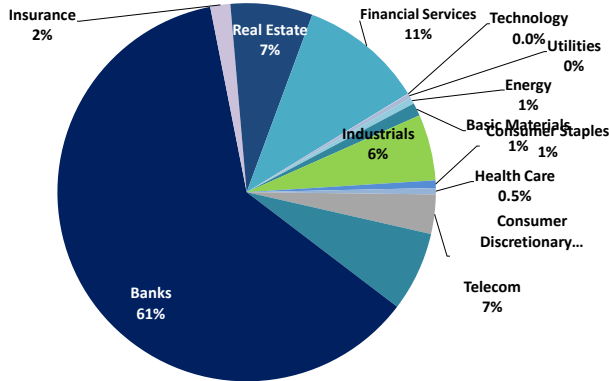


Boursa Kuwait Daily Report

March 2, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,635.1	20.9	11.3%
2- National Bank of Kuwait	8,659.5	14.8	14.7%
3- Boubyan Bank	2,835.5	30.5	10.5%
4- Zain	2,103.0	12.5	14.7%
5- Commercial Bank of Kuwait	1,400.0	13.9	14.9%
6- Gulf Bank	1,315.7	22.8	7.1%
7- Mabane Co.	1,173.3	17.6	10.2%
8- Ahli Bank of Kuwait	815.2	15.9	8.4%
9- Burgan Bank	814.3	17.4	5.4%
10- Agility (PWC Logistics)	694.2	11.4	6.2%
Total	32,446	17.66	11.5%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Soor Fuel Marketing Co.	0.298	0.054	22.1%
Oula Fuel Marketing Co.	0.497	0.059	13.5%
National International Holding Co.	0.174	0.013	8.1%
Kuwait Business Town Real Estate Co.	0.184	0.013	7.6%
United Real Estate Co.	0.190	0.010	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Automated Systems Co.	0.161	(0.061)	(27.5%)
Kuwait Hotels Co.	0.258	(0.027)	(9.5%)
First Takaful Insurance Co.	0.183	(0.013)	(6.6%)
ACICO Industries Co.	0.081	(0.005)	(5.7%)
The Energy House Co.	0.239	(0.013)	(5.2%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.184	7.6%	43,637,202
Oula Fuel Marketing Co.	0.497	13.5%	43,329,492
Kuwait Projects Co.(Holding)	0.099	0.1%	22,261,682
Automated Systems Co.	0.161	(27.5%)	13,211,836
Kuwait Finance House	0.805	0.5%	9,594,523

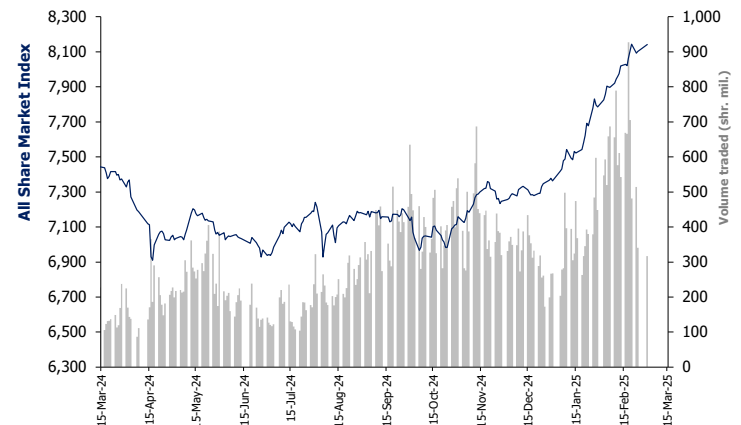
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,140.9	▲	0.5%	0.5%	10.6%
Energy	1,357.5	▼	(0.5%)	(0.5%)	14.2%
Basic Materials	930.2	▼	(0.2%)	(0.2%)	2.1%
Industrials	762.2	▼	(0.1%)	(0.1%)	5.3%
Consumer Staples	1,048.0	▲	1.1%	1.1%	4.9%
Health Care	523.7	▲	0.8%	0.8%	14.3%
Consumer Discretionary	2,386.5	▲	2.7%	2.7%	12.4%
Telecommunications	1,063.5	▼	(0.5%)	(0.5%)	4.5%
Banks	2,042.1	▲	0.6%	0.6%	12.8%
Insurance	2,071.3	▲	0.3%	0.3%	0.8%
Real Estate	1,579.7	▲	1.1%	1.1%	16.7%
Financial Services	1,563.9	▼	(0.3%)	(0.3%)	3.5%
Technology	1,171.3	▼	(27.5%)	(27.5%)	12.6%
Utilities	407.9	=	0.0%	0.0%	2.6%

Market Breadth	▲ 48	▼ 62	■ 33		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,732.41	39.4	0.5%	0.5%	11.4%
Main 50 Index	7,446.90	60.6	0.8%	0.8%	9.4%
Main Market Index	7,383.82	49.0	0.7%	0.7%	6.9%
All Share Market Index	8,140.92	39.7	0.5%	0.5%	10.6%
Market Cap (KWD Mn)	47,732.40	231.1	0.5%	0.5%	9.9%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	316.8	(23.5)	(6.9%)	484.2	271.4
Value Traded (KWD Mn)	90.7	(5.81)	(6.0%)	126.3	65.6
No. of Trades	16,890	(3,018.0)	(15.2%)	20,277	15,332

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Oula Fuel Marketing Co.	0.497	13.5%	20,069,038
Kuwait Finance House	0.805	0.5%	7,707,719
Kuwait Business Town Real Estate Co.	0.184	7.6%	7,639,290
National Bank of Kuwait	1.040	1.0%	6,923,910
Automated Systems Co.	0.161	(27.5%)	2,698,203

Boursa Kuwait - Premier Market

Sunday, March 2, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.040	0.010	1.0%	8,660	22.2%	18.1%	14.8	2.17	2.4%	1.21	14.7%	16.1%	209.80	204.61
▲	Gulf Bank	0.346	0.002	0.6%	1,316	3.4%	2.8%	22.8	1.62	2.9%	1.08	7.1%	6.1%	586.15	185.44
▲	Ahli Bank	0.327	0.003	0.9%	815	2.1%	1.7%	15.9	1.33	3.0%	0.65	8.4%	25.8%	169.27	49.10
▲	Kuwait International Bank	0.217	0.002	0.9%	370	0.9%	0.8%	13.0	1.05	2.1%	1.00	8.1%	18.6%	232.91	47.98
▼	Burgan Bank	0.225	(0.001)	(0.4%)	814	2.1%	1.7%	17.4	0.93	2.7%	1.07	5.4%	27.8%	210.26	42.98
▲	Kuwait Finance House	0.805	0.004	0.5%	12,635	32.3%	26.5%	20.9	2.35	2.5%	1.39	11.3%	7.9%	389.71	305.05
▲	Boubyan Bank	0.675	0.005	0.7%	2,836	7.3%	5.9%	30.5	3.19	1.5%	1.05	10.5%	20.3%	144.09	89.63
=	Kuwait Investment Co.	0.197	0.000	0.0%	109	0.3%	0.2%	9.1	0.89	6.6%	0.94	9.7%	13.9%	73.41	13.49
▼	National Investments Co	0.263	(0.006)	(2.2%)	210	0.5%	0.4%	17.7	1.11	5.7%	1.31	6.2%	3.5%	116.70	30.43
▲	Kuwait Projects Co. (Holding)	0.099	0.000	0.1%	496	1.3%	1.0%	16.1	0.79	0.0%	0.78	4.9%	4.3%	323.33	31.18
▼	Arzan Financial Group for Financing & In	0.296	(0.002)	(0.7%)	256	0.7%	0.5%	18.8	1.54	0.7%	1.03	8.2%	11.7%	957.46	273.11
=	Aayan Leasing and Investment	0.162	0.000	0.0%	108	0.3%	0.2%	10.0	1.06	4.6%	1.29	10.6%	3.2%	244.76	39.45
▼	Kuwait Real Estate Co.	0.323	(0.003)	(0.9%)	324	0.8%	0.7%	26.2	1.91	0.0%	0.97	7.3%	26.2%	818.24	254.47
▲	Salhia Real Estate Co.	0.427	0.008	1.9%	253	0.6%	0.5%	21.8	1.40	3.4%	0.36	6.4%	7.0%	40.47	16.74
▲	Mabane Co.	0.841	0.014	1.7%	1,173	3.0%	2.5%	17.6	1.81	1.7%	1.04	10.2%	10.4%	38.59	30.99
▼	The Commercial Real Estate Co.	0.188	(0.002)	(1.1%)	353	0.9%	0.7%	18.9	1.20	2.0%	0.63	6.3%	27.0%	193.13	34.73
▼	National Industries Group (Holding)	0.273	(0.001)	(0.4%)	658	1.7%	1.4%	13.8	1.24	1.8%	1.41	9.0%	10.1%	206.67	54.05
=	Gulf Cable and Electrical Industries	1.969	0.000	0.0%	410	1.0%	0.9%	21.0	1.61	3.3%	1.01	7.7%	9.4%	9.42	17.46
▼	Heavy Engineering Industries and Shipb	0.838	(0.001)	(0.1%)	151	0.4%	0.3%	18.4	2.05	3.6%	0.69	11.2%	(0.1%)	16.12	13.42
▲	Boubyan Petrochemical Co.	0.717	0.008	1.1%	383	1.0%	0.8%	20.9	1.56	0.0%	0.72	7.4%	10.3%	27.76	18.84
▼	Agility Public Warehousing Co.	0.272	(0.001)	(0.4%)	694	1.8%	1.5%	11.4	0.71	7.0%	1.59	6.2%	10.1%	279.52	71.92
▼	Mobile Telecommunications Co.	0.486	(0.005)	(1.0%)	2,103	5.4%	4.4%	12.5	1.83	5.1%	1.24	14.7%	3.6%	167.73	78.82
▲	Human Soft Holding Co.	2.566	0.001	0.0%	346	0.9%	0.7%	8.5	3.11	13.6%	0.50	36.6%	(5.7%)	5.95	15.38
▲	IFA Hotels & Resorts Co.	1.966	0.004	0.2%	451	1.2%	0.9%	36.5	15.86	0.0%	0.74	43.4%	6.3%	13.98	28.90
▼	Jazeera Airways Co.	0.950	(0.005)	(0.5%)	209	0.5%	0.4%	28.9	5.31	4.2%	0.71	18.3%	(5.8%)	17.78	17.35
▼	GFH Financial Group BSC	0.099	(0.000)	(0.4%)	378	1.0%	0.8%	11.1	1.24	4.7%	0.96	11.2%	0.6%	329.17	31.93
▲	Warba Bank	0.243	0.003	1.3%	531	1.4%	1.1%	26.2	1.58	0.0%	0.99	6.0%	26.6%	695.05	159.90
▼	Kuwait Telecommunication Co.	0.568	(0.001)	(0.2%)	567	1.5%	1.2%	17.2	2.43	6.2%	0.65	14.1%	5.6%	36.36	20.68
▲	Mezzan Holding Co.	0.944	0.012	1.3%	293	0.8%	0.6%	20.2	2.51	2.1%	0.47	12.4%	4.9%	16.79	15.55
▲	Integrated holding Co.	0.526	0.004	0.8%	133	0.3%	0.3%	24.6	2.15	3.8%	0.52	8.8%	14.3%	34.57	17.58
▼	Boursa Kuwait Securities Co.	2.849	(0.006)	(0.2%)	572	1.5%	1.2%	32.5	8.97	2.9%	0.90	27.6%	23.9%	11.57	31.03
▼	Ali Alghanim Sons Automotive Co.	1.256	(0.002)	(0.2%)	344	0.9%	0.7%	11.9	4.23	5.5%	0.48	35.7%	21.9%	42.86	47.70
▼	Beyout Investment Group Holding Co.	0.436	(0.008)	(1.8%)	131	0.3%	0.3%	15.9	2.40	3.1%	0.48	15.1%	5.8%	37.89	15.87
Subtotal- Premier Market Stocks		8,732.41	39.35	0.5%	39,081	100%	82%	17.7	1.62	3.32%		11.0%	11.4%	6,697.47	2,305.74
Rest of the Market					8,652		18%	11.7	0.97	2.06%		5.6%		11,219.74	2,366.68

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, March 2, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.22	0.00%	0.99	0.055	(0.003)	11.0	0.065	0.028	(8.3%)	1,106,284	61,418	16.9%	NM
▲ Independent Petroleum Group	IPGK.KW	11.9	0.96	5.15%	0.26	0.558	0.003	100.9	0.630	0.456	18.0%	5,468	3,038	0.8%	8.1%
= National Petroleum Services Co.	NAPS.KW	9.5	2.26	5.56%	0.19	1.045	0.000	101.4	1.086	0.737	16.1%	0	0	0.4%	23.8%
▼ The Energy House Co.	ENER.KW	NM	4.08	0.00%	0.70	0.239	(0.013)	10.8	0.350	0.071	61.5%	2,338,499	568,026	180.7%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	47.9	0.55	0.00%	0.21	0.165	(0.003)	41.8	0.173	0.099	1.2%	572,390	94,584	8.3%	1.1%
Energy		11.9	1.22	5.36%				265.9			14.2%	4,022,641	727,066		7.6%
▼ Kuwait Foundry Co.	KFDC.KW	6.6	2.28	35.90%	0.49	0.624	(0.001)	40.6	0.750	0.495	0.2%	86,161	53,725	3.5%	34.7%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	20.9	1.56	0.00%	0.72	0.717	0.008	383.5	0.719	0.560	10.3%	732,941	524,209	5.2%	7.4%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.2	2.68	5.00%	0.13	1.000	(0.051)	100.9	2.850	0.750	(19.9%)	87	89	0.0%	24.0%
Basic Materials		11.2	2.28	20.45%				524.9			2.1%	819,189	578,024		11.1%
= Specialities Group Holding Co.	SPEC.KW	17.0	0.82	3.34%	0.68	0.143	0.000	26.8	0.189	0.092	10.9%	815,983	113,138	24.9%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	55.7	0.98	0.00%	0.61	0.282	0.002	201.1	0.285	0.161	24.2%	340,829	95,480	3.2%	1.8%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	21.0	1.61	3.27%	1.01	1.969	0.000	409.9	1.998	1.176	9.4%	376,767	738,091	4.5%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.05	3.58%	0.69	0.838	(0.001)	151.0	0.975	0.729	(0.1%)	487,270	408,390	8.9%	11.2%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.5	1.09	8.54%	0.45	0.820	(0.005)	82.2	0.928	0.783	1.1%	7,741	6,351	1.1%	7.0%
= Shuaiba Industrial Co.	PAPE.KW	15.9	1.06	6.47%	0.24	0.198	0.000	19.6	0.225	0.159	(6.6%)	10	2	0.8%	6.7%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.00	0.00%	0.21	0.171	(0.004)	15.4	0.184	0.068	42.5%	440,795	79,328	38.0%	0.6%
▼ ACICO Industries Co.	ACIC.KW	7.4	0.97	0.00%	0.54	0.081	(0.005)	26.8	0.101	0.052	(1.1%)	7,753,958	640,583	34.9%	13.1%
= National Industries Co.	NIBM.KW	15.8	0.98	4.16%	0.20	0.240	0.000	86.2	0.242	0.160	35.6%	0	0	1.3%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	1.94	0.00%	0.98	0.067	0.000	5.4	0.090	0.025	(15.3%)	52,662	3,427	52.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.9	1.09	0.00%	0.23	0.108	0.003	32.4	0.134	0.102	2.9%	5,400,542	578,474	44.3%	4.2%
▼ Agility (PWC Logistics)	AGLT.KW	11.4	0.71	7.00%	1.59	0.272	(0.001)	694.2	0.489	0.209	10.1%	5,459,845	1,486,558	11.0%	6.2%
▼ National Cleaning Co.	CLEA.KW	7.6	0.48	0.00%	0.74	0.062	(0.001)	14.3	0.067	0.041	1.3%	607,678	37,662	36.4%	6.3%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.76	0.00%	0.77	0.062	(0.001)	17.1	0.068	0.039	2.3%	1,424,522	90,067	40.5%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	21.3	1.39	4.20%	0.47	0.349	0.005	45.4	0.389	0.251	2.9%	10	3	3.7%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.5	3.11	13.58%	0.50	2.566	0.001	345.8	3.285	2.459	(5.7%)	236,539	608,042	4.4%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	2.45	0.00%	1.29	0.082	0.000	3.3	0.106	0.067	(1.2%)	0	0	0.1%	NM
▲ Combined Group Contracting Co.	CGCK.KW	11.7	2.02	4.39%	0.68	0.681	0.006	116.5	0.783	0.410	4.8%	372,000	253,139	7.5%	17.2%
▼ United Projects Group	UPAC.KW	NM	0.66	0.00%	0.19	0.185	(0.002)	69.9	0.248	0.112	19.4%	3,425	637	0.6%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	5.1	0.42	0.00%	0.89	0.130	0.001	97.5	13.811	0.111	(77.2%)	200,955	27,364	1.3%	8.1%
▼ Mubarrad Holding Co.	MBRD.KW	7.8	0.82	5.03%	0.87	0.099	(0.000)	16.3	0.105	0.080	5.7%	12,458	1,236	22.7%	10.6%
▲ Integrated holding Co.	INTEGRATED.KW	24.6	2.15	3.80%	0.52	0.526	0.004	133.1	0.596	0.460	14.3%	1,029,163	540,219	13.7%	8.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	27.0	0.59	5.67%	0.14	0.088	0.000	31.8	0.098	0.081	3.4%	0	0	0.3%	2.2%
= Jassim Transport & Stevedoring Co.	JTC.KW	8.5	1.11	6.52%	0.07	0.399	0.000	59.9	0.420	0.351	4.7%	24,218	9,651	2.9%	13.1%
Industrials		15.8	1.08	4.71%				2,701.7			5.3%	25,047,370	5,717,841		7.1%

Boursa Kuwait Daily Bulletin

Sunday, March 2, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	75.0	0.80	0.00%	0.29	0.113	(0.001)	23.6	0.126	0.100	5.6%	350,679	39,805	6.2%	1.1%
▲ Mezzan Holding Co.	MEZZ.KW	20.2	2.51	2.11%	0.47	0.944	0.012	293.4	1.114	0.596	4.9%	570,662	537,773	5.4%	12.4%
Consumer Staples		47.6	1.65	2.11%				317.0			4.9%	921,341	577,577		10.1%
▲ Advanced Technology Co.	ATCK.KW	40.1	1.55	2.74%	0.02	0.729	0.014	109.4	0.749	0.389	87.4%	7,116	5,113	0.1%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.80	0.00%	0.07	0.700	0.000	141.8	0.800	0.262	(12.2%)	0	0	0.2%	0.9%
Health Care		40.1	1.68	2.74%				251.1			14.3%	7,116	5,113		2.3%
= Kuwait National Cinema Co.	KCIN.KW	9.8	1.39	5.43%	0.30	1.339	0.000	124.0	1.493	1.100	15.4%	0	0	0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	17.2	2.28	0.00%	NA	0.258	(0.027)	14.6	0.365	0.133	48.3%	2,422	626	0.8%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	36.5	15.86	0.00%	0.74	1.966	0.004	450.8	2.583	0.792	6.3%	145,876	286,234	6.1%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	34.0	2.64	1.01%	0.52	0.497	0.059	201.1	0.770	0.132	40.0%	43,329,492	20,069,038	388.6%	7.7%
▲ Kuwait Resorts Co.	MUNK.KW	10.6	0.76	1.52%	0.74	0.123	0.002	25.9	0.135	0.067	9.8%	1,000	123	12.3%	7.1%
▼ Jazeera Airways Co.	JAZK.KW	28.9	5.31	4.21%	0.71	0.950	(0.005)	209.0	1.214	0.810	(5.8%)	783,198	752,675	8.1%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	22.5	1.55	1.68%	0.50	0.298	0.054	120.6	0.459	0.130	31.3%	4,870,727	1,384,947	23.0%	6.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	51.8	0.95	6.63%	0.18	0.119	(0.001)	13.6	0.193	0.097	5.3%	394,119	46,522	66.3%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0	0.0%	NM
▼ Al Eid Food Co.	ALEID.KW	13.9	1.50	0.00%	0.15	0.230	(0.004)	69.8	0.259	0.175	(11.2%)	2,291,954	530,745	13.4%	10.8%
= Palms Agro Production Co.	PAPK.KW	56.6	2.32	1.62%	0.36	0.244	0.000	12.8	0.393	0.140	8.9%	951	225	10.4%	4.1%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	11.9	4.23	5.50%	0.48	1.256	(0.002)	344.2	1.439	1.000	21.9%	866,934	1,083,687	15.6%	35.7%
Consumer Discretionary		22.5	1.55	2.94%				1,617			12.4%	52,686,673	24,154,821		7.9%
▼ Zain	ZAIN.KW	12.5	1.83	5.14%	1.24	0.486	(0.005)	2,103.0	0.515	0.425	3.6%	4,487,263	2,191,086	3.9%	14.7%
▲ National Mobile Telecom Co.	OORE.KW	16.9	1.01	7.87%	0.60	1.137	0.012	569.8	1.300	0.995	6.8%	39,930	44,811	0.8%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	17.2	2.43	6.16%	0.65	0.568	(0.001)	567.3	0.616	0.511	5.6%	863,818	490,971	3.6%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.93	0.00%	0.90	0.070	0.000	6.1	0.098	0.059	(0.1%)	0	0	2.6%	NM
Telecommunications		16.9	1.42	6.16%				3,246.2			4.5%	5,391,011	2,726,868		11.9%
▲ National Bank of Kuwait	NBKK.KW	14.8	2.17	2.40%	1.21	1.040	0.010	8,659.5	1.040	0.840	16.1%	6,720,721	6,923,910	2.5%	14.7%
▲ Gulf Bank	GBKK.KW	22.8	1.62	2.89%	1.08	0.346	0.002	1,315.7	0.348	0.248	6.1%	4,477,299	1,538,640	15.4%	7.1%
= Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.74%	0.35	0.740	0.000	1,400.0	0.800	0.490	14.7%	2,188	1,617	0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	15.9	1.33	3.04%	0.65	0.327	0.003	815.2	0.328	0.224	25.8%	3,938,669	1,285,181	6.8%	8.4%
▲ Kuwait International Bank	KIBK.KW	13.0	1.05	2.15%	1.00	0.217	0.002	369.6	0.219	0.152	18.6%	4,609,274	994,512	13.7%	8.1%
▼ Burgan Bank	BURG.KW	17.4	0.93	2.66%	1.07	0.225	(0.001)	814.3	0.226	0.172	27.8%	9,273,565	2,081,767	5.8%	5.4%
▲ Kuwait Finance House	KFH.KW	20.9	2.35	2.46%	1.39	0.805	0.004	12,635.1	0.809	0.696	7.9%	9,594,523	7,707,719	2.5%	11.3%
▲ Boubyan Bank	BOUK.KW	30.5	3.19	1.48%	1.05	0.675	0.005	2,835.5	0.672	0.509	20.3%	3,357,117	2,258,681	3.4%	10.5%
▲ Warba Bank	WARB.KW	26.2	1.58	0.00%	0.99	0.243	0.003	530.6	0.254	0.166	26.6%	6,561,745	1,582,621	31.8%	6.0%
Banks		17.4	1.62	2.56%				29,375.7			12.8%	48,535,101	24,374,647		11.4%

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Sunday, March 2, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	9.7	0.73	6.44%	0.07	0.590	0.012	109.0	0.650	0.494	0.0%	122,325	69,325	0.9%	7.6%
= Gulf Insurance Group	GINS.KW	15.4	1.40	3.11%	0.09	1.188	0.000	337.1	2.000	1.031	5.1%	0	0	0.0%	9.1%
▲ Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.67%	0.14	0.804	0.001	174.2	0.938	0.655	(10.2%)	1,000	804	0.2%	14.9%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.98	7.13%	0.39	0.163	0.001	39.9	0.170	0.104	(0.6%)	2,141	349	3.0%	22.1%
▲ Kuwait Reinsurance Co.	KWRE.KW	8.8	1.31	1.75%	0.11	0.397	0.005	114.3	0.450	0.311	8.8%	125	50	0.3%	14.9%
▼ First Takaful Insurance Co.	FTIK.KW	NM	2.02	0.00%	0.42	0.183	(0.013)	19.5	0.247	0.105	10.2%	135,553	25,359	17.5%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	55.0	1.12	0.00%	0.51	0.043	(0.001)	4.7	0.069	0.033	(18.6%)	256,912	11,039	88.9%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		8.8	1.15	5.05%				827.3			0.8%	518,056	106,925		11.4%
▲ Sokouk Holding Co.	SHCK.KW	12.7	1.08	0.00%	1.06	0.062	0.001	35.3	0.068	0.044	21.7%	1,593,440	97,696	58.7%	8.5%
▼ Kuwait Real Estate Co.	KREK.KW	26.2	1.91	0.00%	0.97	0.323	(0.003)	324.4	0.348	0.199	26.2%	3,432,393	1,110,669	81.5%	7.3%
▲ United Real Estate Co.	UREK.KW	52.0	1.28	0.00%	0.52	0.190	0.010	247.4	0.181	0.043	66.7%	5,067,258	944,576	18.0%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.43	0.00%	1.25	0.085	(0.001)	157.2	0.108	0.069	8.5%	2,104,325	178,002	9.8%	NM
▲ Salhia Real Estate Co.	SREK.KW	21.8	1.40	3.38%	0.36	0.427	0.008	253.4	0.471	0.398	7.0%	1,614,770	685,448	6.8%	6.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	10.5	0.56	4.82%	0.18	0.345	(0.002)	138.5	0.410	0.332	(6.8%)	101,752	35,116	0.8%	5.3%
= Ajlial Real Estate Entertainment Co.	AREC.KW	10.7	0.46	6.52%	0.45	0.305	0.000	63.8	0.324	0.235	12.5%	0	0	1.3%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	14.4	0.79	3.64%	1.16	0.082	0.001	30.7	0.096	0.055	17.9%	2,871,004	232,402	81.8%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	31.0	0.85	0.00%	0.69	0.081	(0.000)	36.6	0.084	0.050	(1.3%)	229,210	18,461	12.7%	2.7%
▲ Mabanee Co.	MABK.KW	17.6	1.81	1.66%	1.04	0.841	0.014	1,173.3	0.897	0.759	10.4%	1,942,515	1,621,592	2.8%	10.2%
= Injazzat Real Estate Development Co.	INJA.KW	12.3	0.61	4.57%	0.24	0.107	0.000	36.2	0.109	0.093	5.9%	0	0	0.7%	5.0%
▼ The Commercial Real Estate Co.	TIJK.KW	18.9	1.20	1.98%	0.63	0.188	(0.002)	353.0	0.213	0.110	27.0%	2,196,626	412,783	10.3%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.4	2.10	0.00%	0.44	0.217	(0.003)	23.9	0.237	0.160	(0.5%)	101,378	21,882	14.0%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.6	0.65	5.20%	0.66	0.096	(0.001)	39.9	0.100	0.069	6.3%	1,540,664	147,419	22.1%	3.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	18.7	0.70	2.21%	0.06	0.090	(0.002)	21.0	0.093	0.053	22.0%	386,323	34,398	25.8%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.52	0.00%	0.42	0.037	(0.000)	7.0	0.047	0.027	5.4%	92,960	3,494	11.8%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.84	0.00%	1.02	0.075	(0.000)	40.2	0.083	0.062	0.7%	700,979	52,009	24.8%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.2	0.65	6.79%	0.49	0.074	(0.002)	27.2	0.078	0.054	10.3%	1,685,162	124,691	24.1%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	71.2	0.83	0.00%	0.22	0.115	0.004	28.9	0.127	0.075	2.7%	576,183	66,199	0.6%	1.2%
= Al-Argan International Real Estate Co.	ARGK.KW	5.2	0.33	0.00%	0.42	0.104	0.000	26.5	0.125	0.060	18.2%	640,843	67,425	67.4%	6.4%
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.6	1.81	0.00%	0.64	0.162	0.002	52.2	0.179	0.116	33.9%	6,316,202	1,016,679	38.6%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	35.5	2.10	0.00%	1.07	0.184	0.013	109.0	0.173	0.049	128.0%	43,637,202	7,639,290	544.6%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	13.7	1.50	0.00%	0.85	0.129	(0.003)	17.6	0.332	0.036	(15.1%)	1,468,893	96,491	47.9%	11.0%
= Real Estate Trade Centers Co.	MARA.KW	NM	0.41	0.00%	0.47	0.055	0.000	7.6	0.141	0.041	(11.7%)	559,188	30,322	14.9%	NM
▼ Mashaer Holding Co.	MASHAER.KW	10.4	0.91	0.00%	0.50	0.082	(0.001)	13.2	0.105	0.056	6.1%	513,146	42,032	68.7%	8.7%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.96	0.00%	0.33	0.042	(0.000)	4.1	0.046	0.023	4.5%	1,056,235	43,860	43.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	23.4	2.05	2.12%	0.07	0.230	(0.004)	13.8	0.250	0.112	12.7%	1,000	230	10.5%	8.7%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	32.8	0.83	0.00%	NA	0.101	(0.005)	14.8	0.141	0.083	(6.5%)	100,000	10,100	0.5%	2.5%
▲ Osos Holding Group Co.	OSOS.KW	7.8	1.06	3.08%	0.30	0.130	0.004	14.2	0.147	0.075	4.0%	3,750	488	4.7%	13.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.10	1.133	(0.002)	26.7	1.190	1.040	0.6%	12,148	13,768	4.4%	NA
Real Estate		16.5	0.91	3.38%				3,337.7			16.7%	80,545,549	14,747,520		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Kuwait Investment Co.	KINV.KW	9.1	0.89	6.56%	0.94	0.197	0.000	108.6	0.199	0.143	13.9%	3,398,452	669,250	13.3%	9.7%
= Commercial Facilities Co.	FACI.KW	10.1	0.82	7.20%	0.52	0.262	0.000	133.0	0.279	0.169	7.4%	1,081,841	283,189	1.4%	8.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	30.0	2.16	0.00%	1.24	0.440	(0.007)	211.3	0.472	0.219	15.8%	2,069,812	917,567	78.4%	7.2%
▼ National Investment Co.	NINV.KW	17.7	1.11	5.70%	1.31	0.263	(0.006)	209.6	0.290	0.214	3.5%	5,122,683	1,358,025	14.6%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.1	0.79	0.00%	0.78	0.099	0.000	495.7	0.135	0.090	4.3%	22,261,682	2,224,539	6.5%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.8	0.67	7.17%	1.22	0.070	(0.000)	32.4	0.089	0.057	(3.9%)	1,296,395	90,852	8.4%	5.2%
▼ The Securities House Co.	SECH.KW	NM	0.80	0.00%	1.18	0.079	(0.001)	31.4	0.100	0.048	8.4%	1,800,262	142,048	41.0%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.8	1.54	0.65%	1.03	0.296	(0.002)	255.8	0.305	0.161	11.7%	3,450,540	1,024,161	110.8%	8.2%
= Kuwait Financial Centre	MARKZ.KW	10.8	0.69	4.80%	0.83	0.145	0.000	73.2	0.167	0.109	(4.0%)	145,708	21,003	10.9%	6.4%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	49.0	1.42	0.00%	0.51	0.150	0.003	33.0	0.337	0.069	(44.0%)	468,742	69,338	111.7%	2.9%
▼ First Investment Co.	OLAK.KW	6.4	0.73	0.00%	1.10	0.044	(0.001)	19.7	0.055	0.032	(5.4%)	1,589,574	69,760	24.1%	11.4%
= Gulf Investment House	GIHK.KW	NM	6.00	0.00%	0.92	0.649	0.000	263.8	0.840	0.335	4.2%	0	0	0.0%	7.3%
= A'ayan Leasing & Investment Co.	AAYA.KW	10.0	1.06	4.63%	1.29	0.162	0.000	107.6	0.187	0.140	3.2%	2,792,114	449,114	36.9%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.7	1.15	0.00%	0.74	0.064	0.001	14.6	0.087	0.037	0.0%	199,751	12,334	21.2%	17.1%
▼ Osoul Investment Co.	OSUL.KW	32.7	1.63	6.45%	0.41	0.155	(0.002)	19.6	0.187	0.073	12.3%	55,000	8,525	37.0%	5.0%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.42	0.00%	0.36	0.134	(0.003)	41.4	0.139	0.061	4.7%	472,000	61,054	9.7%	NM
= Kamco Investment Co.	KAMC.KW	7.9	0.73	3.85%	0.59	0.130	0.000	44.5	0.146	0.091	5.7%	1,040,767	136,901	12.9%	9.2%
▲ National International Holding Co.	NIHK.KW	18.5	1.03	3.23%	0.73	0.174	0.013	40.8	0.498	0.087	(49.9%)	5,921,888	1,002,014	89.3%	5.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.00	0.00%	0.60	0.278	(0.012)	62.2	0.352	0.083	16.3%	872,118	245,010	20.1%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	45.6	0.90	0.00%	0.31	0.097	(0.002)	20.1	0.142	0.076	(13.3%)	914,791	89,049	60.0%	2.0%
▲ Al-Deera Holding	DEER.KW	11.8	1.44	0.00%	0.87	0.435	0.002	44.9	0.518	0.267	14.8%	2,116,337	938,212	49.7%	12.2%
= Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.42	0.00%	1.99	0.111	0.000	42.5	0.128	0.073	0.0%	540,082	60,114	39.1%	3.8%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.47	0.00%	1.06	0.015	(0.001)	4.7	0.023	0.014	(2.0%)	1,549,129	22,202	7.5%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.4	1.23	2.28%	1.20	0.347	0.003	177.1	0.356	0.211	20.1%	1,327,001	460,459	8.9%	28.1%
▲ Tamdeen Investment Co.	TAMI.KW	7.8	0.29	4.07%	0.36	0.703	0.031	94.6	1.168	0.311	(27.9%)	10,800	7,933	0.1%	3.8%
= Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.89	0.00%	0.50	0.053	0.000	9.3	0.059	0.031	(10.4%)	0	0	1.8%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.7	0.42	0.00%	0.62	0.039	(0.000)	31.6	0.048	0.034	(7.4%)	1,345,573	52,260	10.4%	11.5%
= Rasiyat Holding Co.	RASIYAT.KW	72.0	4.82	0.00%	NA	0.371	0.000	55.7	0.407	0.268	(2.4%)	1,150,820	426,751	28.9%	6.7%
▲ Alimtiqaz Investment Group	ALIMK.KW	NM	0.43	0.00%	1.02	0.058	0.000	61.6	0.076	0.043	(6.7%)	137,284	7,922	6.1%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.38	0.038	(0.000)	16.3	0.050	0.025	2.7%	1,193,956	44,897	35.4%	0.8%
▼ National Industries Group	NIND.KW	13.8	1.24	1.83%	1.41	0.273	(0.001)	657.9	0.278	0.197	10.1%	1,581,063	431,667	8.6%	9.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	11.6	2.24	0.00%	0.54	0.286	0.015	8.6	0.334	0.115	14.9%	349,212	98,187	223.9%	19.3%
▼ Arabi Holding Group Co.	AGHC.KW	NM	2.87	0.00%	0.37	0.383	(0.015)	198.7	0.477	0.283	(13.7%)	1,175,451	453,403	10.1%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.63	0.00%	0.79	0.054	(0.000)	32.9	0.059	0.030	20.0%	2,975,766	157,621	55.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.60	0.00%	0.12	0.048	(0.001)	8.0	0.079	0.032	7.3%	15,440	746	7.1%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.87	4.43%	0.20	0.244	0.001	275.0	0.287	0.215	(3.6%)	1,816,357	439,383	2.3%	45.4%
▼ GFH Financial Group	GFH.KW	11.1	1.24	4.67%	0.96	0.099	(0.000)	377.9	0.112	0.076	0.6%	8,373,043	819,182	8.6%	11.2%
▲ Inovent	INOV.KW	NM	0.73	0.00%	0.86	0.099	0.001	30.5	0.188	0.072	(15.8%)	3,190,874	315,023	105.4%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	21.5	0.60	0.00%	0.08	0.069	0.000	13.5	0.079	0.053	5.0%	5,400	364	9.1%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.2	0.64	4.12%	0.54	0.073	0.000	19.2	0.077	0.053	4.9%	101,002	7,247	17.6%	7.0%
▼ Boursa Kuwait Securities Co	BOURSA.KW	32.5	8.97	2.88%	0.90	2.849	(0.006)	572.0	2.975	1.836	23.9%	119,411	338,907	5.8%	27.6%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	15.9	2.40	3.10%	0.25	0.436	(0.008)	130.8	0.535	0.392	5.8%	647,201	284,120	12.6%	15.1%
Financial Services		12.3	1.19	4.27%				5,081.7			3.5%	84,675,322	14,240,331		7.3%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Automated Systems Co.	ASCK.KW	NM	1.37	0.00%	0.25	0.161	(0.061)	16.1	0.283	0.132	12.6%	13,211,836	2,698,203	41.1%	NM
Technology		NM	1.37	0.00%				16.1			12.6%	13,211,836	2,698,203		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.6	1.38	2.58%	0.52	0.155	0.000	170.5	0.173	0.142	2.6%	402,582	62,152	4.6%	7.8%
Utilities		17.6	1.38	2.58%				170.5			2.6%	402,582	62,152		7.8%

Boursa Kuwait	15.82	1.21	2.5%		47,732.4		10.57%	316,783,787	90,717,090		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.184	128.0%
Advanced Technology Co.	0.729	87.4%
United Real Estate Co.	0.190	66.7%
The Energy House Co.	0.239	61.5%
Kuwait Hotels Co.	0.258	48.3%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.184	3,225,930,393
Oula Fuel Marketing Co.	0.497	1,572,118,898
Arzan Financial Group For Fin. & Invest.	0.296	957,462,749
Kuwait Real Estate Co.	0.323	818,238,843
Warba Bank	0.243	695,050,115

YTD Top % Losers	Close (KWD)	Percent Change
ALAFCO Aviation Lease & Finance Co.	0.130	(77.2%)
National International Holding Co.	0.174	(49.9%)
Kuwait & M.E. Financial Inv. Co.	0.150	(44.0%)
Tamdeen Investment Co.	0.703	(27.9%)
Al Kout for Industrial Projects Co.	1.000	(19.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.497	981,386,096
Kuwait Business Town Real Estate Co.	0.184	459,182,415
Kuwait Finance House	0.805	305,045,180
Arzan Financial Group For Fin. & Invest.	0.296	273,105,974
Kuwait Real Estate Co.	0.323	254,472,629

* Different Fiscal Year Company

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