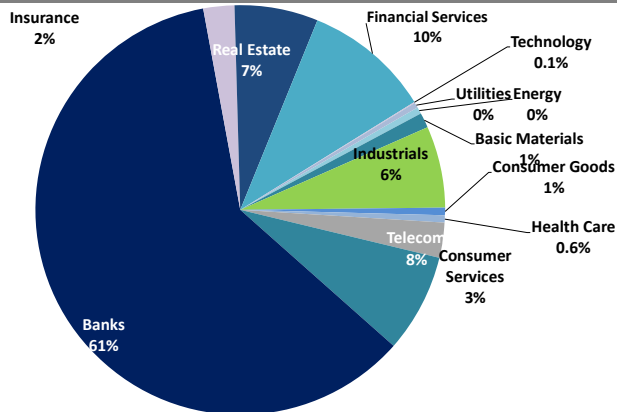


## Boursa Kuwait Daily Report

May 1, 2024

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	11,253.9	19.3	11.0%
2- National Bank of Kuwait	7,194.0	12.8	14.4%
3- Boubyan Bank	2,461.7	30.6	9.4%
4- Zain	2,107.3	9.8	17.3%
5- Mabane Co.	1,088.2	16.7	10.5%
6- Commercial Bank of Kuwait	974.3	8.8	16.8%
7- Gulf Bank	962.0	13.5	8.7%
8- Agility (PWC Logistics)	816.7	9.8	4.7%
9- Burgan Bank	655.1	15.0	5.1%
10- Kuwait Projects Co.(Holding)	625.3	20.8	4.9%
Total	28,139	15.25	11.1%

\*: ROE is calculated based on FY2023 net profit &amp; shareholders' equity as of 31-December-23

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Madar Finance & Investment Co.	0.097	0.014	17.5%
UniCap Investment and Finance	0.143	0.015	11.7%
MENA Real Estate Co.	0.043	0.003	8.0%
Kuwait National Cinema Co.	1.445	0.072	5.2%
Jiyad Holding Co.	0.020	0.001	4.8%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.125	(0.012)	(8.8%)
Kuwait Emirates Holding Co.	0.034	(0.003)	(8.1%)
Al-Argan International Real Estate Co.	0.078	(0.006)	(7.3%)
Kuwait Real Estate Holding Co.	0.031	(0.002)	(6.1%)
The Energy House Co.	0.114	(0.006)	(5.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Asiya Capital Investment Co.	0.043	(1.1%)	24,073,281
Agility (PWC Logistics)	0.320	1.3%	17,169,231
UniCap Investment and Finance	0.143	11.7%	14,135,706
GFH Financial Group	0.087	(0.3%)	11,562,757
National Real Estate Co.	0.101	0.3%	11,413,123

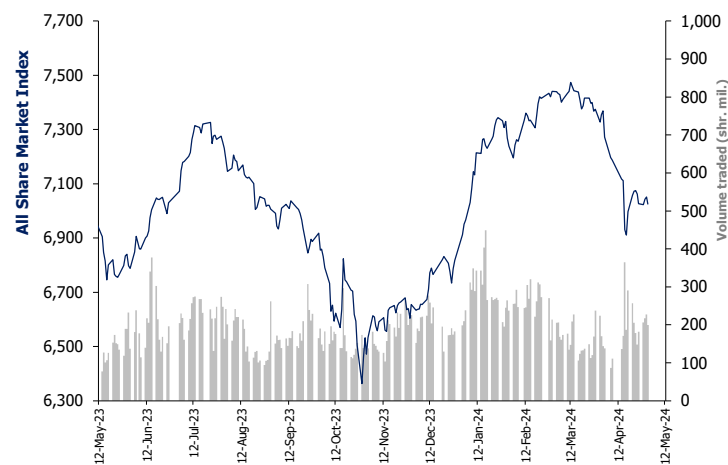
Source: Boursa Kuwait, Kamco Invest Research

## Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	40,862.8	▼	(0.4%)	(0.4%)	0.9%
Energy	213.6	▼	(0.4%)	(0.4%)	11.6%
Basic Materials	484.6	▼	(0.4%)	(0.4%)	14.3%
Industrials	2,629.0	▲	0.1%	0.1%	(14.8%)
Consumer Staples	252.5	▲	0.2%	0.2%	26.7%
Health Care	233.6	=	0.0%	0.0%	0.7%
Consumer Discretionary	1,130.9	▼	(0.6%)	(0.6%)	4.2%
Telecommunications	3,176.1	▼	(0.3%)	(0.3%)	(5.8%)
Banks	24,750.0	▼	(0.4%)	(0.4%)	1.1%
Insurance	996.0	▲	0.4%	0.4%	9.0%
Real Estate	2,704.4	▼	(0.7%)	(0.7%)	4.7%
Financial Services	4,089.8	▼	(0.5%)	(0.5%)	9.7%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	176.0	▼	(3.6%)	(3.6%)	(7.5%)

Market Breadth	▲ 35	▼ 67	■ 43		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	7,660.00	(31.5)	(0.4%)	(0.4%)	2.4%
Main 50 Index	5,723.01	(32.1)	(0.6%)	(0.6%)	4.3%
Main Market Index	5,911.65	(8.1)	(0.1%)	(0.1%)	6.1%
All Share Market Index	7,025.42	(25.6)	(0.4%)	(0.4%)	3.1%
Market Cap (KWD Mn)	40,862.78	(149.4)	(0.4%)	(0.4%)	0.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	198.8	(27.9)	(12.3%)	224.3	134.2
Value Traded (KWD Mn)	38.0	(14.23)	(27.2%)	56.8	41.4
No. of Trades	12,170	(3,115)	(20.4%)	13,977	8,840

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.320	1.3%	5,485,084
Kuwait Finance House	0.717	(0.4%)	4,801,164
Gulf Bank	0.253	(1.9%)	2,069,858
UniCap Investment and Finance	0.143	11.7%	1,976,363
National Bank of Kuwait	0.864	(0.1%)	1,819,223

## Boursa Kuwait - Premier Market

Wednesday, May 1, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.864	(0.001)	(0.1%)	7,194	21.3%	17.6%	12.8	1.85	4.1%	1.20	14.4%	1.5%	332.79	313.35
▼	Gulf Bank	0.253	(0.005)	(1.9%)	962	2.8%	2.4%	13.5	1.18	4.7%	1.08	8.7%	(5.5%)	501.32	142.70
▼	Ahli Bank	0.239	(0.001)	(0.4%)	596	1.8%	1.5%	13.2	0.96	3.7%	0.64	7.3%	7.7%	113.23	28.88
▲	Kuwait International Bank	0.162	0.001	0.6%	268	0.8%	0.7%	14.0	0.80	2.9%	0.98	5.7%	8.0%	515.79	84.21
=	Burgan Bank	0.181	0.000	0.0%	655	1.9%	1.6%	15.0	0.76	3.3%	1.05	5.1%	10.5%	261.19	50.89
▼	Kuwait Finance House	0.717	(0.003)	(0.4%)	11,254	33.3%	27.5%	19.3	2.12	2.8%	1.40	11.0%	5.7%	921.08	711.19
▼	Boubyan Bank	0.586	(0.003)	(0.5%)	2,462	7.3%	6.0%	30.6	2.88	1.4%	1.04	9.4%	3.5%	148.82	92.48
▼	Kuwait Investment Co.	0.178	(0.004)	(2.2%)	93	0.3%	0.2%	13.3	0.81	5.6%	0.91	6.1%	40.2%	575.09	104.52
▼	National Investments Co	0.252	(0.002)	(0.8%)	201	0.6%	0.5%	48.5	1.16	5.9%	1.31	2.4%	5.4%	335.32	93.22
▼	Kuwait Projects Co. (Holding)	0.125	(0.002)	(1.6%)	625	1.9%	1.5%	20.8	1.02	0.0%	0.77	4.9%	19.0%	770.49	93.26
▼	Arzan Financial Group for Financing & In	0.203	(0.001)	(0.5%)	163	0.5%	0.4%	23.2	1.38	1.9%	1.01	6.0%	(3.3%)	667.18	149.92
=	Aayan Leasing and Investment	0.169	0.000	0.0%	112	0.3%	0.3%	9.1	1.14	4.4%	1.29	12.6%	(2.9%)	386.93	69.49
▲	Al Imtiaz Investment Group	0.048	0.000	0.2%	50	0.1%	0.1%	NM	0.31	0.0%	1.03	NM	(15.9%)	175.45	9.87
▼	Kuwait Real Estate Co.	0.217	(0.004)	(1.8%)	207	0.6%	0.5%	18.3	1.49	1.3%	0.96	8.1%	5.9%	698.09	158.56
▼	Salhia Real Estate Co.	0.433	(0.004)	(0.9%)	257	0.8%	0.6%	16.1	1.43	3.3%	0.35	8.9%	10.8%	74.99	34.01
▼	Mabane Co.	0.780	(0.008)	(1.0%)	1,088	3.2%	2.7%	16.7	1.75	1.8%	1.05	10.5%	(1.9%)	159.31	128.44
▼	The Commercial Real Estate Co.	0.133	(0.001)	(0.7%)	240	0.7%	0.6%	16.7	0.82	2.1%	0.62	5.0%	30.4%	413.41	50.10
=	National Industries Group (Holding)	0.215	0.000	0.0%	493	1.5%	1.2%	19.8	0.99	2.3%	1.41	5.0%	5.4%	440.15	99.88
▼	Gulf Cable and Electrical Industries	1.254	(0.001)	(0.1%)	261	0.8%	0.6%	12.4	1.13	5.1%	1.01	9.1%	(4.3%)	26.12	36.36
▼	Heavy Engineering Industries and Shipbu	0.844	(0.005)	(0.6%)	152	0.5%	0.4%	21.4	2.05	3.6%	0.69	9.6%	2.9%	38.16	32.10
▼	Boubyan Petrochemical Co.	0.685	(0.003)	(0.4%)	366	1.1%	0.9%	14.5	1.42	8.7%	0.73	9.8%	17.1%	81.42	50.52
▲	Agility Public Warehousing Co.	0.320	0.004	1.3%	817	2.4%	2.0%	9.8	0.46	3.0%	1.58	4.7%	(37.1%)	1,012.07	427.33
▼	Mobile Telecommunications Co.	0.487	(0.001)	(0.2%)	2,107	6.2%	5.2%	9.8	1.69	5.1%	1.25	17.3%	(3.9%)	274.95	139.22
▼	Human Soft Holding Co.	2.890	(0.009)	(0.3%)	389	1.2%	1.0%	9.3	3.07	12.1%	0.50	32.9%	(10.3%)	12.20	40.44
▼	ALAFCO Aviation Lease and Finance Co.	0.211	(0.001)	(0.5%)	201	0.6%	0.5%	NM	0.93	0.0%	0.85	NM	17.2%	49.42	10.11
▼	Jazeera Airways Co.	1.120	(0.045)	(3.9%)	246	0.7%	0.6%	40.2	9.66	2.5%	0.70	24.0%	(19.4%)	28.36	33.10
▼	GFH Financial Group BSC	0.087	(0.000)	(0.3%)	303	0.9%	0.7%	9.6	1.00	5.2%	0.95	10.4%	13.9%	576.46	48.50
▼	Warba Bank	0.187	(0.002)	(1.1%)	385	1.1%	0.9%	19.6	1.22	1.6%	0.98	6.2%	0.5%	240.53	45.34
▼	Kuwait Telecommunication Co.	0.548	(0.001)	(0.2%)	547	1.6%	1.3%	16.7	2.24	6.4%	0.65	13.4%	(2.7%)	46.86	27.56
▲	Mezzan Holding Co.	0.741	0.001	0.1%	230	0.7%	0.6%	20.1	2.09	2.7%	0.46	10.4%	28.9%	49.75	31.71
=	Integrated holding Co.	0.505	0.000	0.0%	128	0.4%	0.3%	31.2	2.06	3.0%	0.50	6.6%	(1.0%)	54.84	28.68
▼	Boursa Kuwait Securities Co.	1.996	(0.004)	(0.2%)	401	1.2%	1.0%	25.4	6.24	3.7%	0.91	24.6%	15.8%	17.50	34.92
▼	Ali Alghanim Sons Automotive Co.	1.093	(0.009)	(0.8%)	300	0.9%	0.7%	10.5	3.63	3.2%	0.48	34.5%	3.5%	34.25	39.13
Subtotal- Premier Market Stocks		7,660.00	(31.50)	-0.4%	33,756	100%	83%	16.7	1.38	3.56%		10.2%	2.4%	10,033.54	3,439.98
Rest of the Market					7,107		17%	11.2	0.79	2.30%		6.1%		7,909.86	1,105.89

Source: Kamco Invest Research

# Boursa Kuwait Daily Bulletin

Wednesday, May 1, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.67	0.00%	1.02	0.030	(0.000)	6.0	0.041	0.028	(2.0%)	50,210	1,506	13.9%	NM
= Independent Petroleum Group	IPGK.KW	11.2	0.88	5.92%	0.25	0.485	0.000	87.7	0.520	0.410	15.5%	0	0	1.0%	7.8%
= National Petroleum Services Co.	NAPS.KW	9.5	1.95	5.77%	0.17	0.840	0.000	81.5	0.850	0.724	4.6%	0	0	0.4%	20.6%
▼ The Energy House Co.	ENER.KW	NM	1.68	0.00%	0.69	0.114	(0.006)	5.2	0.254	0.057	81.0%	5,756	641	5.7%	NM
= Gulf Petroleum Investment	GPIK.KW	NM	0.33	0.00%	0.99	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.4	0.36	0.00%	0.18	0.107	(0.002)	27.1	0.130	0.092	20.4%	438,521	47,517	39.3%	3.8%
<b>Energy</b>		<b>9.5</b>	<b>0.77</b>	<b>5.85%</b>				<b>213.6</b>			<b>11.6%</b>	<b>494,487</b>	<b>49,665</b>		<b>5.9%</b>
▼ Kuwait Foundry Co.	KFDC.KW	6.7	2.65	6.19%	0.50	0.565	(0.003)	40.9	0.605	0.404	36.8%	10,733	6,045	5.1%	39.5%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	14.5	1.42	8.71%	0.73	0.685	(0.003)	366.4	0.692	0.573	17.1%	671,852	457,725	15.2%	9.8%
= Al Kout for Industrial Projects Co.	ALKK.KW	9.6	2.18	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.7%
<b>Basic Materials</b>		<b>9.6</b>	<b>2.18</b>	<b>6.52%</b>				<b>484.6</b>			<b>14.3%</b>	<b>682,585</b>	<b>463,770</b>		<b>12.7%</b>
▲ Specialities Group Holding Co.	SPEC.KW	9.7	0.60	4.14%	0.67	0.115	0.002	19.5	0.120	0.102	11.7%	346,101	39,349	41.8%	6.2%
▼ Kuwait Cement Co.	KCEM.KW	77.3	0.71	2.56%	0.60	0.190	(0.003)	135.5	0.222	0.133	41.8%	568,648	108,166	33.4%	0.9%
▼ Gulf Cable & Electrical Ind. Co.	CABL.KW	12.4	1.13	5.14%	1.01	1.254	(0.001)	261.1	1.540	1.240	(4.3%)	281,122	352,565	12.5%	9.1%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	21.4	2.05	3.55%	0.69	0.844	(0.005)	152.1	0.890	0.775	2.9%	1,824	1,537	21.2%	9.6%
▼ Kuwait Portland Cement Co.	PCEM.KW	12.8	1.12	8.43%	0.45	0.830	(0.005)	83.2	0.926	0.822	(1.2%)	9,762	8,102	2.2%	8.8%
= Shuaiba Industrial Co.	PAPE.KW	11.5	0.88	7.67%	0.22	0.167	0.000	16.6	0.230	0.154	5.7%	75,610	12,112	21.9%	7.6%
= Metal & Recycling Co.	MRCK.KW	32.8	1.07	0.00%	0.19	0.091	0.000	8.2	0.117	0.081	9.9%	0	0	2.5%	3.2%
= ACICO Industries Co.	ACIC.KW	NM	0.88	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
= National Industries Co.	NIBM.KW	17.6	0.79	5.31%	0.20	0.188	0.000	67.5	0.189	0.154	19.7%	0	0	1.4%	4.5%
▼ Equipment Holding Co.	EQUI.KW	NM	0.55	0.00%	0.94	0.025	(0.001)	2.0	0.036	0.025	(14.2%)	2,367,291	61,829	17.4%	NM
▲ National Co. for Consumer Industries	NCCI.KW	26.1	1.19	0.00%	0.22	0.114	0.003	34.2	0.121	0.104	7.5%	5,217,498	590,784	60.6%	4.6%
▲ Agility (PWC Logistics)	AGLT.KW	9.8	0.46	2.97%	1.58	0.320	0.004	816.7	0.368	0.269	(37.1%)	17,169,231	5,485,084	39.7%	4.7%
▲ National Cleaning Co.	CLEA.KW	23.4	0.38	0.00%	0.76	0.046	0.001	10.6	0.059	0.038	17.7%	60,000	2,738	18.8%	1.6%
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.46	0.00%	0.76	0.041	(0.002)	11.2	0.070	0.040	(22.7%)	84,980	3,471	8.1%	NM
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	13.6	1.05	5.15%	0.47	0.284	(0.001)	33.7	0.297	0.233	21.4%	60	17	6.7%	7.7%
▼ Humansoft Holding Co.	HUMN.KW	9.3	3.07	12.06%	0.50	2.890	(0.009)	389.5	3.428	2.885	(10.3%)	114,456	331,213	9.1%	32.9%
= Gulf Franchising Co.	GFCI.KW	NM	2.50	0.00%	NA	0.096	0.000	3.8	0.143	0.051	70.3%	0	0	5.2%	NM
= Combined Group Contracting Co.	CGCK.KW	8.3	1.35	6.81%	0.69	0.439	0.000	75.1	0.464	0.410	(2.9%)	883,699	387,046	35.4%	16.2%
= United Projects Group	UPAC.KW	34.3	0.50	0.00%	0.20	0.139	0.000	52.5	0.220	0.112	(22.3%)	0	0	1.5%	1.5%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.85	0.211	(0.001)	200.9	0.215	0.178	17.2%	54,867	11,475	5.2%	NM
= Mubarrad Holding Co.	MBRD.KW	6.9	0.63	6.21%	0.90	0.081	0.000	13.2	0.089	0.079	(1.7%)	442,100	35,523	13.8%	9.2%
= Integrated holding Co.	INTEGRATED.KW	31.2	2.06	2.97%	0.50	0.505	0.000	127.8	0.555	0.480	(1.0%)	615,430	312,911	21.7%	6.6%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	15.0	0.66	5.39%	0.14	0.092	0.000	33.4	0.100	0.092	(3.2%)	0	0	0.0%	4.4%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.06	6.06%	0.07	0.363	(0.015)	54.5	0.379	0.324	12.0%	70,500	25,580	5.5%	11.7%
<b>Industrials</b>		<b>13.6</b>	<b>0.91</b>	<b>5.31%</b>				<b>2,629.0</b>			<b>(14.8%)</b>	<b>28,363,179</b>	<b>7,769,502</b>		<b>5.2%</b>

# Boursa Kuwait Daily Bulletin

Wednesday, May 1, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.72	0.00%	0.28	0.106	0.001	22.2	0.126	0.098	8.2%	31,710	3,319	12.3%	0.4%
▲ Mezzan Holding Co.	MEZZ.KW	20.1	2.09	2.69%	0.46	0.741	0.001	230.3	0.770	0.547	28.9%	556,268	410,784	16.0%	10.4%
<b>Consumer Staples</b>		<b>20.1</b>	<b>1.41</b>	<b>2.69%</b>				<b>252.5</b>			<b>26.7%</b>	<b>587,978</b>	<b>414,103</b>		<b>8.2%</b>
= Advanced Technology Co.	ATCK.KW	14.3	1.00	4.18%	0.01	0.479	0.000	71.9	0.481	0.438	2.1%	0	0	0.0%	7.0%
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.799	0.000	161.8	0.800	0.262	0.5%	1,724	1,352	3.2%	21.1%
<b>Health Care</b>		<b>12.5</b>	<b>1.64</b>	<b>4.18%</b>				<b>233.6</b>			<b>0.7%</b>	<b>1,724</b>	<b>1,352</b>		<b>14.0%</b>
▲ Kuwait National Cinema Co.	KCIN.KW	12.6	1.57	5.03%	0.31	1.445	0.072	133.8	1.493	1.091	20.7%	100	145	0.4%	12.5%
= Kuwait Hotels Co.	KHOT.KW	11.1	1.78	0.00%	NA	0.178	0.000	10.0	0.228	0.163	4.1%	0	0	0.1%	16.0%
= Sultan Center Food Products Co.	SCFK.KW	NM	0.82	0.00%	0.55	0.110	0.000	30.7	0.122	0.088	22.2%	4,815	529	9.9%	NM
▼ IFA Hotels & Resorts Co.*	IFAH.KW	13.8	10.67	0.00%	0.73	1.050	(0.008)	192.6	1.298	0.712	31.3%	426,821	449,156	37.3%	77.1%
▼ Oula Fuel Marketing Co.	OULA.KW	12.2	0.81	3.57%	0.44	0.140	(0.002)	56.6	0.155	0.132	1.4%	20,769	2,882	1.0%	6.7%
▲ Kuwait Resorts Co.	MUNK.KW	11.6	0.56	2.39%	0.73	0.078	0.000	15.7	0.085	0.068	9.7%	271,350	20,616	19.2%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	40.2	9.66	2.50%	0.70	1.120	(0.045)	246.4	1.427	0.955	(19.4%)	429,292	486,090	12.9%	24.0%
▲ Soor Fuel Marketing Co.	SOOR.KW	14.3	0.83	3.42%	0.45	0.146	0.001	59.1	0.160	0.135	6.6%	18,206	2,607	1.1%	5.8%
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	18.9	1.27	4.87%	0.14	0.162	0.007	18.6	0.158	0.095	68.8%	7,460,955	1,191,653	202.6%	6.7%
▲ Jiyad Holding Co	JIYAD.KW	NM	0.92	0.00%	0.76	0.020	0.001	3.6	0.023	0.019	8.2%	8,322,943	163,709	38.1%	NM
▲ Al Eid Food Co.	ALEID.KW	17.1	2.28	2.76%	0.14	0.181	0.001	54.9	0.206	0.175	1.1%	543,149	98,316	22.6%	13.3%
▼ Palms Agro Production Co.	PAPK.KW	46.0	1.67	2.24%	0.35	0.177	(0.007)	9.3	0.381	0.062	118.5%	95,753	17,071	32.7%	3.6%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	10.5	3.63	3.16%	0.48	1.093	(0.009)	299.5	1.218	1.054	3.5%	337,469	370,802	NA	34.5%
<b>Consumer Discretionary</b>		<b>13.8</b>	<b>1.57</b>	<b>3.16%</b>				<b>1,131</b>			<b>4.2%</b>	<b>17,931,622</b>	<b>2,803,576</b>		<b>4.8%</b>
▼ Zain	ZAIN.KW	9.8	1.69	5.13%	1.25	0.487	(0.001)	2,107.3	0.534	0.468	(3.9%)	1,177,327	574,227	6.4%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	7.1	0.87	13.57%	0.60	1.026	(0.009)	514.2	1.558	1.000	(15.7%)	13,090	13,506	2.6%	12.3%
▼ Kuwait Telecommunication Co.	STC.KW	16.7	2.24	6.39%	0.65	0.548	(0.001)	547.3	0.621	0.531	(2.7%)	333,473	181,609	4.7%	13.4%
▲ Hayat Communications Co.	HAYK.KW	NM	0.81	0.00%	0.95	0.084	0.000	7.4	0.110	0.076	(0.8%)	14,320	1,197	12.6%	NM
<b>Telecommunications</b>		<b>9.8</b>	<b>1.28</b>	<b>6.39%</b>				<b>3,176.1</b>			<b>(5.8%)</b>	<b>1,538,210</b>	<b>770,539</b>		<b>15.3%</b>
▼ National Bank of Kuwait	NBKK.KW	12.8	1.85	4.05%	1.20	0.864	(0.001)	7,194.0	0.956	0.841	1.5%	2,107,823	1,819,223	4.0%	14.4%
▼ Gulf Bank	GBKK.KW	13.5	1.18	4.74%	1.08	0.253	(0.005)	962.0	0.286	0.253	(5.5%)	8,176,633	2,069,858	13.2%	8.7%
= Commercial Bank of Kuwait	CBKK.KW	8.8	1.48	6.80%	0.35	0.515	0.000	974.3	0.550	0.490	(1.0%)	4,501	2,303	0.0%	16.8%
▼ Ahli Bank of Kuwait	ABKK.KW	13.2	0.96	3.74%	0.64	0.239	(0.001)	595.9	0.274	0.222	7.7%	882,334	210,727	4.5%	7.3%
▲ Kuwait International Bank	KIBK.KW	14.0	0.80	2.87%	0.98	0.162	0.001	267.9	0.169	0.147	8.0%	5,862,648	943,749	31.2%	5.7%
= Burgan Bank	BURG.KW	15.0	0.76	3.31%	1.05	0.181	0.000	655.1	0.208	0.165	10.5%	303,520	54,740	7.2%	5.1%
▼ Kuwait Finance House	KFH.KW	19.3	2.12	2.76%	1.40	0.717	(0.003)	11,253.9	0.751	0.667	5.7%	6,679,895	4,801,164	5.9%	11.0%
▼ Boubyan Bank	BOUK.KW	30.6	2.88	1.37%	1.04	0.586	(0.003)	2,461.7	0.611	0.567	3.5%	543,665	319,059	3.5%	9.4%
▼ Warba Bank	WARB.KW	19.6	1.22	1.60%	0.98	0.187	(0.002)	385.2	0.196	0.176	0.5%	2,098,320	393,445	11.7%	6.2%
<b>Banks</b>		<b>14.0</b>	<b>1.22</b>	<b>3.31%</b>				<b>24,750.0</b>			<b>1.1%</b>	<b>26,659,339</b>	<b>10,614,269</b>		<b>11.2%</b>



## Boursa Kuwait Daily Bulletin

Wednesday, May 1, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	8.1	0.69	7.18%	0.05	0.529	0.004	97.8	0.570	0.460	12.6%	4,984	2,637	2.0%	8.5%
= Gulf Insurance Group	GINS.KW	25.8	2.32	0.00%	0.06	1.930	0.000	547.6	2.000	1.812	2.7%	0	0	1.1%	9.0%
▲ Ahleiah Insurance Co.	AINS.KW	7.7	1.10	4.15%	0.14	0.710	0.015	153.9	0.795	0.566	16.4%	4,770	3,387	1.5%	14.3%
= Warba Insurance and Reinsurance Co.	WINSRE.KW	3.8	0.74	8.81%	0.39	0.110	0.000	26.9	0.130	0.096	11.4%	14,458	1,586	15.2%	19.5%
= Kuwait Reinsurance Co.	KWRE.KW	10.8	1.47	1.54%	0.09	0.450	0.000	116.8	0.495	0.330	16.9%	0	0	0.1%	13.6%
= First Takaful Insurance Co.	FTIK.KW	NM	2.09	0.00%	0.42	0.190	0.000	20.3	0.474	0.053	227.6%	1,972,957	383,251	76.0%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	49.1	1.07	0.00%	0.52	0.039	0.001	4.3	0.062	0.023	63.8%	210,083	8,081	227.8%	2.2%
= Bahrain Kuwait Insurance Co.	BKIK.KW	7.0	0.79	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	11.3%
<b>Insurance</b>		<b>8.1</b>	<b>1.09</b>	<b>7.18%</b>				<b>996.0</b>			<b>9.0%</b>	<b>2,207,252</b>	<b>398,941</b>		<b>11.0%</b>
▼ Sokouk Holding Co.	SHCK.KW	5.9	0.92	0.00%	1.05	0.048	(0.000)	27.4	0.058	0.047	(6.8%)	1,041,542	50,024	47.3%	15.5%
▼ Kuwait Real Estate Co.	KREK.KW	18.3	1.49	1.34%	0.96	0.217	(0.004)	206.9	0.261	0.200	5.9%	5,177,691	1,132,368	73.2%	8.1%
▼ United Real Estate Co.	UREK.KW	15.1	0.34	0.00%	0.50	0.049	(0.001)	63.3	0.060	0.046	5.0%	713,262	34,502	16.4%	2.3%
▲ National Real Estate Co.	NREK.KW	NM	0.54	0.00%	1.25	0.101	0.000	187.7	0.113	0.067	52.8%	11,413,123	1,156,065	40.5%	NM
▼ Salhia Real Estate Co.	SREK.KW	16.1	1.43	3.34%	0.35	0.433	(0.004)	257.0	0.471	0.406	10.8%	957,293	417,163	12.6%	8.9%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.6	0.66	4.42%	0.19	0.376	0.012	151.0	0.410	0.354	4.7%	2,110	791	0.7%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	11.6	0.38	3.90%	0.46	0.255	0.000	51.8	0.290	0.242	0.4%	2,590	652	1.8%	3.3%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	9.5	0.71	4.17%	1.17	0.071	0.000	26.3	0.086	0.067	5.8%	4,925,991	347,303	71.0%	7.5%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	34.2	0.55	0.00%	0.70	0.052	(0.001)	23.3	0.065	0.050	1.8%	225,989	11,710	12.6%	1.6%
▼ Mabanee Co.	MABK.KW	16.7	1.75	1.79%	1.05	0.780	(0.008)	1,088.2	0.893	0.747	(1.9%)	1,694,306	1,334,509	11.4%	10.5%
= Injazzat Real Estate Development Co.	INJA.KW	13.7	0.55	5.15%	0.24	0.095	0.000	32.1	0.105	0.084	9.2%	0	0	1.5%	4.0%
▼ The Commercial Real Estate Co.	TIJK.KW	16.7	0.82	2.14%	0.62	0.133	(0.001)	240.3	0.137	0.102	30.4%	2,338,917	310,727	22.9%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	24.9	2.07	0.00%	0.42	0.179	(0.002)	17.9	0.290	0.155	11.9%	543,505	96,711	333.7%	8.3%
= A'ayan Real Estate Co.	AYRE.KW	11.5	0.52	6.59%	0.65	0.076	0.000	31.5	0.084	0.072	5.6%	123,100	9,287	17.1%	4.5%
▼ Aqar Real Estate Investment Co.	AQAR.KW	14.6	0.47	3.37%	0.02	0.059	(0.000)	13.7	0.069	0.056	1.7%	6,500	374	8.8%	3.2%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	31.9	1.03	0.00%	0.43	0.031	(0.002)	5.8	0.037	0.027	(8.8%)	97,486	3,035	7.8%	3.2%
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.99	0.00%	1.03	0.076	0.001	39.8	0.085	0.073	3.4%	436,876	32,869	28.7%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	11.5	0.51	7.02%	0.49	0.057	(0.000)	21.1	0.065	0.055	(2.2%)	126,944	7,223	5.6%	4.5%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.95	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	NM	0.59	7.50%	0.23	0.080	(0.001)	20.1	0.111	0.075	0.8%	26,200	2,099	2.4%	NM
▼ Al-Argan International Real Estate Co.	ARGK.KW	3.1	0.23	0.00%	0.39	0.078	(0.006)	19.8	0.150	0.069	(2.5%)	1,897,284	151,520	48.6%	7.5%
▼ Munshaat Real Estate Projects Co.	MUNS.KW	3.3	1.80	0.00%	0.62	0.131	(0.003)	42.2	0.166	0.116	(14.4%)	473,531	62,762	19.0%	54.5%
▲ Kuwait Business Town Real Estate Co.	KBT.KW	12.7	0.80	7.40%	1.06	0.068	0.002	38.9	0.079	0.063	(11.2%)	1,907	129	4.6%	6.3%
▲ MENA Real Estate Co. *	MENK.KW	NM	0.56	0.00%	0.83	0.043	0.003	5.9	0.048	0.031	52.7%	8,011,114	344,380	102.4%	NM
= Real Estate Trade Centers Co.	MARA.KW	42.5	0.26	0.00%	0.47	0.048	0.000	6.7	0.088	0.042	7.9%	0	0	8.1%	0.6%
▲ Mashaer Holding Co.	MASHAER.KW	7.3	0.70	0.00%	0.49	0.064	0.001	11.3	0.076	0.056	15.9%	58,698	3,699	13.0%	9.6%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.47	0.00%	0.32	0.025	(0.001)	2.4	0.035	0.023	(5.4%)	427,381	10,534	115.8%	NM
= Dalqan Real Estate Co.	DALQ.KW	15.1	1.26	2.03%	0.06	0.144	0.000	8.7	0.185	0.133	(2.0%)	1,300	183	24.3%	8.3%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	57.5	1.04	0.00%	0.02	0.125	(0.012)	18.3	0.137	0.123	(3.8%)	20,400	2,571	0.0%	1.8%
▼ Osos Holding Group Co.	OSOS.KW	8.9	0.77	4.18%	0.29	0.096	(0.000)	10.0	0.114	0.071	27.5%	1,501	140	4.3%	8.7%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.59%	0.11	1.054	(0.002)	24.9	1.149	1.033	2.0%	33,831	35,637	13.5%	NA
<b>Real Estate</b>		<b>13.7</b>	<b>0.66</b>	<b>4.03%</b>				<b>2,704.4</b>			<b>4.7%</b>	<b>40,780,372</b>	<b>5,558,966</b>		<b>3.9%</b>

## Boursa Kuwait Daily Bulletin

Wednesday, May 1, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Kuwait Investment Co.	KINV.KW	13.3	0.81	5.58%	0.91	0.178	(0.004)	93.3	0.227	0.127	40.2%	1,382,595	248,455	109.7%	6.1%
▲ Commercial Facilities Co.	FACI.KW	10.6	0.56	8.52%	0.51	0.177	0.002	89.9	0.197	0.153	11.3%	13,010	2,290	3.3%	5.3%
▲ Int'l Financial Advisors Co.	IFIN.KW	5.1	1.35	0.00%	1.23	0.337	0.003	84.0	0.453	0.307	9.8%	3,129,086	1,051,660	241.2%	26.4%
▼ National Investment Co.	NINV.KW	48.5	1.16	5.95%	1.31	0.252	(0.002)	200.8	0.308	0.235	5.4%	567,056	142,310	42.1%	2.4%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	20.8	1.02	0.00%	0.77	0.125	(0.002)	625.3	0.135	0.106	19.0%	4,349,355	545,027	15.4%	4.9%
▼ Coast Invest. & Development Co.	COAS.KW	12.3	0.64	7.13%	1.23	0.070	(0.001)	32.6	0.079	0.065	3.2%	400,778	28,185	32.6%	5.2%
▼ The Securities House Co.	SECH.KW	39.1	0.55	0.00%	1.19	0.053	(0.000)	21.6	0.063	0.049	(2.4%)	779,518	40,661	15.2%	1.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	23.2	1.38	1.90%	1.01	0.203	(0.001)	162.9	0.249	0.182	(3.3%)	697,365	141,404	83.2%	6.0%
▼ Kuwait Financial Centre	MARKZ.KW	14.7	0.58	4.93%	0.79	0.121	(0.004)	61.1	0.139	0.097	19.8%	27,577	3,351	8.7%	3.9%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	1.08	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0	1.4%	NM
▼ First Investment Co.	OLAK.KW	74.4	0.67	0.00%	1.10	0.036	(0.000)	15.8	0.060	0.033	(3.3%)	59,191	2,091	44.1%	0.9%
▼ Gulf Investment House	GIHK.KW	58.6	3.29	0.00%	0.92	0.360	(0.018)	146.3	0.421	0.309	9.1%	2,225	801	2.9%	5.6%
= A'ayan Leasing & Investment Co.	AAYA.KW	9.1	1.14	4.44%	1.29	0.169	0.000	112.2	0.191	0.160	(2.9%)	741,983	124,818	58.3%	12.6%
= Bayan Investment Co.	BAYK.KW	NM	0.69	0.00%	0.77	0.039	0.000	8.9	0.049	0.037	(1.5%)	50,000	1,943	14.3%	NM
▲ Osoul Investment Co.	OSUL.KW	24.2	0.88	10.21%	0.41	0.098	0.001	12.4	0.110	0.084	8.8%	219,028	21,156	9.1%	3.6%
▼ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.70	0.00%	0.37	0.066	(0.003)	20.4	0.080	0.064	(1.6%)	200,600	13,241	2.3%	NM
▼ Kamco Investment Co.	KAMC.KW	45.7	0.57	5.01%	0.58	0.100	(0.000)	34.2	0.110	0.085	16.0%	14,412	1,438	18.9%	1.3%
= National International Holding Co.	NIHK.KW	10.3	0.61	5.23%	0.75	0.107	0.000	23.5	0.116	0.102	(0.9%)	2,083,351	220,836	98.6%	5.9%
▲ UniCap Investment and Finance	UNICAP.KW	NM	1.62	0.00%	0.56	0.143	0.015	32.0	0.130	0.083	60.0%	14,135,706	1,976,363	93.0%	NM
▲ Al Madar Finance & Investment Co.	MADR.KW	NM	0.91	0.00%	0.32	0.097	0.014	20.1	0.122	0.076	21.1%	59,573	5,102	5.8%	0.0%
▼ Al-Deera Holding	DEER.KW	17.0	1.60	0.00%	0.87	0.367	(0.001)	33.7	0.575	0.260	35.9%	352	123	1.8%	9.4%
▼ Al-Safat Investment Co.	ALSAFAT.KW	31.1	1.10	0.00%	2.11	0.084	(0.001)	32.3	0.109	0.079	(11.8%)	1,253,929	105,404	45.6%	3.5%
▼ Ektitab Holding Co.	EKTT.KW	NM	0.65	0.00%	1.07	0.019	(0.000)	6.1	0.024	0.016	11.0%	811,763	15,690	42.9%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	3.2	1.06	3.38%	1.21	0.234	0.002	119.4	0.262	0.211	3.5%	993,763	232,075	17.3%	32.9%
= Tamdeen Investment Co.	TAMI.KW	14.8	0.62	4.99%	0.34	0.590	0.000	200.9	0.608	0.425	38.8%	0	0	0.1%	4.2%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	4.5	0.57	0.00%	0.54	0.034	(0.003)	6.0	0.050	0.031	0.0%	341,093	11,620	15.5%	12.6%
▼ Asiya Capital Investment Co.	ASIYA.KW	NM	0.51	0.00%	0.62	0.043	(0.001)	35.1	0.050	0.040	(1.1%)	24,073,281	1,041,297	26.4%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	4.34	0.00%	NA	0.331	0.008	49.7	0.329	0.259	27.8%	3,317,049	1,100,877	82.1%	5.3%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.31	0.00%	1.03	0.048	0.000	50.4	0.068	0.043	(15.9%)	2,477,495	117,273	16.5%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.83	0.00%	1.38	0.027	(0.000)	11.6	0.038	0.025	(2.5%)	1,453,067	39,364	66.6%	NM
= National Industries Group	NIND.KW	19.8	0.99	2.33%	1.41	0.215	0.000	493.5	0.243	0.204	5.4%	1,160,038	248,282	19.2%	5.0%
▲ Warba Capital Holding Co.	WARBACAP.KW	NM	1.36	0.00%	0.54	0.138	0.002	4.1	0.184	0.102	30.2%	5,010	661	152.0%	NM
= Arabi Holding Group Co.	AGHC.KW	NM	4.03	0.00%	0.35	0.500	0.000	173.0	0.607	0.440	(2.5%)	152,633	75,529	15.1%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.43	0.00%	0.80	0.038	0.000	23.2	0.044	0.029	31.0%	1,732,027	66,528	26.8%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	1.41	0.00%	0.13	0.044	0.002	7.2	0.097	0.020	109.0%	174,183	7,266	49.4%	1.0%
▼ Egypt Kuwait Holding Co.	EKHK.KW	5.6	1.97	7.81%	0.20	0.236	(0.003)	265.9	0.273	0.237	(7.1%)	571	142	2.3%	34.9%
▼ GFH Financial Group	GFH.KW	9.6	1.00	5.23%	0.95	0.087	(0.000)	303.4	0.090	0.076	13.9%	11,562,757	1,007,956	16.5%	10.4%
▲ Inovest	INOV.KW	17.2	0.54	3.76%	0.81	0.080	0.000	24.5	0.096	0.072	(5.4%)	1,606	122	9.2%	3.1%
= Amar For Finance and Leasing Co.	AMARF.KW	11.0	0.57	0.00%	0.09	0.064	0.000	12.5	0.074	0.054	1.1%	0	0	2.1%	5.2%
= Al-Manar Financing & Leasing Co.	ALMANAR.KW	9.2	0.59	4.57%	0.53	0.066	0.000	17.3	0.077	0.056	15.5%	0	0	31.4%	6.5%
▼ Boursa Kuwait Securities Co	BOURSA.KW	25.4	6.24	3.71%	0.91	1.996	(0.004)	400.7	2.140	1.705	15.8%	185,960	370,268	8.7%	24.6%
Financial Services		14.8	0.88	5.00%				4,089.8			9.7%	78,608,986	9,011,608		5.7%

Boursa Kuwait Daily Bulletin

Wednesday, May 1, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%		26.2		26.2			229.6%	0	0		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	14.0	1.46	5.63%	0.50	0.160	(0.006)	176.0	0.184	0.146	(7.5%)	948,078	153,866	7.5%	10.5%
Utilities		14.0	1.46	5.63%		176.0		176.0			(7.5%)	948,078	153,866		10.5%

Boursa Kuwait	13.56	0.92	2.8%		40,862.8		0.91%	198,803,812	38,010,158		9.2%
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Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.190	227.6%
Palms Agro Production Co.	0.177	118.5%
Credit Rating & Collection Co.	0.044	109.0%
The Energy House Co.	0.114	81.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Agility (PWC Logistics)	0.320	1,012,072,445
Kuwait Finance House	0.717	921,079,279
Kuwait Projects Co.(Holding)	0.125	770,489,719
National Real Estate Co.	0.101	752,812,828
Kuwait Real Estate Co.	0.217	698,089,708

YTD Top % Losers	Close (KWD)	Percent Change
Agility (PWC Logistics)	0.320	(37.1%)
Kuwait & Gulf Link Transport Co.	0.041	(22.7%)
United Projects Group	0.139	(22.3%)
Jazeera Airways Co.	1.120	(19.4%)
Alimtiaz Investment Group	0.048	(15.9%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Kuwait Finance House	0.717	711,193,952
Agility (PWC Logistics)	0.320	427,325,892
National Bank of Kuwait	0.864	313,349,943
Int'l Financial Advisors Co.	0.337	231,907,732
Kuwait Real Estate Co.	0.217	158,560,445

\* Different Fiscal Year Company

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