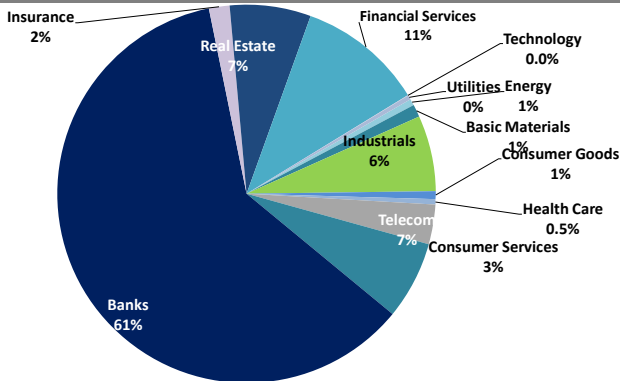


Boursa Kuwait Daily Report

February 2, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,336.9	20.4	11.3%
2- National Bank of Kuwait	8,176.6	13.9	14.7%
3- Boubyan Bank	2,617.1	28.2	10.5%
4- Zain	1,964.5	11.7	14.7%
5- Commercial Bank of Kuwait	1,398.1	13.9	14.9%
6- Gulf Bank	1,201.6	20.9	7.1%
7- Mabane Co.	1,118.9	16.8	10.2%
8- Burgan Bank	749.2	16.0	5.4%
9- Ahli Bank of Kuwait	742.9	14.5	8.4%
10- National Industries Group	645.9	13.6	9.0%
Total	30,952	16.97	11.7%

*: ROE is calculated based on TTM 9M-2024 net profit & shareholders' equity as of 30-September-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
The Securities House Co.	0.087	0.011	15.0%
Al-Deera Holding	0.446	0.056	14.4%
UniCap Investment and Finance	0.268	0.024	9.8%
Metal & Recycling Co.	0.135	0.010	8.0%
The Commercial Real Estate Co.	0.208	0.011	5.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.213	(0.027)	(11.3%)
Al-Argan International Real Estate Co.	0.103	(0.009)	(8.0%)
Kuwait Real Estate Holding Co.	0.033	(0.002)	(6.7%)
Real Estate Trade Centers Co.	0.054	(0.004)	(6.1%)
Hayat Communications Co.	0.066	(0.004)	(5.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Kuwait Business Town Real Estate Co.	0.123	1.7%	122,750,613
The Securities House Co.	0.087	15.0%	50,469,440
Oula Fuel Marketing Co.	0.442	5.2%	28,462,510
Arzan Financial Group For Fin. & Invest.	0.283	(1.4%)	27,484,032
Kuwait Real Estate Co.	0.332	0.6%	19,515,135

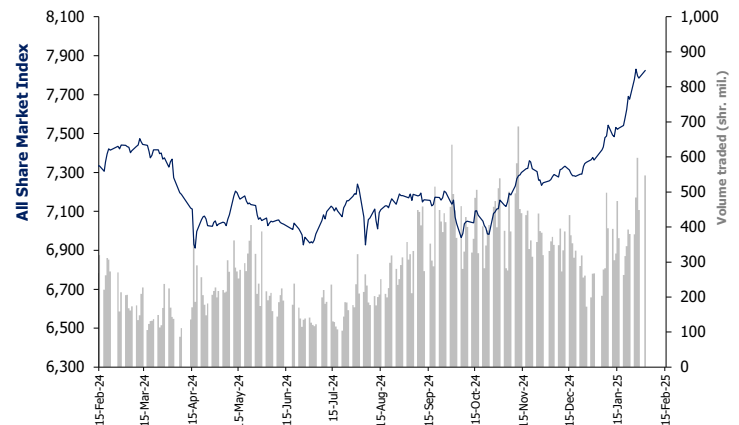
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	46,178.3	▲	0.6%	0.6%	6.3%
Energy	257.2	▼	(1.2%)	(1.2%)	10.4%
Basic Materials	492.5	▼	(1.0%)	(1.0%)	(4.2%)
Industrials	2,994.7	▲	1.5%	1.5%	3.2%
Consumer Staples	306.1	▼	(1.9%)	(1.9%)	1.3%
Health Care	222.3	=	0.0%	0.0%	1.2%
Consumer Discretionary	1,558.2	▲	0.7%	0.7%	8.3%
Telecommunications	3,085.8	▼	(0.2%)	(0.2%)	(0.7%)
Banks	28,089.1	▲	0.6%	0.6%	8.0%
Insurance	811.6	▼	(0.5%)	(0.5%)	(1.1%)
Real Estate	3,208.3	▲	0.9%	0.9%	12.1%
Financial Services	4,970.9	▲	0.5%	0.5%	2.5%
Technology	14.4	=	0.0%	0.0%	0.7%
Utilities	167.2	=	0.0%	0.0%	0.7%

Market Breadth	▲ 69	▼ 47	■ 27		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,351.11	50.5	0.6%	0.6%	6.5%
Main 50 Index	7,281.15	13.5	0.2%	0.2%	7.0%
Main Market Index	7,260.84	4.2	0.1%	0.1%	5.1%
All Share Market Index	7,823.98	39.3	0.5%	0.5%	6.3%
Market Cap (KWD Mn)	46,178.31	253.8	0.6%	0.6%	6.3%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	546.8	99.2	22.2%	383.5	280.5
Value Traded (KWD Mn)	110.3	1.75	1.6%	92.0	67.2
No. of Trades	20,349	1,065.0	5.5%	18,854	15,375

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Business Town Real Estate Co.	0.123	1.7%	15,051,604
Oula Fuel Marketing Co.	0.442	5.2%	12,257,010
Arzan Financial Group For Fin. & Invest.	0.283	(1.4%)	7,902,022
Kuwait Finance House	0.786	0.0%	6,566,297
Kuwait Real Estate Co.	0.332	0.6%	6,485,692

Boursa Kuwait - Premier Market

Sunday, February 2, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.982	0.018	1.9%	8,177	21.8%	17.7%	13.9	2.05	2.5%	1.21	14.7%	9.6%	96.00	90.29
▲	Gulf Bank	0.316	0.008	2.6%	1,202	3.2%	2.6%	20.9	1.48	3.8%	1.08	7.1%	(3.1%)	406.25	126.46
▲	Ahli Bank	0.298	0.001	0.3%	743	2.0%	1.6%	14.5	1.22	3.0%	0.65	8.4%	14.6%	102.91	28.54
▼	Kuwait International Bank	0.205	(0.001)	(0.5%)	349	0.9%	0.8%	12.3	0.99	2.3%	1.00	8.1%	12.0%	133.69	26.89
=	Burgan Bank	0.207	0.000	0.0%	749	2.0%	1.6%	16.0	0.86	2.9%	1.07	5.4%	17.6%	112.97	22.18
=	Kuwait Finance House	0.786	0.000	0.0%	12,337	33.0%	26.7%	20.4	2.30	2.5%	1.39	11.3%	5.4%	213.98	164.83
▼	Boubyan Bank	0.623	(0.005)	(0.8%)	2,617	7.0%	5.7%	28.2	2.95	1.6%	1.05	10.5%	11.1%	92.70	56.16
▲	Kuwait Investment Co.	0.185	0.001	0.5%	97	0.3%	0.2%	8.1	0.79	5.4%	0.94	9.7%	6.9%	35.57	6.38
▲	National Investments Co	0.262	0.002	0.8%	209	0.6%	0.5%	17.6	1.10	5.7%	1.31	6.2%	3.1%	54.19	13.72
▲	Kuwait Projects Co. (Holding)	0.097	0.000	0.3%	486	1.3%	1.1%	15.8	0.78	0.0%	0.78	4.9%	2.3%	123.17	11.92
▼	Arzan Financial Group for Financing & In	0.283	(0.004)	(1.4%)	245	0.7%	0.5%	18.0	1.47	0.7%	1.03	8.2%	6.8%	496.16	140.63
▲	Aayan Leasing and Investment	0.159	0.003	1.9%	106	0.3%	0.2%	9.8	1.04	4.7%	1.29	10.6%	1.3%	120.91	19.01
▲	Al Intiaz Investment Group	0.063	0.001	1.8%	67	0.2%	0.1%	NM	0.47	0.0%	1.02	NM	1.8%	25.80	1.62
▲	Kuwait Real Estate Co.	0.332	0.002	0.6%	333	0.9%	0.7%	26.9	1.96	0.0%	0.97	7.3%	29.7%	581.50	176.58
▼	Salhia Real Estate Co.	0.411	(0.002)	(0.5%)	244	0.7%	0.5%	21.0	1.35	3.5%	0.36	6.4%	3.0%	16.67	6.81
▲	Mabane Co.	0.802	0.006	0.8%	1,119	3.0%	2.4%	16.8	1.72	1.7%	1.04	10.2%	5.2%	19.63	15.50
▲	The Commercial Real Estate Co.	0.208	0.011	5.6%	391	1.0%	0.8%	20.9	1.32	1.8%	0.63	6.3%	40.5%	117.49	20.01
▲	National Industries Group (Holding)	0.268	0.003	1.1%	646	1.7%	1.4%	13.6	1.22	1.9%	1.41	9.0%	8.1%	114.38	29.16
▲	Gulf Cable and Electrical Industries	1.829	0.026	1.4%	381	1.0%	0.8%	19.5	1.49	3.5%	1.01	7.7%	1.6%	4.02	7.11
▼	Heavy Engineering Industries and Shipb	0.853	(0.001)	(0.1%)	154	0.4%	0.3%	18.7	2.09	3.5%	0.69	11.2%	1.7%	7.67	6.32
=	Boubyan Petrochemical Co.	0.666	0.000	0.0%	356	1.0%	0.8%	19.4	1.45	0.0%	0.72	7.4%	2.5%	13.82	9.18
▲	Agility Public Warehousing Co.	0.253	0.001	0.4%	646	1.7%	1.4%	10.6	0.66	7.5%	1.59	6.2%	2.4%	126.69	31.78
=	Mobile Telecommunications Co.	0.454	0.000	0.0%	1,964	5.2%	4.3%	11.7	1.71	7.7%	1.24	14.7%	(3.2%)	75.78	34.62
▲	Human Soft Holding Co.	2.649	0.081	3.2%	357	1.0%	0.8%	8.8	3.21	13.2%	0.50	36.6%	(2.6%)	2.33	6.06
▲	ALAFCO Aviation Lease and Finance Co.	0.602	0.027	4.7%	512	1.4%	1.1%	27.0	2.20	0.0%	0.81	8.1%	5.6%	2.35	1.36
▲	Jazeera Airways Co.	0.951	0.001	0.1%	209	0.6%	0.5%	29.0	5.31	2.9%	0.71	18.3%	(5.7%)	7.71	7.68
▼	GFH Financial Group BSC	0.099	(0.000)	(0.1%)	347	0.9%	0.8%	10.2	1.14	4.6%	0.96	11.2%	1.4%	145.46	14.16
▲	Warba Bank	0.237	0.001	0.4%	518	1.4%	1.1%	25.6	1.54	0.0%	0.99	6.0%	23.4%	525.36	119.88
▲	Kuwait Telecommunication Co.	0.560	0.002	0.4%	559	1.5%	1.2%	16.9	2.39	6.3%	0.65	14.1%	4.1%	11.11	6.04
▼	Mezzan Holding Co.	0.911	(0.019)	(2.0%)	283	0.8%	0.6%	19.5	2.42	2.2%	0.47	12.4%	1.2%	7.59	6.99
▼	Integrated holding Co.	0.510	(0.010)	(1.9%)	129	0.3%	0.3%	23.8	2.09	3.9%	0.52	8.8%	10.9%	15.81	7.73
▲	Boursa Kuwait Securities Co.	2.465	0.025	1.0%	495	1.3%	1.1%	28.1	7.76	3.0%	0.88	27.6%	7.2%	3.06	7.30
▲	Ali Alghanim Sons Automotive Co.	1.060	0.019	1.8%	290	0.8%	0.6%	10.0	3.57	6.5%	0.48	35.7%	2.9%	12.84	13.22
▲	Beyout Investment Group Holding Co.	0.407	0.003	0.7%	122	0.3%	0.3%	14.8	2.24	3.3%	0.48	15.1%	(1.2%)	16.74	6.82
Subtotal- Premier Market Stocks		8,351.11	50.51	0.6%	37,438	100%	81%	17.6	1.52	3.32%		10.8%	6.5%	3,842.30	1,242.94
Rest of the Market					8,740		19%	11.8	0.98	2.07%		6.0%		3,827.37	596.31

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, February 2, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.26	0.00%	1.00	0.057	(0.000)	11.4	0.065	0.028	(5.3%)	168,791	9,561	6.7%	NM
= Independent Petroleum Group	IPGK.KW	11.9	0.97	5.13%	0.26	0.560	0.000	101.2	0.630	0.450	18.4%	0	0	0.6%	8.1%
▼ National Petroleum Services Co.	NAPS.KW	9.1	2.17	5.82%	0.19	0.999	(0.025)	96.9	1.086	0.737	11.0%	20,501	20,499	0.2%	23.8%
▼ The Energy House Co.	ENER.KW	NM	3.06	0.00%	0.70	0.179	(0.001)	8.1	0.254	0.067	20.9%	2,119,893	384,930	58.8%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	45.3	0.52	0.00%	0.20	0.156	(0.002)	39.5	0.171	0.099	(4.3%)	37,700	5,902	2.3%	1.1%
Energy		11.9	1.26	5.48%				257.2			10.4%	2,346,885	420,892		7.6%
▲ Kuwait Foundry Co.	KFDC.KW	6.7	2.33	35.11%	0.49	0.638	0.002	41.5	0.750	0.490	2.4%	31,791	20,138	0.7%	34.7%
= Boubyan Petrochemicals Co.*	BPCC.KW	19.4	1.45	0.00%	0.72	0.666	0.000	356.2	0.713	0.560	2.5%	553,991	368,571	2.6%	7.4%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	10.5	2.52	5.32%	0.12	0.940	(0.049)	94.8	2.850	0.750	(24.7%)	1	1	0.0%	24.0%
Basic Materials		10.5	2.33	20.21%				492.5			(4.2%)	585,783	388,710		11.1%
▲ Specialities Group Holding Co.	SPEC.KW	16.2	0.78	3.51%	0.67	0.136	0.005	25.5	0.189	0.092	5.4%	2,887,148	390,121	9.4%	4.8%
▲ Kuwait Cement Co.	KCEM.KW	49.4	0.87	0.00%	0.61	0.250	0.001	178.2	0.255	0.134	10.1%	191,976	47,976	2.4%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	19.5	1.49	3.52%	1.01	1.829	0.026	380.8	1.860	1.176	1.6%	205,804	373,129	1.9%	7.7%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.7	2.09	3.52%	0.69	0.853	(0.001)	153.7	0.975	0.729	1.7%	435,023	373,178	4.3%	11.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.6	1.10	8.53%	0.45	0.821	0.001	82.3	0.928	0.783	1.2%	13,725	11,272	0.5%	7.0%
▲ Shuaiba Industrial Co.	PAPE.KW	16.2	1.08	6.34%	0.24	0.202	0.002	20.0	0.225	0.159	(4.7%)	3,020	607	0.4%	6.7%
▲ Metal & Recycling Co.	MRCK.KW	NM	1.58	0.00%	0.20	0.135	0.010	12.2	0.144	0.068	12.5%	4,787,493	640,534	27.6%	0.6%
▲ ACICO Industries Co.	ACIC.KW	7.2	0.94	0.00%	0.54	0.079	0.002	25.9	0.101	0.052	(4.2%)	4,208,331	329,126	13.6%	13.1%
= National Industries Co.	NIBM.KW	15.6	0.97	4.19%	0.20	0.238	0.000	85.5	0.242	0.156	34.5%	0	0	1.1%	6.2%
▼ Equipment Holding Co.	EQUI.KW	NM	2.09	0.00%	0.98	0.072	(0.002)	5.8	0.090	0.025	(8.7%)	1,653,793	120,493	37.9%	NM
▲ National Co. for Consumer Industries	NCCI.KW	25.4	1.07	0.00%	0.23	0.106	0.003	31.8	0.134	0.102	1.0%	5,260,133	548,179	15.8%	4.2%
▲ Agility (PWC Logistics)	AGLT.KW	10.6	0.66	7.52%	1.59	0.253	0.001	645.7	0.489	0.209	2.4%	1,593,363	403,687	5.0%	6.2%
= National Cleaning Co.	CLEA.KW	6.9	0.44	0.00%	0.74	0.056	0.000	13.0	0.067	0.041	(7.9%)	1,274,730	71,946	17.0%	6.3%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.72	0.00%	0.77	0.058	0.000	16.1	0.068	0.039	(3.8%)	215,272	12,480	12.6%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	20.6	1.34	4.35%	0.47	0.337	(0.003)	43.9	0.389	0.250	(0.6%)	70,553	23,845	2.5%	6.5%
▲ Humansoft Holding Co.	HUMN.KW	8.8	3.21	13.16%	0.50	2.649	0.081	357.0	3.310	2.459	(2.6%)	324,205	849,860	1.7%	36.6%
= Gulf Franchising Co.	GFCI.KW	NM	257.2%	0.00%	1.30	0.086	0.000	3.4	0.143	0.056	3.9%	0	0	0.1%	NM
= Combined Group Contracting Co.	CGCK.KW	10.8	186.1%	4.78%	0.68	0.626	0.000	107.1	0.783	0.410	(3.7%)	300,214	188,519	3.3%	17.2%
= United Projects Group	UPAC.KW	NM	55.0%	0.00%	0.20	0.155	0.000	58.5	0.248	0.112	0.0%	47,453	7,202	0.1%	NM
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	27.0	219.7%	0.00%	0.81	0.602	0.027	511.8	2.266	0.455	5.6%	795,120	473,432	0.3%	8.1%
▲ Mubarrad Holding Co.	MBRD.KW	7.9	0.83	4.98%	0.87	0.100	0.002	16.4	0.105	0.080	6.8%	8,111,906	819,306	14.9%	10.6%
▼ Integrated holding Co.	INTEGRATED.KW	23.8	2.09	3.92%	0.52	0.510	(0.010)	129.0	0.596	0.460	10.9%	850,369	435,226	6.2%	8.8%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	28.2	61.2%	5.43%	0.14	0.091	0.004	33.2	0.098	0.081	8.0%	184,643	16,623	0.1%	2.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	8.7	107.5%	5.70%	0.07	0.386	0.003	57.9	0.420	0.339	1.3%	89,540	34,208	0.6%	12.4%
Industrials		16.2	107.8%	4.88%				2,994.7			3.2%	33,503,814	6,170,949		7.1%

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Sunday, February 2, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Livestock Transport & Trading Co.	CATT.KW	73.0	0.78	0.00%	0.29	0.110	0.000	23.0	0.126	0.100	2.8%	306,400	33,666		2.5%	1.1%
▼ Mezzan Holding Co.	MEZZ.KW	19.5	2.42	2.19%	0.47	0.911	(0.019)	283.1	1.114	0.596	1.2%	367,267	347,438		2.4%	12.4%
Consumer Staples		46.2	1.60	2.19%				306.1			1.3%	673,667	381,104			10.1%
= Advanced Technology Co.	ATCK.KW	25.3	0.98	4.35%	0.01	0.460	0.000	69.0	0.481	0.389	18.3%	0	0		0.0%	3.9%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	1.95	0.00%	0.08	0.757	0.000	153.3	0.800	0.262	(5.0%)	0	0		0.2%	0.9%
Health Care		25.3	1.46	4.35%				222.3			1.2%	0	0			2.3%
▼ Kuwait National Cinema Co.	KCIN.KW	9.4	1.34	5.66%	0.30	1.284	(0.066)	118.9	1.493	1.091	10.7%	451	579		0.1%	14.3%
▼ Kuwait Hotels Co.	KHOT.KW	12.0	1.60	0.00%	NA	0.181	(0.009)	10.2	0.213	0.133	4.0%	3,608	656		0.0%	13.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	39.5	17.18	0.00%	0.74	2.129	0.009	488.1	2.583	0.608	15.1%	239,927	508,502		3.3%	43.4%
▲ Oula Fuel Marketing Co.	OULA.KW	30.2	2.34	1.13%	0.49	0.442	0.022	178.8	0.443	0.132	24.5%	28,462,510	12,257,010		26.4%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	10.3	0.73	1.57%	0.74	0.119	(0.003)	25.0	0.135	0.067	6.3%	1,062,831	128,126		6.6%	7.1%
▲ Jazeera Airways Co.	JAZK.KW	29.0	5.31	2.94%	0.71	0.951	0.001	209.2	1.214	0.810	(5.7%)	382,042	362,558		3.5%	18.3%
▲ Soor Fuel Marketing Co.	SOOR.KW	20.0	1.38	1.89%	0.49	0.265	0.004	107.2	0.322	0.130	16.7%	705,950	188,523		0.8%	6.9%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	48.8	0.90	7.04%	0.18	0.112	0.001	12.8	0.193	0.097	(0.9%)	611,884	68,302		17.1%	1.8%
= Jiyad Holding Co	JIYAD.KW	NM	0.94	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	0.0%	0	0		0.0%	NM
▲ Al Eid Food Co.	ALEID.KW	14.9	1.61	0.00%	0.15	0.247	0.001	74.9	0.259	0.175	(4.6%)	1,378,166	340,414		7.1%	10.8%
▲ Palms Agro Production Co.	PAPK.KW	53.1	2.17	1.73%	0.36	0.229	0.002	12.0	0.393	0.062	2.2%	34,722	7,923		1.6%	4.1%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	10.0	3.57	6.52%	0.48	1.060	0.019	290.5	1.218	1.000	2.9%	1,470,908	1,559,830		4.7%	35.7%
Consumer Discretionary		20.0	1.60	2.42%				1,558			8.3%	34,352,999	15,422,424			7.9%
= Zain	ZAIN.KW	11.7	1.71	7.71%	1.24	0.454	0.000	1,964.5	0.527	0.425	(3.2%)	2,703,308	1,230,516		1.8%	14.7%
▼ National Mobile Telecom Co.	OORE.KW	16.5	0.99	12.54%	0.60	1.110	(0.017)	556.3	1.550	0.995	4.2%	128,778	143,330		0.3%	6.0%
▲ Kuwait Telecommunication Co.	STC.KW	16.9	2.39	6.25%	0.65	0.560	0.002	559.3	0.605	0.511	4.1%	705,976	396,618		1.1%	14.1%
▼ Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.90	0.066	(0.004)	5.7	0.110	0.059	(6.4%)	144,550	9,303		0.6%	NM
Telecommunications		16.5	1.35	7.71%				3,085.8			(0.7%)	3,682,612	1,779,767			11.9%
▲ National Bank of Kuwait	NBKK.KW	13.9	2.05	2.55%	1.21	0.982	0.018	8,176.6	0.996	0.840	9.6%	5,227,811	5,118,027		1.2%	14.7%
▲ Gulf Bank	GBKK.KW	20.9	1.48	3.80%	1.08	0.316	0.008	1,201.6	0.338	0.248	(3.1%)	11,207,464	3,511,381		10.7%	7.1%
▲ Commercial Bank of Kuwait	CBKK.KW	13.9	2.07	4.74%	0.35	0.739	0.004	1,398.1	0.800	0.490	14.6%	5	4		0.0%	14.9%
▲ Ahli Bank of Kuwait	ABKK.KW	14.5	1.22	3.00%	0.65	0.298	0.001	742.9	0.312	0.224	14.6%	7,323,319	2,175,468		4.1%	8.4%
▼ Kuwait International Bank	KIBK.KW	12.3	0.99	2.27%	1.00	0.205	(0.001)	349.2	0.208	0.151	12.0%	4,853,948	998,654		7.8%	8.1%
= Burgan Bank	BURG.KW	16.0	0.86	2.89%	1.07	0.207	0.000	749.2	0.208	0.172	17.6%	3,428,408	708,514		3.1%	5.4%
= Kuwait Finance House	KFH.KW	20.4	2.30	2.52%	1.39	0.786	0.000	12,336.9	0.799	0.695	5.4%	8,355,572	6,566,297		1.4%	11.3%
▼ Boubyan Bank	BOUK.KW	28.2	2.95	1.60%	1.05	0.623	(0.005)	2,617.1	0.640	0.509	11.1%	2,410,032	1,506,070		2.2%	10.5%
▲ Warba Bank	WARB.KW	25.6	1.54	0.00%	0.99	0.237	0.001	517.5	0.254	0.166	23.4%	7,707,578	1,817,621		24.1%	6.0%
Banks		16.0	1.54	2.72%				28,089.1			8.0%	50,514,137	22,402,036			11.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▼ Kuwait Insurance Co.	KINS.KW	10.6	0.80	5.89%	0.07	0.645	(0.004)	119.2	0.650	0.487	9.3%	20,000	12,900	0.5%	7.6%
= Gulf Insurance Group	GINS.KW	14.9	1.36	3.21%	0.09	1.149	0.000	326.0	2.000	1.031	1.7%	4,000	4,596	0.0%	9.1%
= Ahleiah Insurance Co.	AINS.KW	7.9	1.18	3.68%	0.14	0.800	0.000	173.4	0.938	0.566	(10.6%)	10,000	8,000	0.1%	14.9%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.4	0.96	6.06%	0.39	0.160	(0.003)	39.1	0.168	0.103	(2.4%)	359,964	57,386	1.5%	22.1%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.8	1.16	1.99%	0.10	0.350	(0.010)	100.8	0.450	0.300	(4.1%)	66,200	23,203	0.1%	14.9%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.07	0.00%	0.43	0.187	0.005	19.9	0.276	0.105	12.7%	61,617	11,163	3.4%	0.4%
▼ Wethaq Takaful Insurance Co.	WETH.KW	54.2	1.10	0.00%	0.51	0.042	(0.000)	4.7	0.069	0.024	(19.7%)	975,281	42,114	67.7%	2.0%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.3%
Insurance		7.9	1.13	4.79%				811.6			(1.1%)	1,497,062	159,361		11.4%
▲ Sokouk Holding Co.	SHCK.KW	11.9	1.01	0.00%	1.06	0.058	0.001	33.1	0.060	0.044	14.2%	14,539,793	849,027	17.3%	8.5%
▲ Kuwait Real Estate Co.	KREK.KW	26.9	1.96	0.00%	0.97	0.332	0.002	333.4	0.348	0.199	29.7%	19,515,135	6,485,692	57.9%	7.3%
= United Real Estate Co.	UREK.KW	40.2	0.99	0.00%	0.51	0.147	0.000	191.4	0.165	0.043	28.9%	1,427,542	213,634	7.4%	2.5%
▲ National Real Estate Co.	NREK.KW	NM	0.41	0.00%	1.25	0.080	0.001	149.4	0.108	0.069	3.1%	8,065,974	647,175	4.4%	NM
▼ Salhia Real Estate Co.	SREK.KW	21.0	1.35	3.51%	0.36	0.411	(0.002)	243.9	0.471	0.398	3.0%	839,343	346,106	2.8%	6.4%
= Tamdeen Real Estate Co.	TAMK.KW	11.0	0.58	4.62%	0.18	0.360	0.000	144.5	0.410	0.332	(2.7%)	0	0	0.1%	5.3%
= Ajlial Real Estate Entertainment Co.	AREC.KW	10.6	0.45	3.29%	0.45	0.302	0.000	63.2	0.308	0.235	11.4%	0	0	0.9%	4.3%
▲ Arab Real Estate Co.	ARAB.KW	12.4	0.68	4.23%	1.16	0.070	0.001	26.4	0.096	0.055	1.3%	3,134,942	218,126	18.5%	5.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	30.1	0.83	0.00%	0.69	0.079	(0.002)	35.6	0.084	0.050	(4.1%)	2,223,093	175,591	6.7%	2.7%
▲ Mabanee Co.	MABK.KW	16.8	1.72	1.75%	1.04	0.802	0.006	1,118.9	0.897	0.705	5.2%	634,141	507,042	1.4%	10.2%
▲ Injazzat Real Estate Development Co.	INJA.KW	12.2	0.61	4.62%	0.24	0.106	0.003	35.9	0.108	0.093	5.0%	182,997	19,080	0.3%	5.0%
▲ The Commercial Real Estate Co.	TIJK.KW	20.9	1.32	1.79%	0.63	0.208	0.011	390.5	0.213	0.103	40.5%	13,929,595	2,867,371	6.3%	6.3%
▼ Sanam Real Estate Co.	SANK.KW	16.2	2.08	0.00%	0.44	0.215	(0.004)	23.7	0.237	0.160	(1.4%)	173,451	37,252	7.2%	12.8%
▼ A'ayan Real Estate Co.	AYRE.KW	16.9	0.66	5.11%	0.66	0.098	(0.000)	40.6	0.099	0.069	8.2%	8,529,376	838,600	12.2%	3.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	15.7	0.59	2.63%	0.05	0.076	0.001	17.6	0.079	0.053	2.3%	705,000	52,141	2.0%	3.8%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.24	0.00%	0.42	0.033	(0.002)	6.3	0.040	0.027	(6.2%)	692,198	23,517	2.4%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.82	0.00%	1.02	0.073	0.000	39.3	0.083	0.062	(1.5%)	2,735,526	199,072	9.9%	NM
▲ Tijara Real Estate & Investment Co.	TIJA.KW	11.4	0.61	5.80%	0.49	0.069	0.001	25.5	0.073	0.054	3.4%	978,272	67,129	7.9%	5.4%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	69.4	0.81	0.00%	0.22	0.112	0.001	28.1	0.127	0.075	0.0%	188	21	0.1%	1.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	5.2	0.33	0.00%	0.41	0.103	(0.009)	26.3	0.150	0.060	17.0%	4,918,989	537,907	47.4%	6.4%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	8.3	1.56	0.00%	0.64	0.140	(0.001)	45.1	0.157	0.116	15.7%	1,231,433	171,938	6.1%	18.9%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	23.7	1.40	0.00%	1.06	0.123	0.002	72.9	0.144	0.049	52.4%	122,750,613	15,051,604	133.5%	5.9%
▼ MENA Real Estate Co. *	MENK.KW	15.6	1.71	0.00%	0.85	0.147	(0.006)	20.0	0.350	0.031	(3.3%)	2,931,255	435,810	21.2%	11.0%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	0.40	0.00%	0.47	0.054	(0.004)	7.5	0.141	0.041	(12.8%)	575,712	31,346	4.3%	NM
▲ Mashaer Holding Co.	MASHAER.KW	11.7	1.02	0.00%	0.50	0.093	0.002	14.8	0.095	0.056	19.2%	3,233,841	300,813	30.8%	8.7%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.99	0.00%	0.33	0.043	0.001	4.3	0.046	0.023	8.3%	401,035	17,289	23.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	23.1	2.02	2.15%	0.07	0.227	(0.001)	13.7	0.248	0.112	11.3%	167,000	38,368	5.8%	8.7%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	33.2	0.83	0.00%	NA	0.102	0.001	14.9	0.141	0.083	(5.6%)	53,100	5,165	0.3%	2.5%
▼ Osos Holding Group Co.	OSOS.KW	8.0	1.10	2.99%	0.30	0.134	(0.002)	14.6	0.147	0.074	7.2%	22,062	2,918	4.4%	13.7%
= KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.48%	0.11	1.135	0.000	26.8	1.190	1.036	0.8%	26,064	29,492	2.0%	NA
Real Estate		15.9	0.99	3.29%				3,208.3			12.1%	214,617,670	30,169,226		4.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	8.1	0.79	5.37%	0.94	0.185	0.001	97.0	0.227	0.143	6.9%	2,930,965	537,593		6.8%	9.7%
▼ Commercial Facilities Co.	FACI.KW	9.9	0.81	5.85%	0.52	0.258	(0.007)	131.0	0.279	0.168	5.7%	247,233	64,575		0.8%	8.1%
▲ Int'l Financial Advisors Co.	IFIN.KW	31.4	2.26	0.00%	1.24	0.460	0.004	220.9	0.472	0.219	21.1%	4,731,163	2,173,585		58.2%	7.2%
▲ National Investment Co.	NINV.KW	17.6	1.10	5.72%	1.31	0.262	0.002	208.8	0.303	0.214	3.1%	4,893,251	1,285,521		6.8%	6.2%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	15.8	0.78	0.00%	0.78	0.097	0.000	486.2	0.135	0.090	2.3%	4,613,247	447,478		2.5%	4.9%
▲ Coast Invest. & Development Co.	COAS.KW	13.6	0.71	6.77%	1.22	0.074	0.001	34.4	0.089	0.057	1.9%	1,098,350	80,203		2.4%	5.2%
▲ The Securities House Co.	SECH.KW	NM	0.88	0.00%	1.19	0.087	0.011	34.6	0.100	0.048	19.3%	50,469,440	4,541,897		18.7%	NM
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.0	1.47	0.68%	1.03	0.283	(0.004)	244.6	0.305	0.161	6.8%	27,484,032	7,902,022		57.4%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	11.8	0.76	3.75%	0.83	0.159	0.001	80.3	0.167	0.109	5.3%	1,577,650	249,571		6.5%	6.4%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	77.1	2.23	0.00%	0.52	0.236	0.000	51.9	0.337	0.069	(11.9%)	1,912,981	451,055		75.5%	2.9%
▲ First Investment Co.	OLAK.KW	6.8	0.77	0.00%	1.10	0.047	0.001	20.8	0.055	0.032	(0.2%)	6,578,583	301,901		11.9%	11.4%
= Gulf Investment House	GIHK.KW	NM	5.89	0.00%	0.92	0.637	0.000	258.9	0.840	0.335	2.2%	0	0		0.0%	7.3%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.8	1.04	4.72%	1.29	0.159	0.003	105.6	0.187	0.140	1.3%	10,674,466	1,693,047		18.2%	10.6%
▲ Bayan Investment Co.	BAYK.KW	6.8	1.15	0.00%	0.74	0.064	0.000	14.7	0.087	0.037	0.5%	17,149	1,082		16.7%	17.1%
▲ Osoul Investment Co.	OSUL.KW	34.2	1.70	6.17%	0.42	0.162	0.001	20.5	0.187	0.073	17.4%	914,335	147,882		25.5%	5.0%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.34	0.00%	0.36	0.127	0.000	39.2	0.132	0.061	(0.8%)	149,687	19,011		3.5%	NM
▲ Kamco Investment Co.	KAMC.KW	7.9	0.72	3.88%	0.59	0.129	0.002	44.2	0.146	0.091	4.9%	1,890,610	243,227		8.4%	9.2%
▼ National International Holding Co.	NIHK.KW	22.6	1.27	2.64%	0.73	0.213	(0.027)	50.0	0.498	0.087	(38.6%)	18,428,720	3,980,076		44.5%	5.6%
▲ UniCap Investment and Finance	UNICAP.KW	NM	3.86	0.00%	0.59	0.268	0.024	59.9	0.352	0.083	12.1%	3,875,664	1,019,922		7.1%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	54.5	1.07	0.00%	0.31	0.116	(0.002)	24.0	0.142	0.076	3.6%	944,358	110,038		47.5%	2.0%
▲ Al-Deera Holding	DEER.KW	12.1	1.48	0.00%	0.86	0.446	0.056	46.0	0.518	0.267	17.7%	292,737	122,779		0.9%	12.2%
▼ Al-Safat Investment Co.	ALSAFAT.KW	37.3	1.42	0.00%	2.00	0.111	(0.002)	42.5	0.128	0.073	0.0%	3,818,262	427,787		24.8%	3.8%
▲ Ektitab Holding Co.	EKTT.KW	NM	3.33	0.00%	1.05	0.014	0.000	4.5	0.024	0.014	(6.0%)	158,148	2,292		4.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.9	1.09	2.56%	1.19	0.309	(0.005)	157.7	0.320	0.211	6.9%	1,011,770	312,626		4.3%	28.1%
▼ Tamdeen Investment Co.	TAMI.KW	9.6	0.36	3.28%	0.37	0.873	(0.001)	117.4	1.168	0.311	(10.5%)	120	105		0.0%	3.8%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	0.96	0.00%	0.51	0.057	(0.002)	10.0	0.059	0.031	(3.2%)	5,000	285		0.2%	NM
▼ Asiya Capital Investment Co.	ASIYA.KW	3.8	0.44	0.00%	0.62	0.040	(0.001)	32.4	0.049	0.034	(5.0%)	8,332,065	335,484		5.9%	11.5%
▼ Rasiyat Holding Co.	RASIYAT.KW	72.2	4.84	0.00%	NA	0.372	(0.001)	55.8	0.407	0.268	(2.1%)	1,260,130	464,870		15.2%	6.7%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.47	0.00%	1.02	0.063	0.001	67.3	0.076	0.043	1.8%	1,800,576	111,688		2.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.54	0.00%	1.38	0.038	(0.000)	16.4	0.050	0.025	3.3%	14,032,898	539,414		17.9%	0.8%
▲ National Industries Group	NIND.KW	13.6	1.22	1.87%	1.41	0.268	0.003	645.9	0.269	0.197	8.1%	7,885,038	2,108,694		4.7%	9.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	9.9	1.91	0.00%	0.53	0.243	(0.010)	7.3	0.262	0.115	(2.4%)	7,545	1,850		27.2%	19.3%
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.11	0.00%	0.37	0.415	0.001	215.3	0.508	0.283	(6.5%)	1,610,034	667,584		6.4%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.56	0.00%	0.79	0.048	0.000	29.3	0.050	0.030	6.7%	4,370,640	208,676		14.6%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.45	0.00%	0.13	0.044	(0.000)	7.2	0.097	0.026	(2.4%)	38,499	1,640		0.9%	0.5%
▲ Egypt Kuwait Holding Co.	EKHK.KW	6.1	2.74	7.91%	0.19	0.233	0.001	262.6	0.287	0.215	(7.9%)	493,431	113,716		0.9%	45.2%
▼ GFH Financial Group	GFH.KW	10.2	1.14	4.57%	0.96	0.099	(0.000)	347.0	0.112	0.076	1.4%	5,347,673	533,679		4.2%	11.2%
▼ Inovent	INOV.KW	NM	0.71	3.08%	0.86	0.097	(0.001)	29.9	0.188	0.072	(17.5%)	7,155,441	706,328		64.2%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.7	0.61	0.00%	0.08	0.070	0.003	13.6	0.079	0.053	5.9%	500,900	33,915		5.8%	2.8%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.7	0.61	4.34%	0.54	0.069	0.000	18.3	0.077	0.053	(0.4%)	1,295,007	89,552		9.0%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	28.1	7.76	3.00%	0.88	2.465	0.025	494.9	2.480	1.836	7.2%	201,774	496,192		1.5%	27.6%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.8	2.24	3.32%	0.21	0.407	0.003	122.1	0.535	0.392	(1.2%)	531,495	215,541		5.6%	15.1%
Financial Services		12.9	1.15	3.88%				4,970.9			2.5%	203,581,067	32,744,381			7.3%

Boursa Kuwait Daily Bulletin

Sunday, February 2, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
= Automated Systems Co.	ASCK.KW	NM	1.22	0.00%	0.25	0.144	0.000	14.4	0.298	0.132	0.7%	330,504	45,944	4.4%	NM
Technology		NM	1.22	0.00%				14.4			0.7%	330,504	45,944		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.3	1.35	5.92%	0.52	0.152	0.000	167.2	0.173	0.142	0.7%	1,157,674	176,123	3.1%	7.8%
Utilities		17.3	1.35	5.92%				167.2			0.7%	1,157,674	176,123		7.8%

Boursa Kuwait	15.63	1.16	2.6%			46,178.3			6.32%	546,843,874	110,260,916		9.5%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait Business Town Real Estate Co.	0.123	52.4%
The Commercial Real Estate Co.	0.208	40.5%
National Industries Co.	0.238	34.5%
Kuwait Real Estate Co.	0.332	29.7%
United Real Estate Co.	0.147	28.9%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.123	790,938,481
Kuwait Real Estate Co.	0.332	581,497,533
Warba Bank	0.237	525,363,559
Arzan Financial Group For Fin. & Invest.	0.283	496,162,264
Gulf Bank	0.316	406,245,364

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.213	(38.6%)
Al Kout for Industrial Projects Co.	0.940	(24.7%)
Wethaq Takaful Insurance Co.	0.042	(19.7%)
Inovest	0.097	(17.5%)
Real Estate Trade Centers Co.	0.054	(12.8%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Real Estate Co.	0.332	176,584,676
Kuwait Finance House	0.786	164,831,940
Arzan Financial Group For Fin. & Invest.	0.283	140,630,563
Gulf Bank	0.316	126,461,373
Int'l Financial Advisors Co.	0.460	120,291,453

* Different Fiscal Year Company

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