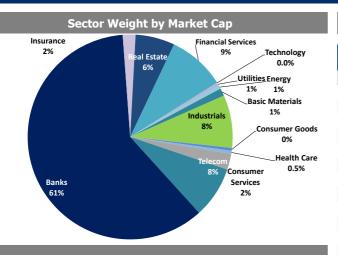


Boursa Kuwait Daily Report

July 3, 2023



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	10,951.4	24.3	8.6%
2- National Bank of Kuwait	7,501.7	14.2	15.0%
3- Boubyan Bank	2,559.8	41.7	7.8%
4- Zain	2,237.1	11.0	15.8%
5- Agility (PWC Logistics)	1,602.9	22.7	3.9%
6- Mabanee Co.	1,125.3	18.0	10.9%
7- Commercial Bank of Kuwait	983.8	12.9	11.2%
8- Gulf Bank	897.3	14.0	9.1%
9- Burgan Bank	720.4	15.1	6.1%
10- Kuwait Projects Co.(Holding)	675.3	25.0	4.5%
Total	29.255	18.40	9.9%

Top Movers and Most Active Stocks	5
*: ROE is calculated based on TTM 1Q-2023 net profit & shareholders' equity as of 31-March-2023	

Today's Top % Gainers	Close	Change	Percent
Al-Argan International Real Estate Co.	(KWD) 0.096	(KWD) 0.017	Change 21.6 %
Al Masaken Intl. Real Estate Dev. Co.	0.020	0.003	20.0%
Kuwait & Gulf Link Transport Co.	0.054	0.007	14.3%
United Projects Group	0.247	0.022	9.8%
First Investment Co.	0.054	0.003	5.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Ekttitab Holding Co.	0.019	(0.003)	(11.7%)
Credit Rating & Collection Co.	0.020	(0.002)	(8.7%)
Kuwait Hotels Co.	0.216	(0.011)	(4.8%)
Coast Invest. & Development Co.	0.076	(0.004)	(4.8%)
AL-Enma'a Real Estate Co.	0.054	(0.002)	(4.3%)

Today's Most Active by Volume Kuwait International Bank Kuwait Finance House Ekttitab Holding Co. Jiyad Holding Co. Ahli Bank of Kuwait	Close	Percent	Volume
Today's Most Active by Volume	(KWD)	Change	(Shares)
Kuwait International Bank	0.166	(2.4%)	36,682,083
Kuwait Finance House	0.747	0.3%	15,292,822
Ekttitab Holding Co.	0.019	(11.7%)	12,960,183
Jiyad Holding Co.	0.023	3.6%	11,334,820
Ahli Bank of Kuwait	0.240	2.1%	9,346,900
6			

Market Capitalization - Sector Returns

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	41,863.5	A	0.6%	0.6%	(10.4%)
Energy	204.9	•	(0.3%)	(0.3%)	(10.7%)
Basic Materials	513.2	▼	(0.5%)	(0.5%)	7.4%
Industrials	3,486.9	A	0.9%	0.9%	(7.4%)
Consumer Staples	186.6	A	0.3%	0.3%	28.5%
Health Care	217.3	A	0.7%	0.7%	(2.1%)
Consumer Discretionary	1,039.5	A	0.9%	0.4%	5.9%
Telecommunications	3,399.0	•	(0.3%)	(0.3%)	(6.1%)
Banks	25,350.2	A	0.7%	0.7%	(15.7%)
Insurance	849.0	A	0.9%	0.9%	37.3%
Real Estate	2,592.8	A	1.1%	1.1%	0.6%
Financial Services	3,791.9	A	0.5%	0.5%	(1.2%)
Technology	8.9	▼	(4.2%)	(4.2%)	(7.0%)
Utilities	223.3	A	1.5%	1.5%	8.0%

Market Breadth		73		42	35
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,857.88	48.5	0.6%	0.6%	(3.2%)
Main 50 Index	5,403.89	28.9	0.5%	0.5%	(5.5%)
Main Market Index	5,493.89	30.3	0.6%	0.6%	(1.8%)
All Share Market Index	7,072.52	42.8	0.6%	0.6%	(3.0%)
Market Cap (KWD Mn)	41,863.52	252.9	0.6%	0.6%	(10.4%)

Index Performance relative to Volume



Market Trading Data and Volatility												
Trading Indicators	Today's	DTD	DTD	Average	Daily							
	Value	Chg	% Chg	YTD 2023	YTD 2022							
Volume (Shrs Mn)	204.2	8.6	4.4%	144.1	256.7							
Value Traded (KWD Mn)	47.2	8.19	21.0%	42.4	69.3							
No. of Trades	12.233	2.580	26.7%	9.071	13.143							

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.747	0.3%	11,442,381
Kuwait International Bank	0.166	(2.4%)	6,109,741
National Bank of Kuwait	0.946	1.2%	4,876,177
Boubyan Bank	0.646	0.9%	2,320,065
Ahli Bank of Kuwait	0.240	2.1%	2,236,036



Boursa Kuwait - Premier Market

Monday, July 3, 2023

		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-23 Tradin	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-23 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
A	National Bank of Kuwait	0.946	0.011	1.2%	7,502	22.4%	17.9%	14.2	2.14	3.7%	1.20	15.0%	(7.9%)	461.96	469.32
	Gulf Bank	0.267	0.002	0.8%	897	2.7%	2.1%	14.0	1.27	3.7%	1.09	9.1%	(10.7%)	499.47	139.77
\blacksquare	Kuwait International Bank	0.166	(0.004)	(2.4%)	275	0.8%	0.7%	18.8	1.08	2.2%	0.99	5.7%	18.9%	676.83	115.91
•	Burgan Bank	0.209	(0.001)	(0.5%)	720	2.1%	1.7%	15.1	0.93	3.8%	1.05	6.1%	0.1%	183.43	38.72
	Kuwait Finance House	0.747	0.002	0.3%	10,951	32.6%	26.2%	24.3	2.08	2.0%	1.41	8.6%	0.6%	1,796.14	1,416.54
	Boubyan Bank	0.646	0.006	0.9%	2,560	7.6%	6.1%	41.7	3.24	0.9%	1.05	7.8%	(14.2%)	488.40	315.07
	Kuwait Investment Co.	0.128	0.001	0.8%	70	0.2%	0.2%	NM	0.63	3.9%	0.90	NM	(15.8%)	156.24	20.26
	National Investments Co	0.205	0.001	0.5%	163	0.5%	0.4%	NM	0.85	13.6%	1.30	NM	(13.5%)	207.41	46.36
	Kuwait Projects Co. (Holding)	0.135	0.001	0.7%	675	2.0%	1.6%	25.0	1.12	3.7%	0.74	4.5%	20.5%	801.33	97.20
	Arzan Financial Group for Financing & In	0.109	0.002	1.9%	87	0.3%	0.2%	10.3	0.80	3.5%	1.01	7.7%	(5.2%)	388.46	43.14
	Aayan Leasing and Investment	0.149	0.002	1.4%	99	0.3%	0.2%	10.2	1.11	5.0%	1.31	11.0%	12.0%	844.15	118.96
	Al Imtiaz Investment Group	0.066	0.001	2.0%	70	0.2%	0.2%	NM	0.43	12.7%	1.06	NM	(11.9%)	131.73	8.24
	Kuwait Real Estate Co.	0.123	0.002	1.7%	117	0.3%	0.3%	11.8	0.90	2.4%	0.98	7.6%	17.2%	679.80	75.34
	Mabanee Co.	0.855	0.014	1.7%	1,125	3.4%	2.7%	18.0	1.96	1.6%	1.07	10.9%	6.9%	77.56	59.76
	The Commercial Real Estate Co.	0.105	0.001	1.0%	190	0.6%	0.5%	16.9	0.65	2.7%	0.63	3.9%	4.2%	400.94	39.67
\blacksquare	National Industries Group (Holding)	0.201	(0.002)	(1.0%)	461	1.4%	1.1%	NM	0.94	2.5%	1.43	NM	(2.7%)	274.03	56.46
	Gulf Cable and Electrical Industries	1.159	0.013	1.1%	241	0.7%	0.6%	12.6	1.08	5.1%	1.03	8.6%	(4.6%)	10.78	12.60
	Heavy Engineering Industries and Shipbu	0.685	0.014	2.1%	123	0.4%	0.3%	23.9	1.73	2.9%	0.70	7.3%	11.7%	28.91	17.77
•	Boubyan Petrochemical Co.	0.740	(0.005)	(0.7%)	396	1.2%	0.9%	11.3	1.42	8.1%	0.73	12.6%	(7.5%)	37.59	29.43
	Agility Public Warehousing Co.	0.628	0.005	0.8%	1,603	4.8%	3.8%	22.7	0.88	3.0%	1.51	3.9%	(12.8%)	656.88	399.25
•	Mobile Telecommunications Co.	0.517	(0.001)	(0.2%)	2,237	6.7%	5.3%	11.0	1.74	6.8%	1.27	15.8%	(8.2%)	484.00	261.14
	Human Soft Holding Co.	3.714	0.008	0.2%	474	1.4%	1.1%	10.2	3.28	10.7%	0.50	32.2%	10.3%	26.14	93.92
	ALAFCO Aviation Lease and Finance Co.	0.198	0.001	0.5%	189	0.6%	0.5%	NM	0.85	0.0%	0.88	NM	(2.5%)	107.16	21.65
	Jazeera Airways Co.	1.889	0.037	2.0%	416	1.2%	1.0%	22.4	15.18	2.6%	0.70	67.8%	(0.6%)	30.72	53.94
A	GFH Financial Group BSC	0.089	0.002	1.7%	310	0.9%	0.7%	10.6	1.03	5.0%	0.96	9.7%	16.8%	1,171.14	93.54
	Warba Bank	0.214	0.001	0.5%	441	1.3%	1.1%	26.2	1.47	1.4%	0.98	5.6%	(6.2%)	363.75	81.30
	Mezzan Holding Co.	0.535	0.002	0.4%	166	0.5%	0.4%	NM	1.56	2.2%	0.47	NM	36.1%	100.95	41.36
	Integrated holding Co.	0.448	0.010	2.3%	113	0.3%	0.3%	41.9	1.78	3.3%	0.52	4.3%	21.1%	124.59	47.56
	Shamal Az-Zour Al-Oula Power and Wate	0.203	0.003	1.5%	223	0.7%	0.5%	16.6	2.04	2.0%	0.45	12.3%	8.0%	85.66	15.62
	Boursa Kuwait Securities Co.	1.873	0.023	1.2%	376	1.1%	0.9%	22.0	7.13	4.5%	0.86	32.4%	(8.7%)	21.81	40.61
	Ali Alghanim Sons Automotive Co.	1.004	0.007	0.7%	275	0.8%	0.7%	13.3	3.89	3.3%	0.48	29.2%	24.7%	55.91	50.28
Subt	otal- Premier Market Stocks	7,857.88	48.54	0.6%	33,548	100%	80%	16.6	1.27	4.17%		9.0%	(3.2%)	11,373.86	4,320.66
Rest	of the Market				8,316		20%	11.1	0.70	2.49%		6.4%		5,912.17	768.69

Source: Kamco Invest Research



Boursa Kuwait Daily Bulle	tin												Monday	, July 3,	, 20
		٧	Valuation Multiples			Price (I	(WD)					Daily Tradir	ng Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	F
▼ Senergy Holding Co.	SENE.KW	NM	0.77	0.00%	1.06	0.038	(0.000)	7.5	0.045	0.026	(16.5%)	779	29	3.8%	
Independent Petroleum Group	IPGK.KW	11.3	0.91	5.94%	0.27	0.484	0.000	87.5	0.545	0.407	(5.1%)	0	0	0.2%	8
 National Petroleum Services Co. 	NAPS.KW	9.2	1.67	6.33%	0.18	0.765	0.000	74.2	0.899	0.711	(3.0%)	0	0	0.6%	18
The Energy House Co.	ENER.KW	NM	0.70	0.00%	0.68	0.066	(0.002)	3.0	0.354	0.021	207.0%	25,654	1,600	10.3%	
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.05	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	
Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.4	0.37	0.00%	0.17	0.105	(0.002)	26.6	0.133	0.100	(8.7%)	643,786	68,302	12.6%	4
Energy		9.2	0.73	6.14%				204.9			(10.7%)	670,219	69,931		2
Kuwait Foundry Co.	KFDC.KW	5.0	1.60	4.12%	0.50	0.534	(0.002)	38.6	0.558	0.290	81.6%	128,353	69,234	15.4%	32
Boubyan Petrochemicals Co.*	BPCC.KW	11.3	1.42	8.07%	0.73	0.740	(0.005)	395.8	0.856	0.732	(7.5%)	508,644	377,916	7.0%	1.
 Al Kout for Industrial Projects Co. 	ALKK.KW	8.1	2.30	6.40%	0.08	0.781	0.000	78.8	0.822	0.429	100.3%	0	0	0.0%	2
Basic Materials		8.1	1.60	6.40%				513.2			7.4%	636,997	447,150		15
Specialities Group Holding Co.	SPEC.KW	7.9	0.57	6.46%	0.66	0.103	0.001	17.5	0.123	0.096	(5.6%)	338,564	34,849	64.6%	
Kuwait Cement Co.	KCEM.KW	43.7	0.68	2.73%	0.58	0.178	(0.002)	126.9	0.225	0.164	(20.2%)	152,887	27,281	3.6%	
Gulf Cable & Electrical Ind. Co.	CABL.KW	12.6	1.08	5.13%	1.03	1.159	0.013	241.3	1.275	0.999	(4.6%)	51,201	59,090	5.2%	
Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.9	1.73	2.92%	0.70	0.685	0.014	123.5	0.671	0.566	11.7%	827,900	563,992	16.0%	
Kuwait Portland Cement Co.	PCEM.KW	17.4	1.04	8.45%	0.47	0.828	0.002	83.0	0.945	0.800	1.3%	23,408	19,164	3.0%	
= Shuaiba Industrial Co.	PAPE.KW	10.9	0.79	7.78%	0.18	0.152	0.000	15.1	0.168	0.134	(5.6%)	0	0	4.1%	
 Metal & Recycling Co. 	MRCK.KW	18.0	0.94	0.00%	0.18	0.078	0.000	7.0	0.080	0.038	56.3%	0	0	4.1%	
= ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	
National Industries Co.	NIBM.KW	18.4	0.78	5.54%	0.21	0.180	(0.007)	64.7	0.195	0.165	(7.2%)	5,080	904	1.7%	
Fquipment Holding Co.	EQUI.KW	NM	0.43	0.00%	0.96	0.024	(0.000)	1.9	0.047	0.022	(48.3%)	77,826	1,877	7.3%	
National Co. for Consumer Industries	NCCI.KW	NM	1.29	0.00%	0.17	0.119	0.002	35.7	0.127	0.108	7.2%	3,084,572	369,339	83.7%	
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.61	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	
Agility (PWC Logistics)	AGLT.KW	22.7	0.88	3.03%	1.51	0.628	0.005	1,602.9	0.720	0.560	(12.8%)	3,099,048	1,949,190	25.7%	
National Cleaning Co.	CLEA.KW	NM	0.25	0.00%	0.77	0.030	0.001	6.9	0.035	0.023	(9.1%)	960,366	29,643	3.8%	
Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.38	0.00%	0.78	0.054	0.007	14.8	0.065	0.039	(8.5%)	3,034,298	170,498	5.2%	
Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	15.5	0.99	7.36%	0.50	0.265	(0.001)	31.5	0.315	0.257	(10.8%)	4,497	1,193	2.0%	
Humansoft Holding Co.	HUMN.KW	10.2	3.28	10.72%	0.50	3.714	0.008	474.4	3.805	3.102	10.3%	171,456	638,221	20.5%	3
Gulf Franchising Co.	GFCI.KW	26.2	1.25	0.00%	NA	0.068	(0.001)	2.7	0.097	0.056	(24.9%)	1,362	88	0.5%	
Combined Group Contracting Co.	CGCK.KW	6.7	1.27	7.42%	0.68	0.403	0.004	68.9	0.476	0.381	(11.2%)	888,188	357,040	34.8%	1
▲ United Projects Group	UPAC.KW	NM	0.90	0.00%	0.19	0.247	0.022	93.3	0.268	0.174	21.1%	50	12	0.4%	
ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.85	0.00%	0.88	0.198	0.001	188.5	0.220	0.176	(2.5%)	23,003	4,558	11.3%	
= Mubarrad Holding Co.	MBRD.KW	12.1	0.76	5.32%	0.92	0.094	0.000	15.4	0.095	0.067	16.8%	88,000	8,009	15.7%	
Integrated holding Co.	INTEGRATED.KW	41.9	1.78	3.35%	0.52	0.448	0.010	113.3	0.454	0.345	21.1%	895,340	397,312	49.2%	
= Umm Al-Qaiwain General Investments Co.	QIC.KW	19.7	0.68	6.45%	0.15	0.093	0.000	33.8	0.100	0.085	(3.4%)	, 0	0	0.3%	
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	NM	0.70	0.00%	0.11	0.090	0.000	45.0	0.137	0.082	(32.3%)	0	0	0.7%	
 Jassim Transport & Stevedoring Co. 	JTC.KW	11.1	1.06	5.20%	0.07	0.346	0.000	51.9	0.365	0.312	5.5%	0	0	7.9%	-
Industrials		17.4	0.89	5.54%				3,486.9			(7.4%)	13,727,046.0	4,632,260		2



Boursa Kuwait Daily Bulleti	n												Monday	, July 3,	202
		V	/aluation N	lultiples		Price (I	KWD)					Daily Tradir	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	RO
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.67	0.00%	0.29	0.097	(0.001)	20.3	0.114	0.091	(11.8%)	16,366	1,604	0.8%	N
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.56	2.24%	0.47	0.535	0.002	166.3	0.540	0.360	36.1%	482,453	259,053	32.5%	N
Consumer Staples		NM	1.12	2.24%				186.6			28.5%	498,819	260,657		N
Advanced Technology Co.	ATCK.KW	6.5	0.93	4.26%	0.01	0.469	0.010	70.4	0.525	0.379	6.6%	93,172	43,138	1.4%	14.3
= Yiaco Medical Co.	YIAC.KW	NM	-0.70	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	N
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.46	0.00%	0.03	0.650	0.000	146.3	0.656	0.532	(5.8%)	0	0	0.2%	18.3
Health Care		10.0	1.70	4.26%			0.000	217.3	1 200	2.212	(2.1%)	93,172	43,138	1 10/	15.39
▲ Kuwait National Cinema Co.	KCIN.KW	12.0	1.24	5.34%	0.28	1.020	0.008	94.5	1.206	0.940	7.4%	500	510	1.1%	10.3
▼ Kuwait Hotels Co.	KHOT.KW	15.5	2.40	2.26%	NA	0.216	(0.011)	12.2	0.227	0.115	22.0%	20	4	1.6%	15.5
▼ Sultan Center Food Products Co.	SCFK.KW	23.9	0.64	0.00%	0.55	0.143	(0.001)	40.0	0.145	0.076	31.2%	10,001	1,400	8.7%	2.7
▲ IFA Hotels & Resorts Co.*	IFAH.KW	4.7	3.01	0.00%	0.50	0.025	0.001	15.4	0.030	0.017	(12.0%)	1,711,768	41,672	11.5%	63.5
▼ Oula Fuel Marketing Co.	OULA.KW	14.4	0.89	3.40%	0.45	0.147	(0.002)	59.5	0.156	0.121	1.4%	32,958	4,905	3.7%	6.2
▲ Kuwait Resorts Co.	MUNK.KW	18.7	0.51	3.82%	0.73	0.073	0.001	14.7	0.080	0.065	(15.2%)	96,442	6,944	10.7%	2.7
▲ Jazeera Airways Co.	JAZK.KW	22.4	15.18	2.65%	0.70	1.889	0.037	415.6	1.925	1.518	(0.6%)	204,451	383,155	14.0%	67.8
▼ Soor Fuel Marketing Co.	SOOR.KW	15.1	0.81	3.50%	0.46	0.143	(0.002)	57.9	0.155	0.120	(4.0%)	38,306	5,540	1.5%	5.4
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.80	6.28%	0.10	0.094	(0.002)	10.8	0.120	0.089	(15.1%)	2,000	188	6.3%	8.8
▲ Jiyad Holding Co	JIYAD.KW	1.8	0.23	0.00%	0.78	0.023	0.001	4.2	0.025	0.014	(0.4%)	11,334,820	261,473	306.7%	12.7
= Al Eid Food Co.	ALEID.KW	13.6	1.53	2.63%	0.12	0.190	0.000	35.4	0.226	0.186	(14.3%)	542,255	103,275	40.3%	11.2
Palms Agro Production Co.	PAPK.KW	13.9	0.80	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	5.79
Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	3.89	3.34%	0.48	1.004	0.007	275.1	1.069	0.790	24.7%	237,460	239,221	NA	29.2
Consumer Discretionary		13.9	0.89	3.40%				1,040			5.9%	14,210,981	1,048,288		11.79
▼ Zain	ZAIN.KW	11.0	1.74	6.77%	1.27	0.517	(0.001)	2,237.1	0.572	0.502	(8.2%)	3,772,434	1,957,335	11.2%	15.89
National Mobile Telecom Co.	OORE.KW	6.9	1.01	6.04%	0.60	1.152	(0.017)	577.3	1.292	0.957	(0.6%)	14,443	16,684	1.2%	14.7
▲ Kuwait Telecommunication Co.	STC.KW	17.1	2.63	5.19%	0.63	0.578	0.001	577.3	0.793	0.548	(1.2%)	150,739	86,858	15.2%	15.49
Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	1.00	0.084	0.000	7.3	0.084	0.050	40.2%	0	0	4.1%	N
Telecommunications		11.0	1.38	6.04%				3,399.0			(6.1%)	3,937,616	2,060,876		15.3%
▲ National Bank of Kuwait	NBKK.KW	14.2	2.14	3.70%	1.20	0.946	0.011	7,501.7	1.076	0.913	(7.9%)	5,173,779	4,876,177	5.8%	15.0°
▲ Gulf Bank	GBKK.KW	14.0	1.27	3.75%	1.09	0.267	0.002	897.3	0.309	0.252	(10.7%)	5,123,690	1,364,744	14.9%	9.19
▲ Commercial Bank of Kuwait	CBKK.KW	12.9	1.44	4.55%	0.32	0.520	0.015	983.8	0.559	0.480	4.0%	10,161	5,273	7.2%	11.2
▲ Ahli Bank of Kuwait	ABKK.KW	12.8	0.92	3.31%	0.63	0.240	0.005	446.2	0.341	0.229	(19.0%)	9,346,900	2,236,036	10.6%	7.19
▼ Ahli United Bank - Kuwait	BKME.KW	15.7	1.20	2.79%	0.83	0.255	(0.003)	574.3	0.288	0.248	(10.2%)	84,603	21,630	3.1%	7.6
▼ Kuwait International Bank	KIBK.KW	18.8	1.08	2.24%	0.99	0.166	(0.004)	274.5	0.192	0.160	18.9%	36,682,083	6,109,741	40.9%	5.7
▼ Burgan Bank	BURG.KW	15.1	0.93	3.82%	1.05	0.209	(0.001)	720.4	0.229	0.184	0.1%	834,882	174,326	5.3%	6.1
▲ Kuwait Finance House	KFH.KW	24.3	2.08	2.00%	1.41	0.747	0.002	10,951.4	0.806	0.700	0.6%	15,292,822	11,442,381	12.3%	8.6
▲ Boubyan Bank	BOUK.KW	41.7	3.24	0.93%	1.05	0.646	0.006	2,559.8	0.769	0.579	(14.2%)	3,598,720	2,320,065	12.3%	7.89
▲ Warba Bank	WARB.KW	26.2	1.47	1.40%	0.98	0.214	0.001	440.8	0.241	0.203	(6.2%)	3,855,349	825,271	17.7%	5.69
Banks		15.4	1.36	3.05%				25,350.2			(15.7%)	80,002,989	29,375,643		10.0%



Boursa Kuwait Daily Bulletin Monday, July 3, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap <u>Volume</u> **YTD-23** Value Reuters Trailing Trailing Dividend 52 Weeks 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 32.3% KINS.KW 2.1 0.69 7.97% 0.05 0.477 0.002 88.1 0.577 0.470 (9.0%)11.500 5.486 3.6% Gulf Insurance Group GINS.KW 12.2 2.07 3.08% 0.07 1.748 0.027 496.0 1.899 0.965 72.2% 85,267 148,068 2.6% 16.9% 6.0 7.71% 0.000 110.5 0.570 0.489 2.4% 0.6% 13.8% Ahleiah Insurance Co. AINS KW 0.83 0.15 0.510 0 Warba Insurance and Reinsurance Co. WINSRE .KW 5.9 0.61 7.59% 0.39 0.102 (0.001)24.5 0.124 0.076 8.8% 237,543 24,229 10.9% 10.4% Kuwait Reinsurance Co. KWRE.KW 10.8 1.29 1.67% 0.08 0.357 0.000 92.6 0.381 0.264 33.9% 0.0% 11.9% First Takaful Insurance Co. 39.6 0.60 0.00% 0.36 0.052 0.000 5.6 0.052 0.039 14.9% 0.2% 1.5% FTIK.KW Wethag Takaful Insurance Co. NM 0.78 0.00% 0.49 0.028 0.001 3.1 0.031 0.019 14.3% 2,356 5.2% 0.3% WETH.KW 66 0.02 0.191 0.000 28.5 0.191 Bahrain Kuwait Insurance Co. BKIK.KW 7.2 0.87 10.61% 0.191 0.000% 0.0% 12.1% Insurance 7.2 0.80 7.65% 849.0 37.3% 336,666 177,849 17.8% 0.030 0.021 Sokouk Holding Co. SHCK.KW 10.7 0.62 0.00% 1.07 0.028 16.0 21.7% 1,285,767 36,358 15.6% 5.8% 350,559 Kuwait Real Estate Co. KREK.KW 11.8 0.90 2.37% 0.98 0.123 0.002 117.3 0.125 0.101 17.2% 2,869,453 71.3% 7.6% United Real Estate Co. UREK.KW 18.5 0.38 0.00% 0.47 0.054 0.000 70.7 0.067 0.053 (13.9%)2,266,707 122,822 6.7% 2.0% 0.002 171.0 National Real Estate Co. 13.8 0.43 0.00% 1.26 0.092 0.125 0.075 (26.4%)2,213,974 203,457 28.0% 3.1% NREK.KW (0.003)0.550 98,562 Salhia Real Estate Co. SRFK KW 17.8 1.65 2.83% 0.33 0.509 275.1 0.483 (0.4%)193,316 17.7% 9.3% Tamdeen Real Estate Co. 10.4 0.69 2.87% 0.19 0.386 0.000 155.0 0.400 0.326 4.3% 0 0 0.3% 6.6% TAMK.KW 30,450 Aijal Real Estate Entertainment Co. AREC.KW 12.2 0.36 2.09% 0.45 0.238 (0.006)48.3 0.278 0.230 (14.0%)7,396 2.8% 2.9% 0.032 0.000 7.5 1,980 Al Massaleh Real Estate Co. MREC.KW NM 0.50 0.00% 0.24 0.036 0.026 7.3% 61,905 0.6% NM 7.2 0.55 0.00% 1.21 0.001 20.4 0.056 3,282,377 179,965 58.6% 7.6% Arab Real Estate Co. ARAB.KW 0.055 0.033 114.0% AL-Enma'a Real Estate Co.* ENMA.KW 48.1 0.58 0.00% 0.71 0.054 (0.002)24.1 0.062 0.048 (9.9%)221,250 12,151 2.8% 1.2% 18.0 1.96 1.64% 1.07 0.855 0.014 1,125.3 0.858 0.680 6.9% 1,260,193 1,075,266 5.9% 10.9% Mabanee Co. MABK.KW Iniazzat Real Estate Development Co. INJA.KW 9.3 0.48 6.00% 0.24 0.082 0.000 27.6 0.087 0.074 2.0% 10,000 815 16.6% 5.2% The Commercial Real Estate Co. 16.9 0.65 2.71% 0.63 0.105 0.001 189.7 0.106 0.092 4.2% 3,270,424 340,653 22.2% 3.9% TIJK.KW 1,589 NM 0.00% 0.40 0.074 (0.001)8.9 0.077 0.058 16.9% 22,588 1.8% NM Sanam Real Estate Co. SANK.KW 1.14 A'ayan Real Estate Co. 6.7 0.51 6.52% 0.65 0.077 0.001 31.9 0.082 0.066 (0.8%)166,155 12,701 14.1% 7.6% AYRE.KW Agar Real Estate Investment Co. 44.2 0.42 1.99% 0.02 0.050 (0.001)11.6 0.064 0.044 (21.1%)257,000 12,861 3.2% 1.0% AQAR.KW Kuwait Real Estate Holding Co. NM 0.95 0.00% 0.45 0.031 0.001 5.8 0.037 0.021 42,291 1,270 1.9% NM (6.4%)ALAQ.KW MAZAYA Holding Co. MAZA.KW NM 0.59 0.00% 1.05 0.046 0.001 29.1 0.048 0.036 (3.7%)2.783.660 128,544 31.9% NM Tijara Real Estate & Investment Co. 18.8 15,960 TIJA.KW 10.2 0.47 7.87% 0.49 0.051 0.000 0.059 0.047 (5.0%)316,185 12.2% 4.6% 1.00 0.001 290,758 5,417 14.8% Al TAMEER Real Estate Investment Co. NM 0.36 0.00% 0.019 4.6 0.025 0.012 (9.5%)NM AMAR.KW 0.000 24.6 Arkan Al-Kuwait Real Estate Co. * ARKK.KW 11.1 0.55 6.12% 0.24 0.098 0.120 0.086 (15.5%)n 0.8% 5.0% Al-Argan International Real Estate Co. 29.6 0.32 0.00% 0.39 0.096 0.017 24.6 0.093 0.073 3.7% 287,238 25,507 1.0% 1.1% ARGK.KW 9.4 2.21 0.00% 0.61 0.085 0.000 27.3 0.085 0.048 39.0% 36,603 3,030 6.6% 23.6% Munshaat Real Estate Projects Co. MUNS.KW ▲ First Dubai For Real Estate Development NM 0.46 0.00% 1.44 0.044 0.001 32.6 0.050 0.038 (9.2%)525,006 23,283 6.6% NM FIRST.KW Kuwait Business Town Real Estate Co. KBTK.KW 11.4 0.76 7.59% 1.11 0.066 (0.001)37.9 0.070 0.051 17.5% 154,608 10,011 15.1% 6.7% MENA Real Estate Co. * NM 0.32 0.00% 0.90 0.028 0.000 3.9 0.000 0.000 0.0% 0 0.0% NM = MENK.KW Real Estate Trade Centers Co. MARA.KW 20.6 0.30 0.00% 0.42 0.054 (0.001)7.5 0.065 0.046 (10.5%)5,210 270 1.3% 1.4% Mashaer Holding Co. MASHAER.KW 4.2 0.65 0.00% 0.50 0.057 0.000 10.1 0.061 0.051 4.9% Λ 2.4% 15.5% NM 0.29 2.0 0.027 2.823.251 54,891 Al Masaken Intl. Real Estate Dev. Co. MASKN.KW 0.34 0.00% 0.020 0.003 0.013 (24.2%)15.8% NM Dalgan Real Estate Co. 57.9 1.57 1.71% 0.07 0.171 (0.002)10.3 0.235 0.148 (9.7%)5,002 850 13.8% 2.7% DALQ.KW Dar Al Thuraya Real Estate Co. 55.1 1.09 0.00% 0.02 0.129 0.000 18.9 0.204 0.084 (39.7%)0.8% 2.0% THURY.KW Osos Holding Group Co. NM 0.83 8.16% 0.31 0.098 0.000 10.3 0.110 (10.9%)0.7% 0.3% OSOS.KW 0.084 n KFH Capital REIT NA NA 0.04% 0.09 0.000 24.2 1.265 1.005 (18.7%) 31,652 20.3% NA BAITAKRFIT KW 1.024 32,437 Real Estate 12.2 0.57 2.83% 2,592.8 0.6% 24,713,027 2,758,603 4.7%



Boursa Kuwait Daily Bulletin Monday, July 3, 2023 Valuation Multiples Price (KWD) Daily Trading Data YTD-23 MKT Cap 52 Weeks 52 Weeks (KWD Mn.) High (KWD) Low (KWD) **YTD-23** Volume Value Reuters Trailing Trailing Dividend Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Change Return # (Shrs.) (KWD) Turnove ROE ▲ Kuwait Investment Co. 28.5% NM 0.63 3.88% 0.90 0.128 0.001 70.1 0.156 0.110 (15.8%)902,100 114,964 NM KINV.KW Commercial Facilities Co. 9.7 0.56 8.82% 0.54 0.171 0.001 86.8 0.199 0.165 (4.5%)96,715 16,518 5.1% 5.8% FACI.KW Int'l Financial Advisors Co. 22.9 0.83 0.00% 1.24 0.119 0.000 29.7 0.119 0.079 20.1% 1,084,475 129,116 178.2% 3.6% IFIN.KW National Investment Co. NINV.KW NM 0.85 13.64% 1.30 0.205 0.001 163.4 0.267 0.183 (13.5%)1,030,403 212,180 26.0% NM 25.0 1.12 3.67% 0.74 0.135 0.001 675.3 0.139 0.099 20.5% 2,541,125 343,352 16.0% 4.5% Kuwait Projects Co.(Holding) KPRO.KW 37.5 0.72 1.27 (0.004)35.2 0.092 0.072 1.9% Coast Invest, & Development Co. COAS.KW 6.61% 0.076 (9.9%)204 15 4.0% The Securities House Co. 11.5 0.69 0.00% 1.20 0.069 0.000 28.3 0.075 0.053 (3.0%)1,738,362 120,257 16.4% 6.0% SECH.KW Arzan Financial Group For Fin. & Invest. 10.3 0.80 3.54% 1.01 0.109 0.002 87.5 0.124 0.099 (5.2%)3,846,053 419,322 48.4% 7.7% ARZA.KW Kuwait Financial Centre NM 0.50 5.09% 0.81 0.098 0.000 49.0 0.110 0.092 (7.0%)18,950 1,869 3.9% NM MARKZ.KW Kuwait & M.E. Financial Inv. Co. NM 0.78 8.32% 0.53 0.084 (0.003)18.5 0.103 0.080 (11.0%) 100 8 1.7% NM KMEF.KW First Investment Co. NM 1.04 0.00% 1.11 0.054 0.003 24.1 0.063 0.027 4,944,472 271,726 35.2% NM OLAK.KW (14.1%)3.35 0.00% 0.94 0.357 0.007 145.1 0.440 0.323 26,550 2.7% 1.7% **Gulf Investment House** GIHK.KW NM (9.6%)76,219 1.11 5.03% 1.31 0.149 0.002 98.9 0.157 0.121 12.0% 5,570,061 829,595 127.1% 11.0% A'avan Leasing & Investment Co. AAYA.KW 10.2 Bavan Investment Co. BAYK.KW NM 0.62 0.00% 0.78 0.037 0.001 8.4 0.057 0.027 (11.2%)284,993 10,219 9.6% NM 13.7 0.78 6.52% 0.44 0.092 0.000 11.6 0.099 0.078 (5.9%)7,000 643 0.7% 5.7% Osoul Investment Co. OSUL.KW Kuwait Finance & Investment Co. NM 0.48 0.00% 0.38 0.063 0.000 19.5 0.071 0.061 (2.9%)0.9% NM KFSK.KW NM 0.54 10,42% 0.58 0.096 0.000 32.9 0.115 0.090 (6.8%)192,843 18,515 18.3% 0.6% Kamco Investment Co. KAMC.KW National International Holding Co. 20.4 0.73 3.73% 0.73 0.125 0.001 27.5 0.136 0.107 (3.8%)561,153 69,564 35.2% 3.6% NIHK.KW UniCap Investment and Finance UNICAP.KW 5.7 0.51 0.00% 0.60 0.045 0.001 10.0 0.062 0.041 (26.3%)68,258 3.024 3.3% 9.0% Al Madar Finance & Investment Co. 0.98 0.00% 0.34 0.104 0.000 21.5 0.115 (8.8%) 2.7% MADR.KW NM 0.081 0 NM 0.87 (0.001)12.9 539 0.5% 5.5% Al-Deera Holding DEER.KW 21.1 1.16 0.00% 0.141 0.161 0.134 (11.9%)74 Al-Safat Investment Co. NM 1.47 0.00% 2.53 0.118 0.003 33.3 0.119 0.086 10.3% 3,892,937 459,592 57.5% 0.8% ALSAFAT.KW Ekttitab Holding Co. NM 0.63 0.00% 0.96 0.019 (0.003)6.0 0.024 0.008 81.7% 12,960,183 251,770 64.1% NM EKTT.KW NOOR Financial Investment Co. 3.1 0.96 3.13% 1.23 0.158 (0.002)80.6 0.189 0.141 (10.7%)104,863 16,834 6.6% 30.6% NOOR.KW Tamdeen Investment Co. 14.4 0.58 2.16% 0.35 0.546 0.000 185.9 0.610 0.490 (10.5%)n 0.0% 4.0% TAMI.KW 0.00% 0.59 0.035 0.001 0.040 0.024 2,000 70 1.3% 0.3% Kuwait Emirates Holding Co. NM 0.30 6.2 (8.2%)EMIRATES.KW Asiva Capital Investment Co. 0.57 0.00% 0.62 (0.002)47.9 0.063 0.048 4.9% 36,071 46.6% ASIYA.KW NM 0.059 614,456 NM 0.002 22.8 171,383 87.1% Rasivat Holding Co. RASIYAT.KW 72.1 1.96 0.00% NA 0.152 0.179 0.144 (10.1%)1,139,618 2.7% Alimtiaz Investment Group ALIMk.KW NM 0.43 12.70% 1.06 0.066 0.001 70.0 0.076 0.053 (11.9%)2,452,881 161,842 12.4% NM 0.79 0.00% 1.38 0.001 11.6 0.029 0.017 164,885 Manazel Holding Co. NM 0.027 (1.1%)6,107,274 28.3% NM MANK.KW National Industries Group NM 0.94 2.49% 1.43 0.201 (0.002)461.3 0.216 0.181 (2.7%)2,563,331 518,677 11.9% NM NIND.KW Warba Capital Holding Co. 0.55 0.089 0.001 8.9 0.072 9.5% 1,980 6.7% WARBACAP.KW NM 1.00 0.00% 0.096 22,750 NM Arabi Holding Group Co. NM 4.18 0.00% 0.31 0.296 0.005 102.4 0.424 0.207 870,709 258,427 29.5% NM AGHC.KW (8.1%)Privatization Holding Co. KPPC.KW NM 0.24 0.00% 0.82 0.025 0.000 15.1 0.037 0.022 (31.1%)954,722 23,696 12.2% NM Credit Rating & Collection Co. 43.6 0.66 0.00% 0.07 0.020 (0.002)3.3 0.024 16,980 342 2.2% 1.5% TAHS.KW 0.014 (8.7%)55,622 Egypt Kuwait Holding Co. EKHK.KW 5.6 3.16 14.52% 0.20 0.303 (0.001)341.4 0.378 0.281 (19.4%)187,436 3.9% 56.8% ▲ GFH Financial Group 10.6 1.03 4.95% 0.96 0.089 0.002 310.0 0.092 0.069 16.8% 7,904,573 699,576 33.5% 9.7% GFH.KW 0.58 0.00% 0.001 25.8 0.062 10,717 870 INOV.KW NM 0.84 0.086 0.088 (2.3%)6.3% NM Amar For Finance and Leasing Co. NM 0.60 0.00% 0.08 0.064 0.000 12.4 0.064 0.048 1.3% 0 0 0.9% NM AMARF.KW Al-Manar Financing & Leasing Co. 5.45% (0.002)5.3% ALMANAR.KW 9.9 0.53 0.54 0.055 14.5 0.064 0.048 (6.3%)56,984 3,150 1.1% 4.54% 0.86 0.023 10.9% ▲ Boursa Kuwait Securities Co BOURSA.KW 22.0 7.13 1.873 376.1 2.190 1.760 (8.7%)219,202 408,883 32.4% **Financial Services** 13.7 0.78 5.06% 3,791.9 (1.2%)63,045,641 5,821,181 3.6%



Boursa Kuwait Daily Bulletin Monday, July 3, 2023															2023
		Valuation Multiples				Price (KWD)						Daily Tradin	g Data	YTD-23	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
 Automated Systems Co. 	ASCK.KW	NM	0.80	0.00%	0.21	0.089	(0.004)	8.9	0.108	0.073	(7.0%)	21,000	1,903	1.4%	NM
Technology		NM	0.80	0.00%				8.9			(7.0%)	21,000	1,903		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	16.6	2.04	1.97%	0.45	0.203	0.003	223.3	0.202	0.170		2,350,454	478,976	7.8%	12.3%
Utilities		16.6	2.04	1.97%				223.3			8.0%	2,350,454	478,976		12.3%
Boursa Kuwait		13.4	0.8	2.9%				41,863.5			(10.44%)	204,244,627	47,176,457		8.2%
	Year-to-Date 2023 Top Movers & Most Active Stocks														
YTD Top % Gainers		Close Percent					YTD Top % Losers					Close		F	Percent
		(KWD)		Change				тто тор 🤊	U LUSCIS			(KWD)		(Change
The Energy House Co.		0.066 207.0%						Equipment I	Holding Co.			0.024	(48.3%)		
Arab Real Estate Co.	0.055		114.0%				Salbookh Trading Co.				0.008	0.008 (47.4%			
Al Kout for Industrial Projects Co.				100.3%			Dar Al Thuraya Real Estate Co.					0.129	129 (39.7%)		
Ekttitab Holding Co.	0.019		81.7%		Ras-Al-Khaimah for White Cement Co.						0.090	0.090 (32.3%			
Kuwait Foundry Co.		0.534		81.6%				Privatization Holding Co.				0.025	(31.1%)		
YTD Most Active by Volume		Close		Volume				VTD M		W.I		Close			Value
		(KWD)		(Shrs.)				YTD Most	Active by	Value		(KWD)			(KWD)
Kuwait Finance House		0.747	1,796	,143,142				Kuwait Finance House				0.747		1,416,5	39,940
GFH Financial Group	ncial Group 0.089 1,171,137,901							National Ba	nk of Kuwa	it		0.946	6 469,321,261		
A'ayan Leasing & Investment Co.	0.149	844	,145,062			,	Agility (PWC Logistics)				0.628		399,2	245,737	
Kuwait Projects Co.(Holding)	0.135	801	,325,203				Boubyan Bank				0.646		315,0	74,062	
Kuwait Real Estate Co.		0.123	679	,801,052				Zain				0.517	261,141,113		

^{*} Different Fiscal Year Company

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