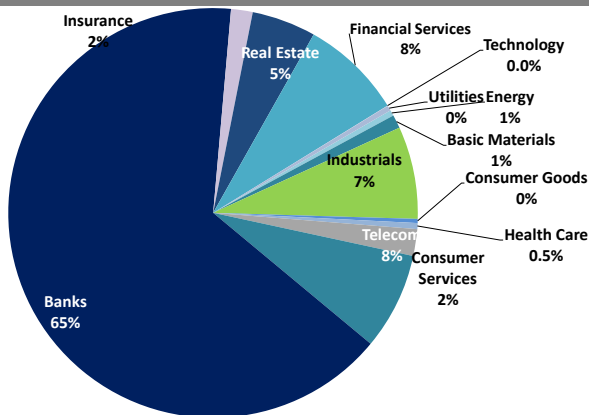


Boursa Kuwait Daily Report

April 2, 2023

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,168.6	31.2	6.7%
2- National Bank of Kuwait	8,005.5	16.6	13.8%
3- Ahli United Bank - Bahrain	3,400.1	22.1	11.6%
4- Boubyan Bank	2,385.0	36.6	8.2%
5- Zain	2,328.0	11.5	16.8%
6- Agility (PWC Logistics)	1,482.9	36.4	3.0%
7- Commercial Bank of Kuwait	1,008.4	18.2	8.2%
8- Gulf Bank	957.0	15.9	8.6%
9- Mabanee Co.	918.8	15.3	10.7%
10- Burgan Bank	738.6	15.9	6.2%
Total	32,393	21.26	9.4%

*: ROE is calculated based on TTM 9M-2022 net profit & shareholders' equity as of 30-September-22

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jiyad Holding Co.	0.019	0.003	17.0%
Osoul Investment Co.	0.090	0.008	9.6%
Bayan Investment Co.	0.024	0.002	7.7%
Kuwait & M.E. Financial Inv. Co.	0.095	0.006	6.7%
National Industries Co.	0.185	0.011	6.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.018	(0.007)	(27.1%)
Al-Argan International Real Estate Co.	0.079	(0.008)	(9.0%)
United Real Estate Co.	0.053	(0.005)	(7.8%)
Sokouk Holding Co.	0.021	(0.002)	(7.1%)
Agility (PWC Logistics)	0.581	(0.040)	(6.4%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.581	(6.4%)	21,111,377
Kuwait Finance House	0.838	1.5%	19,533,248
Jiyad Holding Co.	0.019	17.0%	14,826,869
GFH Financial Group	0.077	0.1%	8,204,148
Kuwait Real Estate Co.	0.112	2.8%	8,005,611

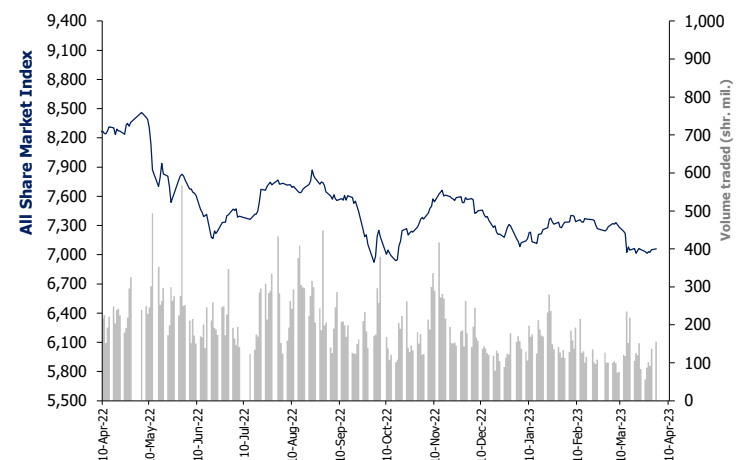
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	45,174.0	▲	0.1%	0.1%	(3.4%)
Energy	202.4	▲	0.6%	0.6%	(11.8%)
Basic Materials	479.7	▼	(0.9%)	(0.9%)	0.4%
Industrials	3,296.2	▼	(3.0%)	(3.0%)	(12.5%)
Consumer Staples	136.5	▲	1.4%	1.4%	(5.9%)
Health Care	222.3	▲	1.6%	1.6%	0.1%
Consumer Discretionary	951.5	▼	(1.4%)	(1.4%)	(3.1%)
Telecommunications	3,454.1	▼	(0.5%)	(0.5%)	(4.6%)
Banks	29,536.3	▲	0.6%	0.6%	(1.7%)
Insurance	765.3	▲	0.5%	0.5%	23.8%
Real Estate	2,292.3	▲	0.1%	0.1%	(11.0%)
Financial Services	3,634.9	▼	(0.0%)	(0.0%)	(5.3%)
Technology	8.7	=	0.0%	0.0%	(8.7%)
Utilities	193.6	▼	(0.6%)	(0.6%)	(6.4%)

Market Breadth	 52	 50	 51		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,839.47	17.7	0.2%	0.2%	(3.4%)
Main 50 Index	5,543.82	(49.2)	(0.9%)	(0.9%)	(3.1%)
Main Market Index	5,474.16	(26.6)	(0.5%)	(0.5%)	(2.2%)
All Share Market Index	7,057.51	6.8	0.1%	0.1%	(3.2%)
Market Cap (KWD Mn)	45,174.04	44.2	0.1%	0.1%	(3.4%)

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2023	YTD 2022
Volume (Shrs Mn)	155.7	19.3	14.2%	139.9	276.1
Value Traded (KWD Mn)	50.9	(1.00)	(1.9%)	43.4	67.7
No. of Trades	8,736	(394)	(4.3%)	8,947	12,364

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.838	1.5%	16,325,594
Agility (PWC Logistics)	0.581	(6.4%)	12,311,448
Boubyan Bank	0.638	(0.8%)	3,740,066
National Bank of Kuwait	1.060	0.4%	3,018,883
Human Soft Holding Co.	3.891	0.0%	1,712,243

Boursa Kuwait - Premier Market

Sunday, April 2, 2023

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-23 Price Return	YTD-23 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.060	0.004	0.4%	8,005	21.7%	17.7%	16.6	2.29	3.3%	1.20	13.8%	(1.7%)	222.92	242.67
▲	Gulf Bank	0.299	0.001	0.3%	957	2.6%	2.1%	15.9	1.36	3.3%	1.10	8.6%	(4.8%)	182.66	55.97
=	Kuwait International Bank	0.187	0.000	0.0%	198	0.5%	0.4%	17.9	0.82	1.9%	0.99	4.5%	(14.1%)	366.92	72.60
▲	Burgan Bank	0.225	0.004	1.8%	739	2.0%	1.6%	15.9	0.99	3.6%	1.05	6.2%	2.7%	66.71	14.93
▲	Kuwait Finance House	0.838	0.012	1.5%	11,169	30.2%	24.7%	31.2	2.08	1.8%	1.40	6.7%	2.6%	951.69	796.78
▼	Boubyan Bank	0.638	(0.005)	(0.8%)	2,385	6.5%	5.3%	36.6	3.01	0.9%	1.04	8.2%	(20.1%)	163.83	113.58
▲	Kuwait Investment Co.	0.122	0.002	1.7%	67	0.2%	0.1%	25.4	0.60	4.1%	0.88	2.4%	(19.7%)	88.43	12.03
▼	National Investments Co	0.238	(0.003)	(1.2%)	190	0.5%	0.4%	17.5	0.97	11.8%	1.30	5.5%	0.4%	55.89	13.36
=	Kuwait Projects Co. (Holding)	0.123	0.000	0.0%	615	1.7%	1.4%	NM	1.90	4.0%	0.73	NM	9.8%	413.96	47.20
=	Arzan Financial Group for Financing & In	0.105	0.000	0.0%	84	0.2%	0.2%	7.7	0.70	3.7%	1.02	9.2%	(8.7%)	151.30	17.77
▲	Aayan Leasing and Investment	0.133	0.001	0.8%	88	0.2%	0.2%	12.3	0.99	5.6%	1.32	8.0%	0.0%	507.95	70.88
▼	Al Imtiaz Investment Group	0.055	(0.001)	(1.3%)	58	0.2%	0.1%	NM	0.34	15.2%	1.06	NM	(26.6%)	56.84	3.59
▲	Kuwait Real Estate Co.	0.112	0.003	2.8%	104	0.3%	0.2%	16.5	0.82	2.6%	0.99	5.0%	3.7%	390.50	42.66
▲	Mabane Co.	0.740	0.012	1.6%	919	2.5%	2.0%	15.3	1.63	1.9%	1.07	10.7%	(12.7%)	37.32	29.27
▼	The Commercial Real Estate Co.	0.100	(0.000)	(0.3%)	175	0.5%	0.4%	20.3	0.60	2.8%	0.63	3.0%	1.1%	214.75	21.33
=	National Industries Group (Holding)	0.195	0.000	0.0%	426	1.2%	0.9%	19.4	0.88	2.6%	1.43	4.5%	(10.1%)	170.04	35.41
▲	Gulf Cable and Electrical Industries	1.101	0.006	0.5%	229	0.6%	0.5%	10.6	1.06	5.4%	1.04	10.0%	(9.4%)	6.14	7.13
▲	Heavy Engineering Industries and Shipbu	0.596	0.009	1.5%	107	0.3%	0.2%	19.7	1.57	3.4%	0.70	8.0%	(2.8%)	17.89	10.76
▼	Boubyan Petrochemical Co.	0.774	(0.008)	(1.0%)	414	1.1%	0.9%	8.3	1.57	7.7%	0.74	18.8%	(3.3%)	16.25	12.66
▼	Agility Public Warehousing Co.	0.581	(0.040)	(6.4%)	1,483	4.0%	3.3%	36.4	1.07	3.3%	1.52	3.0%	(19.3%)	448.69	272.08
▼	Mobile Telecommunications Co.	0.538	(0.002)	(0.4%)	2,328	6.3%	5.2%	11.5	1.94	6.5%	1.27	16.8%	(4.4%)	228.91	125.82
=	Human Soft Holding Co.	3.891	0.000	0.0%	473	1.3%	1.0%	8.2	3.91	10.2%	0.49	47.7%	10.5%	16.68	60.40
▼	ALAFCO Aviation Lease and Finance Co.	0.185	(0.002)	(1.1%)	176	0.5%	0.4%	NM	0.69	0.0%	0.89	NM	(8.9%)	82.02	16.84
▼	Jazeera Airways Co.	1.795	(0.015)	(0.8%)	395	1.1%	0.9%	14.2	10.61	2.8%	0.71	74.6%	(5.5%)	17.99	30.55
▲	GFH Financial Group BSC	0.077	0.000	0.1%	268	0.7%	0.6%	9.6	0.91	5.7%	0.96	9.4%	1.2%	597.05	45.97
=	Ahli United Bank (B.S.C)	0.305	0.000	0.0%	3,400	9.2%	7.5%	22.1	2.55	2.5%	1.10	11.6%	0.0%	-	-
▲	Warba Bank	0.229	0.001	0.4%	458	1.2%	1.0%	20.4	1.59	1.3%	0.98	7.8%	(2.6%)	177.05	41.20
▲	Mezzan Holding Co.	0.370	0.004	1.1%	115	0.3%	0.3%	NM	1.17	3.2%	0.47	NM	(5.9%)	47.80	18.64
▼	Integrated holding Co.	0.364	(0.005)	(1.4%)	92	0.2%	0.2%	23.6	1.48	4.1%	0.52	6.3%	(1.6%)	58.22	21.24
▼	Shamal Az-Zour Al-Oula Power and Wate	0.176	(0.001)	(0.6%)	194	0.5%	0.4%	14.5	1.63	2.3%	0.45	11.3%	(6.4%)	31.00	5.61
▲	Boursa Kuwait Securities Co.	1.800	0.005	0.3%	361	1.0%	0.8%	18.7	5.77	4.7%	0.91	30.8%	(12.3%)	8.01	15.79
▼	Ali Alghanim Sons Automotive Co.	0.903	(0.017)	(1.8%)	247	0.7%	0.5%	15.2	4.53	3.7%	0.48	29.8%	12.2%	29.35	25.41
Subtotal- Premier Market Stocks		7,839.47	17.73	0.2%	36,922	100%	82%	16.5	1.42	4.25%		8.9%	-3.4%	5,824.77	2,300.12
Rest of the Market					8,252		18%	11.1	0.66	2.38%		5.5%		2,850.53	392.07

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Sunday, April 2, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Senergy Holding Co.	SENE.KW	NM	0.67	0.00%	1.07	0.033	0.000	6.6	0.045	0.030	(26.5%)	0	0	0.9%	NM
▲ Independent Petroleum Group	IPGK.KW	11.6	0.81	6.18%	0.26	0.465	0.015	84.1	0.545	0.410	(8.8%)	1	0	0.1%	7.0%
▼ National Petroleum Services Co.	NAPS.KW	11.0	1.88	6.13%	0.17	0.790	(0.010)	76.6	0.899	0.771	0.1%	3,602	2,846	0.4%	17.0%
= The Energy House Co.	ENER.KW	NM	0.12	0.00%	0.72	0.053	0.000	2.4	0.354	0.021	146.0%	0	0	6.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.19	0.00%	1.06	0.014	0.000	6.2	0.015	0.012	(6.9%)	0	0	9.5%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	8.3	0.37	0.00%	0.17	0.105	(0.002)	26.6	0.133	0.100	(8.7%)	33,654	3,454	4.6%	4.4%
Energy		11.0	0.52	6.16%				202.4			(11.8%)	37,257	6,300		1.2%
▲ Kuwait Foundry Co.	KFDC.KW	13.2	1.28	0.00%	0.51	0.311	0.001	22.5	0.328	0.266	5.8%	9,015	2,800	2.9%	9.7%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	8.3	1.57	7.71%	0.74	0.774	(0.008)	414.0	0.856	0.732	(3.3%)	192,240	149,119	3.0%	18.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	4.9	1.41	11.66%	0.07	0.429	0.000	43.3	0.429	0.429	10.0%	0	0	0.0%	28.6%
Basic Materials		8.3	1.41	9.68%				479.7			0.4%	201,255	151,919		19.3%
▲ Specialities Group Holding Co.	SPEC.KW	9.2	0.60	5.73%	0.65	0.116	0.001	18.8	0.129	0.107	1.2%	659,805	76,086	40.3%	6.5%
▼ Kuwait Cement Co.	KCEM.KW	NM	0.65	2.76%	0.58	0.176	(0.004)	125.5	0.225	0.172	(21.1%)	14,358	2,537	0.9%	0.5%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	10.6	1.06	5.40%	1.04	1.101	0.006	229.2	1.250	0.999	(9.4%)	86,878	95,525	2.9%	10.0%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	19.7	1.57	3.36%	0.70	0.596	0.009	107.4	0.631	0.566	(2.8%)	107,200	63,441	9.9%	8.0%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.2	1.14	8.42%	0.47	0.831	(0.005)	83.3	0.863	0.800	1.7%	31,730	26,388	1.2%	6.6%
▼ Shuaiba Industrial Co.	PAPE.KW	11.6	0.81	7.83%	0.17	0.151	(0.002)	15.0	0.168	0.134	(6.2%)	10,520	1,583	2.6%	7.0%
= Metal & Recycling Co.	MRCK.KW	NM	0.91	0.00%	0.19	0.071	0.000	6.4	0.077	0.038	42.3%	21,000	1,491	2.1%	NM
= ACICO Industries Co.	ACIC.KW	NM	0.41	0.00%	0.53	0.080	0.000	26.3	0.088	0.075	(5.9%)	0	0	2.2%	NM
▲ National Industries Co.	NIBM.KW	12.6	0.78	5.39%	0.21	0.185	0.011	66.5	0.194	0.165	(4.6%)	10	2	0.4%	6.2%
= Equipment Holding Co.	EQUI.KW	NM	0.76	0.00%	0.95	0.046	0.000	3.7	0.047	0.044	0.4%	0	0	0.1%	NM
▲ National Co. for Consumer Industries	NCCI.KW	NM	1.22	0.00%	0.16	0.113	0.002	33.9	0.127	0.108	1.8%	2,941,167	329,465	54.2%	NM
= Salbookh Trading Co.	SALB.KW	NM	0.24	0.00%	0.62	0.008	0.000	0.8	0.016	0.007	(47.4%)	0	0	12.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	36.4	1.07	3.28%	1.52	0.581	(0.040)	1,482.9	0.720	0.563	(19.3%)	21,111,377	12,311,448	17.6%	3.0%
= National Cleaning Co.	CLEA.KW	NM	0.24	0.00%	0.75	0.030	0.000	6.9	0.035	0.028	(9.7%)	47,225	1,366	1.2%	NM
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	1.8	0.30	0.00%	0.77	0.052	0.001	14.2	0.065	0.051	(12.1%)	185,250	9,417	2.2%	17.2%
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	16.7	1.16	6.55%	0.50	0.298	0.008	35.4	0.315	0.275	0.3%	10	3	0.7%	6.9%
= Humansoft Holding Co.	HUMN.KW	8.2	3.91	10.23%	0.49	3.891	0.000	473.4	3.920	3.341	10.5%	438,398	1,712,243	13.7%	47.7%
= Gulf Franchising Co.	GFCI.KW	3.0	1.54	0.00%	NA	0.079	0.000	3.1	0.097	0.079	(12.6%)	0	0	0.0%	52.2%
▼ Combined Group Contracting Co.	CGCK.KW	8.2	1.52	6.96%	0.69	0.430	(0.010)	73.6	0.476	0.400	(5.3%)	579,950	249,314	7.0%	18.5%
▼ United Projects Group	UPAC.KW	37.6	0.63	0.00%	0.20	0.174	(0.007)	65.7	0.211	0.177	(14.7%)	572	101	0.1%	1.7%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.69	0.00%	0.89	0.185	(0.002)	176.1	0.220	0.185	(8.9%)	239,912	44,644	8.6%	NM
▲ Mubarrad Holding Co.	MBRD.KW	7.6	0.56	6.93%	0.93	0.072	0.001	11.8	0.081	0.067	(10.3%)	1,650	119	5.7%	7.4%
▼ Integrated holding Co.	INTEGRATED.KW	23.6	1.48	4.12%	0.52	0.364	(0.005)	92.1	0.394	0.345	(1.6%)	756,023	277,377	23.0%	6.3%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	5.8	0.54	6.82%	0.15	0.088	0.000	31.9	0.100	0.088	(8.6%)	0	0	0.2%	9.3%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	26.2	0.95	0.00%	0.11	0.123	0.000	61.5	0.137	0.123	(7.5%)	0	0	0.2%	3.6%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	13.6	1.12	5.31%	0.07	0.339	0.009	50.9	0.349	0.320	3.4%	10	3	1.7%	8.3%
Industrials		12.1	0.86	5.73%				3,296.2			(12.5%)	27,233,045.0	15,202,553		3.8%

Boursa Kuwait Daily Bulletin

Sunday, April 2, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.68	0.00%	0.28	0.103	0.003	21.5	0.114	0.098	(6.4%)	20,010	1,981	0.4%	NM
▲ Mezzan Holding Co.	MEZZ.KW	NM	1.17	3.24%	0.47	0.370	0.004	115.0	0.422	0.360	(5.9%)	609,942	223,171	15.4%	NM
Consumer Staples		NM	0.93	3.24%				136.5			(5.9%)	629,952	225,152		NM
▲ Advanced Technology Co.	ATCK.KW	13.4	1.10	4.06%	0.00	0.493	0.023	74.0	0.525	0.379	12.0%	6,500	3,059	0.2%	8.2%
= Yiac Medical Co.	YIAC.KW	NM	10.32	0.00%	NA	0.450	0.000	0.7	0.000	0.000	0.0%	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	15.3	2.48	0.00%	0.02	0.656	0.000	147.6	0.656	0.590	(4.9%)	0	0	0.2%	16.2%
Health Care		14.3	2.48	4.06%				222.3			0.1%	6,500	3,059		11.1%
▼ Kuwait National Cinema Co.	KCIN.KW	10.5	1.17	5.53%	0.28	0.985	(0.004)	91.2	1.206	0.940	3.7%	5,000	4,925	0.7%	11.1%
= Kuwait Hotels Co.	KHOT.KW	22.2	2.24	2.73%	NA	0.179	0.000	10.1	0.179	0.171	1.1%	0	0	1.5%	10.1%
▼ Sultan Center Food Products Co.	SCFK.KW	NM	0.53	0.00%	0.56	0.084	(0.005)	23.5	0.113	0.076	(22.9%)	572,419	48,912	3.2%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	3.1	1.67	0.00%	0.50	0.018	(0.007)	10.8	0.030	0.023	(38.4%)	2,606,516	48,190	2.1%	53.6%
= Oula Fuel Marketing Co.	OULA.KW	13.7	0.82	3.88%	0.45	0.129	0.000	52.2	0.148	0.121	(11.0%)	28,036	3,622	1.0%	5.9%
▲ Kuwait Resorts Co.	MUNK.KW	10.7	0.46	3.94%	0.74	0.071	0.000	13.8	0.083	0.068	(13.0%)	149,459	10,286	5.8%	4.3%
▲ Jazeera Airways Co.	JAZK.KW	14.2	10.61	2.79%	0.71	1.795	(0.015)	394.9	1.925	1.518	(5.5%)	74,898	134,544	8.2%	74.6%
▼ Soor Fuel Marketing Co.	SOOR.KW	16.3	0.79	3.87%	0.46	0.129	(0.002)	52.2	0.149	0.120	(13.4%)	6,669	859	0.6%	4.8%
= Future Kid Entertainment and R.E Co.	KIDK.KW	8.5	0.93	5.58%	0.09	0.106	0.000	12.2	0.120	0.099	(4.5%)	0	0	1.6%	10.9%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.21	0.00%	0.76	0.019	0.003	3.4	0.025	0.014	(19.8%)	14,826,869	272,410	112.1%	NM
▲ Al Eid Food Co.	ALEID.KW	12.5	1.66	2.38%	0.11	0.210	0.001	35.5	0.249	0.204	(13.9%)	632,266	132,619	19.4%	13.2%
= Palms Agro Production Co.	PAPK.KW	NM	0.82	0.00%	0.24	0.082	0.000	4.3	0.083	0.082	5.1%	0	0	0.0%	NM
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	15.2	4.53	3.72%	0.48	0.903	(0.017)	247.5	0.945	0.790	12.2%	250,931	229,042	NA	29.8%
Consumer Discretionary		13.1	0.93	3.87%				952			(3.1%)	19,153,063	885,407		8.7%
▼ Zain	ZAIN.KW	11.5	1.94	6.51%	1.27	0.538	(0.002)	2,328.0	0.572	0.528	(4.4%)	2,447,709	1,327,146	5.3%	16.8%
▼ National Mobile Telecom Co.	OORE.KW	13.0	0.94	6.96%	0.59	1.000	(0.010)	501.2	1.199	0.970	(13.7%)	18,007	18,051	0.7%	7.3%
= AAN digital services Co.	AAN.KW	NM	2.48	0.00%	1.15	0.086	0.000	14.0	0.000	0.000	436.6%	0	0	0.0%	NM
▼ Kuwait Telecommunication Co.	STC.KW	13.4	2.62	4.94%	0.63	0.607	(0.002)	606.2	0.793	0.568	3.8%	303,209	184,449	13.5%	19.6%
= Hayat Communications Co.	HAYK.KW	NM	0.43	0.00%	1.02	0.054	0.000	4.7	0.059	0.050	(10.0%)	0	0	1.4%	NM
Telecommunications		13.0	1.94	6.51%				3,454.1			(4.6%)	2,768,925	1,529,645		13.7%
▲ National Bank of Kuwait	NBKK.KW	16.6	2.29	3.30%	1.20	1.060	0.004	8,005.5	1.130	1.048	(1.7%)	2,826,079	3,018,883	3.0%	13.8%
▲ Gulf Bank	GBKK.KW	15.9	1.36	3.34%	1.10	0.299	0.001	957.0	0.324	0.285	(4.8%)	1,628,760	487,225	5.7%	8.6%
= Commercial Bank of Kuwait	CBKK.KW	18.2	1.50	4.44%	0.33	0.533	0.000	1,008.4	0.533	0.484	6.6%	0	0	0.3%	8.2%
▼ Ahli Bank of Kuwait	ABKK.KW	17.9	1.18	2.33%	0.65	0.340	(0.001)	602.0	0.343	0.315	9.3%	1,263,946	433,534	3.9%	6.6%
▼ Ahli United Bank - Kuwait	BKME.KW	17.8	1.27	2.61%	0.84	0.273	(0.008)	614.9	0.288	0.253	(3.9%)	968,800	264,421	2.1%	7.1%
= Kuwait International Bank	KIBK.KW	17.9	0.82	1.90%	0.99	0.187	0.000	198.3	0.210	0.183	(14.1%)	5,611,899	1,053,242	34.6%	4.5%
▲ Burgan Bank	BURG.KW	15.9	0.99	3.55%	1.05	0.225	0.004	738.6	0.234	0.209	2.7%	888,772	198,703	2.0%	6.2%
▲ Kuwait Finance House	KFH.KW	31.2	2.08	1.78%	1.40	0.838	0.012	11,168.6	0.886	0.780	2.6%	19,533,248	16,325,594	7.1%	6.7%
▼ Boubyan Bank	BOUK.KW	36.6	3.01	0.94%	1.04	0.638	(0.005)	2,385.0	0.815	0.619	(20.1%)	5,777,788	3,740,066	4.4%	8.2%
▲ Warba Bank	WARB.KW	20.4	1.59	1.31%	0.98	0.229	0.001	458.0	0.248	0.219	(2.6%)	1,387,652	318,132	8.9%	7.8%
= Ahli United Bank - Bahrain	AUBK.KW	22.1	2.55	2.51%	1.10	0.305	0.000	3,400.1	0.000	0.000	0.0%	0	0	0.0%	11.6%
Banks		17.9	1.50	2.51%				29,536.3			(1.7%)	39,886,944	25,839,801		9.0%

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Sunday, April 2, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.1	0.82	5.75%	0.06	0.545	0.006	100.7	0.577	0.500	4.0%	40,501	21,847	2.0%	10.1%
▲ Gulf Insurance Group	GINS.KW	14.5	1.87	3.79%	0.07	1.420	0.001	402.9	1.537	0.965	39.9%	60,278	85,539	0.3%	12.9%
▲ Ahleiah Insurance Co.	AINS.KW	7.3	0.90	7.15%	0.15	0.550	0.015	119.2	0.570	0.489	10.4%	1,839	942	0.4%	12.3%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	15.7	0.70	4.99%	0.39	0.153	(0.003)	26.0	0.175	0.107	25.4%	281,756	42,431	12.3%	4.4%
= Kuwait Reinsurance Co.	KWRE.KW	11.1	1.20	1.75%	0.08	0.340	0.000	80.9	0.352	0.288	18.1%	0	0	0.0%	10.8%
= First Takaful Insurance Co.	FTIK.KW	47.0	0.57	0.00%	0.36	0.043	0.000	4.6	0.046	0.039	(4.8%)	0	0	0.1%	1.2%
▼ Wethaq Takaful Insurance Co.	WETH.KW	16.5	0.59	0.00%	0.50	0.022	(0.001)	2.4	0.026	0.019	(10.2%)	84,520	1,851	2.2%	3.6%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.9	0.87	10.61%	0.02	0.191	0.000	28.5	0.000	0.000	0.000%	0	0	0.0%	11.0%
Insurance		12.8	0.84	5.37%				765.3			23.8%	468,894	152,611		11.2%
▼ Sokouk Holding Co.	SHCK.KW	12.9	0.48	0.00%	1.07	0.021	(0.002)	11.9	0.025	0.021	(9.1%)	299,659	6,514	2.3%	3.7%
▲ Kuwait Real Estate Co.	KREK.KW	16.5	0.82	2.60%	0.99	0.112	0.003	103.7	0.113	0.104	3.7%	8,005,611	881,423	42.2%	5.0%
▼ United Real Estate Co.	UREK.KW	NM	0.40	0.00%	0.45	0.053	(0.005)	69.3	0.067	0.053	(15.7%)	257,930	13,810	1.2%	0.4%
▼ National Real Estate Co.	NREK.KW	NM	0.47	0.00%	1.25	0.080	(0.004)	148.7	0.125	0.075	(36.0%)	5,412,386	429,561	21.4%	NM
= Salhia Real Estate Co.	SREK.KW	17.3	1.69	2.72%	0.34	0.528	0.000	271.8	0.567	0.507	(1.6%)	262,280	138,260	11.1%	9.8%
= Tamdeen Real Estate Co.	TAMK.KW	8.3	0.64	2.64%	0.18	0.350	0.000	140.5	0.380	0.326	(5.4%)	0	0	0.1%	7.7%
= Ajial Real Estate Entertainment Co.	AREC.KW	17.1	0.38	1.91%	0.46	0.260	0.000	50.3	0.292	0.250	(10.0%)	42,596	10,968	1.2%	2.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.49	0.00%	0.24	0.030	0.000	6.9	0.030	0.026	(1.7%)	0	0	0.3%	NM
▲ Arab Real Estate Co.	ARAB.KW	NM	0.41	0.00%	1.24	0.034	0.002	17.1	0.035	0.024	31.0%	3,717,844	124,066	18.9%	NM
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.58	0.00%	0.72	0.053	(0.000)	23.9	0.062	0.048	(10.9%)	22,691	1,153	1.0%	NM
▲ Mabanee Co.	MABK.KW	15.3	1.63	1.89%	1.07	0.740	0.012	918.8	0.865	0.721	(12.7%)	182,197	134,747	3.0%	10.7%
▲ Injazzat Real Estate Development Co.	INJA.KW	6.6	0.47	6.12%	0.24	0.080	0.003	27.1	0.086	0.074	0.1%	665,000	52,875	6.6%	7.1%
▼ The Commercial Real Estate Co.	TIJK.KW	20.3	0.60	2.84%	0.63	0.100	(0.000)	175.4	0.104	0.095	1.1%	3,346,544	335,645	12.2%	3.0%
= Sanam Real Estate Co.	SANK.KW	NM	0.99	0.00%	0.40	0.075	0.000	9.1	0.075	0.058	18.9%	0	0	0.8%	NM
▼ A'ayan Real Estate Co.	AYRE.KW	23.7	0.51	6.86%	0.65	0.073	(0.000)	30.3	0.082	0.066	(5.7%)	750	55	9.4%	2.2%
▼ Aqar Real Estate Investment Co.	AQAR.KW	16.4	0.46	1.76%	0.00	0.057	(0.003)	13.2	0.064	0.055	(10.9%)	100	6	0.7%	2.8%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	10.4	0.66	0.00%	0.45	0.029	0.001	5.4	0.033	0.027	(13.3%)	10	0	0.0%	6.4%
▲ MAZAYA Holding Co.	MAZA.KW	28.2	0.41	0.00%	1.06	0.041	(0.000)	25.5	0.048	0.036	(15.6%)	478,952	19,620	11.5%	1.4%
▲ Tijara Real Estate & Investment Co.	TIJA.KW	8.6	0.51	7.08%	0.48	0.057	0.001	20.9	0.059	0.050	5.6%	561,325	31,023	6.2%	5.9%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.24	0.00%	0.97	0.014	(0.000)	3.2	0.025	0.013	(35.7%)	801,161	10,841	6.7%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	10.0	0.73	5.83%	0.24	0.103	0.000	25.9	0.120	0.095	(11.2%)	0	0	0.2%	7.2%
▼ Al-Argan International Real Estate Co.	ARGK.KW	9.9	0.26	0.00%	0.39	0.079	(0.008)	20.2	0.093	0.080	(14.8%)	30,811	2,469	0.4%	2.6%
= Munshaat Real Estate Projects Co.	MUNS.KW	4.2	1.51	0.00%	0.61	0.050	0.000	16.2	0.058	0.048	(17.4%)	0	0	0.1%	36.2%
▼ First Dubai For Real Estate Development	FIRST.KW	17.9	0.38	0.00%	1.45	0.039	(0.001)	28.8	0.050	0.038	(19.7%)	308,527	12,100	2.5%	2.1%
▲ Kuwait Business Town Real Estate Co.	KBTK.KW	12.1	0.72	0.00%	1.10	0.058	0.000	33.6	0.065	0.051	4.1%	216,720	12,570	13.0%	6.0%
= MENA Real Estate Co. *	MENK.KW	NM	0.32	0.00%	0.92	0.028	0.000	3.9	0.000	0.000	0.0%	0	0	0.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	15.4	0.32	0.00%	0.43	0.058	0.000	8.0	0.065	0.046	(4.2%)	10	1	0.7%	2.1%
= Kuwait Remal Real Estate Co.	REMAK.KW	NM	1.01	0.00%	0.84	0.008	0.000	2.4	0.000	0.000	0.0%	0	0	0.0%	NM
= Mashaer Holding Co.	MASHAER.KW	NM	0.63	0.00%	0.51	0.054	0.000	9.5	0.059	0.051	(1.3%)	20,120	1,036	1.4%	NM
▲ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.37	0.00%	0.26	0.022	0.001	2.1	0.027	0.019	(19.7%)	19,050	410	1.5%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	NM	1.73	1.46%	0.08	0.200	0.008	11.8	0.240	0.172	(13.0%)	203,389	39,561	8.7%	1.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	19.6	1.25	0.00%	NA	0.146	0.000	21.4	0.204	0.146	(31.8%)	870,000	127,020	0.6%	6.4%
= Osos Holding Group Co.	OSOS.KW	9.4	0.95	7.41%	0.30	0.108	0.000	11.3	0.110	0.098	(1.8%)	0	0	0.2%	10.1%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.030	(0.008)	24.3	1.265	1.005	(18.3%)	25,575	26,241	9.2%	NA
Real Estate		15.3	0.51	2.68%				2,292.3			(11.0%)	25,751,238	2,411,974		3.5%

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Sunday, April 2, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	25.4	0.60	4.07%	0.88	0.122	0.002	66.9	0.156	0.119	(19.7%)	403,322	48,301	16.1%	2.4%
▼ Commercial Facilities Co.	FACI.KW	9.7	0.63	7.66%	0.53	0.197	(0.001)	100.0	0.199	0.172	10.1%	6,050	1,180	2.3%	6.5%
▼ Int'l Financial Advisors Co.	IFIN.KW	7.0	0.54	0.00%	1.25	0.084	(0.001)	21.0	0.104	0.083	(14.8%)	3,388,422	278,560	103.0%	7.7%
▼ National Investment Co.	NINV.KW	17.5	0.97	11.75%	1.30	0.238	(0.003)	189.7	0.256	0.214	0.4%	1,443,465	347,050	7.0%	5.5%
= Kuwait Projects Co.(Holding)	KPRO.KW	NM	1.90	4.03%	0.73	0.123	0.000	615.3	0.129	0.099	9.8%	3,951,176	486,801	8.3%	NM
▲ Coast Invest. & Development Co.	COAS.KW	28.4	0.90	5.50%	1.28	0.091	0.003	42.3	0.092	0.077	8.2%	657,748	56,928	2.5%	3.2%
▲ The Securities House Co.	SECH.KW	10.5	0.60	0.00%	1.20	0.061	0.003	25.0	0.073	0.052	(14.2%)	375,973	21,351	6.6%	5.7%
= Arzan Financial Group For Fin. & Invest.	ARZA.KW	7.7	0.70	3.67%	1.02	0.105	0.000	84.2	0.126	0.101	(8.7%)	2,936,728	305,497	18.9%	9.2%
▲ Kuwait Financial Centre	MARKZ.KW	28.9	0.49	4.99%	0.81	0.100	0.002	49.9	0.110	0.093	(5.2%)	120,857	11,861	2.6%	1.7%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.8	0.82	7.37%	0.53	0.095	0.006	20.9	0.103	0.083	0.5%	54,487	4,965	1.3%	6.4%
▼ First Investment Co.	OLAK.KW	33.7	0.26	0.00%	1.09	0.030	(0.001)	13.4	0.063	0.027	(52.3%)	2,141,900	63,824	18.2%	0.8%
▲ Gulf Investment House	GIHK.KW	NM	3.52	0.00%	0.96	0.369	0.007	150.0	0.440	0.324	(6.6%)	42,374	15,629	1.8%	0.2%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	12.3	0.99	5.64%	1.32	0.133	0.001	88.3	0.153	0.121	0.0%	3,864,235	513,228	76.5%	8.0%
▲ Bayan Investment Co.	BAYK.KW	NM	0.18	0.00%	0.76	0.024	0.002	7.3	0.039	0.022	(42.3%)	97,537	2,317	2.4%	NM
▲ Osoul Investment Co.	OSUL.KW	29.1	0.80	6.67%	0.44	0.090	0.008	11.4	0.099	0.080	(8.1%)	12,910	1,132	0.5%	2.8%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.49	0.00%	0.38	0.066	(0.003)	20.3	0.071	0.062	1.1%	72,715	5,058	0.6%	NM
▲ Kamco Investment Co.	KAMC.KW	6.2	0.60	9.35%	0.57	0.107	0.001	36.6	0.115	0.097	3.9%	281,810	30,054	12.3%	9.6%
▲ National International Holding Co.	NIHK.KW	17.0	0.67	3.99%	0.74	0.117	0.002	25.7	0.136	0.107	(10.0%)	398,394	45,975	27.5%	4.0%
▲ UniCap Investment and Finance	UNICAP.KW	16.2	0.48	0.00%	0.61	0.044	0.001	9.7	0.062	0.041	(28.4%)	2,600	109	2.6%	3.0%
= Al Madar Finance & Investment Co.	MADR.KW	54.3	1.02	0.00%	0.34	0.108	0.000	22.4	0.115	0.081	(5.3%)	0	0	2.6%	1.9%
= Al-Deera Holding	DEER.KW	12.0	1.15	0.00%	0.88	0.159	0.000	14.6	0.161	0.136	(0.6%)	0	0	0.2%	9.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.18	0.00%	2.56	0.091	(0.000)	25.6	0.117	0.086	(15.4%)	565,656	49,981	15.0%	NM
▲ Ektitab Holding Co.	EKTT.KW	NM	0.29	0.00%	0.98	0.009	0.000	2.8	0.011	0.008	(15.4%)	610,063	5,414	31.9%	NM
= NOOR Financial Investment Co.	NOOR.KW	4.3	0.94	3.25%	1.25	0.152	0.000	77.6	0.189	0.141	(14.1%)	441,200	67,845	4.4%	22.0%
= Tamdeen Investment Co.	TAMI.KW	15.8	0.66	1.95%	0.36	0.605	0.000	206.0	0.610	0.605	(0.8%)	0	0	0.0%	4.2%
= Kuwait Emirates Holding Co.	EMIRATES.KW	6.0	0.37	0.00%	0.62	0.038	0.000	6.7	0.040	0.028	0.0%	0	0	0.5%	6.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	3.2	0.47	0.00%	0.62	0.051	(0.001)	39.6	0.059	0.050	(10.5%)	473,701	24,224	20.0%	14.4%
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	1.97	0.00%	NA	0.150	(0.006)	22.5	0.179	0.145	(11.2%)	1,118,000	168,828	43.9%	0.6%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.34	15.24%	1.06	0.055	(0.001)	58.3	0.076	0.053	(26.6%)	1,964,337	108,443	5.4%	NM
▼ Manazel Holding Co.	MANK.KW	5.9	0.43	0.00%	1.37	0.019	(0.001)	8.1	0.029	0.017	(30.9%)	1,825,498	34,841	9.2%	7.2%
= National Industries Group	NIND.KW	19.4	0.88	2.56%	1.43	0.195	0.000	426.2	0.227	0.190	(10.1%)	1,073,646	210,416	7.8%	4.5%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.01	0.00%	0.57	0.080	(0.001)	8.0	0.094	0.072	(1.2%)	23,150	1,803	2.4%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	1.40	0.00%	0.31	0.235	(0.005)	40.0	0.424	0.231	(27.0%)	227,498	54,355	8.7%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.25	0.00%	0.82	0.029	0.000	17.7	0.037	0.027	(19.4%)	262,743	7,590	2.7%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.57	0.00%	0.05	0.017	0.000	2.7	0.022	0.015	(23.9%)	0	0	1.0%	NM
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.09	12.26%	0.20	0.359	(0.006)	404.6	0.378	0.350	(4.5%)	1,118,550	403,425	2.0%	33.4%
▲ GFH Financial Group	GFH.KW	9.6	0.91	5.72%	0.96	0.077	0.000	268.5	0.080	0.069	1.2%	8,204,148	633,480	17.1%	9.4%
▲ Inovest	INOV.KW	15.4	0.44	0.00%	0.83	0.066	0.002	19.8	0.088	0.062	(25.0%)	56,286	3,595	3.0%	2.9%
▲ Amar For Finance and Leasing Co.	AMARF.KW	4.3	0.48	0.00%	0.10	0.051	0.001	10.0	0.064	0.050	(18.7%)	350,011	17,412	0.5%	11.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.0	0.52	5.71%	0.54	0.053	0.002	13.8	0.064	0.049	(10.6%)	72,540	3,644	0.2%	4.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	18.7	5.77	4.72%	0.91	1.800	0.005	361.4	2.190	1.772	(12.3%)	204,220	367,463	4.0%	30.8%
Financial Services		12.3	0.66	5.57%				3,634.9			(5.3%)	38,843,950	4,402,579		6.3%

Boursa Kuwait Daily Bulletin

Sunday, April 2, 2023

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-23 Return #	Daily Trading Data		YTD-23 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	0.77	0.00%	0.22	0.087	0.000	8.7	0.108	0.082	(8.7%)	0	0	0.6%	NM
Technology		NM	0.77	0.00%				8.7			(8.7%)	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.5	1.63	2.27%	0.45	0.176	(0.001)	193.6	0.188	0.173	(6.4%)	722,079	125,815	2.8%	11.3%
Utilities		14.5	1.63	2.27%				193.6			(6.4%)	722,079	125,815		11.3%
Boursa Kuwait		13.4	0.82	2.74%				45,174.0			(3.36%)	155,703,102	50,936,816		7.9%

Year-to-Date 2023 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change	YTD Top % Losers	Close (KWD)	Percent Change
AAN Digital Services Co.	0.086	436.6%	First Investment Co.	0.030	(52.3%)
The Energy House Co.	0.053	146.0%	Salbookh Trading Co.	0.008	(47.4%)
Metal & Recycling Co.	0.071	42.3%	Bayan Investment Co.	0.024	(42.3%)
Gulf Insurance Group	1.420	39.9%	IFA Hotels & Resorts Co.	0.018	(38.4%)
Arab Real Estate Co.	0.034	31.0%	National Real Estate Co.	0.080	(36.0%)
YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)	YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.838	951,689,778	Kuwait Finance House	0.838	796,783,379
GFH Financial Group	0.077	597,047,359	Agility (PWC Logistics)	0.581	272,075,861
A'ayan Leasing & Investment Co.	0.133	507,953,841	National Bank of Kuwait	1.060	242,672,164
Agility (PWC Logistics)	0.581	448,691,005	Zain	0.538	125,821,385
Kuwait Projects Co.(Holding)	0.123	413,956,603	Boubyan Bank	0.638	113,577,276

* Different Fiscal Year Company

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