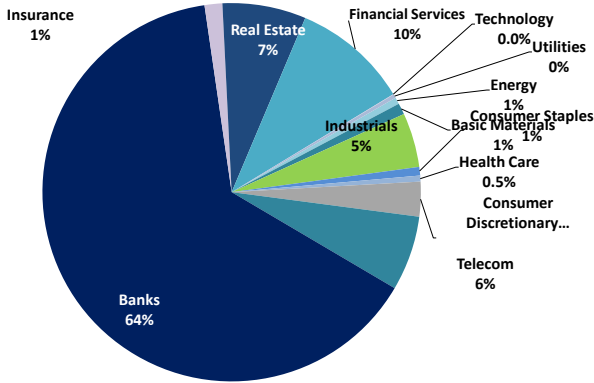


Boursa Kuwait Daily Report

July 2, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,633.9	24.1	11.1%
2- National Bank of Kuwait	8,637.9	14.7	14.6%
3- Boubyan Bank	3,136.1	31.9	11.0%
4- Zain	2,115.9	9.3	17.8%
5- Gulf Bank	1,405.4	24.8	7.0%
6- Mabanee Co.	1,295.5	15.7	12.0%
7- Warba Bank	1,196.5	51.6	6.7%
8- Commercial Bank of Kuwait	1,163.6	7.4	20.3%
9- Burgan Bank	1,039.1	22.1	5.4%
10- Ahli Bank of Kuwait	790.6	14.8	8.3%
Total	35,414	18.26	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Franchising Co.	0.202	0.042	26.3%
Automated Systems Co.	0.197	0.030	18.0%
Real Estate Trade Centers Co.	1.490	0.197	15.2%
Manazel Holding Co.	0.043	0.005	12.3%
The Securities House Co.	0.083	0.006	8.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.125	(0.013)	(9.4%)
Injazzat Real Estate Development Co.	0.103	(0.009)	(8.0%)
Dar Al Thuraya Real Estate Co.	0.107	(0.008)	(7.0%)
IFA Hotels & Resorts Co.	0.841	(0.045)	(5.1%)
United Real Estate Co.	0.175	(0.009)	(4.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Manazel Holding Co.	0.043	12.3%	49,228,167
First Investment Co.	0.037	5.4%	37,724,720
Arab Real Estate Co.	0.116	5.5%	36,924,154
Automated Systems Co.	0.197	18.0%	28,762,342
Agility (PWC Logistics)	0.153	(4.4%)	27,161,081

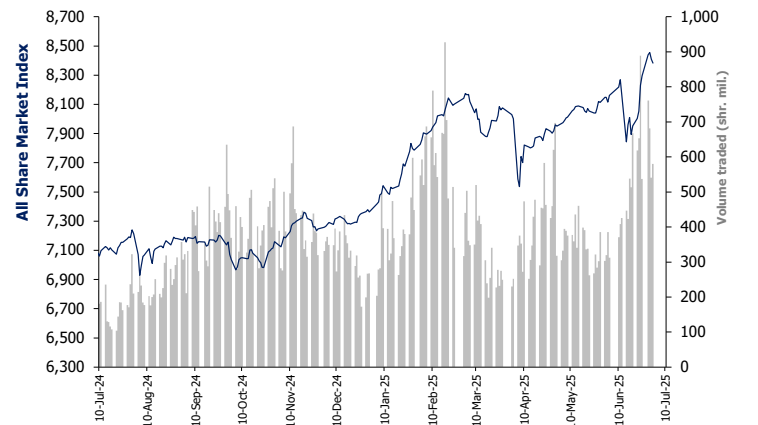
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,380.8	▼	(0.3%)	(0.9%)	13.8%
Energy	1,511.3	▲	0.4%	(0.1%)	27.1%
Basic Materials	852.2	▼	(0.1%)	(0.4%)	(6.5%)
Industrials	686.8	▼	(1.0%)	(4.5%)	(5.1%)
Consumer Staples	1,218.4	▲	0.9%	(8.4%)	22.0%
Health Care	556.2	▲	2.8%	(2.4%)	21.4%
Consumer Discretionary	2,235.7	▼	(1.2%)	(2.0%)	5.3%
Telecommunications	1,064.6	▲	0.2%	1.2%	4.6%
Banks	2,138.4	▼	(0.6%)	(1.1%)	18.2%
Insurance	1,897.8	▲	0.0%	(0.2%)	(7.7%)
Real Estate	1,779.8	▲	0.8%	0.6%	31.5%
Financial Services	1,548.7	▲	0.3%	0.6%	2.5%
Technology	1,433.2	▲	18.0%	29.6%	37.8%
Utilities	384.2	▲	0.7%	(0.7%)	(3.3%)

Market Breadth	▲ 65	▼ 46	■ 29		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	9,083.47	(49.8)	(0.5%)	(1.1%)	15.9%
Main 50 Index	7,287.76	17.3	0.2%	0.9%	7.1%
Main Market Index	7,224.29	51.4	0.7%	0.4%	4.6%
All Share Market Index	8,380.79	(28.5)	(0.3%)	(0.9%)	13.8%
Market Cap (KWD Mn)	50,603.70	(176.67)	(0.3%)	(0.9%)	16.5%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	579.6	39.0	7.2%	428.5	224.6
Value Traded (KWD Mn)	108.5	3.22	3.1%	108.8	55.2
No. of Trades	30,803	2,221.0	7.8%	21,402	14,196

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.792	(0.8%)	13,418,279
National Bank of Kuwait	0.988	(0.7%)	8,788,799
Arzan Financial Group For Fin. & Invest.	0.280	2.2%	6,064,979
Kuwait International Bank	0.277	0.7%	5,647,995
Real Estate Trade Centers Co.	1.490	15.2%	5,456,028

Boursa Kuwait - Premier Market

Wednesday, July 2, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.988	(0.007)	(0.7%)	8,638	20.4%	17.1%	14.7	2.14	2.5%	1.21	14.6%	15.8%	746.06	726.25
▼	Gulf Bank	0.352	(0.003)	(0.8%)	1,405	3.3%	2.8%	24.8	1.74	2.8%	1.06	7.0%	13.4%	1,208.66	398.13
=	Ahli Bank	0.302	0.000	0.0%	791	1.9%	1.6%	14.8	1.23	3.3%	0.66	8.3%	22.0%	457.22	135.53
▲	Kuwait International Bank	0.277	0.002	0.7%	495	1.2%	1.0%	20.4	1.41	1.7%	1.01	6.9%	58.9%	1,563.37	366.40
▼	Burgan Bank	0.273	(0.002)	(0.7%)	1,039	2.5%	2.1%	22.1	1.20	2.2%	1.10	5.4%	63.1%	685.66	159.22
▼	Kuwait Finance House	0.792	(0.006)	(0.8%)	14,634	34.6%	28.9%	24.1	2.67	1.5%	1.36	11.1%	14.7%	1,643.44	1,246.71
▼	Boubyan Bank	0.711	(0.003)	(0.4%)	3,136	7.4%	6.2%	31.9	3.51	1.4%	1.03	11.0%	33.1%	407.70	266.05
▲	Kuwait Investment Co.	0.180	0.006	3.4%	99	0.2%	0.2%	8.7	0.80	7.2%	0.96	9.2%	4.0%	274.03	47.60
▼	National Investments Co	0.250	(0.001)	(0.4%)	199	0.5%	0.4%	14.2	0.93	8.8%	1.32	6.5%	(1.6%)	407.86	103.52
=	Kuwait Projects Co. (Holding)	0.089	0.000	0.0%	445	1.1%	0.9%	29.8	0.69	0.0%	0.81	2.3%	(6.3%)	1,109.20	105.71
▲	Arzan Financial Group for Financing & In	0.280	0.006	2.2%	254	0.6%	0.5%	14.8	1.34	1.0%	1.04	9.1%	5.7%	1,873.19	532.83
▲	Aayan Leasing and Investment	0.189	0.002	1.1%	126	0.3%	0.2%	6.4	1.13	4.0%	1.27	17.8%	20.4%	679.55	111.39
▼	Kuwait Real Estate Co.	0.381	(0.003)	(0.8%)	406	1.0%	0.8%	32.6	2.21	0.0%	0.97	6.8%	48.8%	1,461.53	476.94
▲	Salhia Real Estate Co.	0.408	0.002	0.5%	254	0.6%	0.5%	22.7	1.37	3.5%	0.37	6.0%	7.4%	162.55	67.79
▲	Mabane Co.	0.876	0.003	0.3%	1,295	3.1%	2.6%	15.7	1.89	1.6%	1.01	12.0%	21.9%	188.06	155.05
▲	The Commercial Real Estate Co.	0.197	0.001	0.5%	373	0.9%	0.7%	25.0	1.25	1.4%	0.65	5.0%	37.1%	426.94	75.78
=	National Industries Group (Holding)	0.253	0.000	0.0%	640	1.5%	1.3%	13.6	1.14	4.0%	1.41	8.4%	7.1%	892.30	223.65
▼	Gulf Cable and Electrical Industries	2.026	(0.004)	(0.2%)	422	1.0%	0.8%	31.6	1.44	3.4%	0.98	4.5%	12.6%	34.67	70.15
▼	Heavy Engineering Industries and Shipb	0.890	(0.009)	(1.0%)	160	0.4%	0.3%	17.5	2.03	3.9%	0.68	11.5%	6.1%	67.37	59.04
=	Boubyan Petrochemical Co.	0.647	0.000	0.0%	346	0.8%	0.7%	11.5	1.36	6.2%	0.73	11.9%	(0.5%)	123.04	83.27
▼	Agility Public Warehousing Co.	0.153	(0.007)	(4.4%)	391	0.9%	0.8%	7.0	0.40	6.2%	1.59	5.6%	(38.1%)	1,188.82	272.86
▲	Mobile Telecommunications Co.	0.489	0.003	0.6%	2,116	5.0%	4.2%	9.3	1.66	5.1%	1.21	17.8%	4.3%	499.45	236.75
▼	Human Soft Holding Co.	2.441	(0.009)	(0.4%)	329	0.8%	0.7%	8.3	2.49	14.3%	0.50	30.0%	(10.3%)	67.11	171.21
▼	IFA Hotels & Resorts Co.	0.841	(0.045)	(5.1%)	245	0.6%	0.5%	11.8	5.59	3.0%	0.76	47.2%	(42.3%)	51.00	80.44
▼	Jazeera Airways Co.	1.423	(0.032)	(2.2%)	313	0.7%	0.6%	17.8	9.99	2.8%	0.77	56.1%	41.2%	84.37	102.06
=	GFH Financial Group BSC	0.103	0.000	0.0%	395	0.9%	0.8%	10.5	1.37	4.5%	0.96	13.0%	5.1%	1,402.10	137.48
=	Warba Bank	0.266	0.000	0.0%	1,197	2.8%	2.4%	51.6	3.47	0.0%	0.99	6.7%	49.4%	2,893.55	546.62
▼	Kuwait Telecommunication Co.	0.569	(0.006)	(1.0%)	568	1.3%	1.1%	18.0	2.65	6.2%	0.65	14.7%	5.8%	104.41	58.08
▲	Mezzan Holding Co.	1.120	0.009	0.8%	348	0.8%	0.7%	22.1	2.74	2.2%	0.46	12.4%	24.4%	68.52	65.19
=	Integrated holding Co.	0.578	0.000	0.0%	146	0.3%	0.3%	20.1	2.19	4.3%	0.55	10.9%	25.7%	160.41	88.09
▼	Boursa Kuwait Securities Co.	3.084	(0.066)	(2.1%)	619	1.5%	1.2%	28.9	10.49	2.7%	0.94	36.3%	34.1%	33.09	91.65
▼	Ali Alghanim Sons Automotive Co.	1.123	(0.001)	(0.1%)	405	1.0%	0.8%	13.3	4.63	3.1%	0.48	34.8%	43.5%	144.15	169.35
▲	Beyout Investment Group Holding Co.	0.368	0.003	0.8%	110	0.3%	0.2%	13.0	1.96	5.4%	0.48	15.1%	(10.7%)	151.08	59.34
Subtotal- Premier Market Stocks		9,083.47	(49.83)	-0.5%	42,341	100%	84%	17.5	1.74	3.68%		11.2%	15.9%	21,260.46	7,490.12
Rest of the Market					8,263		16%	11.2	1.04	1.98%		7.1%		29,301.61	5,351.49

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Wednesday, July 2, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Senergy Holding Co.	SENE.KW	NM	1.60	0.00%	1.08	0.074	0.001	14.7	0.075	0.030	22.1%	6,185,116	451,008	138.1%	1.9%
▲ Independent Petroleum Group	IPGK.KW	10.9	0.96	6.72%	0.26	0.570	0.005	103.0	0.675	0.456	20.5%	101	58	1.3%	8.8%
= National Petroleum Services Co.	NAPS.KW	8.7	2.42	5.13%	0.17	1.322	0.000	128.2	1.463	0.744	46.9%	0	0	1.1%	27.8%
▲ The Energy House Co.	ENER.KW	NM	3.53	0.00%	0.76	0.250	0.001	11.3	0.350	0.076	68.9%	808,925	201,399	847.7%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.3	0.52	0.00%	0.24	0.157	0.000	39.8	0.173	0.105	(3.7%)	375,116	58,582	24.7%	4.6%
Energy		10.9	1.60	5.93%				297.1			27.1%	7,369,258	711,046		11.2%
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.46	6.67%	0.49	0.600	(0.004)	39.0	0.740	0.495	(3.7%)	35,560	21,434	11.4%	0.5%
= Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.36	6.15%	0.73	0.647	0.000	346.0	0.720	0.560	(0.5%)	441,093	284,580	23.0%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.2	2.36	7.37%	0.12	0.950	(0.001)	95.9	2.850	0.750	(23.9%)	950	903	0.1%	21.0%
Basic Materials		11.3	2.36	6.67%				480.9			(6.5%)	477,603	306,917		12.5%
▲ Specialities Group Holding Co.	SPEC.KW	17.6	0.91	1.18%	0.70	0.162	0.001	30.4	0.189	0.086	25.6%	2,870,853	463,663	139.9%	5.1%
= Kuwait Cement Co.	KCEM.KW	NM	1.21	1.58%	0.63	0.370	0.000	263.8	0.382	0.169	63.0%	38,949	14,215	6.9%	1.3%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.6	1.44	3.42%	0.98	2.026	(0.004)	421.8	2.360	1.450	12.6%	221,519	456,812	16.7%	4.5%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.5	2.03	3.93%	0.68	0.890	(0.009)	160.4	0.975	0.729	6.1%	765,272	681,706	37.4%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	18.1	1.00	6.45%	0.43	0.775	0.009	77.7	0.900	0.739	(4.4%)	35,707	27,111	5.5%	5.5%
= Shuaiba Industrial Co.	PAPE.KW	17.4	0.89	6.96%	0.22	0.170	0.000	16.9	0.225	0.159	(19.8%)	14,230	2,379	3.4%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	1.97	0.00%	0.20	0.170	(0.003)	15.3	0.233	0.068	41.7%	155,869	26,538	51.0%	1.0%
▼ ACICO Industries Co.	ACIC.KW	NM	0.83	0.00%	0.60	0.073	(0.003)	24.0	0.100	0.052	(11.5%)	21,030,581	1,549,505	105.9%	NM
= National Industries Co.	NIBM.KW	17.3	0.89	4.60%	0.21	0.217	0.000	78.0	0.249	0.160	22.6%	0	0	2.0%	5.2%
= Equipment Holding Co.	EQUI.KW	NM	1.90	0.00%	1.02	0.064	0.000	5.2	0.090	0.025	(18.5%)	3,518,886	229,823	235.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	36.2	1.06	0.00%	0.26	0.106	0.001	31.8	0.134	0.090	1.0%	757,241	79,935	189.4%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.0	0.40	6.22%	1.59	0.153	(0.007)	390.5	0.291	0.140	(38.1%)	27,161,081	4,232,611	46.6%	5.6%
▲ National Cleaning Co.	CLEA.KW	13.5	0.49	0.00%	0.80	0.062	0.003	14.3	0.069	0.041	1.8%	1,301,302	78,978	123.3%	3.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.85	0.00%	0.80	0.058	(0.000)	16.0	0.068	0.040	(4.5%)	27,041	1,560	69.3%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.28	4.33%	0.48	0.339	(0.001)	46.3	0.357	0.276	5.0%	5,101	1,714	9.2%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.3	2.49	14.28%	0.50	2.441	(0.009)	329.0	2.809	2.332	(10.3%)	261,882	638,915	49.8%	30.0%
▲ Gulf Franchising Co.	GFCI.KW	NM	6.39	0.00%	1.24	0.202	0.042	8.1	0.160	0.078	143.4%	27,602	4,590	1.3%	NM
▼ Combined Group Contracting Co.	CGCK.KW	15.2	1.82	4.55%	0.71	0.658	(0.002)	112.6	0.783	0.564	1.2%	468,562	304,692	40.3%	11.9%
▼ United Projects Group	UPAC.KW	70.5	0.52	0.00%	0.23	0.147	(0.003)	55.5	0.198	0.132	(5.2%)	32,950	4,781	1.3%	0.7%
▲ Mubarrad Holding Co.	MBRD.KW	12.7	0.91	4.39%	0.90	0.114	0.001	18.7	0.117	0.080	21.3%	3,690,820	418,944	80.5%	7.1%
= Integrated holding Co.	INTEGRATED.KW	20.1	2.19	4.33%	0.55	0.578	0.000	146.2	0.625	0.460	25.7%	608,593	350,903	63.4%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0	0.6%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.07	6.30%	0.07	0.413	0.003	62.0	0.417	0.357	8.4%	13,778	5,661	10.4%	11.9%
Industrials		17.3	1.07	4.55%				2,353.5			(5.1%)	63,007,819	9,575,035		6.0%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.82	0.00%	0.28	0.098	0.002	20.5	0.123	0.092	(8.5%)	124,488	12,008		14.0%	NM
▲ Mezzan Holding Co.	MEZZ.KW	22.1	2.74	2.23%	0.46	1.120	0.009	348.1	1.238	0.735	24.4%	755,887	854,646		22.0%	12.4%
Consumer Staples		22.1	1.78	2.23%				368.6			22.0%	880,375	866,655			6.5%
▲ Advanced Technology Co.	ATCK.KW	NM	1.75	2.53%	0.02	0.660	0.040	118.8	0.935	0.324	103.6%	19,888	12,777		0.3%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.0	1.73	0.00%	0.06	0.730	0.000	147.8	0.800	0.548	(8.4%)	0	0		2.6%	13.3%
Health Care		13.0	1.74	2.53%				266.6			21.4%	19,888	12,777			6.2%
= Kuwait National Cinema Co.	KCIN.KW	7.6	1.09	6.49%	0.30	1.120	0.000	103.7	1.400	1.005	(3.4%)	30,000	33,600		0.9%	14.4%
= Kuwait Hotels Co.	KHOT.KW	11.8	1.91	0.00%	NA	0.241	0.000	13.6	0.365	0.133	38.5%	0	0		1.2%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	11.8	5.59	3.01%	0.76	0.841	(0.045)	244.9	2.034	0.713	(42.3%)	299,011	255,268		17.5%	47.2%
▲ Oula Fuel Marketing Co.	OULA.KW	26.0	2.06	1.34%	0.60	0.372	0.001	165.5	0.770	0.132	15.3%	1,468,417	552,836		613.6%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	18.5	0.88	1.97%	0.76	0.142	0.002	30.7	0.150	0.066	30.6%	5,110	716		22.6%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	17.8	9.99	2.81%	0.77	1.423	(0.032)	313.1	1.768	0.849	41.2%	126,331	180,401		38.3%	56.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	21.9	1.28	2.47%	0.52	0.283	0.003	119.1	0.441	0.127	29.7%	65,908	18,382		31.0%	5.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	67.1	1.12	NM	0.24	0.128	0.002	15.3	0.153	0.094	18.3%	92,598	11,629		135.2%	1.7%
▲ Al Eid Food Co.	ALEID.KW	12.7	1.41	5.88%	0.18	0.221	0.001	69.0	0.251	0.192	(12.1%)	1,077,253	237,943		65.5%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	23.6	2.04	2.60%	0.35	0.229	0.005	12.0	0.393	0.156	2.2%	126,704	29,034		15.4%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.63	3.09%	0.48	1.123	(0.001)	405.1	1.155	0.769	43.5%	694,288	779,074		40.0%	34.8%
Consumer Discretionary		17.8	1.91	2.81%				1,492			5.3%	3,985,620	2,098,882			16.0%
▲ Zain	ZAIN.KW	9.3	1.66	5.11%	1.21	0.489	0.003	2,115.9	0.501	0.425	4.3%	3,929,071	1,917,589		11.5%	17.8%
▼ National Mobile Telecom Co.	OORE.KW	9.9	1.01	8.14%	0.58	1.099	(0.001)	550.8	1.250	0.988	3.2%	3,304	3,615		1.9%	10.3%
▼ Kuwait Telecommunication Co.	STC.KW	18.0	2.65	6.15%	0.65	0.569	(0.006)	568.3	0.616	0.511	5.8%	585,626	333,778		10.5%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	3.02	0.00%	0.90	0.163	0.003	14.2	0.237	0.059	132.9%	919,372	151,993		95.6%	NM
Telecommunications		9.9	2.15	6.15%				3,249.2			4.6%	5,437,373	2,406,976			15.2%
▼ National Bank of Kuwait	NBKK.KW	14.7	2.14	2.53%	1.21	0.988	(0.007)	8,637.9	1.028	0.800	15.8%	8,863,933	8,788,799		8.5%	14.6%
▼ Gulf Bank	GBKK.KW	24.8	1.74	2.84%	1.06	0.352	(0.003)	1,405.4	0.359	0.257	13.4%	4,139,426	1,465,605		30.3%	7.0%
▲ Commercial Bank of Kuwait	CBKK.KW	7.4	1.50	7.19%	0.36	0.531	0.001	1,163.6	0.852	0.455	(4.6%)	62,347	33,196		0.3%	20.3%
= Ahli Bank of Kuwait	ABKK.KW	14.8	1.23	3.29%	0.66	0.302	0.000	790.6	0.313	0.248	22.0%	1,712,381	515,888		17.5%	8.3%
▲ Kuwait International Bank	KIBK.KW	20.4	1.41	1.69%	1.01	0.277	0.002	495.4	0.281	0.163	58.9%	20,317,083	5,647,995		87.4%	6.9%
▼ Burgan Bank	BURG.KW	22.1	1.20	2.19%	1.10	0.273	(0.002)	1,039.1	0.289	0.168	63.1%	1,648,837	451,008		18.0%	5.4%
▼ Kuwait Finance House	KFH.KW	24.1	2.67	1.50%	1.36	0.792	(0.006)	14,633.9	0.805	0.644	14.7%	16,911,748	13,418,279		8.9%	11.1%
▼ Boubayan Bank	BOUK.KW	31.9	3.51	1.41%	1.03	0.711	(0.003)	3,136.1	0.725	0.485	33.1%	2,112,714	1,503,589		9.2%	11.0%
= Warba Bank	WARB.KW	51.6	3.47	0.00%	0.99	0.266	0.000	1,196.5	0.277	0.158	49.4%	9,029,841	2,405,161		64.3%	6.7%
Banks		22.1	1.74	2.36%				32,498.4			18.2%	64,798,310	34,229,521			11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Insurance Co.	KINS.KW	8.7	0.58	7.34%	0.07	0.518	0.000	95.7	0.650	0.490	(12.2%)	548,206	275,996		3.8%	6.7%
▼ Gulf Insurance Group	GINS.KW	13.4	1.16	2.25%	0.08	1.019	(0.001)	289.1	1.930	0.855	(9.8%)	109	106		0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.09	1.84%	0.14	0.750	0.000	177.0	0.836	0.612	(8.7%)	565	427		0.8%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.4	0.79	7.41%	0.41	0.157	0.001	38.4	0.170	0.130	(4.3%)	76,195	11,581		5.5%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	6.9	1.12	2.92%	0.11	0.340	0.000	105.7	0.462	0.288	0.6%	12,170	4,128		0.6%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.89	0.00%	0.45	0.170	0.005	18.1	0.245	0.130	2.4%	21,600	3,633		26.6%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	61.1	1.92	0.00%	0.53	0.075	(0.002)	8.3	0.155	0.033	42.4%	3,981,691	301,956		360.1%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.8%
Insurance		7.4	1.11	5.13%				760.9			(7.7%)	4,640,536	597,827			10.6%
▲ Sokouk Holding Co.	SHCK.KW	8.8	1.03	0.00%	1.14	0.063	0.001	36.0	0.068	0.043	24.3%	4,466,256	280,303		107.7%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	32.6	2.21	0.00%	0.97	0.381	(0.003)	405.6	0.437	0.205	48.8%	1,118,016	427,372		137.3%	6.8%
▼ United Real Estate Co.	UREK.KW	42.8	1.14	0.00%	0.58	0.175	(0.009)	227.9	0.237	0.041	53.5%	1,202,196	214,276		33.6%	2.7%
▲ National Real Estate Co.	NREK.KW	2.4	0.05	0.00%	1.24	0.084	0.001	18.3	0.084	0.066	(87.3%)	16,040,830	1,338,798		224.8%	2.2%
▲ Salhia Real Estate Co.	SREK.KW	22.7	1.37	3.55%	0.37	0.408	0.002	254.3	0.435	0.379	7.4%	1,465,998	597,014		26.1%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.3	0.56	4.50%	0.20	0.370	0.010	148.6	0.389	0.323	0.0%	17,065	6,269		1.5%	5.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.3	0.39	7.77%	0.44	0.256	0.001	53.6	0.324	0.233	(5.5%)	121,434	30,971		5.9%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	17.4	1.10	2.13%	1.18	0.116	0.006	44.8	0.110	0.054	72.1%	36,924,154	4,128,381		279.0%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.4	0.67	0.00%	0.70	0.084	0.002	29.6	0.102	0.043	2.4%	4,638,351	389,161		66.1%	5.0%
▲ Mabanee Co.	MABK.KW	15.7	1.89	1.60%	1.01	0.876	0.003	1,295.5	0.904	0.719	21.9%	716,271	625,216		12.7%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	17.0	0.57	4.75%	0.28	0.103	(0.009)	34.8	0.123	0.095	2.0%	400,732	42,296		4.7%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	25.0	1.25	1.45%	0.65	0.197	0.001	373.5	0.207	0.119	37.1%	2,769,661	543,886		22.5%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	36.0	3.13	0.00%	0.45	0.169	(0.001)	37.3	0.183	0.109	55.0%	673,015	80,189		92.0%	8.7%
= A'ayan Real Estate Co.	AYRE.KW	15.4	0.75	4.42%	0.68	0.113	0.000	47.0	0.113	0.069	25.0%	3,381,216	383,072		60.9%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	22.5	0.58	3.92%	0.06	0.076	(0.002)	17.7	0.094	0.053	3.0%	867,776	65,992		41.3%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	7.41	0.00%	0.42	0.057	0.004	10.7	0.083	0.028	60.6%	13,108,980	816,566		78.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.87	0.00%	1.05	0.076	(0.001)	40.7	0.085	0.055	2.0%	5,059,723	390,813		68.2%	0.9%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.9	0.59	7.35%	0.53	0.068	0.001	25.2	0.078	0.055	1.9%	1,347,749	91,973		44.8%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	24.4	1.18	0.00%	0.22	0.136	0.001	42.4	0.147	0.092	21.4%	5,515,600	752,099		54.6%	4.8%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.34	0.00%	0.46	0.090	0.000	26.2	0.115	0.055	16.9%	1,018,269	91,577		129.8%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.6	1.99	0.00%	0.72	0.202	0.003	65.0	0.199	0.118	66.9%	937,028	188,246		79.9%	20.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	23.8	1.20	2.86%	1.11	0.105	0.004	62.8	0.216	0.047	31.4%	15,512,983	1,649,728		931.8%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	11.4	1.39	0.00%	0.89	0.124	0.001	16.9	0.332	0.066	(18.4%)	4,980,965	614,119		474.1%	12.3%
▲ Real Estate Trade Centers Co.	MARA.KW	NM	11.86	0.00%	0.42	1.490	0.197	206.7	2.660	0.041	2,291.7%	4,404,456	5,456,028		186.4%	NM
= Mashaer Holding Co.	MASHAER.KW	12.4	0.89	0.00%	0.53	0.085	0.000	13.6	0.105	0.056	9.5%	2,648,499	224,153		150.7%	7.1%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.69	0.00%	0.41	0.057	0.003	5.6	0.074	0.026	41.5%	4,381,158	248,628		402.6%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	28.3	2.68	0.00%	0.10	0.298	0.006	19.7	0.315	0.102	60.7%	263,324	77,686		70.2%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	6.8	0.78	0.00%	0.03	0.107	(0.008)	15.7	0.138	0.090	(0.9%)	154,101	16,480		14.4%	11.5%
▼ Osos Holding Group Co.	OSOS.KW	8.2	1.22	0.00%	0.35	0.165	(0.002)	18.0	0.175	0.075	32.0%	4,000	660		8.4%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.145	0.006	27.0	1.198	1.054	1.7%	19,861	22,660		19.0%	NA
Real Estate		15.6	1.14	3.74%				3,620.6			31.5%	134,159,667	19,794,613			6.0%

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		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.7	0.80	7.18%	0.96	0.180	0.006	99.2	0.200	0.143	4.0%	1,151,897	205,597		49.7%	9.2%
▲ Commercial Facilities Co.	FACI.KW	10.3	0.73	7.86%	0.52	0.240	0.002	121.9	0.283	0.180	(1.6%)	42,545	10,179		7.6%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	15.6	1.84	0.00%	1.25	0.447	(0.001)	214.6	0.494	0.230	17.6%	4,124,278	1,849,421		175.0%	11.8%
▼ National Investment Co.	NINV.KW	14.2	0.93	8.79%	1.32	0.250	(0.001)	199.3	0.277	0.214	(1.6%)	3,153,172	790,646		51.2%	6.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	29.8	0.69	0.00%	0.81	0.089	0.000	445.2	0.118	0.086	(6.3%)	4,889,499	434,416		22.2%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	69.7	0.63	0.00%	1.23	0.065	0.002	30.2	0.089	0.055	(10.3%)	1,799,079	116,179		21.3%	0.9%
▲ The Securities House Co.	SECH.KW	21.8	0.82	0.00%	1.20	0.083	0.006	33.2	0.100	0.050	14.5%	21,920,800	1,746,845		85.8%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.8	1.34	1.04%	1.04	0.280	0.006	254.1	0.301	0.153	5.7%	21,924,438	6,064,979		206.4%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	16.0	0.67	4.93%	0.81	0.141	(0.004)	71.2	0.167	0.109	(6.6%)	2,341,098	333,062		21.6%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	11.9	1.21	0.00%	0.58	0.148	(0.002)	32.6	0.337	0.075	(44.8%)	577,562	85,408		190.5%	10.2%
▲ First Investment Co.	OLAK.KW	7.6	0.62	0.00%	1.12	0.037	0.002	16.5	0.055	0.031	(20.6%)	37,724,720	1,403,187		150.2%	8.2%
▼ Gulf Investment House	GIHK.KW	55.0	4.93	0.00%	0.91	0.545	(0.001)	221.5	0.870	0.387	(12.5%)	35,087	19,017		18.8%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.4	1.13	3.97%	1.27	0.189	0.002	125.5	0.187	0.138	20.4%	10,823,604	2,045,944		102.3%	17.8%
▼ Bayan Investment Co.	BAYK.KW	7.3	1.02	0.00%	0.75	0.059	(0.002)	14.0	0.084	0.047	(4.3%)	2,560,294	152,190		50.4%	14.0%
▼ Osoul Investment Co.	OSUL.KW	23.5	1.91	5.32%	0.46	0.188	(0.003)	23.8	0.223	0.073	36.2%	74,520	14,031		79.4%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.62	0.00%	0.33	0.186	0.000	45.7	0.225	0.086	45.3%	60,038	11,117		35.0%	NM
= Kamco Investment Co.	KAMC.KW	11.2	0.72	3.76%	0.62	0.133	0.000	45.5	0.146	0.091	8.1%	1,671,292	221,193		35.4%	6.4%
▲ National International Holding Co.	NIHK.KW	19.9	0.92	0.00%	0.78	0.156	0.004	36.6	0.498	0.087	(55.0%)	11,195,747	1,726,808		280.2%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	3.96	0.00%	0.66	0.287	(0.004)	64.2	0.379	0.143	20.1%	206,613	59,887		93.5%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.00	0.00%	0.31	0.107	0.003	22.2	0.142	0.083	(4.5%)	677,485	71,907		111.8%	0.6%
▲ Al-Deera Holding	DEER.KW	12.0	1.12	1.32%	0.87	0.380	0.002	39.2	0.518	0.294	0.3%	2,086,422	791,729		174.7%	9.4%
▲ Al-Safat Investment Co.	ALSAFAT.KW	10.7	1.54	0.00%	2.05	0.170	0.001	54.0	0.180	0.088	53.2%	12,177,757	2,078,674		391.2%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	4.26	0.00%	1.02	0.016	(0.000)	5.1	0.023	0.012	6.0%	3,350,719	52,832		65.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.0	1.38	6.04%	1.22	0.409	0.010	208.7	0.461	0.239	41.5%	2,197,290	916,361		36.6%	27.5%
▲ Tamdeen Investment Co.	TAMI.KW	7.5	0.30	6.24%	0.35	0.765	0.040	102.9	1.168	0.346	(21.5%)	93,019	66,991		0.7%	3.9%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	3.20	0.00%	0.45	0.204	0.009	36.0	0.500	0.042	246.3%	5,795,948	1,157,707		143.1%	3.1%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.66	0.040	(0.001)	32.5	0.045	0.029	(4.8%)	5,055,961	202,018		41.4%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.42	0.00%	NA	0.360	0.002	54.0	0.407	0.333	(5.3%)	353,402	126,354		97.6%	5.4%
▲ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.27	0.00%	1.03	0.037	0.000	39.1	0.076	0.030	(40.8%)	7,449,385	277,149		85.7%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.75	0.00%	1.35	0.043	0.005	18.5	0.050	0.029	16.8%	49,228,167	2,047,254		164.9%	NM
= National Industries Group	NIND.KW	13.6	1.14	3.95%	1.41	0.253	0.000	640.2	0.265	0.198	7.1%	11,391,172	2,879,016		35.3%	8.4%
= Warba Capital Holding Co.	WARBACAP.KW	8.6	2.28	0.00%	0.54	0.240	0.000	7.2	0.354	0.135	(3.6%)	199,008	47,762		287.0%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.295	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.72	0.00%	0.81	0.058	0.001	35.6	0.061	0.036	29.8%	9,223,790	535,500		119.8%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	4.11	0.00%	0.17	0.125	(0.013)	20.6	0.209	0.032	177.8%	1,097,665	137,079		31.0%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.25	5.35%	0.20	0.202	(0.002)	239.0	0.282	0.191	(16.2%)	602,558	122,207		8.3%	29.2%
= GFH Financial Group	GFH.KW	10.5	1.37	4.47%	0.96	0.103	0.000	394.8	0.112	0.079	5.1%	17,197,432	1,776,307		36.6%	13.0%
▲ Inovent	INOV.KW	NM	0.72	0.00%	0.87	0.097	0.003	29.7	0.188	0.081	(18.0%)	5,500,390	527,039		212.9%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	27.2	0.61	4.26%	0.08	0.070	(0.002)	13.7	0.090	0.053	7.2%	201,957	14,086		22.1%	2.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.0	0.59	4.33%	0.56	0.069	0.000	18.3	0.077	0.053	(0.3%)	1,581,811	109,730		31.3%	3.7%
▼ Boursa Kuwait Securities Co	BOURSA.KW	28.9	10.49	2.66%	0.94	3.084	(0.066)	619.2	3.249	1.907	34.1%	72,672	226,243		16.5%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.0	1.96	5.43%	0.67	0.368	0.003	110.4	0.510	0.338	(10.7%)	2,690,105	982,993		50.4%	15.1%
Financial Services		13.0	1.14	4.70%				5,035.5			2.5%	264,500,398	32,437,044			7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.69	0.00%	0.28	0.197	0.030	19.7	0.244	0.132	37.8%	28,762,342	5,279,098	147.5%	NM
Technology		NM	1.69	0.00%				19.7			37.8%	28,762,342	5,279,098		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.5	1.21	1.37%	0.57	0.146	0.001	160.6	0.173	0.137	(3.3%)	1,528,225	222,206	10.6%	6.5%
Utilities		18.5	1.21	1.37%				160.6			(3.3%)	1,528,225	222,206		6.5%

Boursa Kuwait	14.25	1.23	2.5%		50,603.7		13.83%	579,567,414	108,538,598		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.490	2291.7%
Kuwait Emirates Holding Co.	0.204	246.3%
Credit Rating & Collection Co.	0.125	177.8%
Gulf Franchising Co.	0.202	143.4%
Hayat Communications Co.	0.163	132.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.105	5,573,237,078
Warba Bank	0.266	2,893,552,454
Oula Fuel Marketing Co.	0.372	2,730,756,257
Arzan Financial Group For Fin. & Invest.	0.280	1,873,186,410
Kuwait Finance House	0.792	1,643,435,444

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.084	(87.3%)
National International Holding Co.	0.156	(55.0%)
Kuwait & M.E. Financial Inv. Co.	0.148	(44.8%)
IFA Hotels & Resorts Co.	0.841	(42.3%)
Alimtiazi Investment Group	0.037	(40.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.372	1,637,262,646
Kuwait Finance House	0.792	1,246,705,843
Kuwait Business Town Real Estate Co.	0.105	814,044,444
National Bank of Kuwait	0.988	726,247,085
Warba Bank	0.266	546,618,273

* Different Fiscal Year Company

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