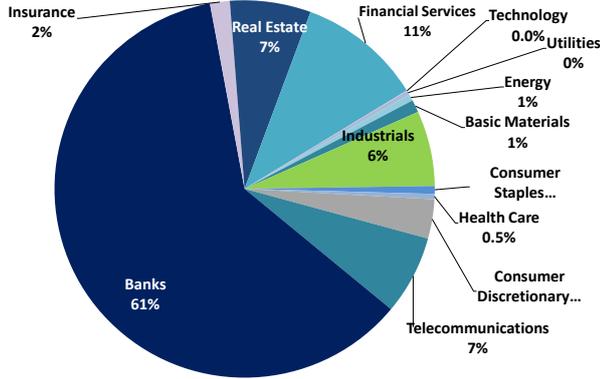


Boursa Kuwait Daily Report

February 3, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,399.7	20.5	11.3%
2- National Bank of Kuwait	8,276.5	14.1	14.7%
3- Boubyan Bank	2,667.5	28.7	10.5%
4- Zain	1,986.1	11.8	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,213.0	21.1	7.1%
7- Mabane Co.	1,121.7	16.8	10.2%
8- Ahli Bank of Kuwait	745.4	14.5	8.4%
9- Burgan Bank	738.3	15.8	5.4%
10- Agility (PWC Logistics)	650.8	10.7	6.2%
Total	31,197	16.98	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Argan International Real Estate Co.	0.113	0.010	9.7%
Oula Fuel Marketing Co.	0.465	0.023	5.2%
Metal & Recycling Co.	0.142	0.007	5.2%
Kuwait National Cinema Co.	1.340	0.056	4.4%
Ahleiah Insurance Co.	0.834	0.034	4.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.160	(0.076)	(32.2%)
Al-Deera Holding	0.390	(0.056)	(12.6%)
The Securities House Co.	0.080	(0.007)	(7.6%)
Gulf Insurance Group	1.065	(0.084)	(7.3%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.721	(0.036)	(4.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.128	4.1%	173,963,599
The Securities House Co.	0.080	(7.6%)	29,843,504
Oula Fuel Marketing Co.	0.465	5.2%	28,891,559
Arzan Financial Group For Fin. & Invest.	0.274	(3.2%)	27,259,408
Kuwait & M.E. Financial Inv. Co.	0.160	(32.2%)	25,785,339

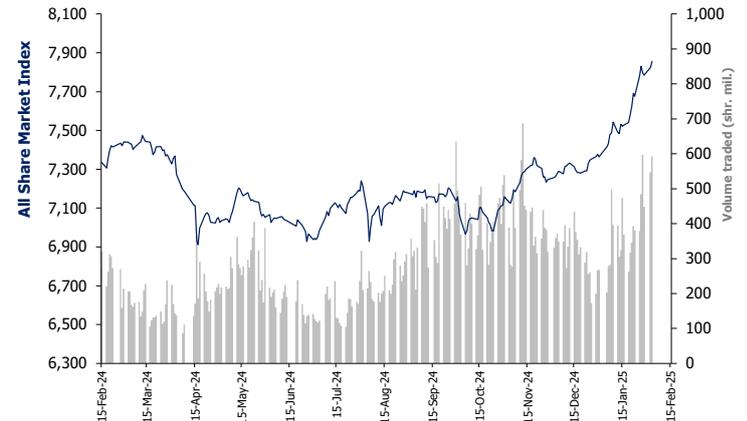
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,855.0	▲	0.4%	0.9%	6.7%
Energy	1,323.1	▲	0.8%	(0.4%)	11.3%
Basic Materials	880.4	▲	0.9%	(0.1%)	(3.4%)
Industrials	742.6	▼	(0.1%)	0.8%	2.6%
Consumer Staples	1,015.8	▲	0.4%	(1.5%)	1.7%
Health Care	448.4	▼	(3.3%)	(3.3%)	(2.2%)
Consumer Discretionary	2,312.4	▲	0.5%	1.3%	8.9%
Telecommunications	1,025.6	▲	1.5%	1.2%	0.8%
Banks	1,968.4	▲	0.8%	1.4%	8.8%
Insurance	1,978.3	▼	(2.7%)	(3.1%)	(3.7%)
Real Estate	1,507.7	▼	(0.6%)	0.3%	11.4%
Financial Services	1,531.7	▼	(0.9%)	(0.4%)	1.4%
Technology	1,018.5	▼	(2.8%)	(2.8%)	(2.1%)
Utilities	400.0	=	0.0%	0.0%	0.7%

Market Breadth	▲ 39	▼ 69	■ 35		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	8,404.59	53.5	0.6%	1.3%	7.2%
Main 50 Index	7,244.47	(36.7)	(0.5%)	(0.3%)	6.4%
Main Market Index	7,212.56	(48.3)	(0.7%)	(0.6%)	4.4%
All Share Market Index	7,854.96	31.0	0.4%	0.9%	6.7%
Market Cap (KWD Mn)	46,357.56	179.3	0.4%	0.9%	6.7%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	592.6	45.7	8.4%	393.4	279.6
Value Traded (KWD Mn)	140.6	30.32	27.5%	94.3	67.1
No. of Trades	24,940	4,591.0	22.6%	19,144	15,356

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.128	4.1%	22,108,568
National Bank of Kuwait	0.994	1.2%	13,286,376
Oula Fuel Marketing Co.	0.465	5.2%	13,264,531
Kuwait Finance House	0.790	0.5%	12,284,673
Arzan Financial Group For Fin. & Invest.	0.274	(3.2%)	7,619,538

Boursa Kuwait - Premier Market

Monday, February 3, 2025

Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				YTD-25 Trading Indicators			
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-25 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
▲ National Bank of Kuwait	0.994	0.012	1.2%	8,276	22.0%	17.9%	14.1	2.08	2.5%	1.21	14.7%	10.9%	109.43	103.58
▲ Gulf Bank	0.319	0.003	0.9%	1,213	3.2%	2.6%	21.1	1.49	3.8%	1.08	7.1%	(2.1%)	418.41	130.34
▲ Ahli Bank	0.299	0.001	0.3%	745	2.0%	1.6%	14.5	1.22	3.0%	0.65	8.4%	15.0%	108.36	30.15
▲ Kuwait International Bank	0.207	0.002	1.0%	353	0.9%	0.8%	12.4	1.00	2.2%	1.00	8.1%	13.1%	140.26	28.24
▼ Burgan Bank	0.204	(0.003)	(1.4%)	738	2.0%	1.6%	15.8	0.85	2.9%	1.07	5.4%	15.9%	118.78	23.36
▲ Kuwait Finance House	0.790	0.004	0.5%	12,400	32.9%	26.7%	20.5	2.31	2.5%	1.39	11.3%	5.9%	229.61	177.12
▲ Boubyan Bank	0.635	0.012	1.9%	2,667	7.1%	5.8%	28.7	3.00	1.6%	1.05	10.5%	13.2%	97.53	59.18
= Kuwait Investment Co.	0.185	0.000	0.0%	97	0.3%	0.2%	8.1	0.79	5.4%	0.94	9.7%	6.9%	36.98	6.64
▼ National Investments Co	0.261	(0.001)	(0.4%)	208	0.6%	0.4%	17.6	1.10	5.7%	1.31	6.2%	2.8%	56.89	14.42
▼ Kuwait Projects Co. (Holding)	0.096	(0.001)	(0.8%)	482	1.3%	1.0%	15.6	0.77	0.0%	0.78	4.9%	1.5%	129.26	12.51
▼ Arzan Financial Group for Financing & In	0.274	(0.009)	(3.2%)	237	0.6%	0.5%	17.4	1.42	0.7%	1.02	8.2%	3.4%	523.42	148.25
▲ Aayan Leasing and Investment	0.160	0.001	0.6%	106	0.3%	0.2%	9.9	1.05	4.7%	1.29	10.6%	1.9%	126.73	19.94
▼ Al Imtiaz Investment Group	0.062	(0.001)	(2.1%)	66	0.2%	0.1%	NM	0.46	0.0%	1.02	NM	(0.3%)	27.36	1.71
▼ Kuwait Real Estate Co.	0.323	(0.009)	(2.7%)	324	0.9%	0.7%	26.2	1.91	0.0%	0.97	7.3%	26.2%	603.23	183.68
▲ Salhia Real Estate Co.	0.414	0.003	0.7%	246	0.7%	0.5%	21.1	1.36	3.5%	0.36	6.4%	3.8%	17.69	7.23
▲ Mabanee Co.	0.804	0.002	0.2%	1,122	3.0%	2.4%	16.8	1.73	1.7%	1.04	10.2%	5.5%	20.72	16.38
▼ The Commercial Real Estate Co.	0.203	(0.005)	(2.4%)	381	1.0%	0.8%	20.4	1.29	1.8%	0.63	6.3%	37.2%	128.92	22.34
= National Industries Group (Holding)	0.268	0.000	0.0%	646	1.7%	1.4%	13.6	1.22	1.9%	1.41	9.0%	8.1%	123.31	31.54
▲ Gulf Cable and Electrical Industries	1.841	0.012	0.7%	383	1.0%	0.8%	19.6	1.50	3.5%	1.01	7.7%	2.3%	4.45	7.88
▼ Heavy Engineering Industries and Shipb	0.850	(0.003)	(0.4%)	153	0.4%	0.3%	18.6	2.08	3.5%	0.69	11.2%	1.3%	8.46	7.00
▲ Boubyan Petrochemical Co.	0.674	0.008	1.2%	360	1.0%	0.8%	19.7	1.46	0.0%	0.72	7.4%	3.7%	14.77	9.82
▲ Agility Public Warehousing Co.	0.255	0.002	0.8%	651	1.7%	1.4%	10.7	0.67	7.5%	1.59	6.2%	3.2%	131.10	32.90
▲ Mobile Telecommunications Co.	0.459	0.005	1.1%	1,986	5.3%	4.3%	11.8	1.73	7.6%	1.24	14.7%	(2.1%)	82.15	37.52
▼ Human Soft Holding Co.	2.599	(0.050)	(1.9%)	350	0.9%	0.8%	8.6	3.15	13.4%	0.50	36.6%	(4.4%)	2.51	6.52
▼ ALAFCO Aviation Lease and Finance Co.	0.601	(0.001)	(0.2%)	511	1.4%	1.1%	26.9	2.19	0.0%	0.81	8.1%	5.4%	2.78	1.62
▲ Jazeera Airways Co.	0.955	0.004	0.4%	210	0.6%	0.5%	29.1	5.33	2.9%	0.71	18.3%	(5.3%)	8.39	8.32
▼ GFH Financial Group BSC	0.097	(0.002)	(2.4%)	339	0.9%	0.7%	9.9	1.11	4.7%	0.96	11.2%	(1.0%)	155.57	15.14
▼ Warba Bank	0.235	(0.002)	(0.8%)	513	1.4%	1.1%	25.4	1.53	0.0%	0.99	6.0%	22.4%	535.24	122.21
▲ Kuwait Telecommunication Co.	0.579	0.019	3.4%	578	1.5%	1.2%	17.5	2.47	6.0%	0.65	14.1%	7.6%	14.49	8.02
▲ Mezzan Holding Co.	0.914	0.003	0.3%	284	0.8%	0.6%	19.6	2.43	2.2%	0.47	12.4%	1.6%	8.16	7.52
▼ Integrated holding Co.	0.507	(0.003)	(0.6%)	128	0.3%	0.3%	23.7	2.07	3.9%	0.52	8.8%	10.2%	18.05	8.87
▲ Boursa Kuwait Securities Co.	2.525	0.060	2.4%	507	1.3%	1.1%	28.8	7.95	2.9%	0.88	27.6%	9.8%	3.26	7.79
= Ali Alghanim Sons Automotive Co.	1.060	0.000	0.0%	290	0.8%	0.6%	10.0	3.57	6.5%	0.48	35.7%	2.9%	13.35	13.76
▼ Beyout Investment Group Holding Co.	0.406	(0.001)	(0.2%)	122	0.3%	0.3%	14.8	2.24	3.3%	0.48	15.1%	(1.5%)	18.18	7.41
Subtotal- Premier Market Stocks	8,404.59	53.48	0.6%	37,675	100%	81%	17.5	1.52	3.32%		10.8%	7.2%	4,037.78	1,318.90
Rest of the Market				8,683		19%	11.4	0.97	2.07%		6.0%		4,224.47	660.92

Boursa Kuwait Daily Bulletin

Monday, February 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
▼ Senergy Holding Co.	SENE.KW	NM	1.26	0.00%	1.00	0.057	(0.000)	11.4	0.065	0.028	(5.5%)	118,376	6,673	6.8%	NM	
= Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	0.000	101.2	0.630	0.450	18.4%	0	0	0.6%	8.1%	
▲ National Petroleum Services Co.	NAPS.KW	9.3	2.21	5.70%	0.19	1.020	0.021	98.9	1.086	0.737	13.3%	8,690	8,693	0.2%	23.8%	
= The Energy House Co.	ENER.KW	NM	3.06	0.00%	0.70	0.179	0.000	8.1	0.254	0.067	20.9%	414,607	75,580	59.8%	NM	
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.3	0.52	0.00%	0.20	0.156	0.000	39.5	0.171	0.099	(4.3%)	254,207	39,949	2.4%	1.1%	
Energy		11.9	1.26	5.42%				259.2			11.3%	795,880	130,895		7.6%	
= Kuwait Foundry Co.	KFDC.KW	6.7	2.33	35.11%	0.49	0.638	0.000	41.5	0.750	0.490	2.4%	81,859	51,126	0.8%	34.7%	
▲ Boubyan Petrochemicals Co.*	BPCC.KW	19.7	1.46	0.00%	0.72	0.674	0.008	360.5	0.713	0.560	3.7%	952,676	637,985	2.8%	7.4%	
= Al Kout for Industrial Projects Co.	ALKK.KW	10.5	2.52	5.32%	0.12	0.940	0.000	94.8	2.850	0.750	(24.7%)	1,000	940	0.0%	24.0%	
Basic Materials		10.5	2.33	20.21%				496.8			(3.4%)	1,035,535	690,051		11.1%	
= Specialities Group Holding Co.	SPEC.KW	16.2	0.78	3.51%	0.67	0.136	0.000	25.5	0.189	0.092	5.4%	1,199,636	162,921	10.1%	4.8%	
▼ Kuwait Cement Co.	KCEM.KW	49.2	0.87	0.00%	0.61	0.249	(0.001)	177.5	0.255	0.134	9.7%	162,895	40,664	2.4%	1.8%	
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.6	1.50	3.50%	1.01	1.841	0.012	383.2	1.860	1.176	2.3%	425,313	773,061	2.1%	7.7%	
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.6	2.08	3.53%	0.69	0.850	(0.003)	153.2	0.975	0.729	1.3%	797,593	676,881	4.7%	11.2%	
▲ Kuwait Portland Cement Co.	PCEM.KW	15.7	1.10	8.47%	0.45	0.826	0.005	82.8	0.928	0.783	1.8%	4,651	3,837	0.5%	7.0%	
= Shuaiba Industrial Co.	PAPE.KW	16.2	1.08	6.34%	0.24	0.202	0.000	20.0	0.225	0.159	(4.7%)	11	2	0.4%	6.7%	
▲ Metal & Recycling Co.	MRCK.KW	NM	1.66	0.00%	0.20	0.142	0.007	12.8	0.144	0.068	18.3%	1,305,777	182,702	29.0%	0.6%	
▼ ACICO Industries Co.	ACIC.KW	7.0	0.92	0.00%	0.54	0.077	(0.001)	25.5	0.101	0.052	(5.9%)	2,268,083	175,461	14.3%	13.1%	
= National Industries Co.	NIBM.KW	15.6	0.97	4.19%	0.20	0.238	0.000	85.5	0.242	0.156	34.5%	0	0	1.1%	6.2%	
▲ Equipment Holding Co.	EQUI.KW	NM	2.11	0.00%	0.98	0.073	0.001	5.8	0.090	0.025	(7.6%)	404,087	28,825	38.5%	NM	
= National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	0.000	31.8	0.134	0.102	1.0%	11,430,779	1,220,307	19.6%	4.2%	
▲ Agility (PWC Logistics)	AGLT.KW	10.7	0.67	7.46%	1.59	0.255	0.002	650.8	0.489	0.209	3.2%	4,403,744	1,114,673	5.1%	6.2%	
▼ National Cleaning Co.	CLEA.KW	6.8	0.43	0.00%	0.74	0.055	(0.001)	12.8	0.067	0.041	(9.2%)	2,060,891	114,619	17.9%	6.3%	
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.69	0.00%	0.77	0.057	(0.002)	15.6	0.068	0.039	(6.8%)	2,155,751	125,392	13.4%	NM	
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.8	1.36	4.31%	0.47	0.340	0.003	44.2	0.389	0.250	0.3%	225,008	76,150	2.6%	6.5%	
▼ Humansoft Holding Co.	HUMN.KW	8.6	3.15	13.41%	0.50	2.599	(0.050)	350.3	3.310	2.459	(4.4%)	179,009	465,128	1.9%	36.6%	
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.30	0.086	0.000	3.4	0.143	0.056	3.9%	0	0	0.1%	NM	
▼ Combined Group Contracting Co.	CGCK.KW	10.7	184.6%	4.82%	0.68	0.621	(0.005)	106.2	0.783	0.410	(4.5%)	579,798	361,346	3.7%	17.2%	
▼ United Projects Group	UPAC.KW	NM	54.7%	0.00%	0.20	0.154	(0.001)	58.2	0.248	0.112	(0.6%)	9,563	1,481	0.1%	NM	
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	26.9	219.3%	0.00%	0.81	0.601	(0.001)	510.9	2.266	0.455	5.4%	430,596	258,891	0.3%	8.1%	
▼ Mubarrad Holding Co.	MBRD.KW	7.7	0.81	5.09%	0.87	0.098	(0.002)	16.1	0.105	0.080	4.5%	1,752,509	172,292	16.0%	10.6%	
▼ Integrated holding Co.	INTEGRATED.KW	23.7	2.07	3.94%	0.52	0.507	(0.003)	128.3	0.596	0.460	10.2%	2,248,052	1,141,748	7.1%	8.8%	
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	27.7	60.3%	5.51%	0.14	0.090	(0.001)	32.7	0.098	0.081	6.4%	426,210	38,359	0.2%	2.2%	
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	107.7%	5.68%	0.07	0.387	0.001	58.1	0.420	0.339	1.6%	151,715	58,656	0.7%	12.4%	
Industrials		16.2	107.9%	4.95%				2,991.2			2.6%	32,621,671	7,193,397		7.1%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
▲ Livestock Transport & Trading Co.	CATT.KW	73.6	0.79	0.00%	0.29	0.111	0.001	23.2	0.126	0.100	3.7%	252,865	27,852	2.6%	1.1%	
▲ Mezzan Holding Co.	MEZZ.KW	19.6	2.43	2.18%	0.47	0.914	0.003	284.1	1.114	0.596	1.6%	568,461	536,938	2.6%	12.4%	
Consumer Staples		46.6	1.61	2.18%				307.3			1.7%	821,326	564,790		10.1%	
= Advanced Technology Co.	ATCK.KW	25.3	0.98	4.35%	0.01	0.460	0.000	69.0	0.481	0.389	18.3%	0	0	0.0%	3.9%	
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.85	0.00%	0.08	0.721	(0.036)	146.0	0.800	0.262	(9.5%)	5,119	4,074	0.2%	0.9%	
Health Care		25.3	1.42	4.35%				215.0			(2.2%)	5,119	4,074		2.3%	
▲ Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.42%	0.30	1.340	0.056	124.1	1.493	1.091	15.5%	1,750	2,345	0.1%	14.3%	
= Kuwait Hotels Co.	KHOT.KW	12.0	1.60	0.00%	NA	0.181	0.000	10.2	0.213	0.133	4.0%	0	0	0.0%	13.3%	
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM	
▼ IFA Hotels & Resorts Co.*	IFAH.KW	39.2	17.02	0.00%	0.74	2.109	(0.020)	483.6	2.583	0.608	14.0%	232,208	491,432	3.4%	43.4%	
▲ Oula Fuel Marketing Co.	OULA.KW	31.8	2.47	1.08%	0.49	0.465	0.023	188.1	0.443	0.132	31.0%	28,891,559	13,264,531	33.5%	7.7%	
▼ Kuwait Resorts Co.	MUNK.KW	10.1	0.72	1.59%	0.74	0.117	(0.002)	24.6	0.135	0.067	4.5%	1,652,314	194,444	7.4%	7.1%	
▲ Jazeera Airways Co.	JAZK.KW	29.1	5.33	2.93%	0.71	0.955	0.004	210.1	1.214	0.810	(5.3%)	675,857	642,607	3.8%	18.3%	
▲ Soor Fuel Marketing Co.	SOOR.KW	20.1	1.39	1.88%	0.49	0.266	0.001	107.6	0.322	0.130	17.2%	262,164	69,697	0.9%	6.9%	
= Future Kid Entertainment and R.E Co.	KIDK.KW	48.8	0.90	7.04%	0.18	0.112	0.000	12.8	0.193	0.097	(0.9%)	634,703	70,378	17.7%	1.8%	
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM	
▼ Al Eid Food Co.	ALEID.KW	14.4	1.56	0.00%	0.15	0.239	(0.008)	72.5	0.259	0.175	(7.7%)	1,836,208	443,386	7.7%	10.8%	
▼ Palms Agro Production Co.	PAPK.KW	52.9	2.16	1.74%	0.36	0.228	(0.001)	11.9	0.393	0.062	1.8%	74,371	16,428	1.7%	4.1%	
= Ali Alghanim Sons Automotive Co.	ALG.KW	10.0	3.57	6.52%	0.48	1.060	0.000	290.5	1.218	1.000	2.9%	506,747	536,189	4.9%	35.7%	
Consumer Discretionary		20.1	1.56	2.41%				1,566			8.9%	34,767,881	15,731,436		7.9%	
▲ Zain	ZAIN.KW	11.8	1.73	7.63%	1.24	0.459	0.005	1,986.1	0.527	0.425	(2.1%)	6,375,790	2,901,918	1.9%	14.7%	
▲ National Mobile Telecom Co.	OORE.KW	16.6	0.99	12.45%	0.60	1.118	0.008	560.3	1.550	0.995	5.0%	47,649	52,587	0.3%	6.0%	
▲ Kuwait Telecommunication Co.	STC.KW	17.5	2.47	6.04%	0.65	0.579	0.019	578.3	0.605	0.511	7.6%	3,373,773	1,979,579	1.5%	14.1%	
▲ Hayat Communications Co.	HAYK.KW	NM	0.90	0.00%	0.90	0.068	0.003	5.9	0.110	0.059	(2.9%)	8,502	533	0.6%	NM	
Telecommunications		16.6	1.36	7.63%				3,130.6			0.8%	9,805,714	4,934,617		11.9%	
▲ National Bank of Kuwait	NBKK.KW	14.1	2.08	2.52%	1.21	0.994	0.012	8,276.5	0.996	0.840	10.9%	13,423,062	13,286,376	1.3%	14.7%	
▲ Gulf Bank	GBKK.KW	21.1	1.49	3.76%	1.08	0.319	0.003	1,213.0	0.338	0.248	(2.1%)	12,159,640	3,874,200	11.0%	7.1%	
= Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.74%	0.35	0.739	0.000	1,398.1	0.800	0.490	14.6%	1	1	0.0%	14.9%	
▲ Ahli Bank of Kuwait	ABKK.KW	14.5	1.22	2.99%	0.65	0.299	0.001	745.4	0.312	0.224	15.0%	5,448,908	1,615,118	4.3%	8.4%	
▲ Kuwait International Bank	KIBK.KW	12.4	1.00	2.25%	1.00	0.207	0.002	352.6	0.208	0.151	13.1%	6,566,869	1,349,489	8.2%	8.1%	
▼ Burgan Bank	BURG.KW	15.8	0.85	2.94%	1.07	0.204	(0.003)	738.3	0.208	0.172	15.9%	5,811,578	1,188,774	3.3%	5.4%	
▲ Kuwait Finance House	KFH.KW	20.5	2.31	2.51%	1.39	0.790	0.004	12,399.7	0.799	0.695	5.9%	15,633,543	12,284,673	1.5%	11.3%	
▲ Boubyan Bank	BOUK.KW	28.7	3.00	1.57%	1.05	0.635	0.012	2,667.5	0.640	0.509	13.2%	4,829,189	3,021,883	2.3%	10.5%	
▼ Warba Bank	WARB.KW	25.4	1.53	0.00%	0.99	0.235	(0.002)	513.1	0.254	0.166	22.4%	9,876,298	2,330,251	24.5%	6.0%	
Banks		15.8	1.53	2.73%				28,304.3			8.8%	73,749,088	38,950,765		11.4%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	ROE		
▼ Kuwait Insurance Co.	KINS.KW	10.2	0.77	6.13%	0.07	0.620	(0.025)	114.6	0.650	0.487	5.1%	5,040	3,126	0.5%	7.6%	
▼ Gulf Insurance Group	GINS.KW	13.8	1.26	3.46%	0.09	1.065	(0.084)	302.2	2.000	1.031	(5.8%)	386	417	0.0%	9.1%	
▲ Ahleiah Insurance Co.	AINS.KW	8.2	1.23	3.53%	0.14	0.834	0.034	180.7	0.938	0.566	(6.8%)	63,000	50,458	0.1%	14.9%	
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.96	6.09%	0.39	0.159	(0.001)	38.9	0.168	0.103	(3.0%)	29,250	4,676	1.5%	22.1%	
= Kuwait Reinsurance Co.	KWRE.KW	7.8	1.16	1.99%	0.10	0.350	0.000	100.8	0.450	0.300	(4.1%)	147,050	51,629	0.1%	14.9%	
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.06	0.00%	0.43	0.186	(0.001)	19.8	0.276	0.105	12.0%	148,441	27,093	3.5%	0.4%	
▼ Wethaq Takaful Insurance Co.	WETH.KW	53.7	1.09	0.00%	0.51	0.042	(0.000)	4.6	0.069	0.024	(20.5%)	978,415	40,907	68.6%	2.0%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%	
Insurance		8.2	1.13	4.81%				790.2			(3.7%)	1,371,582	178,306		11.4%	
▼ Sokouk Holding Co.	SHCK.KW	11.4	0.97	0.00%	1.06	0.056	(0.002)	31.8	0.060	0.044	9.7%	7,981,675	449,660	18.7%	8.5%	
▼ Kuwait Real Estate Co.	KREK.KW	26.2	1.91	0.00%	0.97	0.323	(0.009)	324.4	0.348	0.199	26.2%	21,734,923	7,094,805	60.1%	7.3%	
▼ United Real Estate Co.	UREK.KW	39.4	0.97	0.00%	0.51	0.144	(0.003)	187.5	0.165	0.043	26.3%	3,911,291	559,790	7.7%	2.5%	
▼ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.080	(0.000)	148.7	0.108	0.069	2.6%	2,428,293	194,293	4.5%	NM	
▲ Salhia Real Estate Co.	SREK.KW	21.1	1.36	3.49%	0.36	0.414	0.003	245.7	0.471	0.398	3.8%	1,013,606	417,490	3.0%	6.4%	
= Tamdeen Real Estate Co.	TAMK.KW	11.0	0.58	4.62%	0.18	0.360	0.000	144.5	0.410	0.332	(2.7%)	29	10	0.1%	5.3%	
= Ajjal Real Estate Entertainment Co.	AREC.KW	10.6	0.45	3.29%	0.45	0.302	0.000	63.2	0.308	0.235	11.4%	0	0	0.9%	4.3%	
▼ Arab Real Estate Co.	ARAB.KW	12.1	0.66	4.33%	1.16	0.069	(0.002)	25.8	0.096	0.055	(0.9%)	1,538,463	106,844	18.9%	5.5%	
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	29.5	0.81	0.00%	0.69	0.077	(0.002)	34.9	0.084	0.050	(6.1%)	7,608,694	590,801	8.4%	2.7%	
▲ Mabanee Co.	MABK.KW	16.8	1.73	1.74%	1.04	0.804	0.002	1,121.7	0.897	0.705	5.5%	1,095,661	874,970	1.5%	10.2%	
▼ Injazzat Real Estate Development Co.	INJA.KW	11.9	0.60	4.70%	0.24	0.104	(0.002)	35.2	0.108	0.093	3.0%	41,500	4,348	0.3%	5.0%	
▼ The Commercial Real Estate Co.	TIJK.KW	20.4	1.29	1.83%	0.63	0.203	(0.005)	381.1	0.213	0.103	37.2%	11,423,393	2,329,448	6.9%	6.3%	
= Sanam Real Estate Co.	SANK.KW	16.2	2.08	0.00%	0.44	0.215	0.000	23.7	0.237	0.160	(1.4%)	223,846	48,060	7.4%	12.8%	
▼ A'ayan Real Estate Co.	AYRE.KW	16.6	0.65	5.21%	0.66	0.096	(0.002)	39.9	0.099	0.069	6.2%	1,605,334	155,341	12.6%	3.9%	
▼ Aqar Real Estate Investment Co.	AQAR.KW	15.6	0.59	2.65%	0.05	0.075	(0.000)	17.5	0.079	0.053	1.8%	696,291	52,392	2.3%	3.8%	
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.24	0.00%	0.42	0.033	(0.000)	6.2	0.040	0.027	(6.5%)	256,763	8,673	2.5%	NM	
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.83	0.00%	1.02	0.074	0.001	39.6	0.083	0.062	(0.8%)	3,572,153	262,105	10.6%	NM	
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.5	0.61	5.78%	0.49	0.069	0.000	25.6	0.073	0.054	3.7%	517,605	35,581	8.0%	5.4%	
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	66.9	0.78	0.00%	0.22	0.108	(0.004)	27.1	0.127	0.075	(3.6%)	10,712	1,169	0.1%	1.2%	
▲ Al-Argan International Real Estate Co.	ARGK.KW	5.7	0.36	0.00%	0.42	0.113	0.010	28.8	0.150	0.060	28.4%	4,241,795	463,034	49.1%	6.4%	
= Munshaat Real Estate Projects Co.	MUNS.KW	8.3	1.56	0.00%	0.64	0.140	0.000	45.1	0.157	0.116	15.7%	985,502	134,652	6.4%	18.9%	
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	24.7	1.46	0.00%	1.06	0.128	0.005	75.8	0.144	0.049	58.6%	173,963,599	22,108,568	162.9%	5.9%	
= MENA Real Estate Co. *	MENK.KW	15.6	1.71	0.00%	0.85	0.147	0.000	20.0	0.350	0.031	(3.3%)	1,438,548	210,234	22.3%	11.0%	
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.41	0.00%	0.47	0.056	0.001	7.7	0.141	0.041	(10.8%)	485,107	25,650	4.6%	NM	
▼ Mashaer Holding Co.	MASHAER.KW	11.4	0.99	0.00%	0.50	0.090	(0.002)	14.5	0.095	0.056	16.1%	3,808,549	340,257	33.2%	8.7%	
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.99	0.00%	0.33	0.043	(0.000)	4.2	0.046	0.023	7.5%	479,961	20,852	23.6%	NM	
▼ Dalqan Real Estate Co.	DALQ.KW	22.2	1.94	2.23%	0.06	0.218	(0.009)	13.1	0.248	0.112	6.9%	121,400	26,646	6.0%	8.7%	
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	32.8	0.83	0.00%	NA	0.101	(0.001)	14.8	0.141	0.083	(6.5%)	3,801	376	0.3%	2.5%	
= Osos Holding Group Co.	OSOS.KW	8.0	1.10	2.99%	0.30	0.134	0.000	14.6	0.147	0.074	7.2%	26,200	3,469	4.4%	13.7%	
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.11	1.130	(0.005)	26.7	1.190	1.036	0.4%	20,653	23,362	2.1%	NA	
Real Estate		15.9	0.97	3.29%				3,189.4			11.4%	251,235,347	36,542,880		4.4%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	8.1	0.79	5.37%	0.94	0.185	0.000	97.0	0.227	0.143	6.9%	1,411,157	260,353	7.1%	9.7%
▲ Commercial Facilities Co.	FACI.KW	10.1	0.82	5.74%	0.52	0.263	0.005	133.6	0.279	0.168	7.8%	31,205	8,168	0.8%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	31.1	2.24	0.00%	1.24	0.456	(0.004)	218.9	0.472	0.219	20.0%	12,294,629	5,643,072	60.7%	7.2%
▼ National Investment Co.	NINV.KW	17.6	1.10	5.74%	1.31	0.261	(0.001)	208.0	0.303	0.214	2.8%	2,700,336	698,107	7.1%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.77	0.00%	0.78	0.096	(0.001)	482.2	0.135	0.090	1.5%	6,093,357	591,104	2.6%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	13.4	0.70	6.89%	1.22	0.073	(0.001)	33.8	0.089	0.057	0.1%	571,571	41,556	2.5%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.81	0.00%	1.18	0.080	(0.007)	32.0	0.100	0.048	10.2%	29,843,504	2,486,054	26.2%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	17.4	1.42	0.71%	1.02	0.274	(0.009)	236.8	0.305	0.161	3.4%	27,259,408	7,619,538	60.6%	8.2%
▼ Kuwait Financial Centre	MARKZ.KW	11.7	0.75	3.80%	0.83	0.157	(0.002)	79.3	0.167	0.109	4.0%	516,124	80,968	6.6%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	52.3	1.51	0.00%	0.51	0.160	(0.076)	35.2	0.337	0.069	(40.3%)	25,785,339	4,947,503	87.2%	2.9%
▲ First Investment Co.	OLAK.KW	7.1	0.81	0.00%	1.10	0.049	0.002	21.6	0.055	0.032	3.9%	7,898,633	376,673	13.7%	11.4%
▼ Gulf Investment House	GIHK.KW	NM	5.86	0.00%	0.92	0.634	(0.003)	257.7	0.840	0.335	1.8%	4,305	2,678	0.0%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.9	1.05	4.69%	1.29	0.160	0.001	106.2	0.187	0.140	1.9%	5,823,024	926,867	19.1%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.6	1.14	0.00%	0.74	0.063	(0.001)	14.4	0.087	0.037	(1.1%)	160,169	10,107	16.8%	17.1%
▼ Osoul Investment Co.	OSUL.KW	34.0	1.69	6.21%	0.42	0.161	(0.001)	20.4	0.187	0.073	16.7%	670,011	106,456	26.0%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.29	0.00%	0.36	0.122	(0.005)	37.7	0.132	0.061	(4.7%)	252,293	31,485	3.6%	NM
▼ Kamco Investment Co.	KAMC.KW	7.8	0.72	3.91%	0.59	0.128	(0.001)	43.8	0.146	0.091	4.1%	59,506	7,537	8.4%	9.2%
= National International Holding Co.	NIHK.KW	22.6	1.27	2.64%	0.73	0.213	0.000	50.0	0.498	0.087	(38.6%)	12,835,798	2,792,434	50.0%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.76	0.00%	0.59	0.261	(0.007)	58.4	0.352	0.083	9.2%	1,157,237	304,900	7.6%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	53.1	1.04	0.00%	0.31	0.113	(0.003)	23.4	0.142	0.076	0.9%	1,518,240	173,483	48.3%	2.0%
▼ Al-Deera Holding	DEER.KW	10.6	1.29	0.00%	0.86	0.390	(0.056)	40.3	0.518	0.267	2.9%	2,215,718	937,486	3.1%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.0	1.41	0.00%	2.00	0.110	(0.001)	42.2	0.128	0.073	(0.9%)	3,364,678	368,835	25.7%	3.8%
= Ekttitab Holding Co.	EKTT.KW	NM	3.33	0.00%	1.05	0.014	0.000	4.5	0.024	0.014	(6.0%)	283,475	3,999	4.4%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.9	1.10	2.55%	1.19	0.310	0.001	158.2	0.320	0.211	7.3%	1,099,053	339,468	4.5%	28.1%
= Tamdeen Investment Co.	TAMI.KW	9.6	0.36	3.28%	0.37	0.873	0.000	117.4	1.168	0.311	(10.5%)	161,511	140,591	0.1%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.96	0.00%	0.51	0.057	0.000	10.0	0.059	0.031	(3.2%)	3,758	214	0.2%	NM
= Asiya Capital Investment Co.	ASIYA.KW	3.8	0.44	0.00%	0.62	0.040	0.000	32.4	0.049	0.034	(5.0%)	2,169,991	86,292	6.1%	11.5%
= Rasiyat Holding Co.	RASIYAT.KW	72.2	4.84	0.00%	NA	0.372	0.000	55.8	0.407	0.268	(2.1%)	1,168,641	431,168	15.9%	6.7%
▼ Alimtiq Investment Group	ALIMK.KW	NM	0.46	0.00%	1.02	0.062	(0.001)	65.9	0.076	0.043	(0.3%)	1,558,084	96,438	2.6%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.53	0.00%	1.38	0.038	(0.000)	16.2	0.050	0.025	2.4%	4,651,211	175,451	19.0%	0.8%
= National Industries Group	NIND.KW	13.6	1.22	1.87%	1.41	0.268	0.000	645.9	0.269	0.197	8.1%	8,935,271	2,382,901	5.1%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	10.1	1.95	0.00%	0.53	0.249	0.006	7.5	0.262	0.115	0.0%	232,372	57,135	28.0%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.08	0.00%	0.37	0.411	(0.004)	213.3	0.508	0.283	(7.4%)	1,527,672	630,588	6.7%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.54	0.00%	0.79	0.047	(0.002)	28.4	0.050	0.030	3.3%	3,944,018	183,118	15.2%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.42	0.00%	0.13	0.043	(0.001)	7.1	0.097	0.026	(4.4%)	1,388	59	0.9%	0.5%
= Egypt Kuwait Holding Co.	EKHK.KW	6.1	2.74	7.91%	0.19	0.233	0.000	262.6	0.287	0.215	(7.9%)	236,025	54,627	0.9%	45.2%
▼ GFH Financial Group	GFH.KW	9.9	1.11	4.69%	0.96	0.097	(0.002)	338.7	0.112	0.076	(1.0%)	10,111,053	985,366	4.5%	11.2%
▼ Inovent	INOV.KW	NM	0.70	3.13%	0.86	0.096	(0.001)	29.5	0.188	0.072	(18.6%)	4,337,003	418,949	65.6%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	20.7	0.58	0.00%	0.08	0.066	(0.003)	13.0	0.079	0.053	1.1%	453,596	31,159	6.1%	2.8%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.6	0.60	4.37%	0.53	0.069	(0.001)	18.1	0.077	0.053	(1.3%)	661,222	45,118	9.2%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	28.8	7.95	2.93%	0.88	2.525	0.060	507.0	2.480	1.836	9.8%	195,521	489,779	1.6%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.8	2.24	3.33%	0.20	0.406	(0.001)	121.8	0.535	0.392	(1.5%)	1,432,878	580,700	6.1%	15.1%
Financial Services		12.5	1.12	3.91%				4,925.9			1.4%	185,629,985	35,548,479		7.3%

Boursa Kuwait Daily Bulletin

Monday, February 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)			MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change	Volume (Shrs.)					Value (KWD)			
▼ Automated Systems Co.	ASCK.KW	NM	1.19	0.00%	0.25	0.140	(0.004)	14.0	0.298	0.132	(2.1%)	280,730	39,775	4.7%	NM	
Technology		NM	1.19	0.00%				14.0			(2.1%)	280,730	39,775		NM	
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.35	5.92%	0.52	0.152	0.000	167.2	0.173	0.142	0.7%	450,300	68,300	3.1%	7.8%	
Utilities		17.3	1.35	5.92%				167.2			0.7%	450,300	68,300		7.8%	

Boursa Kuwait	15.63	1.15	2.6%		46,357.6	6.69%	592,570,158	140,577,765	9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.128	58.6%
The Commercial Real Estate Co.	0.203	37.2%
National Industries Co.	0.238	34.5%
Oula Fuel Marketing Co.	0.465	31.0%
Al-Argan International Real Estate Co.	0.113	28.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.128	964,902,080
Kuwait Real Estate Co.	0.323	603,232,456
Warba Bank	0.235	535,239,857
Arzan Financial Group For Fin. & Invest.	0.274	523,421,672
Gulf Bank	0.319	418,405,004

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.160	(40.3%)
National International Holding Co.	0.213	(38.6%)
Al Kout for Industrial Projects Co.	0.940	(24.7%)
Wethaq Takaful Insurance Co.	0.042	(20.5%)
Inovent	0.096	(18.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Real Estate Co.	0.323	183,679,481
Kuwait Finance House	0.790	177,116,613
Arzan Financial Group For Fin. & Invest.	0.274	148,250,101
Gulf Bank	0.319	130,335,573
Int'l Financial Advisors Co.	0.456	125,934,525

* Different Fiscal Year Company

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