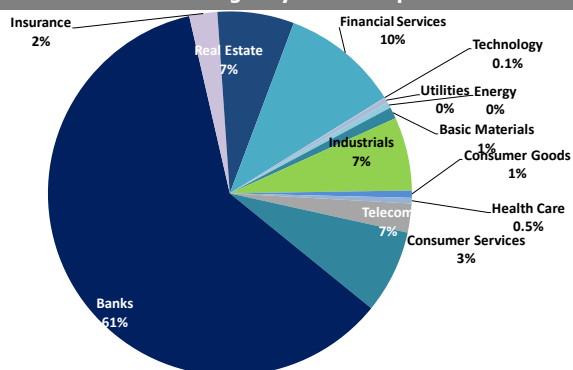


## Boursa Kuwait Daily Report

July 2, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,081.3	18.9	11.1%
2- National Bank of Kuwait	7,060.8	12.3	15.1%
3- Boubyan Bank	2,360.8	27.8	10.0%
4- Zain	1,938.5	11.2	13.9%
5- Mabanee Co.	1,167.7	17.9	10.6%
6- Gulf Bank	1,053.3	15.8	8.5%
7- Commercial Bank of Kuwait	974.3	8.5	16.6%
8- Agility (PWC Logistics)	709.6	8.2	9.2%
9- Ahli Bank of Kuwait	693.1	14.2	8.2%
10- Burgan Bank	651.5	14.1	5.4%
Total	27,691	15.01	11.8%

\*: ROE is calculated based on TTM 1Q-2024 net profit &amp; shareholders' equity as of 31-March-2024

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & Gulf Link Transport Co.	0.049	0.004	7.9%
First Takaful Insurance Co.	0.172	0.010	6.2%
National Cleaning Co.	0.047	0.002	5.2%
Kuwait Insurance Co.	0.560	0.026	4.9%
Wethaq Takaful Insurance Co.	0.041	0.002	4.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Coast Invest. & Development Co.	0.068	(0.004)	(5.7%)
Amar For Finance And Leasing Co.	0.065	(0.003)	(5.0%)
Osos Holding Group Co.	0.087	(0.005)	(4.9%)
Warba Insurance and Reinsurance Co	0.136	(0.007)	(4.9%)
Ahleiah Insurance Co.	0.771	(0.036)	(4.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.091	3.4%	23,407,378
Kuwait Finance House	0.706	0.0%	6,637,168
Gulf Bank	0.277	(0.4%)	4,957,849
Beout Investment Group Holding Co.	0.502	(1.2%)	4,719,745
The Commercial Real Estate Co.	0.127	3.3%	4,429,061

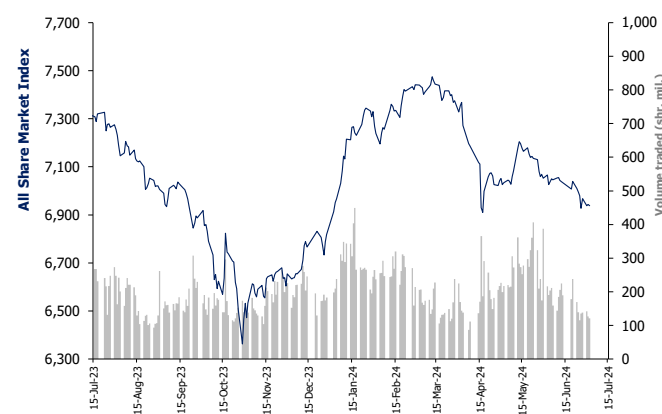
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	MTD %	YTD %
Boursa Kuwait	40,555.7	(0.1%)	0.0%	0.1%
Energy	204.2	(0.6%)	1.2%	6.6%
Basic Materials	422.6	(1.0%)	(0.9%)	(0.3%)
Industrials	2,651.2	0.1%	0.4%	(14.1%)
Consumer Staples	251.6	(2.4%)	0.9%	26.3%
Health Care	211.8	=	0.0%	(8.7%)
Consumer Discretionary	1,039.2	(0.1%)	(0.4%)	(4.3%)
Telecommunications	3,002.2	(0.0%)	(0.0%)	(11.0%)
Banks	24,560.4	(0.2%)	(0.1%)	0.3%
Insurance	1,012.3	(0.6%)	0.6%	10.8%
Real Estate	2,761.6	0.2%	0.5%	6.9%
Financial Services	4,236.3	0.4%	0.1%	13.6%
Technology	23.0	2.7%	5.5%	189.3%
Utilities	179.3	1.9%	1.9%	(5.8%)

Market Breadth		48		64		33
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	% Chg
Premier Market Index	7,538.19	(1.51)	-0.02%	(0.1%)		0.8%
Main 50 Index	5,763.99	(26.43)	-0.46%	0.0%		5.0%
Main Market Index	5,933.77	(23.44)	-0.39%	0.4%		6.5%
All Share Market Index	6,937.13	(5.88)	-0.08%	0.0%		1.8%
Market Cap (KWD Mn)	40,555.75	(31.41)	-0.08%	0.0%		0.1%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	120.4	(6.2)	225.2	144.8
Value Traded (KWD Mn)	32.5	(2.15)	55.4	42.5
No. of Trades	11,276	(337)	14,210	9,090

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.706	0.0%	4,686,192
National Bank of Kuwait	0.848	(0.4%)	2,897,840
Beout Investment Group Holding Co.	0.502	(1.2%)	2,383,170
GFH Financial Group	0.091	3.4%	2,107,437
Gulf Bank	0.277	(0.4%)	1,373,856

**Boursa Kuwait - Premier Market**
**Tuesday, July 2, 2024**

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.848	(0.003)	(0.4%)	7,061	21.1%	17.4%	12.3	1.86	4.1%	1.21	15.1%	(0.4%)	580.19	526.94
▼	Gulf Bank	0.277	(0.001)	(0.4%)	1,053	3.2%	2.6%	15.8	1.34	4.3%	1.08	8.5%	3.5%	1,075.82	298.09
=	Ahli Bank	0.278	0.000	0.0%	693	2.1%	1.7%	14.2	1.17	3.2%	0.64	8.2%	25.3%	173.07	45.00
=	Kuwait International Bank	0.178	0.000	0.0%	303	0.9%	0.7%	14.0	0.91	2.6%	0.98	6.5%	22.2%	894.85	150.49
▼	Burgan Bank	0.180	(0.001)	(0.6%)	651	2.0%	1.6%	14.1	0.77	3.3%	1.05	5.4%	9.9%	343.74	66.05
=	Kuwait Finance House	0.706	0.000	0.0%	11,081	33.2%	27.3%	18.9	2.10	2.8%	1.40	11.1%	4.1%	1,475.55	1,115.58
▼	Boubyan Bank	0.562	(0.001)	(0.2%)	2,361	7.1%	5.8%	27.8	2.78	1.4%	1.04	10.0%	(0.7%)	240.21	145.62
=	Kuwait Investment Co.	0.177	0.000	0.0%	93	0.3%	0.2%	8.0	0.77	5.6%	0.91	9.7%	39.4%	619.46	112.61
▼	National Investments Co	0.242	(0.001)	(0.4%)	193	0.6%	0.5%	26.9	0.99	6.2%	1.31	3.7%	1.3%	401.83	110.01
▲	Kuwait Projects Co. (Holding)	0.112	0.001	0.9%	560	1.7%	1.4%	18.2	0.91	0.0%	0.77	5.0%	6.7%	1,020.16	123.56
▼	Arzan Financial Group for Financing & In	0.180	(0.001)	(0.6%)	156	0.5%	0.4%	22.1	1.02	1.1%	1.01	4.6%	(7.7%)	785.31	172.27
▲	Aayan Leasing and Investment	0.148	0.001	0.7%	98	0.3%	0.2%	7.6	1.02	5.1%	1.29	13.4%	(14.9%)	515.06	89.91
▲	Al Imtiaz Investment Group	0.049	0.000	0.4%	52	0.2%	0.1%	NM	0.35	0.0%	1.03	NM	(13.3%)	338.91	18.87
▲	Kuwait Real Estate Co.	0.219	0.004	1.9%	220	0.7%	0.5%	18.9	1.40	1.3%	0.96	7.4%	12.5%	815.60	184.53
▲	Salhia Real Estate Co.	0.414	0.002	0.5%	246	0.7%	0.6%	16.3	1.37	3.5%	0.36	8.4%	6.0%	111.07	49.60
▼	Mabane Co.	0.837	(0.003)	(0.4%)	1,168	3.5%	2.9%	17.9	1.89	1.7%	1.05	10.6%	5.2%	215.41	174.71
▲	The Commercial Real Estate Co.	0.127	0.004	3.3%	238	0.7%	0.6%	14.9	0.81	3.0%	0.62	5.4%	29.4%	558.47	69.74
▲	National Industries Group (Holding)	0.215	0.001	0.5%	518	1.6%	1.3%	13.5	0.98	2.3%	1.41	7.3%	10.7%	634.07	144.23
▲	Gulf Cable and Electrical Industries	1.465	0.022	1.5%	305	0.9%	0.8%	16.0	1.16	4.4%	1.02	7.2%	11.8%	39.69	54.48
▲	Heavy Engineering Industries and Shipb	0.957	0.007	0.7%	172	0.5%	0.4%	21.7	2.28	3.1%	0.69	10.5%	16.7%	47.27	40.10
▼	Boubyan Petrochemical Co.	0.582	(0.006)	(1.0%)	311	0.9%	0.8%	17.6	1.18	10.3%	0.73	6.7%	(0.5%)	121.41	76.67
▼	Agility Public Warehousing Co.	0.278	(0.002)	(0.7%)	710	2.1%	1.7%	8.2	0.75	6.8%	1.58	9.2%	(45.4%)	1,315.90	519.01
▲	Mobile Telecommunications Co.	0.448	0.002	0.4%	1,939	5.8%	4.8%	11.2	1.56	7.8%	1.25	13.9%	(11.6%)	454.49	222.38
▼	Human Soft Holding Co.	2.700	(0.018)	(0.7%)	364	1.1%	0.9%	8.9	3.93	12.9%	0.50	44.4%	(16.2%)	21.22	64.77
=	ALAFCO Aviation Lease and Finance Co	0.226	0.000	0.0%	215	0.6%	0.5%	NM	1.00	0.0%	0.85	NM	25.6%	81.39	17.07
▼	Jazeera Airways Co.	0.873	(0.007)	(0.8%)	192	0.6%	0.5%	NM	8.49	3.2%	0.70	4.9%	(37.1%)	54.04	58.12
▲	GFH Financial Group BSC	0.091	0.003	3.4%	318	1.0%	0.8%	9.7	1.12	5.0%	0.95	11.5%	19.3%	849.70	72.72
▼	Warba Bank	0.175	(0.001)	(0.6%)	382	1.1%	0.9%	19.0	1.20	1.6%	0.98	6.3%	(0.3%)	425.15	79.12
▼	Kuwait Telecommunication Co.	0.531	(0.002)	(0.4%)	530	1.6%	1.3%	15.9	2.44	6.6%	0.65	15.3%	(5.7%)	67.82	38.89
▼	Mezzan Holding Co.	0.735	(0.020)	(2.6%)	228	0.7%	0.6%	17.7	1.96	2.7%	0.46	11.1%	27.8%	64.24	42.89
▲	Integrated holding Co.	0.531	0.013	2.5%	134	0.4%	0.3%	29.5	2.08	3.8%	0.51	7.1%	4.1%	88.22	46.38
▲	Boursa Kuwait Securities Co.	2.080	0.065	3.2%	418	1.3%	1.0%	25.8	7.73	3.6%	0.90	29.9%	20.6%	25.38	51.14
▲	Ali Alghanim Sons Automotive Co.	1.009	0.003	0.3%	277	0.8%	0.7%	9.6	3.63	6.9%	0.48	37.8%	(4.5%)	56.10	61.91
▼	Beyout Investment Group Holding Co.	0.502	(0.006)	(1.2%)	151	0.5%	0.4%	19.6	2.83	0.0%	NA	14.4%	NA	50.64	26.03
Subtotal- Premier Market Stocks		7,538.19	(1.51)	(0.0%)	33,391	100%	82%	16.0	1.27	3.82%		10.7%	0.8%	14,561.47	5,069.48
Rest of the Market					7,164		18%	9.9	0.80	2.45%		6.0%		12,685.02	1,631.33

Source: Kamco Invest Research

**Boursa Kuwait Daily Bulletin**

Tuesday, July 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.83	0.00%	1.03	0.037	(0.001)	7.4	0.042	0.028	21.3%	10,420	380	24.4%	NM
= Independent Petroleum Group	IPGK.KW	10.9	0.86	5.99%	0.25	0.480	0.000	86.8	0.520	0.410	14.3%	1,000	480	1.1%	7.9%
▲ National Petroleum Services Co.	NAPS.KW	8.6	1.71	7.46%	0.17	0.779	0.001	75.6	0.900	0.724	(3.0%)	130	101	0.7%	19.9%
= The Energy House Co.	ENER.KW	NM	1.27	0.00%	0.69	0.083	0.000	3.8	0.254	0.057	31.9%	0	0	11.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.7	0.41	0.00%	0.18	0.121	(0.005)	30.7	0.141	0.092	36.1%	1,487,078	181,441	79.3%	3.8%
<b>Energy</b>		<b>10.7</b>	<b>0.86</b>	<b>6.73%</b>				<b>204.2</b>			<b>6.6%</b>	<b>1,498,628</b>	<b>182,402</b>		<b>7.5%</b>
▼ Kuwait Foundry Co.	KFDC.KW	5.5	1.43	23.85%	0.50	0.520	(0.013)	33.8	0.750	0.404	25.9%	12,986	6,749	11.6%	26.1%
▼ Boubayan Petrochemicals Co.*	BPCC.KW	17.6	1.18	10.26%	0.73	0.582	(0.006)	311.3	0.692	0.572	(0.5%)	641,371	373,905	22.7%	6.7%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.4	2.03	6.51%	0.08	0.768	0.000	77.5	0.770	0.750	(4.6%)	0	0	0.0%	21.6%
<b>Basic Materials</b>		<b>9.4</b>	<b>1.43</b>	<b>10.26%</b>				<b>422.6</b>			<b>(0.3%)</b>	<b>654,357</b>	<b>380,654</b>		<b>9.9%</b>
▲ Specialities Group Holding Co.	SPEC.KW	9.5	0.58	4.78%	0.67	0.100	0.002	18.7	0.114	0.097	7.2%	301,791	30,012	56.5%	6.1%
▼ Kuwait Cement Co.	KCEM.KW	42.0	0.63	2.81%	0.60	0.173	(0.003)	123.3	0.222	0.133	29.1%	371,028	64,738	36.2%	1.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	16.0	1.16	4.40%	1.02	1.465	0.022	305.0	1.540	1.176	11.8%	425,574	622,860	19.1%	7.2%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.7	2.28	3.13%	0.69	0.957	0.007	172.5	0.954	0.775	16.7%	189,295	180,804	26.2%	10.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	13.6	1.09	8.00%	0.45	0.875	(0.004)	87.7	0.928	0.820	4.2%	56,093	49,992	3.3%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.0	0.92	7.28%	0.22	0.176	0.001	17.5	0.230	0.154	11.4%	751	132	26.9%	7.7%
▲ Metal & Recycling Co.	MRCK.KW	34.8	1.01	0.00%	0.20	0.086	0.002	7.7	0.144	0.081	3.6%	36,075	3,091	5.7%	2.9%
▼ ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.077	(0.001)	25.3	0.101	0.066	(3.8%)	1,559,725	119,267	18.7%	NM
▲ National Industries Co.	NIBM.KW	12.1	0.74	5.45%	0.20	0.183	0.003	65.7	0.189	0.154	16.6%	120	21	1.6%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	0.68	0.00%	0.95	0.031	(0.001)	2.4	0.060	0.025	5.9%	608,158	18,839	161.5%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.0	1.21	0.00%	0.22	0.117	0.003	35.1	0.132	0.104	10.4%	1,162,427	134,941	111.9%	4.8%
▼ Agility (PWC Logistics)	AGLT.KW	8.2	0.75	6.85%	1.58	0.278	(0.002)	709.6	0.368	0.266	(45.4%)	2,943,663	820,509	51.6%	9.2%
▲ National Cleaning Co.	CLEA.KW	14.4	0.38	0.00%	0.76	0.047	0.002	10.8	0.059	0.038	20.0%	1	0	22.5%	2.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.58	0.00%	0.76	0.049	0.004	13.5	0.070	0.039	(6.7%)	25,803	1,175	15.5%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.2	1.32	4.39%	0.47	0.334	(0.001)	43.5	0.389	0.218	56.5%	28,172	9,348	17.8%	7.2%
▼ Humansoft Holding Co.	HUMN.KW	8.9	3.93	12.91%	0.50	2.700	(0.018)	363.9	3.428	2.540	(16.2%)	116,399	315,654	15.7%	44.4%
= Gulf Franchising Co.	GFCI.KW	NM	2.53	0.00%	NA	0.098	0.000	3.9	0.143	0.051	73.3%	0	0	5.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	12.0	2.04	4.27%	0.68	0.700	0.010	119.8	0.722	0.410	54.9%	1,063,742	744,771	67.2%	16.9%
▼ United Projects Group	UPAC.KW	46.7	0.69	0.00%	0.20	0.193	(0.003)	72.9	0.248	0.112	7.8%	1,621	306	3.5%	1.5%
= ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	1.00	0.00%	0.85	0.226	0.000	215.2	0.227	0.178	25.6%	413,725	93,667	8.5%	NM
▼ Mubarrad Holding Co.	MBRD.KW	7.5	0.73	5.65%	0.89	0.089	(0.002)	14.5	0.105	0.079	8.1%	84,071	7,447	47.1%	9.7%
▲ Integrated holding Co.	INTEGRATED.KW	29.5	2.08	3.77%	0.51	0.531	0.013	134.3	0.596	0.480	4.1%	1,363,384	720,462	34.9%	7.1%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	11.0	0.63	5.70%	0.14	0.087	0.001	31.6	0.100	0.084	(8.4%)	1,877	165	0.1%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.06	5.80%	0.07	0.379	(0.002)	56.9	0.420	0.324	17.0%	8,361	3,169	11.1%	11.8%
<b>Industrials</b>		<b>13.6</b>	<b>0.96</b>	<b>5.45%</b>				<b>2,651.2</b>			<b>(14.1%)</b>	<b>10,761,856</b>	<b>3,941,371</b>		<b>7.1%</b>

**Boursa Kuwait Daily Bulletin**

Tuesday, July 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	33.4	0.76	0.00%	0.28	0.111	0.000	23.2	0.126	0.098	13.3%	21,500	2,397	21.0%	2.3%
▼ Mezzan Holding Co.	MEZZ.KW	17.7	1.96	2.71%	0.46	0.735	(0.020)	228.4	0.839	0.547	27.8%	535,603	405,352	20.7%	11.1%
<b>Consumer Staples</b>		<b>25.5</b>	<b>1.36</b>	<b>2.71%</b>				<b>251.6</b>			<b>26.3%</b>	<b>557,103</b>	<b>407,749</b>		<b>9.3%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.91	4.58%	0.01	0.437	0.000	65.6	0.481	0.398	(6.8%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	9.8	2.06	0.00%	0.07	0.722	0.000	146.2	0.800	0.262	(9.2%)	0	0	3.4%	21.1%
<b>Health Care</b>		<b>9.8</b>	<b>1.49</b>	<b>4.58%</b>				<b>211.8</b>			<b>(8.7%)</b>	<b>0</b>	<b>0</b>		<b>10.0%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.3	1.26	6.49%	0.30	1.120	0.000	103.7	1.493	1.091	(6.4%)	0	0	0.6%	13.5%
= Kuwait Hotels Co.	KHOT.KW	9.2	1.48	0.00%	NA	0.155	0.000	8.7	0.228	0.155	(9.4%)	0	0	0.1%	16.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.80	0.00%	0.55	0.101	0.000	28.2	0.122	0.088	12.2%	492	50	11.1%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	11.7	9.48	0.00%	0.73	0.918	(0.003)	210.5	1.038	0.570	43.4%	34,482	31,708	35.6%	80.9%
= Oula Fuel Marketing Co.	OULA.KW	10.3	0.79	3.65%	0.44	0.137	0.000	55.4	0.155	0.132	(0.7%)	40,486	5,476	1.7%	7.7%
= Kuwait Resorts Co.	MUNK.KW	7.6	0.49	2.60%	0.73	0.072	0.000	15.1	0.081	0.065	5.4%	14,900	1,068	35.8%	6.4%
▼ Jazeera Airways Co.	JAZK.KW	NM	8.49	3.21%	0.70	0.873	(0.007)	192.1	1.427	0.810	(37.1%)	625,557	549,600	24.6%	4.9%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.74	3.62%	0.45	0.138	0.002	55.8	0.160	0.130	0.7%	40,026	5,410	1.6%	5.2%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	48.2	1.24	5.12%	0.14	0.154	(0.001)	17.7	0.193	0.095	60.4%	349,010	52,627	297.4%	2.6%
▼ Jiyad Holding Co	JIYAD.KW	NM	0.84	0.00%	0.75	0.018	(0.000)	3.3	0.023	0.017	(2.2%)	877,265	15,467	151.7%	NM
= Al Eid Food Co.	ALEID.KW	16.4	1.35	2.40%	0.14	0.208	0.000	63.1	0.218	0.175	16.2%	2,301,136	478,618	68.9%	8.2%
▼ Palms Agro Production Co.	PAPK.KW	51.8	1.64	2.26%	0.36	0.175	(0.005)	9.2	0.381	0.062	116.0%	13,000	2,240	46.4%	3.2%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.6	3.63	6.85%	0.48	1.009	0.003	276.5	1.218	1.002	(4.5%)	478,392	483,151	NA	37.8%
<b>Consumer Discretionary</b>		<b>11.0</b>	<b>1.26</b>	<b>3.62%</b>				<b>1,039</b>			<b>(4.3%)</b>	<b>4,774,746</b>	<b>1,625,415</b>		<b>4.8%</b>
▲ Zain	ZAIN.KW	11.2	1.56	7.81%	1.25	0.448	0.002	1,938.5	0.534	0.444	(11.6%)	1,878,963	842,231	10.5%	13.9%
▼ National Mobile Telecom Co.	OORE.KW	16.6	0.99	13.26%	0.60	1.050	(0.016)	526.2	1.558	1.000	(13.7%)	26,221	27,667	3.3%	6.0%
▼ Kuwait Telecommunication Co.	STC.KW	15.9	2.44	6.59%	0.65	0.531	(0.002)	530.3	0.621	0.526	(5.7%)	901,237	477,725	6.8%	15.3%
= Hayat Communications Co.	HAYK.KW	NM	0.90	0.00%	0.94	0.082	0.000	7.2	0.110	0.074	(3.2%)	0	0	12.9%	NM
<b>Telecommunications</b>		<b>15.9</b>	<b>1.28</b>	<b>7.81%</b>				<b>3,002.2</b>			<b>(11.0%)</b>	<b>2,806,421</b>	<b>1,347,623</b>		<b>11.8%</b>
▼ National Bank of Kuwait	NBKK.KW	12.3	1.86	4.13%	1.21	0.848	(0.003)	7,060.8	0.956	0.841	(0.4%)	3,412,038	2,897,840	7.0%	15.1%
▼ Gulf Bank	GBKK.KW	15.8	1.34	4.33%	1.08	0.277	(0.001)	1,053.3	0.292	0.248	3.5%	4,957,849	1,373,856	28.3%	8.5%
= Commercial Bank of Kuwait	CBKK.KW	8.5	1.42	6.80%	0.35	0.515	0.000	974.3	0.550	0.490	(1.0%)	96	49	0.2%	16.6%
= Ahli Bank of Kuwait	ABKK.KW	14.2	1.17	3.22%	0.64	0.278	0.000	693.1	0.283	0.222	25.3%	4,117,621	1,138,496	6.9%	8.2%
= Kuwait International Bank	KIBK.KW	14.0	0.91	2.61%	0.98	0.178	0.000	303.2	0.186	0.147	22.2%	2,056,350	366,047	52.5%	6.5%
▼ Burgan Bank	BURG.KW	14.1	0.77	3.33%	1.05	0.180	(0.001)	651.5	0.208	0.165	9.9%	1,124,557	203,676	9.5%	5.4%
= Kuwait Finance House	KFH.KW	18.9	2.10	2.80%	1.40	0.706	0.000	11,081.3	0.760	0.667	4.1%	6,637,168	4,686,192	9.4%	11.1%
▼ Boubyan Bank	BOUK.KW	27.8	2.78	1.42%	1.04	0.562	(0.001)	2,360.8	0.611	0.561	(0.7%)	1,609,286	905,212	5.7%	10.0%
▼ Warba Bank	WARB.KW	19.0	1.20	1.62%	0.98	0.175	(0.001)	382.1	0.188	0.166	(0.3%)	941,716	165,625	19.5%	6.3%
<b>Banks</b>		<b>14.2</b>	<b>1.34</b>	<b>3.22%</b>				<b>24,560.4</b>			<b>0.3%</b>	<b>24,856,681</b>	<b>11,736,994</b>		<b>11.6%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, July 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.4	0.66	6.79%	0.06	0.560	0.026	103.5	0.570	0.460	19.1%	85,942	45,984	2.8%	7.8%
= Gulf Insurance Group	GINS.KW	26.5	2.32	1.91%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	8.8%
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.12	3.82%	0.14	0.771	(0.036)	167.1	0.938	0.566	26.4%	1,178	908	3.1%	14.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	3.8	0.83	7.12%	0.39	0.136	(0.007)	33.3	0.152	0.096	37.8%	43,319	6,041	22.8%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	9.1	1.31	1.83%	0.09	0.380	(0.010)	109.4	0.450	0.300	9.5%	34,219	13,003	0.3%	14.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	1.90	0.00%	0.42	0.172	0.010	18.3	0.474	0.053	196.6%	1,784,868	308,217	94.6%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	29.1	1.10	0.00%	0.52	0.041	0.002	4.6	0.062	0.023	72.1%	10,644	438	282.2%	3.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.84	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.5%
<b>Insurance</b>		<b>8.4</b>	<b>1.11</b>	<b>5.30%</b>				<b>1,012.3</b>			<b>10.8%</b>	<b>1,960,170</b>	<b>374,591</b>		<b>11.1%</b>
▲ Sokouk Holding Co.	SHCK.KW	5.6	0.94	0.00%	1.05	0.051	0.000	29.0	0.058	0.047	(1.4%)	614,675	30,938	66.5%	16.8%
▲ Kuwait Real Estate Co.	KREK.KW	18.9	1.40	1.26%	0.96	0.219	0.004	219.9	0.246	0.189	12.5%	2,271,820	496,720	81.2%	7.4%
▲ United Real Estate Co.	UREK.KW	14.7	0.32	0.00%	0.50	0.048	0.000	61.8	0.060	0.046	2.6%	10,642	505	21.5%	2.2%
▼ National Real Estate Co.	NREK.KW	NM	0.45	0.00%	1.25	0.082	(0.001)	152.9	0.108	0.063	24.5%	789,916	65,259	45.8%	NM
▲ Salhia Real Estate Co.	SREK.KW	16.3	1.37	3.49%	0.36	0.414	0.002	245.7	0.471	0.406	6.0%	956,477	396,676	18.7%	8.4%
▼ Tamdeen Real Estate Co.	TAMK.KW	9.8	0.66	4.41%	0.19	0.377	(0.001)	151.4	0.410	0.354	5.0%	501	181	0.8%	6.7%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.41	3.68%	0.46	0.270	(0.001)	56.5	0.286	0.235	9.5%	200	54	2.6%	4.0%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arab Real Estate Co.	ARAB.KW	56.9	0.74	4.12%	1.17	0.072	0.001	27.1	0.086	0.067	9.3%	627,343	44,549	116.7%	1.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	36.7	0.59	0.00%	0.70	0.056	(0.003)	25.0	0.077	0.050	9.3%	37,869	2,113	17.8%	1.6%
▼ Mabanee Co.	MABK.KW	17.9	1.89	1.67%	1.05	0.837	(0.003)	1,167.7	0.893	0.747	5.2%	1,105,259	926,566	15.4%	10.6%
= Injazzat Real Estate Development Co.	INJA.KW	10.6	0.59	4.75%	0.24	0.103	0.000	34.8	0.107	0.084	18.4%	0	0	3.5%	5.6%
▲ The Commercial Real Estate Co.	TIJK.KW	14.9	0.81	2.99%	0.62	0.127	0.004	238.4	0.148	0.100	29.4%	4,429,061	555,419	29.7%	5.4%
▼ Sanam Real Estate Co.	SANK.KW	22.9	1.70	0.00%	0.42	0.168	(0.001)	18.5	0.276	0.148	15.8%	777,962	129,490	325.5%	7.4%
▲ A'ayan Real Estate Co.	AYRE.KW	18.4	0.51	6.64%	0.66	0.075	0.000	31.3	0.093	0.072	4.7%	32,485	2,454	46.1%	2.7%
= Aqar Real Estate Investment Co.	AQAR.KW	8.3	0.48	3.31%	0.03	0.060	0.000	14.0	0.069	0.056	3.6%	0	0	17.8%	5.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.38	0.00%	0.42	0.031	0.001	5.8	0.038	0.027	(8.8%)	29,972	929	14.5%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.91	0.00%	1.03	0.068	(0.001)	36.6	0.083	0.068	3.2%	3,457,604	234,937	45.7%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	10.0	0.52	6.90%	0.49	0.058	0.001	21.5	0.065	0.054	(0.5%)	45,985	2,639	7.5%	5.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.85	5.17%	0.22	0.116	0.000	29.1	0.127	0.075	46.1%	0	0	7.4%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.6	0.23	0.00%	0.40	0.075	0.001	19.1	0.150	0.069	(6.3%)	137,510	10,174	68.6%	6.4%
= Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.78	0.00%	0.62	0.143	0.000	46.0	0.166	0.116	(6.5%)	43,250	6,112	34.8%	51.7%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	10.7	0.70	8.99%	1.06	0.054	(0.002)	32.0	0.077	0.053	(26.9%)	21,398	1,193	5.3%	6.5%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.98	0.00%	0.83	0.076	0.001	10.4	0.097	0.031	169.3%	430,156	32,633	343.5%	NM
▼ Real Estate Trade Centers Co.	MARA.KW	34.3	0.24	0.00%	0.45	0.044	(0.002)	6.0	0.088	0.042	(2.0%)	567,091	24,840	13.1%	0.7%
▲ Mashaer Holding Co.	MASHAER.KW	7.6	0.64	0.00%	0.50	0.065	0.000	10.4	0.089	0.061	17.8%	103,918	6,694	26.2%	8.5%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.70	0.00%	0.33	0.031	0.001	3.0	0.039	0.023	19.3%	259,025	7,877	228.4%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	12.8	1.06	3.96%	0.06	0.123	(0.002)	7.4	0.185	0.121	(16.3%)	790,913	98,582	50.3%	8.3%
= Dar Al Thuraya Real Estate Co.	THURY.KW	31.5	0.87	0.00%	0.01	0.105	0.000	15.4	0.141	0.083	(19.2%)	492	51	2.3%	2.8%
▼ Osos Holding Group Co.	OSOS.KW	5.9	0.72	4.61%	0.29	0.087	(0.005)	9.5	0.110	0.069	20.2%	2,605	226	4.8%	12.3%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.054	(0.003)	24.9	1.149	1.033	2.0%	5,338	5,634	19.9%	NA
<b>Real Estate</b>		<b>12.8</b>	<b>0.70</b>	<b>4.04%</b>				<b>2,761.6</b>			<b>6.9%</b>	<b>17,549,467</b>	<b>3,083,445</b>		<b>4.0%</b>



## Boursa Kuwait Daily Bulletin

Tuesday, July 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	8.0	0.77	5.61%	0.91	0.177	0.000	92.8	0.227	0.127	39.4%	41,174	7,233	118.1%	9.7%
▼ Commercial Facilities Co.	FACI.KW	10.3	0.59	8.34%	0.51	0.181	(0.001)	91.9	0.197	0.153	13.8%	123,700	22,430	4.9%	5.8%
= Int'l Financial Advisors Co.	IFIN.KW	4.8	1.38	0.00%	1.22	0.296	0.000	88.8	0.304	0.001	16.1%	1,277,035	379,917	231.5%	28.6%
▼ National Investment Co.	NINV.KW	26.9	0.99	6.19%	1.31	0.242	(0.001)	192.9	0.308	0.235	1.3%	968,209	235,894	50.4%	3.7%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	18.2	0.91	0.00%	0.77	0.112	0.001	560.3	0.135	0.106	6.7%	2,553,986	286,604	20.4%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	10.7	0.62	7.41%	1.22	0.068	(0.004)	31.4	0.079	0.065	(0.6%)	1,547,269	104,641	44.8%	5.8%
▼ The Securities House Co.	SECH.KW	NM	0.56	0.00%	1.18	0.054	(0.001)	22.3	0.063	0.049	0.6%	344,470	18,614	22.8%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	22.1	1.02	1.07%	1.01	0.180	(0.001)	155.6	0.239	0.175	(7.7%)	1,447,842	261,730	90.9%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	6.3	0.60	4.77%	0.79	0.125	0.004	63.1	0.139	0.097	23.8%	1,000	125	10.3%	9.6%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	53.9	0.94	0.00%	0.52	0.107	(0.004)	23.5	0.123	0.069	32.1%	51,750	5,284	17.7%	1.7%
▲ First Investment Co.	OLAK.KW	NM	0.78	0.00%	1.09	0.039	0.000	17.3	0.060	0.032	5.7%	168,928	6,482	69.0%	0.9%
▼ Gulf Investment House	GIHK.KW	57.7	3.72	0.00%	0.93	0.407	(0.003)	165.4	0.421	0.309	23.3%	1,266,721	523,735	8.1%	6.5%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	7.6	1.02	5.07%	1.29	0.148	0.001	98.3	0.191	0.145	(14.9%)	648,403	95,444	77.6%	13.4%
▼ Bayan Investment Co.	BAYK.KW	55.5	0.97	0.00%	0.75	0.059	(0.001)	13.4	0.067	0.037	48.1%	1,192,204	71,613	60.4%	1.7%
▼ Osoul Investment Co.	OSUL.KW	NM	0.69	13.07%	0.42	0.077	(0.002)	9.7	0.110	0.073	(15.0%)	17,000	1,289	13.7%	NM
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.74	0.00%	0.36	0.069	(0.002)	21.2	0.086	0.064	2.1%	210,440	14,454	37.2%	NM
▼ Kamco Investment Co.	KAMC.KW	8.6	0.53	5.29%	0.58	0.095	(0.001)	32.4	0.110	0.085	9.9%	34,800	3,294	22.9%	6.1%
▼ National International Holding Co.	NIHK.KW	12.1	0.59	5.38%	0.75	0.104	(0.001)	22.9	0.116	0.102	(3.7%)	1,922,554	199,095	132.7%	4.9%
▼ UniCap Investment and Finance	UNICAP.KW	NM	1.80	0.00%	0.56	0.155	(0.002)	34.7	0.193	0.083	73.4%	472,739	74,558	191.4%	NM
= Al Madar Finance & Investment Co.	MADR.KW	NM	0.93	0.00%	0.31	0.099	0.000	20.5	0.122	0.076	23.8%	0	0	7.0%	0.7%
▲ Al-Deera Holding	DEER.KW	14.2	1.36	0.00%	0.87	0.402	0.001	36.9	0.575	0.260	48.9%	14,110	5,658	1.9%	9.6%
▲ Al-Safat Investment Co.	ALSAFAT.KW	37.7	1.08	0.00%	2.08	0.083	0.001	31.8	0.109	0.079	(13.3%)	626,295	51,739	61.6%	2.9%
= Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	0.000	6.1	0.024	0.016	11.0%	0	0	42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.8	1.08	3.03%	1.21	0.261	0.004	133.2	0.273	0.211	15.5%	435,087	113,048	20.8%	28.1%
= Tamdeen Investment Co.	TAMI.KW	13.9	0.57	5.17%	0.34	0.570	0.000	194.1	0.608	0.425	34.1%	0	0	0.1%	4.1%
▲ Kuwait Emirates Holding Co.	EMIRATES.KW	5.9	0.79	0.00%	0.53	0.047	0.000	8.3	0.050	0.031	38.5%	392,994	18,434	42.0%	13.4%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.43	0.00%	0.61	0.040	(0.000)	32.7	0.050	0.040	(7.8%)	416,389	16,645	45.4%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	65.2	4.88	0.00%	NA	0.376	(0.004)	56.4	0.400	0.259	45.2%	1,520,225	575,382	137.0%	7.5%
▲ Alimtiq Investment Group	ALIMK.KW	NM	0.35	0.00%	1.03	0.049	0.000	52.0	0.068	0.043	(13.3%)	345,227	16,927	31.9%	NM
▲ Manazel Holding Co.	MANK.KW	NM	1.42	0.00%	1.38	0.037	0.001	16.1	0.044	0.025	35.0%	1,161,201	42,953	160.8%	NM
▲ National Industries Group	NIND.KW	13.5	0.98	2.33%	1.41	0.215	0.001	518.1	0.234	0.194	10.7%	4,085,767	879,409	26.3%	7.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.48	0.00%	0.53	0.150	(0.002)	4.5	0.184	0.102	41.5%	20,700	3,032	173.9%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.96	0.00%	0.35	0.301	(0.011)	156.2	0.526	0.283	(41.3%)	315,501	73,581	13.3%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.42	0.00%	0.80	0.037	(0.002)	22.6	0.044	0.029	27.9%	4,883	181	30.3%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.37	0.00%	0.12	0.042	(0.000)	7.0	0.097	0.020	101.4%	60,955	2,464	62.3%	1.2%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.5	3.06	8.05%	0.20	0.229	(0.003)	258.1	0.287	0.224	(9.8%)	43,241	9,902	3.5%	55.4%
▲ GFH Financial Group	GFH.KW	9.7	1.12	5.00%	0.95	0.091	0.003	317.7	0.092	0.076	19.3%	23,407,378	2,107,437	24.3%	11.5%
▲ Inovent	INOV.KW	21.0	0.67	3.07%	0.80	0.098	0.003	30.0	0.127	0.072	15.9%	903,586	87,734	93.4%	3.2%
▼ Amar For Finance and Leasing Co.	AMARF.KW	9.3	0.58	0.00%	0.09	0.065	(0.003)	12.7	0.074	0.053	2.7%	50	3	2.4%	6.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	7.5	0.52	5.13%	0.53	0.059	(0.000)	15.4	0.077	0.056	3.0%	66,000	3,850	37.9%	6.8%
▲ Boursa Kuwait Securities Co	BOURSA.KW	25.8	7.73	3.56%	0.90	2.080	0.065	417.6	2.180	1.705	20.6%	190,162	394,876	12.6%	29.9%
▼ Beyout Investment Group Holding Co.	BEYOUT.KW	19.6	2.83	0.00%	NA	0.502	(0.006)	150.6	0.535	0.501	(2.1%)	4,719,745	2,383,170	16.9%	14.4%
<b>Financial Services</b>		<b>12.8</b>	<b>0.93</b>	<b>5.15%</b>				<b>4,236.3</b>			<b>13.6%</b>	<b>53,019,720</b>	<b>9,098,862</b>		<b>6.9%</b>

## Boursa Kuwait Daily Bulletin

Tuesday, July 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return <sup>#</sup>	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Automated Systems Co.	ASCK.KW	NM	1.94	0.00%	0.24	0.230	0.006	23.0	0.298	0.076	189.3%	100	23	131.5%	0.7%
<b>Technology</b>		<b>NM</b>	<b>1.94</b>	<b>0.00%</b>				<b>23.0</b>			<b>189.3%</b>	<b>100</b>	<b>23</b>		<b>0.7%</b>
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.9	1.38	3.07%	0.49	0.163	0.003	179.3	0.184	0.146	(5.8%)	1,961,397	318,845	10.4%	9.9%
<b>Utilities</b>		<b>13.9</b>	<b>1.38</b>	<b>3.07%</b>				<b>179.3</b>			<b>(5.8%)</b>	<b>1,961,397</b>	<b>318,845</b>		<b>9.9%</b>
<b>Boursa Kuwait</b>		<b>12.58</b>	<b>0.94</b>	<b>3.0%</b>				<b>40,555.7</b>			<b>0.15%</b>	<b>120,400,646</b>	<b>32,497,974</b>		<b>9.5%</b>

### Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
First Takaful Insurance Co.	0.172	196.6%	Agility (PWC Logistics)	0.278	(45.4%)
Automated Systems Co.	0.230	189.3%	Arabi Holding Group Co.	0.301	(41.3%)
MENA Real Estate Co.	0.076	169.3%	Jazeera Airways Co.	0.873	(37.1%)
Palms Agro Production Co.	0.175	116.0%	Kuwait Business Town Real Estate Co.	0.054	(26.9%)
Credit Rating & Collection Co.	0.042	101.4%	Dar Al Thuraya Real Estate Co.	0.105	(19.2%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.706	1,475,547,821	Kuwait Finance House	0.706	1,115,578,940
Agility (PWC Logistics)	0.278	1,315,895,724	National Bank of Kuwait	0.848	526,943,232
Gulf Bank	0.277	1,075,818,539	Agility (PWC Logistics)	0.278	519,006,044
Kuwait Projects Co.(Holding)	0.112	1,020,163,504	Gulf Bank	0.277	298,088,563
Kuwait International Bank	0.178	894,853,204	Int'l Financial Advisors Co.	0.296	263,006,065

\* Different Fiscal Year Company

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