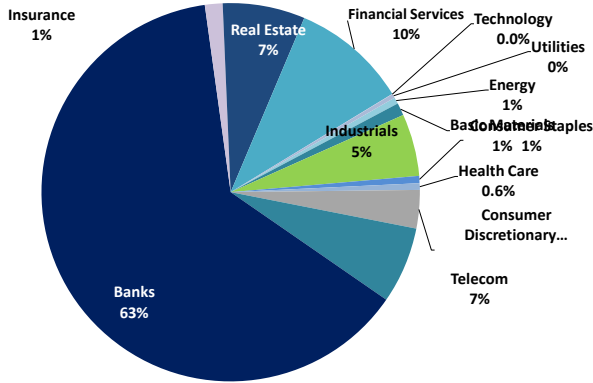


Boursa Kuwait Daily Report

May 1, 2025

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	13,395.9	22.3	10.9%
2- National Bank of Kuwait	8,349.3	13.9	14.6%
3- Boubyan Bank	2,999.4	31.0	10.6%
4- Zain	2,042.4	9.8	16.9%
5- Commercial Bank of Kuwait	1,352.0	8.6	21.1%
6- Gulf Bank	1,341.5	22.3	7.2%
7- Mabane Co.	1,166.8	17.9	9.7%
8- Warba Bank	998.6	44.6	6.7%
9- Burgan Bank	844.9	18.2	5.3%
10- Ahli Bank of Kuwait	747.9	14.3	8.3%
Total	33,239	17.40	12.0%

*: ROE is calculated based on FY2024 net profit & shareholders' equity as of 31-December-24

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Hotels Co.	0.263	0.030	12.9%
Gulf Franchising Co.	0.133	0.012	9.9%
Tamdeen Investment Co.	0.947	0.084	9.7%
Jazeera Airways Co.	1.182	0.069	6.2%
United Real Estate Co.	0.220	0.012	5.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.047	(0.173)	(14.2%)
Credit Rating & Collection Co.	0.041	(0.005)	(10.5%)
Commercial Bank of Kuwait	0.617	(0.046)	(6.9%)
Kuwait Real Estate Holding Co.	0.034	(0.002)	(5.9%)
Kuwait Business Town Real Estate Co.	0.152	(0.009)	(5.6%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Co. for Consumer Industries	0.121	3.4%	26,002,916
Al Safat Investment Co.	0.133	(3.6%)	23,059,585
Int'l Financial Advisors Co.	0.475	(1.0%)	22,721,910
MENA Real Estate Co.	0.116	2.7%	17,924,128
Kuwait Business Town Real Estate Co.	0.152	(5.6%)	13,476,073

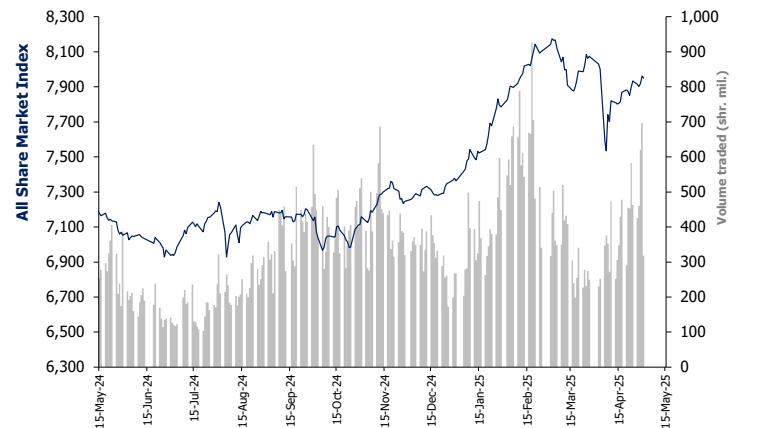
Source: Boursa Kuwait, Kamco Invest Research

Sector Returns

	Index Close	DTD	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	7,949.2	▼	(0.1%)	(0.1%)	8.0%
Energy	1,384.5	▼	(0.1%)	(0.1%)	16.4%
Basic Materials	917.2	▲	0.7%	0.7%	0.7%
Industrials	744.5	▼	(1.1%)	(1.1%)	2.9%
Consumer Staples	1,002.8	▼	(4.5%)	(4.5%)	0.4%
Health Care	580.6	=	0.0%	0.0%	26.7%
Consumer Discretionary	2,316.6	▼	(0.1%)	(0.1%)	9.1%
Telecommunications	1,030.2	▲	0.0%	0.0%	1.2%
Banks	2,001.7	▼	(0.1%)	(0.1%)	10.6%
Insurance	1,799.2	▼	(0.6%)	(0.6%)	(12.5%)
Real Estate	1,604.1	▲	0.8%	0.8%	18.6%
Financial Services	1,479.1	▼	(0.0%)	(0.0%)	(2.1%)
Technology	1,134.9	▲	0.6%	0.6%	9.1%
Utilities	389.5	=	0.0%	0.0%	(2.0%)

Market Breadth		51		64		26
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	8,561.90	8.4	0.1%	0.1%	9.2%	
Main 50 Index	7,101.96	8.5	0.1%	0.1%	4.3%	
Main Market Index	7,067.60	(87.3)	(1.2%)	(1.2%)	2.3%	
All Share Market Index	7,949.20	(10.3)	(0.1%)	(0.1%)	8.0%	
Market Cap (KWD Mn)	48,143.28	(76.5)	(0.2%)	(0.2%)	10.8%	

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	317.6	(378.7)	(54.4%)	425.0	224.6
Value Traded (KWD Mn)	82.7	(59.06)	(41.7%)	112.9	56.7
No. of Trades	17,794	(9,712.0)	(35.3%)	20,185	14,012

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Int'l Financial Advisors Co.	0.475	(1.0%)	10,902,148
Kuwait Finance House	0.725	0.3%	8,905,607
National Bank of Kuwait	0.955	0.3%	6,221,670
Kuwait Real Estate Co.	0.379	0.8%	3,341,636
National Co. for Consumer Industries	0.121	3.4%	3,140,672

Boursa Kuwait - Premier Market

Thursday, May 1, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.955	0.003	0.3%	8,349	20.9%	17.3%	13.9	2.03	2.6%	1.22	14.6%	11.9%	503.20	494.65
=	Gulf Bank	0.336	0.000	0.0%	1,342	3.4%	2.8%	22.3	1.61	3.0%	1.06	7.2%	8.2%	941.84	306.53
▼	Ahli Bank	0.300	(0.003)	(1.0%)	748	1.9%	1.6%	14.3	1.19	3.3%	0.65	8.3%	15.4%	273.09	80.78
▼	Kuwait International Bank	0.225	(0.001)	(0.4%)	402	1.0%	0.8%	17.4	1.16	2.1%	1.00	6.6%	29.1%	694.07	149.81
▼	Burgan Bank	0.222	(0.003)	(1.3%)	845	2.1%	1.8%	18.2	0.97	2.7%	1.08	5.3%	32.6%	471.81	103.88
▲	Kuwait Finance House	0.725	0.002	0.3%	13,396	33.6%	27.8%	22.3	2.43	1.6%	1.36	10.9%	(2.8%)	962.68	733.57
▲	Boubyan Bank	0.680	0.001	0.1%	2,999	7.5%	6.2%	31.0	3.29	1.5%	1.04	10.6%	27.3%	272.87	174.17
▲	Kuwait Investment Co.	0.173	0.001	0.6%	95	0.2%	0.2%	7.6	0.75	7.5%	0.95	9.9%	0.0%	160.97	28.50
=	National Investments Co	0.247	0.000	0.0%	197	0.5%	0.4%	16.2	1.00	8.9%	1.32	6.1%	(2.8%)	250.76	63.68
▼	Kuwait Projects Co. (Holding)	0.093	(0.000)	(0.3%)	464	1.2%	1.0%	29.6	0.73	0.0%	0.80	2.5%	(2.4%)	762.41	73.94
▲	Arzan Financial Group for Financing & In	0.295	0.001	0.3%	255	0.6%	0.5%	18.1	1.48	1.0%	1.04	8.2%	11.3%	1,496.72	424.30
▲	Aayan Leasing and Investment	0.163	0.001	0.6%	108	0.3%	0.2%	9.6	1.04	4.6%	1.28	10.9%	3.8%	410.12	65.05
▲	Kuwait Real Estate Co.	0.379	0.003	0.8%	381	1.0%	0.8%	28.4	2.24	0.0%	0.97	7.9%	48.0%	1,260.62	401.06
▲	Salhia Real Estate Co.	0.457	0.007	1.6%	271	0.7%	0.6%	21.5	1.49	3.2%	0.37	6.9%	14.5%	99.40	41.77
▼	Mabane Co.	0.789	(0.004)	(0.5%)	1,167	2.9%	2.4%	17.9	1.74	1.8%	1.02	9.7%	9.8%	89.46	71.60
▲	The Commercial Real Estate Co.	0.175	0.008	4.8%	329	0.8%	0.7%	21.1	1.11	1.6%	0.64	5.3%	18.2%	300.47	52.51
=	National Industries Group (Holding)	0.249	0.000	0.0%	600	1.5%	1.2%	10.2	1.09	4.0%	1.41	10.7%	0.4%	489.63	125.09
▼	Gulf Cable and Electrical Industries	2.159	(0.091)	(4.0%)	449	1.1%	0.9%	21.6	1.66	3.2%	0.99	7.6%	19.9%	23.95	47.55
▼	Heavy Engineering Industries and Shipb	0.928	(0.001)	(0.1%)	167	0.4%	0.3%	18.4	2.16	3.8%	0.69	11.7%	10.6%	40.71	35.16
▲	Boubyan Petrochemical Co.	0.701	0.006	0.9%	375	0.9%	0.8%	12.3	1.47	0.0%	0.73	12.0%	7.8%	73.13	49.64
▼	Agility Public Warehousing Co.	0.262	(0.001)	(0.4%)	669	1.7%	1.4%	10.7	0.66	3.6%	1.58	6.2%	6.1%	553.59	141.02
▼	Mobile Telecommunications Co.	0.472	(0.001)	(0.2%)	2,042	5.1%	4.2%	9.8	1.66	5.3%	1.22	16.9%	0.6%	359.27	169.73
▼	Human Soft Holding Co.	2.358	(0.015)	(0.6%)	318	0.8%	0.7%	7.9	2.60	14.8%	0.50	32.7%	(13.3%)	34.49	88.20
▲	IFA Hotels & Resorts Co.	1.445	0.011	0.8%	331	0.8%	0.7%	24.8	10.36	1.7%	0.77	41.7%	(21.9%)	30.22	55.02
▲	Jazeera Airways Co.	1.182	0.069	6.2%	260	0.7%	0.5%	25.5	7.34	3.4%	0.71	28.7%	17.3%	45.91	46.11
▲	GFH Financial Group BSC	0.088	0.000	0.5%	339	0.8%	0.7%	9.3	1.12	5.2%	0.95	12.1%	(9.8%)	508.79	48.41
=	Warba Bank	0.222	0.000	0.0%	999	2.5%	2.1%	44.6	2.97	0.0%	0.98	6.7%	138.2%	1,826.52	278.24
=	Kuwait Telecommunication Co.	0.542	0.000	0.0%	541	1.4%	1.1%	17.3	2.25	6.5%	0.65	13.0%	0.7%	67.01	37.42
▼	Mezzan Holding Co.	0.908	(0.047)	(4.9%)	282	0.7%	0.6%	19.4	2.35	2.7%	0.45	12.1%	0.9%	44.51	39.70
▲	Integrated holding Co.	0.574	0.004	0.7%	145	0.4%	0.3%	21.1	2.24	4.4%	0.54	10.6%	24.8%	94.03	49.15
▼	Boursa Kuwait Securities Co.	2.700	(0.013)	(0.5%)	542	1.4%	1.1%	29.8	8.02	3.0%	0.93	26.9%	17.4%	22.49	60.57
▼	Ali Alghanim Sons Automotive Co.	1.039	(0.006)	(0.6%)	375	0.9%	0.8%	12.8	4.22	3.3%	0.48	32.9%	32.8%	107.04	128.41
▲	Beyout Investment Group Holding Co.	0.393	0.002	0.5%	118	0.3%	0.2%	14.0	2.22	0.0%	0.48	15.8%	(4.6%)	86.49	34.89
Subtotal- Premier Market Stocks		8,561.90	8.38	0.1%	39,901	100%	83%	18.1	1.66	3.36%		11.0%	9.2%	13,358.27	4,700.12
Rest of the Market					8,243		17%	11.0	0.97	2.00%		7.3%		19,788.18	4,105.15

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Thursday, May 1, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Senergy Holding Co.	SENE.KW	NM	1.32	0.00%	1.06	0.060	0.000	12.0	0.066	0.029	0.2%	976,042	58,312		56.6%	0.7%
= Independent Petroleum Group	IPGK.KW	12.0	0.97	6.39%	0.26	0.600	0.000	108.5	0.675	0.456	26.8%	0	0		1.0%	8.0%
▼ National Petroleum Services Co.	NAPS.KW	7.8	2.12	6.30%	0.19	1.077	(0.001)	104.5	1.090	0.737	19.7%	154	166		0.7%	27.2%
= The Energy House Co.	ENER.KW	NM	4.25	0.00%	0.72	0.238	0.000	10.8	0.350	0.071	60.8%	690,890	166,032		674.3%	NM
▼ Borgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	10.1	0.46	0.00%	0.22	0.140	(0.001)	35.5	0.173	0.104	(14.1%)	423,963	59,048		13.7%	4.6%
Energy		10.1	1.32	6.34%				271.2			16.4%	2,091,049	283,558			10.2%
▲ Kuwait Foundry Co.	KFDC.KW	5.7	2.47	1.98%	0.49	0.605	0.008	39.3	0.750	0.495	(2.9%)	2,700	1,629		7.8%	43.1%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	12.3	1.47	0.00%	0.73	0.701	0.006	374.9	0.720	0.560	7.8%	695,575	485,898		13.7%	12.0%
= Al Kout for Industrial Projects Co.	ALKK.KW	12.0	2.66	6.84%	0.10	1.024	0.000	103.3	2.850	0.750	(18.0%)	0	0		0.0%	22.1%
Basic Materials		12.0	2.47	4.41%				517.6			0.7%	698,275	487,527			14.9%
▲ Specialities Group Holding Co.	SPEC.KW	19.7	0.96	1.13%	0.71	0.169	0.001	31.7	0.189	0.092	31.0%	700,529	116,855		76.0%	4.9%
= Kuwait Cement Co.	KCEM.KW	54.5	0.83	2.38%	0.63	0.245	0.000	174.7	0.285	0.169	7.9%	120,033	29,593		4.4%	1.5%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	21.6	1.66	3.21%	0.99	2.159	(0.091)	449.4	2.360	1.176	19.9%	310,445	684,187		11.5%	7.6%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	18.4	2.16	3.77%	0.69	0.928	(0.001)	167.3	0.975	0.729	10.6%	754,151	699,180		22.6%	11.7%
▼ Kuwait Portland Cement Co.	PCEM.KW	17.1	1.04	6.34%	0.44	0.789	(0.006)	79.1	0.928	0.764	(2.7%)	21,471	16,771		2.5%	6.1%
▲ Shuaiba Industrial Co.	PAPE.KW	16.1	1.00	6.26%	0.23	0.189	0.003	18.8	0.225	0.159	(10.8%)	21,885	4,022		1.7%	6.2%
= Metal & Recycling Co.	MRCK.KW	NM	2.59	0.00%	0.21	0.220	0.000	19.8	0.233	0.068	83.3%	16,000	3,415		44.1%	NM
▼ ACICO Industries Co.	ACIC.KW	NM	0.79	0.00%	0.58	0.066	(0.003)	21.9	0.101	0.052	(18.9%)	1,521,661	101,061		59.8%	NM
▼ National Industries Co.	NIBM.KW	10.1	0.66	5.87%	0.19	0.170	(0.010)	61.1	0.249	0.160	(4.0%)	472,808	79,992		1.7%	6.5%
▲ Equipment Holding Co.	EQUI.KW	NM	1.70	0.00%	1.01	0.058	0.001	4.6	0.090	0.025	(26.5%)	1,098,055	64,195		109.0%	NM
▲ National Co. for Consumer Industries	NCCI.KW	46.1	1.23	0.00%	0.25	0.121	0.004	36.3	0.134	0.090	15.2%	26,002,916	3,140,672		110.7%	2.7%
▼ Agility (PWC Logistics)	AGLT.KW	10.7	0.66	3.63%	1.58	0.262	(0.001)	668.7	0.328	0.203	6.1%	4,427,293	1,160,476		21.7%	6.2%
▼ National Cleaning Co.	CLEA.KW	11.6	0.44	0.00%	0.79	0.056	(0.001)	13.0	0.067	0.041	(7.9%)	1,594,523	89,085		90.5%	3.8%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.51	0.00%	0.78	0.054	(0.002)	14.7	0.068	0.039	(11.7%)	50,277	2,718		56.1%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.4	1.24	4.33%	0.48	0.339	0.007	44.1	0.389	0.262	0.0%	132,346	45,353		5.9%	12.0%
▼ Humansoft Holding Co.	HUMN.KW	7.9	2.60	14.78%	0.50	2.358	(0.015)	317.8	2.910	2.332	(13.3%)	364,644	861,984		25.6%	32.7%
▲ Gulf Franchising Co.	GFCI.KW	NM	4.13	0.00%	1.29	0.133	0.012	5.3	0.151	0.078	60.2%	2,000	266		1.0%	NM
▲ Combined Group Contracting Co.	CGCK.KW	12.4	1.88	4.53%	0.69	0.661	0.012	113.1	0.783	0.433	1.7%	1,599,059	1,047,462		22.1%	15.1%
▼ United Projects Group	UPAC.KW	64.7	0.59	0.00%	0.22	0.164	(0.004)	61.9	0.248	0.126	5.8%	68,186	10,872		1.0%	0.9%
▼ Mubarrad Holding Co.	MBRD.KW	10.9	0.78	5.26%	0.89	0.095	(0.000)	15.6	0.105	0.080	1.1%	228,134	21,584		29.5%	7.1%
▲ Integrated holding Co.	INTEGRATED.KW	21.1	2.24	4.36%	0.54	0.574	0.004	145.2	0.596	0.460	24.8%	1,208,246	684,314		37.2%	10.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.1	0.59	5.67%	0.15	0.088	0.000	31.8	0.096	0.081	3.4%	0	0		0.5%	3.9%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	8.3	0.99	7.05%	0.07	0.369	(0.001)	55.4	0.420	0.351	(3.1%)	54,131	19,730		6.2%	11.9%
Industrials		15.6	1.04	4.53%				2,551.2			2.9%	40,768,793	8,883,787			6.5%

Boursa Kuwait Daily Bulletin

Thursday, May 1, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.83	0.00%	0.28	0.101	0.002	21.1	0.126	0.096	(5.6%)	172,287	17,400		9.7%	NM
▼ Mezzan Holding Co.	MEZZ.KW	19.4	2.35	2.75%	0.45	0.908	(0.047)	282.2	1.114	0.708	0.9%	217,204	208,456		14.3%	12.1%
Consumer Staples		19.4	1.59	2.75%				303.3			0.4%	389,491	225,857			6.6%
= Advanced Technology Co.	ATCK.KW	NM	1.66	2.56%	0.02	0.780	0.000	117.0	0.821	0.389	100.5%	0	0		0.1%	1.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	14.2	1.89	0.00%	0.07	0.797	0.000	161.4	0.800	0.619	0.0%	0	0		0.2%	13.3%
Health Care		14.2	1.77	2.56%				278.4			26.7%	0	0			7.8%
▼ Kuwait National Cinema Co.	KCIN.KW	7.2	1.05	6.94%	0.29	1.047	(0.173)	97.0	1.488	1.047	(9.7%)	6,415	7,362		0.2%	14.5%
▲ Kuwait Hotels Co.	KHOT.KW	15.1	2.26	0.00%	NA	0.263	0.030	14.8	0.365	0.133	51.1%	14,325	3,189		1.1%	15.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.60	0.00%	0.52	0.097	0.000	27.1	0.116	0.091	0.0%	0	0		0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	24.8	10.36	1.72%	0.77	1.445	0.011	331.3	2.583	0.829	(21.9%)	177,301	255,680		13.2%	41.7%
▼ Oula Fuel Marketing Co.	OULA.KW	33.5	2.80	0.97%	0.59	0.515	(0.005)	208.4	0.770	0.132	45.1%	619,606	316,420		665.4%	8.3%
= Kuwait Resorts Co.	MUNK.KW	11.0	0.79	2.33%	0.73	0.120	0.000	26.0	0.131	0.065	10.4%	1,000	120		16.5%	7.2%
▲ Jazeera Airways Co.	JAZK.KW	25.5	7.34	3.38%	0.71	1.182	0.069	260.0	1.194	0.810	17.3%	763,384	871,894		20.9%	28.7%
= Soor Fuel Marketing Co.	SOOR.KW	27.9	1.62	2.10%	0.51	0.334	0.000	135.1	0.459	0.130	47.1%	131,146	43,667		31.6%	5.8%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	41.8	1.04	6.11%	0.21	0.129	(0.003)	14.8	0.193	0.097	14.2%	1,304,592	169,636		105.3%	2.5%
▼ Al Eid Food Co.	ALEID.KW	13.1	1.46	5.68%	0.16	0.229	(0.003)	69.5	0.259	0.180	(11.6%)	896,253	205,542		36.2%	11.2%
▼ Palms Agro Production Co.	PAPK.KW	25.0	2.13	2.50%	0.36	0.238	(0.005)	12.5	0.393	0.150	6.3%	84,719	19,773		12.4%	8.5%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	12.8	4.22	3.34%	0.48	1.039	(0.006)	374.8	1.107	0.769	32.8%	587,065	610,514		29.7%	32.9%
Consumer Discretionary		24.8	1.88	2.92%				1,571			9.1%	4,585,806	2,503,797			11.3%
▼ Zain	ZAIN.KW	9.8	1.66	5.30%	1.22	0.472	(0.001)	2,042.4	0.501	0.425	0.6%	1,946,199	917,238		8.3%	16.9%
▲ National Mobile Telecom Co.	OORE.KW	11.2	0.98	8.11%	0.59	1.103	0.009	552.8	1.250	0.988	3.6%	138,332	154,264		1.6%	8.8%
= Kuwait Telecommunication Co.	STC.KW	17.3	2.25	6.46%	0.65	0.542	0.000	541.3	0.616	0.511	0.7%	844,115	457,303		6.7%	13.0%
▲ Hayat Communications Co.	DIGITUS.KW	NM	1.78	0.00%	0.89	0.091	0.001	7.9	0.105	0.059	29.7%	30	3		17.0%	NM
Telecommunications		11.2	1.72	6.46%				3,144.4			1.2%	2,928,676	1,528,809			14.0%
▲ National Bank of Kuwait	NBKK.KW	13.9	2.03	2.62%	1.22	0.955	0.003	8,349.3	1.028	0.800	11.9%	6,533,922	6,221,670		5.8%	14.6%
= Gulf Bank	GBKK.KW	22.3	1.61	2.98%	1.06	0.336	0.000	1,341.5	0.344	0.236	8.2%	6,087,809	2,053,144		23.6%	7.2%
▼ Commercial Bank of Kuwait	CBKK.KW	8.6	1.81	6.19%	0.34	0.617	(0.046)	1,352.0	0.852	0.452	10.8%	8,234	5,271		0.1%	21.1%
▼ Ahli Bank of Kuwait	ABKK.KW	14.3	1.19	3.31%	0.65	0.300	(0.003)	747.9	0.329	0.239	15.4%	1,165,839	351,221		11.0%	8.3%
▼ Kuwait International Bank	KIBK.KW	17.4	1.16	2.08%	1.00	0.225	(0.001)	402.4	0.230	0.152	29.1%	5,935,574	1,335,099		38.8%	6.6%
▼ Burgan Bank	BURG.KW	18.2	0.97	2.70%	1.08	0.222	(0.003)	844.9	0.235	0.168	32.6%	608,375	135,610		12.4%	5.3%
▲ Kuwait Finance House	KFH.KW	22.3	2.43	1.64%	1.36	0.725	0.002	13,395.9	0.750	0.644	(2.8%)	12,299,807	8,905,607		5.2%	10.9%
▲ Boubyan Bank	BOUK.KW	31.0	3.29	1.47%	1.04	0.680	0.001	2,999.4	0.688	0.485	27.3%	3,319,249	2,255,026		6.2%	10.6%
= Warba Bank	WARB.KW	44.6	2.97	0.00%	0.98	0.222	0.000	998.6	0.235	0.158	138.2%	6,042,364	1,333,535		40.6%	6.7%
Banks		18.2	1.81	2.66%				30,432.0			10.6%	42,001,173	22,596,183			11.6%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Insurance Co.	KINS.KW	9.3	0.66	6.92%	0.06	0.549	0.009	101.5	0.650	0.494	(6.9%)	5,110	2,769	1.9%	7.1%	
▼ Gulf Insurance Group	GINS.KW	9.5	1.02	2.64%	0.08	0.870	(0.005)	246.9	1.930	0.855	(23.0%)	394	351	0.0%	10.7%	
▼ Ahleiah Insurance Co.	AINS.KW	7.9	1.16	1.82%	0.14	0.756	(0.015)	178.4	0.876	0.612	(8.0%)	320	245	0.6%	14.7%	
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.0	0.91	7.22%	0.40	0.161	0.001	39.4	0.170	0.108	(1.8%)	76,006	12,166	3.8%	13.0%	
▼ Kuwait Reinsurance Co.	KWRE.KW	7.4	1.14	2.96%	0.11	0.336	(0.004)	104.5	0.462	0.288	(0.6%)	18,500	6,268	0.3%	15.4%	
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.92	0.00%	0.45	0.172	(0.002)	18.3	0.245	0.130	3.6%	48,478	8,184	24.4%	NM	
▲ Wethaq Takaful Insurance Co.	WETH.KW	75.4	1.01	0.00%	0.50	0.039	0.001	4.3	0.069	0.035	(26.3%)	376,292	14,389	110.2%	1.3%	
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.78	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.5%	
Insurance		7.9	1.02	4.94%				721.8			(12.5%)	525,100	44,371		11.3%	
▲ Sokouk Holding Co.	SHCK.KW	9.9	0.96	0.00%	1.12	0.056	0.001	31.9	0.068	0.043	10.1%	2,016,966	111,594	86.4%	9.7%	
▲ Kuwait Real Estate Co.	KREK.KW	28.4	2.24	0.00%	0.97	0.379	0.003	380.6	0.385	0.199	48.0%	8,799,372	3,341,636	125.5%	7.9%	
▲ United Real Estate Co.	UREK.KW	56.3	1.46	0.00%	0.54	0.220	0.012	286.5	0.246	0.043	93.0%	1,027,589	220,846	26.4%	2.6%	
▲ National Real Estate Co.	NREK.KW	16.2	0.40	0.00%	1.25	0.081	0.001	150.9	0.099	0.069	4.1%	4,019,339	325,504	17.3%	2.5%	
▲ Salhia Real Estate Co.	SREK.KW	21.5	1.49	3.16%	0.37	0.457	0.007	271.2	0.465	0.398	14.5%	1,486,987	672,772	16.7%	6.9%	
▼ Tamdeen Real Estate Co.	TAMK.KW	8.8	0.53	4.89%	0.20	0.340	(0.004)	136.5	0.390	0.328	(8.1%)	44,355	15,150	1.2%	6.0%	
= Ajial Real Estate Entertainment Co.	AREC.KW	10.1	0.42	6.98%	0.44	0.285	0.000	59.6	0.324	0.249	5.2%	0	0	1.5%	4.2%	
▼ Arab Real Estate Co.	ARAB.KW	19.7	0.79	2.96%	1.16	0.084	(0.002)	31.4	0.096	0.055	20.8%	5,394,034	451,334	153.8%	4.0%	
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	11.6	0.58	0.00%	0.68	0.073	(0.000)	25.6	0.102	0.043	(11.3%)	515,228	37,681	28.7%	5.0%	
▼ Mabanee Co.	MABK.KW	17.9	1.74	1.77%	1.02	0.789	(0.004)	1,166.8	0.846	0.719	9.8%	352,051	277,979	6.0%	9.7%	
▲ Injazzat Real Estate Development Co.	INJA.KW	11.7	0.58	4.70%	0.24	0.104	0.003	35.2	0.109	0.093	3.0%	200,100	20,810	3.8%	5.0%	
▲ The Commercial Real Estate Co.	TIJK.KW	21.1	1.11	1.63%	0.64	0.175	0.008	328.6	0.213	0.120	18.2%	5,920,266	1,022,603	16.0%	5.3%	
= Sanam Real Estate Co.	SANK.KW	23.2	2.02	0.00%	0.44	0.216	0.000	23.8	0.237	0.161	(0.9%)	330,146	71,136	46.1%	8.7%	
= A'ayan Real Estate Co.	AYRE.KW	12.7	0.60	5.61%	0.66	0.089	0.000	37.0	0.100	0.069	(1.4%)	549,298	49,053	32.9%	4.7%	
▲ Aqar Real Estate Investment Co.	AQAR.KW	18.5	0.59	3.87%	0.04	0.077	0.003	17.9	0.094	0.053	4.3%	2,000	154	34.9%	3.2%	
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	2.26	0.00%	0.42	0.034	(0.002)	6.3	0.047	0.028	(5.6%)	1,255,548	42,652	39.4%	NM	
▼ MAZAYA Holding Co.	MAZA.KW	28.6	0.75	0.00%	1.05	0.065	(0.002)	34.7	0.080	0.055	(13.0%)	3,195,262	205,576	34.4%	2.6%	
▲ Tijara Real Estate & Investment Co.	TIJA.KW	12.4	0.62	7.01%	0.51	0.071	0.001	26.4	0.078	0.054	6.9%	1,413,622	99,898	32.7%	5.0%	
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	17.0	0.82	0.00%	0.20	0.095	(0.002)	29.6	0.127	0.077	(15.3%)	79,550	7,551	9.1%	4.8%	
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.32	0.00%	0.44	0.100	(0.000)	25.4	0.125	0.060	13.1%	161,750	16,124	77.6%	NM	
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.1	1.83	0.00%	0.69	0.166	0.004	53.5	0.179	0.118	37.2%	3,068,003	497,817	62.0%	20.2%	
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	29.1	1.73	1.97%	1.11	0.152	(0.009)	90.0	0.225	0.049	88.4%	13,476,073	2,085,888	822.0%	5.9%	
▲ MENA Real Estate Co. *	MENK.KW	10.6	1.30	0.00%	0.86	0.116	0.003	15.8	0.332	0.041	(23.7%)	17,924,128	2,104,272	237.5%	12.3%	
▼ Real Estate Trade Centers Co.	MARA.KW	NM	2.09	0.00%	0.45	0.262	(0.008)	36.4	0.360	0.041	320.5%	923,813	241,938	116.6%	NM	
▲ Mashaer Holding Co.	MASHAER.KW	10.2	0.90	0.00%	0.50	0.083	0.001	13.3	0.105	0.056	6.6%	239,332	19,457	92.8%	8.8%	
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.22	0.00%	0.36	0.042	(0.001)	4.1	0.046	0.024	4.7%	1,023,071	42,917	81.5%	NM	
▼ Dalqan Real Estate Co.	DALQ.KW	26.7	2.54	0.00%	0.08	0.308	(0.001)	18.5	0.344	0.112	51.0%	227,983	69,649	44.7%	9.5%	
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	7.5	0.97	0.00%	NA	0.119	0.006	17.4	0.141	0.083	10.2%	3,452,063	411,732	7.7%	13.0%	
= Osos Holding Group Co.	OSOS.KW	6.3	0.95	0.00%	0.34	0.130	0.000	14.2	0.147	0.075	4.0%	11,085	1,416	5.3%	15.1%	
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.09	1.134	0.001	26.8	1.190	1.045	0.7%	15,663	17,727	10.3%	NA	
Real Estate		16.2	0.96	3.52%				3,395.9			18.6%	77,124,677	12,482,866		5.6%	

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Kuwait Investment Co.	KINV.KW	7.6	0.75	7.47%	0.95	0.173	0.001	95.4	0.200	0.143	0.0%	3,993,624	690,874		29.2%	9.9%
▼ Commercial Facilities Co.	FACI.KW	11.0	0.81	7.25%	0.52	0.260	(0.015)	132.0	0.283	0.169	6.6%	583,705	154,754		6.7%	7.4%
▼ Int'l Financial Advisors Co.	IFIN.KW	28.4	2.16	0.00%	1.23	0.475	(0.005)	228.1	0.494	0.219	25.0%	22,721,910	10,902,148		133.4%	7.6%
= National Investment Co.	NINV.KW	16.2	1.00	8.90%	1.32	0.247	0.000	196.9	0.276	0.214	(2.8%)	1,388,754	342,722		31.5%	6.1%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.6	0.73	0.00%	0.80	0.093	(0.000)	463.7	0.131	0.087	(2.4%)	4,030,683	372,408		15.2%	2.5%
▼ Coast Invest. & Development Co.	COAS.KW	67.9	0.63	0.00%	1.23	0.064	(0.000)	29.7	0.089	0.056	(12.0%)	680,106	42,501		12.8%	0.9%
▲ The Securities House Co.	SECH.KW	18.6	0.69	0.00%	1.20	0.069	0.001	27.7	0.100	0.050	(4.4%)	348,140	23,869		54.0%	3.7%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	18.1	1.48	0.98%	1.04	0.295	0.001	254.9	0.305	0.161	11.3%	8,624,166	2,546,813		173.2%	8.2%
▲ Kuwait Financial Centre	MARKZ.KW	16.2	0.67	4.87%	0.80	0.143	0.002	72.2	0.167	0.109	(5.3%)	459,307	63,169		13.6%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	10.5	1.50	0.00%	0.55	0.161	(0.001)	35.4	0.337	0.069	(39.9%)	7,460,990	1,225,221		161.6%	14.2%
▼ First Investment Co.	OLAK.KW	7.7	0.63	0.00%	1.11	0.040	(0.002)	17.9	0.055	0.032	(13.9%)	10,812,196	439,537		56.2%	8.2%
▼ Gulf Investment House	GIHK.KW	53.3	4.84	0.00%	0.92	0.537	(0.013)	218.3	0.870	0.349	(13.8%)	2,090,605	1,090,932		13.7%	9.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	9.6	1.04	4.60%	1.28	0.163	0.001	108.2	0.176	0.138	3.8%	1,647,898	268,286		61.8%	10.9%
▼ Bayan Investment Co.	BAYK.KW	7.0	1.02	0.00%	0.76	0.058	(0.002)	13.2	0.087	0.038	(9.4%)	1,194,056	69,332		34.4%	14.5%
▲ Osoul Investment Co.	OSUL.KW	18.3	1.50	6.54%	0.42	0.153	0.003	19.4	0.187	0.073	10.9%	1,000	153		45.2%	8.2%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	1.95	0.00%	0.37	0.163	0.005	50.3	0.171	0.064	27.3%	8,538,748	1,397,673		22.1%	NM
▼ Kamco Investment Co.	KAMC.KW	9.1	0.64	4.31%	0.61	0.116	(0.003)	39.7	0.146	0.091	(5.7%)	334,563	39,474		22.3%	7.0%
▲ National International Holding Co.	NIHK.KW	20.5	0.87	0.00%	0.75	0.143	0.002	33.5	0.498	0.087	(58.8%)	4,413,086	632,649		187.2%	4.2%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.13	0.00%	0.65	0.289	(0.001)	64.6	0.352	0.126	20.9%	2,856,841	811,345		48.7%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	1.00	0.00%	0.31	0.108	0.001	22.4	0.142	0.076	(3.6%)	2,374,600	257,858		90.1%	0.7%
▲ Al-Deera Holding	DEER.KW	11.7	1.24	1.30%	0.87	0.385	0.009	39.7	0.518	0.294	1.6%	7,979,684	3,052,802		128.5%	10.6%
▼ Al-Safat Investment Co.	ALSAFAT.KW	NM	1.67	0.00%	1.90	0.133	(0.005)	51.0	0.142	0.073	19.8%	23,059,585	3,111,046		151.4%	0.7%
▼ Ektitab Holding Co.	EKTT.KW	NM	3.34	0.00%	1.03	0.014	(0.000)	4.5	0.023	0.012	(7.3%)	244,918	3,289		10.7%	NM
▼ NOOR Financial Investment Co.	NOOR.KW	3.3	0.89	8.98%	1.20	0.275	(0.002)	140.4	0.356	0.230	(4.8%)	2,242,704	605,910		22.0%	26.6%
▲ Tamdeen Investment Co.	TAMI.KW	9.4	0.38	5.04%	0.36	0.947	0.084	127.4	1.168	0.311	(2.9%)	719	629		0.3%	4.1%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	23.0	0.97	0.00%	0.53	0.063	(0.003)	11.1	0.074	0.031	6.8%	108,900	6,857		3.8%	4.2%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.40	0.00%	0.65	0.034	(0.001)	28.0	0.048	0.029	(18.1%)	1,177,565	40,926		21.5%	0.4%
= Rasiyat Holding Co.	RASIYAT.KW	54.4	4.24	0.00%	NA	0.350	0.000	52.5	0.407	0.328	(7.9%)	1,708,730	603,055		59.7%	7.8%
= Alimtiyaz Investment Group	ALIMTK.KW	NM	0.22	0.00%	1.02	0.030	0.000	31.8	0.076	0.030	(51.8%)	0	0		46.4%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.48	0.00%	1.36	0.036	(0.000)	15.6	0.050	0.027	(1.6%)	1,873,084	67,624		72.5%	NM
= National Industries Group	NIND.KW	10.2	1.09	4.02%	1.41	0.249	0.000	600.1	0.278	0.203	0.4%	7,419,322	1,851,909		20.3%	10.7%
▼ Warba Capital Holding Co.	WARBACAP.KW	14.3	2.69	0.00%	0.56	0.255	(0.001)	7.7	0.354	0.126	2.4%	30,457	7,551		260.4%	18.8%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.36	0.385	0.000	199.8	0.454	0.283	(13.3%)	0	0		15.4%	NM
▼ Privatization Holding Co.	KPPC.KW	NM	0.63	0.00%	0.80	0.052	(0.000)	32.0	0.059	0.036	16.4%	1,280,093	67,183		87.4%	NM
▼ Credit Rating & Collection Co.	TAHS.KW	NM	1.35	0.00%	0.13	0.041	(0.005)	6.8	0.068	0.032	(8.7%)	314,311	13,029		10.7%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	6.3	2.53	4.95%	0.21	0.218	0.000	245.7	0.287	0.195	(13.8%)	2,035,530	441,575		6.2%	40.4%
▲ GFH Financial Group	GFH.KW	9.3	1.12	5.20%	0.95	0.088	0.000	338.8	0.112	0.079	(9.8%)	5,629,537	496,186		13.3%	12.1%
▼ Inovest	INOV.KW	NM	0.74	0.00%	0.86	0.101	(0.000)	30.9	0.188	0.076	(14.7%)	4,249,576	430,063		164.6%	NM
▼ Amar For Finance and Leasing Co.	AMARF.KW	25.9	0.57	4.55%	0.07	0.066	(0.003)	12.9	0.079	0.053	0.5%	257,196	16,938		11.0%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	12.7	0.58	4.43%	0.55	0.068	0.000	17.9	0.077	0.053	(2.6%)	115,270	7,753		22.2%	4.6%
▼ Boursa Kuwait Securities Co	BOURSA.KW	29.8	8.02	3.04%	0.93	2.700	(0.013)	542.1	2.989	1.907	17.4%	306,471	829,567		11.2%	26.9%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	14.0	2.22	0.00%	0.46	0.393	0.002	117.9	0.535	0.355	(4.6%)	1,451,848	568,909		28.8%	15.8%
Financial Services		14.2	1.03	4.87%				4,777.8			(2.1%)	146,040,478	33,594,520			7.4%

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Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return [#]	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.32	0.00%	0.26	0.156	0.001	15.6	0.263	0.132	9.1%	167,328	25,725	70.0%	NM
Technology		NM	1.32	0.00%				15.6			9.1%	167,328	25,725		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	17.7	1.21	1.35%	0.55	0.148	0.000	162.8	0.173	0.137	(2.0%)	236,287	34,963	7.5%	6.8%
Utilities		17.7	1.21	1.35%				162.8			(2.0%)	236,287	34,963		6.8%

Boursa Kuwait	14.27	1.17	2.5%		48,143.3		7.97%	317,557,133	82,691,963		10.0%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	0.262	320.5%
Warba Bank	0.222	138.2%
Advanced Technology Co.	0.780	100.5%
United Real Estate Co.	0.220	93.0%
Kuwait Business Town Real Estate Co.	0.152	88.4%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.152	4,869,671,719
Oula Fuel Marketing Co.	0.515	2,691,852,138
Warba Bank	0.222	1,826,519,948
Arzan Financial Group For Fin. & Invest.	0.295	1,496,719,200
Kuwait Real Estate Co.	0.379	1,260,623,140

YTD Top % Losers	Close (KWD)	Percent Change
National International Holding Co.	0.143	(58.8%)
Alimtiiaz Investment Group	0.030	(51.8%)
Kuwait & M.E. Financial Inv. Co.	0.161	(39.9%)
Equipment Holding Co.	0.058	(26.5%)
Wethaq Takaful Insurance Co.	0.039	(26.3%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.515	1,619,843,481
Kuwait Finance House	0.725	733,567,947
Kuwait Business Town Real Estate Co.	0.152	729,137,085
National Bank of Kuwait	0.955	494,650,898
Arzan Financial Group For Fin. & Invest.	0.295	424,303,725

* Different Fiscal Year Company

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