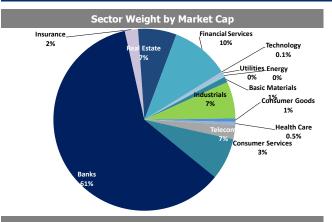


# **Boursa Kuwait Daily Report**

July 3, 2024



### **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,128.3	19.0	11.1%
2- National Bank of Kuwait	7,069.2	12.3	15.1%
3- Boubyan Bank	2,369.2	27.9	10.0%
4- Zain	1,951.5	11.3	13.9%
5- Mabanee Co.	1,174.7	18.0	10.6%
6- Gulf Bank	1,053.3	15.8	8.5%
7- Commercial Bank of Kuwait	974.3	8.5	16.6%
8- Ahli Bank of Kuwait	708.0	14.5	8.2%
9- Agility (PWC Logistics)	701.9	8.1	9.2%
10- Burgan Bank	658.7	14.3	5.4%

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close	Change	Percent
Today's Top 70 Gainers	(KWD)	(KWD)	Change
Combined Group Contracting Co.	0.750	0.050	7.1%
AL-Enma'a Real Estate Co.	0.058	0.002	4.3%
Privatization Holding Co.	0.039	0.002	4.3%
A'ayan Leasing & Investment Co.	0.154	0.006	4.1%
Al Madar Finance & Investment Co.	0.103	0.004	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Senergy Holding Co.	0.033	(0.005)	(12.2%)
Gulf Insurance Group	1.743	(0.187)	(9.7%)
Amar For Finance And Leasing Co.	0.059	(0.006)	(9.1%)
Injazzat Real Estate Development Co.	0.095	(0.008)	(7.8%)
Future Kid Entertainment and R.E Co.	0.144	(0.010)	(6.5%)

Today's Most Active by Volume	Close	Percent	Volume
roday 3 Plose Active by Volume	(KWD)	Change	(Shares)
Gulf Bank	0.277	0.0%	8,514,960
Kuwait International Bank	0.181	1.7%	6,710,764
GFH Financial Group	0.090	(1.1%)	5,782,422
Kuwait Finance House	0.709	0.4%	5,707,525
Beyout Investment Group Holding Co.	0.484	(3.6%)	5,317,101

Market Ca	apitalization	<ul> <li>Sector Returns</li> </ul>
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	40,645.5	<b>A</b>	0.2%	0.2%	0.4%
Energy	204.5	<b>A</b>	0.1%	1.4%	6.8%
Basic Materials	420.9	▼	(0.4%)	(1.3%)	(0.7%)
Industrials	2,669.2	<b>A</b>	0.7%	1.1%	(13.5%)
Consumer Staples	252.1	<b>A</b>	0.2%	1.1%	26.5%
Health Care	211.8	=	0.0%	0.0%	(8.7%)
<b>Consumer Discretionary</b>	1,037.0	▼	(0.2%)	(0.6%)	(4.5%)
Telecommunications	3,011.7	<b>A</b>	0.3%	0.3%	(10.7%)
Banks	24,655.9	<b>A</b>	0.4%	0.3%	0.7%
Insurance	950.3	▼	(6.1%)	(5.5%)	4.0%
Real Estate	2,776.8	<b>A</b>	0.6%	1.1%	7.5%
Financial Services	4,252.1	<b>A</b>	0.4%	0.4%	14.0%
Technology	22.9	▼	(0.4%)	5.0%	188.1%
Utilities	180.4	<b>A</b>	0.6%	2.5%	(5.2%)

Market Breadth		63		43	39
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,569.91	31.72	0.4%	0.3%	1.2%
Main 50 Index	5,715.48	(48.51)	(0.8%)	(0.8%)	4.2%
Main Market Index	5,890.68	(43.09)	(0.7%)	(0.4%)	5.8%
All Share Market Index	6,952.61	15.48	0.2%	0.2%	2.0%
Market Cap (KWD Mn)	40,645.54	89.79	0.2%	0.2%	0.4%

### Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	Today's DTD		Average Daily								
	Value	Chg	% Chg	YTD 2024	YTD 2023							
Volume (Shrs Mn)	116.8	(3.6)	(3.0%)	224.3	145.4							
Value Traded (KWD Mn)	33.2	0.74	2.3%	55.2	42.6							
No. of Trades	10 296	(980)	(8.7%)	14 178	9 110							

Today's Most Active by Value  Kuwait Finance House  Beyout Investment Group Holding Co.  Gulf Bank  National Bank of Kuwait  Combined Group Contracting Co.	Close	Percent	Value
Today S Prost Active by Value	(KWD)	Change	(KWD)
Kuwait Finance House	0.709	0.4%	4,044,684
Beyout Investment Group Holding Co.	0.484	(3.6%)	2,617,826
Gulf Bank	0.277	0.0%	2,362,627
National Bank of Kuwait	0.849	0.1%	2,198,175
Combined Group Contracting Co.	0.750	7.1%	1,609,276

Source: Boursa Kuwait, Kamco Invest Research



### **Boursa Kuwait - Premier Market** Wednesday, July 3, 2024 Closing Price **Market Capitalization** Valuation Multiples YTD-24 Trading Indicators YTD-24 DTD Weiaht in Weiaht in D-T-D Volume Value **Premier Market Stocks KWD** KWD Mn Boursa P/E (X) P/BV (X) Yield Beta ROE Price Chg. Premier Return (Mn Shrs) (KWD Mn) Return (KWD) Kuwait Index 0.849 0.001 0.1% 21.1% 17.4% 12.3 1.87 4.1% 1.21 15.1% 582.78 529.14 **National Bank of Kuwait** 7,069 (0.3%)**Gulf Bank** 0.277 0.000 0.0% 1,053 3.1% 2.6% 15.8 1.34 4.3% 1.08 8.5% 3.5% 1,084.33 300.45 Ahli Bank 0.284 0.006 2.2% 708 2.1% 1.7% 14.5 1.19 3.1% 0.64 8.2% 28.0% 176.94 46.08 **Kuwait International Bank** 0.181 0.003 1.7% 308 0.9% 0.8% 14.2 0.93 2.6% 0.98 6.5% 24.3% 901.56 151.70 **Burgan Bank** 0.182 0.002 1.1% 659 2.0% 1.6% 14.3 0.78 3.3% 1.05 5.4% 11.1% 344.22 66.14 **Kuwait Finance House** 0.709 0.003 0.4% 11,128 33.2% 27.4% 19.0 2.11 2.8% 1.40 11.1% 4.6% 1,481.26 1,119.62 0.564 0.4% 5.8% 27.9 Boubyan Bank 0.002 2,369 7.1% 2.79 1.4% 1.04 10.0% (0.3%)241.97 146.61 Kuwait Investment Co. 0.178 0.001 0.6% 93 0.3% 0.2% 8.0 0.78 5.6% 0.91 9.7% 40.2% 619.46 112.61 **National Investments Co** 0.244 0.002 0.8% 194 0.6% 0.5% 27.1 0.99 6.1% 1.31 3.7% 2.1% 402.31 110.12 0.113 **Kuwait Projects Co. (Holding)** 0.001 0.9% 565 1.7% 1.4% 18.4 0.92 0.0% 0.77 5.0% 7.6% 1,024.83 124.09 0.181 0.001 0.5% 0.4% 22.2 4.6% Arzan Financial Group for Financing & In 0.6% 156 1.02 1.1% 1.01 (7.2%)787.30 172.63 Aayan Leasing and Investment 0.154 0.006 4.1% 102 0.3% 0.3% 7.9 1.06 4.9% 1.29 13.4% (11.5%)520.24 90.70 Al Imtiaz Investment Group 0.050 0.001 1.4% 53 0.2% 0.1% NM 0.35 0.0% 1.03 NM (12.0%)339.25 18.88 0.223 0.004 1.8% 224 0.7% 0.6% 19.2 1.43 1.2% 0.96 7.4% 818.10 185.08 Kuwait Real Estate Co. 14.6% Salhia Real Estate Co. 0.412 (0.002)(0.5%)245 0.7% 0.6% 16.2 1.36 3.5% 0.36 8.4% 5.5% 111.97 49.97 Mabanee Co. 0.842 0.005 0.6% 1.175 3.5% 2.9% 18.0 1.90 1.7% 1.05 10.6% 5.9% 216.60 175.70 The Commercial Real Estate Co. 0.132 0.6% 15.5 0.84 2.9% 0.62 562.53 0.005 3.9% 248 0.7% 5.4% 34.5% 70.27 **National Industries Group (Holding)** 0.217 0.002 0.9% 1.6% 1.3% 13.6 0.99 2.3% 1.41 7.3% 636.35 144.72 523 11.7% **Gulf Cable and Electrical Industries** 1.506 0.041 2.8% 314 0.9% 0.8% 16.5 1.19 4.3% 1.02 7.2% 15.0% 40.23 55.29 0.4% 22.0 2.31 0.69 47.38 Heavy Engineering Industries and Shipb 0.969 0.012 1.3% 175 0.5% 3.1% 10.5% 18.2% 40.20 17.5 0.579 (0.5%)310 0.8% 1.18 10.3% 0.73 6.7% 121.91 Boubyan Petrochemical Co. (0.003)0.9% (1.0%)76.96 Agility Public Warehousing Co. 0.275 (0.003)(1.1%)702 2.1% 1.7% 8.1 0.74 6.9% 1.58 9.2% 1,319.88 520.11 (46.0%)Mobile Telecommunications Co. 0.451 0.003 0.7% 1,952 5.8% 4.8% 11.3 1.57 7.8% 1.25 13.9% (11.0%)455.79 222.97 0.0% 0.9% 8.9 3.93 12.9% 0.50 44.4% 21.33 **Human Soft Holding Co.** 2.700 0.000 364 1.1% (16.2%)65.08 **ALAFCO Aviation Lease and Finance Co** 0.226 0.000 0.0% 215 0.6% 0.5% NM 1.00 0.0% 0.85 NM 25.6% 81.42 17.07 Jazeera Airways Co. 0.866 (0.007)(0.8%)191 0.6% 0.5% NM 8.43 3.2% 0.70 4.9% (37.7%)54.57 58.58 **GFH Financial Group BSC** 0.090 (0.001)(1.1%)314 0.9% 0.8% 9.6 1.11 5.1% 0.95 11.5% 18.0% 855.48 73.25 1.2% 1.0% 19.2 1.6% 0.98 6.3% 427.75 Warba Bank 0.177 0.002 1.1% 386 1.21 0.9% 79.57 Kuwait Telecommunication Co. 0.531 0.000 0.0% 530 1.6% 1.3% 15.9 2.44 6.6% 0.65 15.3% 68.60 39.31 (5.7%)Mezzan Holding Co. 0.735 0.000 0.0% 228 0.7% 0.6% 17.7 1.96 2.7% 0.46 64.71 11.1% 27.8% 43.26 Integrated holding Co. 0.542 0.3% 30.1 0.011 2.1% 137 0.4% 2.13 3.7% 0.50 7.1% 6.3% 88.89 46.74 Boursa Kuwait Securities Co. 2.080 0.000 0.0% 418 1.2% 1.0% 25.8 7.73 3.6% 0.90 29.9% 20.6% 25.57 51.55 Ali Alghanim Sons Automotive Co. 1.018 0.009 0.9% 279 0.8% 0.7% 9.7 3.66 6.8% 0.48 37.8% (3.6%)56.47 62.29 Beyout Investment Group Holding Co. 0.484 (3.6%)145 0.4% 0.4% 18.9 2.73 0.0% 14.4% 55.96 28.64 (0.018)NA NA Subtotal- Premier Market Stocks 7,569.91 31.72 33,533 100% 83% 16.2 1.27 3.80% 10.7% 1.2% 14,637.98 5,095.41 12,725.27 **Rest of the Market** 7,113 17% 9.8 0.79 2.45% 6.0% 1,638.60

Source: Kamco Invest Research



<b>Boursa Kuwait Daily Bullet</b>	tin												Wednesday	, July 3,	2024
		V	/aluation N	lultiples		Price (I	(WD)					Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change			52 Weeks ow (KWD)	YTD-24 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Senergy Holding Co.	SENE.KW	NM	0.73	0.00%	1.03	0.033	(0.005)	6.5	0.042	0.028	6.6%	384,321	13,566	24.6%	NM
= Independent Petroleum Group	IPGK.KW	10.9	0.86	5.99%	0.25	0.480	0.000	86.8	0.520	0.410	14.3%	. 0	. 0	1.1%	7.9%
▲ National Petroleum Services Co.	NAPS.KW	8.7	1.73	7.40%	0.17	0.786	0.007	76.2	0.900	0.724	(2.1%)	202	156	0.7%	19.9%
▲ The Energy House Co.	ENER.KW	NM	1.28	0.00%	0.69	0.083	0.000	3.8	0.254	0.057	32.4%	5,000	417	11.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.8	0.41	0.00%	0.18	0.123	0.002	31.2	0.141	0.092	38.4%	997,292	122,297	79.7%	3.8%
Energy		10.8	0.86	6.69%				204.5			6.8%	1,386,815	136,437		7.5%
▼ Kuwait Foundry Co.	KFDC.KW	5.5	1.42	23.89%	0.50	0.519	(0.001)	33.7	0.750	0.404	25.7%	22,000	11,347	11.6%	26.1%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	17.5	1.18	10.31%	0.73	0.579	(0.003)	309.7	0.692	0.572	(1.0%)	498,662	289,264	22.8%	6.7%
<ul> <li>Al Kout for Industrial Projects Co.</li> </ul>	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%
Basic Materials		9.4	1.42	10.31%				420.9			(0.7%)	520,662	300,611		9.9%
Specialities Group Holding Co.	SPEC.KW	9.5	0.58	4.76%	0.67	0.101	0.001	18.8	0.114	0.097	7.7%	262,037	26,303	56.6%	6.1%
▲ Kuwait Cement Co.	KCEM.KW	42.2	0.63	2.79%	0.60	0.174	0.001	124.1	0.222	0.133	29.9%	348,942	60,978	36.2%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.5	1.19	4.28%	1.02	1.506	0.041	313.5	1.540	1.176	15.0%	540,135	807,142	19.3%	7.2%
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.0	2.31	3.10%	0.69	0.969	0.012	174.7	0.975	0.775	18.2%	109,716	105,271	26.3%	10.5%
Kuwait Portland Cement Co.	PCEM.KW	13.9	1.12	7.84%	0.45	0.893	0.018	89.5	0.928	0.820	6.3%	32,800	29,216	3.3%	8.0%
Shuaiba Industrial Co.	PAPE.KW	12.1	0.93	7.24%	0.22	0.177	0.001	17.6	0.230	0.154	12.0%	56,481	9,725	26.9%	7.7%
▲ Metal & Recycling Co.	MRCK.KW	36.0	1.04	0.00%	0.20	0.089	0.003	8.0	0.144	0.081	7.2%	1	0	5.7%	2.9%
<ul> <li>ACICO Industries Co.</li> </ul>	ACIC.KW	NM	0.82	0.00%	0.50	0.074	(0.003)	24.5	0.101	0.066	(6.9%)	519,635	39,162	18.9%	NM
<ul> <li>National Industries Co.</li> </ul>	NIBM.KW	12.1	0.74	5.45%	0.20	0.183	0.000	65.7	0.189	0.154	16.6%	0	0	1.6%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.67	0.00%	0.95	0.030	(0.001)	2.4	0.060	0.025	4.2%	888,759	26,998	162.6%	NM
<ul> <li>National Co. for Consumer Industries</li> </ul>	NCCI.KW	25.4	1.23	0.00%	0.22	0.119	0.002	35.7	0.132	0.104	12.3%	713,037	83,776	112.1%	4.8%
<ul><li>Agility (PWC Logistics)</li></ul>	AGLT.KW	8.1	0.74	6.92%	1.58	0.275	(0.003)	701.9	0.368	0.266	(46.0%)	3,987,801	1,103,133	51.7%	9.2%
<ul> <li>National Cleaning Co.</li> </ul>	CLEA.KW	14.4	0.38	0.00%	0.76	0.047	0.000	10.8	0.059	0.038	20.0%	0	0	22.5%	2.6%
<ul><li>Kuwait &amp; Gulf Link Transport Co.</li></ul>	KGLK.KW	NM	0.58	0.00%	0.76	0.049	(0.000)	13.5	0.070	0.039	(6.9%)	116,819	5,463	15.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.6	1.34	4.31%	0.47	0.340	0.006	44.2	0.389	0.218	59.3%	430,290	146,082	18.1%	7.2%
<ul> <li>Humansoft Holding Co.</li> </ul>	HUMN.KW	8.9	3.93	12.91%	0.50	2.700	0.000	363.9	3.428	2.540	(16.2%)	115,787	312,989	15.8%	44.4%
<ul><li>Gulf Franchising Co.</li></ul>	GFCI.KW	NM	2.53	0.00%	NA	0.098	0.000	3.9	0.143	0.051	73.3%	0	0	5.9%	NM
Combined Group Contracting Co.	CGCK.KW	12.9	2.18	3.99%	0.68	0.750	0.050	128.3	0.722	0.410	65.9%	2,196,832	1,609,276	68.5%	16.9%
▼ United Projects Group	UPAC.KW	46.2	0.68	0.00%	0.21	0.191	(0.002)	72.1	0.248	0.112	6.7%	8,485	1,611	3.5%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1.00	0.00%	0.85	0.226	0.000	215.2	0.227	0.178	25.6%	30,378	6,844	8.6%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.74	5.52%	0.89	0.091	0.002	14.8	0.105	0.079	10.5%	137,927	12,468	47.2%	9.7%
▲ Integrated holding Co.	INTEGRATED.KW	30.1	2.13	3.69%	0.50	0.542	0.011	137.1	0.596	0.480	6.3%	664,769	359,742	35.1%	7.1%
<ul> <li>Umm Al-Qaiwain General Investments Co.</li> </ul>	QIC.KW	11.0	0.63	5.70%	0.14	0.087	0.000	31.6	0.100	0.084	(8.4%)	44,444	3,867	0.2%	5.7%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.1	1.08	5.74%	0.07	0.383	0.004	57.5	0.420	0.324	18.2%	33,257	12,661	11.1%	11.8%
Industrials		13.9	0.96	5.45%				2,669.2			(13.5%)	11,238,332	4,762,706		7.1%



Boursa Kuwait Daily Bullet	in												Wednesday	, July 3,	2024
		V	aluation M	ultiples		Price (F	(WD)					Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closina	DTD Change			52 Weeks ow (KWD)	YTD-24 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▲ Livestock Transport & Trading Co.	CATT.KW	34.0	0.77	0.00%	0.28	0.113	0.002	23.6		0.098	15.3%	28,101	3,093	21.0%	2.3%
= Mezzan Holding Co.	MEZZ.KW	17.7	1.96	2.71%	0.46	0.735	0.002	228.4	0.839	0.547	27.8%	474,175	368,308	20.8%	11.19
Consumer Staples	IVILZZ.KVV	25.9	1.37	2.71%	0.40	0.755	0.000	252.1	0.033	0.517	26.5%	502,276	371,401	20.070	9.3%
= Advanced Technology Co.	ATCK.KW	NM	0.91	4.58%	0.01	0.437	0.000	65.6	0.481	0.398	(6.8%)	0	0	0.0%	N
<ul> <li>Al-Maidan Clinic For Oral Health Services Co.</li> </ul>	MIDAN.KW	9.8	2.06	0.00%	0.07	0.722	0.000	146.2	0.800	0.262	(9.2%)	0	0	3,4%	21.19
Health Care		9.8	1.49	4.58%				211.8			(8.7%)	0	0		10.0%
= Kuwait National Cinema Co.	KCIN.KW	9.3	1.26	6.49%	0.30	1.120	0.000	103.7	1.493	1.091	(6.4%)	0	0	0.6%	13.59
<ul><li>Kuwait Hotels Co.</li></ul>	KHOT.KW	9.2	1.48	0.00%	NA	0.155	0.000	8.7	0.228	0.155	(9.4%)	0	0	0.1%	16.09
<ul> <li>Sultan Center Food Products Co.</li> </ul>	SCFK.KW	NM	0.79	0.00%	0.55	0.100	(0.001)	27.9	0.122	0.088	11.1%	75,149	7,360	11.2%	NI
▲ IFA Hotels & Resorts Co.*	IFAH.KW	11.8	9.58	0.00%	0.73	0.928	0.010	212.8	1.038	0.570	45.0%	499,837	459,081	35.8%	80.99
<ul> <li>Oula Fuel Marketing Co.</li> </ul>	OULA.KW	10.2	0.78	3.70%	0.44	0.135	(0.002)	54.6	0.155	0.132	(2.2%)	23,996	3,261	1.7%	7.79
▲ Kuwait Resorts Co.	MUNK.KW	7.7	0.49	2.59%	0.73	0.072	0.000	15.1	0.081	0.065	6.0%	256,924	18,380	35.9%	6.49
▼ Jazeera Airways Co.	JAZK.KW	NM	8.43	3.23%	0.70	0.866	(0.007)	190.5	1.427	0.810	(37.7%)	529,096	459,174	24.8%	4.99
▼ Soor Fuel Marketing Co.	SOOR.KW	13.9	0.73	3.68%	0.45	0.136	(0.002)	55.0	0.160	0.130	(0.7%)	40,251	5,459	1.6%	5.29
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	45.1	1.16	5.48%	0.14	0.144	(0.010)	16.5	0.193	0.095	50.0%	3,504,107	535,564	300.5%	2.69
<ul> <li>Jiyad Holding Co</li> </ul>	JIYAD.KW	NM	0.84	0.00%	0.75	0.018	0.000	3.3	0.023	0.017	(2.2%)	579,055	10,126	152.0%	N
▼ Al Eid Food Co.	ALEID.KW	15.8	1.30	2.50%	0.14	0.200	(0.008)	60.7	0.218	0.175	11.7%	2,127,136	425,099	69.6%	8.29
▼ Palms Agro Production Co.	PAPK.KW	51.5	1.63	2.28%	0.36	0.174	(0.001)	9.1	0.381	0.062	114.8%	6,775	1,160	46.4%	3.29
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.7	3.66	6.79%	0.48	1.018	0.009	279.0	1.218	1.002	(3.6%)	371,367	375,891	NA	37.89
Consumer Discretionary		11.0	1.26	3.68%				1,037	7		(4.5%)	8,013,693	2,300,555		4.8%
▲ Zain	ZAIN.KW	11.3	1.57	7.76%	1.25	0.451	0.003	1,951.5	0.534	0.444	(11.0%)	1,300,277	585,272	10.5%	13.9%
<ul> <li>National Mobile Telecom Co.</li> </ul>	OORE.KW	16.5	0.99	13.35%	0.60	1.043	(0.007)	522.7	1.558	1.000	(14.3%)	15,619	16,280	3.3%	6.09
<ul> <li>Kuwait Telecommunication Co.</li> </ul>	STC.KW	15.9	2.44	6.59%	0.65	0.531	0.000	530.3	0.621	0.526	(5.7%)	778,516	415,098	6.9%	15.39
<ul> <li>Hayat Communications Co.</li> </ul>	HAYK.KW	NM	0.90	0.00%	0.94	0.082	0.000	7.2	0.110	0.074	(3.2%)	0	0	12.9%	IN
Telecommunications		15.9	1.28	7.76%				3,011.7			(10.7%)	2,094,412	1,016,649		11.8%
▲ National Bank of Kuwait	NBKK.KW	12.3	1.87	4.12%	1.21	0.849	0.001	7,069.2	0.956	0.841	(0.3%)	2,587,449	2,198,175	7.0%	15.19
= Gulf Bank	GBKK.KW	15.8	1.34	4.33%	1.08	0.277	0.000	1,053.3	0.292	0.248	3.5%	8,514,960	2,362,627	28.5%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.5	1.42	6.80%	0.35	0.515	0.000	974.3	0.550	0.490	(1.0%)	329	166	0.2%	16.69
▲ Ahli Bank of Kuwait	ABKK.KW	14.5	1.19	3.15%	0.64	0.284	0.006	708.0	0.283	0.222	28.0%	3,870,697	1,084,981	7.1%	8.29
▲ Kuwait International Bank	KIBK.KW	14.2	0.93	2.57%	0.98	0.181	0.003	308.3	0.186	0.147	24.3%	6,710,764	1,209,374	52.9%	6.5%
▲ Burgan Bank	BURG.KW	14.3	0.78	3.29%	1.05	0.182	0.002	658.7	0.208	0.165	11.1%	478,738	87,093	9.5%	5.49
▲ Kuwait Finance House	KFH.KW	19.0	2.11	2.79%	1.40	0.709	0.003	11,128.3	0.760	0.667	4.6%	5,707,525	4,044,684	9.4%	11.19
▲ Boubyan Bank	BOUK.KW	27.9	2.79	1.42%	1.04	0.564	0.002	2,369.2	0.611	0.561	(0.3%)	1,760,886	991,430	5.8%	10.09
▲ Warba Bank	WARB.KW	19.2	1.21	1.60%	0.98	0.177	0.002	386.5	0.188	0.166	0.9%	2,592,160	458,292	19.6%	6.3%
Banks		14.5	1.34	3.15%				24,655.9			0.7%	32,223,508	12,436,822		11.6%



		٧	aluation N	lultiples		Price (F	(WD)					Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	MKT Cap (KWD Mn.)		52 Weeks Low (KWD)	YTD-24 Return <sup>#</sup>	Volume (Shrs.)	Value (KWD)	Capital Turnover	RC
<ul> <li>Kuwait Insurance Co.</li> </ul>	KINS.KW	8.2	0.64	6.97%	0.06	0.545	(0.015)	100.7	0.600	0.460	16.0%	11,006	5,969	2.8%	7.8
▼ Gulf Insurance Group	GINS.KW	23.9	2.09	2.12%	0.06	1.743	(0.187)	494.6	2.000	1.812	(7.3%)	2	4	1.1%	8.8
Ahleiah Insurance Co.	AINS.KW	7.6	1.08	3.98%	0.14	0.740	(0.031)	160.4	0.938	0.566	21.3%	2,016	1,493	3.1%	14.3
Warba Insurance and Reinsurance Co.	WINSRE .KW	3.9	0.85	6.97%	0.39	0.139	0.003	34.0	0.152	0.096	40.8%	10,002	1,390	22.8%	22.
Kuwait Reinsurance Co.	KWRE.KW	9.1	1.31	1.83%	0.09	0.380	0.000	109.4	0.450	0.300	9.5%	70,100	26,638	0.4%	14.
First Takaful Insurance Co.	FTIK.KW	NM	1.88	0.00%	0.42	0.170	(0.002)	18.1	0.474	0.053	193.1%	299,327	50,498	94.9%	
Wethaq Takaful Insurance Co.	WETH.KW	29.3	1.11	0.00%	0.52	0.042	0.000	4.6	0.062	0.023	73.3%	113,302	4,474	282.3%	3.
Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.
Insurance		8.2	1.09	5.48%				950.3			4.0%	505,755	90,466		11.1
Sokouk Holding Co.	SHCK.KW	5.5	0.93	0.00%	1.05	0.051	(0.000)	28.9	0.058	0.047	(1.9%)	119,850	6,069	66.5%	16.
Kuwait Real Estate Co.	KREK.KW	19.2	1.43	1.24%	0.96	0.223	0.004	223.9	0.246	0.189	14.6%	2,498,562	553,295	81.5%	7.
United Real Estate Co.	UREK.KW	14.6	0.32	0.00%	0.50	0.047	(0.000)	61.7	0.060	0.046	2.4%	492,700	23,171	21.6%	2.
National Real Estate Co.	NREK.KW	NM	0.45	0.00%	1.25	0.082	(0.000)	152.4	0.108	0.063	24.1%	1,290,294	105,936	45.9%	
Salhia Real Estate Co.	SREK.KW	16.2	1.36	3.51%	0.36	0.412	(0.002)	244.5	0.471	0.406	5.5%	899,126	373,128	18.9%	8.
Tamdeen Real Estate Co.	TAMK.KW	9.8	0.66	4.41%	0.19	0.377	0.000	151.4	0.410	0.354	5.0%	. 0	. 0	0.8%	6.
Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.41	3.68%	0.46	0.270	0.000	56.5	0.286	0.235	9.5%	200	54	2.6%	4
Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	
Arab Real Estate Co.	ARAB.KW	53.7	0.70	4.36%	1.17	0.068	(0.004)	25.6	0.084	0.065	3.1%	574,887	38,988	116.8%	1
AL-Enma'a Real Estate Co.*	ENMA.KW	38.3	0.62	0.00%	0.70	0.058	0.002	26.1	0.077	0.050	14.0%	9,655	564	17.8%	1
Mabanee Co.	MABK.KW	18.0	1.90	1.66%	1.05	0.842	0.005	1,174.7	0.893	0.747	5.9%	1,188,160	997,414	15.5%	10
Injazzat Real Estate Development Co.	INJA.KW	9.8	0.55	5.15%	0.24	0.095	(0.008)	32.1	0.107	0.084	9.2%	64,764	6,154	3.6%	5.
The Commercial Real Estate Co.	TIJK.KW	15.5	0.84	2.88%	0.62	0.132	0.005	247.8	0.148	0.100	34.5%	4,060,863	525,189	30.0%	5
Sanam Real Estate Co.	SANK.KW	22.9	1.70	0.00%	0.42	0.168	0.000	18.5	0.276	0.148	15.8%	2,142,821	359,826	327.4%	7
: A'ayan Real Estate Co.	AYRE.KW	18.4	0.51	6.64%	0.66	0.075	0.000	31.3	0.093	0.072	4.7%	26,425	1,992	46.1%	2
Agar Real Estate Investment Co.	AQAR.KW	8.3	0.48	3.31%	0.03	0.060	0.000	14.0	0.069	0.056	3.6%	20, 123	1,332	17.8%	5
Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.38	0.00%	0.42	0.031	0.000	5.8	0.038	0.027	(8.8%)	Õ	Õ	14.5%	,
MAZAYA Holding Co.	MAZA.KW	NM	0.89	0.00%	1.03	0.067	(0.001)	36.1	0.083	0.067	1.7%	2,719,017	183,153	46.2%	
Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.53	6.86%	0.49	0.058	0.000	21.6	0.065	0.054	0.0%	58,444	3,371	7.6%	5
Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0,5,1	0.0%	J
Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.85	5.17%	0.22	0.116	0.000	29.1	0.127	0.075	46.1%	0	0	7.4%	
Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.23	0.00%	0.40	0.075	0.000	19.1	0.150	0.069	(5.9%)	413,746	30,536	68.7%	6
Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.77	0.00%	0.62	0.142	(0.001)	45.7	0.166	0.116	(7.2%)	271,654	38,364	34.9%	51
Munshaat Real Estate Projects Co. Kuwait Business Town Real Estate Co.	KBTK.KW	10.8	0.71	8.87%	1.06	0.055	0.001	32.4	0.100	0.053	(26.0%)	134,530	7,150	5.4%	6
MENA Real Estate Co. *	MENK.KW	NM	0.98	0.00%	0.83	0.076	(0.000)	10.4	0.097	0.033	168.9%	520,812	39,465	343.9%	Ü
Real Estate Trade Centers Co.	MARA.KW	33.8	0.24	0.00%	0.45	0.043	(0.000)	6.0	0.088	0.031	(3.6%)	46,510	2,010	13.1%	0
Mashaer Holding Co.	MASHAER.KW	7.6	0.64	0.00%	0.50	0.065	0.000	10.4	0.089	0.061	17.8%	24,362	1,573	26.2%	8
Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.70	0.00%	0.33	0.003	0.000	3.0	0.039	0.001	19.3%	74,205	2,263	228.5%	0
Dalgan Real Estate Co.	DALQ.KW	13.0	1.08	3.90%	0.06	0.125	0.000	7.5	0.039	0.023	(15.0%)	587,000	72,781	51.3%	8
Dar Al Thuraya Real Estate Co.	THURY.KW	32.4	0.90	0.00%	0.01	0.123	0.002	15.8	0.103	0.083	(16.9%)	38,213	3,995	2.3%	2
Osos Holding Group Co.	OSOS.KW	5.7	0.90	4.76%	0.01	0.108	(0.003)	9.2	0.141	0.069	16.5%	11,464	966	4.8%	12
Osos Holding Group Co. KFH Capital REIT		NA	NA	1.58%	0.29	1.060	0.005)	25.0	1.149	1.033	2.6%	12,913	13,664	20.0%	12
Real Estate	BAITAKREIT.KW	13.0	0.70	4.13%	0.11	1.000	0.000	2.776.8	1.179	1.055	7.5%	18,281,177	3,391,071	20.0%	4.0



Company  Kuwait Investment Co.	Reuters Ticker	Valuation Multiples				Price (KWD)						Daily Trading Data		YTD-24	
		Trailing	Trailing	Dividend			DTD	MKT Cap		2 Weeks	YTD-24	Volume	Value	Capital	
		P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.)	, ,	ow (KWD)	Return #	(Shrs.)	(KWD)	Turnover	F
	KINV.KW	8.0	0.78	5.58%	0.91	0.178	0.001	93.3	0.227	0.127	40.2%	1	0	118.1%	
Commercial Facilities Co.	FACI.KW	10.3	0.59	8.34%	0.51	0.181	0.000	91.9	0.197	0.153	13.8%	127,137	23,022	4.9%	
Int'l Financial Advisors Co.	IFIN.KW	4.8	1.38	0.00%	1.22	0.296	0.000	88.8	0.304	0.001	16.1%	1,944,588	578,277	232.2%	- 1
National Investment Co.	NINV.KW	27.1	0.99	6.14%	1.31	0.244	0.002	194.5	0.308	0.235	2.1%	474,762	116,840	50.5%	
Kuwait Projects Co.(Holding)	KPRO.KW	18.4	0.92	0.00%	0.77	0.113	0.001	565.3	0.135	0.106	7.6%	4,668,422	523,152	20.5%	
Coast Invest. & Development Co. The Securities House Co.	COAS.KW	10.4 NM	0.60 0.57	7.58%	1.22	0.066 0.055	(0.002)	30.7 22.6	0.079	0.065	(2.8%)	128,904	8,542	44.8%	
	SECH.KW			0.00%	1.18		0.001		0.063	0.049	1.9%	1,242,002	67,585	23.1%	
Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.2	1.02	1.07%	1.01	0.181	0.001	156.4	0.239	0.175	(7.2%)	1,990,024	360,021	91.1%	
Kuwait Financial Centre	MARKZ.KW	6.4	0.61	4.70%	0.79	0.127 0.106	0.002	64.1	0.139	0.097	25.7%	616	77	10.3%	
Kuwait & M.E. Financial Inv. Co. First Investment Co.	KMEF.KW	53.4 NM	0.93 0.78	0.00% 0.00%	0.52 1.09	0.106	(0.001)	23.3 17.4	0.123 0.060	0.069 0.032	30.9% 6.3%	22,292 530,290	2,295	17.7% 69.2%	
Gulf Investment Co.	OLAK.KW	56.4	3.64	0.00%	0.93	0.039		161.8	0.060	0.032	20.6%	484,565	20,444	8.2%	
	GIHK.KW	7.9	1.06	4.87%	1.29	0.398	(0.009) 0.006	102.3			(11.5%)	5,182,603	193,722	78.3%	
A'ayan Leasing & Investment Co.	AAYA.KW	7.9 52.8	0.92	0.00%		0.154		102.3	0.191 0.067	0.145			783,054	60.9%	
Bayan Investment Co. Osoul Investment Co.	BAYK.KW	52.8 NM	0.92		0.75 0.42	0.056	(0.003)		0.067	0.037	41.0% (13.9%)	1,061,085 26,952	61,064	13.8%	
Sour Investment Co.  Kuwait Finance & Investment Co.	OSUL.KW KFSK.KW	NM	0.70	12.90% 0.00%	0.42	0.078	0.001 0.001	9.8 21.6	0.110	0.073 0.064	4.2%	100	2,006 7	37.2%	
Camco Investment Co.	KAMC.KW	8.7	0.73	5.18%	0.58	0.070	0.001	33.0	0.110	0.004	12.2%	75,217	7,150	22.9%	
National International Holding Co.	NIHK.KW	12.0	0.54	5.44%	0.38	0.103	(0.001)	22.6	0.110	0.102	(4.6%)	749,296	77,390	133.0%	
9		NM	1.75			0.103		33.5			67.8%	695,682		191.8%	
JniCap Investment and Finance Al Madar Finance & Investment Co.	UNICAP.KW MADR.KW	NM	0.97	0.00% 0.00%	0.56 0.31	0.103	(0.005) 0.004	21.3	0.193 0.122	0.083 0.076	28.8%	50	105,851 5	7.0%	
Al-Deera Holding	DEER.KW	14.3	1.37	0.00%	0.87	0.105	0.004	37.2	0.122	0.260	50.0%	1,000	405	1.9%	
Al-Safat Investment Co.	ALSAFAT.KW	37.5	1.08	0.00%	2.08	0.083	(0.000)	31.7	0.373	0.200	(13.7%)	333,725	27,720	61.7%	
Ekttitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.003	0.000	6.1	0.109	0.075	11.0%	333,723	27,720	42.9%	
NOOR Financial Investment Co.	NOOR.KW	4.0	1.12	2.93%	1.21	0.270	0.000	137.8	0.273	0.010	19.5%	1,725,305	461,943	21.1%	
Tamdeen Investment Co.	TAMI.KW	13.9	0.57	5.17%	0.34	0.570	0.000	194.1	0.608	0.425	34.1%	1,723,303	01,515	0.1%	
Kuwait Emirates Holding Co.	EMIRATES.KW	5.9	0.79	0.00%	0.53	0.047	0.000	8.3	0.050	0.031	38.5%	96,785	4,563	42.1%	
Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.61	0.040	0.000	32.7	0.050	0.040	(7.8%)	425,657	17,090	45.5%	
Rasiyat Holding Co.	RASIYAT.KW	65.4	4.89	0.00%	NA	0.377	0.001	56.6	0.400	0.259	45.6%	1,169,410	440,701	137.7%	
Alimtiaz Investment Group	ALIMk.KW	NM	0.35	0.00%	1.03	0.050	0.001	52.7	0.068	0.043	(12.0%)	346,702	17,090	32.0%	
Manazel Holding Co.	MANK.KW	NM	1.42	0.00%	1.38	0.037	0.000	16.1	0.044	0.025	35.0%	2,140,833	79,496	161.3%	
National Industries Group	NIND.KW	13.6	0.99	2.30%	1.41	0.217	0.002	523.0	0.234	0.194	11.7%	2,277,578	495,178	26.4%	
Warba Capital Holding Co.	WARBACAP.KW	NM	1.53	0.00%	0.53	0.155	0.005	4.7	0.184	0.102	46.2%	19,351	2,923	174.0%	
Arabi Holding Group Co.	AGHC.KW	NM	3.99	0.00%	0.35	0.303	0.002	157.2	0.526	0.283	(40.9%)	539,840	67,064	13.4%	
Privatization Holding Co.	KPPC.KW	NM	0.44	0.00%	0.80	0.039	0.002	23.6	0.044	0.029	33.4%	5,001	193	30.3%	
Credit Rating & Collection Co.	TAHS.KW	NM	1.40	0.00%	0.12	0.043	0.001	7.1	0.097	0.020	104.8%	103,692	4,214	62.4%	
Egypt Kuwait Holding Co.	EKHK.KW	5.6	3.12	7.91%	0.20	0.233	0.004	262.6	0.287	0.224	(8.3%)	17,276	3,970	3.5%	
GFH Financial Group	GFH.KW	9.6	1.11	5.05%	0.95	0.090	(0.001)	314.2	0.092	0.076	18.0%	5,782,422	525,482	24.5%	
Inovest	INOV.KW	20.7	0.66	3.11%	0.80	0.096	(0.001)	29.6	0.127	0.072	14.3%	477,728	46,164	93.6%	
Amar For Finance and Leasing Co.	AMARF.KW	8.4	0.52	0.00%	0.09	0.059	(0.006)	11.5	0.074	0.053	(6.6%)	31,953	1,896	2.4%	
Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.6	0.52	5.08%	0.53	0.059	0.000	15.6	0.077	0.056	3.9%	21,760	1,283	37.9%	
Boursa Kuwait Securities Co	BOURSA.KW	25.8	7.73	3.56%	0.90	2.080	0.000	417.6	2.180	1.705	20.6%	196,987	413,079	12.7%	
Beyout Investment Group Holding Co.	BEYOUT.KW	18.9	2.73	0.00%	NA	0.484	(0.018)	145.2	0.535	0.501	(5.7%)	5,317,101	2,617,826	18.7%	
Financial Services		12.8	0.93	5.13%				4,252.1			14.0%	40,434,694	8,158,783		



### **Boursa Kuwait Daily Bulletin** Wednesday, July 3, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 Capita DTD MKT Ca Company Ticke ROE P/F (X) Return (KWD) Turnover 0.7% Automated Systems Co. NM 1.93 0.00% 0.24 0.229 (0.001)22.9 0.298 0.076 188.1% 4,000 910 131.5% ASCK.KW Technology NM 1.93 0.00% 22.9 188.1% 4,000 910 0.7% ▲ Shamal Az-Zour Al-Oula Power and Water Co. AZNOULA.KW 14.0 1.38 3.05% 0.49 0.164 180.4 0.184 0.146 1,552,583 255,573 10.5% 9.9% (5.2% Utilities 14.0 1.38 3.05% 180.4 1,552,583 255,573 9.9% (5.2%)**Boursa Kuwait** 12.97 0.93 3.0% 40,645.5 0.37% 116,757,907 33,221,985 9.5% Year-to-Date 2024 Top Movers & Most Active Stocks Close Close **Percent** Percent YTD Top % Gainers YTD Top % Losers (KWD) Change (KWD) Change First Takaful Insurance Co. 0.170 193.1% Agility (PWC Logistics) 0.275 (46.0%)Arabi Holding Group Co. Automated Systems Co. 0.229 188.1% 0.303 (40.9%)0.076 MENA Real Estate Co. 168.9% Jazeera Airways Co. 0.866 (37.7%)Palms Agro Production Co. 0.174 114.8% Kuwait Business Town Real Estate Co. 0.055 (26.0%)Credit Rating & Collection Co. 0.043 Dar Al Thuraya Real Estate Co. 0.108 (16.9%)104.8% Close Volume Value **YTD Most Active by Volume** YTD Most Active by Value (KWD) (KWD) **Kuwait Finance House** 0.709 1,481,255,346 **Kuwait Finance House** 0.709 1,119,623,624 Agility (PWC Logistics) 0.275 1,319,883,525 **National Bank of Kuwait** 0.849 529,141,407 **Gulf Bank** 0.277 1,084,333,499 Agility (PWC Logistics) 0.275 520,109,178 **Kuwait Projects Co.(Holding)** 0.113 1,024,831,926 **Gulf Bank** 0.277 300,451,191 **Kuwait International Bank** 0.181 901,563,968 Int'l Financial Advisors Co. 0.296 263,584,342

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