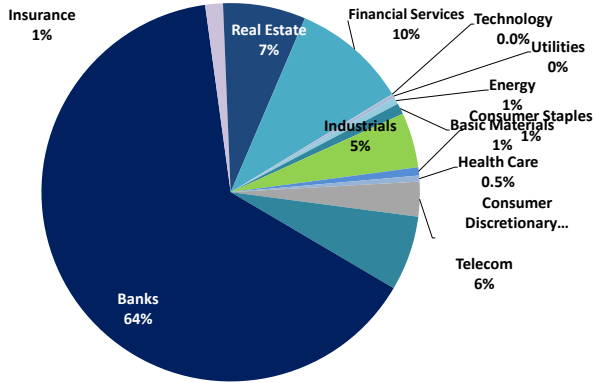


## Boursa Kuwait Daily Report

July 1, 2025

## Sector Weight by Market Cap



## Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	14,744.7	24.3	11.1%
2- National Bank of Kuwait	8,699.1	14.8	14.6%
3- Boubyan Bank	3,149.3	32.0	11.0%
4- Zain	2,103.0	9.3	17.8%
5- Gulf Bank	1,417.4	25.0	7.0%
6- Mabanee Co.	1,291.0	15.7	12.0%
7- Warba Bank	1,196.5	51.6	6.7%
8- Commercial Bank of Kuwait	1,161.4	7.4	20.3%
9- Burgan Bank	1,046.7	22.3	5.4%
10- Ahli Bank of Kuwait	790.6	14.8	8.3%
Total	35,600	18.35	12.3%

\*: ROE is calculated based on TTM 1Q-2025 net profit &amp; shareholders' equity as of 31-March-2025

## Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.053	0.012	30.5%
Automated Systems Co.	0.167	0.015	9.9%
Bayan Investment Co.	0.061	0.005	9.1%
National Real Estate Co.	0.083	0.007	9.0%
Senergy Holding Co.	0.073	0.005	8.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Agility (PWC Logistics)	0.160	(0.036)	(18.4%)
Advanced Technology Co.	0.620	(0.076)	(10.9%)
Real Estate Trade Centers Co.	1.293	(0.157)	(10.8%)
Mezzan Holding Co.	1.111	(0.119)	(9.7%)
Kuwait Emirates Holding Co.	0.195	(0.020)	(9.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Agility (PWC Logistics)	0.160	(18.4%)	132,355,301
National Real Estate Co.	0.083	9.0%	25,006,807
GFH Financial Group	0.103	0.0%	20,735,495
Kuwait Finance House	0.798	(0.5%)	17,626,467
Arzan Financial Group For Fin. & Invest.	0.274	(1.1%)	16,164,815

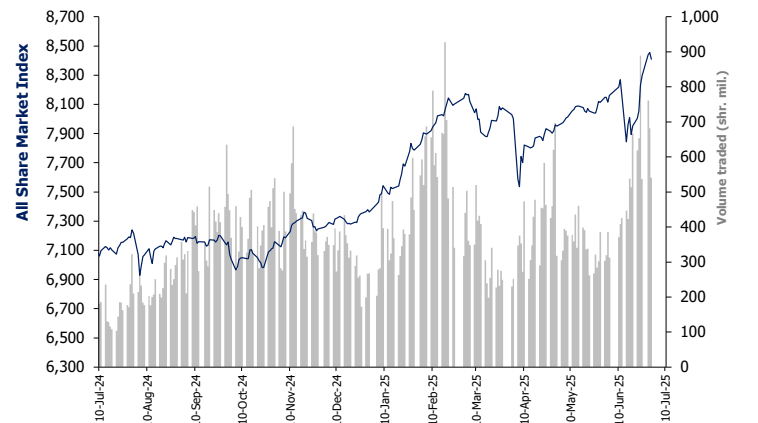
Source: Boursa Kuwait, Kamco Invest Research

## Sector Returns

	Index Close	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
All Share Market Index	8,409.3	▼	(0.5%)	(0.5%)	14.2%
Energy	1,505.6	▼	(0.5%)	(0.5%)	26.6%
Basic Materials	852.8	▼	(0.3%)	(0.3%)	(6.4%)
Industrials	693.4	▼	(3.5%)	(3.5%)	(4.2%)
Consumer Staples	1,207.9	▼	(9.2%)	(9.2%)	21.0%
Health Care	541.2	▼	(5.0%)	(5.0%)	18.1%
Consumer Discretionary	2,262.1	▼	(0.8%)	(0.8%)	6.6%
Telecommunications	1,062.4	▲	1.0%	1.0%	4.4%
Banks	2,151.6	▼	(0.5%)	(0.5%)	18.9%
Insurance	1,897.1	▼	(0.3%)	(0.3%)	(7.7%)
Real Estate	1,766.0	▼	(0.2%)	(0.2%)	30.5%
Financial Services	1,544.2	▲	0.3%	0.3%	2.2%
Technology	1,214.9	▲	9.9%	9.9%	16.8%
Utilities	381.6	▼	(1.4%)	(1.4%)	(4.0%)

Market Breadth	54	▼	66	▲	20
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	9,133.30	(54.2)	(0.6%)	(0.6%)	16.5%
Main 50 Index	7,270.46	49.3	0.7%	0.7%	6.8%
Main Market Index	7,172.94	(21.6)	(0.3%)	(0.3%)	3.8%
All Share Market Index	8,409.28	(45.9)	(0.5%)	(0.5%)	14.2%
Market Cap (KWD Mn)	50,780.33	(288.32)	(0.6%)	(0.6%)	16.9%

## Index Performance relative to Volume



## Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2025	2024
Volume (Shrs Mn)	540.6	(140.1)	(20.6%)	427.2	225.5
Value Traded (KWD Mn)	105.3	(78.51)	(42.7%)	108.8	55.4
No. of Trades	28,582	(6,623.0)	(18.8%)	21,322	14,228

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.160	(18.4%)	20,479,479
Kuwait Finance House	0.798	(0.5%)	14,045,320
Arzan Financial Group For Fin. & Invest.	0.274	(1.1%)	4,464,847
National Investment Co.	0.251	0.4%	3,855,466
Kuwait International Bank	0.275	(0.7%)	3,656,863

## Boursa Kuwait - Premier Market

Tuesday, July 1, 2025

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-25 Price Return	YTD-25 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.995	(0.004)	(0.4%)	8,699	20.4%	17.1%	14.8	2.16	2.5%	1.21	14.6%	16.6%	737.20	717.46
▼	Gulf Bank	0.355	(0.004)	(1.1%)	1,417	3.3%	2.8%	25.0	1.75	2.8%	1.06	7.0%	14.3%	1,204.53	396.66
▲	Ahli Bank	0.302	0.001	0.3%	791	1.9%	1.6%	14.8	1.23	3.3%	0.66	8.3%	22.0%	455.51	135.01
▼	Kuwait International Bank	0.275	(0.002)	(0.7%)	492	1.2%	1.0%	20.2	1.40	1.7%	1.01	6.9%	57.8%	1,543.05	360.76
=	Burgan Bank	0.275	0.000	0.0%	1,047	2.5%	2.1%	22.3	1.21	2.2%	1.10	5.4%	64.3%	684.01	158.77
▼	Kuwait Finance House	0.798	(0.004)	(0.5%)	14,745	34.6%	29.0%	24.3	2.69	1.5%	1.36	11.1%	15.5%	1,626.52	1,233.29
▼	Boubyan Bank	0.714	(0.006)	(0.8%)	3,149	7.4%	6.2%	32.0	3.53	1.4%	1.03	11.0%	33.6%	405.59	264.54
▼	Kuwait Investment Co.	0.174	(0.003)	(1.7%)	96	0.2%	0.2%	8.4	0.77	7.4%	0.96	9.2%	0.6%	272.88	47.40
▲	National Investments Co	0.251	0.001	0.4%	200	0.5%	0.4%	14.3	0.93	8.8%	1.32	6.5%	(1.2%)	404.71	102.73
▼	Kuwait Projects Co. (Holding)	0.089	(0.000)	(0.1%)	445	1.0%	0.9%	29.8	0.69	0.0%	0.81	2.3%	(6.3%)	1,104.31	105.28
▼	Arzan Financial Group for Financing & In	0.274	(0.003)	(1.1%)	249	0.6%	0.5%	14.4	1.31	1.1%	1.04	9.1%	3.4%	1,851.26	526.76
▲	Aayan Leasing and Investment	0.187	0.006	3.3%	124	0.3%	0.2%	6.3	1.12	4.0%	1.27	17.8%	19.1%	668.73	109.35
▲	Kuwait Real Estate Co.	0.384	(0.002)	(0.5%)	409	1.0%	0.8%	32.9	2.23	0.0%	0.97	6.8%	50.0%	1,460.42	476.52
▼	Salhia Real Estate Co.	0.406	(0.002)	(0.5%)	253	0.6%	0.5%	22.6	1.36	3.6%	0.37	6.0%	6.8%	161.08	67.19
▼	Mabane Co.	0.873	(0.001)	(0.1%)	1,291	3.0%	2.5%	15.7	1.88	1.6%	1.01	12.0%	21.4%	187.34	154.43
=	The Commercial Real Estate Co.	0.196	0.000	0.0%	372	0.9%	0.7%	24.8	1.24	1.5%	0.65	5.0%	36.4%	424.17	75.24
▼	National Industries Group (Holding)	0.253	(0.002)	(0.8%)	640	1.5%	1.3%	13.6	1.14	4.0%	1.41	8.4%	7.1%	880.90	220.77
▲	Gulf Cable and Electrical Industries	2.030	0.011	0.5%	423	1.0%	0.8%	31.7	1.44	3.4%	0.98	4.5%	12.8%	34.45	69.70
▲	Heavy Engineering Industries and Shipb	0.899	0.001	0.1%	162	0.4%	0.3%	17.7	2.05	3.9%	0.68	11.5%	7.2%	66.61	58.36
▲	Boubyan Petrochemical Co.	0.647	0.005	0.8%	346	0.8%	0.7%	11.5	1.36	6.2%	0.73	11.9%	(0.5%)	122.60	82.99
▼	Agility Public Warehousing Co.	0.160	(0.036)	(18.4%)	408	1.0%	0.8%	7.4	0.42	5.9%	1.59	5.6%	(35.2%)	1,161.66	268.63
▲	Mobile Telecommunications Co.	0.486	0.003	0.6%	2,103	4.9%	4.1%	9.3	1.65	5.1%	1.21	17.8%	3.6%	495.52	234.84
▼	Human Soft Holding Co.	2.450	(0.002)	(0.1%)	330	0.8%	0.7%	8.3	2.50	14.2%	0.50	30.0%	(9.9%)	66.84	170.57
▼	IFA Hotels & Resorts Co.	0.886	(0.004)	(0.4%)	258	0.6%	0.5%	12.5	5.89	2.9%	0.76	47.2%	(39.2%)	50.70	80.19
▼	Jazeera Airways Co.	1.455	(0.021)	(1.4%)	320	0.8%	0.6%	18.2	10.21	2.7%	0.77	56.1%	44.3%	84.24	101.88
=	GFH Financial Group BSC	0.103	0.000	0.0%	395	0.9%	0.8%	10.5	1.37	4.5%	0.96	13.0%	5.1%	1,384.90	135.71
▼	Warba Bank	0.266	(0.002)	(0.7%)	1,197	2.8%	2.4%	51.6	3.47	0.0%	0.99	6.7%	49.4%	2,884.52	544.21
▲	Kuwait Telecommunication Co.	0.575	0.015	2.7%	574	1.3%	1.1%	18.2	2.68	6.1%	0.64	14.7%	6.9%	103.82	57.74
▼	Mezzan Holding Co.	1.111	(0.119)	(9.7%)	345	0.8%	0.7%	21.9	2.72	2.2%	0.46	12.4%	23.4%	67.76	64.33
▼	Integrated holding Co.	0.578	(0.003)	(0.5%)	146	0.3%	0.3%	20.1	2.19	4.3%	0.55	10.9%	25.7%	159.80	87.73
▲	Boursa Kuwait Securities Co.	3.150	0.117	3.9%	632	1.5%	1.2%	29.5	10.71	2.6%	0.94	36.3%	37.0%	33.02	91.42
▼	Ali Alghanim Sons Automotive Co.	1.124	(0.006)	(0.5%)	405	1.0%	0.8%	13.3	4.64	3.1%	0.48	34.8%	43.7%	143.46	168.57
▲	Beyout Investment Group Holding Co.	0.365	0.002	0.6%	110	0.3%	0.2%	12.9	1.95	5.5%	0.48	15.1%	(11.4%)	148.39	58.36
Subtotal- Premier Market Stocks		9,133.30	(54.21)	-0.6%	42,573	100%	84%	17.7	1.75	3.67%		11.2%	16.5%	21,080.52	7,427.36
Rest of the Market					8,207		16%	11.2	1.05	1.98%		7.1%		28,901.99	5,305.71

Source: Kamco Invest Research

**Boursa Kuwait Daily Bulletin**

Tuesday, July 1, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Senergy Holding Co.	SENE.KW	NM	1.59	0.00%	1.08	0.073	0.005	14.5	0.075	0.030	20.9%	14,471,073	1,044,040	135.0%	1.9%
▼ Independent Petroleum Group	IPGK.KW	10.8	0.95	6.78%	0.26	0.565	(0.012)	102.1	0.675	0.456	19.5%	23,000	12,933	1.3%	8.8%
▲ National Petroleum Services Co.	NAPS.KW	8.7	2.42	5.13%	0.17	1.322	0.002	128.2	1.463	0.744	46.9%	1,398	1,881	1.1%	27.8%
▼ The Energy House Co.	ENER.KW	NM	3.52	0.00%	0.76	0.249	(0.007)	11.3	0.350	0.076	68.2%	626,423	156,004	845.9%	NM
▼ Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	11.3	0.52	0.00%	0.24	0.157	(0.001)	39.8	0.173	0.105	(3.7%)	213,984	33,296	24.6%	4.6%
Energy		10.8	1.59	5.96%				296.0			26.6%	15,335,878	1,248,155		11.2%
▼ Kuwait Foundry Co.	KFDC.KW	NM	2.48	6.62%	0.49	0.604	(0.003)	39.3	0.740	0.495	(3.0%)	36,943	22,201	11.3%	0.5%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	11.5	1.36	6.15%	0.73	0.647	0.005	346.0	0.720	0.560	(0.5%)	434,196	278,860	22.9%	11.9%
▼ Al Kout for Industrial Projects Co.	ALKK.KW	11.2	2.36	7.36%	0.12	0.951	(0.039)	96.0	2.850	0.750	(23.9%)	1,225	1,174	0.1%	21.0%
Basic Materials		11.3	2.36	6.62%				481.2			(6.4%)	472,364	302,235		12.5%
▲ Specialities Group Holding Co.	SPEC.KW	17.5	0.90	1.19%	0.70	0.161	0.004	30.2	0.189	0.086	24.8%	6,885,789	1,111,742	138.4%	5.1%
= Kuwait Cement Co.	KCEM.KW	NM	1.21	1.58%	0.63	0.370	0.000	263.8	0.382	0.169	63.0%	600,611	222,227	6.9%	1.3%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	31.7	1.44	3.42%	0.98	2.030	0.011	422.6	2.360	1.450	12.8%	300,901	608,880	16.5%	4.5%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	17.7	2.05	3.89%	0.68	0.899	0.001	162.0	0.975	0.729	7.2%	909,482	816,350	37.0%	11.5%
▲ Kuwait Portland Cement Co.	PCEM.KW	17.9	0.99	6.53%	0.43	0.766	0.006	76.8	0.900	0.739	(5.5%)	64,731	49,200	5.5%	5.5%
= Shuaiba Industrial Co.	PAPE.KW	17.4	0.89	6.96%	0.22	0.170	0.000	16.9	0.225	0.159	(19.8%)	31,614	5,343	3.4%	5.1%
▼ Metal & Recycling Co.	MRCK.KW	NM	2.00	0.00%	0.20	0.173	(0.002)	15.6	0.233	0.068	44.2%	430,400	72,923	50.8%	1.0%
▲ ACICO Industries Co.	ACIC.KW	NM	0.87	0.00%	0.60	0.076	0.005	24.9	0.100	0.052	(7.8%)	7,454,920	551,973	99.6%	NM
= National Industries Co.	NIBM.KW	17.3	0.89	4.60%	0.21	0.217	0.000	78.0	0.249	0.160	22.6%	0	0	2.0%	5.2%
▲ Equipment Holding Co.	EQUI.KW	NM	1.90	0.00%	1.02	0.064	0.000	5.2	0.090	0.025	(18.5%)	530,219	33,894	230.6%	NM
= National Co. for Consumer Industries	NCCI.KW	35.9	1.05	0.00%	0.26	0.105	0.000	31.5	0.134	0.090	0.0%	392,109	40,800	189.1%	2.9%
▼ Agility (PWC Logistics)	AGLT.KW	7.4	0.42	5.95%	1.59	0.160	(0.036)	408.4	0.291	0.140	(35.2%)	132,355,301	20,479,479	45.5%	5.6%
▼ National Cleaning Co.	CLEA.KW	13.0	0.46	0.00%	0.81	0.059	(0.000)	13.7	0.069	0.041	(2.6%)	809,272	48,151	122.8%	3.6%
▲ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	1.85	0.00%	0.80	0.058	0.001	16.0	0.068	0.040	(4.3%)	94,370	5,436	69.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	10.9	1.28	4.32%	0.48	0.340	0.006	46.5	0.357	0.276	5.3%	379,800	127,054	9.2%	11.8%
▼ Humansoft Holding Co.	HUMN.KW	8.3	2.50	14.22%	0.50	2.450	(0.002)	330.2	2.809	2.332	(9.9%)	489,621	1,194,717	49.6%	30.0%
= Gulf Franchising Co.	GFCI.KW	NM	5.06	0.00%	1.25	0.160	0.000	6.4	0.160	0.078	92.8%	0	0	1.2%	NM
▲ Combined Group Contracting Co.	CGCK.KW	15.3	1.82	4.53%	0.71	0.660	0.004	112.9	0.783	0.564	1.5%	285,111	185,440	40.0%	11.9%
▲ United Projects Group	UPAC.KW	71.9	0.53	0.00%	0.23	0.150	0.003	56.7	0.198	0.132	(3.2%)	5,020	743	1.3%	0.7%
= Mubarrad Holding Co.	MBRD.KW	12.6	0.90	4.42%	0.90	0.113	0.000	18.5	0.117	0.080	20.2%	2,972,605	331,665	78.3%	7.1%
▼ Integrated holding Co.	INTEGRATED.KW	20.1	2.19	4.33%	0.55	0.578	(0.003)	146.2	0.625	0.460	25.7%	739,268	426,596	63.2%	10.9%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	13.4	0.56	6.12%	0.15	0.081	0.000	29.4	0.096	0.081	(4.3%)	0	0	0.6%	4.2%
▼ Jassim Transport & Stevedoring Co.	JTC.KW	9.0	1.07	6.34%	0.07	0.410	(0.001)	61.5	0.417	0.357	7.6%	1,560	638	10.4%	11.9%
Industrials		17.3	1.07	4.53%				2,373.7			(4.2%)	155,732,704	26,313,252		6.0%

## Boursa Kuwait Daily Bulletin

Tuesday, July 1, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▲ Livestock Transport & Trading Co.	CATT.KW	NM	0.80	0.00%	0.28	0.096	0.000	20.1	0.123	0.092	(10.2%)	196,989	18,890		14.0%	NM
▼ Mezzan Holding Co.	MEZZ.KW	21.9	2.72	2.24%	0.46	1.111	(0.119)	345.3	1.238	0.735	23.4%	247,405	285,349		21.8%	12.4%
<b>Consumer Staples</b>		<b>21.9</b>	<b>1.76</b>	<b>2.24%</b>				<b>365.4</b>			<b>21.0%</b>	<b>444,394</b>	<b>304,238</b>			<b>6.5%</b>
▼ Advanced Technology Co.	ATCK.KW	NM	1.64	2.69%	0.02	0.620	(0.076)	111.6	0.935	0.324	91.3%	3,450	2,172		0.3%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	13.0	1.73	0.00%	0.06	0.730	0.000	147.8	0.800	0.548	(8.4%)	0	0		2.6%	13.3%
<b>Health Care</b>		<b>13.0</b>	<b>1.69</b>	<b>2.69%</b>				<b>259.4</b>			<b>18.1%</b>	<b>3,450</b>	<b>2,172</b>			<b>6.2%</b>
▼ Kuwait National Cinema Co.	KCIN.KW	7.6	1.09	6.49%	0.30	1.120	(0.058)	103.7	1.400	1.005	(3.4%)	74,707	83,677		0.9%	14.4%
▲ Kuwait Hotels Co.	KHOT.KW	11.8	1.91	0.00%	NA	0.241	0.001	13.6	0.365	0.133	38.5%	2	0		1.2%	16.2%
▼ IFA Hotels & Resorts Co.*	IFAH.KW	12.5	5.89	2.86%	0.76	0.886	(0.004)	258.0	2.034	0.713	(39.2%)	480,594	420,134		17.4%	47.2%
▼ Oula Fuel Marketing Co.	OULA.KW	25.9	2.05	1.23%	0.60	0.408	(0.001)	165.1	0.770	0.132	14.9%	699,210	284,134		674.6%	7.9%
▲ Kuwait Resorts Co.	MUNK.KW	18.2	0.86	2.00%	0.76	0.140	0.009	30.3	0.150	0.066	28.8%	10,019	1,313		22.6%	4.8%
▼ Jazeera Airways Co.	JAZK.KW	18.2	10.21	2.75%	0.77	1.455	(0.021)	320.1	1.768	0.849	44.3%	97,416	142,927		38.3%	56.1%
▼ Soor Fuel Marketing Co.	SOOR.KW	21.6	1.27	2.50%	0.52	0.280	(0.003)	117.8	0.441	0.127	28.3%	75,426	21,259		31.0%	5.9%
▼ Future Kid Entertainment and R.E Co.	KIDK.KW	66.0	1.10	NM	0.24	0.126	(0.002)	15.1	0.153	0.094	16.5%	394,647	49,422		135.1%	1.7%
▼ Al Eid Food Co.	ALEID.KW	12.7	1.40	5.91%	0.18	0.220	(0.001)	68.7	0.251	0.192	(12.5%)	3,197,094	702,849		65.1%	11.1%
▲ Palms Agro Production Co.	PAPK.KW	23.1	2.00	2.65%	0.35	0.224	0.014	11.7	0.393	0.156	0.0%	329,301	75,682		15.1%	8.7%
▼ Ali Alghanim Sons Automotive Co.	ALG.KW	13.3	4.64	3.08%	0.48	1.124	(0.006)	405.5	1.155	0.769	43.7%	620,615	697,743		39.8%	34.8%
<b>Consumer Discretionary</b>		<b>18.2</b>	<b>1.91</b>	<b>2.75%</b>				<b>1,510</b>			<b>6.6%</b>	<b>5,979,031</b>	<b>2,479,141</b>			<b>16.0%</b>
▲ Zain	ZAIN.KW	9.3	1.65	5.14%	1.21	0.486	0.003	2,103.0	0.501	0.425	3.6%	4,588,671	2,226,781		11.5%	17.8%
▲ National Mobile Telecom Co.	OORE.KW	9.9	1.01	8.13%	0.58	1.100	0.007	551.3	1.250	0.988	3.3%	60,612	66,671		1.9%	10.3%
▲ Kuwait Telecommunication Co.	STC.KW	18.2	2.68	6.09%	0.64	0.575	0.015	574.3	0.616	0.511	6.9%	1,652,528	928,339		10.4%	14.7%
▼ Hayat Communications Co.	DIGITUS.KW	NM	2.96	0.00%	0.91	0.160	(0.008)	14.0	0.237	0.059	128.6%	3,044,272	506,262		94.5%	NM
<b>Telecommunications</b>		<b>9.9</b>	<b>2.16</b>	<b>6.09%</b>				<b>3,242.5</b>			<b>4.4%</b>	<b>9,346,083</b>	<b>3,728,052</b>			<b>15.2%</b>
▼ National Bank of Kuwait	NBKK.KW	14.8	2.16	2.51%	1.21	0.995	(0.004)	8,699.1	1.028	0.800	16.6%	2,882,032	2,868,203		8.4%	14.6%
▼ Gulf Bank	GBKK.KW	25.0	1.75	2.82%	1.06	0.355	(0.004)	1,417.4	0.359	0.257	14.3%	3,055,822	1,086,774		30.2%	7.0%
= Commercial Bank of Kuwait	CBKK.KW	7.4	1.50	7.20%	0.36	0.530	0.000	1,161.4	0.852	0.455	(4.8%)	10,255	5,444		0.3%	20.3%
▲ Ahli Bank of Kuwait	ABKK.KW	14.8	1.23	3.29%	0.66	0.302	0.001	790.6	0.313	0.248	22.0%	2,334,750	704,222		17.4%	8.3%
▼ Kuwait International Bank	KIBK.KW	20.2	1.40	1.70%	1.01	0.275	(0.002)	491.9	0.281	0.163	57.8%	13,277,797	3,656,863		86.3%	6.9%
= Burgan Bank	BURG.KW	22.3	1.21	2.18%	1.10	0.275	0.000	1,046.7	0.289	0.168	64.3%	6,376,799	1,750,750		18.0%	5.4%
▼ Kuwait Finance House	KFH.KW	24.3	2.69	1.49%	1.36	0.798	(0.004)	14,744.7	0.805	0.644	15.5%	17,626,467	14,045,320		8.8%	11.1%
▼ Boubayan Bank	BOUK.KW	32.0	3.53	1.40%	1.03	0.714	(0.006)	3,149.3	0.725	0.485	33.6%	1,500,150	1,072,552		9.2%	11.0%
▼ Warba Bank	WARB.KW	51.6	3.47	0.00%	0.99	0.266	(0.002)	1,196.5	0.277	0.158	49.4%	10,964,985	2,920,388		64.1%	6.7%
<b>Banks</b>		<b>22.3</b>	<b>1.75</b>	<b>2.35%</b>				<b>32,697.5</b>			<b>18.9%</b>	<b>58,029,057</b>	<b>28,110,515</b>			<b>11.7%</b>

# Boursa Kuwait Daily Bulletin

Tuesday, July 1, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data		YTD-25	
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
▼ Kuwait Insurance Co.	KINS.KW	8.7	0.58	7.34%	0.07	0.518	(0.018)	95.7	0.650	0.490	(12.2%)	20,548	11,002	3.5%	6.7%
▲ Gulf Insurance Group	GINS.KW	13.4	1.16	2.25%	0.08	1.020	0.001	289.4	1.930	0.855	(9.7%)	10,049	10,140	0.0%	8.7%
= Ahleiah Insurance Co.	AINS.KW	7.4	1.09	1.84%	0.14	0.750	0.000	177.0	0.836	0.612	(8.7%)	52,768	39,610	0.8%	14.7%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	7.3	0.79	7.45%	0.41	0.156	0.005	38.2	0.170	0.130	(4.9%)	168,753	25,458	5.5%	10.8%
= Kuwait Reinsurance Co.	KWRE.KW	6.9	1.12	2.92%	0.11	0.340	0.000	105.7	0.462	0.288	0.6%	20,157	6,840	0.6%	16.3%
▼ First Takaful Insurance Co.	FTIK.KW	NM	1.84	0.00%	0.45	0.165	(0.004)	17.6	0.245	0.130	(0.6%)	26,660	4,362	26.5%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	62.7	1.97	0.00%	0.53	0.077	0.001	8.5	0.155	0.033	46.2%	7,611,379	626,780	356.5%	3.1%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.9	0.81	10.43%	0.01	0.191	0.000	28.5	0.191	0.191	0.00%	0	0	0.0%	11.8%
Insurance		7.4	1.11	5.13%				760.7			(7.7%)	7,910,314	724,193		10.6%
▲ Sokouk Holding Co.	SHCK.KW	8.7	1.01	0.00%	1.14	0.062	0.001	35.4	0.068	0.043	22.1%	3,527,097	213,974	106.9%	11.6%
▼ Kuwait Real Estate Co.	KREK.KW	32.9	2.23	0.00%	0.97	0.384	(0.002)	408.8	0.437	0.205	50.0%	427,047	164,297	137.2%	6.8%
▼ United Real Estate Co.	UREK.KW	45.0	1.20	0.00%	0.58	0.184	(0.001)	239.6	0.237	0.041	61.4%	656,231	121,848	33.5%	2.7%
▲ National Real Estate Co.	NREK.KW	2.4	0.05	0.00%	1.24	0.083	0.007	18.2	0.084	0.066	(87.5%)	25,006,807	2,030,146	217.5%	2.2%
▼ Salhia Real Estate Co.	SREK.KW	22.6	1.36	3.56%	0.37	0.406	(0.002)	253.0	0.435	0.379	6.8%	1,301,689	528,883	25.8%	6.0%
▲ Tamdeen Real Estate Co.	TAMK.KW	9.1	0.54	4.62%	0.20	0.360	0.001	144.5	0.389	0.323	(2.7%)	19	7	1.5%	5.9%
▲ Ajial Real Estate Entertainment Co.	AREC.KW	9.3	0.39	7.80%	0.44	0.255	0.001	53.3	0.324	0.233	(5.9%)	35,051	8,806	5.9%	4.2%
▲ Arab Real Estate Co.	ARAB.KW	16.5	1.04	2.25%	1.18	0.110	0.006	42.5	0.110	0.054	63.2%	14,565,000	1,542,982	269.5%	6.3%
▲ AL-Enma'a Real Estate Co.*	ENMA.KW	13.1	0.65	0.00%	0.70	0.083	0.001	29.0	0.102	0.043	0.5%	5,235,277	430,395	64.8%	5.0%
▼ Mabanee Co.	MABK.KW	15.7	1.88	1.60%	1.01	0.873	(0.001)	1,291.0	0.904	0.719	21.4%	952,208	831,632	12.7%	12.0%
▼ Injazzat Real Estate Development Co.	INJA.KW	18.5	0.62	4.37%	0.28	0.112	(0.001)	37.9	0.123	0.095	10.9%	149,223	16,110	4.6%	3.4%
= The Commercial Real Estate Co.	TIJK.KW	24.8	1.24	1.46%	0.65	0.196	0.000	371.6	0.207	0.119	36.4%	1,709,983	333,842	22.4%	5.0%
▼ Sanam Real Estate Co.	SANK.KW	36.3	3.15	0.00%	0.45	0.170	(0.004)	37.5	0.183	0.109	56.0%	1,072,721	137,361	91.7%	8.7%
▲ A'ayan Real Estate Co.	AYRE.KW	15.4	0.75	4.42%	0.68	0.113	0.002	47.0	0.113	0.069	25.0%	645,005	72,331	60.1%	4.9%
▲ Aqar Real Estate Investment Co.	AQAR.KW	23.1	0.59	3.83%	0.06	0.078	0.000	18.1	0.094	0.053	5.6%	46,784	3,560	40.9%	2.6%
▲ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	6.89	0.00%	0.42	0.053	0.012	10.0	0.083	0.028	49.3%	7,250,427	365,024	71.4%	NM
▲ MAZAYA Holding Co.	MAZA.KW	NM	0.89	0.00%	1.05	0.077	0.004	41.5	0.085	0.055	3.9%	8,721,509	661,981	67.2%	0.9%
▼ Tijara Real Estate & Investment Co.	TIJA.KW	12.9	0.58	7.41%	0.53	0.068	(0.001)	25.0	0.078	0.055	1.2%	20,001	1,343	44.4%	4.5%
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	24.2	1.17	0.00%	0.22	0.135	0.004	42.0	0.147	0.092	20.5%	3,972,815	527,826	52.9%	4.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.34	0.00%	0.46	0.090	(0.003)	26.2	0.115	0.055	16.9%	787,077	71,074	129.4%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	9.4	1.96	0.00%	0.72	0.199	0.004	64.1	0.199	0.118	64.5%	1,909,500	375,258	79.6%	20.9%
▼ Kuwait Business Town Real Estate Co.	KBTK.KW	22.8	1.15	2.99%	1.11	0.101	(0.001)	60.1	0.216	0.047	25.7%	8,170,854	818,480	929.2%	5.0%
▼ MENA Real Estate Co. *	MENK.KW	11.3	1.38	0.00%	0.89	0.123	(0.002)	16.7	0.332	0.066	(19.1%)	12,834,320	1,576,725	470.4%	12.3%
▼ Real Estate Trade Centers Co.	MARA.KW	NM	10.29	0.00%	0.42	1.293	(0.157)	179.4	2.660	0.041	1,975.4%	2,108,922	2,926,116	183.2%	NM
▼ Mashaer Holding Co.	MASHAER.KW	12.4	0.89	0.00%	0.53	0.085	(0.001)	13.6	0.105	0.056	9.5%	9,393,001	799,177	149.0%	7.1%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	1.59	0.00%	0.41	0.053	(0.002)	5.2	0.074	0.026	33.3%	1,682,253	91,589	398.1%	NM
▼ Dalqan Real Estate Co.	DALQ.KW	27.8	2.63	0.00%	0.10	0.292	(0.003)	19.3	0.315	0.102	57.5%	454,227	133,139	69.8%	9.5%
▼ Dar Al Thuraya Real Estate Co.	THURY.KW	7.3	0.84	0.00%	0.03	0.115	(0.002)	16.8	0.138	0.090	6.5%	10,100	1,142	14.3%	11.5%
▼ Osos Holding Group Co.	OSOS.KW	8.3	1.23	0.00%	0.35	0.167	(0.007)	18.2	0.175	0.075	33.6%	13,020	2,270	8.4%	14.8%
▼ KFH Capital REIT	BAITAKREIT.KW	NA	NA	0.04%	0.11	1.139	(0.001)	26.9	1.198	1.054	1.2%	12,568	14,341	18.9%	NA
Real Estate		15.5	1.15	3.70%				3,592.6			30.5%	112,670,736	14,801,658		6.0%



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Tuesday, July 1, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return #	Daily Trading Data			YTD-25 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)			
▼ Kuwait Investment Co.	KINV.KW	8.4	0.77	7.43%	0.96	0.174	(0.003)	95.9	0.200	0.143	0.6%	2,698,252	474,898		49.5%	9.2%
▼ Commercial Facilities Co.	FACI.KW	10.3	0.73	7.92%	0.52	0.238	(0.002)	120.9	0.283	0.180	(2.5%)	57,511	13,721		7.6%	7.1%
= Int'l Financial Advisors Co.	IFIN.KW	15.6	1.84	0.00%	1.25	0.448	0.000	215.1	0.494	0.230	17.9%	1,492,837	665,301		174.2%	11.8%
▲ National Investment Co.	NINV.KW	14.3	0.93	8.76%	1.32	0.251	0.001	200.1	0.277	0.214	(1.2%)	15,472,411	3,855,466		50.8%	6.5%
▼ Kuwait Projects Co.(Holding)	KPRO.KW	29.8	0.69	0.00%	0.81	0.089	(0.000)	445.2	0.118	0.086	(6.3%)	2,482,083	221,121		22.1%	2.3%
▼ Coast Invest. & Development Co.	COAS.KW	67.9	0.61	0.00%	1.23	0.063	(0.001)	29.4	0.089	0.055	(12.7%)	540,005	34,182		21.0%	0.9%
▲ The Securities House Co.	SECH.KW	20.1	0.76	0.00%	1.20	0.077	0.002	30.6	0.100	0.050	5.7%	6,190,684	467,337		80.3%	3.8%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	14.4	1.31	1.06%	1.04	0.274	(0.003)	248.6	0.301	0.153	3.4%	16,164,815	4,464,847		204.0%	9.1%
▼ Kuwait Financial Centre	MARKZ.KW	16.4	0.69	4.80%	0.81	0.145	(0.002)	73.2	0.167	0.109	(4.0%)	2,151,497	308,112		21.1%	4.2%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	12.1	1.23	0.00%	0.58	0.150	(0.001)	33.0	0.337	0.075	(44.0%)	460,595	67,784		190.2%	10.2%
▲ First Investment Co.	OLAK.KW	7.2	0.59	0.00%	1.12	0.035	0.000	15.7	0.055	0.031	(24.6%)	4,329,607	150,715		141.7%	8.2%
▲ Gulf Investment House	GIHK.KW	55.1	4.94	0.00%	0.91	0.546	0.006	221.9	0.870	0.387	(12.4%)	18,742	10,083		18.8%	9.0%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	6.3	1.12	4.01%	1.27	0.187	0.006	124.2	0.187	0.138	19.1%	6,996,933	1,281,731		100.7%	17.8%
▲ Bayan Investment Co.	BAYK.KW	7.5	1.05	0.00%	0.75	0.061	0.005	14.4	0.084	0.047	(1.2%)	5,977,168	357,210		49.3%	14.0%
▲ Osoul Investment Co.	OSUL.KW	23.8	1.95	5.24%	0.46	0.191	0.001	24.2	0.223	0.073	38.4%	132,825	25,294		79.3%	8.2%
= Kuwait Finance & Investment Co.	KFSK.KW	NM	1.62	0.00%	0.33	0.186	0.000	45.7	0.225	0.086	45.3%	50,971	9,362		34.9%	NM
▼ Kamco Investment Co.	KAMC.KW	11.2	0.72	3.76%	0.62	0.133	(0.001)	45.5	0.146	0.091	8.1%	3,407,694	451,435		34.9%	6.4%
▼ National International Holding Co.	NIHK.KW	19.4	0.90	0.00%	0.78	0.152	(0.004)	35.7	0.498	0.087	(56.2%)	10,096,412	1,551,070		275.4%	4.6%
▼ UniCap Investment and Finance	UNICAP.KW	NM	4.02	0.00%	0.66	0.291	(0.005)	65.1	0.379	0.143	21.8%	300,356	88,591		93.4%	NM
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.97	0.00%	0.31	0.104	(0.002)	21.5	0.142	0.083	(7.1%)	869,869	91,007		111.4%	0.6%
▲ Al-Deera Holding	DEER.KW	11.9	1.11	1.32%	0.87	0.378	0.003	39.0	0.518	0.294	(0.3%)	33,035	12,312		172.6%	9.4%
= Al-Safat Investment Co.	ALSAFAT.KW	10.6	1.53	0.00%	2.06	0.169	0.000	53.7	0.180	0.088	52.3%	5,684,606	961,534		387.4%	14.4%
▼ Ektitab Holding Co.	EKTT.KW	NM	4.37	0.00%	1.02	0.016	(0.000)	5.2	0.023	0.012	8.6%	3,847,214	62,355		64.8%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.9	1.35	6.19%	1.22	0.399	0.004	203.6	0.461	0.239	38.1%	2,602,050	1,038,951		36.2%	27.5%
▼ Tamdeen Investment Co.	TAMI.KW	7.1	0.28	6.58%	0.35	0.725	(0.012)	97.5	1.168	0.346	(25.6%)	1,501	1,073		0.6%	3.9%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	NM	3.06	0.00%	0.45	0.195	(0.020)	34.4	0.500	0.042	231.1%	11,578,249	2,471,200		139.8%	3.1%
▲ Asiya Capital Investment Co.	ASIYA.KW	NM	0.53	0.00%	0.66	0.040	0.000	32.9	0.045	0.029	(3.6%)	8,545,087	345,127		40.8%	NM
▼ Rasiyat Holding Co.	RASIYAT.KW	NM	4.39	0.00%	NA	0.358	(0.011)	53.7	0.407	0.333	(5.8%)	1,218,356	439,650		97.3%	5.4%
▲ Alimtiyaz Investment Group	ALIMK.KW	NM	0.27	0.00%	1.03	0.037	0.001	39.0	0.076	0.030	(40.9%)	7,177,796	260,389		85.0%	NM
▼ Manazel Holding Co.	MANK.KW	NM	1.55	0.00%	1.35	0.038	(0.001)	16.5	0.050	0.029	4.1%	5,852,919	225,548		153.4%	NM
▼ National Industries Group	NIND.KW	13.6	1.14	3.95%	1.41	0.253	(0.002)	640.2	0.265	0.198	7.1%	9,038,595	2,285,448		34.8%	8.4%
▼ Warba Capital Holding Co.	WARBACAP.KW	8.6	2.28	0.00%	0.54	0.240	(0.008)	7.2	0.354	0.135	(3.6%)	427,295	105,460		286.3%	26.6%
= Arabi Holding Group Co.	AGHC.KW	NM	2.88	0.00%	0.35	0.385	0.000	199.8	0.454	0.295	(13.3%)	0	0		15.4%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.70	0.00%	0.81	0.057	0.000	35.0	0.061	0.036	27.3%	7,888,683	445,397		118.2%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	NM	4.54	0.00%	0.17	0.138	0.003	22.8	0.209	0.032	206.7%	568,987	79,440		30.4%	NM
= Egypt Kuwait Holding Co.	EKHK.KW	7.8	2.27	5.29%	0.20	0.204	0.000	241.4	0.282	0.191	(15.3%)	28,000	5,768		8.3%	29.2%
= GFH Financial Group	GFH.KW	10.5	1.37	4.47%	0.96	0.103	0.000	394.8	0.112	0.079	5.1%	20,735,495	2,148,833		36.1%	13.0%
▼ Inovent	INOV.KW	NM	0.69	0.00%	0.87	0.094	(0.000)	28.8	0.188	0.081	(20.6%)	2,040,344	190,171		211.1%	NM
▲ Amar For Finance and Leasing Co.	AMARF.KW	27.8	0.62	4.17%	0.08	0.072	0.001	14.0	0.090	0.053	9.4%	149,243	10,463		22.0%	2.2%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	16.0	0.59	4.33%	0.56	0.069	0.001	18.3	0.077	0.053	(0.3%)	799,125	54,461		30.7%	3.7%
▲ Boursa Kuwait Securities Co	BOURSA.KW	29.5	10.71	2.60%	0.94	3.150	0.117	632.4	3.249	1.907	37.0%	112,309	343,575		16.4%	36.3%
▲ Beyout Investment Group Holding Co.	BEYOUT.KW	12.9	1.95	5.48%	0.67	0.365	0.002	109.5	0.510	0.338	(11.4%)	1,051,162	382,117		49.5%	15.1%
Financial Services		12.9	1.13	4.63%				5,025.6			2.2%	169,271,318	26,458,537			7.1%

Boursa Kuwait Daily Bulletin

Tuesday, July 1, 2025

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-25 Return <sup>#</sup>	Daily Trading Data		YTD-25	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)	Capital Turnover	
▲ Automated Systems Co.	ASCK.KW	NM	1.43	0.00%	0.29	0.167	0.015	16.7	0.244	0.132	16.8%	4,630,408	738,006	118.7%	NM
Technology		NM	1.43	0.00%				16.7			16.8%	4,630,408	738,006		NM
▼ Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	18.4	1.20	1.38%	0.57	0.145	(0.002)	159.5	0.173	0.137	(4.0%)	762,698	110,918	10.5%	6.5%
Utilities		18.4	1.20	1.38%				159.5			(4.0%)	762,698	110,918		6.5%

Boursa Kuwait	14.30	1.23	2.5%		50,780.3		14.22%	540,588,435	105,321,071		10.1%
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Year-to-Date 2025 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Real Estate Trade Centers Co.	1.293	1975.4%
Kuwait Emirates Holding Co.	0.195	231.1%
Credit Rating & Collection Co.	0.138	206.7%
Hayat Communications Co.	0.160	128.6%
Gulf Franchising Co.	0.160	92.8%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Kuwait Business Town Real Estate Co.	0.101	5,557,724,095
Warba Bank	0.266	2,884,522,613
Oula Fuel Marketing Co.	0.408	2,729,287,840
Arzan Financial Group For Fin. & Invest.	0.274	1,851,261,972
Kuwait Finance House	0.798	1,626,523,696

YTD Top % Losers	Close (KWD)	Percent Change
National Real Estate Co.	0.083	(87.5%)
National International Holding Co.	0.152	(56.2%)
Kuwait & M.E. Financial Inv. Co.	0.150	(44.0%)
Alimtiiaz Investment Group	0.037	(40.9%)
IFA Hotels & Resorts Co.	0.886	(39.2%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Oula Fuel Marketing Co.	0.408	1,636,709,810
Kuwait Finance House	0.798	1,233,287,565
Kuwait Business Town Real Estate Co.	0.101	812,394,716
National Bank of Kuwait	0.995	717,458,286
Warba Bank	0.266	544,213,112

\* Different Fiscal Year Company

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\* **Underperform:** Target Price represents an expected return of  $< -10\%$  in the next 12 months

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