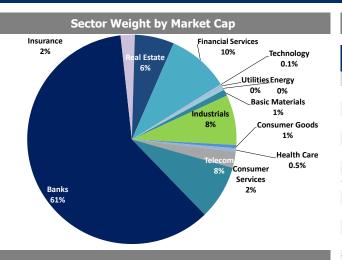


# **Boursa Kuwait Daily Report**

## February 1, 2024



## **Top 10 Companies by Market Capitalization**

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,288.6	18.4	11.8%
2- National Bank of Kuwait	7,715.8	13.6	15.1%
3- Boubyan Bank	2,452.8	34.9	8.4%
4- Zain	2,232.8	10.3	17.3%
5- Agility (PWC Logistics)	1,470.1	17.5	4.7%
6- Gulf Bank	1,043.0	14.9	9.4%
7- Mabanee Co.	1,013.5	16.0	10.4%
8- Commercial Bank of Kuwait	955.4	7.3	19.7%
9- National Mobile Telecom Co.	778.8	8.9	14.8%
10- Burgan Bank	658.4	16.1	5.4%
Total	29,609	15.23	12.0%

*: ROE is calculated based on	TTM 9M-2023 net profit & shareholders'	equity as of 30-September-23

Top Movers and Most Active Stocks										
Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change							
First Takaful Insurance Co.	0.252	0.021	9.1%							
Sanam Real Estate Co.	0.198	0.014	7.6%							
Injazzat Real Estate Development Co.	0.102	0.005	5.2%							
Metal & Recycling Co.	0.091	0.004	5.1%							
Kuwait Foundry Co.	0.529	0.019	3.7%							

Today's Top % Losers	Close	Change	Percent
10dd y 5 10p 70 205015	(KWD)	(KWD)	Change
Al Masaken Intl. Real Estate Dev. Co.	0.030	(0.002)	(7.5%)
Independent Petroleum Group	0.453	(0.030)	(6.2%)
Osoul Investment Co.	0.090	(0.005)	(4.9%)
Al-Deera Holding	0.442	(0.023)	(4.9%)
Warba Capital Holding Co.	0.138	(0.006)	(4.2%)

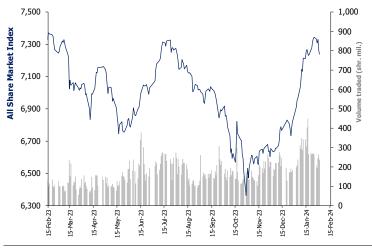
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.229	1.3%	25,517,863
National Industries Group	0.232	(2.9%)	23,028,236
Kuwait Finance House	0.770	(0.3%)	22,058,865
A'ayan Leasing & Investment Co.	0.186	(2.1%)	13,238,095
Kuwait Investment Co.	0.197	3.7%	12,657,114

### **Market Capitalization - Sector Returns**

	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	42,990.9	▼	(0.4%)	(0.4%)	6.2%
Energy	200.3	▼	(2.9%)	(2.9%)	4.6%
Basic Materials	431.2	▼	(0.3%)	(0.3%)	1.7%
Industrials	3,322.4	▼	(0.8%)	(0.8%)	7.6%
Consumer Staples	214.0	<b>A</b>	0.3%	0.3%	7.4%
Health Care	232.2	=	0.0%	0.0%	0.1%
<b>Consumer Discretionary</b>	1,066.9	▼	(0.4%)	(0.4%)	(1.7%)
Telecommunications	3,607.2	▼	(0.7%)	(0.7%)	6.9%
Banks	26,007.4	▼	(0.3%)	(0.3%)	6.2%
Insurance	943.2	<b>A</b>	0.2%	0.2%	3.2%
Real Estate	2,605.9	▼	(0.0%)	(0.0%)	0.9%
Financial Services	4,148.7	▼	(0.7%)	(0.7%)	11.3%
Technology	27.8	<b>A</b>	0.4%	0.4%	249.7%
Utilities	183.7	•	(1.8%)	(1.8%)	(3.5%)

Market Breadth		40		65	<b>4</b> 4
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,918.19	(41.3)	(0.5%)	(0.5%)	5.9%
Main 50 Index	5,924.08	4.9	0.1%	0.1%	8.0%
Main Market Index	5,971.78	(1.3)	(0.0%)	(0.0%)	7.2%
All Share Market Index	7,238.31	(30.1)	(0.4%)	(0.4%)	6.2%
Market Cap (KWD Mn)	42,990.88	(178.6)	(0.4%)	(0.4%)	6.2%

### Index Performance relative to Volume



Market Trading Data and Volatility										
Trading Indicators	Today's	DTD	DTD	Average	Average Daily					
	Value	Chg	% Chg	YTD 2024	YTD 2023					
Volume (Shrs Mn)	236.8	(27.5)	(10.4%)	281.7	163.0					
Value Traded (KWD Mn)	77.1	(0.25)	(0.3%)	67.6	46.7					
No. of Trades	14,912	(1,592)	(9.6%)	15,497	9,473					

Today's Most Active by Value	Close	Percent	Value
Today's Most Active by Value	(KWD)	Change	(KWD)
Kuwait Finance House	0.770	(0.3%)	16,934,911
National Bank of Kuwait	0.973	(0.7%)	9,230,162
Arzan Financial Group For Fin. & Invest.	0.229	1.3%	5,833,462
National Industries Group	0.232	(2.9%)	5,418,188
Mabanee Co.	0.770	0.0%	4,383,013

Source: Boursa Kuwait, Kamco Invest Research



## **Boursa Kuwait - Premier Market**

# Thursday, February 1, 2024

	arsa kaware Tremie	i iviai i												,	,
		Clo	sing Price		Mark	et Capitaliza	ation		Valuation	Multiples				YTD-24 Trading	g Indicators
	Premier Market Stocks	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta	ROE	YTD-24 Price Return	Volume (Mn Shrs)	Value (KWD Mn)
<b>V</b>	National Bank of Kuwait	0.973	(0.007)	(0.7%)	7,716	22.8%	17.9%	13.6	2.06	3.6%	1.21	15.1%	8.8%	107.75	103.76
_	Gulf Bank	0.288	(0.002)	(0.7%)	1,043	3.1%	2.4%	14.9	1.41	3.5%	1.08	9.4%	2.5%	175.63	50.39
•	Kuwait International Bank	0.161	(0.001)	(0.6%)	266	0.8%	0.6%	16.2	0.85	2.3%	0.99	5.2%	7.3%	167.07	26.90
_	Burgan Bank	0.191	(0.001)	(0.5%)	658	1.9%	1.5%	16.1	0.86	4.2%	1.05	5.4%	11.0%	102.89	19.22
•	Kuwait Finance House	0.770	(0.002)	(0.3%)	11,289	33.3%	26.3%	18.4	2.16	3.2%	1.40	11.8%	6.1%	237.37	182.33
	Boubyan Bank	0.619	0.005	0.8%	2,453	7.2%	5.7%	34.9	2.93	1.0%	1.05	8.4%	3.2%	49.53	31.04
	Kuwait Investment Co.	0.197	0.007	3.7%	103	0.3%	0.2%	11.2	0.91	2.5%	0.92	8.2%	55.1%	319.06	52.93
_	National Investments Co	0.271	0.000	0.0%	216	0.6%	0.5%	NM	1.25	10.3%	1.31	1.4%	13.4%	145.91	40.49
•	Kuwait Projects Co. (Holding)	0.107	(0.002)	(1.8%)	535	1.6%	1.2%	17.3	0.88	0.0%	0.76	5.1%	1.9%	173.79	18.96
	Arzan Financial Group for Financing & Ir	0.229	0.003	1.3%	184	0.5%	0.4%	34.0	1.56	1.7%	1.01	4.6%	9.0%	298.40	69.21
•	Aayan Leasing and Investment	0.186	(0.004)	(2.1%)	124	0.4%	0.3%	9.5	1.28	4.0%	1.30	13.5%	6.9%	192.59	35.61
_	Al Imtiaz Investment Group	0.054	(0.002)	(2.9%)	57	0.2%	0.1%	NM	0.36	0.0%	1.04	NM	(4.1%)	84.65	5.25
	Kuwait Real Estate Co.	0.242	0.002	0.8%	231	0.7%	0.5%	20.0	1.66	1.2%	0.97	8.3%	18.0%	424.84	95.53
=	Mabanee Co.	0.770	0.000	0.0%	1,013	3.0%	2.4%	16.0	1.67	1.8%	1.05	10.4%	(8.7%)	51.07	40.21
	The Commercial Real Estate Co.	0.107	0.001	0.9%	193	0.6%	0.4%	21.7	0.67	2.7%	0.62	3.1%	4.9%	60.05	6.36
•	National Industries Group (Holding)	0.232	(0.007)	(2.9%)	532	1.6%	1.2%	21.1	1.12	2.2%	1.42	5.3%	13.7%	205.10	46.69
	Gulf Cable and Electrical Industries	1.441	0.001	0.1%	300	0.9%	0.7%	15.1	1.34	4.1%	1.02	8.8%	10.0%	7.46	10.56
	Heavy Engineering Industries and Shipb	0.850	0.002	0.2%	153	0.5%	0.4%	23.8	2.16	2.4%	0.70	9.1%	3.7%	17.01	14.58
•	Boubyan Petrochemical Co.	0.590	(0.005)	(0.8%)	316	0.9%	0.7%	11.3	1.26	10.1%	0.74	11.2%	0.9%	23.69	14.52
•	Agility Public Warehousing Co.	0.576	(0.004)	(0.7%)	1,470	4.3%	3.4%	17.5	0.83	0.0%	1.50	4.7%	13.2%	94.07	52.05
•	Mobile Telecommunications Co.	0.516	(0.010)	(1.9%)	2,233	6.6%	5.2%	10.3	1.79	6.8%	1.26	17.3%	1.8%	80.03	41.67
_	Human Soft Holding Co.	3.336	(0.097)	(2.8%)	426	1.3%	1.0%	9.9	3.70	11.9%	0.50	37.3%	(1.9%)	2.61	9.07
	<b>ALAFCO Aviation Lease and Finance Co</b>	0.205	0.002	1.0%	195	0.6%	0.5%	NM	0.90	0.0%	0.86	NM	13.9%	26.80	5.38
	Jazeera Airways Co.	1.158	0.019	1.7%	255	0.8%	0.6%	20.2	7.62	6.7%	0.70	37.7%	(16.6%)	6.53	8.41
•	GFH Financial Group BSC	0.080	(0.001)	-0.9%	279	0.8%	0.6%	8.9	0.91	5.5%	0.96	10.3%	4.8%	114.11	9.21
	Warba Bank	0.190	0.001	0.5%	391	1.2%	0.9%	21.8	1.28	1.6%	0.98	5.9%	2.2%	90.33	17.22
	Mezzan Holding Co.	0.618	0.003	0.5%	192	0.6%	0.4%	15.2	1.80	1.9%	0.45	11.8%	7.5%	12.72	7.55
_	Integrated holding Co.	0.525	(0.010)	(1.9%)	133	0.4%	0.3%	36.9	2.14	2.9%	0.50	5.8%	2.9%	15.78	8.31
•	Shamal Az-Zour Al-Oula Power and Wate	0.167	(0.003)	(1.8%)	184	0.5%	0.4%	12.9	1.39	5.4%	0.47	10.8%	(3.5%)	36.41	6.31
•	Boursa Kuwait Securities Co.	2.023	(0.007)	(0.3%)	406	1.2%	0.9%	26.2	6.66	4.2%	0.90	25.4%	17.3%	5.90	11.59
	Ali Alghanim Sons Automotive Co.	1.134	(0.038)	(3.2%)	311	0.9%	0.7%	12.0	4.12	6.0%	0.48	34.5%	7.4%	9.78	11.36
Subt	otal- Premier Market Stocks	7,918.19	(41.26)	-0.5%	33,858	100%	79%	16.1	1.39	3.67%		10.5%	5.9%	3,338.93	1,052.70
Rest	of the Market				9,133		21%	11.4	0.76	2.33%		7.1%		3,139.89	502.27

Source: Kamco Invest Research



### **Boursa Kuwait Daily Bulletin** Thursday, February 1, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 YTD-24 Trailing Trailing Dividend Volume Value Capital Reuters DTD MKT Cap 52 Weeks 52 Weeks Company Yield Ticke P/E (X) Beta (KWD Mn.) (Shrs.) (KWD) . Turnove P/BV (X) Closin Change High (KWD) Low (KWD) Return <sup>i</sup> ROE Seneray Holding Co. SENE.KW NM 0.80 0.00% 1.04 0.036 (0.000)7.3 0.045 0.026 19.3% 143,651 5,217 8.3% NM Independent Petroleum Group IPGK.KW 12.4 0.82 6.34% 0.26 0.453 (0.030)81.9 0.545 0.374 7.9% 23,832 11,103 0.6% 6.6% National Petroleum Services Co. NAPS.KW 9.5 1.70 6.29% 0.18 0.770 0.000 74.7 0.899 0.690 (4.1%)0.1% 17.9% 15.7 19.5% 0.7% The Energy House Co. ENER.KW 0.76 0.00% 0.65 0.075 0.000 3.4 0.354 0.021 0 0 4.8% = Gulf Petroleum Investment GPIK.KW NM 0.20 0.00% 1.01 0.014 0.000 6.2 0.015 0.012 0.0% 0 0.0% NM Burgan Co. for Drilling, Tdg. & Maint, \* 0.00% (0.002)116,950 12,407 4.1% ABAR.KW 8.8 0.36 0.17 0.106 26.9 0.133 0.087 19.2% 17.0% Energy 11.0 0.78 6.32% 200.3 4.6% 284,433 28,727 6.1% Kuwait Foundry Co. 6.4 2.94 20.99% 0.50 0.529 0.019 38.3 0.558 0.290 28.1% 162,865 85,722 2.0% 46.2% KFDC.KW 315.5 Boubyan Petrochemicals Co.\* 10.12% 0.74 0.590 (0.005)0.856 0.571 0.9% 654,299 386,486 4.4% 11.2% BPCC.KW 11.3 1.26 Al Kout for Industrial Projects Co. ALKK.KW 10.4 2.34 6.52% 0.08 0.767 0.000 77.4 0.900 0.429 (4.7%)0.0% 22.4% **Basic Materials** 10.4 10.12% 431.2 1.7% 817,164 472,208 14.0% 2.34 Specialities Group Holding Co. SPEC.KW 10.2 0.58 6.11% 0.67 0.109 (0.001)18.5 0.123 0.095 5.8% 1,025,008 111,514 17.1% 5.7% Kuwait Cement Co. KCEM.KW 28.8 0.52 3.52% 0.59 0.138 (0.001)98.4 0.225 0.123 3.0% 775,283 107,117 4.7% 1.8% 15.1 1.34 4.13% 1.02 1.441 0.001 300.0 1.540 0.999 255,569 367,363 8.8% Gulf Cable & Electrical Ind. Co. CABL.KW 10.0% 3.6% Heavy Eng'g Ind. & Shipbuilding Co. SHIP.KW 23.8 2.16 2.35% 0.70 0.850 0.002 153.2 0.890 0.566 3.7% 501,303 423,683 9.4% 9.1% ▲ Kuwait Portland Cement Co. 14.7 1.18 8.05% 0.46 0.870 0.002 87.2 0.945 0.800 3.6% 320 278 0.7% 8.0% PCEM.KW Shuaiba Industrial Co. PAPE.KW 12.9 0.98 6.39% 0.23 0.185 0.005 18.4 0.230 0.134 17.1% 35,378 6,334 14.5% 7.6% ▲ Metal & Recycling Co. MRCK.KW 12.9 1.07 0.00% 0.19 0.091 0.004 8.2 0.102 0.038 9.6% 120 11 0.9% 8.3% ACICO Industries Co. ACIC.KW NM 0.85 0.00% 0.50 0.080 0.000 26.3 0.088 0.075 0.0% 0.0% NM = National Industries Co. NIBM.KW 13.4 0.68 6.35% 0.20 0.157 0.000 56.4 0.195 0.152 0.0% 100 16 0.1% 5.1% Equipment Holding Co. NM 0.56 0.00% 0.95 0.029 0.000 2.3 0.047 0.020 0.0% 0.0% EQUI.KW NM National Co. for Consumer Industries 43.8 1.20 0.00% 0.22 0.114 (0.002)34.2 0.132 0.100 7.5% 5,785,070 663,261 31.0% 2.7% NCCI.KW Salbookh Trading Co. NM 2.69 0.00% 0.58 0.008 0.000 0.8 0.016 0.007 0.0% 0.0% NM SALB.KW Agility (PWC Logistics) 17.5 0.83 0.00% 1.50 0.576 (0.004)1,470.1 0.720 0.498 13.2% 5,914,773 3,420,894 3.7% 4.7% AGLT.KW National Cleaning Co. NM 0.41 0.00% 0.76 0.050 (0.001)11.6 0.058 0.023 28.2% 21,118 1,010 12.6% NM CLEA.KW Kuwait & Gulf Link Transport Co. KGLK.KW NM 0.45 0.00% 0.77 0.059 (0.002)16.3 0.070 0.039 12.6% 8,493 505 3.9% NM Kuwait Co. For Process Plant Const. & Cont. 11.5 1.00 7.14% 0.48 0.273 0.005 32.4 0.315 0.226 16.7% 27,762 7,393 3.5% 8.7% KCPC.KW Humansoft Holding Co. HUMN.KW 9.9 3.70 11.94% 0.50 3.336 (0.097)426.1 3.845 2.972 (1.9%)245,734 822,475 2.0% 37.3% Gulf Franchising Co. GFCI.KW NM 1.21 0.00% NA 0.058 0.000 2.3 0.097 0.044 3.4% 0.5% NM 0.68 Combined Group Contracting Co. CGCK.KW 7.6 1.40 6.89% 0.434 (0.002)74.2 0.476 0.362 (4.0%)851,057 370,220 11.0% 18.6% United Projects Group 21.6 0.53 0.00% 0.17 0.151 (0.006)57.0 0.268 0.146 (15.6%)266,883 40,121 0.4% 2.5% UPAC.KW ▲ ALAFCO Aviation Lease & Finance Co.\* ALAF.KW NM 0.90 0.00% 0.86 0.205 0.002 195.2 0.220 0.162 13.9% 413,357 84,009 2.8% NM 2,887 Mubarrad Holding Co. 11.0 0.67 6.06% 0.90 0.083 0.001 13.5 0.095 0.067 0.7% 35,001 9.2% 6.1% MBRD.KW Integrated holding Co. 36.9 2.14 2.86% 0.50 0.525 (0.010)132.8 0.555 0.345 2.9% 844,898 449,304 6.2% 5.8% INTEGRATED.KW = Umm Al-Oaiwain General Investments Co. 35.6 QIC.KW 12.4 0.70 6.12% 0.14 0.098 0.000 0.100 0.085 3.2% 0.0% 5.7% Jassim Transport & Stevedoring Co. 9.3 1.04 5.26% 0.07 0.342 (0.001)51.3 0.365 0.301 5.6% 60,010 20,403 2.0% 11.3% JTC.KW **Industrials** 13.1 0.98 6.12% 3,322.4 7.6% 17,067,237.0 6,898,796 3.5%



### **Boursa Kuwait Daily Bulletin** Thursday, February 1, 2024 Valuation Multiples **Daily Trading Data** Price (KWD) YTD-24 YTD-24 Trailing Dividend Volume Value Capital Reuters Trailing DTD MKT Cap 52 Weeks 52 Weeks Company Ticke P/E (X) Beta (Shrs.) . Turnove Closin Change (KWD Mn.) Return (KWD) ROE P/BV(X) High (KWD) Low (KWD) ▼ Livestock Transport & Trading Co. CATT.KW NM 0.75 0.00% 0.27 0.105 (0.001)22.0 0.125 0.091 7.1% 51,500 5,418 2.1% NM Mezzan Holding Co. MEZZ.KW 15.2 1.80 1.94% 0.45 0.618 0.003 192.1 0.615 0.360 7.5% 641,206 395,341 4.1% 11.8% **Consumer Staples** 15.2 1.27 1.94% 214.0 7.4% 692,706 400,759 7.4% 13.9 0.470 70.5 0.2% 7.2% Advanced Technology Co. ATCK.KW 1.00 4.26% 0.01 0.000 0.525 0.379 0 0.0% Yiaco Medical Co. YIAC.KW NM NM 0.00% NA 0.450 0.000 0.7 0.000 0.000 0.0% 0 0 0.0% NM Al-Maidan Clinic For Oral Health Services Co. 10.8 2.36 0.00% 0.02 0.795 0.000 161.0 0.800 0.583 0.0% n 0.0% 21.9% MIDAN.KW n 4.26% 232.2 13.2% **Health Care** 12.3 1.68 0.1% 0 0 0.000 0.940 Kuwait National Cinema Co. KCIN.KW 12.4 1.30 4.68% 0.29 1.165 107.9 1.258 (2.7%)0 0 0.1% 10.5% Kuwait Hotels Co. 12.1 2.09 0.00% NA 0.207 0.000 11.7 0.228 0.115 21.1% 0.1% 17.2% KHOT.KW 0.104 29.1 15.6% 6,010 625 Sultan Center Food Products Co. SCFK.KW NM 0.51 0.00% 0.54 0.000 0.149 0.076 1.5% NM 138.9 194,522 68.8% ▲ IFA Hotels & Resorts Co.\* IFAH.KW 12.9 8.89 0.00% 0.74 0.757 0.013 1.008 0.058 (5.4%)259,783 17.0% Oula Fuel Marketing Co. 14.3 0.90 3.40% 0.44 0.147 0.000 59.5 0.180 0.121 6.5% 17,735 2,597 0.3% 6.2% OULA.KW Kuwait Resorts Co. 18.0 0.54 3.45% 0.73 0.081 0.001 16.3 0.083 0.065 14.1% 14,140 1,108 8.8% 3.0% MUNK.KW Jazeera Airways Co. JAZK.KW 20.2 7.62 6.74% 0.70 1.158 0.019 254.8 2,200 1.111 (16.6%)537,655 615,541 3.0% 37.7% Soor Fuel Marketing Co. SOOR.KW 14.6 0.82 3.42% 0.46 0.146 (0.002)59.1 0.168 0.120 6.6% 22,278 3,251 0.5% 5.6% ▲ Future Kid Entertainment and R.E Co. 9.5 0.87 5.23% 0.12 0.113 0.001 13.0 0.120 0.089 17.7% 405,667 45,780 27.9% 9.2% KIDK.KW = Jivad Holding Co 1.4 0.000 3.3 0.030 0.014 0.0% 0.0% 13.0% JIYAD.KW 0.18 0.00% 0.76 0.018 0 Al Eid Food Co. ALEID.KW 20.9 2.46 2.56% 0.14 0.195 (0.001)59.1 0.226 0.163 8.9% 246,520 48,208 13.5% 11.7% (0.001)3.6 950 65 5.7% Palms Agro Production Co. 11.4 0.65 0.00% 0.23 0.090 0.062 (16.0%)0.7% PAPK.KW 0.068 Ali Alghanim Sons Automotive Co. ALG.KW 12.0 4.12 6.01% 0.48 1.134 (0.038)310.8 1.287 0.790 7.4% 485,377 563,503 NA 34.5% **Consumer Discretionary** 12.6 4.06% 1,067 10.6% 0.90 (1.7%)1,996,115 1,475,201 Zain ZAIN.KW 10.3 1.79 6.78% 1.26 0.516 (0.010)2,232.8 0.572 0.451 1.8% 3,598,133 1,873,574 1.8% 17.3% National Mobile Telecom Co. OORE.KW 8.9 1.31 4.48% 0.60 1.554 0.035 778.8 1.556 0.957 27,7% 232,753 358,117 0.6% 14.8% Kuwait Telecommunication Co. STC.KW 17.7 2.49 5.09% 0.64 0.589 (0.001)588.3 0.793 0.520 4.6% 547,076 321,908 1.4% 14.1% 7.4 Havat Communications Co. HAYK.KW NM 0.82 0.00% 0.96 0.085 0.000 0.088 0.050 0.1% 0.3% NM 10.3 5.09% 3,607.2 6.9% 4,377,962 16.1% Telecommunications 1.55 2,553,598 0.973 7,715.8 1.076 0.838 9,522,916 1.4% National Bank of Kuwait NBKK.KW 13.6 2.06 3.60% 1.21 (0.007)8.8% 9,230,162 15.1% 1,043.0 Gulf Bank GBKK.KW 14.9 1.41 3.47% 1.08 0.288 (0.002)0.307 0.235 2.5% 3,660,419 1,054,992 4.8% 9.4% 0.35 0.505 955.4 0.730 0.0% 19.7% Commercial Bank of Kuwait CBKK.KW 7.3 1.43 6.94% 0.000 0.480 (2.9%)5,151 2.617 Ahli Bank of Kuwait 16.0 0.99 3.15% 0.64 0.252 0.000 598.3 0.332 0.208 8.2% 1,291,846 324,608 2.2% 6.2% ABKK.KW 637.4 16.1 1.28 2.51% 0.84 0.283 (0.004)0.291 0.240 8.0% 38,903 0.2% 7.9% Ahli United Bank - Kuwait BKME.KW 11,041 Kuwait International Bank KIBK.KW 16.2 0.85 2.31% 0.99 0.161 (0.001)266.3 0.192 0.141 7.3% 9,171,552 1,474,701 10.1% 5.2% Burgan Bank 16.1 0.86 4.18% 1.05 0.191 (0.001)658.4 0.229 0.157 11.0% 702,258 133,693 3.0% 5.4% BURG.KW Kuwait Finance House 18.4 2.16 3.21% 1.40 0.770 (0.002)11,288.6 0.806 0.659 6.1% 22,058,865 16,934,911 1.6% 11.8% KFH.KW Boubyan Bank 34.9 2.93 0.97% 1.05 0.619 0.005 2,452.8 0.769 0.563 3.2% 1,897,850 1,169,291 1.3% 8.4% BOUK.KW Warba Bank 21.8 1.28 1.58% 0.98 0.190 0.001 391.4 0.241 0.165 2.2% 1,300,449 246,141 4.4% 5.9% WARB.KW **Banks** 16.1 1.35 3.18% 26,007.4 6.2% 49,650,209 30,582,157 11.7%



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FTIK.KW NM 2.96 0.00% 0.37 0.252 0.021 26.9 0.474 0.038 334.5% 4,490,383 1,145,683 49.9% NM ▲ Wethag Takaful Insurance Co. 51.8 0.72 0.00% 0.47 0.000 2.9 0.035 10.4% 1,657,718 45,062 37.7% 1.4% WETH.KW 0.027 0.019 Bahrain Kuwait Insurance Co. 0.83 0.191 0.000 28.5 9.8% BKIK.KW 8.5 10.61% 0.01 0.191 0.191 0.00% 0.0% Insurance 8.5 0.94 6.60% 943.2 3.2% 6,309,952 1,226,954 17.6% 0.000 0.057 0.021 Sokouk Holding Co. 6.0 1.00 0.00% 1.06 0.052 30.0 1.7% 1,688,874 86,851 19.8% 16.8% SHCK.KW Kuwait Real Estate Co. 20.0 0.97 0.242 0.002 230.7 8.3% 1.66 1.20% 0.261 0.101 18.0% 9,304,677 2,233,185 44.6% KREK.KW United Real Estate Co. UREK.KW NM 0.35 0.00% 0.49 0.051 (0.001)66.4 0.067 0.043 10.2% 869,832 44,624 2.1% NM National Real Estate Co. 30.8 0.39 0.00% 1.26 0.080 (0.000)148.7 0.125 0.064 21.0% 2,867,237 229,477 6.5% 1.3% NREK.KW Salhia Real Estate Co. 16.0 1.32 0.35 (0.008)233.0 0.550 357,699 3.7% SREK.KW 3.34% 0.431 0.383 0.5% 821,590 8.3% Tamdeen Real Estate Co. 9.9 0.68 2.84% 0.19 0.390 0.000 156.6 0.405 0.325 8.6% 1,000 390 0.3% 6.8% TAMK.KW Aiial Real Estate Entertainment Co. AREC.KW 10.2 0.39 1.93% 0.46 0.258 (0.004)52.4 0.278 0.230 1.6% 71,000 18,388 0.3% 3.8% Al Massaleh Real Estate Co. MREC.KW 9.7 0.46 0.00% 0.23 0.030 0.000 6.9 0.036 0.026 0.0% 0.0% 4.8% Arab Real Estate Co. 7.0 0.77 0.00% 1.18 0.077 (0.000)28.6 0.086 0.033 15.2% 1,495,794 115,628 41.1% 11.0% ARAR KW AL-Enma'a Real Estate Co.\* 24.8 0.56 0.00% 0.70 0.052 (0.001)23.3 0.062 0.048 1.8% 289,611 14,986 4.1% 2.2% ENMA.KW 16.0 1.82% 1.05 0.000 1,013.5 0.894 0.680 5,684,429 4,383,013 3.9% 10.4% Mahanee Co. MABK.KW 1.67 0.770 (8.7%)Iniazzat Real Estate Development Co. 12.0 0.59 4.80% 0.25 0.102 0.005 34.5 0.101 0.074 17.2% 558,178 56,270 0.6% 4.9% INJA.KW The Commercial Real Estate Co. 193.3 TIJK.KW 21.7 0.67 2.66% 0.62 0.107 0.001 0.111 0.092 4.9% 4,260,047 454,289 3.3% 3.1% NM 2.29 0.014 19.8 0.290 0.082 1,238,499 Sanam Real Estate Co. 0.00% 0.42 0.198 23.8% 6,358,176 235.8% NM SANK.KW A'avan Real Estate Co. 7.6 0.53 6.41% 0.65 0.078 (0.001)32.4 0.084 0.066 8.5% 853,030 66,615 6.1% 7.0% AYRE.KW Agar Real Estate Investment Co. AQAR.KW 19.1 0.50 0.00% 0.04 0.062 (0.000)14.3 0.064 0.044 6.2% 1,612 99 1.3% 2.6% Kuwait Real Estate Holding Co. NM 1.16 0.00% 0.43 0.035 0.000 6.5 0.037 0.021 2.4% 1.8% 0 NM ALAQ.KW 0 MAZAYA Holding Co. NM 0.84 0.00% 1.03 0.081 (0.001)39.3 0.085 0.046 10.7% 3,954,588 315,893 16.1% NM MAZA.KW Tijara Real Estate & Investment Co. TIJA.KW 17.5 0.56 6.45% 0.49 0.062 0.000 22.9 0.063 0.047 6.3% 200 12 1.8% 3.2% Al TAMEER Real Estate Investment Co. NM 0.28 0.00% 0.96 0.014 0.000 3.3 0.025 0.012 0.0% 0.0% NM AMAR.KW Arkan Al-Kuwait Real Estate Co. ARKK.KW 33.0 0.60 7.23% 0.23 0.083 0.000 20.8 0.120 0.075 4.5% 0 0.9% 1.8% 0 Al-Argan International Real Estate Co. ARGK.KW NM 0.25 0.00% 0.39 0.074 0.002 18.8 0.101 0.063 (7.5%)196,347 15,140 3.4% NM Munshaat Real Estate Projects Co. 4.1 2.14 0.00% 0.62 0.154 0.001 49.6 0.166 0.048 0.7% 335,600 51,272 8.1% 52.3% MUNS.KW NM 0.39 0.00% 1.43 0.039 (0.001)28.7 0.057 0.032 5.7% 435,769 16,614 2.1% NM First Dubai For Real Estate Development FIRST.KW Kuwait Business Town Real Estate Co. 21.4 0.86 6.85% 1.08 0.073 0.001 42.0 0.080 0.051 (4.1%)165,600 11,946 1.6% 4.0% KBTK.KW MENA Real Estate Co. \* 0.34 0.00% 0.87 0.028 0.000 3.9 0.000 0.000 0.0% 0.0% 34.0% MENK.KW 1.0 0 Real Estate Trade Centers Co. 0.038 3.8% MARA.KW 55.8 0.30 0.00% 0.46 0.055 0.001 7.6 0.068 23.6% 50 3 0.5% Mashaer Holding Co. 5.1 0.76 0.00% 0.49 0.069 0.001 12.1 0.076 0.051 24.6% 111,845 7,700 6.0% 14.9% MASHAER.KW Al Masaken Intl. Real Estate Dev. Co. 75.9 0.48 0.00% 0.32 0.030 (0.002)2.9 0.039 0.013 13.9% 261,170 7,702 48.9% 0.6% MASKN.KW Dalgan Real Estate Co. 1.62 0.06 0.174 (0.002)10.5 0.235 0.131 18.4% 45,267 7,896 10.8% 2.9% DALQ.KW 56.4 1.68% 48.8 1.09 0.02 19.0 0.204 0.0% 0.0% 2.2% Dar Al Thurava Real Estate Co. THURY.KW 0.00% 0.130 0.000 0.084 Osos Holding Group Co. 9.9 0.71 9.90% 0.30 0.081 (0.003)8.5 0.110 0.067 7.7% 5,480 443 0.4% 7.2% OSOS.KW KFH Capital REIT BAITAKREIT.KW NA NA 0.04% 0.11 1.067 0.006 25.2 1.265 1.005 3.3% 15,932 17,076 3.2% NA Real Estate 16.0 2,605.9 40,652,935 4.1% 0.64 3.09% 0.9% 9,751,710



### **Boursa Kuwait Daily Bulletin** Thursday, February 1, 2024 Valuation Multiples **Daily Trading Data** Price (KWD) YTD-24 MKT Cap YTD-24 Trailing Dividend Volume Value Capital Reuters Trailing DTD 52 Weeks 52 Weeks Company Ticke P/E (X) Yield Beta (Shrs.) . Turnove Closin Change (KWD Mn.) Return <sup>#</sup> (KWD) ROE P/BV(X) High (KWD) Low (KWD) ▲ Kuwait Investment Co. KINV.KW 11.2 0.91 2.52% 0.92 0.197 0.007 103.3 0.195 0.110 55.1% 12,657,114 2,431,493 60.8% 8.2% Commercial Facilities Co. FACI.KW 11.1 0.54 8.98% 0.51 0.168 0.000 85.3 0.199 0.149 5.7% 60,014 10,127 0.7% 4.9% $\blacktriangle$ Int'l Financial Advisors Co. IFIN.KW 7.5 1.62 0.00% 1.23 0.405 0.002 101.0 0.419 0.079 31.9% 6,702,243 2,710,169 146.5% 21.5% NM 1.31 216.0 0.182 1.4% National Investment Co. NINV.KW 1.25 10.32% 0.271 0.000 0.308 13.4% 3,970,026 1,074,066 18.3% Kuwait Projects Co.(Holding) KPRO.KW 17.3 0.88 0.00% 0.76 0.107 (0.002)535.3 0.142 0.099 1.9% 3,305,272 357,635 3.5% 5.1% ▲ Coast Invest. & Development Co. 0.73 6.92% 1.23 0.001 33.6 0.117 0.065 890,065 63,801 3.4% COAS.KW 21.4 0.072 6.5% 16.8% 0.59 18,598 The Securities House Co. SECH.KW 17.2 0.00% 1.19 0.056 (0.000)23.0 0.075 0.050 3.9% 330,932 6.6% 3.4% Arzan Financial Group For Fin. & Invest. ARZA.KW 34.0 1.56 1.68% 1.01 0.229 0.003 183.7 0.249 0.099 9.0% 25,517,863 5,833,462 37.2% 4.6% Kuwait Financial Centre 0.80 63.6 0.090 288,500 MARKZ.KW 20.9 0.62 3.94% 0.126 (0.001)0.130 24.8% 36,277 4.3% 3.0% NM 0.85 0.00% 0.54 0.088 19.4 0.103 0.073 8.6% 3,000 255 0.7% Kuwait & M.E. Financial Inv. Co. KMEF.KW 0.000 NM 20.4% First Investment Co. NM 0.83 0.00% 1.11 0.044 (0.002)19.7 0.064 0.027 736,710 32,444 31.7% NM OLAK.KW Gulf Investment House 67.8 3.59 0.00% 0.91 0.387 0.004 157.3 0.440 0.309 17.3% 1,016,788 389,707 1.9% 5.3% GIHK.KW 9.5 1.28 4.03% 1.30 (0.004)123.5 0.191 0.121 6.9% 13,238,095 2,474,859 13.5% A'avan Leasing & Investment Co. 0.186 29.0% AAYA.KW Bayan Investment Co. NM 0.74 0.00% 0.77 0.043 0.000 9.8 0.057 0.027 7.8% 159,971 6,609 5.8% NM BAYK.KW Osoul Investment Co. 22.2 0.86 6.64% 0.42 0.090 (0.005)11.4 0.106 0.078 0.3% 906 82 0.7% 3.9% OSUL.KW Kuwait Finance & Investment Co. NM 0.51 0.00% 0.36 0.067 (0.000)20.6 0.072 0.055 (0.7%)5,000 333 0.8% NM KFSK.KW Kamco Investment Co. NM 0.57 10.32% 0.58 0.097 (0.000)33.2 0.115 0.082 12.7% 31,512 2,974 7.9% 0.5% KAMC.KW National International Holding Co. NIHK.KW 9.5 0.65 4.24% 0.75 0.110 0.001 24.2 0.135 0.100 1.9% 782,252 85,268 42.6% 6.8% 518,450 46,521 8.6% UniCap Investment and Finance 11.8 1.02 0.00% 0.58 0.090 (0.002)20.1 0.118 0.040 0.6% 44.0% UNICAP.KW Al Madar Finance & Investment Co. MADR.KW NM 0.78 0.00% 0.32 0.083 0.000 17.2 0.115 0.074 3.8% 0 0 3.5% 0.5% 951 Al-Deera Holding 32.9 2.47 0.00% 0.87 0.442 (0.023)40.6 0.575 0.134 63.7% 420 1.3% 7.5% DEER.KW 28.5 1.63 0.00% 2.16 0.098 0.000 37.4 0.121 0.086 1.9% 1,509,088 146,828 24.8% 5.7% Al-Safat Investment Co. ALSAFAT.KW Ekttitab Holding Co. NM 0.65 0.00% 1.06 0.019 (0.001)6.1 0.030 0.008 10.5% 24,870 473 8.8% NM EKTT.KW NOOR Financial Investment Co. NOOR.KW 3.6 1.25 2.07% 1.22 0.239 (0.001)122.0 0.260 0.141 5.8% 605,074 144,847 5.6% 34.5% Tamdeen Investment Co. 11.8 0.54 2.27% 0.35 0.520 0.000 177.1 0.610 0.424 22.4% 0 0.0% 4.6% = TAMI.KW Kuwait Emirates Holding Co. 1.3 0.58 0.00% 0.56 0.035 (0.001)6.2 0.044 0.024 2.9% 201,200 6,889 3.8% 45.6% **EMIRATES.KW** Asiya Capital Investment Co. NM 0.59 0.00% 0.63 0.048 0.000 39.1 0.063 0.040 10.1% 441,481 20,832 8.0% NM ASIYA.KW Rasiyat Holding Co. NM 3.50 0.00% NA 0.276 (0.001)41.4 0.283 0.144 6.6% 1,251,709 343,835 23.9% 4.3% RASIYAT.KW Alimtiaz Investment Group NM 0.36 0.00% 1.04 0.054 (0.002)57.5 0.076 0.052 (4.1%)2,510,206 137,483 8.0% NM ALIMk.KW NM Manazel Holding Co. MANK.KW 1.03 0.00% 1.39 0.034 (0.000)14.6 0.038 0.017 22.7% 1,115,061 37,715 24.1% 0.3% National Industries Group NIND.KW 21.1 1.12 2.16% 1.42 0.232 (0.007)532.5 0.243 0.176 13.7% 23,028,236 5,418,188 8.9% 5.3% Warba Capital Holding Co. NM 0.41 0.00% 0.53 0.138 (0.006)4.1 0.311 0.070 30.2% 419,623 58,068 81.9% NM WARBACAP.KW 203.4 Arabi Holding Group Co. AGHC.KW NM 4.50 0.00% 0.33 0.588 0.007 0.607 0.207 14.6% 54,613 31,738 8.3% NM 0.79 0.038 23.2 0.022 2,715,473 102,122 Privatization Holding Co. NM 0.36 0.00% (0.000)0.039 31.0% 17.6% NM KPPC.KW Credit Rating & Collection Co. TAHS.KW 17.7 0.92 0.00% 0.10 0.028 0.000 4.6 0.035 0.014 32.9% 0 1.5% 5.2% Egypt Kuwait Holding Co. 7.2 2.41 16.67% 0.20 0.264 0.000 297.5 0.378 0.237 3.9% n 0.6% 33.6% EKHK.KW 6,766,476 8.9 0.91 279.3 0.095 0.069 541,024 10.3% GFH Financial Group GFH.KW 5.53% 0.96 0.080 (0.001)4.8% 3.3% Inovest INOV.KW 64.1 0.58 0.00% 0.82 0.088 (0.001)26.4 0.096 0.062 1.9% 458,897 40,621 6.8% 0.9% 0.58 12.5 5.0% 11.6 0.00% 0.08 0.064 0.000 0.064 0.048 1.1% 1.4% Amar For Finance and Leasing Co. AMARF.KW Al-Manar Financing & Leasing Co. 0.00% 0.54 0.061 0.000 16.2 ALMANAR.KW 11.4 0.58 0.064 0.048 7.9% 80,000 4,893 7.1% 5.1% Boursa Kuwait Securities Co BOURSA.KW 26.2 6.66 4.20% 0.90 2.023 (0.007)406.2 2.190 1.641 17.3% 214,726 435,025 2.9% 25.4% 4.22% **Financial Services** 14.5 0.85 4.148.7 11.3% 111,612,397 23,045,681 5.3%



### **Boursa Kuwait Daily Bulletin** Thursday, February 1, 2024 **Daily Trading Data Valuation Multiples** Price (KWD) YTD-24 Trailing Trailing **YTD-24** Volume Value Dividend DTD MKT Cap 52 Weeks Capita 52 Weeks Company P/E (X (Shrs. High (KWD) Low (KWD) Return (KWD) Turnove Automated Systems Co. ASCK.KW 2.35 0.00% 0.24 0.278 0.001 27.8 0.292 0.072 249.7% 668,325 185,053 99.9% 668,325 Technology NM 2.35 0.00% 27.8 249.7% 185,053 NM ▼ Shamal Az-Zour Al-Oula Power and Water Co. AZNOULA.KW 12.9 1.39 5.39% 0.47 0.167 (0.003)183.7 0.208 0.169 2,675,285 449,071 3.3% 10.8% (3.5% Utilities 12.9 1.39 5.39% 183.7 (3.5%)2,675,285 449,071 10.8% 42,990.9 **Boursa Kuwait** 13.16 0.87 2.8% 6.16% 236,804,720 77,069,915 9.5% Year-to-Date 2024 Top Movers & Most Active Stocks Close Percent Close Percent YTD Top % Gainers YTD Top % Losers (KWD) Change (KWD) Change First Takaful Insurance Co. 0.252 334.5% Jazeera Airways Co. 1.158 (16.6%)**Automated Systems Co.** 0.278 249.7% Palms Agro Production Co. 0.068 (16.0%)Al-Deera Holding 0.442 63.7% **United Projects Group** 0.151 (15.6%)**Kuwait Investment Co.** 0.197 55.1% Mabanee Co. 0.770 (8.7%)Credit Rating & Collection Co. 0.028 32.9% Al-Argan International Real Estate Co. 0.074 (7.5%)Close Volume Close Value **YTD Most Active by Volume** YTD Most Active by Value (KWD) (Shrs.) (KWD) (KWD) **Kuwait Real Estate Co.** 0.242 424,836,979 **Kuwait Finance House** 0.770 182,329,463 Int'l Financial Advisors Co. 0.405 365,090,918 Int'l Financial Advisors Co. 0.405 135,085,609 **Kuwait Investment Co.** 0.197 319,058,186 **National Bank of Kuwait** 0.973 103,756,805 Arzan Financial Group For Fin. & Invest. 0.229 298,404,494 Kuwait Real Estate Co. 0.242 95,532,304 **Kuwait Finance House** 0.770 237,371,897 Arzan Financial Group For Fin. & Invest. 0.229 69,211,517

\* Different Fiscal Year Company

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