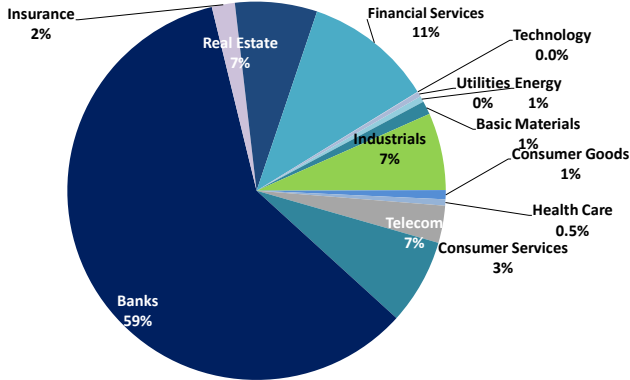


## Boursa Kuwait Daily Report

November 3, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,285.3	19.1	11.1%
2- National Bank of Kuwait	7,094.1	12.3	14.7%
3- Boubyan Bank	2,335.6	26.3	10.2%
4- Zain	1,968.8	11.7	14.6%
5- Gulf Bank	1,175.0	18.5	7.9%
6- Mabanee Co.	1,144.0	17.4	10.4%
7- Commercial Bank of Kuwait	1,036.8	9.9	15.7%
8- Ahli Bank of Kuwait	690.6	13.7	8.3%
9- Burgan Bank	651.5	14.0	5.5%
10- Agility (PWC Logistics)	633.0	8.0	9.0%
Total	28,015	15.25	11.7%

\*: ROE is calculated based on TTM 1H-2024 net profit &amp; shareholders' equity as of 30-June-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Finance & Investment Co.	0.079	0.005	6.6%
ACICO Industries Co.	0.087	0.005	6.2%
Kuwait Hotels Co.	0.158	0.009	6.0%
Senergy Holding Co.	0.048	0.002	4.2%
Alimtiarz Investment Group	0.050	0.002	3.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Inovest	0.146	(0.018)	(11.0%)
Kuwait Real Estate Holding Co.	0.033	(0.002)	(6.2%)
United Real Estate Co.	0.108	(0.007)	(6.1%)
MENA Real Estate Co.	0.164	(0.009)	(5.2%)
Kuwait Resorts Co.	0.093	(0.005)	(5.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Inovest	0.146	(11.0%)	52,394,214
Kuwait Business Town Real Estate Co.	0.132	(2.2%)	30,443,355
Kuwait Projects Co.(Holding)	0.101	0.4%	24,965,545
Arzan Financial Group For Fin. & Invest.	0.219	2.8%	17,528,249
ACICO Industries Co.	0.087	6.2%	15,298,833

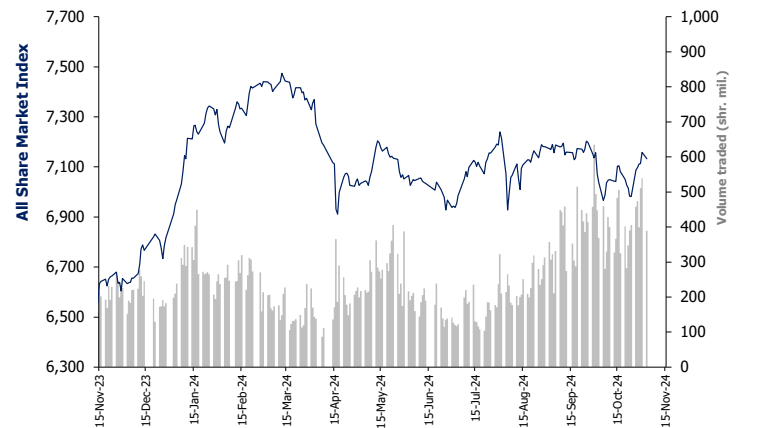
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	42,052.5	▼	(0.3%)	(0.3%)	3.8%
Energy	224.4	▼	(0.4%)	(0.4%)	17.2%
Basic Materials	481.1	▲	0.3%	0.3%	13.5%
Industrials	2,777.6	▲	0.4%	0.4%	(10.0%)
Consumer Staples	328.8	▼	(0.0%)	(0.0%)	65.1%
Health Care	225.7	=	0.0%	0.0%	(2.7%)
Consumer Discretionary	1,331.7	▼	(0.6%)	(0.6%)	22.6%
Telecommunications	3,068.9	▼	(0.8%)	(0.8%)	(9.0%)
Banks	25,011.8	▼	(0.3%)	(0.3%)	2.2%
Insurance	819.0	▼	(0.7%)	(0.7%)	(10.4%)
Real Estate	2,952.1	▼	(1.2%)	(1.2%)	14.3%
Financial Services	4,647.6	▼	(0.2%)	(0.2%)	24.6%
Technology	14.5	▼	(2.7%)	(2.7%)	82.4%
Utilities	169.4	▼	(0.6%)	(0.6%)	(11.0%)

Market Breadth	 40	 77	 28		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,649.29	(22.1)	(0.3%)	(0.3%)	2.3%
Main 50 Index	6,371.68	(48.3)	(0.8%)	(0.8%)	16.1%
Main Market Index	6,477.21	(46.5)	(0.7%)	(0.7%)	16.3%
All Share Market Index	7,131.52	(26.2)	(0.4%)	(0.4%)	4.6%
Market Cap (KWD Mn)	42,052.46	(145.5)	(0.3%)	(0.3%)	3.8%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	388.6	(149.9)	(27.8%)	259.0	158.5
Value Traded (KWD Mn)	74.5	(35.03)	(32.0%)	57.9	41.8
No. of Trades	17,257	(4,322)	(20.0%)	15,315	9,765

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Inovest	0.146	(11.0%)	8,384,425
Mabanee Co.	0.820	(1.8%)	8,028,761
Kuwait Finance House	0.719	(0.3%)	4,964,337
Kuwait Business Town Real Estate Co.	0.132	(2.2%)	4,098,316
Arzan Financial Group For Fin. & Invest.	0.219	2.8%	3,815,544

## Boursa Kuwait - Premier Market

Sunday, November 3, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.852	0.002	0.2%	7,094	20.7%	16.9%	12.3	1.81	4.1%	1.21	14.7%	0.1%	933.91	834.43
▼	Gulf Bank	0.309	(0.005)	(1.6%)	1,175	3.4%	2.8%	18.5	1.47	3.9%	1.08	7.9%	15.5%	1,920.03	550.74
▼	Ahli Bank	0.277	(0.004)	(1.4%)	691	2.0%	1.6%	13.7	1.14	3.2%	0.64	8.3%	24.8%	387.06	107.60
▼	Kuwait International Bank	0.190	(0.001)	(0.5%)	324	0.9%	0.8%	12.8	0.96	2.4%	0.99	7.5%	30.5%	1,442.43	250.56
▼	Burgan Bank	0.180	(0.005)	(2.7%)	651	1.9%	1.5%	14.0	0.76	3.3%	1.06	5.5%	9.9%	541.41	102.96
▼	Kuwait Finance House	0.719	(0.002)	(0.3%)	11,285	32.9%	26.8%	19.1	2.11	2.8%	1.39	11.1%	6.0%	2,318.66	1,722.39
▼	Boubyan Bank	0.556	(0.002)	(0.4%)	2,336	6.8%	5.6%	26.3	2.69	1.4%	1.04	10.2%	(1.8%)	650.95	370.97
▼	Kuwait Investment Co.	0.163	(0.002)	(1.2%)	85	0.2%	0.2%	9.9	0.71	6.1%	0.93	7.2%	28.3%	692.97	124.35
▼	National Investments Co	0.252	(0.008)	(3.1%)	201	0.6%	0.5%	35.3	1.09	5.9%	1.32	3.1%	5.4%	663.14	173.35
▲	Kuwait Projects Co. (Holding)	0.101	0.000	0.4%	504	1.5%	1.2%	16.3	0.81	0.0%	0.78	5.0%	(4.1%)	1,697.18	192.90
▲	Arzan Financial Group for Financing & In	0.219	0.006	2.8%	189	0.6%	0.5%	26.6	1.28	0.9%	1.02	4.8%	12.3%	1,713.26	353.82
▼	Aayan Leasing and Investment	0.154	(0.004)	(2.5%)	102	0.3%	0.2%	8.5	1.03	4.9%	1.29	12.1%	(11.5%)	805.51	134.19
▲	Al Imtiaz Investment Group	0.050	0.002	3.3%	53	0.2%	0.1%	NM	0.36	0.0%	1.03	NM	(11.5%)	458.73	24.59
▼	Kuwait Real Estate Co.	0.238	(0.001)	(0.4%)	239	0.7%	0.6%	17.6	1.53	1.2%	0.97	8.7%	22.3%	1,373.11	316.49
▲	Salhia Real Estate Co.	0.432	0.001	0.2%	256	0.7%	0.6%	18.5	1.45	3.3%	0.36	7.9%	10.6%	185.62	81.39
▼	Mabane Co.	0.820	(0.015)	(1.8%)	1,144	3.3%	2.7%	17.4	1.80	1.7%	1.04	10.4%	3.1%	274.70	224.59
=	The Commercial Real Estate Co.	0.147	0.000	0.0%	276	0.8%	0.7%	15.3	0.95	2.6%	0.63	6.2%	49.8%	888.66	119.06
▼	National Industries Group (Holding)	0.236	(0.005)	(2.1%)	569	1.7%	1.4%	13.7	1.09	2.1%	1.41	8.0%	21.5%	1,029.33	233.61
▼	Gulf Cable and Electrical Industries	1.644	(0.016)	(1.0%)	342	1.0%	0.8%	17.8	1.36	3.9%	1.01	7.7%	25.5%	79.78	119.99
▲	Heavy Engineering Industries and Shipbu	0.812	0.003	0.4%	146	0.4%	0.3%	18.0	2.04	3.7%	0.69	11.3%	(1.0%)	86.49	72.37
▲	Boubyan Petrochemical Co.	0.674	0.004	0.6%	360	1.1%	0.9%	16.2	1.52	8.9%	0.73	9.4%	15.2%	198.44	124.43
▼	Agility Public Warehousing Co.	0.248	(0.001)	(0.4%)	633	1.8%	1.5%	8.0	0.72	7.7%	1.58	9.0%	(51.3%)	1,825.28	645.95
▼	Mobile Telecommunications Co.	0.455	(0.001)	(0.2%)	1,969	5.7%	4.7%	11.7	1.71	7.7%	1.25	14.6%	(10.3%)	691.05	331.99
▲	Human Soft Holding Co.	2.618	0.008	0.3%	353	1.0%	0.8%	8.4	3.46	13.3%	0.50	41.0%	(18.7%)	30.55	89.45
▲	ALAFCO Aviation Lease and Finance Co.	0.511	0.011	2.2%	434	1.3%	1.0%	28.3	1.86	0.0%	0.82	6.6%	183.9%	100.58	23.08
▼	Jazeera Airways Co.	1.033	(0.002)	(0.2%)	227	0.7%	0.5%	NM	8.15	2.7%	0.71	9.3%	(25.6%)	103.16	104.98
▲	GFH Financial Group BSC	0.105	0.001	1.0%	367	1.1%	0.9%	11.0	1.23	4.3%	0.96	11.3%	37.6%	1,845.36	173.62
▲	Warba Bank	0.192	0.001	0.5%	419	1.2%	1.0%	22.3	1.30	1.5%	0.98	5.8%	9.4%	996.97	186.62
▼	Kuwait Telecommunication Co.	0.554	(0.008)	(1.4%)	553	1.6%	1.3%	16.5	2.45	6.3%	0.65	14.8%	(1.6%)	130.38	72.63
▲	Mezzan Holding Co.	0.980	0.001	0.1%	305	0.9%	0.7%	21.8	2.69	2.0%	0.47	12.3%	70.4%	95.60	71.02
▲	Integrated holding Co.	0.512	0.001	0.2%	130	0.4%	0.3%	26.0	2.13	3.9%	0.53	8.2%	0.4%	147.08	77.81
▲	Boursa Kuwait Securities Co.	2.200	0.070	3.3%	442	1.3%	1.1%	26.4	7.52	3.4%	0.90	28.5%	27.6%	39.13	79.50
▲	Ali Alghanim Sons Automotive Co.	1.058	0.008	0.8%	290	0.8%	0.7%	9.9	3.46	6.5%	0.48	35.0%	0.2%	109.41	119.95
▲	Beyout Investment Group Holding Co.	0.395	0.001	0.3%	119	0.3%	0.3%	16.4	2.17	3.4%	NA	13.2%	NA	107.95	52.19
Subtotal- Premier Market Stocks		7,649.29	(22.07)	(0.3%)	34,263	100%	81%	16.5	1.50	3.79%		10.8%	2.3%	24,563.89	8,263.56
Rest of the Market					7,789		19%	10.8	0.89	2.21%		6.1%		29,040.66	3,730.14

Source: Kamco Invest Research

## Boursa Kuwait Daily Bulletin

Sunday, November 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	NM	1.05	0.00%	1.00	0.048	0.002	9.5	0.048	0.028	55.7%	5,141,849	245,670	87.3%	NM
= Independent Petroleum Group	IPGK.KW	10.2	0.82	6.13%	0.26	0.469	0.000	84.8	0.525	0.410	11.7%	0	0	1.6%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	8.7	2.08	6.55%	0.18	0.888	(0.004)	86.1	1.067	0.724	10.6%	9,314	7,913	1.9%	23.9%
▲ The Energy House Co.	ENER.KW	NM	1.90	0.00%	0.69	0.120	0.002	5.4	0.254	0.057	90.5%	727,609	85,564	452.4%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	12.0	0.50	0.00%	0.20	0.152	(0.004)	38.5	0.165	0.092	71.0%	736,870	113,246	138.0%	4.1%
<b>Energy</b>		<b>10.2</b>	<b>1.05</b>	<b>6.34%</b>				<b>224.4</b>			<b>17.2%</b>	<b>6,615,642</b>	<b>452,393</b>		<b>8.3%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.7	2.24	19.65%	0.49	0.631	(0.011)	41.0	0.750	0.404	52.8%	85,659	53,823	20.5%	33.6%
▲ Boubayan Petrochemicals Co.*	BPCC.KW	16.2	1.52	8.86%	0.73	0.674	0.004	360.5	0.692	0.560	15.2%	618,985	416,715	37.1%	9.4%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.1	2.24	6.34%	0.09	0.789	0.000	79.6	0.789	0.750	(2.0%)	0	0	0.1%	24.7%
<b>Basic Materials</b>		<b>9.1</b>	<b>2.24</b>	<b>8.86%</b>				<b>481.1</b>			<b>13.5%</b>	<b>704,644</b>	<b>470,538</b>		<b>12.8%</b>
▼ Specialities Group Holding Co.	SPEC.KW	11.8	0.68	4.12%	0.67	0.116	(0.002)	21.7	0.131	0.092	24.3%	1,880,689	221,722	161.0%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	40.9	0.70	0.00%	0.61	0.198	0.006	141.2	0.222	0.133	47.8%	1,129,728	220,849	40.9%	1.7%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	17.8	1.36	3.92%	1.01	1.644	(0.016)	342.2	1.850	1.176	25.5%	172,670	283,993	38.3%	7.7%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.0	2.04	3.69%	0.69	0.812	0.003	146.4	0.975	0.729	(1.0%)	517,849	419,768	48.0%	11.3%
▼ Kuwait Portland Cement Co.	PCEM.KW	14.6	1.15	8.38%	0.45	0.835	(0.008)	83.7	0.928	0.812	(0.6%)	117,108	97,773	4.9%	7.9%
▲ Shuaiba Industrial Co.	PAPE.KW	14.1	1.02	6.81%	0.23	0.188	0.004	18.7	0.230	0.154	19.0%	26,628	4,956	31.1%	7.2%
▼ Metal & Recycling Co.	MRCK.KW	NM	0.90	0.00%	0.20	0.077	(0.003)	6.9	0.144	0.068	(7.2%)	1,867,010	142,842	16.3%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	1.06	0.00%	0.55	0.087	0.005	28.7	0.101	0.052	9.4%	15,298,833	1,285,680	152.8%	NM
▲ National Industries Co.	NIBM.KW	11.7	0.70	5.94%	0.19	0.168	0.002	60.4	0.189	0.154	7.0%	934,975	155,768	2.7%	6.0%
▲ Equipment Holding Co.	EQUI.KW	NM	2.16	0.00%	0.96	0.073	0.002	5.8	0.077	0.025	151.7%	9,195,050	672,343	620.1%	NM
= National Co. for Consumer Industries	NCCI.KW	22.7	1.10	0.00%	0.23	0.108	0.000	32.4	0.134	0.102	1.9%	2,165,527	234,242	224.7%	4.9%
▼ Agility (PWC Logistics)	AGLT.KW	8.0	0.72	7.67%	1.58	0.248	(0.001)	633.0	0.368	0.209	(51.3%)	7,455,005	1,868,564	71.5%	9.0%
▼ National Cleaning Co.	CLEA.KW	15.2	0.39	0.00%	0.74	0.048	(0.001)	11.1	0.059	0.038	23.1%	272,094	13,110	32.9%	2.5%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.56	0.00%	0.77	0.046	(0.001)	12.8	0.070	0.039	(11.8%)	515,853	24,102	36.7%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	18.5	1.27	4.68%	0.48	0.313	(0.004)	40.7	0.389	0.218	46.7%	9,676	2,991	24.1%	6.9%
▲ Humansoft Holding Co.	HUMN.KW	8.4	3.46	13.31%	0.50	2.618	0.008	352.8	3.428	2.459	(18.7%)	38,924	101,935	22.7%	41.0%
= Gulf Franchising Co.	GFCI.KW	NM	2.51	0.00%	NA	0.092	0.000	3.7	0.143	0.051	62.8%	0	0	6.9%	NM
▼ Combined Group Contracting Co.	CGCK.KW	10.7	1.92	4.73%	0.68	0.632	(0.001)	108.1	0.783	0.410	39.8%	369,129	235,086	88.4%	18.0%
▲ United Projects Group	UPAC.KW	27.9	0.59	0.00%	0.20	0.165	0.002	62.3	0.248	0.112	(7.8%)	44,615	7,225	4.8%	2.1%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	28.3	1.86	0.00%	0.82	0.511	0.011	434.4	2.153	0.455	183.9%	441,409	224,967	11.8%	6.6%
▼ Mubarrad Holding Co.	MBRD.KW	7.6	0.80	5.29%	0.88	0.095	(0.000)	15.5	0.105	0.079	15.4%	934,210	88,518	67.0%	10.5%
▲ Integrated holding Co.	INTEGRATED.KW	26.0	2.13	3.91%	0.53	0.512	0.001	129.5	0.596	0.480	0.4%	925,348	474,850	58.1%	8.2%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	12.2	0.58	5.88%	0.14	0.084	0.000	30.6	0.100	0.081	(11.3%)	0	0	0.4%	4.7%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.6	1.07	5.99%	0.07	0.367	(0.002)	55.1	0.420	0.324	13.3%	34,073	12,559	19.8%	12.4%
<b>Industrials</b>		<b>14.6</b>	<b>1.06</b>	<b>5.59%</b>				<b>2,777.6</b>			<b>(10.0%)</b>	<b>44,346,403</b>	<b>6,793,842</b>		<b>7.9%</b>

## Boursa Kuwait Daily Bulletin

Sunday, November 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Livestock Transport & Trading Co.	CATT.KW	36.1	0.78	0.00%	0.28	0.116	(0.002)	24.3	0.126	0.098	18.4%	40,437	4,726	27.8%	2.2%
▲ Mezzan Holding Co.	MEZZ.KW	21.8	2.69	2.04%	0.47	0.980	0.001	304.6	1.114	0.547	70.4%	366,355	364,223	30.8%	12.3%
<b>Consumer Staples</b>		<b>29.0</b>	<b>1.74</b>	<b>2.04%</b>				<b>328.8</b>			<b>65.1%</b>	<b>406,792</b>	<b>368,949</b>		<b>10.2%</b>
= Advanced Technology Co.	ATCK.KW	NM	0.93	4.65%	0.01	0.430	0.000	64.5	0.481	0.398	(8.3%)	0	0	0.0%	1.1%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.4	2.13	0.00%	0.06	0.796	0.000	161.2	0.800	0.262	0.1%	0	0	3.8%	15.9%
<b>Health Care</b>		<b>13.4</b>	<b>1.53</b>	<b>4.65%</b>				<b>225.7</b>			<b>(2.7%)</b>	<b>0</b>	<b>0</b>		<b>8.8%</b>
= Kuwait National Cinema Co.	KCIN.KW	9.5	1.39	5.60%	0.30	1.297	0.000	120.1	1.493	1.091	8.4%	0	0	0.8%	14.7%
▲ Kuwait Hotels Co.	KHOT.KW	9.4	1.43	0.00%	NA	0.158	0.009	8.9	0.228	0.133	(7.6%)	10,000	1,580	0.4%	15.3%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.89	0.00%	0.54	0.097	0.000	27.1	0.122	0.088	7.8%	0	0	11.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	16.0	13.52	0.00%	0.74	1.482	(0.008)	339.8	1.614	0.570	131.6%	102,870	152,592	43.9%	84.4%
▼ Oula Fuel Marketing Co.	OULA.KW	18.8	1.45	2.02%	0.47	0.248	(0.011)	100.3	0.289	0.132	79.7%	2,452,943	609,352	51.1%	7.7%
▼ Kuwait Resorts Co.	MUNK.KW	9.4	0.62	2.01%	0.72	0.093	(0.005)	19.4	0.102	0.065	36.1%	1,716,378	160,379	83.9%	6.6%
▼ Jazeera Airways Co.	JAZK.KW	NM	8.15	2.71%	0.71	1.033	(0.002)	227.3	1.427	0.810	(25.6%)	315,667	325,779	46.9%	9.3%
▼ Soor Fuel Marketing Co.	SOOR.KW	24.6	1.29	2.11%	0.47	0.237	(0.008)	95.9	0.264	0.130	73.0%	241,083	57,715	7.6%	5.3%
= Future Kid Entertainment and R.E Co.	KIDK.KW	42.4	0.95	6.80%	0.17	0.116	0.000	13.3	0.193	0.095	20.8%	1,058,898	122,197	631.4%	2.2%
= Jiyad Holding Co	JIYAD.KW	NM	0.85	0.00%	0.74	0.018	0.000	3.3	0.027	0.014	(1.1%)	1,217,739	21,697	403.9%	NM
▲ Al Eid Food Co.	ALEID.KW	16.0	1.48	2.12%	0.15	0.236	0.002	71.6	0.248	0.175	31.8%	1,422,815	335,750	112.1%	9.3%
= Palms Agro Production Co.	PAPK.KW	NM	2.72	1.41%	0.36	0.281	0.000	14.7	0.393	0.062	246.9%	72,527	20,347	61.9%	3.3%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	9.9	3.46	6.53%	0.48	1.058	0.008	289.9	1.218	1.000	0.2%	329,929	348,315	NA	35.0%
<b>Consumer Discretionary</b>		<b>16.0</b>	<b>1.43</b>	<b>2.12%</b>				<b>1,332</b>			<b>22.6%</b>	<b>8,940,849</b>	<b>2,155,703</b>		<b>6.2%</b>
▼ Zain	ZAIN.KW	11.7	1.71	7.69%	1.25	0.455	(0.001)	1,968.8	0.534	0.425	(10.3%)	795,806	361,766	16.0%	14.6%
▼ National Mobile Telecom Co.	OORE.KW	16.0	1.00	12.91%	0.60	1.078	(0.025)	540.3	1.558	0.995	(11.4%)	96,096	103,585	4.3%	6.2%
▼ Kuwait Telecommunication Co.	STC.KW	16.5	2.45	6.32%	0.65	0.554	(0.008)	553.3	0.621	0.511	(1.6%)	600,611	334,023	13.1%	14.8%
= Hayat Communications Co.	HAYK.KW	NM	0.84	0.00%	0.93	0.075	0.000	6.5	0.110	0.068	(11.9%)	0	0	18.2%	NM
<b>Telecommunications</b>		<b>16.0</b>	<b>1.36</b>	<b>7.69%</b>				<b>3,068.9</b>			<b>(9.0%)</b>	<b>1,492,513</b>	<b>799,374</b>		<b>12.2%</b>
▲ National Bank of Kuwait	NBKK.KW	12.3	1.81	4.11%	1.21	0.852	0.002	7,094.1	0.956	0.840	0.1%	3,100,779	2,646,234	11.2%	14.7%
▼ Gulf Bank	GBKK.KW	18.5	1.47	3.88%	1.08	0.309	(0.005)	1,175.0	0.326	0.248	15.5%	4,244,777	1,315,702	50.5%	7.9%
▼ Commercial Bank of Kuwait	CBKK.KW	9.9	1.55	6.39%	0.34	0.548	(0.001)	1,036.8	0.565	0.490	5.4%	645	350	0.4%	15.7%
▼ Ahli Bank of Kuwait	ABKK.KW	13.7	1.14	3.23%	0.64	0.277	(0.004)	690.6	0.312	0.222	24.8%	1,436,258	398,930	15.5%	8.3%
▼ Kuwait International Bank	KIBK.KW	12.8	0.96	2.45%	0.99	0.190	(0.001)	323.6	0.192	0.147	30.5%	12,425,486	2,369,173	84.7%	7.5%
▼ Burgan Bank	BURG.KW	14.0	0.76	3.33%	1.06	0.180	(0.005)	651.5	0.208	0.165	9.9%	7,741,073	1,407,460	15.0%	5.5%
▼ Kuwait Finance House	KFH.KW	19.1	2.11	2.75%	1.39	0.719	(0.002)	11,285.3	0.760	0.667	6.0%	6,893,176	4,964,337	14.8%	11.1%
▼ Boubyan Bank	BOUK.KW	26.3	2.69	1.44%	1.04	0.556	(0.002)	2,335.6	0.611	0.509	(1.8%)	2,079,365	1,159,552	15.5%	10.2%
▲ Warba Bank	WARB.KW	22.3	1.30	1.47%	0.98	0.192	0.001	419.3	0.201	0.166	9.4%	9,385,655	1,797,956	45.7%	5.8%
<b>Banks</b>		<b>14.0</b>	<b>1.47</b>	<b>3.23%</b>				<b>25,011.8</b>			<b>2.2%</b>	<b>47,307,214</b>	<b>16,059,691</b>		<b>11.4%</b>

# Boursa Kuwait Daily Bulletin

Sunday, November 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.3	0.75	6.50%	0.07	0.585	0.000	108.1	0.600	0.460	24.5%	0	0	4.2%	9.0%
= Gulf Insurance Group	GINS.KW	27.5	1.48	3.01%	0.07	1.225	0.000	347.6	2.000	1.031	(34.8%)	40	49	1.1%	5.4%
▼ Ahleiah Insurance Co.	AINS.KW	7.2	1.11	4.04%	0.14	0.730	(0.015)	158.2	0.938	0.566	19.7%	6,960	5,076	4.3%	15.5%
▼ Warba Insurance and Reinsurance Co.	WINSRE.KW	4.3	0.90	6.64%	0.39	0.146	(0.002)	35.7	0.152	0.096	47.9%	31,467	4,571	28.5%	21.0%
▼ Kuwait Reinsurance Co.	KWRE.KW	9.2	1.39	1.70%	0.10	0.409	(0.006)	117.8	0.450	0.300	17.9%	58	24	0.8%	15.2%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.93	0.00%	0.43	0.174	(0.006)	18.5	0.474	0.053	200.0%	108,148	18,942	143.9%	NM
▼ Wethaq Takaful Insurance Co.	WETH.KW	61.3	1.09	0.00%	0.52	0.041	(0.001)	4.5	0.062	0.023	70.4%	602,134	24,248	342.3%	1.8%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	10.43%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.2%
<b>Insurance</b>		<b>8.3</b>	<b>1.10</b>	<b>5.27%</b>				<b>819.0</b>			<b>(10.4%)</b>	<b>748,807</b>	<b>52,910</b>		<b>10.5%</b>
▼ Sokouk Holding Co.	SHCK.KW	5.7	0.86	0.00%	1.06	0.049	(0.001)	28.1	0.058	0.044	(4.7%)	1,695,997	84,445	111.2%	15.1%
▼ Kuwait Real Estate Co.	KREK.KW	17.6	1.53	1.16%	0.97	0.238	(0.001)	239.0	0.250	0.189	22.3%	902,802	215,015	136.7%	8.7%
▼ United Real Estate Co.	UREK.KW	33.8	0.72	0.00%	0.52	0.108	(0.007)	140.6	0.137	0.043	133.3%	5,931,866	665,701	73.5%	2.1%
▲ National Real Estate Co.	NREK.KW	NM	0.45	0.00%	1.25	0.078	0.000	144.9	0.108	0.063	18.0%	4,458,387	352,051	60.0%	NM
▲ Salhia Real Estate Co.	SREK.KW	18.5	1.45	3.34%	0.36	0.432	0.001	256.4	0.471	0.406	10.6%	826,557	356,375	31.3%	7.9%
= Tamdeen Real Estate Co.	TAMK.KW	10.3	0.60	4.70%	0.19	0.354	0.000	142.1	0.410	0.332	(1.4%)	0	0	1.0%	5.8%
▼ Ajial Real Estate Entertainment Co.	AREC.KW	9.9	0.42	3.62%	0.46	0.275	(0.003)	57.5	0.286	0.235	11.5%	7,975	2,200	4.0%	4.2%
= Al Massaleh Real Estate Co.	MREC.KW	NM	0.61	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arab Real Estate Co.	ARAB.KW	11.6	0.59	4.89%	1.17	0.061	(0.001)	22.8	0.084	0.055	(8.0%)	4,991,200	296,694	167.0%	5.1%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.66	0.00%	0.69	0.063	(0.000)	28.3	0.077	0.050	23.8%	1,786,789	112,752	59.9%	0.6%
▼ Mabanee Co.	MABK.KW	17.4	1.80	1.71%	1.04	0.820	(0.015)	1,144.0	0.897	0.747	3.1%	9,922,828	8,028,761	19.7%	10.4%
= Injazzat Real Estate Development Co.	INJA.KW	10.8	0.59	4.80%	0.24	0.102	0.000	34.5	0.108	0.084	17.2%	0	0	10.4%	5.4%
= The Commercial Real Estate Co.	TIJK.KW	15.3	0.95	2.59%	0.63	0.147	0.000	276.0	0.165	0.100	49.8%	2,264,989	332,889	47.3%	6.2%
▲ Sanam Real Estate Co.	SANK.KW	17.2	2.06	0.00%	0.44	0.213	0.001	23.5	0.276	0.148	46.8%	151,179	31,831	410.3%	11.9%
▲ A'ayan Real Estate Co.	AYRE.KW	18.0	0.62	5.48%	0.66	0.091	(0.002)	37.9	0.094	0.069	26.8%	6,539,302	603,639	72.8%	3.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	12.0	0.51	3.06%	0.05	0.065	(0.000)	15.1	0.069	0.053	12.1%	101,002	6,569	41.8%	4.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	1.47	0.00%	0.42	0.033	(0.002)	6.3	0.040	0.027	(2.1%)	892,069	30,665	75.9%	1.6%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.77	0.00%	1.03	0.069	(0.001)	37.1	0.083	0.062	4.4%	2,004,489	138,449	82.5%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.2	0.61	5.82%	0.49	0.069	(0.000)	25.4	0.070	0.054	17.8%	246,812	16,947	17.5%	5.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.30	0.00%	0.93	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.83	5.36%	0.22	0.112	0.002	28.1	0.127	0.075	41.1%	22,004	2,464	8.2%	NM
▲ Al-Argan International Real Estate Co.	ARGK.KW	3.7	0.24	0.00%	0.42	0.078	0.000	20.0	0.150	0.060	(1.8%)	428,716	32,775	87.5%	6.7%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.2	1.44	0.00%	0.64	0.126	(0.002)	40.6	0.166	0.116	(17.6%)	402,841	51,010	66.0%	44.6%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	29.1	1.60	3.68%	1.08	0.132	(0.003)	78.2	0.144	0.049	78.7%	30,443,355	4,098,316	269.9%	5.5%
▼ MENA Real Estate Co. *	MENK.KW	NM	2.00	0.00%	0.85	0.164	(0.009)	22.3	0.350	0.031	479.5%	10,819,950	1,818,453	868.0%	NM
= Real Estate Trade Centers Co.	MARA.KW	NM	0.61	0.00%	0.48	0.111	0.000	15.4	0.141	0.041	149.4%	0	0	76.2%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	11.1	0.81	0.00%	0.50	0.072	(0.000)	11.6	0.089	0.056	30.6%	91,878	6,576	31.8%	7.3%
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.86	0.00%	0.33	0.037	0.000	3.7	0.041	0.023	44.0%	2,319,421	86,109	417.5%	NM
▲ Dalqan Real Estate Co.	DALQ.KW	16.1	1.41	3.10%	0.06	0.157	0.001	9.4	0.185	0.112	6.8%	195,826	30,746	151.7%	8.7%
= Dar Al Thuraya Real Estate Co.	THURY.KW	37.5	0.84	0.00%	NA	0.102	0.000	14.9	0.141	0.083	(21.5%)	0	0	4.2%	2.2%
= Osos Holding Group Co.	OSOS.KW	8.0	0.90	3.70%	0.29	0.108	0.000	11.8	0.117	0.069	49.8%	0	0	9.3%	11.2%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.51%	0.11	1.111	(0.003)	26.2	1.149	1.033	7.6%	81,335	90,169	28.6%	NA
<b>Real Estate</b>		<b>12.0</b>	<b>0.81</b>	<b>3.65%</b>				<b>2,952.1</b>			<b>14.3%</b>	<b>87,529,569</b>	<b>17,491,601</b>		<b>4.9%</b>



## Boursa Kuwait Daily Bulletin

Sunday, November 3, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	9.9	0.71	6.10%	0.93	0.163	(0.002)	85.5	0.227	0.127	28.3%	1,896,408	307,469	132.2%	7.2%
▼ Commercial Facilities Co.	FACI.KW	9.9	0.70	6.99%	0.51	0.216	(0.001)	109.7	0.218	0.153	35.8%	61,480	13,228	8.4%	7.0%
▼ Int'l Financial Advisors Co.	IFIN.KW	12.2	2.79	0.00%	1.23	0.386	(0.011)	185.3	0.421	0.001	142.2%	7,489,627	2,956,171	343.6%	22.8%
▼ National Investment Co.	NINV.KW	35.3	1.09	5.95%	1.32	0.252	(0.008)	200.8	0.308	0.214	5.4%	2,115,922	540,621	83.2%	3.1%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	16.3	0.81	0.00%	0.78	0.101	0.000	503.7	0.135	0.093	(4.1%)	24,965,545	2,538,012	33.9%	5.0%
▼ Coast Invest. & Development Co.	COAS.KW	13.2	0.67	7.36%	1.22	0.068	(0.001)	31.6	0.079	0.057	0.0%	457,441	31,258	71.8%	5.1%
▼ The Securities House Co.	SECH.KW	NM	0.68	0.00%	1.18	0.066	(0.003)	26.2	0.074	0.049	21.3%	2,097,892	138,196	82.2%	NM
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	26.6	1.28	0.88%	1.02	0.219	0.006	189.3	0.239	0.161	12.3%	17,528,249	3,815,544	198.2%	4.8%
▲ Kuwait Financial Centre	MARKZ.KW	9.5	0.66	4.35%	0.82	0.137	0.002	69.2	0.139	0.097	35.6%	131,576	17,647	16.6%	6.9%
▲ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.53	0.101	0.003	22.2	0.128	0.069	24.7%	1,828,062	190,176	27.6%	NM
▼ First Investment Co.	OLAK.KW	7.1	0.79	0.00%	1.10	0.044	(0.001)	19.6	0.060	0.032	19.9%	2,868,645	127,401	171.9%	11.2%
▲ Gulf Investment House	GIHK.KW	NM	6.59	0.00%	0.93	0.715	0.022	290.6	0.840	0.309	116.7%	80,094	55,682	20.4%	5.6%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.5	1.03	4.87%	1.29	0.154	(0.004)	102.3	0.191	0.140	(11.5%)	9,074,306	1,406,937	121.3%	12.1%
▼ Bayan Investment Co.	BAYK.KW	6.2	1.11	0.00%	0.74	0.061	(0.001)	14.0	0.087	0.037	54.4%	425,579	26,005	204.5%	17.9%
▼ Osoul Investment Co.	OSUL.KW	NM	0.90	11.11%	0.40	0.090	(0.003)	11.4	0.110	0.073	0.0%	160,000	14,400	19.6%	NM
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.84	0.00%	0.36	0.079	0.005	24.4	0.085	0.061	17.7%	2,080,509	161,523	56.8%	NM
▲ Kamco Investment Co.	KAMC.KW	14.3	0.74	3.82%	0.58	0.131	0.002	44.8	0.144	0.085	52.3%	2,592,710	339,538	44.5%	5.2%
▼ National International Holding Co.	NIHK.KW	33.0	1.46	2.42%	0.72	0.232	(0.001)	54.4	0.247	0.087	129.2%	2,796,698	656,884	333.6%	4.4%
▼ UniCap Investment and Finance	UNICAP.KW	NM	2.62	0.00%	0.61	0.223	(0.009)	49.9	0.352	0.083	149.4%	1,339,125	301,652	363.4%	NM
= Al Madar Finance & Investment Co.	MADR.KW	55.1	0.91	0.00%	0.31	0.099	0.000	20.4	0.122	0.076	23.4%	0	0	7.9%	1.7%
= Al-Deera Holding	DEER.KW	21.5	1.50	0.00%	0.87	0.378	0.000	39.0	0.511	0.231	57.5%	21,000	7,748	2.2%	7.0%
▼ Al-Safat Investment Co.	ALSAFAT.KW	58.8	1.35	0.00%	2.04	0.103	(0.005)	39.5	0.112	0.073	7.6%	9,205,864	970,172	239.1%	2.3%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.65	0.00%	1.06	0.016	(0.000)	5.0	0.024	0.015	(8.1%)	839,794	13,196	74.9%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	1.00	3.08%	1.20	0.257	(0.006)	131.2	0.281	0.211	13.7%	490,692	127,420	27.9%	30.3%
= Tamdeen Investment Co.	TAMI.KW	10.9	0.39	3.02%	0.38	0.950	0.000	127.8	1.168	0.283	123.5%	0	0	0.4%	3.5%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	6.7	0.79	0.00%	0.52	0.054	(0.000)	9.4	0.059	0.031	57.6%	18,262	929	48.8%	11.9%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.45	0.00%	0.62	0.041	(0.001)	33.5	0.050	0.034	(5.5%)	1,505,572	62,293	60.0%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	55.2	4.60	0.00%	NA	0.363	0.004	54.5	0.407	0.259	40.2%	1,117,749	405,654	213.5%	8.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.36	0.00%	1.03	0.050	0.002	53.0	0.068	0.043	(11.5%)	8,001,078	405,445	43.2%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.44	0.00%	1.39	0.036	(0.001)	15.4	0.050	0.025	29.2%	5,644,422	206,743	464.5%	NM
▼ National Industries Group	NIND.KW	13.7	1.09	2.12%	1.41	0.236	(0.005)	568.7	0.241	0.194	21.5%	6,297,886	1,499,507	42.7%	8.0%
▼ Warba Capital Holding Co.	WARBACAP.KW	NM	1.70	0.00%	0.52	0.173	(0.007)	5.2	0.249	0.102	63.2%	2,698,321	468,684	1043.8%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	5.34	0.00%	0.37	0.380	(0.001)	197.2	0.526	0.283	(25.9%)	767,260	293,718	54.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.50	0.00%	0.79	0.045	(0.002)	27.3	0.049	0.029	54.5%	5,914,653	266,918	62.7%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.30	0.00%	0.13	0.039	0.001	6.4	0.097	0.020	85.7%	57,550	2,149	77.1%	0.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	6.4	3.15	7.46%	0.20	0.247	(0.002)	278.3	0.287	0.215	(2.8%)	97,756	24,215	11.1%	49.1%
▲ GFH Financial Group	GFH.KW	11.0	1.23	4.33%	0.96	0.105	0.001	366.6	0.112	0.076	37.6%	9,507,096	995,210	52.9%	11.3%
▼ Inovest	INOV.KW	60.7	1.02	2.05%	0.85	0.146	(0.018)	44.8	0.188	0.072	73.2%	52,394,214	8,384,425	479.7%	1.7%
▲ Amar For Finance and Leasing Co.	AMARF.KW	21.4	0.55	0.00%	0.08	0.063	0.001	12.3	0.074	0.053	(0.2%)	186,002	11,575	7.1%	2.6%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	8.1	0.56	4.73%	0.54	0.063	0.000	16.7	0.077	0.053	11.6%	608,010	38,447	83.1%	7.0%
▲ Boursa Kuwait Securities Co	BOURSA.KW	26.4	7.52	3.36%	0.90	2.200	0.070	441.7	2.180	1.705	27.6%	508,552	1,117,826	19.5%	28.5%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	16.4	2.17	3.42%	NA	0.395	0.001	118.5	0.535	0.392	(23.0%)	642,798	254,484	36.0%	13.2%
Financial Services		13.4	1.03	4.33%				4,647.6			24.6%	186,514,399	29,195,100		6.6%

Boursa Kuwait Daily Bulletin

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Automated Systems Co.	ASCK.KW	NM	1.23	0.00%	0.25	0.145	(0.004)	14.5	0.298	0.076	82.4%	604,106	86,702	141.6%	0.3%
Technology		NM	1.23	0.00%				14.5			82.4%	604,106	86,702		0.3%
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	15.8	1.28	3.25%	0.52	0.154	(0.001)	169.4	0.184	0.142	(11.0%)	3,397,360	527,683	17.5%	8.1%
Utilities		15.8	1.28	3.25%				169.4			(11.0%)	3,397,360	527,683		8.1%
Boursa Kuwait		13.68	1.06	2.8%				42,052.5			3.84%	388,608,298	74,454,485		9.6%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
MENA Real Estate Co.	0.164	479.5%
Palms Agro Production Co.	0.281	246.9%
First Takaful Insurance Co.	0.174	200.0%
ALAFCO Aviation Lease & Finance Co.	0.511	183.9%
Equipment Holding Co.	0.073	151.7%
YTD Most Active by Volume		
Kuwait Finance House	0.719	2,318,659,618
Manazel Holding Co.	0.036	1,999,273,385
Gulf Bank	0.309	1,920,030,615
GFH Financial Group	0.105	1,845,364,998
Agility (PWC Logistics)	0.248	1,825,278,568

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.248	(51.3%)
Gulf Insurance Group	1.225	(34.8%)
Arabi Holding Group Co.	0.380	(25.9%)
Jazeera Airways Co.	1.033	(25.6%)
Beout Investment Group Holding Co.	0.395	(23.0%)
YTD Most Active by Value		
Kuwait Finance House	0.719	1,722,393,750
National Bank of Kuwait	0.852	834,425,250
Agility (PWC Logistics)	0.248	645,947,211
Int'l Financial Advisors Co.	0.386	603,895,689
Gulf Bank	0.309	550,738,483

\* Different Fiscal Year Company

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