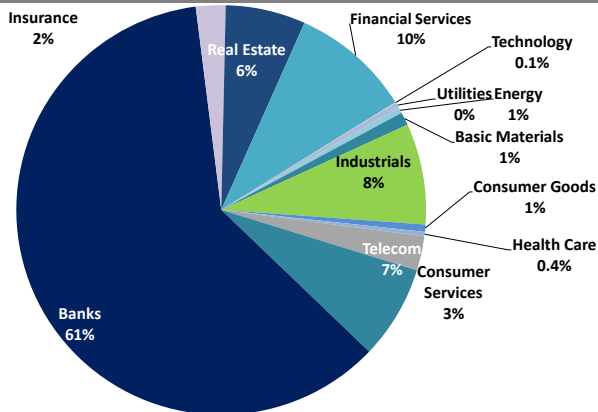


## Boursa Kuwait Daily Report

April 2, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,635.1	20.6	11.8%
2- National Bank of Kuwait	7,636.5	13.5	15.1%
3- Boubayan Bank	2,444.9	34.8	8.4%
4- Zain	2,128.9	9.8	17.3%
5- Agility (PWC Logistics)	1,605.4	19.1	4.7%
6- Mabane Co.	1,121.7	17.7	10.4%
7- Gulf Bank	1,061.1	15.2	9.4%
8- Commercial Bank of Kuwait	972.4	7.4	19.7%
9- Burgan Bank	713.5	17.4	5.4%
10- Kuwait Projects Co.(Holding)	645.3	20.8	5.1%
Total	30,965	16.41	11.6%

\*: ROE is calculated based on TTM 9M-2023 net profit &amp; shareholders' equity as of 30-September-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al-Deera Holding	0.364	0.025	7.4%
Gulf Cable & Electrical Ind. Co.	1.353	0.063	4.9%
Al-Maidan Clinic For Oral Health Serv. Co.	0.420	0.016	4.0%
National Investment Co.	0.270	0.010	3.8%
Al-Manar Financing & Leasing Co.	0.069	0.002	3.8%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Emirates Holding Co.	0.039	(0.003)	(6.3%)
The Energy House Co.	0.111	(0.006)	(5.1%)
Arkan Al-Kuwait Real Estate Co.	0.082	(0.004)	(4.9%)
GFH Financial Group	0.083	(0.004)	(4.8%)
Metal & Recycling Co.	0.092	(0.005)	(4.7%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.105	1.0%	29,688,883
GFH Financial Group	0.083	(4.8%)	10,334,208
Kuwait Finance House	0.805	0.5%	10,322,383
A'ayan Leasing & Investment Co.	0.167	(2.9%)	10,058,163
Agility (PWC Logistics)	0.629	(1.6%)	8,063,767

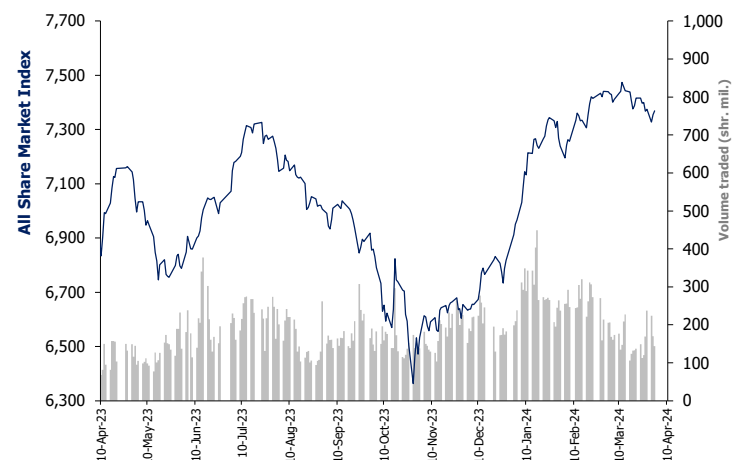
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,910.3	▲	0.2%	0.2%	8.4%
Energy	210.0	▼	(0.4%)	(0.4%)	9.7%
Basic Materials	447.1	▲	0.2%	0.2%	5.5%
Industrials	3,504.0	▼	(0.3%)	(0.3%)	13.5%
Consumer Staples	246.4	▲	2.7%	2.7%	23.7%
Health Care	157.1	▲	2.1%	2.1%	(32.3%)
Consumer Discretionary	1,188.1	▲	0.1%	0.1%	9.4%
Telecommunications	3,241.8	▼	(0.5%)	(0.5%)	(3.9%)
Banks	26,726.3	▲	0.3%	0.3%	9.2%
Insurance	1,022.3	▼	(0.7%)	(0.7%)	11.9%
Real Estate	2,770.2	▲	0.5%	0.5%	7.3%
Financial Services	4,183.9	▲	0.1%	0.1%	12.2%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	187.0	▲	0.6%	0.6%	(1.7%)

Market Breadth	 55	 51	 40		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,089.25	14.4	0.2%	0.7%	8.2%
Main 50 Index	5,894.11	25.3	0.4%	0.3%	7.4%
Main Market Index	5,989.79	14.3	0.2%	0.1%	7.5%
All Share Market Index	7,368.11	13.8	0.2%	0.6%	8.1%
Market Cap (KWD Mn)	43,910.29	83.8	0.2%	0.2%	8.4%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	143.3	(26.2)	(15.4%)	232.5	139.3
Value Traded (KWD Mn)	40.7	1.42	3.6%	57.5	43.2
No. of Trades	11,060	1,060	10.6%	13,643	8,942

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.805	0.5%	8,291,757
Agility (PWC Logistics)	0.629	(1.6%)	5,117,459
National Bank of Kuwait	0.963	0.4%	3,196,346
National Real Estate Co.	0.105	1.0%	3,164,438
Zain	0.492	(0.6%)	2,632,370

# Bursa Kuwait - Premier Market

Tuesday, April 2, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.963	0.004	0.4%	7,637	20.8%	17.4%	13.5	2.04	2.6%	1.21	15.1%	7.7%	246.35	238.45
▼	Gulf Bank	0.293	(0.003)	(1.0%)	1,061	2.9%	2.4%	15.2	1.43	4.1%	1.08	9.4%	4.3%	402.53	117.04
▼	Ahli Bank	0.255	(0.002)	(0.8%)	605	1.6%	1.4%	16.2	1.00	3.1%	0.63	6.2%	9.4%	99.44	25.56
▼	Kuwait International Bank	0.167	(0.001)	(0.6%)	276	0.8%	0.6%	16.8	0.88	2.8%	0.99	5.2%	11.3%	404.20	66.21
▲	Burgan Bank	0.207	0.002	1.0%	714	1.9%	1.6%	17.4	0.94	2.9%	1.05	5.4%	20.3%	233.35	45.81
▲	Kuwait Finance House	0.805	0.004	0.5%	12,635	34.4%	28.8%	20.6	2.42	1.2%	1.40	11.8%	18.7%	684.64	539.24
▼	Boubyan Bank	0.617	(0.003)	(0.5%)	2,445	6.7%	5.6%	34.8	2.92	1.3%	1.05	8.4%	2.8%	115.60	72.40
▲	Kuwait Investment Co.	0.194	0.003	1.6%	102	0.3%	0.2%	11.0	0.90	5.1%	0.91	8.2%	52.8%	557.66	101.41
▲	National Investments Co	0.270	0.010	3.8%	215	0.6%	0.5%	NM	1.25	5.5%	1.31	1.4%	13.0%	308.52	86.55
=	Kuwait Projects Co. (Holding)	0.129	0.000	0.0%	645	1.8%	1.5%	20.8	1.06	0.0%	0.76	5.1%	22.9%	666.06	80.15
▲	Arzan Financial Group for Financing & In	0.194	0.004	2.1%	156	0.4%	0.4%	28.8	1.32	2.0%	1.01	4.6%	(7.6%)	630.91	142.79
▼	Aayan Leasing and Investment	0.167	(0.005)	(2.9%)	111	0.3%	0.3%	8.5	1.15	4.5%	1.30	13.5%	(4.0%)	341.34	61.96
=	Al Imtiaz Investment Group	0.048	0.000	0.0%	51	0.1%	0.1%	NM	0.32	0.0%	1.04	NM	(15.2%)	144.49	8.41
▼	Kuwait Real Estate Co.	0.226	(0.001)	(0.4%)	215	0.6%	0.5%	18.7	1.55	1.3%	0.96	8.3%	10.2%	637.39	145.13
▲	Salhia Real Estate Co.	0.465	0.004	0.9%	251	0.7%	0.6%	17.2	1.43	3.1%	0.35	8.3%	8.4%	60.42	27.53
▲	Mabane Co.	0.804	0.005	0.6%	1,122	3.1%	2.6%	17.7	1.85	1.7%	1.05	10.4%	1.1%	133.32	108.02
▲	The Commercial Real Estate Co.	0.130	0.004	3.2%	235	0.6%	0.5%	26.3	0.81	2.2%	0.62	3.1%	27.5%	347.09	41.58
=	National Industries Group (Holding)	0.220	0.000	0.0%	505	1.4%	1.1%	20.0	1.06	2.3%	1.42	5.3%	7.8%	377.68	86.37
▲	Gulf Cable and Electrical Industries	1.353	0.063	4.9%	282	0.8%	0.6%	14.2	1.26	4.8%	1.02	8.8%	3.3%	19.36	27.74
▲	Heavy Engineering Industries and Shipbu	0.814	0.019	2.4%	147	0.4%	0.3%	22.8	2.07	3.7%	0.69	9.1%	(0.7%)	34.80	29.33
▲	Boubyan Petrochemical Co.	0.618	0.001	0.2%	331	0.9%	0.8%	11.8	1.32	9.7%	0.73	11.2%	5.6%	58.46	35.50
▼	Agility Public Warehousing Co.	0.629	(0.010)	(1.6%)	1,605	4.4%	3.7%	19.1	0.90	1.5%	1.50	4.7%	23.6%	294.55	177.13
▼	Mobile Telecommunications Co.	0.492	(0.003)	(0.6%)	2,129	5.8%	4.8%	9.8	1.71	5.1%	1.26	17.3%	(3.0%)	209.66	107.42
▼	Human Soft Holding Co.	3.336	(0.014)	(0.4%)	426	1.2%	1.0%	9.9	3.70	10.4%	0.50	37.3%	(1.9%)	9.10	30.73
▼	ALAFCO Aviation Lease and Finance Co.	0.211	(0.001)	(0.5%)	201	0.5%	0.5%	NM	0.92	0.0%	0.86	NM	17.2%	44.50	9.08
▼	Jazeera Airways Co.	1.182	(0.003)	(0.3%)	260	0.7%	0.6%	20.7	7.78	0.0%	0.70	37.7%	(14.9%)	24.02	28.05
▼	GFH Financial Group BSC	0.083	(0.004)	(4.8%)	289	0.8%	0.7%	9.2	0.94	5.5%	0.95	10.3%	8.5%	439.33	37.00
=	Warba Bank	0.185	0.000	0.0%	381	1.0%	0.9%	21.2	1.25	1.6%	0.98	5.9%	(0.5%)	203.33	38.54
▲	Kuwait Telecommunication Co.	0.591	0.001	0.2%	590	1.6%	1.3%	17.7	2.50	5.9%	0.64	14.1%	5.0%	38.73	23.07
▲	Mezzan Holding Co.	0.720	0.020	2.9%	224	0.6%	0.5%	17.7	2.09	2.8%	0.45	11.8%	25.2%	39.63	24.39
▲	Integrated holding Co.	0.530	0.006	1.1%	134	0.4%	0.3%	37.3	2.16	2.8%	0.50	5.8%	3.9%	45.22	23.75
▼	Boursa Kuwait Securities Co.	2.025	(0.010)	(0.5%)	407	1.1%	0.9%	26.2	6.66	3.7%	0.89	25.4%	17.5%	14.22	28.60
▲	Ali Alghanim Sons Automotive Co.	1.180	0.006	0.5%	323	0.9%	0.7%	12.4	4.29	2.9%	0.48	34.5%	11.7%	28.46	32.69
Subtotal- Premier Market Stocks		8,089.25	14.39	0.2%	36,709	100%	84%	17.7	1.32	3.22%		10.4%	8.2%	7,894.37	2,647.60
Rest of the Market					7,201		16%	11.7	0.78	2.21%		6.9%		6,751.89	973.49

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Tuesday, April 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.68	0.00%	1.03	0.031	0.000	6.2	0.041	0.029	1.6%	101	3	12.7%	NM
= Independent Petroleum Group	IPGK.KW	12.8	0.84	6.18%	0.26	0.465	0.000	84.1	0.520	0.410	10.7%	0	0	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	10.4	1.86	5.75%	0.17	0.842	0.000	81.7	0.850	0.724	4.9%	0	0	0.4%	17.9%
▼ The Energy House Co.	ENER.KW	23.1	1.12	0.00%	0.68	0.111	(0.006)	5.0	0.254	0.057	76.2%	407	45	5.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.8	0.36	0.00%	0.18	0.106	(0.002)	26.9	0.130	0.092	19.2%	13,179	1,407	32.8%	4.0%
<b>Energy</b>		<b>11.6</b>	<b>0.76</b>	<b>5.97%</b>				<b>210.0</b>			<b>9.7%</b>	<b>13,687</b>	<b>1,455</b>		<b>2.9%</b>
▲ Kuwait Foundry Co.	KFDC.KW	6.5	3.01	6.46%	0.50	0.542	0.002	39.2	0.605	0.404	31.2%	50	27	4.6%	46.2%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.8	1.32	9.66%	0.73	0.618	0.001	330.5	0.639	0.573	5.6%	619,186	384,715	10.9%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.4%
<b>Basic Materials</b>		<b>10.4</b>	<b>2.34</b>	<b>6.52%</b>				<b>447.1</b>			<b>5.5%</b>	<b>619,236</b>	<b>384,742</b>		<b>14.0%</b>
▼ Specialities Group Holding Co.	SPEC.KW	10.6	0.60	4.21%	0.67	0.113	(0.003)	19.2	0.120	0.102	9.7%	1,038,800	117,549	38.4%	5.7%
▼ Kuwait Cement Co.	KCEM.KW	39.8	0.73	2.54%	0.60	0.191	(0.004)	136.2	0.222	0.133	42.5%	2,218,305	423,273	31.0%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	14.2	1.26	4.76%	1.02	1.353	0.063	281.7	1.540	1.273	3.3%	422,639	561,244	9.3%	8.8%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.8	2.07	3.69%	0.69	0.814	0.019	146.7	0.890	0.775	(0.7%)	447,223	361,388	19.3%	9.1%
▲ Kuwait Portland Cement Co.	PCEM.KW	15.4	1.23	7.69%	0.45	0.910	0.005	91.2	0.926	0.837	8.3%	7,000	6,349	1.7%	8.0%
= Shuaiba Industrial Co.	PAPE.KW	12.5	0.96	7.12%	0.22	0.180	0.000	17.9	0.230	0.154	13.9%	12,599	2,254	19.9%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	13.0	1.08	0.00%	0.19	0.092	(0.005)	8.3	0.117	0.083	10.8%	501	46	2.3%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ National Industries Co.	NIBM.KW	15.7	0.79	5.42%	0.20	0.184	(0.003)	66.1	0.187	0.154	17.2%	28,025	5,197	1.3%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	42.7	1.17	0.00%	0.22	0.111	0.002	33.3	0.121	0.106	4.7%	111,312	12,242	51.9%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	19.1	0.90	1.51%	1.50	0.629	(0.010)	1,605.4	0.696	0.509	23.6%	8,063,767	5,117,459	11.5%	4.7%
= National Cleaning Co.	CLEA.KW	NM	0.40	0.00%	0.76	0.048	0.000	11.2	0.059	0.038	23.6%	88,417	4,069	18.4%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.36	0.00%	0.76	0.048	0.001	13.1	0.070	0.047	(9.1%)	2,350	112	7.3%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.1	1.05	5.12%	0.47	0.286	(0.005)	33.9	0.297	0.233	22.2%	56,034	16,106	6.4%	8.7%
▼ Humansoft Holding Co.	HUMN.KW	9.9	3.70	10.44%	0.50	3.336	(0.014)	426.1	3.599	3.281	(1.9%)	104,704	349,329	7.1%	37.3%
= Gulf Franchising Co.	GFCI.KW	NM	1.75	0.00%	NA	0.084	0.000	3.4	0.143	0.051	48.8%	0	0	4.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.8	1.46	6.65%	0.68	0.450	0.005	77.0	0.464	0.410	(0.4%)	569,433	254,810	31.0%	18.6%
▲ United Projects Group	UPAC.KW	24.7	0.61	0.00%	0.18	0.173	0.006	65.3	0.220	0.145	(3.4%)	1,440	240	1.2%	2.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.92	0.00%	0.86	0.211	(0.001)	200.9	0.215	0.178	17.2%	101,981	21,429	4.7%	NM
▼ Mubarrad Holding Co.	MBRD.KW	11.3	0.69	5.92%	0.90	0.085	(0.001)	13.8	0.089	0.079	3.2%	7,311	602	12.5%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	37.3	2.16	2.83%	0.50	0.530	0.006	134.1	0.555	0.480	3.9%	685,069	360,231	17.9%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	0.000	34.1	0.100	0.093	(1.1%)	0	0	0.0%	5.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	10.0	1.13	4.85%	0.07	0.371	(0.001)	55.7	0.374	0.324	14.5%	83,751	31,072	5.1%	11.3%
<b>Industrials</b>		<b>13.6</b>	<b>0.96</b>	<b>5.12%</b>				<b>3,504.0</b>			<b>13.5%</b>	<b>14,050,661.0</b>	<b>7,645,002</b>		<b>3.5%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, April 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.77	0.00%	0.27	0.108	0.001	22.6	0.126	0.098	10.2%	500	54	11.8%	NM
▲ Mezzan Holding Co.	MEZZ.KW	17.7	2.09	2.77%	0.45	0.720	0.020	223.8	0.701	0.547	25.2%	1,036,264	742,189	12.8%	11.8%
<b>Consumer Staples</b>		<b>17.7</b>	<b>1.43</b>	<b>2.77%</b>				<b>246.4</b>			<b>23.7%</b>	<b>1,036,764</b>	<b>742,243</b>		<b>7.4%</b>
= Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.000	72.0	0.481	0.438	2.3%	0	0	0.0%	7.2%
▲ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	5.7	1.20	0.00%	0.04	0.420	0.016	85.1	0.795	0.262	(47.2%)	375,490	164,580	1.2%	21.1%
<b>Health Care</b>		<b>9.9</b>	<b>1.11</b>	<b>4.17%</b>				<b>157.1</b>			<b>(32.3%)</b>	<b>375,490</b>	<b>164,580</b>		<b>14.2%</b>
= Kuwait National Cinema Co.	KCIN.KW	15.7	1.66	4.90%	0.29	1.482	0.000	137.2	1.482	1.091	23.8%	0	0	0.3%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.163	14.6%	0	0	0.1%	17.2%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.49	0.00%	0.55	0.101	(0.001)	28.2	0.117	0.088	12.2%	1,266,309	129,563	8.2%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	20.5	14.09	0.00%	0.72	1.200	0.006	220.1	1.222	0.712	50.0%	388,314	464,743	34.1%	68.8%
= Oula Fuel Marketing Co.	OULA.KW	13.2	0.82	3.70%	0.44	0.135	0.000	54.6	0.155	0.134	(2.2%)	10,180	1,384	0.7%	6.2%
▲ Kuwait Resorts Co.	MUNK.KW	17.4	0.52	2.38%	0.73	0.078	0.000	15.8	0.085	0.068	10.3%	213,546	16,677	18.3%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	20.7	7.78	0.00%	0.70	1.182	(0.003)	260.0	1.427	0.955	(14.9%)	307,189	363,957	10.9%	37.7%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.8	0.78	3.62%	0.45	0.138	0.001	55.8	0.160	0.135	0.7%	16,397	2,252	0.8%	5.6%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	10.6	0.98	6.21%	0.14	0.127	0.002	14.6	0.151	0.095	32.3%	375,504	46,971	167.1%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	13.0%
▼ Al Eid Food Co.	ALEID.KW	19.5	2.29	2.75%	0.14	0.182	(0.004)	55.2	0.206	0.178	1.7%	930,254	171,267	18.4%	11.7%
▲ Palms Agro Production Co.	PAPK.KW	27.9	1.59	2.37%	0.34	0.167	0.005	8.7	0.381	0.062	106.2%	11,112	1,826	27.6%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	4.29	2.93%	0.48	1.180	0.006	323.4	1.218	1.054	11.7%	365,547	429,801	NA	34.5%
<b>Consumer Discretionary</b>		<b>14.8</b>	<b>1.59</b>	<b>3.28%</b>				<b>1,188</b>			<b>9.4%</b>	<b>3,884,352</b>	<b>1,628,441</b>		<b>10.6%</b>
▼ Zain	ZAIN.KW	9.8	1.71	5.08%	1.26	0.492	(0.003)	2,128.9	0.534	0.489	(3.0%)	5,344,642	2,632,370	4.8%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	5.9	0.87	13.55%	0.61	1.027	(0.008)	514.7	1.558	1.021	(15.6%)	92,879	95,224	2.3%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.7	2.50	5.92%	0.64	0.591	0.001	590.3	0.621	0.562	5.0%	657,098	386,266	3.9%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.96	0.091	0.000	7.9	0.110	0.076	7.2%	0	0	12.4%	NM
<b>Telecommunications</b>		<b>9.8</b>	<b>1.29</b>	<b>5.92%</b>				<b>3,241.8</b>			<b>(3.9%)</b>	<b>6,094,619</b>	<b>3,113,859</b>		<b>16.1%</b>
▲ National Bank of Kuwait	NBKK.KW	13.5	2.04	2.60%	1.21	0.963	0.004	7,636.5	1.004	0.895	7.7%	3,322,782	3,196,346	3.1%	15.1%
▼ Gulf Bank	GBKK.KW	15.2	1.43	4.10%	1.08	0.293	(0.003)	1,061.1	0.300	0.280	4.3%	2,590,940	760,378	11.1%	9.4%
▲ Commercial Bank of Kuwait	CBKK.KW	7.4	1.46	4.61%	0.35	0.514	0.008	972.4	0.550	0.500	(1.2%)	1,080	550	0.0%	19.7%
▼ Ahli Bank of Kuwait	ABKK.KW	16.2	1.00	3.12%	0.63	0.255	(0.002)	605.5	0.288	0.233	9.4%	513,694	130,959	4.2%	6.2%
▼ Kuwait International Bank	KIBK.KW	16.8	0.88	2.78%	0.99	0.167	(0.001)	276.2	0.174	0.151	11.3%	2,100,553	351,171	24.4%	5.2%
▲ Burgan Bank	BURG.KW	17.4	0.94	2.89%	1.05	0.207	0.002	713.5	0.218	0.173	20.3%	441,382	90,081	6.8%	5.4%
▲ Kuwait Finance House	KFH.KW	20.6	2.42	1.23%	1.40	0.805	0.004	12,635.1	0.818	0.727	18.7%	10,322,383	8,291,757	4.4%	11.8%
▼ Boubyan Bank	BOUK.KW	34.8	2.92	1.30%	1.05	0.617	(0.003)	2,444.9	0.648	0.601	2.8%	1,536,263	950,202	2.9%	8.4%
= Warba Bank	WARB.KW	21.2	1.25	1.62%	0.98	0.185	0.000	381.1	0.196	0.183	(0.5%)	269,649	49,699	9.9%	5.9%
<b>Banks</b>		<b>16.8</b>	<b>1.43</b>	<b>2.78%</b>				<b>26,726.3</b>			<b>9.2%</b>	<b>21,098,726</b>	<b>13,821,144</b>		<b>11.9%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, April 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Insurance Co.	KINS.KW	2.2	0.69	7.34%	0.05	0.518	(0.011)	95.7	0.570	0.460	10.2%	97,530	50,663	1.8%	31.8%
= Gulf Insurance Group	GINS.KW	17.3	2.46	0.00%	0.06	1.989	0.000	564.4	2.000	1.812	5.8%	0	0	1.1%	14.2%
= Ahleiah Insurance Co.	AINS.KW	8.0	1.17	4.07%	0.15	0.725	0.000	157.1	0.795	0.566	18.9%	0	0	1.4%	14.6%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.96	7.56%	0.39	0.128	0.001	30.7	0.132	0.097	27.1%	218,123	27,895	14.4%	15.6%
▼ Kuwait Reinsurance Co.	KWRE.KW	12.5	1.60	1.48%	0.09	0.470	(0.020)	122.0	0.495	0.330	22.1%	10	5	0.1%	12.8%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.16	0.00%	0.37	0.184	0.004	19.6	0.474	0.053	217.2%	11,975	2,064	61.2%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	76.0	1.06	0.00%	0.50	0.039	(0.002)	4.3	0.062	0.023	62.1%	164,899	6,515	217.1%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.1%
<b>Insurance</b>		<b>8.0</b>	<b>1.12</b>	<b>7.34%</b>				<b>1,022.3</b>			<b>11.9%</b>	<b>492,537</b>	<b>87,142</b>		<b>17.5%</b>
▼ Sokouk Holding Co.	SHCK.KW	6.0	1.00	0.00%	1.06	0.052	(0.000)	30.0	0.058	0.048	1.7%	3,291,387	171,480	43.8%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	18.7	1.55	1.29%	0.96	0.226	(0.001)	215.5	0.261	0.200	10.2%	1,081,272	244,735	66.8%	8.3%
▼ United Real Estate Co.	UREK.KW	NM	0.35	0.00%	0.50	0.051	(0.001)	66.1	0.060	0.046	9.7%	1,726,362	88,541	15.2%	NM
▲ National Real Estate Co.	NREK.KW	40.5	0.51	0.00%	1.26	0.105	0.001	195.1	0.113	0.067	58.9%	29,688,883	3,164,438	22.8%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	17.2	1.43	3.10%	0.35	0.465	0.004	251.3	0.495	0.426	8.4%	853,247	404,810	11.2%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.16%	0.19	0.400	0.000	160.6	0.410	0.354	11.4%	60	24	0.7%	6.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	10.2	0.39	3.83%	0.46	0.260	(0.008)	52.8	0.290	0.251	2.4%	227,530	59,337	1.7%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▼ Arab Real Estate Co.	ARAB.KW	6.4	0.71	4.18%	1.18	0.071	(0.001)	26.2	0.086	0.067	5.5%	4,173,607	297,282	62.5%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	27.2	0.61	0.00%	0.70	0.057	(0.001)	25.5	0.065	0.050	11.6%	854,888	48,641	11.1%	2.2%
▲ Mabane Co.	MABK.KW	17.7	1.85	1.74%	1.05	0.804	0.005	1,121.7	0.893	0.747	1.1%	889,388	713,580	9.6%	10.4%
▲ Injazzat Real Estate Development Co.	INJA.KW	11.6	0.57	4.99%	0.25	0.098	0.003	33.2	0.105	0.084	12.6%	95,407	9,207	1.4%	4.9%
▲ The Commercial Real Estate Co.	TIJK.KW	26.3	0.81	2.19%	0.62	0.130	0.004	234.9	0.136	0.102	27.5%	3,175,401	408,606	19.2%	3.1%
= Sanam Real Estate Co.	SANK.KW	NM	2.15	0.00%	0.42	0.186	0.000	18.6	0.290	0.155	16.3%	817,444	153,190	316.8%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.3	0.51	6.61%	0.65	0.076	0.000	31.5	0.084	0.072	5.3%	189,764	14,352	15.7%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	19.4	0.52	3.06%	0.03	0.065	0.000	15.1	0.069	0.056	11.9%	0	0	8.6%	2.7%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.00	0.00%	0.42	0.030	0.000	5.6	0.037	0.027	(11.8%)	3,007	91	7.2%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.90	0.00%	1.03	0.081	0.001	42.4	0.085	0.073	10.1%	179,986	14,390	25.6%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.7	0.57	6.35%	0.49	0.063	(0.001)	23.3	0.065	0.056	8.1%	933	59	4.2%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	32.5	0.60	7.33%	0.23	0.082	(0.004)	20.5	0.111	0.075	3.0%	38,505	3,148	2.1%	1.8%
▲ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.25	0.00%	0.39	0.074	0.001	18.8	0.150	0.072	(7.5%)	862,661	63,586	42.8%	NM
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.75	0.00%	0.62	0.126	(0.001)	40.6	0.166	0.121	(17.6%)	588,665	74,190	17.0%	52.3%
▲ Kuwait Business Town Real Estate Co.	KBTk.KW	21.1	0.85	6.95%	1.06	0.072	0.002	41.4	0.079	0.064	(5.5%)	11,253	767	4.5%	4.0%
▲ MENA Real Estate Co. *	MENK.KW	1.4	0.49	0.00%	0.84	0.041	0.001	5.6	0.048	0.031	44.5%	101,000	3,991	88.5%	34.0%
= Real Estate Trade Centers Co.	MARA.KW	50.7	0.28	0.00%	0.46	0.050	0.000	6.9	0.088	0.042	12.4%	34,251	1,703	8.0%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	4.9	0.73	0.00%	0.50	0.066	(0.002)	11.6	0.076	0.056	18.8%	46,502	3,047	11.4%	14.9%
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	66.9	0.42	0.00%	0.32	0.026	0.000	2.6	0.035	0.025	0.4%	461,250	11,995	102.1%	0.6%
= Dalqan Real Estate Co.	DALQ.KW	44.1	1.27	2.15%	0.06	0.136	0.000	8.2	0.185	0.133	(7.5%)	13,145	1,776	21.3%	2.9%
= Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.000	19.0	0.130	0.123	0.0%	0	0	0.0%	2.2%
▼ Osos Holding Group Co.	OSOS.KW	12.5	0.89	3.92%	0.30	0.102	(0.001)	10.7	0.114	0.071	36.0%	1,955	199	4.1%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.20%	0.11	1.054	0.004	24.9	1.149	1.033	2.0%	5,282	5,550	11.1%	NA
<b>Real Estate</b>		<b>17.7</b>	<b>0.70</b>	<b>3.87%</b>				<b>2,770.2</b>			<b>7.3%</b>	<b>49,413,035</b>	<b>5,962,716</b>		<b>4.4%</b>



## Boursa Kuwait Daily Bulletin

Tuesday, April 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data			YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	11.0	0.90	5.12%	0.91	0.194	0.003	101.7	0.227	0.127	52.8%	1,827,660	351,200		106.4%	8.2%
▲ Commercial Facilities Co.	FACI.KW	12.8	0.63	7.74%	0.51	0.195	0.002	99.0	0.195	0.153	22.6%	275,280	53,045		2.8%	4.9%
▲ Int'l Financial Advisors Co.	IFIN.KW	7.3	1.56	0.00%	1.22	0.391	0.011	97.5	0.453	0.307	27.4%	1,139,045	443,164		231.0%	21.5%
▲ National Investment Co.	NINV.KW	NM	1.25	5.55%	1.31	0.270	0.010	215.2	0.308	0.235	13.0%	2,118,187	559,992		38.7%	1.4%
= Kuwait Projects Co.(Holding)	KPRO.KW	20.8	1.06	0.00%	0.76	0.129	0.000	645.3	0.135	0.106	22.9%	5,214,693	675,787		13.3%	5.1%
▼ Coast Invest. & Development Co.	COAS.KW	22.1	0.75	6.68%	1.23	0.075	(0.000)	34.8	0.079	0.065	10.2%	264,295	19,520		30.3%	3.4%
▼ The Securities House Co.	SECH.KW	16.2	0.55	0.00%	1.18	0.053	(0.001)	21.6	0.063	0.052	(2.2%)	582,005	30,893		12.0%	3.4%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.8	1.32	1.99%	1.01	0.194	0.004	155.6	0.249	0.187	(7.6%)	1,237,711	238,060		78.6%	4.6%
▲ Kuwait Financial Centre	MARKZ.KW	22.1	0.65	4.48%	0.79	0.133	0.004	67.1	0.139	0.097	31.7%	604,234	78,261		8.2%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0		1.4%	NM
= First Investment Co.	OLAK.KW	NM	0.73	0.00%	1.11	0.039	0.000	17.2	0.060	0.035	4.9%	29,891	1,149		41.8%	NM
▼ Gulf Investment House	GIHK.KW	64.9	3.43	0.00%	0.91	0.370	(0.010)	150.4	0.421	0.309	12.1%	198,903	71,861		2.7%	5.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.15	4.49%	1.30	0.167	(0.005)	110.9	0.191	0.171	(4.0%)	10,058,163	1,695,194		51.4%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.73	0.00%	0.77	0.042	(0.001)	9.6	0.049	0.039	6.6%	138,547	5,845		12.6%	NM
▼ Osoul Investment Co.	OSUL.KW	24.3	0.94	10.13%	0.41	0.099	(0.001)	12.5	0.110	0.084	9.7%	132,179	12,835		7.0%	3.9%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.37	0.068	0.000	21.0	0.080	0.066	1.2%	0	0		2.1%	NM
▼ Kamco Investment Co.	KAMC.KW	NM	0.60	4.95%	0.58	0.101	(0.001)	34.6	0.110	0.085	17.4%	330,371	33,460		18.1%	0.5%
▼ National International Holding Co.	NIHK.KW	9.4	0.63	5.18%	0.75	0.108	(0.001)	23.7	0.116	0.106	0.0%	1,105,233	118,608		85.1%	6.8%
▲ UniCap Investment and Finance	UNICAP.KW	12.0	1.04	0.00%	0.57	0.091	0.002	20.4	0.118	0.087	2.1%	662,591	58,424		78.6%	8.6%
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.86	0.00%	0.33	0.092	0.003	19.0	0.122	0.076	14.9%	11,886	1,004		5.7%	0.5%
▲ Al-Deera Holding	DEER.KW	27.1	2.03	0.00%	0.87	0.364	0.025	33.4	0.575	0.260	34.8%	21,134	7,364		1.7%	7.5%
▲ Al-Safat Investment Co.	ALSAFAT.KW	26.9	1.54	0.00%	2.12	0.092	0.000	35.3	0.109	0.090	(3.8%)	696,257	64,230		39.5%	5.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.06	0.019	(0.000)	6.1	0.024	0.017	10.5%	1,136,110	21,587		37.3%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.4	1.16	3.56%	1.22	0.222	(0.003)	113.3	0.262	0.211	(1.8%)	475,037	105,603		16.1%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0		0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.4	0.65	0.00%	0.55	0.039	(0.003)	6.9	0.050	0.031	14.7%	64,657	2,542		13.3%	45.6%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.62	0.042	0.001	33.9	0.050	0.040	(4.4%)	1,558,000	63,409		17.1%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.70	0.00%	NA	0.291	0.001	43.7	0.294	0.259	12.4%	1,211,912	351,598		57.6%	2.4%
= Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.04	0.048	0.000	50.8	0.068	0.047	(15.2%)	741,743	35,390		13.6%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.85	0.00%	1.39	0.028	0.000	12.1	0.038	0.027	1.1%	385,603	10,740		61.5%	0.3%
= National Industries Group	NIND.KW	20.0	1.06	2.27%	1.42	0.220	0.000	504.9	0.243	0.204	7.8%	2,659,709	582,948		16.5%	5.3%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	0.44	0.00%	0.54	0.148	(0.004)	4.4	0.184	0.102	39.6%	17,008	2,404		149.7%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	3.91	0.00%	0.33	0.510	0.011	176.4	0.607	0.489	(0.6%)	144,786	71,465		13.9%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.36	0.00%	0.79	0.038	0.000	23.2	0.044	0.029	31.0%	0	0		25.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	26.0	1.35	0.00%	0.13	0.041	(0.000)	6.7	0.097	0.020	94.8%	9,503	371		44.8%	5.2%
▲ Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.41	6.98%	0.20	0.264	0.004	297.5	0.273	0.237	3.9%	206,515	53,471		2.2%	30.8%
▼ GFH Financial Group	GFH.KW	9.2	0.94	5.49%	0.95	0.083	(0.004)	289.1	0.090	0.076	8.5%	10,334,208	859,205		12.6%	10.3%
▼ Inovest	INOV.KW	58.9	0.54	3.80%	0.81	0.079	(0.001)	24.2	0.096	0.077	(6.3%)	45,874	3,524		9.0%	0.9%
= Amar For Finance and Leasing Co.	AMARF.KW	12.8	0.63	0.00%	0.10	0.070	0.000	13.7	0.074	0.054	10.9%	0	0		2.0%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.1	0.65	4.37%	0.54	0.069	0.002	18.1	0.077	0.056	21.0%	300	21		31.0%	5.4%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.2	6.66	3.65%	0.89	2.025	(0.010)	406.6	2.140	1.705	17.5%	172,793	350,021		7.1%	25.4%
Financial Services		14.9	0.86	4.93%				4,183.9			12.2%	45,812,023	7,034,196			5.2%

Boursa Kuwait Daily Bulletin

Tuesday, April 2, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
▲ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.2	1.42	5.29%	0.47	0.170	0.001	187.0	0.184	0.163	(1.7%)	411,918	69,425	5.6%	10.8%
Utilities		13.2	1.42	5.29%				187.0			(1.7%)	411,918	69,425		10.8%

Boursa Kuwait	13.83	0.94	2.7%			43,910.3			8.43%	143,303,048	40,654,945		9.5%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.184	217.2%
Palms Agro Production Co.	0.167	106.2%
Credit Rating & Collection Co.	0.041	94.8%
The Energy House Co.	0.111	76.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Finance House	0.805	684,643,897
Kuwait Projects Co.(Holding)	0.129	666,058,396
Kuwait Real Estate Co.	0.226	637,392,783
Arzan Financial Group For Fin. & Invest.	0.194	630,911,556
Int'l Financial Advisors Co.	0.391	575,876,698

YTD Top % Losers	Close (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.420	(47.2%)
Munshaat Real Estate Projects Co.	0.126	(17.6%)
National Mobile Telecom Co.	1.027	(15.6%)
Alimtiaaz Investment Group	0.048	(15.2%)
Jazeera Airways Co.	1.182	(14.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.805	539,240,421
National Bank of Kuwait	0.963	238,447,380
Int'l Financial Advisors Co.	0.391	223,258,338
Agility (PWC Logistics)	0.629	177,129,104
Kuwait Real Estate Co.	0.226	145,127,068

\* Different Fiscal Year Company

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