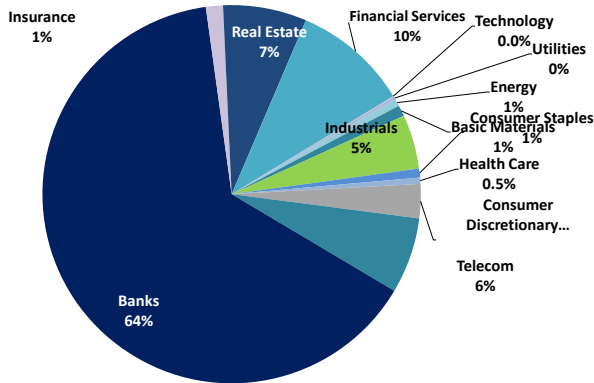


Boursa Kuwait Daily Report

July 3, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,689.3	24.2	11.1%
2- National Bank of Kuwait	8,664.1	14.7	14.6%
3- Boubyan Bank	3,131.7	31.9	11.0%
4- Zain	2,146.2	9.5	17.8%
5- Gulf Bank	1,393.4	24.6	7.0%
6- Mabane Co.	1,310.3	15.9	12.0%
7- Warba Bank	1,205.5	52.0	6.7%
8- Commercial Bank of Kuwait	1,170.1	7.5	20.3%
9- Burgan Bank	1,046.7	22.3	5.4%
10- Ahli Bank of Kuwait	798.4	14.9	8.3%
Total	35,556	18.33	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.244	0.042	20.8%
UniCap Investment and Finance	0.317	0.030	10.5%
Coast Invest. & Development Co.	0.070	0.005	6.9%
Mezzan Holding Co.	1.180	0.060	5.4%
Warba Capital Holding Co.	0.250	0.010	4.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	1.390	(0.100)	(6.7%)
Automated Systems Co.	0.184	(0.013)	(6.6%)
Kuwait Real Estate Holding Co.	0.054	(0.003)	(5.4%)
Egypt Kuwait Holding Co.	0.192	(0.010)	(5.0%)
Future Kid Entertainment and R.E Co.	0.123	(0.005)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
The Securities House Co.	0.083	(0.1%)	36,822,671
Arab Real Estate Co.	0.116	0.0%	36,574,816
Agility (PWC Logistics)	0.150	(2.0%)	34,986,119
GFH Financial Group	0.105	1.9%	27,191,786
Manazel Holding Co.	0.043	(0.9%)	24,224,422

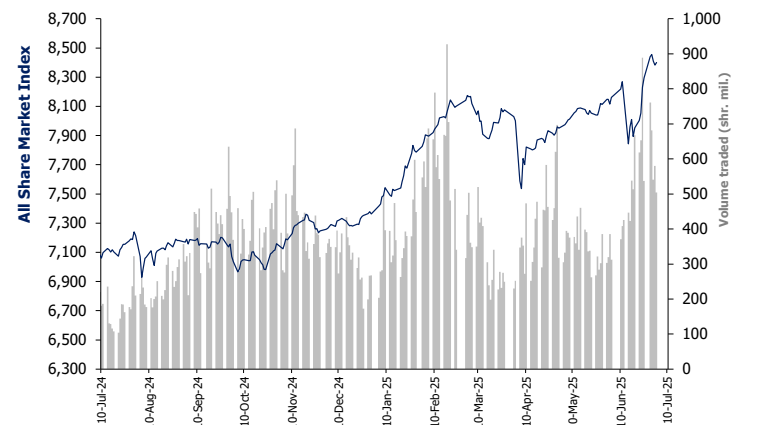
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,399.4	▲	0.2%	(0.7%)	14.1%
Energy	1,510.2	▼	(0.1%)	(0.2%)	27.0%
Basic Materials	850.5	▼	(0.2%)	(0.6%)	(6.7%)
Industrials	685.6	▼	(0.2%)	(4.6%)	(5.3%)
Consumer Staples	1,279.7	▲	5.0%	(3.8%)	28.1%
Health Care	547.9	▼	(1.5%)	(3.8%)	19.6%
Consumer Discretionary	2,235.2	▼	(0.0%)	(2.0%)	5.3%
Telecommunications	1,074.2	▲	0.9%	2.1%	5.5%
Banks	2,145.1	▲	0.3%	(0.8%)	18.5%
Insurance	1,870.8	▼	(1.4%)	(1.7%)	(9.0%)
Real Estate	1,777.8	▼	(0.1%)	0.5%	31.4%
Financial Services	1,545.6	▼	(0.2%)	0.4%	2.3%
Technology	1,338.6	▼	(6.6%)	21.1%	28.7%
Utilities	384.2	=	0.0%	(0.7%)	(3.3%)

Market Breadth	▲ 52	▼ 55	■ 33		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,112.74	29.3	0.3%	(0.8%)	16.3%
Main 50 Index	7,284.21	(3.6)	(0.0%)	0.9%	7.0%
Main Market Index	7,203.64	(20.6)	(0.3%)	0.1%	4.3%
All Share Market Index	8,399.35	18.6	0.2%	(0.7%)	14.1%
Market Cap (KWD Mn)	50,714.31	110.61	0.2%	(0.7%)	16.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	504.0	(75.6)	(13.0%)	429.1	223.7
Value Traded (KWD Mn)	88.4	(20.17)	(18.6%)	108.7	55.0
No. of Trades	25,671	(5,132.0)	(16.7%)	21,438	14,167

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.795	0.4%	7,245,755
Agility (PWC Logistics)	0.150	(2.0%)	5,296,838
National Bank of Kuwait	0.991	0.3%	4,926,389
Arab Real Estate Co.	0.116	0.0%	4,198,573
Al Safat Investment Co.	0.175	2.9%	3,842,415

Boursa Kuwait - Premier Market

Thursday, July 3, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.991	0.003	0.3%	8,664	20.4%	17.1%	14.7	2.15	2.5%	1.21	14.6%	16.1%	751.04	731.17
▼	Gulf Bank	0.349	(0.003)	(0.9%)	1,393	3.3%	2.7%	24.6	1.72	2.9%	1.06	7.0%	12.4%	1,212.24	399.38
▲	Ahli Bank	0.305	0.003	1.0%	798	1.9%	1.6%	14.9	1.24	3.3%	0.66	8.3%	23.2%	463.22	137.35
▲	Kuwait International Bank	0.280	0.003	1.1%	501	1.2%	1.0%	20.6	1.42	1.7%	1.01	6.9%	60.7%	1,571.82	368.76
▲	Burgan Bank	0.275	0.002	0.7%	1,047	2.5%	2.1%	22.3	1.21	2.2%	1.10	5.4%	64.3%	686.00	159.32
▲	Kuwait Finance House	0.795	0.003	0.4%	14,689	34.6%	29.0%	24.2	2.68	1.5%	1.36	11.1%	15.1%	1,652.58	1,253.95
▼	Boubyan Bank	0.710	(0.001)	(0.1%)	3,132	7.4%	6.2%	31.9	3.51	1.4%	1.03	11.0%	32.9%	409.10	267.04
▼	Kuwait Investment Co.	0.179	(0.001)	(0.6%)	99	0.2%	0.2%	8.6	0.80	7.2%	0.96	9.2%	3.5%	274.27	47.65
▲	National Investments Co	0.251	0.001	0.4%	200	0.5%	0.4%	14.3	0.93	8.8%	1.32	6.5%	(1.2%)	409.79	104.00
▼	Kuwait Projects Co. (Holding)	0.089	(0.001)	(0.6%)	443	1.0%	0.9%	29.6	0.69	0.0%	0.81	2.3%	(6.8%)	1,113.57	106.10
▲	Arzan Financial Group for Financing & In	0.281	0.001	0.4%	255	0.6%	0.5%	14.8	1.34	1.0%	1.04	9.1%	6.0%	1,882.54	535.46
▼	Aayan Leasing and Investment	0.183	(0.006)	(3.2%)	122	0.3%	0.2%	6.2	1.10	4.1%	1.27	17.8%	16.6%	687.09	112.79
▼	Kuwait Real Estate Co.	0.379	(0.002)	(0.5%)	403	0.9%	0.8%	32.5	2.20	0.0%	0.97	6.8%	48.0%	1,463.13	477.55
▲	Salhia Real Estate Co.	0.411	0.003	0.7%	256	0.6%	0.5%	22.9	1.38	3.5%	0.37	6.0%	8.2%	164.51	68.59
▲	Mabane Co.	0.886	0.010	1.1%	1,310	3.1%	2.6%	15.9	1.91	1.6%	1.01	12.0%	23.2%	188.76	155.67
▼	The Commercial Real Estate Co.	0.195	(0.002)	(1.0%)	370	0.9%	0.7%	24.7	1.24	1.5%	0.65	5.0%	35.7%	430.10	76.39
▼	National Industries Group (Holding)	0.251	(0.002)	(0.8%)	635	1.5%	1.3%	13.5	1.13	4.0%	1.41	8.4%	6.3%	902.23	226.15
▼	Gulf Cable and Electrical Industries	2.016	(0.010)	(0.5%)	420	1.0%	0.8%	31.5	1.43	3.4%	0.98	4.5%	12.0%	35.02	70.87
▼	Heavy Engineering Industries and Shipb	0.888	(0.002)	(0.2%)	160	0.4%	0.3%	17.5	2.02	3.9%	0.68	11.5%	5.8%	67.41	59.07
▼	Boubyan Petrochemical Co.	0.645	(0.002)	(0.3%)	345	0.8%	0.7%	11.4	1.36	6.2%	0.73	11.9%	(0.8%)	123.85	83.79
▼	Agility Public Warehousing Co.	0.150	(0.003)	(2.0%)	383	0.9%	0.8%	6.9	0.39	6.3%	1.59	5.6%	(39.3%)	1,223.81	278.16
▲	Mobile Telecommunications Co.	0.496	0.007	1.4%	2,146	5.1%	4.2%	9.5	1.68	5.0%	1.21	17.8%	5.8%	505.37	239.68
▼	Human Soft Holding Co.	2.437	(0.004)	(0.2%)	328	0.8%	0.6%	8.3	2.49	14.3%	0.50	30.0%	(10.4%)	67.29	171.66
▼	IFA Hotels & Resorts Co.	0.820	(0.021)	(2.5%)	239	0.6%	0.5%	11.6	5.45	3.1%	0.76	47.2%	(43.7%)	51.88	81.17
▲	Jazeera Airways Co.	1.441	0.018	1.3%	317	0.7%	0.6%	18.0	10.11	2.8%	0.77	56.1%	43.0%	84.73	102.59
▲	GFH Financial Group BSC	0.105	0.002	1.9%	402	0.9%	0.8%	10.7	1.39	4.4%	0.96	13.0%	7.1%	1,429.29	140.32
▲	Warba Bank	0.268	0.002	0.8%	1,206	2.8%	2.4%	52.0	3.49	0.0%	0.99	6.7%	50.5%	2,901.60	548.76
=	Kuwait Telecommunication Co.	0.569	0.000	0.0%	568	1.3%	1.1%	18.0	2.65	6.2%	0.65	14.7%	5.8%	106.21	59.09
▲	Mezzan Holding Co.	1.180	0.060	5.4%	367	0.9%	0.7%	23.3	2.88	2.1%	0.46	12.4%	31.1%	69.27	66.04
▲	Integrated holding Co.	0.589	0.011	1.9%	149	0.4%	0.3%	20.5	2.23	4.2%	0.55	10.9%	28.0%	161.37	88.64
▼	Boursa Kuwait Securities Co.	3.061	(0.023)	(0.7%)	615	1.4%	1.2%	28.7	10.41	2.7%	0.94	36.3%	33.1%	33.21	92.03
▲	Ali Alghanim Sons Automotive Co.	1.127	0.004	0.4%	407	1.0%	0.8%	13.3	4.65	3.1%	0.48	34.8%	44.0%	144.67	169.93
▼	Beyout Investment Group Holding Co.	0.363	(0.005)	(1.4%)	109	0.3%	0.2%	12.8	1.94	5.5%	0.48	15.1%	(11.9%)	153.30	60.15
Subtotal- Premier Market Stocks		9,112.74	29.27	0.3%	42,477	100%	84%	17.5	1.72	3.68%		11.2%	16.3%	21,420.28	7,539.29
Rest of the Market					8,237		16%	11.3	1.05	1.98%		7.1%		29,645.76	5,390.68

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, July 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.57	0.00%	1.08	0.072	(0.001)	14.4	0.075	0.030	19.9%	3,081,491	225,106	139.7%	1.9%
= Independent Petroleum Group	IPGK.KW	10.9	0.96	6.72%	0.26	0.570	0.000	103.0	0.675	0.456	20.5%	2,000	1,140	1.3%	8.8%
= National Petroleum Services Co.	NAPS.KW	8.7	2.42	5.13%	0.17	1.322	0.000	128.2	1.463	0.744	46.9%	1,980	2,618	1.1%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.54	0.00%	0.76	0.251	0.001	11.4	0.350	0.076	69.6%	261,816	65,672	848.3%	NM
= Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.3	0.52	0.00%	0.24	0.157	0.000	39.8	0.173	0.105	(3.7%)	616,775	95,682	25.0%	4.6%
Energy		10.9	1.57	5.93%				296.9			27.0%	3,964,062	390,218		11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.47	6.64%	0.49	0.602	0.002	39.1	0.740	0.495	(3.4%)	34,743	20,855	11.4%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.4	1.36	6.17%	0.73	0.645	(0.002)	345.0	0.720	0.560	(0.8%)	809,778	521,589	23.2%	11.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.2	2.36	7.37%	0.12	0.950	0.000	95.9	2.850	0.750	(23.9%)	0	0	0.1%	21.0%
Basic Materials		11.3	2.36	6.64%				479.9			(6.7%)	844,521	542,444		12.5%
▲ Specialities Group Holding Co.	SPEC.KW	18.1	0.93	1.15%	0.70	0.166	0.004	31.1	0.189	0.086	28.7%	3,708,752	609,143	141.9%	5.1%
▲ Kuwait Cement Co.	KCEM.KW	NM	1.23	1.55%	0.63	0.377	0.007	268.8	0.382	0.169	66.1%	354	133	6.9%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.5	1.43	3.44%	0.98	2.016	(0.010)	419.7	2.360	1.450	12.0%	352,449	718,152	16.8%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.5	2.02	3.94%	0.68	0.888	(0.002)	160.1	0.969	0.729	5.8%	38,679	34,085	37.4%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.7	0.98	6.58%	0.43	0.760	(0.015)	76.2	0.900	0.739	(6.3%)	24,750	18,817	5.5%	5.5%
= Shuaiba Industrial Co.	PAPE.KW	17.4	0.89	6.96%	0.22	0.170	0.000	16.9	0.225	0.159	(19.8%)	29,170	4,930	3.5%	5.1%
= Metal & Recycling Co.	MRCK.KW	NM	1.97	0.00%	0.20	0.170	0.000	15.3	0.233	0.068	41.7%	9,837	1,671	51.0%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.60	0.074	0.002	24.5	0.100	0.052	(9.6%)	17,315,490	1,280,670	111.2%	NM
= National Industries Co.	NIBM.KW	17.3	0.89	4.60%	0.21	0.217	0.000	78.0	0.249	0.160	22.6%	0	0	2.0%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.92	0.00%	1.02	0.065	0.001	5.2	0.090	0.025	(17.6%)	4,744,112	315,260	240.9%	NM
= National Co. for Consumer Industries	NCCI.KW	36.2	1.06	0.00%	0.26	0.106	0.000	31.8	0.134	0.090	1.0%	840,001	87,832	189.6%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	6.9	0.39	6.34%	1.59	0.150	(0.003)	382.9	0.291	0.140	(39.3%)	34,986,119	5,296,838	47.9%	5.6%
▲ National Cleaning Co.	CLEA.KW	14.0	0.50	0.00%	0.81	0.064	0.002	14.8	0.069	0.041	5.3%	3,593,584	230,205	124.9%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.84	0.00%	0.80	0.058	(0.000)	15.9	0.068	0.040	(4.8%)	1,456,202	84,196	69.8%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.8	1.28	4.34%	0.48	0.338	(0.001)	46.2	0.357	0.276	4.7%	88,768	29,760	9.3%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.3	2.49	14.30%	0.50	2.437	(0.004)	328.4	2.809	2.332	(10.4%)	186,923	456,610	49.9%	30.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	7.71	0.00%	1.25	0.244	0.042	9.8	0.202	0.078	194.0%	2,400	585	1.3%	NM
▼ Combined Group Contracting Co.	CGCK.KW	15.1	1.80	4.59%	0.71	0.652	(0.006)	111.5	0.783	0.564	0.3%	313,006	202,729	40.5%	11.9%
▼ United Projects Group	UPAC.KW	68.6	0.51	0.00%	0.23	0.143	(0.004)	54.0	0.198	0.132	(7.7%)	47,049	6,753	1.3%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	12.4	0.89	4.50%	0.90	0.111	(0.003)	18.2	0.117	0.080	18.1%	1,318,798	147,025	81.3%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	20.5	2.23	4.24%	0.55	0.589	0.011	149.0	0.625	0.460	28.0%	955,075	556,251	63.8%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0	0.6%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.3	1.10	6.12%	0.07	0.425	0.012	63.8	0.417	0.357	11.5%	419,628	175,960	10.7%	11.9%
Industrials		17.3	1.10	4.59%				2,351.2			(5.3%)	70,431,146	10,257,605		6.0%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.81	0.00%	0.28	0.097	(0.001)	20.4	0.123	0.092	(9.0%)	81,700	7,906	14.1%	NM
▲ Mezzan Holding Co.	MEZZ.KW	23.3	2.88	2.11%	0.46	1.180	0.060	366.7	1.238	0.735	31.1%	754,622	854,748	22.3%	12.4%
Consumer Staples		23.3	1.85	2.11%				387.1			28.1%	836,322	862,654		6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	1.69	2.61%	0.02	0.639	(0.021)	115.0	0.935	0.324	97.1%	31,935	19,863	0.3%	NM
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	12.9	1.73	0.00%	0.06	0.729	(0.001)	147.6	0.800	0.548	(8.5%)	690	488	2.6%	13.3%
Health Care		12.9	1.71	2.61%				262.6			19.6%	32,625	20,350		6.2%
= Kuwait National Cinema Co.	KCIN.KW	7.6	1.09	6.49%	0.30	1.120	0.000	103.7	1.400	1.005	(3.4%)	0	0	0.9%	14.4%
= Kuwait Hotels Co.	KHOT.KW	11.8	1.91	0.00%	NA	0.241	0.000	13.6	0.365	0.133	38.5%	0	0	1.2%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	11.6	5.45	3.09%	0.76	0.820	(0.021)	238.8	2.034	0.713	(43.7%)	881,044	731,758	17.8%	47.2%
▲ Oula Fuel Marketing Co.	OULA.KW	26.0	2.06	1.34%	0.60	0.373	0.001	166.0	0.700	0.120	15.6%	329,415	122,769	613.7%	7.9%
= Kuwait Resorts Co.	MUNK.KW	18.5	0.88	1.97%	0.76	0.142	0.000	30.7	0.150	0.066	30.6%	0	0	22.6%	4.8%
▲ Jazeera Airways Co.	JAZK.KW	18.0	10.11	2.78%	0.77	1.441	0.018	317.0	1.768	0.849	43.0%	362,130	530,224	38.5%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.8	1.28	2.48%	0.52	0.282	(0.001)	118.7	0.441	0.127	29.2%	77,442	21,438	31.1%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	64.4	1.08	NM	0.24	0.123	(0.005)	14.7	0.153	0.094	13.7%	1,304,200	162,619	136.2%	1.7%
▲ Al Eid Food Co.	ALEID.KW	12.8	1.42	5.83%	0.18	0.223	0.002	69.7	0.251	0.192	(11.3%)	1,417,455	315,144	65.9%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	24.2	2.09	2.53%	0.35	0.235	0.006	12.3	0.393	0.156	4.9%	455,552	110,270	16.2%	8.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.65	3.08%	0.48	1.127	0.004	406.6	1.155	0.769	44.0%	515,521	579,274	40.1%	34.8%
Consumer Discretionary		18.0	1.91	2.78%				1,492			5.3%	5,342,759	2,573,496		16.0%
▲ Zain	ZAIN.KW	9.5	1.68	5.04%	1.21	0.496	0.007	2,146.2	0.501	0.425	5.8%	5,919,455	2,923,376	11.7%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	9.8	1.01	8.16%	0.58	1.096	(0.003)	549.3	1.250	0.988	2.9%	10,009	10,961	1.9%	10.3%
= Kuwait Telecommunication Co.	STC.KW	18.0	2.65	6.15%	0.65	0.569	0.000	568.3	0.616	0.511	5.8%	1,799,438	1,018,804	10.6%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	3.09	0.00%	0.91	0.167	0.004	14.6	0.237	0.059	138.6%	1,217,105	202,489	97.0%	NM
Telecommunications		9.8	2.16	6.15%				3,278.4			5.5%	8,946,007	4,155,630		15.2%
▲ National Bank of Kuwait	NBKK.KW	14.7	2.15	2.52%	1.21	0.991	0.003	8,664.1	1.028	0.800	16.1%	4,981,677	4,926,389	8.6%	14.6%
▼ Gulf Bank	GBKK.KW	24.6	1.72	2.87%	1.06	0.349	(0.003)	1,393.4	0.359	0.257	12.4%	3,576,415	1,251,749	30.4%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.5	1.51	7.15%	0.36	0.534	0.003	1,170.1	0.852	0.455	(4.1%)	2,270	1,200	0.3%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.9	1.24	3.26%	0.66	0.305	0.003	798.4	0.313	0.248	23.2%	5,996,772	1,815,947	17.7%	8.3%
▲ Kuwait International Bank	KIBK.KW	20.6	1.42	1.67%	1.01	0.280	0.003	500.8	0.281	0.163	60.7%	8,457,962	2,351,826	87.9%	6.9%
▲ Burgan Bank	BURG.KW	22.3	1.21	2.18%	1.10	0.275	0.002	1,046.7	0.289	0.168	64.3%	342,784	93,990	18.0%	5.4%
▲ Kuwait Finance House	KFH.KW	24.2	2.68	1.50%	1.36	0.795	0.003	14,689.3	0.805	0.644	15.1%	9,144,358	7,245,755	8.9%	11.1%
▼ Boubyan Bank	BOUK.KW	31.9	3.51	1.41%	1.03	0.710	(0.001)	3,131.7	0.725	0.485	32.9%	1,401,562	996,241	9.3%	11.0%
▲ Warba Bank	WARB.KW	52.0	3.49	0.00%	0.99	0.268	0.002	1,205.5	0.277	0.158	50.5%	8,046,487	2,142,973	64.5%	6.7%
Banks		22.3	1.72	2.35%				32,600.0			18.5%	41,950,287	20,826,070		11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Kuwait Insurance Co.	KINS.KW	8.8	0.59	7.31%	0.07	0.520	0.002	96.1	0.650	0.490	(11.9%)	1,413,886	728,163	4.5%	6.7%
▼ Gulf Insurance Group	GINS.KW	12.9	1.12	2.34%	0.08	0.980	(0.039)	278.1	1.834	0.855	(13.3%)	842	800	0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.09	1.84%	0.14	0.750	0.000	177.0	0.836	0.612	(8.7%)	0	0	0.8%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.3	0.79	7.45%	0.41	0.156	(0.001)	38.2	0.170	0.130	(4.9%)	186,448	28,406	5.6%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	6.9	1.12	2.92%	0.11	0.340	0.000	105.7	0.462	0.288	0.6%	0	0	0.6%	16.3%
= First Takaful Insurance Co.	FTIK.KW	NM	1.89	0.00%	0.45	0.170	0.000	18.1	0.245	0.130	2.4%	68,557	11,361	26.6%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	62.5	1.96	0.00%	0.54	0.077	0.002	8.5	0.155	0.033	45.8%	7,101,455	571,082	366.5%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		7.4	1.10	5.12%				750.2			(9.0%)	8,771,188	1,339,812		10.6%
▲ Sokouk Holding Co.	SHCK.KW	8.9	1.04	0.00%	1.14	0.064	0.001	36.4	0.068	0.043	25.4%	4,418,920	282,237	108.5%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	32.5	2.20	0.00%	0.97	0.379	(0.002)	403.4	0.437	0.206	48.0%	1,590,731	605,645	137.5%	6.8%
▼ United Real Estate Co.	UREK.KW	42.4	1.13	0.00%	0.58	0.173	(0.002)	225.3	0.237	0.041	51.8%	451,282	78,734	33.7%	2.7%
▲ National Real Estate Co.	NREK.KW	2.4	0.05	0.00%	1.24	0.085	0.001	18.6	0.085	0.066	(87.2%)	13,947,572	1,185,886	231.2%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	22.9	1.38	3.52%	0.37	0.411	0.003	256.1	0.435	0.379	8.2%	1,958,510	800,297	26.4%	6.0%
= Tamdeen Real Estate Co.	TAMK.KW	9.3	0.56	4.50%	0.20	0.370	0.000	148.6	0.389	0.323	0.0%	20,170	7,372	1.5%	5.9%
= Ajlial Real Estate Entertainment Co.	AREC.KW	9.3	0.39	7.77%	0.44	0.256	0.000	53.6	0.324	0.233	(5.5%)	0	0	5.9%	4.2%
= Arab Real Estate Co.	ARAB.KW	17.4	1.10	2.13%	1.18	0.116	0.000	44.8	0.116	0.054	72.1%	36,574,816	4,198,573	288.5%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	13.1	0.65	0.00%	0.70	0.083	(0.002)	29.0	0.102	0.043	0.2%	2,967,891	247,623	66.9%	5.0%
▲ Mabanee Co.	MABK.KW	15.9	1.91	1.58%	1.01	0.886	0.010	1,310.3	0.904	0.719	23.2%	702,941	619,417	12.8%	12.0%
= Injazzat Real Estate Development Co.	INJA.KW	17.0	0.57	4.75%	0.28	0.103	0.000	34.8	0.123	0.095	2.0%	50,866	5,265	4.8%	3.4%
▼ The Commercial Real Estate Co.	TIJK.KW	24.7	1.24	1.46%	0.65	0.195	(0.002)	369.7	0.207	0.123	35.7%	3,155,570	615,409	22.7%	5.0%
= Sanam Real Estate Co.	SANK.KW	36.0	3.13	0.00%	0.45	0.169	0.000	37.3	0.183	0.109	55.0%	429,122	59,891	92.2%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	15.0	0.73	4.55%	0.68	0.110	(0.003)	45.7	0.114	0.069	21.7%	2,043,813	221,719	61.4%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	23.2	0.59	3.80%	0.06	0.078	0.002	18.3	0.094	0.053	6.2%	3,627,661	281,099	42.9%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	7.01	0.00%	0.42	0.054	(0.003)	10.1	0.083	0.028	51.8%	4,716,086	251,283	80.9%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.89	0.00%	1.05	0.077	0.001	41.4	0.085	0.055	3.8%	9,467,125	738,309	69.9%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	13.1	0.59	7.26%	0.53	0.069	0.001	25.5	0.078	0.055	3.3%	1,049,778	71,735	45.1%	4.5%
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	24.4	1.18	0.00%	0.22	0.136	0.000	42.4	0.147	0.092	21.4%	2,215,109	302,246	55.3%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.33	0.00%	0.46	0.089	(0.001)	25.9	0.115	0.055	15.4%	213,142	18,913	129.9%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.6	2.00	0.00%	0.72	0.203	0.001	65.4	0.202	0.118	67.8%	528,812	107,096	80.0%	20.9%
= Kuwait Business Town Real Estate Co.	KBTk.KW	23.8	1.20	2.86%	1.11	0.105	0.000	62.8	0.216	0.047	31.4%	12,163,532	1,266,369	933.8%	5.0%
= MENA Real Estate Co. *	MENK.KW	11.4	1.39	0.00%	0.89	0.124	0.000	16.9	0.332	0.066	(18.4%)	2,330,598	287,733	475.8%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	11.06	0.00%	0.42	1.390	(0.100)	192.9	2.660	0.041	2,131.1%	2,225,697	3,176,780	188.0%	NM
▲ Mashaer Holding Co.	MASHAER.KW	12.7	0.91	0.00%	0.53	0.087	0.002	14.0	0.105	0.056	12.1%	5,183,089	446,422	153.9%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.72	0.00%	0.41	0.058	0.001	5.7	0.074	0.026	44.3%	2,107,835	121,093	404.7%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	28.1	2.66	0.00%	0.10	0.295	(0.003)	19.5	0.315	0.102	59.1%	1,428,920	417,121	72.4%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	6.8	0.77	0.00%	0.03	0.106	(0.001)	15.5	0.138	0.090	(1.9%)	61,259	6,480	14.5%	11.5%
= Osos Holding Group Co.	OSOS.KW	8.2	1.22	0.00%	0.35	0.165	0.000	18.0	0.175	0.075	32.0%	0	0	8.4%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.144	(0.001)	27.0	1.198	1.055	1.6%	89,491	101,940	19.3%	NA
Real Estate		15.4	1.13	3.66%				3,614.6			31.4%	115,720,338	16,522,689		6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	8.6	0.80	7.22%	0.96	0.179	(0.001)	98.7	0.200	0.143	3.5%	239,509	42,828		49.8%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.3	0.73	7.89%	0.52	0.239	(0.001)	121.4	0.283	0.180	(2.0%)	39,341	9,424		7.6%	7.1%
= Int'l Financial Advisors Co.	IFIN.KW	15.6	1.84	0.00%	1.25	0.447	0.000	214.6	0.494	0.230	17.6%	1,563,689	699,689		175.4%	11.8%
▲ National Investment Co.	NINV.KW	14.3	0.93	8.76%	1.32	0.251	0.001	200.1	0.277	0.214	(1.2%)	1,929,612	481,052		51.4%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.6	0.69	0.00%	0.81	0.089	(0.001)	442.7	0.118	0.086	(6.8%)	4,363,047	385,857		22.3%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	74.5	0.67	0.00%	1.23	0.070	0.005	32.3	0.089	0.055	(4.1%)	10,773,627	730,904		23.7%	0.9%
▼ The Securities House Co.	SECH.KW	21.7	0.82	0.00%	1.20	0.083	(0.000)	33.2	0.100	0.050	14.3%	36,822,671	3,089,757		95.0%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.8	1.34	1.03%	1.04	0.281	0.001	255.0	0.301	0.153	6.0%	9,348,808	2,633,075		207.5%	9.1%
= Kuwait Financial Centre	MARKZ.KW	16.0	0.67	4.93%	0.81	0.141	0.000	71.2	0.167	0.109	(6.6%)	766,241	107,639		21.7%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.8	1.20	0.00%	0.58	0.146	(0.002)	32.1	0.337	0.075	(45.5%)	302,580	44,628		190.6%	10.2%
▼ First Investment Co.	OLAK.KW	7.5	0.62	0.00%	1.12	0.037	(0.000)	16.5	0.055	0.031	(20.8%)	5,908,482	217,519		151.5%	8.2%
▼ Gulf Investment House	GIHK.KW	54.2	4.86	0.00%	0.91	0.537	(0.008)	218.3	0.870	0.387	(13.8%)	82,458	44,503		18.9%	9.0%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	6.2	1.10	4.10%	1.27	0.183	(0.006)	121.5	0.191	0.138	16.6%	7,537,009	1,402,251		103.5%	17.8%
▼ Bayan Investment Co.	BAYK.KW	7.2	1.00	0.00%	0.75	0.058	(0.001)	13.7	0.084	0.047	(5.9%)	719,536	42,177		50.7%	14.0%
▲ Osoul Investment Co.	OSUL.KW	24.2	1.98	5.15%	0.46	0.194	0.006	24.5	0.223	0.073	40.6%	354,815	67,659		79.6%	8.2%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.61	0.00%	0.33	0.185	(0.001)	45.4	0.225	0.087	44.5%	40,023	7,290		35.0%	NM
▲ Kamco Investment Co.	KAMC.KW	11.3	0.72	3.73%	0.62	0.134	0.001	45.9	0.146	0.091	8.9%	3,301,413	446,046		36.3%	6.4%
= National International Holding Co.	NIHK.KW	19.9	0.92	0.00%	0.78	0.156	0.000	36.6	0.498	0.087	(55.0%)	3,449,781	534,155		281.6%	4.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	4.38	0.00%	0.66	0.317	0.030	70.9	0.379	0.143	32.6%	1,320,138	413,265		94.1%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.99	0.00%	0.31	0.106	(0.001)	21.9	0.142	0.083	(5.4%)	955,426	101,073		112.2%	0.6%
= Al-Deera Holding	DEER.KW	12.0	1.12	1.32%	0.87	0.380	0.000	39.2	0.518	0.294	0.3%	154,461	58,128		174.8%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	11.0	1.59	0.00%	2.06	0.175	0.005	55.6	0.180	0.088	57.7%	22,145,748	3,842,415		398.2%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	4.15	0.00%	1.02	0.016	(0.000)	5.0	0.023	0.012	3.3%	6,677,541	103,744		68.0%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.1	1.39	6.01%	1.22	0.411	0.002	209.8	0.461	0.239	42.2%	2,658,436	1,078,920		37.2%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.5	0.30	6.26%	0.35	0.762	(0.003)	102.5	1.168	0.346	(21.8%)	9,667	7,093		0.7%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	3.26	0.00%	0.45	0.208	0.004	36.7	0.500	0.042	253.1%	5,842,741	1,216,400		146.4%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.66	0.040	0.000	32.6	0.045	0.029	(4.5%)	4,112,933	163,899		41.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.39	0.00%	NA	0.358	(0.002)	53.7	0.407	0.333	(5.8%)	1,101,846	393,979		98.3%	5.4%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.27	0.00%	1.03	0.037	(0.000)	38.7	0.076	0.030	(41.4%)	16,017,102	580,123		87.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.73	0.00%	1.35	0.043	(0.000)	18.3	0.050	0.029	15.8%	24,224,422	1,040,770		170.5%	NM
▼ National Industries Group	NIND.KW	13.5	1.13	3.98%	1.41	0.251	(0.002)	635.1	0.265	0.198	6.3%	9,938,301	2,499,810		35.7%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	8.9	2.38	0.00%	0.54	0.250	0.010	7.5	0.354	0.135	0.4%	796,896	192,546		289.7%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.295	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.71	0.00%	0.81	0.058	(0.000)	35.5	0.061	0.036	29.3%	7,402,203	432,452		121.0%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	4.11	0.00%	0.17	0.125	0.000	20.6	0.209	0.032	177.8%	1,841,608	231,606		32.1%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.3	2.14	5.63%	0.20	0.192	(0.010)	227.2	0.282	0.191	(20.3%)	3,361,492	650,580		8.6%	29.2%
▲ GFH Financial Group	GFH.KW	10.7	1.39	4.38%	0.96	0.105	0.002	402.4	0.112	0.079	7.1%	27,191,786	2,838,870		37.3%	13.0%
▲ Inovest	INOV.KW	NM	0.72	0.00%	0.87	0.098	0.001	29.9	0.188	0.081	(17.3%)	6,662,963	652,917		215.1%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	27.6	0.62	4.20%	0.08	0.072	0.001	14.0	0.090	0.053	8.8%	206,884	14,663		22.3%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.2	0.59	4.27%	0.56	0.070	0.001	18.5	0.077	0.053	1.0%	4,391,081	314,285		32.9%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.7	10.41	2.68%	0.94	3.061	(0.023)	614.6	3.249	1.907	33.1%	124,339	383,971		16.5%	36.3%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	12.8	1.94	5.51%	0.67	0.363	(0.005)	108.9	0.505	0.338	(11.9%)	2,224,439	812,130		51.1%	15.1%
Financial Services		12.8	1.12	4.66%				5,022.6			2.3%	236,905,095	29,010,093			7.1%

Boursa Kuwait Daily Bulletin

Thursday, July 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.58	0.00%	0.28	0.184	(0.013)	18.4	0.244	0.132	28.7%	9,928,596	1,822,745	157.4%	NM
Technology		NM	1.58	0.00%				18.4			28.7%	9,928,596	1,822,745		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.5	1.21	1.37%	0.57	0.146	0.000	160.6	0.173	0.137	(3.3%)	284,745	41,335	10.6%	6.5%
Utilities		18.5	1.21	1.37%				160.6			(3.3%)	284,745	41,335		6.5%

Boursa Kuwait	14.30	1.24	2.5%		50,714.3		14.08%	503,957,691	88,365,140		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.390	2131.1%
Kuwait Emirates Holding Co.	0.208	253.1%
Gulf Franchising Co.	0.244	194.0%
Credit Rating & Collection Co.	0.125	177.8%
Hayat Communications Co.	0.167	138.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.105	5,585,400,610
Warba Bank	0.268	2,901,598,941
Oula Fuel Marketing Co.	0.373	2,731,085,672
Arzan Financial Group For Fin. & Invest.	0.281	1,882,535,218
Kuwait Finance House	0.795	1,652,579,802

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.085	(87.2%)
National International Holding Co.	0.156	(55.0%)
Kuwait & M.E. Financial Inv. Co.	0.146	(45.5%)
IFA Hotels & Resorts Co.	0.820	(43.7%)
Alimtiazi Investment Group	0.037	(41.4%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.373	1,637,385,415
Kuwait Finance House	0.795	1,253,951,599
Kuwait Business Town Real Estate Co.	0.105	815,310,813
National Bank of Kuwait	0.991	731,173,474
Warba Bank	0.268	548,761,247

* Different Fiscal Year Company

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