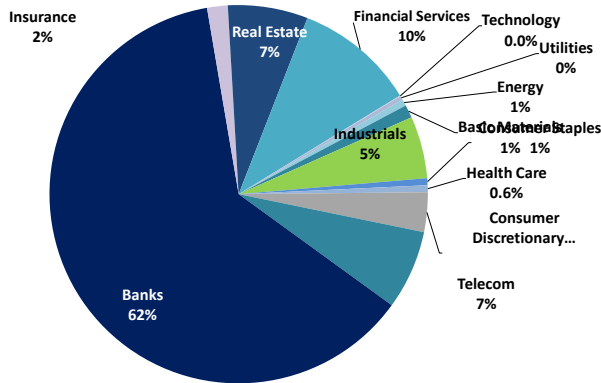


Boursa Kuwait Daily Report

April 3, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,368.3	20.4	11.3%
2- National Bank of Kuwait	8,717.8	14.9	14.7%
3- Boubyan Bank	2,835.5	30.5	10.5%
4- Zain	2,046.7	12.2	14.7%
5- Commercial Bank of Kuwait	1,445.4	14.4	14.9%
6- Gulf Bank	1,361.3	23.6	7.1%
7- Mabanee Co.	1,152.4	17.3	10.2%
8- Burgan Bank	857.8	18.4	5.4%
9- Ahli Bank of Kuwait	745.4	14.5	8.4%
10- Agility (PWC Logistics)	630.4	10.4	6.2%
Total	32,161	17.50	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.060	0.005	8.7%
Gulf Investment House	0.576	0.045	8.5%
Injazzat Real Estate Development Co.	0.105	0.007	7.1%
Automated Systems Co.	0.158	0.009	6.0%
Amar For Finance And Leasing Co.	0.068	0.004	5.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Equipment Holding Co.	0.050	(0.011)	(18.6%)
National International Holding Co.	0.186	(0.023)	(11.0%)
Gulf Franchising Co.	0.080	(0.008)	(9.7%)
ACICO Industries Co.	0.069	(0.007)	(9.0%)
Osoul Investment Co.	0.123	(0.011)	(8.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
MENA Real Estate Co.	0.128	1.6%	23,801,431
National International Holding Co.	0.186	(11.0%)	19,470,447
Warba Bank	0.216	(1.4%)	13,115,512
Int'l Financial Advisors Co.	0.487	(0.4%)	12,765,226
Arzan Financial Group For Fin. & Invest.	0.294	(1.0%)	11,821,687

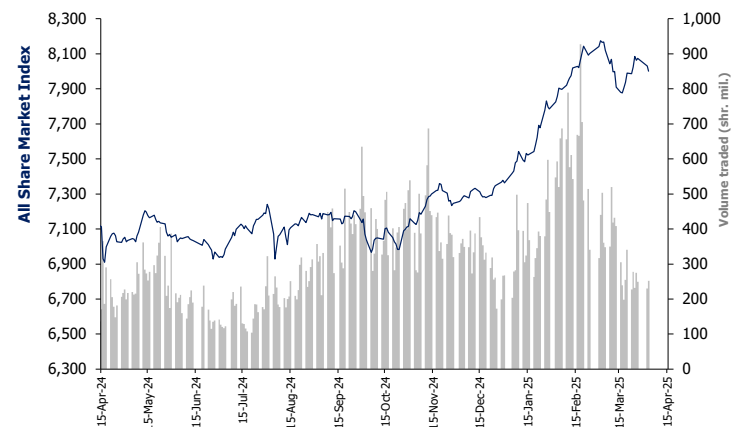
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,000.7	▼	(0.4%)	(0.9%)	8.7%
Energy	1,334.4	▲	2.0%	0.7%	12.2%
Basic Materials	911.0	▲	0.0%	1.3%	(0.0%)
Industrials	728.9	▼	(1.1%)	(2.2%)	0.7%
Consumer Staples	913.7	▼	(2.8%)	(7.4%)	(8.5%)
Health Care	570.6	=	0.0%	0.0%	24.5%
Consumer Discretionary	2,347.0	▼	(1.6%)	(0.6%)	10.6%
Telecommunications	1,039.4	▼	(0.1%)	(1.0%)	2.1%
Banks	2,027.6	▼	(0.3%)	(0.8%)	12.0%
Insurance	2,085.5	▼	(0.5%)	(2.2%)	1.5%
Real Estate	1,513.6	▼	(0.2%)	(0.2%)	11.9%
Financial Services	1,491.8	▼	(0.5%)	(1.1%)	(1.2%)
Technology	1,149.5	▲	6.0%	6.8%	10.5%
Utilities	397.4	▼	(0.7%)	(1.9%)	0.0%

Market Breadth	<div><div></div></div>	32	<div><div></div></div>	86	<div><div></div></div>	24
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,594.87	(31.4)	(0.4%)	(0.9%)	9.6%	
Main 50 Index	7,032.81	(29.4)	(0.4%)	(0.7%)	3.3%	
Main Market Index	7,205.89	(23.2)	(0.3%)	(0.8%)	4.3%	
All Share Market Index	8,000.73	(28.6)	(0.4%)	(0.9%)	8.7%	
Market Cap (KWD Mn)	46,821.59	(168.0)	(0.4%)	(0.9%)	7.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	252.0	22.5	9.8%	426.8	231.5
Value Traded (KWD Mn)	68.8	(3.02)	(4.2%)	118.2	57.3
No. of Trades	17,394	(646.0)	(3.6%)	19,318	13,657

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.788	(0.4%)	7,602,107
National Bank of Kuwait	1.047	0.2%	7,343,353
Int'l Financial Advisors Co.	0.487	(0.4%)	6,236,770
National International Holding Co.	0.186	(11.0%)	3,927,444
Arzan Financial Group For Fin. & Invest.	0.294	(1.0%)	3,489,213

Boursa Kuwait - Premier Market

Thursday, April 3, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.047	0.002	0.2%	8,718	22.7%	18.6%	14.9	2.19	2.4%	1.20	14.7%	16.9%	355.41	356.10
▲	Gulf Bank	0.358	0.001	0.3%	1,361	3.5%	2.9%	23.6	1.67	2.8%	1.08	7.1%	9.8%	745.89	240.47
▼	Ahli Bank	0.299	(0.005)	(1.6%)	745	1.9%	1.6%	14.5	1.22	3.3%	0.65	8.4%	15.0%	229.79	67.97
▼	Kuwait International Bank	0.222	(0.004)	(1.8%)	378	1.0%	0.8%	13.3	1.08	2.1%	1.00	8.1%	21.3%	365.53	77.48
▼	Burgan Bank	0.237	(0.001)	(0.4%)	858	2.2%	1.8%	18.4	0.98	2.5%	1.07	5.4%	34.7%	373.12	81.36
▼	Kuwait Finance House	0.788	(0.003)	(0.4%)	12,368	32.2%	26.4%	20.4	2.30	1.5%	1.39	11.3%	5.6%	615.20	483.42
▼	Boubyan Bank	0.675	(0.003)	(0.4%)	2,836	7.4%	6.1%	30.5	3.19	1.5%	1.05	10.5%	20.3%	196.66	124.79
▼	Kuwait Investment Co.	0.182	(0.003)	(1.6%)	100	0.3%	0.2%	8.4	0.82	7.1%	0.94	9.7%	5.2%	100.57	18.56
▼	National Investments Co	0.250	(0.002)	(0.8%)	199	0.5%	0.4%	16.8	1.05	8.8%	1.31	6.2%	(1.6%)	175.20	45.30
▼	Kuwait Projects Co. (Holding)	0.096	(0.001)	(0.5%)	480	1.2%	1.0%	15.6	0.77	0.0%	0.78	4.9%	1.1%	637.98	62.62
▼	Arzan Financial Group for Financing & In	0.294	(0.003)	(1.0%)	254	0.7%	0.5%	18.7	1.53	1.0%	1.02	8.2%	10.9%	1,160.28	331.99
▼	Aayan Leasing and Investment	0.158	(0.001)	(0.6%)	105	0.3%	0.2%	9.7	1.03	4.7%	1.28	10.6%	0.6%	287.89	46.24
▼	Kuwait Real Estate Co.	0.337	(0.003)	(0.9%)	338	0.9%	0.7%	27.3	1.99	0.0%	0.97	7.3%	31.6%	1,067.92	336.56
▲	Salhia Real Estate Co.	0.428	0.002	0.5%	254	0.7%	0.5%	21.8	1.40	3.4%	0.36	6.4%	7.3%	71.73	29.97
▲	Mabane Co.	0.826	0.003	0.4%	1,152	3.0%	2.5%	17.3	1.77	1.7%	1.04	10.2%	8.4%	62.23	50.20
▼	The Commercial Real Estate Co.	0.165	(0.002)	(1.2%)	310	0.8%	0.7%	16.6	1.05	1.7%	0.63	6.3%	11.5%	232.11	41.56
▼	National Industries Group (Holding)	0.257	(0.002)	(0.8%)	619	1.6%	1.3%	13.0	1.17	3.9%	1.40	9.0%	3.6%	307.53	80.60
▼	Gulf Cable and Electrical Industries	1.979	(0.001)	(0.1%)	412	1.1%	0.9%	21.1	1.61	3.5%	1.00	7.7%	9.9%	15.17	28.75
▼	Heavy Engineering Industries and Shipb	0.885	(0.005)	(0.6%)	160	0.4%	0.3%	19.4	2.17	4.0%	0.69	11.2%	5.5%	26.88	22.86
▲	Boubyan Petrochemical Co.	0.701	0.001	0.1%	375	1.0%	0.8%	20.4	1.52	0.0%	0.73	7.4%	7.8%	52.49	35.66
▼	Agility Public Warehousing Co.	0.247	(0.001)	(0.4%)	630	1.6%	1.3%	10.4	0.65	3.9%	1.59	6.2%	0.0%	405.96	104.48
▼	Mobile Telecommunications Co.	0.473	(0.001)	(0.2%)	2,047	5.3%	4.4%	12.2	1.78	5.3%	1.24	14.7%	0.9%	262.09	123.12
▼	Human Soft Holding Co.	2.578	(0.022)	(0.8%)	347	0.9%	0.7%	8.5	3.12	13.5%	0.49	36.6%	(5.2%)	17.80	45.48
▼	IFA Hotels & Resorts Co.	1.708	(0.104)	(5.7%)	392	1.0%	0.8%	31.7	13.78	1.5%	0.74	43.4%	(7.7%)	20.93	41.06
▲	Jazeera Airways Co.	1.005	0.003	0.3%	221	0.6%	0.5%	30.6	5.61	4.0%	0.72	18.3%	(0.3%)	30.61	29.86
=	GFH Financial Group BSC	0.092	0.000	0.0%	352	0.9%	0.8%	10.3	1.16	5.0%	0.96	11.2%	(6.3%)	426.76	41.26
▼	Warba Bank	0.216	(0.003)	(1.4%)	472	1.2%	1.0%	23.3	1.41	0.0%	0.99	6.0%	12.5%	919.44	210.78
▼	Kuwait Telecommunication Co.	0.556	(0.004)	(0.7%)	555	1.4%	1.2%	16.8	2.38	6.3%	0.65	14.1%	3.3%	50.90	28.83
▼	Mezzan Holding Co.	0.820	(0.026)	(3.1%)	255	0.7%	0.5%	17.6	2.18	3.0%	0.48	12.4%	(8.9%)	27.94	25.50
▼	Integrated holding Co.	0.547	(0.012)	(2.1%)	138	0.4%	0.3%	25.5	2.24	4.6%	0.53	8.8%	18.9%	65.79	34.14
▼	Boursa Kuwait Securities Co.	2.750	(0.050)	(1.8%)	552	1.4%	1.2%	31.3	8.65	3.0%	0.90	27.6%	19.6%	17.39	47.27
▲	Ali Alghanim Sons Automotive Co.	1.340	0.007	0.5%	367	1.0%	0.8%	12.6	4.51	2.6%	0.48	35.7%	30.1%	69.78	81.74
▼	Beyout Investment Group Holding Co.	0.386	(0.001)	(0.3%)	116	0.3%	0.2%	14.1	2.13	0.0%	0.48	15.1%	(6.3%)	58.37	24.20
Subtotal- Premier Market Stocks		8,594.87	(31.39)	-0.4%	38,468	100%	82%	17.3	1.67	3.31%		11.0%	9.6%	9,453.34	3,400.23
Rest of the Market					8,354		18%	11.3	0.93	1.97%		5.5%		15,303.61	3,453.51

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, April 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Senergy Holding Co.	SENE.KW	NM	1.22	0.00%	1.00	0.055	(0.002)	11.0	0.065	0.028	(8.6%)	495,471	27,548	23.6%		NM
▲ Independent Petroleum Group	IPGK.KW	12.0	0.97	6.79%	0.26	0.564	0.024	102.0	0.675	0.456	19.2%	62,154	32,782	1.0%		8.1%
▲ National Petroleum Services Co.	NAPS.KW	9.7	2.31	6.37%	0.19	1.065	0.015	103.3	1.090	0.737	18.3%	135	144	0.5%		23.8%
= The Energy House Co.	ENER.KW	NM	3.35	0.00%	0.71	0.196	0.000	8.9	0.350	0.071	32.4%	1,325,721	255,873	485.6%		NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	41.8	0.48	0.00%	0.20	0.144	(0.001)	36.5	0.173	0.099	(11.7%)	100	14	9.4%		1.1%
Energy		12.0	1.22	6.58%				261.6			12.2%	1,883,581	316,362			7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.3	2.19	2.01%	0.49	0.598	(0.006)	38.9	0.750	0.495	(4.0%)	75,782	45,246	5.7%		34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.4	1.52	0.00%	0.73	0.701	0.001	374.9	0.720	0.560	7.8%	780,581	543,247	9.8%		7.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	11.1	2.66	7.04%	0.13	0.994	0.000	100.3	2.850	0.750	(20.4%)	0	0	0.0%		24.0%
Basic Materials		11.1	2.19	4.52%				514.1			(0.0%)	856,363	588,492			11.1%
▲ Specialities Group Holding Co.	SPEC.KW	17.4	0.84	1.31%	0.68	0.146	0.006	27.4	0.189	0.092	13.2%	8,382,602	1,241,224	33.1%		4.8%
▼ Kuwait Cement Co.	KCEM.KW	48.4	0.85	2.38%	0.61	0.245	(0.005)	174.7	0.285	0.169	7.9%	1,131,430	282,698	3.8%		1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.1	1.61	3.51%	1.00	1.979	(0.001)	412.0	2.020	1.176	9.9%	237,951	474,026	7.3%		7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.4	2.17	3.95%	0.69	0.885	(0.005)	159.5	0.975	0.729	5.5%	817,647	725,065	14.9%		11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.2	1.07	6.24%	0.45	0.801	(0.009)	80.3	0.928	0.783	(1.2%)	21,124	16,937	1.7%		7.0%
= Shuaiba Industrial Co.	PAPE.KW	15.0	1.00	6.32%	0.23	0.187	0.000	18.6	0.225	0.159	(11.8%)	1,000	187	1.3%		6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.85	0.00%	0.22	0.158	0.002	14.2	0.190	0.068	31.7%	171,138	26,752	40.4%		0.6%
▼ ACICO Industries Co.	ACIC.KW	6.3	0.82	0.00%	0.55	0.069	(0.007)	22.8	0.101	0.052	(15.6%)	1,676,778	123,015	48.6%		13.1%
▼ National Industries Co.	NIBM.KW	14.1	0.88	4.66%	0.20	0.214	(0.011)	76.9	0.249	0.160	20.9%	1,003	215	1.4%		6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	1.45	0.00%	0.99	0.050	(0.011)	4.0	0.090	0.025	(36.7%)	4,741,891	249,106	69.6%		NM
▼ National Co. for Consumer Industries	NCCI.KW	23.9	1.01	0.00%	0.23	0.100	(0.001)	29.9	0.134	0.101	(5.1%)	4,859,634	483,840	61.8%		4.2%
▼ Agility (PWC Logistics)	AGLT.KW	10.4	0.65	3.85%	1.59	0.247	(0.001)	630.4	0.489	0.209	0.0%	2,997,707	740,330	15.9%		6.2%
▼ National Cleaning Co.	CLEA.KW	6.7	0.42	0.00%	0.75	0.054	(0.003)	12.5	0.067	0.041	(11.3%)	1,713,735	90,509	44.8%		6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.60	0.00%	0.78	0.049	(0.004)	13.4	0.068	0.039	(20.0%)	2,182,203	107,174	48.8%		NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	19.5	1.27	4.60%	0.47	0.319	(0.004)	41.5	0.389	0.256	(5.9%)	68,610	21,948	5.3%		6.5%
▼ Humansoft Holding Co.	HUMN.KW	8.5	3.12	13.52%	0.49	2.578	(0.022)	347.4	3.237	2.409	(5.2%)	309,648	797,419	13.2%		36.6%
▼ Gulf Franchising Co.	GFCI.KW	NM	2.37	0.00%	1.29	0.080	(0.008)	3.2	0.106	0.074	(4.2%)	1,000	80	0.2%		NM
▼ Combined Group Contracting Co.	CGCK.KW	11.8	2.04	4.36%	0.68	0.686	(0.012)	117.4	0.783	0.421	5.5%	563,114	390,658	12.4%		17.2%
▼ United Projects Group	UPAC.KW	NM	0.58	0.00%	0.19	0.162	(0.008)	61.2	0.248	0.112	4.5%	1,350	219	0.6%		NM
▼ Mubarrad Holding Co.	MBRD.KW	7.3	0.77	5.38%	0.87	0.093	(0.001)	15.2	0.105	0.080	(1.2%)	151,635	13,925	24.6%		10.6%
▼ Integrated holding Co.	INTEGRATED.KW	25.5	2.24	4.57%	0.53	0.547	(0.012)	138.4	0.596	0.460	18.9%	1,222,744	670,482	26.0%		8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	28.1	0.61	5.45%	0.15	0.091	0.000	33.0	0.096	0.081	7.6%	1,143	104	0.5%		2.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.3	1.09	6.67%	0.07	0.390	(0.005)	58.5	0.420	0.351	2.4%	76,960	29,835	3.8%		13.1%
Industrials		15.1	1.01	4.60%				2,492.2			0.7%	31,332,047	6,485,748			7.0%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	68.3	0.73	0.00%	0.29	0.103	0.000	21.5	0.126	0.100	(3.7%)	148,232	15,160		7.7%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	17.6	2.18	3.04%	0.48	0.820	(0.026)	254.8	1.114	0.646	(8.9%)	1,025,043	863,112		9.0%	12.4%
Consumer Staples		42.9	1.45	3.04%				276.4			(8.5%)	1,173,275	878,272			10.1%
= Advanced Technology Co.	ATCK.KW	41.2	1.59	2.67%	0.02	0.748	0.000	112.2	0.750	0.389	92.3%	0	0		0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	2.05	0.00%	0.07	0.797	0.000	161.4	0.800	0.262	0.0%	0	0		0.2%	0.9%
Health Care		41.2	1.82	2.67%				273.6			24.5%	0	0			2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.1	1.30	5.82%	0.30	1.248	0.000	115.6	1.493	1.100	7.6%	0	0		0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	18.3	2.43	0.00%	NA	0.275	(0.014)	15.5	0.365	0.133	58.0%	9,243	2,298		0.9%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	31.7	13.78	1.46%	0.74	1.708	(0.104)	391.6	2.583	0.798	(7.7%)	117,074	203,500		9.1%	43.4%
▼ Oula Fuel Marketing Co.	OULA.KW	35.4	2.74	0.97%	0.55	0.517	(0.013)	209.2	0.770	0.132	45.6%	1,173,938	609,521		654.6%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.7	0.69	1.66%	0.74	0.112	(0.001)	23.5	0.135	0.067	0.0%	61,000	6,712		14.7%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	30.6	5.61	3.98%	0.72	1.005	0.003	221.1	1.195	0.810	(0.3%)	103,028	103,554		13.9%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	22.8	1.57	2.32%	0.51	0.302	0.010	122.2	0.459	0.130	33.0%	362,448	106,886		29.3%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	48.8	0.90	7.04%	0.18	0.112	(0.001)	12.8	0.193	0.097	(0.9%)	208,511	23,206		75.8%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.73	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	13.5	1.46	5.80%	0.15	0.224	(0.005)	67.9	0.259	0.175	(13.5%)	1,109,435	248,997		24.9%	10.8%
▼ Palms Agro Production Co.	PAPK.KW	55.4	2.27	2.49%	0.36	0.239	(0.002)	12.5	0.393	0.140	6.7%	350	84		10.8%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.6	4.51	2.58%	0.48	1.340	0.007	367.2	1.439	1.000	30.1%	1,605,186	2,150,902		25.5%	35.7%
Consumer Discretionary		22.8	1.57	2.53%				1,590			10.6%	4,750,213	3,455,660			7.4%
▼ Zain	ZAIN.KW	12.2	1.78	5.29%	1.24	0.473	(0.001)	2,046.7	0.506	0.425	0.9%	3,754,260	1,774,237		6.1%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.8	1.00	7.93%	0.60	1.128	0.012	565.3	1.250	0.995	5.9%	26,059	29,182		1.0%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	16.8	2.38	6.29%	0.65	0.556	(0.004)	555.3	0.616	0.511	3.3%	304,795	169,724		5.1%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.84	0.00%	0.90	0.064	(0.001)	5.5	0.092	0.059	(9.3%)	20,000	1,270		11.0%	NM
Telecommunications		16.8	1.39	6.29%				3,172.9			2.1%	4,105,114	1,974,413			11.9%
▲ National Bank of Kuwait	NBKK.KW	14.9	2.19	2.39%	1.20	1.047	0.002	8,717.8	1.079	0.840	16.9%	7,037,160	7,343,353		4.3%	14.7%
▲ Gulf Bank	GBKK.KW	23.6	1.67	2.79%	1.08	0.358	0.001	1,361.3	0.356	0.248	9.8%	4,360,637	1,561,522		19.6%	7.1%
▼ Commercial Bank of Kuwait	CBKK.KW	14.4	2.14	4.96%	0.35	0.764	(0.003)	1,445.4	0.937	0.490	18.4%	5,000	3,823		0.1%	14.9%
▼ Ahli Bank of Kuwait	ABKK.KW	14.5	1.22	3.32%	0.65	0.299	(0.005)	745.4	0.329	0.224	15.0%	2,061,003	617,889		9.2%	8.4%
▼ Kuwait International Bank	KIBK.KW	13.3	1.08	2.10%	1.00	0.222	(0.004)	378.2	0.230	0.152	21.3%	3,727,988	829,685		21.5%	8.1%
▼ Burgan Bank	BURG.KW	18.4	0.98	2.53%	1.07	0.237	(0.001)	857.8	0.247	0.172	34.7%	5,233,124	1,232,980		10.3%	5.4%
▼ Kuwait Finance House	KFH.KW	20.4	2.30	1.51%	1.39	0.788	(0.003)	12,368.3	0.810	0.696	5.6%	9,671,843	7,602,107		3.9%	11.3%
▼ Boubyan Bank	BOUK.KW	30.5	3.19	1.48%	1.05	0.675	(0.003)	2,835.5	0.690	0.509	20.3%	1,106,344	747,111		4.7%	10.5%
▼ Warba Bank	WARB.KW	23.3	1.41	0.00%	0.99	0.216	(0.003)	471.7	0.254	0.166	12.5%	13,115,512	2,814,444		42.1%	6.0%
Banks		18.4	1.67	2.46%				29,181.4			12.0%	46,318,611	22,752,914			11.4%

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Thursday, April 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	8.9	0.67	6.99%	0.07	0.544	(0.025)	100.5	0.650	0.494	(7.8%)	17,216	9,717	1.2%	7.6%
= Gulf Insurance Group	GINS.KW	15.5	1.41	1.91%	0.09	1.199	0.000	340.2	2.000	1.031	6.1%	0	0	0.0%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	8.7	1.29	1.56%	0.14	0.880	0.005	190.7	0.938	0.655	(1.7%)	31	27	0.5%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.2	0.93	7.50%	0.39	0.155	(0.001)	37.9	0.170	0.108	(5.5%)	31,522	4,881	3.5%	22.1%
= Kuwait Reinsurance Co.	KWRE.KW	8.7	1.30	2.53%	0.11	0.393	0.000	113.2	0.445	0.311	7.7%	90	35	0.3%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.82	0.00%	0.42	0.165	(0.004)	17.6	0.247	0.105	(0.6%)	154,089	25,526	21.3%	0.4%
▲ Wethaq Takaful Insurance Co.	WETH.KW	49.8	1.01	0.00%	0.51	0.039	0.001	4.3	0.069	0.033	(26.1%)	86,736	3,344	94.7%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.7	1.15	4.76%				832.9			1.5%	289,684	43,531		11.4%
▼ Sokouk Holding Co.	SHCK.KW	11.5	0.98	0.00%	1.06	0.056	(0.002)	32.1	0.068	0.044	10.7%	1,168,532	65,786	71.2%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	27.3	1.99	0.00%	0.97	0.337	(0.003)	338.4	0.348	0.199	31.6%	8,098,002	2,724,922	106.3%	7.3%
= United Real Estate Co.	UREK.KW	49.3	1.21	0.00%	0.53	0.180	0.000	234.4	0.212	0.043	57.9%	346,361	62,165	22.4%	2.5%
▼ National Real Estate Co.	NREK.KW	NM	0.40	0.00%	1.25	0.079	(0.001)	146.8	0.108	0.069	1.3%	4,141,207	327,146	13.0%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.8	1.40	3.38%	0.36	0.428	0.002	254.0	0.465	0.398	7.3%	1,165,070	498,521	12.1%	6.4%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.5	0.56	4.82%	0.18	0.345	0.003	138.5	0.400	0.332	(6.8%)	54,140	18,459	1.0%	5.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.9	0.46	6.42%	0.45	0.310	0.000	64.8	0.324	0.235	14.4%	0	0	1.4%	4.3%
▼ Arab Real Estate Co.	ARAB.KW	14.9	0.82	2.92%	1.16	0.085	(0.000)	31.8	0.096	0.055	22.3%	605,460	50,858	122.4%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	22.7	0.62	0.00%	0.68	0.077	(0.002)	26.9	0.102	0.043	(7.0%)	1,719,816	132,451	24.5%	2.7%
▲ Mabanee Co.	MABK.KW	17.3	1.77	1.69%	1.04	0.826	0.003	1,152.4	0.897	0.762	8.4%	1,497,477	1,232,195	4.5%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	12.0	0.60	4.66%	0.25	0.105	0.007	35.5	0.109	0.093	4.0%	1,333,216	139,881	2.0%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	16.6	1.05	1.73%	0.63	0.165	(0.002)	309.8	0.213	0.120	11.5%	2,962,682	488,804	12.4%	6.3%
= Sanam Real Estate Co.	SANK.KW	16.1	2.06	0.00%	0.44	0.213	0.000	23.5	0.237	0.160	(2.3%)	68,363	14,552	22.0%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	15.3	0.60	5.63%	0.66	0.089	(0.002)	36.9	0.100	0.069	(1.8%)	679,713	60,493	27.2%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	17.0	0.64	3.64%	0.06	0.082	(0.002)	19.1	0.094	0.053	11.1%	1,411,538	113,230	32.2%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.36	0.00%	0.41	0.035	(0.001)	6.6	0.047	0.027	(1.4%)	100,633	3,460	14.0%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.02	0.069	(0.001)	37.0	0.082	0.062	(7.4%)	1,168,502	80,416	28.3%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.8	0.63	7.01%	0.49	0.071	0.001	26.4	0.078	0.054	6.9%	606,662	42,532	27.7%	5.4%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	79.1	0.92	0.00%	0.22	0.103	(0.003)	32.1	0.127	0.075	(8.0%)	40,000	4,090	5.7%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	4.9	0.31	0.00%	0.43	0.098	(0.000)	24.9	0.125	0.060	10.9%	40,950	3,946	74.0%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.9	1.69	0.00%	0.64	0.151	(0.001)	48.6	0.179	0.116	24.8%	895,623	132,964	47.6%	18.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	23.0	1.36	2.52%	1.09	0.119	(0.005)	70.5	0.225	0.049	47.5%	9,189,524	1,101,820	719.8%	5.9%
▲ MENA Real Estate Co. *	MENK.KW	13.6	1.49	0.00%	0.84	0.128	0.002	17.4	0.332	0.036	(15.8%)	23,801,431	3,136,020	111.8%	11.0%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.45	0.00%	0.48	0.060	0.005	8.3	0.141	0.041	(3.7%)	5,975,043	342,297	33.7%	NM
▲ Mashaer Holding Co.	MASHAER.KW	10.1	0.88	0.00%	0.50	0.080	0.001	12.8	0.105	0.056	2.7%	50,710	4,003	74.1%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.88	0.00%	0.32	0.039	(0.001)	3.8	0.046	0.023	(3.8%)	102,187	3,856	49.7%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	24.4	2.14	0.00%	0.07	0.240	0.006	14.4	0.250	0.112	17.6%	442,706	105,951	19.0%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	33.8	0.85	0.00%	NA	0.104	0.000	15.2	0.141	0.083	(3.7%)	0	0	0.7%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	7.8	1.06	0.00%	0.29	0.130	0.004	14.2	0.147	0.075	4.0%	10,208	1,290	5.0%	13.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.49%	0.10	1.125	0.000	26.6	1.190	1.045	(0.1%)	25,680	28,977	7.0%	NA
Real Estate		15.7	0.88	3.51%				3,203.7			11.9%	67,701,436	10,921,085		4.4%

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Thursday, April 3, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Investment Co.	KINV.KW	8.4	0.82	7.10%	0.94	0.182	(0.003)	100.3	0.200	0.143	5.2%	1,599,903	290,947	18.2%	9.7%
▼ Commercial Facilities Co.	FACI.KW	9.8	0.80	7.43%	0.52	0.254	(0.003)	129.0	0.283	0.169	4.1%	72,219	18,176	2.4%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	33.2	2.39	0.00%	1.23	0.487	(0.002)	233.8	0.472	0.219	28.2%	12,765,226	6,236,770	99.4%	7.2%
▼ National Investment Co.	NINV.KW	16.8	1.05	8.79%	1.31	0.250	(0.002)	199.3	0.276	0.214	(1.6%)	1,146,681	286,591	22.0%	6.2%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	15.6	0.77	0.00%	0.78	0.096	(0.001)	480.2	0.135	0.090	1.1%	5,589,430	533,287	12.8%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	11.9	0.62	0.00%	1.22	0.064	0.000	29.9	0.089	0.057	(11.2%)	744,748	48,194	10.2%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.71	0.00%	1.18	0.070	(0.001)	28.0	0.100	0.048	(3.6%)	966,417	66,993	48.5%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.7	1.53	0.99%	1.02	0.294	(0.003)	254.1	0.305	0.161	10.9%	11,821,687	3,489,213	134.3%	8.2%
= Kuwait Financial Centre	MARKZ.KW	10.9	0.70	4.73%	0.82	0.147	0.000	74.2	0.167	0.109	(2.6%)	0	0	12.0%	6.4%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	41.8	1.21	0.00%	0.52	0.128	(0.004)	28.2	0.337	0.069	(52.2%)	653,365	84,339	120.2%	2.9%
▼ First Investment Co.	OLAK.KW	6.0	0.68	0.00%	1.10	0.041	(0.000)	18.3	0.055	0.032	(12.2%)	1,254,413	50,610	28.9%	11.4%
▲ Gulf Investment House	GIHK.KW	73.3	5.33	0.00%	0.92	0.576	0.045	234.1	0.840	0.335	(7.5%)	4,002	2,129	0.1%	7.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	9.7	1.03	4.75%	1.28	0.158	(0.001)	104.9	0.185	0.140	0.6%	1,857,533	293,274	43.4%	10.6%
▼ Bayan Investment Co.	BAYK.KW	6.3	1.08	0.00%	0.74	0.060	(0.002)	13.7	0.087	0.037	(6.0%)	77,359	4,553	25.2%	17.1%
▼ Osoul Investment Co.	OSUL.KW	26.0	1.29	8.13%	0.41	0.123	(0.011)	15.6	0.187	0.073	(10.9%)	575,537	72,526	39.2%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.69	0.00%	0.35	0.160	(0.006)	49.4	0.158	0.061	25.0%	286,440	46,760	16.5%	NM
▼ Kamco Investment Co.	KAMC.KW	6.8	0.63	4.46%	0.60	0.112	(0.003)	38.3	0.146	0.091	(8.9%)	0	307,380	19.1%	9.2%
▼ National International Holding Co.	NIHK.KW	19.7	1.11	0.00%	0.73	0.186	(0.023)	43.6	0.498	0.087	(46.4%)	19,470,447	3,927,444	137.8%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.50	0.00%	0.61	0.243	(0.003)	54.3	0.352	0.083	1.7%	232,620	56,344	27.9%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	42.3	0.83	0.00%	0.31	0.090	(0.004)	18.6	0.142	0.076	(19.6%)	263,013	23,911	63.8%	2.0%
= Al-Deera Holding	DEER.KW	11.2	1.36	1.22%	0.87	0.411	0.000	42.4	0.518	0.267	8.4%	3,434,496	1,424,698	68.1%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	29.2	1.12	0.00%	1.97	0.087	(0.001)	33.3	0.128	0.073	(21.7%)	3,085,348	266,173	51.4%	3.8%
= Ektitab Holding Co.	EKTT.KW	NM	3.05	0.00%	1.05	0.013	0.000	4.1	0.023	0.012	(13.9%)	57,354	721	8.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	4.0	1.12	7.77%	1.20	0.318	(0.007)	162.3	0.356	0.213	10.0%	1,234,137	393,384	13.9%	28.1%
▲ Tamdeen Investment Co.	TAMI.KW	8.2	0.31	6.41%	0.36	0.745	0.005	100.2	1.168	0.311	(23.6%)	10,097	7,164	0.3%	3.8%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.92	0.00%	0.50	0.055	0.000	9.7	0.059	0.031	(6.6%)	0	0	2.1%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.3	0.38	0.00%	0.62	0.035	(0.000)	28.4	0.048	0.034	(16.9%)	1,793,210	62,269	14.6%	11.5%
= Rasiyat Holding Co.	RASIYAT.KW	70.8	4.75	0.00%	NA	0.365	0.000	54.8	0.407	0.279	(3.9%)	1,312,115	476,967	45.1%	6.7%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.35	0.00%	1.02	0.048	(0.001)	50.9	0.076	0.043	(23.0%)	2,072,995	98,576	9.8%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.35	0.00%	1.37	0.033	(0.000)	14.3	0.050	0.025	(9.8%)	1,917,945	63,828	41.7%	0.8%
▼ National Industries Group	NIND.KW	13.0	1.17	3.89%	1.40	0.257	(0.002)	619.4	0.278	0.197	3.6%	2,425,404	625,739	12.8%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	11.3	2.18	0.00%	0.55	0.278	(0.001)	8.3	0.354	0.115	11.6%	75,849	20,590	255.1%	19.3%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0	15.4%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.63	0.00%	0.79	0.054	0.000	32.9	0.059	0.030	20.0%	5,424,605	296,421	75.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.47	0.00%	0.13	0.044	0.000	7.3	0.068	0.032	(1.3%)	1,242	53	7.9%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	5.7	2.57	4.93%	0.19	0.219	0.001	246.8	0.287	0.214	(13.4%)	96,951	20,957	3.5%	45.4%
= GFH Financial Group	GFH.KW	10.3	1.16	5.01%	0.96	0.092	0.000	351.8	0.112	0.076	(6.3%)	3,144,621	287,341	11.1%	11.2%
▼ Inovest	INOV.KW	NM	0.66	0.00%	0.86	0.090	(0.002)	27.7	0.188	0.072	(23.5%)	1,527,212	138,670	120.8%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.2	0.59	4.42%	0.08	0.068	0.004	13.3	0.079	0.053	3.3%	55,889	3,745	9.5%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.5	0.59	4.47%	0.53	0.067	0.000	17.7	0.077	0.053	(3.5%)	167,505	10,785	19.8%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	31.3	8.65	2.98%	0.90	2.750	(0.050)	552.1	2.989	1.836	19.6%	190,792	532,807	8.7%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	14.1	2.13	0.00%	0.26	0.386	(0.001)	115.8	0.535	0.378	(6.3%)	1,166,534	447,928	19.5%	15.1%
Financial Services		11.9	1.11	4.75%				4,841.3			(1.2%)	88,575,341	21,018,257		7.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.34	0.00%	0.24	0.158	0.009	15.8	0.263	0.132	10.5%	933,367	141,337	66.2%	NM
Technology		NM	1.34	0.00%				15.8			10.5%	933,367	141,337		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.1	1.34	2.65%	0.52	0.151	(0.001)	166.1	0.173	0.142	0.0%	1,297,375	195,358	6.2%	7.8%
Utilities		17.1	1.34	2.65%				166.1			0.0%	1,297,375	195,358		7.8%

Boursa Kuwait	15.26	1.12	2.4%		46,821.6		8.67%	249,216,407	68,771,428		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Advanced Technology Co.	0.748	92.3%
Kuwait Hotels Co.	0.275	58.0%
United Real Estate Co.	0.180	57.9%
Kuwait Business Town Real Estate Co.	0.119	47.5%
Oula Fuel Marketing Co.	0.517	45.6%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.119	4,263,951,422
Oula Fuel Marketing Co.	0.517	2,648,235,213
Arzan Financial Group For Fin. & Invest.	0.294	1,160,279,410
Kuwait Real Estate Co.	0.337	1,067,922,268
Warba Bank	0.216	919,444,899

YTD Top % Losers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.128	(52.2%)
National International Holding Co.	0.186	(46.4%)
Equipment Holding Co.	0.050	(36.7%)
Wethaq Takaful Insurance Co.	0.039	(26.1%)
Tamdeen Investment Co.	0.745	(23.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.517	1,597,122,282
Kuwait Business Town Real Estate Co.	0.119	636,923,024
Kuwait Finance House	0.788	483,424,059
National Bank of Kuwait	1.047	356,102,954
Kuwait Real Estate Co.	0.337	336,563,500

* Different Fiscal Year Company

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