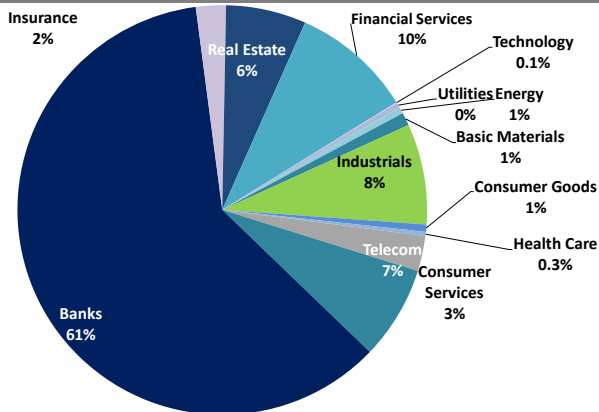


Boursa Kuwait Daily Report

April 3, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,462.5	20.3	11.8%
2- National Bank of Kuwait	7,485.9	13.2	15.1%
3- Boubyan Bank	2,429.0	34.6	8.4%
4- Zain	2,094.3	9.7	17.3%
5- Agility (PWC Logistics)	1,554.4	18.5	4.7%
6- Mabane Co.	1,105.0	17.4	10.4%
7- Gulf Bank	1,053.8	15.1	9.4%
8- Commercial Bank of Kuwait	946.0	7.2	19.7%
9- Burgan Bank	703.2	17.1	5.4%
10- Kuwait Projects Co.(Holding)	635.3	20.5	5.1%
Total	30,469	16.15	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Masaken Intl. Real Estate Dev. Co.	0.028	0.002	6.2%
Dalqan Real Estate Co.	0.144	0.008	5.9%
Dar Al Thuraya Real Estate Co.	0.137	0.007	5.4%
Wethaq Takaful Insurance Co.	0.041	0.002	5.1%
The Energy House Co.	0.116	0.005	4.5%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Privatization Holding Co.	0.035	(0.003)	(8.9%)
Al-Maidan Clinic For Oral Health Serv. Co.	0.390	(0.030)	(7.1%)
United Projects Group	0.163	(0.010)	(5.8%)
Amar For Finance And Leasing Co.	0.067	(0.003)	(5.0%)
Metal & Recycling Co.	0.088	(0.005)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.101	(3.8%)	27,512,585
Agility (PWC Logistics)	0.609	(3.2%)	12,775,115
Kuwait Finance House	0.794	(1.4%)	12,531,596
Zain	0.484	(1.6%)	7,215,512
Kuwait International Bank	0.166	(0.6%)	7,012,149

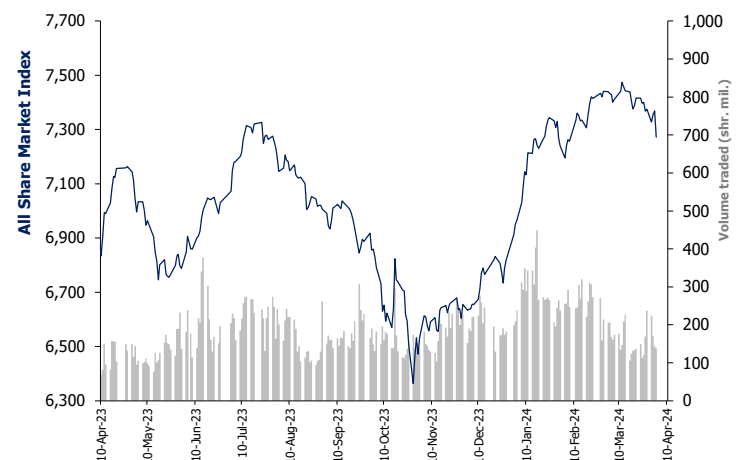
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,336.2	▼	(1.3%)	(1.3%)	7.0%
Energy	211.2	▲	0.6%	0.6%	10.3%
Basic Materials	448.0	▲	0.2%	0.2%	5.7%
Industrials	3,446.5	▼	(1.6%)	(1.6%)	11.6%
Consumer Staples	242.4	▼	(1.6%)	(1.6%)	21.7%
Health Care	151.0	▼	(3.9%)	(3.9%)	(34.9%)
Consumer Discretionary	1,194.8	▲	0.6%	0.6%	10.0%
Telecommunications	3,201.2	▼	(1.3%)	(1.3%)	(5.1%)
Banks	26,327.8	▼	(1.5%)	(1.5%)	7.6%
Insurance	1,022.2	▼	(0.0%)	(0.0%)	11.8%
Real Estate	2,742.6	▼	(1.0%)	(1.0%)	6.2%
Financial Services	4,144.1	▼	(1.0%)	(1.0%)	11.1%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	178.2	▼	(4.7%)	(4.7%)	(6.4%)

Market Breadth	 29	 78	 39		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,976.57	(112.7)	(1.4%)	(0.7%)	6.7%
Main 50 Index	5,838.98	(55.1)	(0.9%)	(0.6%)	6.4%
Main Market Index	5,937.83	(52.0)	(0.9%)	(0.8%)	6.6%
All Share Market Index	7,271.82	(96.3)	(1.3%)	(0.8%)	6.7%
Market Cap (KWD Mn)	43,336.16	(574.1)	(1.3%)	(1.3%)	7.0%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	137.6	(5.8)	(4.0%)	231.0	138.7
Value Traded (KWD Mn)	45.9	5.25	12.9%	57.3	43.0
No. of Trades	12,326	1,266	11.4%	13,622	8,917

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.794	(1.4%)	10,001,371
Agility (PWC Logistics)	0.609	(3.2%)	7,924,836
National Bank of Kuwait	0.944	(2.0%)	5,692,197
Zain	0.484	(1.6%)	3,510,238
National Real Estate Co.	0.101	(3.8%)	2,804,551

Boursa Kuwait - Premier Market

Wednesday, April 3, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.944	(0.019)	(2.0%)	7,486	20.7%	17.3%	13.2	2.00	2.6%	1.21	15.1%	5.6%	252.36	244.14
▼	Gulf Bank	0.291	(0.002)	(0.7%)	1,054	2.9%	2.4%	15.1	1.42	4.1%	1.08	9.4%	3.6%	407.54	118.50
▼	Ahli Bank	0.251	(0.004)	(1.6%)	596	1.6%	1.4%	15.9	0.99	3.2%	0.63	6.2%	7.7%	99.95	25.69
▼	Kuwait International Bank	0.166	(0.001)	(0.6%)	275	0.8%	0.6%	16.7	0.87	2.8%	0.99	5.2%	10.7%	411.21	67.37
▼	Burgan Bank	0.204	(0.003)	(1.4%)	703	1.9%	1.6%	17.1	0.92	2.9%	1.05	5.4%	18.6%	233.64	45.87
▼	Kuwait Finance House	0.794	(0.011)	(1.4%)	12,462	34.4%	28.8%	20.3	2.39	1.2%	1.40	11.8%	17.1%	697.18	549.24
▼	Boubyan Bank	0.613	(0.004)	(0.6%)	2,429	6.7%	5.6%	34.6	2.90	1.3%	1.05	8.4%	2.2%	117.10	73.32
▼	Kuwait Investment Co.	0.189	(0.005)	(2.6%)	99	0.3%	0.2%	10.7	0.88	5.3%	0.92	8.2%	48.8%	558.72	101.61
▼	National Investments Co	0.264	(0.006)	(2.2%)	210	0.6%	0.5%	NM	1.22	5.7%	1.31	1.4%	10.5%	309.44	86.80
▼	Kuwait Projects Co. (Holding)	0.127	(0.002)	(1.6%)	635	1.8%	1.5%	20.5	1.05	0.0%	0.76	5.1%	21.0%	667.99	80.40
▼	Arzan Financial Group for Financing & In	0.193	(0.001)	(0.5%)	155	0.4%	0.4%	28.7	1.32	2.0%	1.01	4.6%	(8.1%)	631.47	142.90
▲	Aayan Leasing and Investment	0.168	0.001	0.6%	112	0.3%	0.3%	8.6	1.16	4.5%	1.29	13.5%	(3.4%)	343.71	62.35
▼	Al Imtiaz Investment Group	0.048	(0.000)	(0.2%)	51	0.1%	0.1%	NM	0.32	0.0%	1.04	NM	(15.4%)	144.60	8.42
=	Kuwait Real Estate Co.	0.226	0.000	0.0%	215	0.6%	0.5%	18.7	1.55	1.3%	0.96	8.3%	10.2%	638.01	145.27
▲	Salhia Real Estate Co.	0.474	0.009	1.9%	256	0.7%	0.6%	17.6	1.46	3.0%	0.35	8.3%	10.5%	61.15	27.88
▼	Mabane Co.	0.792	(0.012)	(1.5%)	1,105	3.1%	2.5%	17.4	1.82	1.8%	1.05	10.4%	(0.4%)	134.11	108.64
▼	The Commercial Real Estate Co.	0.128	(0.002)	(1.5%)	231	0.6%	0.5%	25.9	0.80	2.2%	0.62	3.1%	25.5%	350.51	42.02
▼	National Industries Group (Holding)	0.219	(0.001)	(0.5%)	503	1.4%	1.2%	20.0	1.05	2.3%	1.41	5.3%	7.4%	380.49	86.99
▼	Gulf Cable and Electrical Industries	1.335	(0.018)	(1.3%)	278	0.8%	0.6%	14.0	1.24	4.8%	1.02	8.8%	1.9%	19.58	28.03
▲	Heavy Engineering Industries and Shipbu	0.833	0.019	2.3%	150	0.4%	0.3%	23.3	2.12	3.6%	0.69	9.1%	1.6%	35.14	29.61
▲	Boubyan Petrochemical Co.	0.620	0.002	0.3%	332	0.9%	0.8%	11.8	1.33	9.6%	0.73	11.2%	6.0%	59.09	35.89
▼	Agility Public Warehousing Co.	0.609	(0.020)	(3.2%)	1,554	4.3%	3.6%	18.5	0.87	1.6%	1.50	4.7%	19.6%	307.32	185.05
▼	Mobile Telecommunications Co.	0.484	(0.008)	(1.6%)	2,094	5.8%	4.8%	9.7	1.68	5.2%	1.26	17.3%	(4.5%)	216.87	110.93
▲	Human Soft Holding Co.	3.340	0.004	0.1%	427	1.2%	1.0%	9.9	3.70	10.4%	0.50	37.3%	(1.7%)	9.29	31.36
▲	ALAFCO Aviation Lease and Finance Co.	0.212	0.001	0.5%	202	0.6%	0.5%	NM	0.93	0.0%	0.86	NM	17.8%	44.51	9.08
▲	Jazeera Airways Co.	1.186	0.004	0.3%	261	0.7%	0.6%	20.7	7.81	0.0%	0.70	37.7%	(14.6%)	24.31	28.39
▼	GFH Financial Group BSC	0.082	(0.001)	(1.0%)	286	0.8%	0.7%	9.1	0.93	5.5%	0.95	10.3%	7.5%	442.97	37.30
▼	Warba Bank	0.183	(0.002)	(1.1%)	377	1.0%	0.9%	21.0	1.23	1.6%	0.98	5.9%	(1.6%)	206.49	39.12
▼	Kuwait Telecommunication Co.	0.583	(0.008)	(1.4%)	582	1.6%	1.3%	17.5	2.47	6.0%	0.64	14.1%	3.6%	39.66	23.62
▼	Mezzan Holding Co.	0.708	(0.012)	(1.7%)	220	0.6%	0.5%	17.4	2.06	2.8%	0.45	11.8%	23.1%	40.10	24.72
▼	Integrated holding Co.	0.525	(0.005)	(0.9%)	133	0.4%	0.3%	36.9	2.14	2.9%	0.50	5.8%	2.9%	45.84	24.08
▼	Boursa Kuwait Securities Co.	2.003	(0.022)	(1.1%)	402	1.1%	0.9%	25.9	6.59	3.7%	0.89	25.4%	16.2%	14.41	28.97
▼	Ali Alghanim Sons Automotive Co.	1.177	(0.003)	(0.3%)	323	0.9%	0.7%	12.4	4.28	2.9%	0.48	34.5%	11.5%	28.74	33.02
Subtotal- Premier Market Stocks		7,976.57	(112.68)	-1.4%	36,198	100%	84%	17.4	1.33	3.24%		10.4%	6.7%	7,973.50	2,686.54
Rest of the Market					7,138		16%	11.7	0.77	2.22%		6.9%		6,810.31	980.46

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, April 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.66	0.00%	1.03	0.030	(0.001)	6.0	0.041	0.029	(1.3%)	185,714	5,254	12.8%	NM
▲ Independent Petroleum Group	IPGK.KW	12.9	0.85	6.11%	0.26	0.470	0.005	85.0	0.520	0.410	11.9%	6,473	3,092	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	10.4	1.86	5.75%	0.17	0.842	0.000	81.7	0.850	0.724	4.9%	0	0	0.4%	17.9%
▲ The Energy House Co.	ENER.KW	24.2	1.17	0.00%	0.68	0.116	0.005	5.3	0.254	0.057	84.1%	101	12	5.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.9	0.36	0.00%	0.18	0.107	0.001	27.1	0.130	0.092	20.4%	65,217	6,818	32.8%	4.0%
Energy		11.7	0.76	5.93%				211.2			10.3%	257,505	15,175		2.9%
▼ Kuwait Foundry Co.	KFDC.KW	6.5	3.00	6.48%	0.50	0.540	(0.002)	39.1	0.605	0.404	30.8%	2,285	1,229	4.6%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.8	1.33	9.63%	0.73	0.620	0.002	331.6	0.639	0.573	6.0%	631,159	389,778	11.0%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	6.52%				448.0			5.7%	633,444	391,007		14.0%
▲ Specialities Group Holding Co.	SPEC.KW	10.7	0.61	4.17%	0.67	0.114	0.001	19.4	0.120	0.102	10.7%	10,365	1,182	38.4%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	39.4	0.72	2.57%	0.60	0.189	(0.002)	134.8	0.222	0.133	41.0%	1,358,669	257,685	31.2%	1.8%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.0	1.24	4.83%	1.02	1.335	(0.018)	277.9	1.540	1.273	1.9%	215,188	289,207	9.4%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	23.3	2.12	3.60%	0.69	0.833	0.019	150.1	0.890	0.775	1.6%	340,708	278,800	19.5%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.3	1.22	7.76%	0.45	0.902	(0.008)	90.4	0.926	0.837	7.4%	6,209	5,617	1.7%	8.0%
▼ Shuaiba Industrial Co.	PAPE.KW	12.2	0.93	7.32%	0.23	0.175	(0.005)	17.4	0.230	0.154	10.8%	30,000	5,303	19.9%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	12.4	1.03	0.00%	0.19	0.088	(0.005)	7.9	0.117	0.083	5.4%	53,193	4,655	2.3%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	16.0	0.81	5.33%	0.20	0.187	0.003	67.2	0.187	0.154	19.1%	101,975	18,419	1.4%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	41.9	1.15	0.00%	0.22	0.109	(0.002)	32.7	0.121	0.106	2.8%	358,267	38,985	52.1%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	18.5	0.87	1.56%	1.50	0.609	(0.020)	1,554.4	0.696	0.509	19.6%	12,775,115	7,924,836	12.0%	4.7%
= National Cleaning Co.	CLEA.KW	NM	0.40	0.00%	0.76	0.048	0.000	11.2	0.059	0.038	23.6%	0	0	18.4%	NM
= Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.36	0.00%	0.75	0.048	0.000	13.1	0.070	0.047	(9.1%)	23,373	1,083	7.3%	NM
= Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.1	1.05	5.12%	0.47	0.286	0.000	33.9	0.297	0.233	22.2%	13,696	3,953	6.4%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.9	3.70	10.43%	0.50	3.340	0.004	426.6	3.599	3.281	(1.7%)	187,878	626,148	7.3%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.75	0.00%	NA	0.084	0.000	3.4	0.143	0.051	48.8%	0	0	4.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.9	1.47	6.60%	0.68	0.453	0.003	77.5	0.464	0.410	0.2%	415,400	187,859	31.3%	18.6%
▼ United Projects Group	UPAC.KW	23.3	0.58	0.00%	0.19	0.163	(0.010)	61.6	0.220	0.145	(8.9%)	66,917	10,974	1.2%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.86	0.212	0.001	201.8	0.215	0.178	17.8%	9,021	1,912	4.7%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.0	0.67	6.10%	0.91	0.082	(0.003)	13.4	0.089	0.079	0.1%	119,759	9,818	12.5%	6.1%
▼ Integrated holding Co.	INTEGRATED.KW	36.9	2.14	2.86%	0.50	0.525	(0.005)	132.8	0.555	0.480	2.9%	616,191	324,383	18.1%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	0.000	34.1	0.100	0.093	(1.1%)	0	0	0.0%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.13	4.86%	0.07	0.370	(0.001)	55.5	0.374	0.324	14.2%	72,150	26,707	5.2%	11.3%
Industrials		13.2	0.93	5.12%				3,446.5			11.6%	16,774,074.0	10,017,524		3.5%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	NM	0.76	0.00%	0.27	0.107	(0.001)	22.4	0.126	0.098	9.2%	24,575	2,597	11.8%	NM
▼ Mezzan Holding Co.	MEZZ.KW	17.4	2.06	2.82%	0.45	0.708	(0.012)	220.0	0.759	0.547	23.1%	465,614	331,422	12.9%	11.8%
Consumer Staples		17.4	1.41	2.82%				242.4			21.7%	490,189	334,019		7.4%
= Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.000	72.0	0.481	0.438	2.3%	0	0	0.0%	7.2%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	5.3	1.11	0.00%	0.04	0.390	(0.030)	79.0	0.795	0.262	(50.9%)	128,486	52,007	1.2%	21.1%
Health Care		9.7	1.07	4.17%				151.0			(34.9%)	128,486	52,007		14.2%
= Kuwait National Cinema Co.	KCIN.KW	15.7	1.66	4.90%	0.28	1.482	0.000	137.2	1.482	1.091	23.8%	0	0	0.3%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.163	14.6%	0	0	0.1%	17.2%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.49	0.00%	0.55	0.101	0.000	28.2	0.117	0.088	12.2%	1,357,264	138,019	8.7%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	21.2	14.56	0.00%	0.72	1.240	0.040	227.4	1.222	0.712	55.0%	468,863	573,784	34.4%	68.8%
▲ Oula Fuel Marketing Co.	OULA.KW	13.3	0.83	3.68%	0.44	0.136	0.001	55.0	0.155	0.134	(1.4%)	19,860	2,700	0.7%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	17.4	0.52	2.38%	0.73	0.078	(0.000)	15.7	0.085	0.068	10.2%	84,632	6,601	18.4%	3.0%
▲ Jazeera Airways Co.	JAZK.KW	20.7	7.81	0.00%	0.70	1.186	0.004	260.9	1.427	0.955	(14.6%)	288,684	342,689	11.0%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.7	0.77	3.65%	0.46	0.137	(0.001)	55.4	0.160	0.135	0.0%	18,292	2,513	0.8%	5.6%
= Future Kid Entertainment and R.E Co.	KIDK.KW	10.6	0.98	6.21%	0.14	0.127	0.000	14.6	0.151	0.095	32.3%	162,215	20,502	167.3%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	19.3	2.27	2.78%	0.14	0.180	(0.002)	54.6	0.206	0.178	0.6%	973,004	176,209	18.7%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	27.6	1.57	2.40%	0.34	0.165	(0.002)	8.6	0.381	0.062	103.7%	1,991	327	27.6%	5.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	4.28	2.94%	0.48	1.177	(0.003)	322.6	1.218	1.054	11.5%	274,753	326,045	NA	34.5%
Consumer Discretionary		14.7	1.57	3.29%				1,195			10.0%	3,649,558	1,589,389		10.6%
▼ Zain	ZAIN.KW	9.7	1.68	5.17%	1.26	0.484	(0.008)	2,094.3	0.534	0.489	(4.5%)	7,215,512	3,510,238	5.0%	17.3%
▲ National Mobile Telecom Co.	OORE.KW	5.9	0.87	13.50%	0.60	1.031	0.004	516.7	1.558	1.021	(15.3%)	43,149	44,200	2.4%	14.8%
▼ Kuwait Telecommunication Co.	STC.KW	17.5	2.47	6.00%	0.64	0.583	(0.008)	582.3	0.621	0.562	3.6%	932,656	544,757	4.0%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.95	0.091	0.000	7.9	0.110	0.076	7.2%	0	0	12.4%	NM
Telecommunications		9.7	1.28	6.00%				3,201.2			(5.1%)	8,191,317	4,099,195		16.1%
▼ National Bank of Kuwait	NBKK.KW	13.2	2.00	2.65%	1.21	0.944	(0.019)	7,485.9	0.956	0.852	5.6%	6,009,237	5,692,197	3.2%	15.1%
▼ Gulf Bank	GBKK.KW	15.1	1.42	4.12%	1.08	0.291	(0.002)	1,053.8	0.286	0.267	3.6%	5,009,864	1,459,955	11.3%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.2	1.42	4.74%	0.35	0.500	(0.014)	946.0	0.550	0.500	(3.8%)	37,541	18,858	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	15.9	0.99	3.17%	0.63	0.251	(0.004)	596.0	0.288	0.233	7.7%	505,001	126,946	4.2%	6.2%
▼ Kuwait International Bank	KIBK.KW	16.7	0.87	2.80%	0.99	0.166	(0.001)	274.5	0.174	0.151	10.7%	7,012,149	1,165,480	24.9%	5.2%
▼ Burgan Bank	BURG.KW	17.1	0.92	2.94%	1.05	0.204	(0.003)	703.2	0.218	0.173	18.6%	291,092	59,233	6.8%	5.4%
▼ Kuwait Finance House	KFH.KW	20.3	2.39	1.25%	1.40	0.794	(0.011)	12,462.5	0.751	0.667	17.1%	12,531,596	10,001,371	4.4%	11.8%
▼ Boubyan Bank	BOUK.KW	34.6	2.90	1.30%	1.05	0.613	(0.004)	2,429.0	0.648	0.601	2.2%	1,498,849	922,615	3.0%	8.4%
▼ Warba Bank	WARB.KW	21.0	1.23	1.64%	0.98	0.183	(0.002)	377.0	0.196	0.183	(1.6%)	3,158,360	581,039	10.0%	5.9%
Banks		16.7	1.42	2.80%				26,327.8			7.6%	36,053,689	20,027,693		11.9%

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Wednesday, April 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.68	7.38%	0.05	0.515	(0.003)	95.2	0.570	0.460	9.6%	70,197	36,222	1.9%	31.8%
= Gulf Insurance Group	GINS.KW	17.3	2.46	0.00%	0.06	1.989	0.000	564.4	2.000	1.812	5.8%	0	0	1.1%	14.2%
▲ Ahleiah Insurance Co.	AINS.KW	8.1	1.18	4.04%	0.15	0.730	0.005	158.2	0.795	0.566	19.7%	16,698	11,651	1.4%	14.6%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.96	7.56%	0.39	0.128	0.000	30.7	0.132	0.097	27.1%	30,250	3,787	14.4%	15.6%
= Kuwait Reinsurance Co.	KWRE.KW	12.5	1.60	1.48%	0.09	0.470	0.000	122.0	0.495	0.330	22.1%	0	0	0.1%	12.8%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.07	0.00%	0.38	0.176	(0.008)	18.8	0.474	0.053	203.4%	1,003	177	61.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	80.0	1.12	0.00%	0.49	0.041	0.002	4.5	0.062	0.023	70.4%	7,762	296	217.1%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.1%
Insurance		8.1	1.15	7.38%				1,022.2			11.8%	125,910	52,133		17.5%
▼ Sokouk Holding Co.	SHCK.KW	5.8	0.98	0.00%	1.06	0.051	(0.001)	29.2	0.058	0.048	(1.0%)	1,218,694	62,221	44.0%	16.8%
= Kuwait Real Estate Co.	KREK.KW	18.7	1.55	1.29%	0.96	0.226	0.000	215.5	0.261	0.200	10.2%	615,611	138,421	66.9%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.35	0.00%	0.50	0.051	(0.000)	65.8	0.060	0.046	9.1%	2,031,647	101,648	15.3%	NM
▼ National Real Estate Co.	NREK.KW	38.9	0.49	0.00%	1.26	0.101	(0.004)	187.7	0.113	0.067	52.8%	27,512,585	2,804,551	24.3%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	17.6	1.46	3.04%	0.35	0.474	0.009	256.2	0.495	0.426	10.5%	732,944	348,222	11.3%	8.3%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.9	0.68	4.27%	0.20	0.390	(0.010)	156.6	0.410	0.354	8.6%	1	0	0.7%	6.8%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.3	0.39	3.80%	0.46	0.262	0.002	53.2	0.290	0.251	3.1%	97,407	25,065	1.7%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.4	0.71	4.17%	1.18	0.071	0.000	26.3	0.086	0.067	5.8%	630,741	44,868	62.7%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	26.6	0.60	0.00%	0.70	0.056	(0.001)	25.0	0.065	0.050	9.3%	454,261	25,263	11.2%	2.2%
▼ Mabanee Co.	MABK.KW	17.4	1.82	1.77%	1.05	0.792	(0.012)	1,105.0	0.893	0.747	(0.4%)	782,052	619,675	9.6%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.2	0.55	5.15%	0.25	0.095	(0.003)	32.1	0.105	0.084	9.2%	10,275	976	1.4%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	25.9	0.80	2.22%	0.62	0.128	(0.002)	231.2	0.136	0.102	25.5%	3,420,733	438,534	19.4%	3.1%
▲ Sanam Real Estate Co.	SANK.KW	NM	2.17	0.00%	0.42	0.188	0.002	18.8	0.290	0.155	17.5%	527,882	99,080	317.3%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	7.3	0.51	6.66%	0.65	0.075	(0.001)	31.2	0.084	0.072	4.5%	340,261	25,480	15.8%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	19.4	0.52	3.06%	0.03	0.065	0.000	15.1	0.069	0.056	11.9%	0	0	8.6%	2.7%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.99	0.00%	0.42	0.030	(0.000)	5.6	0.037	0.027	(12.1%)	57,596	1,596	7.2%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.90	0.00%	1.03	0.081	(0.000)	42.3	0.085	0.073	10.0%	60,357	4,813	25.6%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	17.9	0.57	6.29%	0.49	0.064	0.001	23.5	0.065	0.056	9.1%	2	0	4.2%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	31.8	0.58	7.50%	0.23	0.080	(0.002)	20.1	0.111	0.075	0.8%	48,054	3,810	2.1%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.26	0.00%	0.39	0.075	0.002	19.2	0.150	0.072	(5.4%)	582,636	43,685	43.0%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.74	0.00%	0.62	0.125	(0.001)	40.3	0.166	0.121	(18.3%)	348,452	42,860	17.1%	52.3%
= Kuwait Business Town Real Estate Co.	KBTk.KW	21.1	0.85	6.95%	1.06	0.072	0.000	41.4	0.079	0.064	(5.5%)	0	0	4.5%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.4	0.48	0.00%	0.84	0.040	(0.001)	5.4	0.048	0.031	41.0%	944,886	36,881	89.2%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	50.6	0.28	0.00%	0.46	0.050	(0.000)	6.9	0.088	0.042	12.1%	13,788	660	8.0%	0.5%
▲ Mashaer Holding Co.	MASHAER.KW	5.0	0.75	0.00%	0.50	0.067	0.002	11.9	0.076	0.056	22.1%	93,609	6,048	11.5%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	71.0	0.45	0.00%	0.31	0.028	0.002	2.7	0.035	0.025	6.6%	581,663	15,922	102.7%	0.6%
▲ Dalqan Real Estate Co.	DALQ.KW	46.7	1.34	2.03%	0.06	0.144	0.008	8.7	0.185	0.133	(2.0%)	240,495	34,384	21.7%	2.9%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	51.4	1.15	0.00%	0.01	0.137	0.007	20.1	0.130	0.123	5.4%	13	2	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	12.5	0.89	3.92%	0.30	0.102	0.000	10.7	0.114	0.071	36.0%	0	0	4.1%	7.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.20%	0.11	1.052	(0.002)	24.8	1.149	1.033	1.8%	8,096	8,504	11.1%	NA
Real Estate		17.6	0.68	3.86%				2,742.6			6.2%	41,354,741	4,933,171		4.4%

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Wednesday, April 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	10.7	0.88	5.26%	0.92	0.189	(0.005)	99.1	0.227	0.127	48.8%	1,061,050	203,623		106.6%	8.2%
= Commercial Facilities Co.	FACI.KW	12.8	0.63	7.74%	0.50	0.195	0.000	99.0	0.195	0.153	22.6%	124,760	24,161		2.9%	4.9%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.3	1.56	0.00%	1.22	0.390	(0.001)	97.2	0.453	0.307	27.0%	1,074,809	419,273		231.4%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.22	5.68%	1.31	0.264	(0.006)	210.4	0.308	0.235	10.5%	924,561	245,741		38.8%	1.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.5	1.05	0.00%	0.76	0.127	(0.002)	635.3	0.135	0.106	21.0%	1,936,544	245,703		13.4%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	21.9	0.74	6.76%	1.23	0.074	(0.001)	34.4	0.079	0.065	9.0%	645,192	47,663		30.4%	3.4%
▼ The Securities House Co.	SECH.KW	16.0	0.55	0.00%	1.18	0.052	(0.000)	21.5	0.063	0.052	(3.0%)	1,111,939	57,651		12.3%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.7	1.32	2.00%	1.01	0.193	(0.001)	154.8	0.249	0.187	(8.1%)	562,933	108,496		78.7%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	21.6	0.64	4.59%	0.79	0.130	(0.003)	65.6	0.139	0.097	28.7%	236,981	30,816		8.3%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0		1.4%	NM
= First Investment Co.	OLAK.KW	NM	0.73	0.00%	1.11	0.039	0.000	17.2	0.060	0.035	4.9%	153,470	5,896		41.9%	NM
▼ Gulf Investment House	GIHK.KW	64.0	3.39	0.00%	0.91	0.365	(0.005)	148.4	0.421	0.309	10.6%	153,514	53,833		2.8%	5.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	8.6	1.16	4.46%	1.29	0.168	0.001	111.6	0.191	0.166	(3.4%)	2,371,682	396,379		51.8%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.72	0.00%	0.77	0.041	(0.001)	9.4	0.049	0.039	4.3%	40,001	1,651		12.6%	NM
▼ Osoul Investment Co.	OSUL.KW	24.3	0.94	10.14%	0.41	0.099	(0.000)	12.5	0.110	0.084	9.6%	6,450	631		7.0%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.37	0.068	0.000	21.0	0.080	0.066	1.2%	1,000	68		2.1%	NM
= Kamco Investment Co.	KAMC.KW	NM	0.60	4.95%	0.58	0.101	0.000	34.6	0.110	0.085	17.4%	376,950	37,810		18.2%	0.5%
= National International Holding Co.	NIHK.KW	9.4	0.63	5.18%	0.74	0.108	0.000	23.7	0.116	0.106	0.0%	1,067,588	114,233		85.6%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	11.9	1.03	0.00%	0.57	0.090	(0.001)	20.2	0.118	0.087	1.1%	169,421	14,923		78.6%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.82	0.00%	0.33	0.088	(0.004)	18.2	0.122	0.076	9.6%	101	9		5.7%	0.5%
▼ Al-Deera Holding	DEER.KW	26.0	1.95	0.00%	0.87	0.349	(0.015)	32.0	0.575	0.260	29.3%	8,845	3,032		1.7%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	26.7	1.53	0.00%	2.11	0.091	(0.001)	35.0	0.109	0.090	(4.7%)	195,013	17,839		39.5%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.06	0.019	0.000	6.2	0.024	0.017	12.8%	100	2		37.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.15	3.58%	1.22	0.221	(0.001)	112.8	0.262	0.211	(2.2%)	65,120	14,376		16.1%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0		0.1%	4.6%
= Kuwait Emirates Holding Co.	EMIRATES.KW	1.4	0.65	0.00%	0.55	0.039	0.000	6.9	0.050	0.031	14.7%	124,279	4,851		13.4%	45.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.50	0.00%	0.62	0.041	(0.000)	33.5	0.050	0.040	(5.5%)	6,661,405	269,884		17.9%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	3.67	0.00%	NA	0.289	(0.002)	43.4	0.294	0.259	11.6%	1,146,253	332,893		58.3%	2.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.04	0.048	(0.000)	50.7	0.068	0.047	(15.4%)	109,482	5,216		13.6%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.85	0.00%	1.39	0.028	(0.000)	12.0	0.038	0.027	0.7%	296,157	8,207		61.6%	0.3%
▼ National Industries Group	NIND.KW	20.0	1.05	2.28%	1.41	0.219	(0.001)	502.6	0.243	0.204	7.4%	2,809,801	614,175		16.6%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.43	0.00%	0.54	0.147	(0.001)	4.4	0.184	0.102	38.7%	4,900	689		149.7%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.89	0.00%	0.33	0.508	(0.002)	175.7	0.607	0.489	(1.0%)	103,029	51,037		13.9%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.33	0.00%	0.80	0.035	(0.003)	21.1	0.044	0.029	19.3%	110,004	4,161		25.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	26.4	1.37	0.00%	0.12	0.042	0.001	6.8	0.097	0.020	97.6%	6,520	266		44.8%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.41	6.98%	0.20	0.264	0.000	297.5	0.273	0.237	3.9%	0	0		2.2%	30.8%
▼ GFH Financial Group	GFH.KW	9.1	0.93	5.55%	0.95	0.082	(0.001)	286.3	0.090	0.076	7.5%	3,645,394	297,033		12.7%	10.3%
▼ Inovest	INOV.KW	57.1	0.52	3.92%	0.82	0.077	(0.002)	23.5	0.096	0.077	(9.1%)	17,497	1,340		9.0%	0.9%
▼ Amar For Finance and Leasing Co.	AMARF.KW	12.1	0.60	0.00%	0.10	0.067	(0.003)	13.0	0.074	0.054	5.4%	30,000	2,001		2.0%	5.0%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.1	0.65	4.37%	0.54	0.069	0.000	18.1	0.077	0.056	21.0%	0	0		31.0%	5.4%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.9	6.59	3.69%	0.89	2.003	(0.022)	402.2	2.140	1.705	16.2%	187,417	376,425		7.2%	25.4%
Financial Services		14.8	0.85	4.93%				4,144.1			11.1%	27,540,162	4,011,984			5.2%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	12.5	1.35	5.56%	0.48	0.162	(0.008)	178.2	0.184	0.163	(6.4%)	2,352,341	385,256	5.9%	10.8%
Utilities		12.5	1.35	5.56%				178.2			(6.4%)	2,352,341	385,256		10.8%

Boursa Kuwait	13.73	0.93	2.7%		43,336.2		7.01%	137,551,416	45,908,553		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.176	203.4%
Palms Agro Production Co.	0.165	103.7%
Credit Rating & Collection Co.	0.042	97.6%
The Energy House Co.	0.116	84.1%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.794	697,175,493
Kuwait Projects Co.(Holding)	0.127	667,994,940
Kuwait Real Estate Co.	0.226	638,008,394
Arzan Financial Group For Fin. & Invest.	0.193	631,474,489
Int'l Financial Advisors Co.	0.390	576,951,507

YTD Top % Losers	Close (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.390	(50.9%)
Munshaat Real Estate Projects Co.	0.125	(18.3%)
Alimtiiaz Investment Group	0.048	(15.4%)
National Mobile Telecom Co.	1.031	(15.3%)
Jazeera Airways Co.	1.186	(14.6%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.794	549,241,792
National Bank of Kuwait	0.944	244,139,577
Int'l Financial Advisors Co.	0.390	223,677,611
Agility (PWC Logistics)	0.609	185,053,940
Kuwait Real Estate Co.	0.226	145,265,488

* Different Fiscal Year Company

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