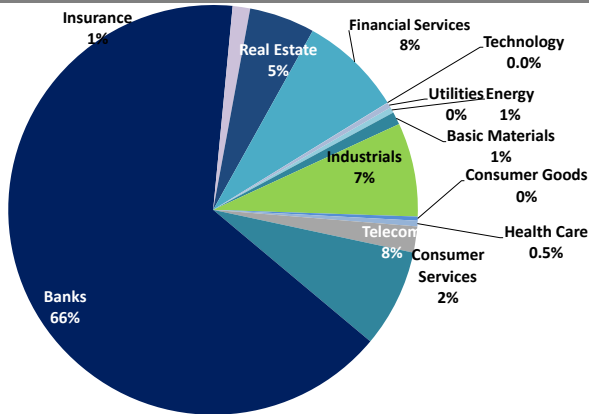


Boursa Kuwait Daily Report

March 2, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,475.2	40.8	14.1%
2- National Bank of Kuwait	8,269.8	17.2	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,841.0	43.6	8.2%
5- Zain	2,405.8	11.9	16.8%
6- Agility (PWC Logistics)	1,534.0	37.6	3.0%
7- Gulf Bank	989.0	16.4	8.6%
8- Mabanee Co.	969.8	16.2	10.7%
9- Commercial Bank of Kuwait	953.5	17.2	8.2%
10- Burgan Bank	738.6	15.9	6.2%
Total	33,577	23.20	11.2%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.100	0.009	9.9%
Wethaq Takaful Insurance Co.	0.023	0.002	8.6%
Kuwait & M.E. Financial Inv. Co.	0.095	0.006	6.7%
AL-Enma'a Real Estate Co.	0.055	0.003	6.0%
Warba Insurance and Reinsurance Co	0.162	0.009	5.9%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.089	(0.009)	(9.4%)
Al TAMEER Real Estate Investment Co.	0.019	(0.001)	(6.6%)
Kuwait Emirates Holding Co.	0.036	(0.002)	(5.3%)
UniCap Investment and Finance	0.049	(0.003)	(5.3%)
Senery Holding Co.	0.035	(0.002)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Finance House	0.861	0.3%	10,961,700
Kuwait Projects Co.(Holding)	0.118	5.4%	7,941,356
GFH Financial Group	0.077	0.8%	6,876,755
Gulf Bank	0.309	0.3%	6,705,038
Kuwait Investment Co.	0.127	2.4%	6,496,830

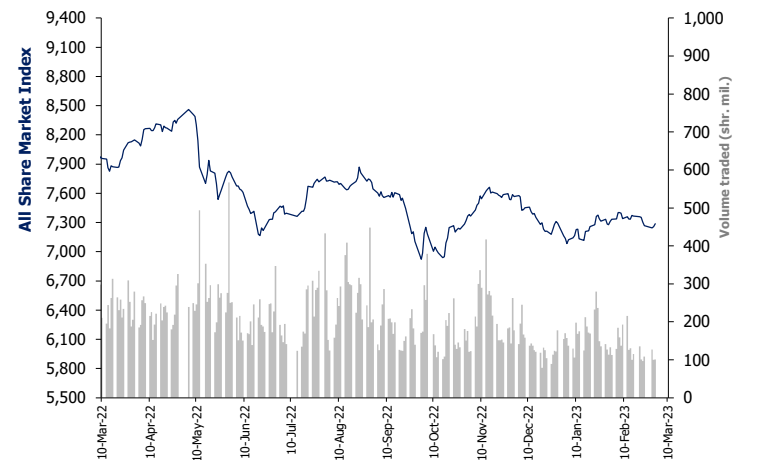
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	46,694.3	▲	0.4%	(0.1%)
Energy	204.5	▼	(0.1%)	(10.9%)
Basic Materials	468.9	▲	0.5%	(1.8%)
Industrials	3,457.6	▼	(0.1%)	(8.2%)
Consumer Staples	145.4	=	0.0%	0.1%
Health Care	221.1	=	0.0%	(0.4%)
Consumer Discretionary	962.5	▲	0.3%	(2.0%)
Telecommunications	3,602.3	▲	0.3%	(0.5%)
Banks	30,560.7	▲	0.5%	1.7%
Insurance	650.4	▲	0.2%	5.2%
Real Estate	2,409.0	▼	(0.1%)	(6.5%)
Financial Services	3,802.7	▲	1.2%	(0.9%)
Technology	8.9	▼	(9.4%)	(7.2%)
Utilities	200.2	=	0.0%	(3.2%)

Market Breadth	▲ 59	▼ 40	■ 55		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,123.45	36.1	0.4%	0.7%	0.1%
Main 50 Index	5,722.95	24.3	0.4%	0.3%	0.1%
Main Market Index	5,561.14	16.8	0.3%	0.2%	(0.6%)
All Share Market Index	7,286.83	30.5	0.4%	0.6%	(0.1%)
Market Cap (KWD Mn)	46,694.28	195.1	0.4%	0.6%	(0.1%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	MTD %	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	100.3	0.2	0.2%	150.4	292.6
Value Traded (KWD Mn)	31.5	2.37	8.1%	44.2	68.2
No. of Trades	7,683	(223)	(2.8%)	9,276	12,584

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.861	0.3%	9,440,193
National Bank of Kuwait	1.095	1.1%	4,162,351
Gulf Bank	0.309	0.3%	2,070,832
Zain	0.556	0.0%	1,364,598
Agility (PWC Logistics)	0.601	0.2%	1,360,726

Boursa Kuwait - Premier Market

Thursday, March 2, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.095	0.012	1.1%	8,270	21.6%	17.7%	17.2	2.37	3.2%	1.20	13.8%	1.6%	140.94	154.37
▲	Gulf Bank	0.309	0.001	0.3%	989	2.6%	2.1%	16.4	1.40	3.2%	1.10	8.6%	(1.6%)	131.92	41.00
▼	Kuwait International Bank	0.196	(0.001)	(0.5%)	208	0.5%	0.4%	18.8	0.85	1.8%	0.99	4.5%	0.0%	257.75	52.00
▼	Burgan Bank	0.225	(0.001)	(0.4%)	739	1.9%	1.6%	15.9	0.99	3.6%	1.05	6.2%	2.7%	51.01	11.48
▲	Kuwait Finance House	0.861	0.003	0.3%	11,475	30.0%	24.6%	40.8	5.74	1.7%	1.40	14.1%	4.6%	643.44	537.92
▲	Boubyan Bank	0.760	0.002	0.3%	2,841	7.4%	6.1%	43.6	3.58	0.8%	1.04	8.2%	(4.8%)	40.96	31.96
▲	Kuwait Investment Co.	0.127	0.003	2.4%	70	0.2%	0.1%	26.5	0.62	3.9%	0.88	2.4%	(16.4%)	61.65	8.66
▼	National Investments Co	0.231	(0.002)	(0.9%)	184	0.5%	0.4%	17.0	0.94	19.5%	1.29	5.5%	(2.5%)	24.16	5.83
▲	Kuwait Projects Co. (Holding)	0.118	0.006	5.4%	590	1.5%	1.3%	NM	1.82	4.2%	0.72	NM	5.4%	279.60	31.13
▼	Arzan Financial Group for Financing & In	0.118	(0.001)	(0.8%)	95	0.2%	0.2%	8.6	0.79	3.3%	1.02	9.2%	2.6%	123.82	14.79
▲	Aayan Leasing and Investment	0.142	0.001	0.7%	94	0.2%	0.2%	13.1	1.05	5.3%	1.32	8.0%	6.8%	365.70	52.26
▲	Al Imtiaz Investment Group	0.059	0.000	0.2%	63	0.2%	0.1%	NM	0.36	14.1%	1.05	NM	(20.7%)	40.20	2.66
▲	Kuwait Real Estate Co.	0.111	0.001	0.9%	103	0.3%	0.2%	16.3	0.81	2.6%	0.99	5.0%	2.8%	330.44	36.15
▼	Mabane Co.	0.781	(0.005)	(0.6%)	970	2.5%	2.1%	16.2	1.72	1.8%	1.08	10.7%	(7.9%)	13.53	11.18
▼	The Commercial Real Estate Co.	0.101	(0.001)	(1.2%)	177	0.5%	0.4%	20.4	0.61	0.0%	0.63	3.0%	1.9%	153.87	15.21
▲	National Industries Group (Holding)	0.207	0.001	0.5%	452	1.2%	1.0%	20.6	0.93	5.8%	1.44	4.5%	(4.6%)	128.21	27.22
▼	Gulf Cable and Electrical Industries	1.188	(0.013)	(1.1%)	247	0.6%	0.5%	11.4	1.14	5.0%	1.04	10.0%	(2.2%)	3.39	4.13
▼	Heavy Engineering Industries and Shipbu	0.617	(0.001)	(0.2%)	111	0.3%	0.2%	20.4	1.63	3.2%	0.70	8.0%	0.7%	9.65	5.85
▲	Boubyan Petrochemical Co.	0.785	0.005	0.6%	409	1.1%	0.9%	8.2	1.55	7.4%	0.74	18.8%	(1.9%)	11.75	9.20
▲	Agility Public Warehousing Co.	0.601	0.001	0.2%	1,534	4.0%	3.3%	37.6	1.11	3.2%	1.52	3.0%	(16.5%)	334.05	203.01
=	Mobile Telecommunications Co.	0.556	0.000	0.0%	2,406	6.3%	5.2%	11.9	2.00	5.9%	1.28	16.8%	(1.2%)	140.23	77.86
▼	Human Soft Holding Co.	3.677	(0.023)	(0.6%)	447	1.2%	1.0%	7.7	3.70	10.8%	0.49	47.7%	4.5%	8.61	30.17
▲	ALAFCO Aviation Lease and Finance Co.	0.203	0.003	1.5%	193	0.5%	0.4%	NM	0.75	0.0%	0.89	NM	0.0%	73.59	15.21
=	Jazeera Airways Co.	1.760	0.000	0.0%	387	1.0%	0.8%	13.9	10.41	2.8%	0.71	74.6%	(7.4%)	15.17	25.39
▲	GFH Financial Group BSC	0.077	0.001	0.8%	269	0.7%	0.6%	9.6	0.91	5.7%	0.96	9.4%	1.4%	442.55	34.50
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	8.9%	7.3%	22.1	2.55	2.5%	1.11	11.6%	0.0%	-	-
▲	Warba Bank	0.231	0.001	0.4%	462	1.2%	1.0%	20.6	1.60	1.3%	0.98	7.8%	(1.7%)	114.38	27.09
=	Mezzan Holding Co.	0.395	0.000	0.0%	123	0.3%	0.3%	NM	1.25	4.0%	0.47	NM	0.5%	29.44	11.64
▼	Integrated holding Co.	0.367	(0.001)	(0.3%)	93	0.2%	0.2%	23.8	1.49	2.7%	0.51	6.3%	(0.8%)	36.71	13.52
=	Shamal Az-Zour Al-Oula Power and Wate	0.182	0.000	0.0%	200	0.5%	0.4%	15.0	1.69	2.2%	0.44	11.3%	(3.2%)	21.02	3.83
▼	Boursa Kuwait Securities Co.	2.022	(0.003)	(0.1%)	406	1.1%	0.9%	21.0	6.48	4.2%	0.89	30.8%	(1.5%)	4.82	9.87
▲	Ali Alghanim Sons Automotive Co.	0.879	0.009	1.0%	241	0.6%	0.5%	14.8	4.41	3.8%	0.48	29.8%	9.2%	19.11	16.22
Subtotal- Premier Market Stocks		8,123.45	36.06	0.4%	38,249	100%	82%	16.7	1.45	4.37%		10.2%	0.1%	4,051.66	1,521.30
Rest of the Market					8,446		18%	11.8	0.71	2.24%		5.3%		2,114.92	291.25

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, March 2, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.70	0.00%	1.08	0.035	(0.002)	6.9	0.054	0.034	(22.9%)	88,350	3,080	0.7%	NM
= Independent Petroleum Group	IPGK.KW	10.8	0.76	6.61%	0.25	0.435	0.000	78.6	0.600	0.368	(14.7%)	0	0	0.1%	7.0%
▼ National Petroleum Services Co.	NAPS.KW	11.8	2.01	4.00%	0.17	0.847	(0.003)	82.2	1.040	0.625	7.4%	170	144	0.3%	17.0%
= The Energy House Co.	ENER.KW	NM	0.13	0.00%	0.72	0.059	0.000	2.7	0.354	0.001	174.0%	0	0	6.6%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.3	0.026	0.013	(4.8%)	296,452	3,950	8.3%	NM
▲ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.7	0.39	0.00%	0.16	0.110	0.001	27.9	0.161	0.094	(4.3%)	538,429	58,416	4.3%	4.4%
Energy		10.8	0.55	5.31%				204.5			(10.9%)	923,401	65,589		1.2%
▼ Kuwait Foundry Co.	KFDC.KW	11.9	1.15	0.00%	0.51	0.280	(0.005)	20.3	0.378	0.260	(4.8%)	3,767	1,057	0.1%	9.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	8.2	1.55	7.45%	0.74	0.785	0.005	409.3	1.125	0.750	(1.9%)	82,234	64,233	2.3%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.5	1.28	10.26%	0.06	0.390	0.000	39.4	0.545	0.390	0.0%	0	0	0.0%	28.6%
Basic Materials		8.2	1.28	8.85%				468.9			(1.8%)	86,001	65,291		19.3%
▼ Specialities Group Holding Co.	SPEC.KW	9.4	0.61	5.63%	0.65	0.118	(0.001)	19.1	0.152	0.076	8.3%	415,384	48,884	32.7%	6.5%
= Kuwait Cement Co.	KCEM.KW	NM	0.76	2.36%	0.58	0.206	0.000	146.9	0.295	0.194	(7.6%)	9,942	2,059	0.7%	0.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	11.4	1.14	5.01%	1.04	1.188	(0.013)	247.3	1.850	0.860	(2.2%)	130,039	155,854	1.6%	10.0%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	20.4	1.63	3.24%	0.70	0.617	(0.001)	111.2	0.960	0.501	0.7%	111,460	68,698	5.4%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.2	1.14	8.42%	0.47	0.831	(0.019)	83.3	1.240	0.751	1.7%	2,192	1,822	0.5%	6.6%
= Shuaiba Industrial Co.	PAPE.KW	12.1	0.85	7.48%	0.17	0.158	0.000	15.7	0.310	0.134	(1.9%)	14,740	2,314	2.1%	7.0%
▲ Metal & Recycling Co.	MRCK.KW	NM	0.74	0.00%	0.20	0.058	0.001	5.2	0.104	0.038	15.2%	6,752	372	1.0%	NM
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.54	0.080	0.000	26.3	0.208	0.075	(5.9%)	0	0	2.2%	NM
▲ National Industries Co.	NIBM.KW	12.6	0.78	5.39%	0.21	0.185	0.004	66.5	0.260	0.172	(4.6%)	5,310	982	0.1%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.96	0.047	0.000	3.7	0.067	0.030	1.1%	0	0	0.1%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	1.29	0.00%	0.15	0.119	0.000	35.7	0.158	0.097	7.2%	390,489	46,240	30.7%	NM
▲ Salbookh Trading Co.	SALB.KW	NM	0.25	0.00%	0.62	0.009	0.000	0.9	0.045	0.007	(43.5%)	135,623	1,167	10.0%	NM
▲ Agility (PWC Logistics)	AGLT.KW	37.6	1.11	3.17%	1.52	0.601	0.001	1,534.0	1.063	0.563	(16.5%)	2,256,817	1,360,726	13.1%	3.0%
▼ Educational Holding Group*	EDUK.KW	7.8	4.08	3.11%	0.42	2.400	(0.100)	50.4	4.431	0.650	(5.9%)	2,047	4,913	0.0%	52.3%
= National Cleaning Co.	CLEA.KW	NM	0.28	0.00%	0.76	0.035	0.000	8.0	0.063	0.030	4.5%	0	0	1.1%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	2.1	0.35	0.00%	0.76	0.060	0.001	16.5	0.089	0.054	2.2%	10	1	1.5%	17.2%
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	17.2	1.19	8.29%	0.50	0.306	(0.003)	36.3	0.513	0.279	3.0%	6,070	1,816	0.4%	6.9%
▼ Humansoft Holding Co.	HUMN.KW	7.7	3.70	10.83%	0.49	3.677	(0.023)	447.3	3.727	3.006	4.5%	162,854	599,437	7.1%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.3	1.71	0.00%	NA	0.087	0.000	3.5	0.148	0.063	(3.2%)	0	0	0.0%	52.2%
▲ Combined Group Contracting Co.	CGCK.KW	8.4	1.57	5.63%	0.69	0.443	0.013	75.8	0.500	0.339	(2.4%)	541,259	235,060	3.9%	18.5%
▼ United Projects Group	UPAC.KW	43.4	0.73	0.00%	0.19	0.201	(0.010)	75.9	0.290	0.181	(1.5%)	5,000	1,005	0.1%	1.7%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.75	0.00%	0.89	0.203	0.003	193.3	0.234	0.162	0.0%	400,222	79,800	7.7%	NM
= Mubarrad Holding Co.	MBRD.KW	8.1	0.60	6.49%	0.93	0.077	0.000	12.6	0.120	0.071	(4.3%)	164,050	12,316	4.4%	7.4%
▼ Integrated holding Co.	INTEGRATED.KW	23.8	1.49	2.72%	0.51	0.367	(0.001)	92.9	0.478	0.321	(0.8%)	969,138	355,295	14.5%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	6.5	0.61	6.00%	0.15	0.100	0.000	36.3	0.108	0.086	3.8%	0	0	0.0%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.00%	0.11	0.123	0.000	61.5	0.175	0.113	(7.5%)	0	0	0.2%	3.6%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	13.8	1.14	4.64%	0.07	0.345	0.005	51.8	0.410	0.300	5.2%	11,010	3,797	1.0%	8.3%
Industrials		12.1	0.85	5.51%				3,457.6			(8.2%)	5,740,408.0	2,982,559		4.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.71	0.00%	0.27	0.108	0.000	22.6	0.183	0.100	(1.8%)	0	0	0.3%	NM
= Mezzan Holding Co.	MEZZ.KW	NM	1.25	4.04%	0.47	0.395	0.000	122.8	0.593	0.345	0.5%	986,255	389,510	9.5%	NM
Consumer Staples		NM	0.98	4.04%				145.4			0.1%	986,255	389,510		NM
= Advanced Technology Co.	ATCK.KW	13.4	1.10	3.04%	NA	0.494	0.000	74.1	0.595	0.379	12.3%	0	0	0.2%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	0.450	0.450	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.1	2.46	0.00%	0.02	0.650	0.000	146.3	1.378	0.556	(5.8%)	0	0	0.0%	16.2%
Health Care		14.3	2.46	3.04%				221.1			(0.4%)	0	0		11.1%
= Kuwait National Cinema Co.	KCIN.KW	10.6	1.18	5.47%	0.27	0.996	0.000	92.2	1.133	0.850	4.8%	0	0	0.5%	11.1%
= Kuwait Hotels Co.	KHOT.KW	22.2	2.24	2.73%	NA	0.179	0.000	10.1	0.201	0.070	1.1%	0	0	1.5%	10.1%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.59	0.00%	0.54	0.093	(0.002)	26.0	0.230	0.091	(14.7%)	260,618	24,237	1.7%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	4.8	2.56	0.00%	0.51	0.027	(0.000)	16.6	0.063	0.025	(5.3%)	137,792	3,587	1.3%	53.6%
▲ Oula Fuel Marketing Co.	OULA.KW	15.1	0.90	3.52%	0.44	0.142	0.004	57.4	0.168	0.137	(2.1%)	25,627	3,519	0.8%	5.9%
▼ Kuwait Resorts Co.	MUNK.KW	12.0	0.51	3.52%	0.74	0.079	(0.001)	15.5	0.104	0.067	(2.5%)	4,000	316	4.0%	4.3%
= Jazeera Airways Co.	JAZK.KW	13.9	10.41	2.84%	0.71	1.760	0.000	387.2	2.099	1.231	(7.4%)	274,164	482,524	6.9%	74.6%
▼ Soor Fuel Marketing Co.	SOOR.KW	17.3	0.84	3.65%	0.45	0.137	(0.001)	55.4	0.167	0.137	(8.1%)	10,690	1,465	0.4%	4.8%
= Future Kid Entertainment and R.E Co.	KIDK.KW	9.1	0.99	0.00%	0.10	0.113	0.000	13.0	0.133	0.077	1.8%	0	0	1.0%	10.9%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.20	0.00%	0.75	0.017	0.000	3.1	0.089	0.015	(26.7%)	951,646	16,005	89.7%	NM
▲ Al Eid Food Co.	ALEID.KW	14.4	1.90	3.32%	0.11	0.241	0.003	40.8	0.304	0.207	(1.2%)	175,072	42,056	12.3%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.25	0.083	0.000	4.3	0.083	0.043	5.8%	0	0	0.0%	NM
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	14.8	4.41	3.82%	0.48	0.879	0.009	240.9	0.966	0.750	9.2%	354,929	311,016	NA	29.8%
Consumer Discretionary		14.1	0.99	3.52%				963			(2.0%)	2,194,538	884,725		8.7%
= Zain	ZAIN.KW	11.9	2.00	5.94%	1.28	0.556	0.000	2,405.8	0.698	0.541	(1.2%)	2,452,335	1,364,598	3.2%	16.8%
▲ National Mobile Telecom Co.	OORE.KW	14.4	1.05	6.26%	0.59	1.112	0.022	557.3	1.280	0.618	(4.1%)	47,683	52,179	0.6%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.096	0.084	436.6%	0	0	0.0%	NM
▲ Kuwait Telecommunication Co.	STC.KW	13.7	2.68	4.83%	0.63	0.621	0.001	620.2	1.189	0.423	6.2%	1,028,588	639,762	11.2%	19.6%
= Hayat Communications Co.	HAYK.KW	NM	0.45	0.00%	1.02	0.057	0.000	5.0	0.110	0.049	(5.2%)	50,728	2,816	0.7%	NM
Telecommunications		13.7	2.00	5.94%				3,602.3			(0.5%)	3,579,334	2,059,355		13.7%
▲ National Bank of Kuwait	NBKK.KW	17.2	2.37	3.20%	1.20	1.095	0.012	8,269.8	1.159	0.962	1.6%	3,803,828	4,162,351	1.9%	13.8%
▲ Gulf Bank	GBKK.KW	16.4	1.40	3.24%	1.10	0.309	0.001	989.0	0.385	0.266	(1.6%)	6,705,038	2,070,832	4.1%	8.6%
▲ Commercial Bank of Kuwait	CBKK.KW	17.2	1.42	3.76%	0.33	0.504	0.001	953.5	0.549	0.447	0.8%	4,989	2,507	0.2%	8.2%
▼ Ahli Bank of Kuwait	ABKK.KW	17.9	1.18	2.33%	0.65	0.340	(0.001)	602.0	0.355	0.239	4.9%	1,151,685	392,208	2.5%	6.6%
= Ahli United Bank - Kuwait	BKME.KW	18.0	1.29	2.58%	0.84	0.276	0.000	621.6	0.324	0.250	(2.8%)	160,287	44,081	1.0%	7.1%
▼ Kuwait International Bank	KIBK.KW	18.8	0.85	1.81%	0.99	0.196	(0.001)	207.8	0.259	0.186	0.0%	3,090,892	608,712	24.3%	4.5%
▼ Burgan Bank	BURG.KW	15.9	0.99	3.55%	1.05	0.225	(0.001)	738.6	0.307	0.205	2.7%	799,454	179,904	1.6%	6.2%
▲ Kuwait Finance House	KFH.KW	40.8	5.74	1.73%	1.40	0.861	0.003	11,475.2	1.039	0.754	4.6%	10,961,700	9,440,193	4.8%	14.1%
▲ Boubyan Bank	BOUK.KW	43.6	3.58	0.79%	1.04	0.760	0.002	2,841.0	0.965	0.713	(4.8%)	599,748	456,292	1.1%	8.2%
▲ Warba Bank	WARB.KW	20.6	1.60	1.30%	0.98	0.231	0.001	462.0	0.290	0.216	(1.7%)	1,913,201	439,464	5.7%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.11	0.305	0.000	3,400.1	0.370	0.246	0.0%	0	0	0.0%	11.6%
Banks		18.0	1.42	2.51%				30,560.7			1.7%	29,190,822	17,796,545		11.1%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	8.1	0.81	5.79%	0.06	0.541	(0.007)	100.0	0.627	0.380	3.2%	409,185	223,013	1.2%	10.1%
▲ Gulf Insurance Group	GINS.KW	53.9	1.34	3.43%	0.06	1.017	0.003	288.6	1.070	0.943	0.2%	1	1	0.0%	2.5%
= Ahleiah Insurance Co.	AINS.KW	7.1	0.86	7.41%	0.16	0.530	0.000	114.8	0.612	0.453	6.4%	0	0	0.3%	12.3%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	16.6	0.74	4.72%	0.38	0.162	0.009	27.5	0.175	0.107	32.8%	386,255	61,843	9.2%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	11.5	1.25	1.69%	0.08	0.352	0.000	83.8	0.373	0.217	22.2%	0	0	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	47.0	0.57	0.00%	0.36	0.043	0.000	4.6	0.062	0.034	(4.8%)	0	0	0.1%	1.2%
▲ Wethaq Takaful Insurance Co.	WETH.KW	5.7	0.61	0.00%	0.49	0.023	0.002	2.5	0.054	0.021	(6.9%)	1	0	2.0%	10.7%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		9.8	0.84	5.26%				650.4			5.2%	795,442	284,857		7.6%
▲ Sokouk Holding Co.	SHCK.KW	14.9	0.55	0.00%	1.09	0.024	0.001	13.7	0.035	0.020	4.3%	4,934	119	1.4%	3.7%
▲ Kuwait Real Estate Co.	KREK.KW	16.3	0.81	2.62%	0.99	0.111	0.001	102.8	0.186	0.097	2.8%	1,181,195	130,307	35.7%	5.0%
▲ United Real Estate Co.	UREK.KW	NM	0.48	0.00%	0.44	0.064	0.002	83.3	0.121	0.060	1.4%	138,389	8,550	0.7%	0.4%
▲ National Real Estate Co.	NREK.KW	NM	0.52	0.00%	1.25	0.089	0.001	164.8	0.213	0.083	(29.0%)	2,368,613	210,714	18.1%	NM
▼ Salhia Real Estate Co.	SREK.KW	17.7	1.74	2.64%	0.34	0.543	(0.003)	279.5	0.567	0.428	5.8%	912,688	497,686	6.9%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	8.4	0.65	2.63%	0.18	0.352	0.000	141.3	0.390	0.296	(4.9%)	0	0	0.1%	7.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	18.1	0.40	1.81%	0.46	0.275	(0.005)	53.2	0.344	0.260	(4.8%)	7,010	1,865	1.1%	2.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.48	0.00%	0.25	0.030	0.000	6.9	0.052	0.027	(2.3%)	0	0	0.2%	NM
= Arab Real Estate Co.	ARAB.KW	NM	0.36	0.00%	1.25	0.030	0.000	15.2	0.044	0.024	16.3%	875,095	26,216	10.3%	NM
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.60	0.00%	0.72	0.055	0.003	24.8	0.081	0.050	(7.6%)	3,540	198	0.8%	NM
▼ Mabanee Co.	MABK.KW	16.2	1.72	1.79%	1.08	0.781	(0.005)	969.8	0.910	0.720	(7.9%)	197,232	154,487	1.1%	10.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	6.5	0.47	6.19%	0.24	0.079	0.002	26.7	0.114	0.070	(1.1%)	250,100	19,694	4.5%	7.1%
▼ The Commercial Real Estate Co.	TIJK.KW	20.4	0.61	0.00%	0.63	0.101	(0.001)	176.8	0.132	0.094	1.9%	3,705,331	374,221	8.8%	3.0%
= Sanam Real Estate Co.	SANK.KW	78.1	0.93	0.00%	0.40	0.070	0.000	8.5	0.100	0.053	11.3%	0	0	0.5%	1.2%
▲ A'ayan Real Estate Co.	AYRE.KW	25.4	0.55	6.39%	0.64	0.078	0.001	32.5	0.093	0.056	1.3%	55,168	4,305	8.6%	2.2%
▲ Aqar Real Estate Investment Co.	AQAR.KW	17.7	0.50	1.63%	0.01	0.061	0.002	14.2	0.084	0.052	(3.8%)	48,010	2,833	0.5%	2.8%
= Kuwait Real Estate Holding Co.	ALAQ.KW	10.8	0.69	0.00%	0.46	0.030	0.000	5.6	0.057	0.027	(9.7%)	0	0	0.0%	6.4%
= MAZAYA Holding Co.	MAZA.KW	29.1	0.42	0.00%	1.06	0.042	(0.000)	26.3	0.079	0.038	(12.9%)	260,000	10,791	8.6%	1.4%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	8.7	0.51	6.97%	0.48	0.057	0.000	21.2	0.089	0.044	7.3%	120,000	6,868	4.2%	5.9%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.32	0.00%	0.98	0.019	(0.001)	4.4	0.042	0.018	(11.9%)	2,541,608	46,169	4.1%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	9.8	0.71	5.95%	0.26	0.101	0.001	25.3	0.144	0.095	(13.1%)	2	0	0.2%	7.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	11.5	0.30	0.00%	0.39	0.092	(0.001)	23.5	0.144	0.073	(1.1%)	2,031	179	0.2%	2.6%
= Munshaat Real Estate Projects Co.	MUNS.KW	4.5	1.62	0.00%	0.62	0.054	0.000	17.4	0.075	0.048	(11.6%)	0	0	0.1%	36.2%
▼ First Dubai For Real Estate Development	FIRST.KW	19.5	0.41	0.00%	1.45	0.043	(0.001)	31.3	0.114	0.041	(12.7%)	343,092	14,543	2.0%	2.1%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	13.1	0.78	0.00%	1.09	0.063	0.000	36.2	0.092	0.046	12.1%	2,063,950	129,809	8.8%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.051	0.028	0.0%	0	0	0.0%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	15.6	0.32	0.00%	0.41	0.058	(0.001)	8.0	0.105	0.043	(3.3%)	16,081	865	0.4%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.85	0.008	0.000	2.4	0.020	0.007	0.0%	0	0	0.0%	NM
▲ Mashaer Holding Co.	MASHAER.KW	NM	0.70	0.00%	0.51	0.059	0.002	10.5	0.075	0.049	8.6%	250	15	1.4%	NM
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.40	0.00%	0.26	0.024	(0.001)	2.3	0.050	0.021	(12.6%)	43,202	1,015	0.6%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	1.84	0.00%	0.07	0.212	0.000	12.5	0.249	0.195	(7.8%)	19,050	4,001	6.7%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	26.1	1.66	0.00%	NA	0.194	0.000	28.4	0.225	0.100	(9.3%)	0	0	0.0%	6.4%
= Osos Holding Group Co.	OSOS.KW	9.5	0.96	9.17%	0.31	0.109	0.000	11.4	0.147	0.094	(0.9%)	0	0	0.1%	10.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.08	1.028	(0.010)	24.3	1.384	1.011	(18.4%)	85,839	88,883	4.2%	NA
Real Estate		15.9	0.55	2.64%				2,409.0			(6.5%)	15,242,410	1,734,331		3.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	26.5	0.62	3.91%	0.88	0.127	0.003	69.6	0.300	0.113	(16.4%)	6,496,830	822,305	11.2%	2.4%
▲ Commercial Facilities Co.	FACI.KW	9.3	0.61	7.98%	0.53	0.189	0.002	96.0	0.228	0.165	5.6%	64,782	12,142	1.6%	6.5%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.3	0.60	0.00%	1.26	0.093	0.000	23.3	0.127	0.082	(5.8%)	54,207	5,056	93.3%	8.2%
▼ National Investment Co.	NINV.KW	17.0	0.94	19.46%	1.29	0.231	(0.002)	184.1	0.475	0.211	(2.5%)	183,882	42,561	3.0%	5.5%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.82	4.20%	0.72	0.118	0.006	590.3	0.215	0.099	5.4%	7,941,356	926,560	5.6%	NM
▲ Coast Invest. & Development Co.	COAS.KW	28.1	0.89	5.56%	1.28	0.090	0.004	41.9	0.125	0.066	7.1%	510	46	1.9%	3.2%
▲ The Securities House Co.	SECH.KW	11.5	0.66	0.00%	1.19	0.067	0.003	27.3	0.105	0.052	(6.2%)	178,933	11,390	4.5%	5.7%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	8.6	0.79	3.27%	1.02	0.118	(0.001)	94.7	0.180	0.109	2.6%	2,157,070	254,542	15.4%	9.2%
▲ Kuwait Financial Centre	MARKZ.KW	29.9	0.51	4.82%	0.82	0.103	0.001	51.7	0.196	0.098	(1.9%)	284,716	29,019	2.1%	1.7%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.8	0.82	7.38%	0.54	0.095	0.006	20.9	0.175	0.084	0.4%	224,854	21,199	1.2%	6.4%
▼ First Investment Co.	OLAK.KW	49.4	0.38	0.00%	1.08	0.044	(0.002)	19.6	0.104	0.040	(30.0%)	2,374,445	103,002	6.6%	0.8%
▲ Gulf Investment House	GIHK.KW	NM	3.94	0.00%	0.97	0.413	0.006	167.9	0.464	0.217	4.6%	16	7	1.4%	0.2%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	13.1	1.05	5.28%	1.32	0.142	0.001	94.3	0.204	0.104	6.8%	2,038,736	289,951	55.1%	8.0%
= Bayan Investment Co.	BAYK.KW	NM	0.31	0.00%	0.75	0.041	0.000	12.7	0.060	0.036	0.0%	0	0	0.0%	NM
= Osoul Investment Co.	OSUL.KW	31.7	0.87	9.18%	0.44	0.098	0.000	12.4	0.118	0.062	0.2%	0	0	0.3%	2.8%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.38	0.070	0.000	21.6	0.097	0.055	7.9%	0	0	0.2%	NM
▲ Kamco Investment Co.	KAMC.KW	6.5	0.63	8.85%	0.57	0.113	0.001	38.7	0.167	0.089	9.7%	1,581,034	178,293	9.2%	9.6%
= National International Holding Co.	NIHK.KW	21.9	0.75	0.00%	0.74	0.130	0.000	28.6	0.167	0.091	0.0%	914,620	117,807	24.3%	3.4%
▼ UniCap Investment and Finance	UNICAP.KW	18.0	0.54	0.00%	0.61	0.049	(0.003)	10.8	0.079	0.048	(20.4%)	26,683	1,296	2.4%	3.0%
▲ Al Madar Finance & Investment Co.	MADR.KW	50.0	0.94	0.00%	0.34	0.100	0.009	20.6	0.120	0.083	(12.7%)	300	30	0.1%	1.9%
= Al-Deera Holding	DEER.KW	11.9	1.14	0.00%	0.88	0.158	0.000	14.5	0.199	0.136	(1.3%)	0	0	0.2%	9.6%
= Al-Safat Investment Co.	ALSAFAT.KW	NM	1.32	0.00%	2.55	0.101	0.000	28.5	0.271	0.091	(5.6%)	180,738	18,119	11.4%	NM
▲ Ektitab Holding Co.	EKTT.KW	NM	0.30	0.00%	0.99	0.009	0.000	2.9	0.020	0.008	(12.5%)	1,125,678	10,093	29.6%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	5.1	1.12	0.00%	1.24	0.180	(0.001)	91.9	0.295	0.162	1.7%	214,660	38,646	3.2%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.66	1.62%	0.36	0.605	0.000	206.0	0.625	0.309	(0.8%)	0	0	0.0%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	5.6	0.35	0.00%	0.63	0.036	(0.002)	6.3	0.057	0.026	(6.6%)	6,553	231	0.4%	6.2%
▲ Asiya Capital Investment Co.	ASIYA.KW	3.4	0.49	0.00%	0.61	0.054	0.002	41.5	0.071	0.037	(6.1%)	2,216,006	117,160	15.5%	14.4%
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	2.09	0.00%	NA	0.159	0.002	23.9	0.181	0.080	(5.9%)	1,020,752	160,359	29.9%	0.6%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	14.11%	1.05	0.059	0.000	63.0	0.138	0.059	(20.7%)	774,150	46,306	3.8%	NM
▲ Manazel Holding Co.	MANK.KW	6.9	0.50	0.00%	1.36	0.022	0.001	9.5	0.059	0.020	(19.1%)	318,901	7,020	5.1%	7.2%
▲ National Industries Group	NIND.KW	20.6	0.93	5.80%	1.44	0.207	0.001	452.5	0.314	0.205	(4.6%)	1,156,668	237,952	5.9%	4.5%
= Warba Capital Holding Co.	WARBACAP.KW	NM	1.09	0.00%	0.57	0.086	0.000	8.6	0.108	0.070	6.3%	14,013	1,184	1.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.35	0.00%	0.29	0.395	(0.004)	67.2	0.499	0.200	22.7%	1,857,163	747,241	12.5%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.25	0.00%	0.85	0.030	(0.000)	18.3	0.063	0.029	(16.7%)	19,050	572	1.7%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.75	0.00%	0.04	0.022	0.000	3.6	0.040	0.014	0.0%	0	0	0.6%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.4	2.12	12.05%	0.19	0.365	0.002	411.3	0.449	0.350	(2.9%)	701,396	253,704	0.9%	33.4%
▲ GFH Financial Group	GFH.KW	9.6	0.91	5.70%	0.96	0.077	0.001	269.2	0.110	0.073	1.4%	6,876,755	528,157	12.7%	9.4%
▲ Inovest	INOV.KW	17.9	0.51	0.00%	0.82	0.077	0.002	23.1	0.189	0.070	(12.6%)	33,190	2,510	1.6%	2.9%
= Amar For Finance and Leasing Co.	AMARF.KW	5.2	0.58	0.00%	0.09	0.062	0.000	12.0	0.080	0.058	(1.9%)	0	0	0.3%	11.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.8	0.60	0.00%	0.51	0.061	0.000	16.1	0.079	0.049	4.3%	0	0	0.1%	4.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	21.0	6.48	4.20%	0.89	2.022	(0.003)	406.0	2.870	1.880	(1.5%)	83,010	167,856	2.4%	30.8%
Financial Services		12.8	0.75	5.70%				3,802.7			(0.9%)	41,121,657	5,152,316		6.0%

Boursa Kuwait Daily Bulletin

Thursday, March 2, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	0.78	0.00%	0.22	0.089	(0.009)	8.9	0.110	0.074	(7.2%)	19,453	1,683	0.4%	NM
Technology		NM	0.78	0.00%				8.9			(7.2%)	19,453	1,683		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.0	1.69	2.20%	0.44	0.182	0.000	200.2	0.229	0.176	(3.2%)	391,636	71,254	1.9%	11.3%
Utilities		15.0	1.69	2.20%				200.2			(3.2%)	391,636	71,254		11.3%
Boursa Kuwait		13.9	0.82	2.60%				46,694.3			(0.11%)	100,271,357	31,488,015		8.6%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	Salbookh Trading Co.	0.009	(43.5%)
The Energy House Co.	0.059	174.0%	First Investment Co.	0.044	(30.0%)
Warba Insurance and Reinsurance Co	0.162	32.8%	National Real Estate Co.	0.089	(29.0%)
Arabi Holding Group Co.	0.395	22.7%	Jiyad Holding Co.	0.017	(26.7%)
Kuwait Reinsurance Co.	0.352	22.2%	Senergy Holding Co.	0.035	(22.9%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.861	643,440,928	Kuwait Finance House	0.861	537,922,333
GFH Financial Group	0.077	442,549,059	Agility (PWC Logistics)	0.601	203,009,394
A'ayan Leasing & Investment Co.	0.142	365,702,231	National Bank of Kuwait	1.095	154,372,138
National Real Estate Co.	0.089	335,960,381	Zain	0.556	77,856,516
Agility (PWC Logistics)	0.601	334,052,057	Kuwait Telecommunication Co.	0.621	76,547,028

* Different Fiscal Year Company

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