297,871	3.6%	6.2%
▲ Kuwait International Bank	KIBK.KW	16.8	0.88	2.78%	0.99	0.167	0.002	276.2	0.192	0.141	11.3%	11,515,146	1,914,827	16.9%	5.2%
▲ Burgan Bank	BURG.KW	17.6	0.95	2.87%	1.05	0.209	0.002	720.4	0.229	0.157	21.5%	1,830,363	381,192	5.2%	5.4%
= Kuwait Finance House	KFH.KW	20.7	2.44	1.22%	1.40	0.810	0.000	12,713.6	0.810	0.659	11.6%	8,485,393	6,881,367	3.2%	11.8%
▼ Boubyan Bank	BOUK.KW	35.9	3.02	1.26%	1.05	0.637	(0.006)	2,524.1	0.769	0.563	6.2%	1,437,463	917,886	2.0%	8.4%
= Warba Bank	WARB.KW	21.5	1.27	1.60%	0.98	0.188	0.000	387.3	0.241	0.165	1.1%	2,638,410	494,764	7.1%	5.9%
Banks		16.8	1.45	2.78%				27,041.5			10.5%	33,391,433	13,339,565		11.9%

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Sunday, March 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	2.3	0.69	7.31%	0.05	0.520	0.000	96.1	0.577	0.415	10.6%	25,010	12,973	1.0%	30.3%
▼ Gulf Insurance Group	GINS.KW	16.7	2.36	0.00%	0.07	1.910	(0.001)	542.0	1.920	0.965	1.6%	132,010	252,093	0.8%	14.2%
▲ Ahleiah Insurance Co.	AINS.KW	8.0	1.21	5.24%	0.15	0.750	0.006	162.5	0.762	0.489	23.0%	106,707	83,013	1.1%	15.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	8.0	0.81	7.17%	0.39	0.108	0.000	25.9	0.124	0.076	7.2%	588,880	63,211	9.1%	10.1%
= Kuwait Reinsurance Co.	KWRE.KW	12.6	1.62	1.46%	0.09	0.475	0.000	123.3	0.475	0.264	23.4%	0	0	0.1%	12.8%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.36	0.00%	0.36	0.201	(0.002)	21.4	0.474	0.038	246.6%	10,340	2,079	60.4%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	NM	1.32	0.00%	0.49	0.048	(0.005)	5.3	0.062	0.019	101.7%	5,647,835	290,762	173.4%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	12.1%
Insurance		8.0	1.27	7.17%				1,005.0			10.0%	6,510,782	704,130		17.0%
▼ Sokouk Holding Co.	SHCK.KW	6.2	1.04	0.00%	1.06	0.055	(0.001)	31.2	0.058	0.021	6.0%	7,242,208	393,060	36.4%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	19.2	1.60	1.26%	0.97	0.232	0.002	221.2	0.261	0.101	13.2%	5,571,158	1,282,726	60.3%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.39	0.00%	0.49	0.057	0.001	74.2	0.067	0.043	23.1%	6,702,121	376,302	11.3%	NM
▲ National Real Estate Co.	NREK.KW	30.9	0.39	0.00%	1.26	0.080	0.001	148.8	0.125	0.064	21.2%	1,078,459	86,483	10.2%	1.3%
= Salhia Real Estate Co.	SREK.KW	17.0	1.41	3.13%	0.35	0.460	0.000	248.6	0.550	0.383	7.2%	1,022,057	472,770	7.4%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.0	0.69	2.81%	0.19	0.395	0.000	158.6	0.405	0.325	10.0%	0	0	0.3%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.40	3.75%	0.46	0.265	(0.005)	53.8	0.290	0.230	4.3%	940,138	247,566	1.2%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.036	0.026	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.8	0.75	0.00%	1.18	0.075	(0.000)	27.7	0.086	0.033	11.6%	4,116,702	311,100	52.0%	11.0%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	29.7	0.67	0.00%	0.70	0.062	0.003	27.9	0.062	0.048	22.0%	4,216,400	257,719	7.5%	2.2%
▼ Mabanee Co.	MABK.KW	16.8	1.75	1.73%	1.05	0.810	(0.008)	1,066.1	0.894	0.680	(3.9%)	642,515	521,015	6.9%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	11.8	0.58	4.90%	0.25	0.100	0.000	33.8	0.105	0.074	14.7%	0	0	1.2%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	25.7	0.80	2.24%	0.62	0.127	0.007	229.4	0.120	0.092	24.5%	29,262,579	3,623,412	10.0%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.26	0.00%	0.42	0.195	(0.004)	19.5	0.290	0.082	21.9%	2,209,937	436,378	303.8%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.9	0.56	6.11%	0.65	0.082	0.001	34.0	0.084	0.066	13.8%	632,776	51,291	9.7%	7.0%
▼ Aqar Real Estate Investment Co.	AQAR.KW	20.6	0.54	0.00%	0.03	0.067	(0.001)	15.5	0.069	0.044	14.7%	437,789	28,983	7.8%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.12	0.00%	0.42	0.034	0.000	6.3	0.037	0.021	(0.9%)	383,952	13,032	6.7%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.86	0.00%	1.03	0.083	0.001	40.2	0.085	0.046	13.4%	1,997,682	166,288	22.3%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.8	0.57	6.31%	0.49	0.063	0.000	23.5	0.064	0.047	8.7%	80,000	4,937	3.5%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.025	0.012	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.8	0.64	6.86%	0.23	0.088	0.001	22.0	0.120	0.075	10.2%	10,001	875	1.9%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.40	0.00%	0.38	0.116	0.007	29.6	0.150	0.063	45.5%	5,968,527	680,321	17.6%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	4.0	2.09	0.00%	0.62	0.150	(0.001)	48.3	0.166	0.048	(2.0%)	670,900	100,610	12.7%	52.3%
▲ First Dubai For Real Estate Development	FIRST.KW	NM	0.41	0.00%	1.43	0.041	0.001	30.2	0.057	0.032	11.1%	1,372,404	56,774	3.3%	NM
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	22.0	0.88	6.68%	1.07	0.075	0.005	43.1	0.080	0.051	(1.6%)	13,647	970	3.2%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.5	0.49	0.00%	0.85	0.041	(0.001)	5.6	0.048	0.031	44.9%	1,975,678	80,406	76.5%	34.0%
= Real Estate Trade Centers Co.	MARA.KW	57.8	0.31	0.00%	0.46	0.057	0.000	7.9	0.088	0.038	28.1%	396,000	21,549	6.6%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.4	0.80	0.00%	0.50	0.072	0.000	12.8	0.076	0.051	31.2%	176,205	12,658	10.6%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	78.0	0.49	0.00%	0.32	0.030	(0.000)	3.0	0.039	0.013	17.0%	648,867	19,614	81.1%	0.6%
= Dalqan Real Estate Co.	DALQ.KW	49.6	1.42	1.91%	0.06	0.153	0.000	9.2	0.235	0.131	4.1%	100,170	15,186	18.0%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.4	1.08	0.00%	0.02	0.129	0.000	18.9	0.204	0.084	(0.8%)	1,001	123	0.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	12.5	0.89	3.92%	0.30	0.102	(0.002)	10.7	0.114	0.067	36.0%	220,901	22,477	3.9%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.065	(0.003)	25.1	1.265	1.005	3.1%	21,251	22,524	7.0%	NA
Real Estate		17.0	0.68	3.44%				2,736.9			6.0%	78,112,025	9,307,148		4.1%

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Sunday, March 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	11.0	0.90	5.12%	0.91	0.194	(0.002)	101.7	0.227	0.110	52.8%	2,003,491	389,221	101.6%	8.2%
▲ Commercial Facilities Co.	FACI.KW	12.5	0.61	7.94%	0.51	0.190	0.002	96.5	0.199	0.149	19.5%	236,212	44,459	2.1%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.8	1.68	0.00%	1.22	0.419	(0.002)	104.5	0.453	0.079	36.5%	1,063,735	446,334	208.3%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.31	9.88%	1.31	0.283	(0.002)	225.6	0.308	0.182	18.4%	1,791,175	508,356	31.8%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	19.9	1.01	0.00%	0.76	0.123	(0.003)	615.3	0.142	0.099	17.1%	10,045,486	1,241,073	8.1%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	22.0	0.75	6.72%	1.23	0.074	0.001	34.6	0.117	0.065	9.6%	619,685	46,086	24.5%	3.4%
= The Securities House Co.	SECH.KW	17.6	0.60	0.00%	1.18	0.057	0.000	23.5	0.075	0.050	6.3%	643,468	36,901	9.5%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	32.7	1.50	1.75%	1.01	0.220	(0.004)	176.5	0.249	0.099	4.8%	2,401,160	531,318	68.8%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	20.9	0.62	4.73%	0.79	0.126	(0.001)	63.6	0.139	0.090	24.8%	75,680	9,510	6.4%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.88	0.00%	0.54	0.091	0.000	20.0	0.103	0.073	12.3%	0	0	1.1%	NM
▲ First Investment Co.	OLAK.KW	NM	0.87	0.00%	1.11	0.046	0.001	20.6	0.064	0.027	25.9%	4,141,612	191,648	38.1%	NM
= Gulf Investment House	GIHK.KW	67.1	3.55	0.00%	0.91	0.383	0.000	155.7	0.440	0.309	16.1%	80	29	2.3%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.2	1.24	4.17%	1.30	0.180	0.002	119.5	0.191	0.121	3.4%	3,204,725	577,001	43.1%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.76	0.00%	0.78	0.044	(0.002)	10.0	0.057	0.027	10.1%	334,460	14,756	11.0%	NM
▲ Osoul Investment Co.	OSUL.KW	25.8	1.00	9.52%	0.42	0.105	0.008	13.3	0.106	0.078	16.7%	2,867,431	304,981	3.2%	3.9%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.57	0.00%	0.37	0.074	(0.000)	22.8	0.080	0.055	10.1%	52,217	3,717	1.5%	NM
= Kamco Investment Co.	KAMC.KW	NM	0.62	9.52%	0.58	0.105	0.000	35.9	0.115	0.082	22.1%	370,073	38,509	14.5%	0.5%
= National International Holding Co.	NIHK.KW	9.7	0.66	4.17%	0.75	0.112	0.000	24.6	0.135	0.100	3.7%	4,669,686	528,732	66.7%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	13.8	1.19	0.00%	0.57	0.105	(0.001)	23.5	0.118	0.040	17.4%	287,571	29,923	76.7%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.84	0.00%	0.32	0.089	0.004	18.4	0.115	0.074	11.1%	5,299	441	3.7%	0.5%
▼ Al-Deera Holding	DEER.KW	32.8	2.46	0.00%	0.86	0.441	(0.005)	40.5	0.575	0.134	63.3%	8,113	3,500	1.5%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	28.9	1.65	0.00%	2.12	0.099	(0.000)	37.9	0.121	0.086	3.2%	949,776	93,831	31.8%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.68	0.00%	1.06	0.020	0.000	6.4	0.030	0.008	16.3%	2,526,640	49,613	26.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.36	1.90%	1.22	0.260	0.007	132.7	0.260	0.141	15.0%	1,999,678	517,187	10.1%	34.5%
▼ Tamdeen Investment Co.	TAMI.KW	10.7	0.50	2.48%	0.35	0.475	(0.001)	161.8	0.610	0.424	11.8%	20,499	9,737	0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.6	0.72	0.00%	0.55	0.043	(0.005)	7.6	0.050	0.024	27.1%	127,350	5,549	10.6%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.58	0.00%	0.62	0.047	0.001	38.6	0.063	0.040	8.7%	1,695,656	79,229	10.7%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.47	0.00%	NA	0.273	0.001	41.0	0.283	0.144	5.4%	1,144,185	310,243	39.2%	4.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.38	0.00%	1.04	0.058	0.002	61.5	0.076	0.052	2.7%	4,148,668	239,164	10.3%	NM
= Manazel Holding Co.	MANK.KW	NM	1.03	0.00%	1.39	0.034	0.000	14.6	0.038	0.017	22.7%	2,053,914	69,983	55.3%	0.3%
▼ National Industries Group	NIND.KW	21.7	1.14	2.10%	1.42	0.238	(0.001)	546.3	0.243	0.176	16.7%	2,615,594	625,380	13.6%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.48	0.00%	0.54	0.163	(0.007)	4.9	0.311	0.070	53.8%	653,267	107,645	146.2%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	4.04	0.00%	0.33	0.528	0.004	182.6	0.607	0.207	2.9%	1,047,066	550,635	12.9%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.40	0.00%	0.79	0.042	(0.001)	25.4	0.044	0.022	43.8%	599,699	25,322	24.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	32.9	1.71	0.00%	0.12	0.052	(0.002)	8.5	0.097	0.014	146.2%	1,945,034	105,195	38.1%	5.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.37	7.09%	0.20	0.260	(0.003)	293.0	0.378	0.237	2.4%	388,071	100,439	1.7%	30.8%
▲ GFH Financial Group	GFH.KW	8.9	0.91	5.68%	0.96	0.080	0.001	279.3	0.095	0.069	4.8%	2,867,908	228,718	5.0%	10.3%
▲ Inovest	INOV.KW	62.9	0.57	3.49%	0.81	0.086	0.000	25.9	0.096	0.062	0.0%	25,000	2,127	8.6%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	12.8	0.63	0.00%	0.09	0.070	0.000	13.7	0.074	0.048	10.9%	0	0	1.9%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	13.9	0.71	4.03%	0.53	0.074	0.001	19.6	0.077	0.048	31.0%	762,226	56,417	26.4%	5.1%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.2	6.66	3.65%	0.89	2.025	(0.015)	406.6	2.190	1.641	17.5%	181,389	367,188	5.1%	25.4%
Financial Services		15.7	0.88	4.45%				4,254.4			14.1%	60,572,979	8,490,096		5.2%

Boursa Kuwait Daily Bulletin

Sunday, March 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	2.37	0.00%	0.24	0.280	0.001	28.0	0.298	0.072	252.2%	37,528	10,474	128.5%	NM
Technology		NM	2.37	0.00%		28.0		28.0			252.2%	37,528	10,474		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.2	1.42	5.29%	0.47	0.170	0.000	187.0	0.208	0.163	(1.7%)	611,438	103,777	4.7%	10.8%
Utilities		13.2	1.42	5.29%		187.0		187.0			(1.7%)	611,438	103,777		10.8%

Boursa Kuwait	13.87	0.95	2.7%			44,351.9		9.52%	204,937,440	42,999,608		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.280	252.2%
First Takaful Insurance Co.	0.201	246.6%
The Energy House Co.	0.169	168.3%
Palms Agro Production Co.	0.202	149.4%
Credit Rating & Collection Co.	0.052	146.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Real Estate Co.	0.232	574,706,761
Arzan Financial Group For Fin. & Invest.	0.220	552,241,081
Kuwait Investment Co.	0.194	532,720,334
Int'l Financial Advisors Co.	0.419	519,249,970
Kuwait Finance House	0.810	504,729,694

YTD Top % Losers	Close (KWD)	Percent Change
Jazeera Airways Co.	1.125	(19.0%)
Combined Group Contracting Co.	0.420	(7.1%)
Al Kout for Industrial Projects Co.	0.767	(4.7%)
Mabanee Co.	0.810	(3.9%)
National Petroleum Services Co.	0.777	(3.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.810	394,090,973
Int'l Financial Advisors Co.	0.419	201,067,344
National Bank of Kuwait	0.977	162,928,137
Kuwait Real Estate Co.	0.232	130,823,324
Arzan Financial Group For Fin. & Invest.	0.220	126,405,811

* Different Fiscal Year Company

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