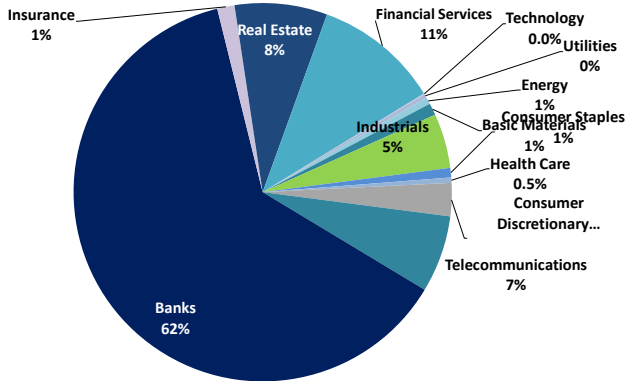


Boursa Kuwait Daily Report

September 1, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,227.4	23.4	11.1%
2- National Bank of Kuwait	8,978.8	15.3	14.6%
3- Boubyan Bank	3,030.2	30.8	11.0%
4- Zain	2,193.8	9.7	17.8%
5- Mabanee Co.	1,446.3	17.6	12.0%
6- Gulf Bank	1,353.5	23.9	7.0%
7- Commercial Bank of Kuwait	1,266.5	8.1	20.3%
8- Warba Bank	1,255.0	54.1	6.7%
9- Burgan Bank	928.7	19.8	5.4%
10- Ahli Bank of Kuwait	751.3	14.0	8.3%
Total	35,432	18.27	12.3%

*: ROE is calculated based on TTM 1Q-2025 net profit & shareholders' equity as of 31-March-2025

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Gulf Investment House	0.661	0.041	6.6%
Arab Real Estate Co.	0.260	0.014	5.7%
Wethaq Takaful Insurance Co.	0.123	0.005	4.2%
NOOR Financial Investment Co.	0.450	0.018	4.2%
IFA Hotels & Resorts Co.	0.883	0.033	3.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Manar Financing & Leasing Co.	0.091	(0.007)	(6.9%)
Kuwait Emirates Holding Co.	0.162	(0.007)	(4.1%)
Al Kout for Industrial Projects Co.	1.439	(0.062)	(4.1%)
Advanced Technology Co.	0.510	(0.020)	(3.8%)
National Petroleum Services Co.	1.300	(0.048)	(3.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
GFH Financial Group	0.123	0.0%	50,906,383
First Investment Co.	0.109	(0.9%)	20,658,377
Arab Real Estate Co.	0.260	5.7%	18,589,838
Alimtiq Investment Group	0.054	(2.5%)	13,983,168
Int'l Financial Advisors Co.	0.429	(3.2%)	10,920,497

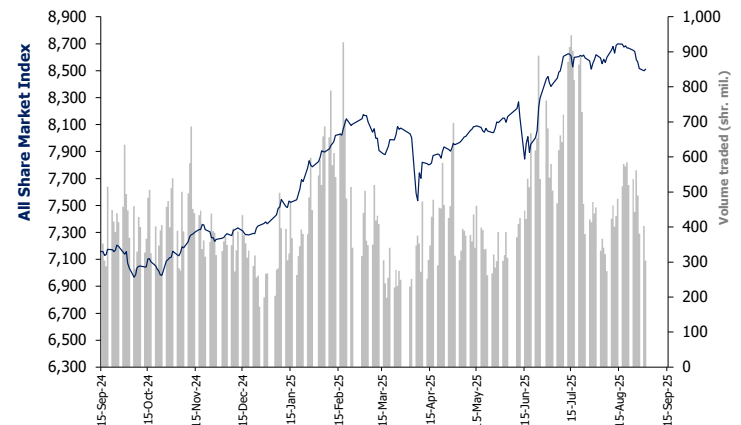
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,510.3	▲	0.1%	0.1%	15.6%
Energy	1,562.3	▼	(1.5%)	(1.5%)	31.4%
Basic Materials	936.5	▼	(1.3%)	(1.3%)	2.8%
Industrials	695.7	▼	(0.4%)	(0.4%)	(3.9%)
Consumer Staples	1,368.3	▼	(0.0%)	(0.0%)	37.0%
Health Care	507.9	▼	(1.5%)	(1.5%)	10.8%
Consumer Discretionary	2,176.2	▲	0.6%	0.6%	2.5%
Telecommunications	1,116.7	▲	0.1%	0.1%	9.7%
Banks	2,123.0	▲	0.1%	0.1%	17.3%
Insurance	1,911.3	▲	0.2%	0.2%	(7.0%)
Real Estate	1,901.4	▲	1.0%	1.0%	40.5%
Financial Services	1,699.8	▲	0.2%	0.2%	12.5%
Technology	1,462.3	▲	0.5%	0.5%	40.6%
Utilities	431.6	▼	(2.4%)	(2.4%)	8.6%

Market Breadth		51		65		24
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	9,101.37	13.7	0.2%	0.2%	16.1%	
Main 50 Index	8,013.45	39.6	0.5%	0.5%	17.7%	
Main Market Index	7,826.50	3.0	0.0%	0.0%	13.3%	
All Share Market Index	8,510.30	11.1	0.1%	0.1%	15.6%	
Market Cap (KWD Mn)	51,611.13	65.25	0.1%	0.1%	18.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	303.4	(99.2)	(24.6%)	458.8	221.3
Value Traded (KWD Mn)	69.4	(27.89)	(28.7%)	106.5	53.8
No. of Trades	19,768	113.0	0.6%	23,218	14,112

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
GFH Financial Group	0.123	0.0%	6,325,528
Kuwait Finance House	0.770	0.0%	5,879,090
Int'l Financial Advisors Co.	0.429	(3.2%)	4,727,223
Arab Real Estate Co.	0.260	5.7%	4,683,709
Kuwait Real Estate Co.	0.374	1.9%	4,019,607

Boursa Kuwait - Premier Market

Monday, September 1, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	1.027	0.006	0.6%	8,979	21.2%	17.4%	15.3	2.23	3.4%	1.21	14.6%	20.4%	892.62	877.67
▼	Gulf Bank	0.339	(0.002)	(0.6%)	1,354	3.2%	2.6%	23.9	1.67	2.9%	1.06	7.0%	9.2%	1,560.50	519.29
▼	Ahli Bank	0.287	(0.003)	(1.0%)	751	1.8%	1.5%	14.0	1.17	3.5%	0.66	8.3%	15.9%	561.09	166.74
=	Kuwait International Bank	0.264	0.000	0.0%	472	1.1%	0.9%	19.4	1.34	1.8%	1.01	6.9%	51.5%	2,030.06	495.78
▼	Burgan Bank	0.244	(0.001)	(0.4%)	929	2.2%	1.8%	19.8	1.07	2.5%	1.10	5.4%	45.8%	842.06	199.97
=	Kuwait Finance House	0.770	0.000	0.0%	14,227	33.5%	27.6%	23.4	2.59	1.5%	1.36	11.1%	11.5%	2,071.59	1,588.88
▲	Boubyan Bank	0.687	0.002	0.3%	3,030	7.1%	5.9%	30.8	3.40	1.5%	1.03	11.0%	28.6%	468.04	308.63
=	Kuwait Investment Co.	0.204	0.000	0.0%	112	0.3%	0.2%	9.9	0.91	6.3%	0.96	9.2%	17.9%	455.55	83.71
▼	National Investments Co	0.242	(0.003)	(1.2%)	193	0.5%	0.4%	13.8	0.90	9.1%	1.32	6.5%	(4.7%)	514.63	130.18
▼	Kuwait Projects Co. (Holding)	0.085	(0.001)	(1.7%)	425	1.0%	0.8%	28.5	0.66	0.0%	0.80	2.3%	(10.5%)	1,446.92	135.47
▲	Arzan Financial Group for Financing & In	0.352	0.010	2.9%	319	0.8%	0.6%	18.5	1.68	0.8%	1.04	9.1%	32.8%	2,262.06	652.88
▲	Aayan Leasing and Investment	0.193	0.001	0.5%	128	0.3%	0.2%	6.5	1.16	3.9%	1.27	17.8%	22.9%	904.27	153.16
▲	Kuwait Real Estate Co.	0.374	0.007	1.9%	398	0.9%	0.8%	32.0	2.17	0.0%	0.97	6.8%	46.1%	1,618.57	534.31
▼	Salhia Real Estate Co.	0.397	(0.001)	(0.3%)	247	0.6%	0.5%	22.1	1.33	3.6%	0.37	6.0%	4.5%	226.01	93.83
▲	Mabane Co.	0.978	0.010	1.0%	1,446	3.4%	2.8%	17.6	2.11	1.4%	1.01	12.0%	36.0%	219.21	183.53
▲	The Commercial Real Estate Co.	0.194	0.002	1.0%	368	0.9%	0.7%	24.6	1.23	1.5%	0.65	5.0%	35.0%	529.03	95.36
▼	National Industries Group (Holding)	0.253	(0.001)	(0.4%)	640	1.5%	1.2%	13.6	1.14	4.0%	1.41	8.4%	7.1%	1,135.17	284.38
▲	Gulf Cable and Electrical Industries	2.049	0.006	0.3%	427	1.0%	0.8%	32.0	1.45	3.4%	0.98	4.5%	13.8%	47.24	96.19
▲	Heavy Engineering Industries and Shipb	0.870	0.004	0.5%	157	0.4%	0.3%	17.2	1.98	4.0%	0.67	11.5%	3.7%	106.88	93.34
▼	Boubyan Petrochemical Co.	0.639	(0.002)	(0.3%)	342	0.8%	0.7%	11.3	1.35	6.2%	0.73	11.9%	(1.7%)	162.31	108.62
▼	Agility Public Warehousing Co.	0.134	(0.003)	(2.2%)	342	0.8%	0.7%	6.2	0.35	7.1%	1.58	5.6%	(45.7%)	1,696.37	347.32
▼	Mobile Telecommunications Co.	0.507	(0.001)	(0.2%)	2,194	5.2%	4.3%	9.7	1.72	4.9%	1.21	17.8%	8.1%	634.61	306.81
▲	Human Soft Holding Co.	2.494	0.004	0.2%	336	0.8%	0.7%	8.5	2.55	14.0%	0.50	30.0%	(8.3%)	77.14	195.68
▲	IFA Hotels & Resorts Co.	0.883	0.033	3.9%	257	0.6%	0.5%	12.4	5.87	2.9%	0.76	47.2%	(39.4%)	110.47	129.83
▼	Jazeera Airways Co.	1.386	(0.007)	(0.5%)	305	0.7%	0.6%	17.3	9.73	2.9%	0.77	56.1%	37.5%	100.95	125.29
=	GFH Financial Group BSC	0.123	0.000	0.0%	471	1.1%	0.9%	12.6	1.63	3.7%	0.95	13.0%	25.5%	2,652.59	279.78
▼	Warba Bank	0.279	(0.002)	(0.7%)	1,255	3.0%	2.4%	54.1	3.63	0.0%	1.00	6.7%	56.7%	3,891.84	829.58
▲	Kuwait Telecommunication Co.	0.579	0.007	1.2%	578	1.4%	1.1%	18.3	2.69	6.0%	0.64	14.7%	7.6%	158.56	89.04
▲	Mezzan Holding Co.	1.251	0.001	0.1%	389	0.9%	0.8%	24.7	3.06	2.0%	0.47	12.4%	39.0%	106.18	111.96
▲	Integrated holding Co.	0.540	0.001	0.2%	137	0.3%	0.3%	18.8	2.05	4.6%	0.55	10.9%	17.4%	204.51	112.34
▲	Boursa Kuwait Securities Co.	3.402	0.012	0.4%	683	1.6%	1.3%	31.9	11.57	2.4%	0.95	36.3%	47.9%	41.28	119.51
▼	Ali Alghanim Sons Automotive Co.	1.105	(0.002)	(0.2%)	399	0.9%	0.8%	13.1	4.56	3.1%	0.48	34.8%	41.2%	176.32	205.56
▲	Beyout Investment Group Holding Co.	0.386	0.001	0.3%	116	0.3%	0.2%	13.6	2.06	5.2%	0.48	15.1%	(6.3%)	251.43	96.94
Subtotal- Premier Market Stocks		9,101.37	13.65	0.2%	42,407	100%	82%	17.6	1.72	3.65%		11.2%	16.1%	28,156.05	9,751.56
Rest of the Market					9,204		18%	12.5	1.14	1.84%		7.1%		45,708.23	7,396.22

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, September 1, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	1.85	0.00%	1.07	0.085	(0.002)	16.9	0.099	0.032	40.5%	983,567	83,499	265.5%	1.9%
= Independent Petroleum Group	IPGK.KW	11.5	1.01	6.40%	0.27	0.599	0.000	108.3	0.834	0.456	26.6%	0	0	1.7%	8.8%
▼ National Petroleum Services Co.	NAPS.KW	8.5	2.38	5.22%	0.17	1.300	(0.048)	126.1	1.463	0.812	44.4%	34,741	45,196	1.4%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.91	0.00%	0.76	0.277	(0.003)	12.6	0.350	0.081	87.2%	421,880	117,378	992.3%	NM
▲ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.1	0.56	0.00%	0.24	0.169	0.001	42.8	0.184	0.120	3.7%	120,585	20,316	49.1%	4.6%
Energy		11.5	1.85	5.81%				306.7			31.4%	1,560,773	266,388		11.2%
▲ Kuwait Foundry Co.	KFDC.KW	NM	2.61	6.28%	0.49	0.637	0.007	41.4	0.740	0.495	2.2%	22,090	14,044	14.0%	0.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.3	1.35	6.23%	0.73	0.639	(0.002)	341.8	0.720	0.610	(1.7%)	725,777	465,108	30.3%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	17.0	3.57	4.86%	0.13	1.439	(0.062)	145.2	2.850	0.750	15.2%	1,170	1,695	0.1%	21.0%
Basic Materials		14.2	2.61	6.23%				528.4			2.8%	749,037	480,847		12.5%
= Specialities Group Holding Co.	SPEC.KW	18.1	0.93	1.24%	0.70	0.155	0.000	31.1	0.189	0.089	28.6%	164,380	25,454	151.2%	5.1%
= Kuwait Cement Co.	KCEM.KW	NM	1.14	1.67%	0.64	0.348	0.000	248.1	0.382	0.182	53.3%	48,503	16,879	8.3%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	32.0	1.45	3.39%	0.98	2.049	0.006	426.5	2.360	1.500	13.8%	329,365	680,922	22.7%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.2	1.98	4.02%	0.67	0.870	0.004	156.8	0.937	0.729	3.7%	1,246,073	1,083,891	59.3%	11.5%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.2	0.95	6.78%	0.43	0.737	(0.002)	73.9	0.850	0.727	(9.1%)	3,185	2,344	7.7%	5.5%
▲ Shuaiba Industrial Co.	PAPE.KW	30.2	1.54	3.99%	0.24	0.296	0.001	29.4	0.427	0.159	39.6%	88,093	25,871	70.6%	5.1%
▲ Metal & Recycling Co.	MRCK.KW	NM	2.04	0.00%	0.20	0.176	0.001	15.9	0.233	0.068	46.7%	2,535	436	88.2%	1.0%
= ACICO Industries Co.	ACIC.KW	NM	1.16	0.00%	0.59	0.101	0.000	33.4	0.109	0.054	23.3%	5,212,219	523,311	276.4%	NM
▼ National Industries Co.	NIBM.KW	16.3	0.84	4.87%	0.21	0.205	(0.002)	73.6	0.294	0.160	15.8%	38,213	7,612	2.6%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	2.13	0.00%	1.01	0.072	0.001	5.8	0.090	0.035	(8.5%)	2,565,883	186,342	438.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	36.2	1.06	0.00%	0.26	0.106	(0.001)	31.8	0.134	0.090	1.0%	2,445,611	257,552	250.0%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	6.2	0.35	7.10%	1.58	0.134	(0.003)	342.0	0.289	0.135	(45.7%)	7,348,544	988,047	66.5%	5.6%
▼ National Cleaning Co.	CLEA.KW	17.3	0.62	0.00%	0.80	0.073	(0.000)	18.3	0.081	0.045	20.4%	1,460,739	106,881	156.0%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.98	0.00%	0.80	0.062	0.002	17.0	0.068	0.043	2.0%	297,272	18,363	90.1%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.7	1.25	4.42%	0.47	0.332	(0.006)	45.4	0.370	0.276	2.8%	5,348	1,777	12.9%	11.8%
▲ Humansoft Holding Co.	HUMN.KW	8.5	2.55	13.97%	0.50	2.494	0.004	336.1	2.809	2.332	(8.3%)	78,814	196,922	57.2%	30.0%
▼ Gulf Franchising Co.	GFCI.KW	NM	6.77	0.00%	1.25	0.214	(0.001)	8.6	0.292	0.078	157.8%	4,016	859	2.2%	NM
▼ Combined Group Contracting Co.	CGCK.KW	18.6	2.22	3.73%	0.70	0.803	(0.001)	137.4	0.808	0.564	23.5%	97,934	78,471	68.9%	11.9%
▼ United Projects Group	UPAC.KW	NM	1.03	0.00%	0.24	0.290	(0.006)	109.5	0.345	0.132	87.1%	107,718	31,239	12.1%	0.7%
▼ Mubarrad Holding Co.	MBRD.KW	11.4	0.81	4.90%	0.90	0.102	(0.003)	16.7	0.117	0.080	8.5%	268,888	27,725	115.8%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	18.8	2.05	4.63%	0.55	0.540	0.001	136.6	0.625	0.460	17.4%	697,724	376,089	80.8%	10.9%
▲ Umm Al-Qaiwain General Investments Co.	QIC.KW	21.5	0.90	3.81%	0.19	0.130	0.002	47.2	0.270	0.079	53.7%	443,637	59,021	4.8%	4.2%
▲ Jassim Transport & Stevedoring Co.	JTC.KW	9.3	1.10	6.13%	0.07	0.424	0.004	63.6	0.450	0.357	11.3%	811	344	14.5%	11.9%
Industrials		17.2	1.16	4.42%				2,404.6			(3.9%)	22,955,505	4,696,351		6.0%

Boursa Kuwait Daily Bulletin

Monday, September 1, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Livestock Transport & Trading Co.	CATT.KW	NM	1.00	0.00%	0.27	0.120	(0.002)	25.1	0.155	0.092	12.1%	405,703	48,925		53.7%	NM
▲ Mezzan Holding Co.	MEZZ.KW	24.7	3.06	1.99%	0.47	1.251	0.001	388.8	1.388	0.760	39.0%	128,574	161,684		34.2%	12.4%
Consumer Staples		24.7	2.03	1.99%				413.9			37.0%	534,277	210,609			6.5%
▼ Advanced Technology Co.	ATCK.KW	NM	1.35	3.27%	0.00	0.510	(0.020)	91.8	0.935	0.324	57.3%	1,170	597		1.2%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.3	1.77	0.00%	0.06	0.749	0.000	151.7	0.800	0.548	(6.0%)	0	0		2.6%	13.3%
Health Care		13.3	1.56	3.27%				243.5			10.8%	1,170	597			6.2%
▲ Kuwait National Cinema Co.	KCIN.KW	7.8	1.12	6.32%	0.30	1.150	0.040	106.5	1.360	1.005	(0.9%)	28,959	32,098		1.3%	14.4%
▼ Kuwait Hotels Co.	KHOT.KW	11.5	1.86	0.00%	NA	0.234	(0.002)	13.2	0.365	0.149	34.5%	64,348	14,647		12.2%	16.2%
▲ IFA Hotels & Resorts Co.*	IFAH.KW	12.4	5.87	2.87%	0.76	0.883	0.033	257.1	2.034	0.769	(39.4%)	3,047,204	2,647,288		37.9%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	21.7	1.72	1.61%	0.60	0.311	(0.003)	138.4	0.700	0.122	(3.6%)	332,343	103,724		624.2%	7.9%
= Kuwait Resorts Co.	MUNK.KW	18.1	0.86	2.02%	0.76	0.139	0.000	30.1	0.157	0.072	27.8%	5,003	672		24.5%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	17.3	9.73	2.89%	0.77	1.386	(0.007)	304.9	1.768	0.891	37.5%	129,873	180,953		45.9%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	19.3	1.13	2.80%	0.53	0.250	(0.003)	105.2	0.441	0.128	14.5%	21,464	5,388		31.8%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	64.4	1.08	NM	0.24	0.123	(0.002)	14.7	0.138	0.098	13.7%	593,974	73,032		173.1%	1.7%
= Al Eid Food Co.	ALEID.KW	12.8	1.42	5.83%	0.18	0.223	0.000	69.7	0.251	0.201	(11.3%)	745,143	165,697		99.3%	11.1%
▼ Palms Agro Production Co.	PAPK.KW	27.6	2.39	2.22%	0.34	0.268	(0.001)	14.0	0.555	0.164	19.6%	1,390,629	377,692		234.7%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.1	4.56	3.14%	0.48	1.105	(0.002)	398.6	1.155	0.769	41.2%	838,576	926,482		48.9%	34.8%
Consumer Discretionary		17.3	1.72	2.87%				1,452			2.5%	7,197,516	4,527,672			16.0%
▼ Zain	ZAIN.KW	9.7	1.72	4.93%	1.21	0.507	(0.001)	2,193.8	0.543	0.441	8.1%	1,059,865	538,768		14.7%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	10.9	1.11	7.40%	0.58	1.209	0.001	605.9	1.319	0.988	13.5%	6,055	7,254		2.6%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.3	2.69	6.04%	0.64	0.579	0.007	578.3	0.616	0.519	7.6%	944,829	540,903		15.9%	14.7%
▲ Hayat Communications Co.	DIGITUS.KW	NM	6.25	0.00%	0.91	0.338	0.003	29.5	0.395	0.059	382.9%	249,747	83,946		196.1%	NM
Telecommunications		10.9	2.21	6.04%				3,407.5			9.7%	2,260,496	1,170,871			15.2%
▲ National Bank of Kuwait	NBKK.KW	15.3	2.23	3.41%	1.21	1.027	0.006	8,978.8	1.070	0.800	20.4%	2,271,685	2,328,373		10.2%	14.6%
▼ Gulf Bank	GBKK.KW	23.9	1.67	2.95%	1.06	0.339	(0.002)	1,353.5	0.361	0.270	9.2%	8,928,955	3,027,806		39.1%	7.0%
▼ Commercial Bank of Kuwait	CBKK.KW	8.1	1.64	6.60%	0.36	0.578	(0.002)	1,266.5	0.852	0.455	3.8%	6,001	3,504		0.4%	20.3%
▼ Ahli Bank of Kuwait	ABKK.KW	14.0	1.17	3.46%	0.66	0.287	(0.003)	751.3	0.314	0.248	15.9%	1,695,499	488,603		21.4%	8.3%
= Kuwait International Bank	KIBK.KW	19.4	1.34	1.77%	1.01	0.264	0.000	472.2	0.296	0.164	51.5%	2,575,354	678,660		113.5%	6.9%
▼ Burgan Bank	BURG.KW	19.8	1.07	2.46%	1.10	0.244	(0.001)	928.7	0.289	0.168	45.8%	387,206	93,763		22.1%	5.4%
= Kuwait Finance House	KFH.KW	23.4	2.59	1.55%	1.36	0.770	0.000	14,227.4	0.816	0.644	11.5%	7,621,031	5,879,090		11.2%	11.1%
▲ Boubayan Bank	BOUK.KW	30.8	3.40	1.46%	1.03	0.687	0.002	3,030.2	0.729	0.485	28.6%	1,050,257	721,000		10.6%	11.0%
▼ Warba Bank	WARB.KW	54.1	3.63	0.00%	1.00	0.279	(0.002)	1,255.0	0.301	0.166	56.7%	6,819,102	1,914,777		86.5%	6.7%
Banks		19.8	1.67	2.70%				32,263.6			17.3%	31,355,090	15,135,575			11.7%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	9.2	0.61	7.00%	0.07	0.543	0.004	100.3	0.650	0.490	(8.0%)	36,001	18,910		5.4%	6.7%
= Gulf Insurance Group	GINS.KW	11.6	1.00	2.61%	0.08	0.880	0.000	249.7	1.590	0.855	(22.1%)	0	0		0.1%	8.7%
▲ Ahleiah Insurance Co.	AINS.KW	8.0	1.18	1.70%	0.13	0.811	0.011	191.4	0.937	0.612	(1.3%)	68,747	55,375		1.4%	14.7%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	8.6	0.93	6.35%	0.42	0.183	(0.001)	44.8	0.189	0.132	11.6%	115,569	20,607		16.7%	10.8%
▼ Kuwait Reinsurance Co.	KWRE.KW	7.6	1.25	2.64%	0.11	0.377	(0.007)	117.2	0.462	0.288	11.6%	4,010	1,500		1.2%	16.3%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.23	0.00%	0.45	0.200	0.003	21.3	0.265	0.130	20.5%	23,154	4,547		58.6%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	NM	3.14	0.00%	0.55	0.123	0.005	13.6	0.179	0.033	133.0%	7,842,852	979,124		660.7%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0		0.0%	11.8%
Insurance		8.3	1.09	4.49%				766.9			(7.0%)	8,090,333	1,080,063			10.6%
▲ Sokouk Holding Co.	SHCK.KW	9.8	1.14	0.00%	1.13	0.070	0.000	40.1	0.075	0.043	38.3%	1,795,513	126,168		134.1%	11.6%
▲ Kuwait Real Estate Co.	KREK.KW	32.0	2.17	0.00%	0.97	0.374	0.007	398.1	0.437	0.216	46.1%	10,834,755	4,019,607		152.1%	6.8%
▲ United Real Estate Co.	UREK.KW	54.9	1.46	0.00%	0.58	0.204	0.004	291.8	0.237	0.044	78.9%	933,057	188,658		38.1%	2.7%
= National Real Estate Co.	NREK.KW	23.6	0.51	0.00%	1.23	0.082	0.000	180.0	0.094	0.066	24.2%	2,147,611	175,606		32.0%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.1	1.33	3.65%	0.37	0.397	(0.001)	247.4	0.435	0.379	4.5%	612,931	241,358		36.3%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	10.1	0.60	4.16%	0.19	0.400	0.012	160.6	0.428	0.323	8.1%	166,495	66,769		1.9%	5.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	10.5	0.44	6.86%	0.43	0.290	0.001	60.7	0.324	0.233	7.0%	72,100	20,860		7.2%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	39.1	2.46	0.95%	1.17	0.260	0.014	100.4	0.246	0.054	285.7%	18,589,838	4,683,709		491.7%	6.3%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	12.7	0.63	0.00%	0.69	0.080	(0.002)	28.2	0.102	0.047	(2.4%)	2,757,733	221,915		105.1%	5.0%
▲ Mabanee Co.	MABK.KW	17.6	2.11	1.43%	1.01	0.978	0.010	1,446.3	0.994	0.719	36.0%	341,731	333,282		14.8%	12.0%
▲ Injazzat Real Estate Development Co.	INJA.KW	26.6	0.90	3.04%	0.28	0.161	0.001	54.5	0.235	0.093	59.4%	49,504	7,868		19.5%	3.4%
▲ The Commercial Real Estate Co.	TIJK.KW	24.6	1.23	1.47%	0.65	0.194	0.002	367.8	0.207	0.139	35.0%	2,345,906	452,498		27.9%	5.0%
▲ Sanam Real Estate Co.	SANK.KW	39.7	3.45	0.00%	0.46	0.186	0.004	41.0	0.226	0.126	70.6%	5,435,069	1,001,887		157.5%	8.7%
▼ A'ayan Real Estate Co.	AYRE.KW	13.9	0.67	4.90%	0.68	0.102	(0.001)	42.4	0.114	0.075	12.8%	837,995	84,219		70.5%	4.9%
▼ Aqar Real Estate Investment Co.	AQAR.KW	29.3	0.75	3.01%	0.07	0.099	(0.001)	23.1	0.113	0.056	34.1%	108,964	10,617		107.6%	2.6%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	7.88	0.00%	0.41	0.061	(0.002)	11.4	0.083	0.029	70.7%	536,118	32,312		164.7%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.81	0.00%	1.05	0.070	(0.001)	37.7	0.082	0.053	(5.7%)	2,060,513	144,419		107.5%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	14.8	0.67	6.45%	0.53	0.078	(0.000)	28.7	0.087	0.056	16.2%	268,561	20,679		68.9%	4.5%
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	37.0	1.79	0.00%	0.19	0.206	(0.003)	64.1	0.234	0.092	83.9%	310,785	64,535		101.5%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.37	0.00%	0.46	0.098	(0.001)	28.5	0.121	0.063	26.7%	439,564	43,075		184.5%	NM
= Munshaat Real Estate Projects Co.	MUNS.KW	10.2	2.12	0.00%	0.71	0.215	0.000	69.2	0.218	0.118	77.7%	80,966	17,310		90.8%	20.9%
= Kuwait Business Town Real Estate Co.	KBTK.KW	23.1	1.16	2.94%	1.12	0.102	0.000	61.0	0.216	0.051	27.6%	4,146,562	421,959		1056.9%	5.0%
▲ MENA Real Estate Co. *	MENK.KW	15.7	1.93	0.00%	0.88	0.123	0.001	23.4	0.332	0.081	(19.1%)	910,525	110,813		458.7%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	9.06	0.00%	0.43	1.138	(0.003)	157.9	2.660	0.050	1,726.6%	625,349	710,064		225.7%	NM
▼ Mashaer Holding Co.	MASHAER.KW	14.6	1.04	0.00%	0.54	0.100	(0.001)	16.0	0.132	0.067	28.7%	203,991	20,410		255.2%	7.1%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.65	0.00%	0.41	0.055	0.000	5.4	0.074	0.029	38.5%	0	0		517.3%	NM
= Dalqan Real Estate Co.	DALQ.KW	18.2	1.72	0.00%	0.10	0.191	0.000	12.6	0.338	0.126	3.0%	376,513	71,758		364.9%	9.5%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	11.1	1.27	0.00%	0.02	0.174	0.004	25.5	0.369	0.090	61.1%	71,273	12,314		28.8%	11.5%
▼ Osos Holding Group Co.	OSOS.KW	9.2	1.36	0.00%	0.34	0.184	(0.001)	20.1	0.219	0.082	47.2%	50,001	8,950		13.1%	14.8%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.03%	0.10	1.217	0.008	28.7	1.311	1.067	8.1%	24,652	29,731		26.3%	NA
Real Estate		17.9	1.27	3.03%				4,072.6			40.5%	57,134,575	13,343,350			6.0%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
= Kuwait Investment Co.	KINV.KW	9.9	0.91	6.33%	0.96	0.204	0.000	112.5	0.224	0.143	17.9%	243,834	49,606		82.6%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.0	0.71	8.13%	0.52	0.232	(0.001)	117.8	0.283	0.201	(4.9%)	154,640	35,958		9.9%	7.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	16.9	2.00	0.00%	1.24	0.429	(0.014)	232.7	0.484	0.281	12.9%	10,920,497	4,727,223		208.9%	11.8%
▼ National Investment Co.	NINV.KW	13.8	0.90	9.08%	1.32	0.242	(0.003)	192.9	0.277	0.214	(4.7%)	949,060	231,136		64.6%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	28.5	0.66	0.00%	0.80	0.085	(0.001)	425.2	0.107	0.086	(10.5%)	10,505,011	901,301		28.9%	2.3%
▲ Coast Invest. & Development Co.	COAS.KW	76.7	0.69	0.00%	1.23	0.072	0.000	33.2	0.089	0.055	(1.4%)	758,620	54,294		54.4%	0.9%
▼ The Securities House Co.	SECH.KW	21.2	0.80	0.00%	1.20	0.081	(0.001)	32.4	0.100	0.057	11.7%	1,327,080	107,224		172.1%	3.8%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.5	1.68	0.83%	1.04	0.352	0.010	319.4	0.360	0.172	32.8%	8,188,799	2,835,126		249.3%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	16.1	0.67	4.90%	0.80	0.142	(0.005)	71.7	0.167	0.112	(6.0%)	418,922	60,123		39.6%	4.2%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	13.8	1.40	0.00%	0.58	0.171	0.006	37.6	0.337	0.083	(36.2%)	1,415,523	244,895		222.2%	10.2%
▼ First Investment Co.	OLAK.KW	22.2	1.82	0.00%	1.14	0.109	(0.001)	48.6	0.114	0.031	133.4%	20,658,377	2,243,860		678.2%	8.2%
▲ Gulf Investment House	GIHK.KW	66.7	5.98	0.00%	0.90	0.661	0.041	268.7	0.870	0.488	6.1%	2,502,564	1,622,974		22.5%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.5	1.16	3.89%	1.27	0.193	0.001	128.2	0.200	0.138	22.9%	4,959,792	950,457		136.2%	17.8%
▼ Bayan Investment Co.	BAYK.KW	7.6	1.07	0.00%	0.75	0.062	(0.000)	14.6	0.076	0.047	0.4%	554,206	33,888		79.2%	14.0%
▼ Osoul Investment Co.	OSUL.KW	25.6	2.09	4.88%	0.45	0.205	(0.006)	25.9	0.235	0.084	48.6%	16,337	3,355		92.0%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.39	0.00%	0.33	0.159	0.005	39.0	0.225	0.095	24.2%	335,879	53,260		37.7%	NM
▼ Kamco Investment Co.	KAMC.KW	12.5	0.80	3.38%	0.62	0.148	(0.001)	50.7	0.175	0.094	20.3%	26,896	3,955		59.2%	6.4%
= National International Holding Co.	NIHK.KW	18.2	0.85	0.00%	0.78	0.135	0.000	33.6	0.470	0.086	(61.1%)	340,892	46,188		310.3%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.90	0.00%	0.66	0.355	(0.005)	79.4	0.379	0.157	48.5%	415,314	147,572		137.6%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.25	0.00%	0.31	0.134	0.002	27.7	0.185	0.083	19.6%	212,552	28,335		189.0%	0.6%
▲ Al-Deera Holding	DEER.KW	12.7	1.19	1.23%	0.87	0.405	0.015	41.8	0.471	0.267	6.9%	1,014,476	408,603		229.4%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	13.1	1.89	0.00%	2.03	0.208	(0.003)	66.0	0.221	0.090	87.4%	2,023,528	424,765		539.8%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	6.90	0.00%	1.02	0.026	(0.000)	8.3	0.033	0.012	71.5%	9,109,531	237,302		508.2%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	5.5	1.52	5.49%	1.22	0.450	0.018	229.7	0.474	0.240	55.7%	1,727,737	747,635		55.4%	27.5%
= Tamdeen Investment Co.	TAMI.KW	11.5	0.45	6.15%	0.35	0.788	0.000	157.6	1.050	0.650	(19.2%)	0	0		0.6%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	2.54	0.00%	0.46	0.162	(0.007)	28.6	0.500	0.042	175.0%	1,391,154	229,498		202.3%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.61	0.00%	0.66	0.046	0.001	37.5	0.051	0.029	9.8%	2,489,518	114,444		83.9%	NM
= Rasiyat Holding Co.	RASIYAT.KW	NM	4.91	0.00%	NA	0.400	0.000	60.0	0.417	0.333	5.3%	1,480,070	589,271		139.5%	5.4%
▼ Alimtiyaz Investment Group	ALIMTK.KW	NM	0.42	0.00%	1.02	0.054	(0.001)	60.9	0.076	0.030	(13.8%)	13,983,168	757,338		177.1%	NM
= Manazel Holding Co.	MANK.KW	NM	2.17	0.00%	1.35	0.053	0.000	23.0	0.064	0.030	45.1%	5,546,166	298,026		394.1%	NM
▼ National Industries Group	NIND.KW	13.6	1.14	3.95%	1.41	0.253	(0.001)	640.2	0.265	0.202	7.1%	811,556	204,785		44.9%	8.4%
▲ Warba Capital Holding Co.	WARBACAP.KW	27.1	7.22	0.00%	0.55	0.760	0.002	22.8	0.967	0.135	205.2%	394,014	298,903		568.1%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.310	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.70	0.00%	0.82	0.057	(0.001)	35.0	0.064	0.037	27.6%	1,752,196	100,519		158.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	8.05	0.00%	0.21	0.245	0.004	40.4	0.485	0.032	444.4%	7,092,302	1,859,497		78.5%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	8.7	2.53	4.76%	0.20	0.227	0.000	268.6	0.268	0.180	(5.8%)	95,046	21,277		12.7%	29.2%
= GFH Financial Group	GFH.KW	12.6	1.63	3.74%	0.95	0.123	0.000	471.4	0.124	0.079	25.5%	50,906,383	6,325,528		69.2%	13.0%
▼ Inovent	INOV.KW	NM	0.69	0.00%	0.87	0.093	(0.001)	28.5	0.188	0.081	(21.4%)	1,586,774	147,172		286.8%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	31.2	0.70	3.71%	0.08	0.081	(0.000)	15.8	0.090	0.054	23.1%	276,071	22,096		47.8%	2.2%
▼ Al-Manar Financing & Leasing Co.	ALMANAR.KW	21.0	0.77	3.29%	0.55	0.091	(0.007)	24.1	0.107	0.059	31.2%	1,011,400	94,640		65.9%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	31.9	11.57	2.41%	0.95	3.402	0.012	683.0	3.700	1.907	47.9%	60,977	206,842		20.6%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	13.6	2.06	5.18%	0.63	0.386	0.001	115.8	0.467	0.338	(6.3%)	1,725,446	665,078		83.8%	15.1%
Financial Services		13.8	1.32	4.36%				5,550.6			12.5%	169,382,308	28,133,949			7.1%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.72	0.00%	0.28	0.201	0.001	20.1	0.282	0.132	40.6%	1,272,241	254,081	259.2%	NM
Technology		NM	1.72	0.00%				20.1			40.6%	1,272,241	254,081		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	20.8	1.36	1.22%	0.57	0.164	(0.004)	180.4	0.174	0.137	8.6%	901,043	148,672	21.7%	6.5%
Utilities		20.8	1.36	1.22%				180.4			8.6%	901,043	148,672		6.5%

Boursa Kuwait	16.31	1.36	2.4%			51,611.1			15.59%	303,394,364	69,449,026		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.138	1726.6%
Credit Rating & Collection Co.	0.245	444.4%
Hayat Communications Co.	0.338	382.9%
Arab Real Estate Co.	0.260	285.7%
Warba Capital Holding Co.	0.760	205.2%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.102	6,321,587,653
Warba Bank	0.279	3,891,842,705
First Investment Co.	0.109	3,024,477,254
Oula Fuel Marketing Co.	0.311	2,777,799,656
GFH Financial Group	0.123	2,652,588,049

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.135	(61.1%)
Agility (PWC Logistics)	0.134	(45.7%)
IFA Hotels & Resorts Co.	0.883	(39.4%)
Kuwait & M.E. Financial Inv. Co.	0.171	(36.2%)
Gulf Insurance Group	0.880	(22.1%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.311	1,654,680,606
Kuwait Finance House	0.770	1,588,880,128
Kuwait Business Town Real Estate Co.	0.102	900,745,484
National Bank of Kuwait	1.027	877,668,946
Warba Bank	0.279	829,582,168

* Different Fiscal Year Company

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