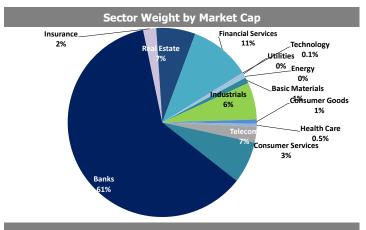


Boursa Kuwait Daily Report

August 1, 2024



Top 10 Companies by Market Capitalization

Company Name	Market Cap.	P/E	ROE*
	(Mn KWD)	(X)	(%)
1- Kuwait Finance House	11,520.7	19.7	11.1%
2- National Bank of Kuwait	7,493.8	13.1	15.1%
3- Boubyan Bank	2,461.7	29.0	10.0%
4- Zain	1,960.2	11.3	13.9%
5- Gulf Bank	1,167.4	17.5	8.5%
6- Mabanee Co.	1,159.4	17.7	10.6%
7- Commercial Bank of Kuwait	978.1	8.6	16.6%
8- Ahli Bank of Kuwait	770.4	15.7	8.2%
9- Agility (PWC Logistics)	704.4	8.1	9.2%
10- Burgan Bank	694.9	15.1	5.4%
Total	28,911	15.67	11.8%

*: ROE is calculated based on TTM 1Q-2024 net profit & shareholders' equity as of 31-March-2024

	Top N	lovers and	Most A	Active S	Stocks
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Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Dar Al Thuraya Real Estate Co.	0.114	0.010	9.6%
Credit Rating & Collection Co.	0.044	0.002	4.8%
Gulf Investment House	0.603	0.027	4.7%
United Projects Group	0.168	0.007	4.3%
UniCap Investment and Finance	0.180	0.007	4.0%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Real Estate Holding Co.	0.030	(0.004)	(10.9%)
Wethaq Takaful Insurance Co.	0.041	(0.002)	(4.9%)
The Securities House Co.	0.058	(0.003)	(4.6%)
Livestock Transport & Trading Co.	0.107	(0.005)	(4.5%)
Warba Capital Holding Co.	0.148	(0.005)	(3.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Gulf Bank	0.307	(1.3%)	28,475,616
Kuwait Projects Co.(Holding)	0.105	(0.9%)	17,764,438
Kuwait International Bank	0.187	0.0%	15,928,813
Bayan Investment Co.	0.063	0.5%	11,194,745
Warba Bank	0.184	1.7%	10,234,673
Source: Boursa Kuwait, Kamco Invest Research			

Market Ca	pitalization ·	- Sector Returns
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	Market Cap.	DTD	DTD	MTD	YTD
	(KWD Mn)		% Chg	% Chg	% Chg
Boursa Kuwait	42,200.2	▼	(0.3%)	(0.3%)	4.2%
Energy	208.2	▼	(1.0%)	(1.0%)	8.8%
Basic Materials	424.9	A	0.4%	0.4%	0.2%
Industrials	2,676.8	▼	(0.1%)	(0.1%)	(13.3%)
Consumer Staples	292.8	▼	(1.5%)	(1.5%)	47.0%
Health Care	224.4	=	0.0%	0.0%	(3.3%)
Consumer Discretionary	1,144.5	▼	(0.2%)	(0.2%)	5.4%
Telecommunications	3,017.0	▼	(0.4%)	(0.4%)	(10.6%)
Banks	25,807.3	▼	(0.4%)	(0.4%)	5.4%
Insurance	945.5	▼	(0.2%)	(0.2%)	3.5%
Real Estate	2,819.9	▼	(0.3%)	(0.3%)	9.2%
Financial Services	4,439.6	▼	(0.1%)	(0.1%)	19.1%
Technology	22.4	=	0.0%	0.0%	181.8%
Utilities	177.1	=	0.0%	0.0%	(6.9%)

Market Breadth		47		59	39
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	7,865.46	(34.0)	(0.4%)	(0.4%)	5.2%
Main 50 Index	5,938.67	0.3	0.0%	0.0%	8.2%
Main Market Index	6,071.57	3.0	0.0%	0.0%	9.0%
All Share Market Index	7,214.13	(25.3)	(0.3%)	(0.3%)	5.8%
Market Cap (KWD Mn)	42,200.21	(146.6)	(0.3%)	(0.3%)	4.2%

Index Performance relative to Volume



Market Trading Data and Volatility										
Trading Indicators	Today's	DTD	DTD	Average	Daily					
	Value	Chg	% Chg	YTD 2024	YTD 2023					
Volume (Shrs Mn)	209.6	(112.6)	(34.9%)	217.5	156.3					
Value Traded (KWD Mn)	49.7	(35.81)	(41.9%)	53.5	43.1					
No. of Trades	12,938	(5,086)	(28.2%)	13,850	9,435					

Today's Most Active by Value	Close	Percent	Value
Today's Plost Active by Value	(KWD)	Change	(KWD)
Gulf Bank	0.307	(1.3%)	8,765,423
Kuwait Finance House	0.734	(0.4%)	4,870,445
National Bank of Kuwait	0.900	(0.6%)	4,840,879
Boubyan Bank	0.586	(1.0%)	3,499,379
Kuwait International Bank	0.187	0.0%	2,944,413



Boursa Kuwait - Premier Market Thursday, August 1, 2024 **Closing Price Market Capitalization** Valuation Multiples YTD-24 Trading Indicators DTD Weight in Weight in **YTD-24** D-T-D Value Volume Price KWD P/E(X) P/BV(X) Yield Beta ROE Premier Market Stocks Chg. KWD Mn **Premier** Boursa Return (Mn Shrs) (KWD Mn) Return (KWD) Index Kuwai (0.6%)15.1% 671.08 606.31 National Bank of Kuwait 0.900 (0.005)7,494 21.5% 17.8% 13.1 3.9% 1.21 5.7% 1.98 **Gulf Bank** 0.307 3.9% 8.5% 14.7% 1.400.82 392.13 (0.004)(1.3%)1,167 3.4% 2.8% 17.5 1.48 1.08 Ahli Bank 0.309 0.003 1.0% 770 2.2% 1.8% 15.7 1.30 2.9% 0.64 8.2% 39.2% 256.09 69.94 \mathbf{A} 0.9% 0.99 **Kuwait International Bank** 0.187 0.000 0.0% 319 0.8% 14.7 0.96 2.5% 6.5% 28.4% 1,023.98 174.68 0.192 0.001 0.5% 695 2.0% 15.1 0.82 3.1% 5.4% 17.2% 389.45 74.73 Burgan Bank 1.6% 1.05 33.1% **Kuwait Finance House** 0.734 (0.003)(0.4%)11.521 27.3% 19.7 2.19 2.7% 1.40 11.1% 8.2% 1.637.81 1.233.96 Boubyan Bank 0.586 (1.0%)2,462 7.1% 5.8% 29.0 2.90 1.4% 1.04 10.0% 293.98 176.81 (0.006)3.5% Kuwait Investment Co. 0.168 (0.001)(0.6%)88 0.3% 0.2% 7.6 0.74 5.9% 0.91 9.7% 32.3% 630.87 114.58 **National Investments Co** 0.251 (0.003)(1.2%)200 0.6% 0.5% 27.9 1.02 6.0% 1.32 3.7% 5.0% 424.37 115.78 (0.9%)525 1.5% 17.1 0.0% 5.0% 0.0% 140.43 Kuwait Projects Co. (Holding) 0.105 (0.001)1.2% 0.85 0.77 1,173.33 Arzan Financial Group for Financing & In 158 0.183 (0.003)(1.6%)0.5% 0.4% 22.4 1.04 1.1% 1.01 4.6% (6.1%)892.42 192.20 Aayan Leasing and Investment 0.155 (0.001)(0.6%)103 0.3% 0.2% 8.0 1.07 4.8% 1.29 13.4% (10.9%)560.00 96.85 Al Imtiaz Investment Group 0.049 (0.000)(0.8%)52 0.1% 0.1% NM 0.35 0.0% 1.03 NM (13.5%)353.87 19.61 0.6% Kuwait Real Estate Co. 0.242 0.001 0.4% 243 0.7% 20.9 1.55 1.1% 0.96 7.4% 24.3% 994.36 226.98 Salhia Real Estate Co. 0.430 0.005 1.2% 255 0.7% 0.6% 16.9 1.42 3.4% 0.35 8.4% 10.1% 129.19 57.31 Mabanee Co. 0.831 (800.0)(1.0%)1,159 3.3% 2.7% 17.7 1.88 1.7% 1.05 10.6% 4.5% 230.01 187.29 The Commercial Real Estate Co. 0.146 0.000 0.0% 274 0.8% 0.6% 17.1 0.93 2.6% 0.62 5.4% 48.8% 627.82 79.47 National Industries Group (Holding) 0.225 0.000 0.0% 542 1.6% 1.3% 14.1 1.03 2.2% 1.41 7.3% 15.8% 689.43 156.73 **Gulf Cable and Electrical Industries** 1.701 (0.029)(1.7%)354 1.0% 0.8% 18.6 1.35 3.8% 1.02 7.2% 29.8% 49.16 69.65 Heavy Engineering Industries and Shipbu 0.921 0.005 0.5% 166 0.5% 0.4% 20.9 2.20 3.3% 0.69 10.5% 12.3% 49.56 42.25 0.9% 0.7% 0.73 6.7% Boubyan Petrochemical Co. 0.581 (0.001)(0.2%)311 17.6 1.18 10.3% (0.7%)138.99 86.95 Agility Public Warehousing Co. 0.276 704 2.0% 1.7% 8.1 0.74 6.9% 1.57 9.2% (45.8%)538.36 0.002 0.7% 1,384.41 Mobile Telecommunications Co. 0.453 5.6% 4.6% 11.3 7.7% 13.9% 489.12 238.06 (0.002)(0.4%)1,960 1.58 1.25 (10.7%)**Human Soft Holding Co.** 2.620 (0.015)(0.6%)353 1.0% 0.8% 8.6 3.82 13.3% 0.49 44.4% (18.7%)23.54 70.99 0.224 0.002 0.6% 0.5% 0.99 0.0% ALAFCO Aviation Lease and Finance Co. 0.9% 213 NM 0.85 NM 24.4% 84.50 17.76 NM Jazeera Airways Co. 0.900 (2.8%)198 0.6% 0.5% 8.76 3.1% 0.70 4.9% (35.2%)67.25 70.29 (0.026)**GFH Financial Group BSC** 0.101 10.8 4.5% 0.000 0.4% 352 1.0% 0.8% 1.24 0.95 11.5% 32.2% 1.087.31 95.82 Warba Bank 0.184 0.003 1.7% 402 1.2% 1.0% 20.0 1.26 1.5% 0.98 6.3% 4.9% 495.83 92.03 Kuwait Telecommunication Co. 0.530 (0.006)(1.1%)529 1.5% 1.3% 15.9 2.43 6.6% 0.65 15.3% (5.9%)83.20 47.25 Mezzan Holding Co. 0.870 270 0.8% 20.9 75.27 52.37 (0.011)(1.2%)0.6% 2.32 2.3% 0.46 11.1% 51.3% 0.3% 30.5 Integrated holding Co. 0.550 (0.017)(3.0%)139 0.4% 2.16 3.6% 0.51 7.1% 7.8% 104.24 55.22 Boursa Kuwait Securities Co. 2.075 0.006 0.3% 417 1.2% 1.0% 25.8 7.71 3.6% 0.89 29.9% 20.4% 29.46 59.64 Ali Alghanim Sons Automotive Co. 1.080 0.019 1.8% 296 0.8% 0.7% 10.3 3.89 6.4% 0.48 37.8% 2.3% 67.16 73.45 Beyout Investment Group Holding Co. 0.492 0.002 0.4% 148 0.4% 0.3% 19.2 2.77 0.0% NA 14.4% NA 72.59 36.72 5,762.58 **Subtotal- Premier Market Stocks** 7.865.46 34.841 83% 17.1 10.7% 5.2% 16.680.47 (34.01)100% 1.38 3.70% 7.360 17% 10.1 0.79 2.44% 6.0% 14.198.50 1.834.44 Rest of the Market

Source: Kamco Invest Research



Boursa Kuwait Daily Bulletin Thursday, August 1, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 52 Weeks YTD-24 Volume Value Reuters Trailing Trailing Dividend MKT Cap 52 Weeks Capital DTD Company Ticker P/E (X) P/BV (X) Yield Beta Closine Chang (KWD Mn.) High (KWD) Low (KWD) Return # (Shrs.) (KWD) Turnove ROE = Senergy Holding Co. SENE.KW NM 0.81 0.00% 1.03 0.036 0.000 7.2 0.042 0.028 17.4% 25.3% NM Independent Petroleum Group 0.88 5.86% 0.26 0.490 0.000 88.6 0.525 0.410 16.7% 0 1.2% 7.9% IPGK.KW 11.1 7.21% National Petroleum Services Co. NAPS.KW 8.9 1.77 0.17 0.806 (0.020)78.2 0.900 0.724 0.4% 20,551 16,625 0.9% 19.9% 0.254 The Energy House Co. ENER.KW NM 1.22 0.00% 0.68 0.080 0.000 3.6 0.057 27.0% n 12.0% NM Burgan Co. for Drilling, Tdg. & Maint. * 10.7 0.41 0.00% 0.18 0.121 (0.001)30.7 0.141 0.092 664,861 80,814 84.8% 3.8% ABAR.KW 36.1% 10.7 0.88 6.54% 208.2 8.8% 685,412 97,439 7.5% Energy 0.50 0.532 0.000 0.750 0.404 12.6% Kuwait Foundry Co. KFDC.KW 5.6 1.46 23.31% 34.6 28.8% 31,098 16,393 26.1% Boubyan Petrochemicals Co.* 17.6 10.27% 0.73 0.581 (0.001)310.7 0.692 0.572 616,811 358,210 26.0% 6.7% BPCC.KW 1.18 (0.7%)▲ Al Kout for Industrial Projects Co. 9.6 2.08 6.34% 0.08 0.789 0.022 79.6 0.779 0.750 (2.0%)35 28 0.1% 21.6% ALKK.KW **Basic Materials** 9.6 1.46 10.27% 424.9 0.2% 647,944 374,631 9.9% Specialities Group Holding Co. 9.2 0.56 4.92% 0.67 0.097 (0.001)18.2 0.114 0.097 4.1% 1,576,461 153,623 60.4% 6.1% SPEC.KW Kuwait Cement Co. 2.65% 0.60 0.183 0.002 130.5 0.222 0.133 1,219,548 225,613 37.4% 1.5% KCEM.KW 44.4 0.66 36.6% Gulf Cable & Electrical Ind. Co. CABL.KW 18.6 1.35 3.79% 1.02 1.701 (0.029)354.1 1.750 1.176 29.8% 289,662 502,956 23.6% 7.2% Heavy Eng'g Ind. & Shipbuilding Co. 0.005 10.5% SHIP.KW 20.9 2.20 3.26% 0.69 0.921 166.0 0.975 0.775 12.3% 23,073 21,154 27.5% Kuwait Portland Cement Co. 13.7 7.95% 0.45 (0.010)88.2 0.928 0.820 8,427 8.0% PCEM.KW 1.10 0.880 4.8% 7,419 3.6% Shuaiba Industrial Co. PAPE.KW 13.7 1.05 6.40% 0.22 0.200 0.002 19.8 0.230 0.154 26.6% 3,065 613 30.1% 7.7% 7.9 Metal & Recycling Co. MRCK.KW 35.6 1.03 0.00% 0.20 0.088 0.000 0.144 0.081 6.0% 6.6% 2.9% ACICO Industries Co. NM 0.82 0.00% 0.50 0.074 0.000 24.4 0.101 0.066 (7.0%)281,513 20,819 26.6% NM ACIC.KW 0.002 National Industries Co. 12.0 0.74 5.48% 0.19 0.182 65.4 0.189 0.154 15.9% 2 1.7% 6.2% NIBM.KW 13 Equipment Holding Co. EQUI.KW NM 0.64 0.00% 0.95 0.029 (0.001)2.3 0.060 0.025 (0.7%)994,365 28,240 189.7% NM National Co. for Consumer Industries 22.4 1.08 0.00% 0.22 0.105 (0.001)31.5 0.132 0.104 (0.9%)429,311 45,573 119.6% 4.8% NCCI.KW Agility (PWC Logistics) 8.1 0.74 6.89% 1.57 0.276 0.002 704.4 0.368 0.266 (45.8%)2,409,549 659,537 54.2% 9.2% AGLT.KW 1,896 22.9% National Cleaning Co. CLEA.KW 14.3 0.38 0.00% 0.75 0.047 0.000 10.8 0.059 0.038 19.2% 42,535 2.6% Kuwait & Gulf Link Transport Co. NM 0.59 0.00% 0.76 0.050 (0.000)13.6 0.070 0.039 (5.7%)100 16.3% NM KGLK.KW 44.9 20.9% 7.2% Kuwait Co. For Process Plant Const. & Cont. KCPC.KW 18.8 1.36 4.25% 0.47 0.345 0.004 0.389 0.218 61.7% 40,290 13.669 Humansoft Holding Co. 8.6 3.82 13.30% 0.49 2.620 (0.015)353.1 3.428 2.540 (18.7%)94,581 248,042 17.5% 44.4% HUMN.KW (0.000)Gulf Franchising Co. GFCI.KW NM 2.22 0.00% NA 0.086 3.4 0.143 0.051 52.4% 6.1% NM Combined Group Contracting Co. CGCK.KW 12.0 2.03 4.29% 0.68 0.698 (0.012)119.4 0.783 0.410 54.4% 345,565 239,855 75.3% 16.9% ▲ United Projects Group 40.6 0.60 0.00% 0.20 0.168 0.007 63.4 0.248 0.112 75,567 12,086 3.7% 1.5% UPAC.KW (6.1%)0.224 0.002 213.3 0.227 202,609 44,590 8.9% ALAFCO Aviation Lease & Finance Co.* NM 0.99 0.00% 0.85 0.178 24.4% NM ALAF.KW = Mubarrad Holding Co. 7.5 0.73 5.62% 0.89 0.089 0.000 14.6 0.105 0.079 8.5% 0 49.0% 9.7% MBRD.KW (0.017)Integrated holding Co. 30.5 2.16 3.64% 0.51 0.550 139.2 0.596 0.480 7.8% 743,987 415,075 41.2% 7.1% INTEGRATED.KW = Umm Al-Qaiwain General Investments Co. QIC.KW 10.8 0.62 5.80% 0.14 0.086 0.000 31.0 0.100 0.084 (10.0%)0.2% 5.7% = Jassim Transport & Stevedoring Co. 9.1 1.07 5.76% 0.07 0.382 0.000 57.3 0.420 0.324 17.9% 159,690 60,867 11.9% 11.8% JTC.KW **Industrials** 13.7 1.01 5.48% 2,676.8 (13.3%) 8,939,913 2,701,635 7.1%



Boursa Kuwait Daily Bulleti	n												Thursday, A	ugust 1,	, 2024
		١	/aluation N	/lultiples		Price (F	(WD)					Daily Tradir	ıg Data	YTD-24	
Company	Reuters	Trailing	Trailing	Dividend			DTD	MKT Cap	52 Weeks	52 Weeks	YTD-24	Volume	Value	Capital	
Company	Ticker	P/E (X)	P/BV (X)	Yield	Beta	Closing	Change	(KWD Mn.) High (KWD) L	ow (KWD)	Return #	(Shrs.)	(KWD)	Turnover	RC
▼ Livestock Transport & Trading Co.	CATT.KW	32.2	0.73	0.00%	0.28	0.107	(0.005)	22.4	0.126	0.098	9.2%	246,885	26,656	22.2%	2.3
Mezzan Holding Co.	MEZZ.KW	20.9	2.32	2.29%	0.46	0.870	(0.011)	270.4	1.114	0.547	51.3%	287,116	252,038	24.2%	11.1
Consumer Staples		26.6	1.53	2.29%			,	292.8			47.0%	534,001	278,694		9.30
= Advanced Technology Co.	ATCK.KW	NM	0.87	4.81%	0.01	0.416	0.000	62.4	0.481	0.398	(11.3%)	0	0	0.0%	N
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	10.8	2.28	0.00%	0.07	0.800	0.000	162.0	0.800	0.262	0.6%	0	0	3.5%	21.1
Health Care		10.8	1.58	4.81%				224.4			(3.3%)	0	0		10.0
Kuwait National Cinema Co.	KCIN.KW	9.8	1.32	6.17%	0.30	1.179	(0.021)	109.2	1.493	1.091	(1.5%)	850	1,005	0.6%	13.5
= Kuwait Hotels Co.	KHOT.KW	8.7	1.39	0.00%	NA	0.146	0.000	8.2	0.228	0.133	(14.6%)	0	0	0.1%	16.0
Sultan Center Food Products Co.	SCFK.KW	NM	0.78	0.00%	0.55	0.098	(0.000)	27.3	0.122	0.088	8.7%	6,003	585	11.4%	N
▼ IFA Hotels & Resorts Co.*	IFAH.KW	15.9	12.89	0.00%	0.73	1.249	(0.001)	286.4	1.600	0.570	95.2%	333,870	419,618	39.2%	80.9
Oula Fuel Marketing Co.	OULA.KW	10.4	0.80	3.62%	0.44	0.138	(0.002)	55.8	0.155	0.132	0.0%	195,754	27,097	2.5%	7.7
▲ Kuwait Resorts Co.	MUNK.KW	7.7	0.49	2.59%	0.72	0.072	0.001	15.1	0.081	0.065	6.0%	133,500	9,529	39.4%	6.4
Jazeera Airways Co.	JAZK.KW	NM	8.76	3.11%	0.70	0.900	(0.026)	198.0	1.427	0.810	(35.2%)	591,416	542,782	30.6%	4.9
▼ Soor Fuel Marketing Co.	SOOR.KW	14.1	0.74	3.62%	0.45	0.138	(0.002)	55.8	0.160	0.130	0.7%	5,532	763	1.9%	5.2
▲ Future Kid Entertainment and R.E Co.	KIDK.KW	35.4	0.91	6.98%	0.14	0.113	0.001	13.0	0.193	0.095	17.7%	853,811	95,784	395.7%	2.6
▼ Jiyad Holding Co	JIYAD.KW	NM	0.80	0.00%	0.74	0.017	(0.000)	3.1	0.023	0.014	(6.6%)	1,112,026	18,827	191.3%	N
▲ Al Eid Food Co.	ALEID.KW	17.6	1.45	2.24%	0.14	0.223	0.005	67.6	0.219	0.175	24.6%	3,521,440	770,727	81.4%	8.2
▼ Palms Agro Production Co.	PAPK.KW	50.4	1.60	2.33%	0.36	0.170	(0.002)	8.9	0.381	0.062	109.9%	76,744	12,567	47.6%	3.2
Ali Alghanim Sons Automotive Co.	ALG.KW	10.3	3.89	6.40%	0.48	1.080	0.019	296.0	1.218	1.002	2.3%	588,892	629,576	NA	37.8
Consumer Discretionary		12.3	1.32	3.62%				1,144			5.4%	7,419,838	2,528,860		4.89
▼ Zain	ZAIN.KW	11.3	1.58	7.73%	1.25	0.453	(0.002)	1,960.2	0.534	0.444	(10.7%)	568,475	257,016	11.3%	13.9
National Mobile Telecom Co.	OORE.KW	16.5	0.99	13.38%	0.60	1.040	0.005	521.2	1.558	1.000	(14.5%)	16,377	17,032	3.4%	6.0
Kuwait Telecommunication Co.	STC.KW	15.9	2.43	6.60%	0.65	0.530	(0.006)	529.3	0.621	0.526	(5.9%)	1,008,198	536,366	8.3%	15.39
▲ Hayat Communications Co.	HAYK.KW	NM	0.79	0.00%	0.94	0.072	0.000	6.3	0.110	0.068	(15.3%)	20,700	1,450	13.3%	N
Telecommunications		15.9	1.28	7.73%				3,017.0			(10.6%)	1,613,750	811,865		11.89
▼ National Bank of Kuwait	NBKK.KW	13.1	1.98	3.89%	1.21	0.900	(0.005)	7,493.8	0.956	0.841	5.7%	5,377,911	4,840,879	8.1%	15.19
▼ Gulf Bank	GBKK.KW	17.5	1.48	3.91%	1.08	0.307	(0.004)	1,167.4	0.326	0.248	14.7%	28,475,616	8,765,423	36.8%	8.5
= Commercial Bank of Kuwait	CBKK.KW	8.6	1.42	6.78%	0.35	0.517	0.000	978.1	0.550	0.490	(0.6%)	1,356	696	0.2%	16.6
▲ Ahli Bank of Kuwait	ABKK.KW	15.7	1.30	2.89%	0.64	0.309	0.003	770.4	0.312	0.222	39.2%	4,705,415	1,444,517	10.3%	8.2
= Kuwait International Bank	KIBK.KW	14.7	0.96	2.49%	0.99	0.187	0.000	318.5	0.192	0.147	28.4%	15,928,813	2,944,413	60.1%	6.5
▲ Burgan Bank	BURG.KW	15.1	0.82	3.12%	1.05	0.192	0.001	694.9	0.208	0.165	17.2%	738,083	141,370	10.8%	5.4
▼ Kuwait Finance House	KFH.KW	19.7	2.19	2.70%	1.40	0.734	(0.003)	11,520.7	0.760	0.667	8.2%	6,641,066	4,870,445	10.4%	11.1
▼ Boubyan Bank	BOUK.KW	29.0	2.90	1.37%	1.04	0.586	(0.006)	2,461.7	0.611	0.561	3.5%	5,946,039	3,499,379	7.0%	10.0
▲ Warba Bank	WARB.KW	20.0	1.26	1.54%	0.98	0.184	0.003	401.8	0.188	0.166	4.9%	10,234,673	1,868,291	22.7%	6.39
Banks		15.7	1.42	2.89%				25,807.3			5.4%	78,048,972	28,375,412		11.6%



Boursa Kuwait Daily Bulletin Thursday, August 1, 2024 Valuation Multiples Price (KWD) **Daily Trading Data** YTD-24 MKT Cap YTD-24 Volume Value Reuters Trailing Trailin Dividend 52 Weeks 52 Weeks Capital DTD Company P/E (X) Ticker P/BV (X) Yield Beta Closing Change (KWD Mn.) High (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Insurance Co. 0.67 6.67% 7.8% KINS.KW 8.5 0.06 0.570 (0.009)105.3 0.600 0.460 21.3% 117,841 67,221 3.0% Gulf Insurance Group GINS.KW 23.3 2.04 2.17% 0.07 1.699 (0.001)482.1 2.000 1.380 (9.6%)875 1,414 1.1% 8.8% 0.005 7.8 3.85% 0.765 165.8 0.938 0.566 25.4% 3.5% Ahleiah Insurance Co. AINS.KW 1.11 0.15 14.3% Warba Insurance and Reinsurance Co. WINSRE .KW 3.8 0.84 7.07% 0.39 0.137 (0.003)33.5 0.152 0.096 38.8% 243,596 32,869 23.7% 22.1% Kuwait Reinsurance Co. KWRE.KW 9.1 1.30 1.83% 0.10 0.379 0.000 109.1 0.450 0.300 9.2% 0 0.5% 14.3% 60,832 First Takaful Insurance Co. NM 1.72 0.00% 0.42 0.156 (0.005)16.6 0.474 0.053 169.0% 382,296 99.0% NM FTIK.KW Wethag Takaful Insurance Co. 28.6 1.08 0.00% 0.52 0.041 (0.002)4.5 0.062 0.023 69.2% 68,000 2,761 287.7% 3.8% WETH.KW Bahrain Kuwait Insurance Co. 10.43% 0.01 0.191 0.000 28.5 0.000 0.000 0.00% 0.0% 12.5% BKIK.KW 6.8 0.84 Insurance 8.5 1.10 5.26% 945.5 3.5% 812,609 165,097 11.1% 0.047 Sokouk Holding Co. 5.6 0.95 0.00% 1.05 0.052 29.4 0.058 0.0% 1,637,763 84,878 69.1% 16.8% SHCK.KW 243.0 Kuwait Real Estate Co. KREK.KW 20.9 1.55 1.14% 0.96 0.242 0.001 0.250 0.189 24.3% 2,519,706 606,935 99.0% 7.4% United Real Estate Co. UREK.KW 14.7 0.32 0.00% 0.50 0.048 (0.000)62.0 0.060 0.046 2.8% 416,604 19,849 23.1% 2.2% National Real Estate Co. 1.24 0.080 (0.001)148.1 NREK.KW NM 0.44 0.00% 0.108 0.063 20.6% 1,871,620 148,508 48.1% NM 16.9 1.42 3.36% 0.35 0.430 0.005 255.2 0.471 0.406 342,801 Salhia Real Estate Co. SREK.KW 10.1% 800.661 21.8% 8.4% Tamdeen Real Estate Co. 9.5 0.64 4.55% 0.19 0.366 0.000 146.9 0.410 0.353 1.9% 0 0 0.9% 6.7% TAMK.KW 44,000 12,486 Aiial Real Estate Entertainment Co. AREC.KW 10.9 0.43 3.52% 0.46 0.283 0.000 59.2 0.286 0.235 14.8% 3.0% 4.0% Al Massaleh Real Estate Co. MREC.KW NM 0.61 0.00% 0.23 0.030 0.000 6.9 0.000 0.000 0.0% 0.0% NM Arab Real Estate Co. 55.4 0.72 4.23% 1.17 0.070 (0.001)26.4 0.084 0.065 6.2% 1,027,811 72,063 130.4% 1.3% ARAB.KW AL-Enma'a Real Estate Co.* ENMA.KW 36.7 0.59 0.00% 0.70 0.056 (0.002)25.0 0.077 0.050 9.3% 641,000 35,808 19.2% 1.6% 17.7 1.88 1.68% 1.05 0.831 (0.008)1,159.4 4.5% 988,830 826,095 16.5% 10.6% Mabanee Co. MABK.KW 0.897 0.747 7,442,300 Injazzat Real Estate Development Co. INJA.KW 10.6 0.59 4.75% 0.24 0.103 0.001 34.8 0.107 0.084 18.4% 781,271 5.9% 5.6% 274.1 3,129,070 The Commercial Real Estate Co. TIJK.KW 17.1 0.93 2.60% 0.62 0.146 0.000 0.148 0.100 48.8% 457,128 33.4% 5.4% 1.79 0.00% 0.42 0.176 19.4 0.276 0.148 143,722 25,486 7.4% Sanam Real Estate Co. 24.0 (0.003)21.3% 341.8% SANK.KW A'avan Real Estate Co. AYRE.KW 18.4 0.50 6.67% 0.66 0.075 0.000 31.2 0.093 0.072 4.3% 577,385 42,914 48.6% 2.7% 6,761,199 Agar Real Estate Investment Co. AQAR.KW 7.7 0.44 3.55% 0.03 0.056 (0.002)13.0 0.069 0.055 (3.4%)375,792 21.5% 5.8% Kuwait Real Estate Holding Co. NM 1.31 0.00% 0.42 0.030 (0.004)5.5 0.038 0.027 (13.2%)352,561 10,527 15.2% NM ALAQ.KW 3,646,965 245,868 51.8% MAZAYA Holding Co. MAZA.KW NM 0.89 0.00% 1.03 0.067 0.002 36.1 0.083 0.065 1.7% NM Tijara Real Estate & Investment Co. 0.53 6.84% 0.49 0.059 0.000 21.6 0.065 0.054 0.3% 8,205 475 7.8% 5.2% TIJA.KW 10.1 Al TAMEER Real Estate Investment Co. NM 0.30 0.00% 0.94 0.014 0.000 3.3 0.000 0.000 0.0% 0.0% NM AMAR.KW NM 0.84 5.26% 0.22 0.114 0.000 28.6 0.127 0.075 43.6% 7.8% Arkan Al-Kuwait Real Estate Co. * ARKK.KW n NM Al-Argan International Real Estate Co. 3.5 0.22 0.00% 0.40 0.073 0.001 18.6 0.150 0.069 (8.5%)58,907 4,152 70.7% 6.4% ARGK.KW 0.146 83,187 Munshaat Real Estate Projects Co. 3.5 1.82 0.00% 0.62 0.000 47.0 0.166 0.116 (4.6%) 12,084 42.3% 51.7% MUNS.KW Kuwait Business Town Real Estate Co. KBTK.KW 11.5 0.75 8.37% 1.06 0.058 0.000 34.4 0.077 0.053 (21.5%)0 5.5% 6.5% \blacktriangle MENA Real Estate Co. * MENK.KW NM 1.07 0.00% 0.83 0.083 0.000 11.3 0.097 0.031 192.9% 509,308 41,648 367.5% NM 0.47 0.054 0.001 7.5 0.041 10,650 545 0.7% Real Estate Trade Centers Co. MARA.KW 42.5 0.30 0.00% 0.088 21.3% 25.2% 7.6 0.50 0.065 0.000 0.089 0.061 21,199 1,350 26.9% 8.5% Mashaer Holding Co. MASHAER.KW 0.64 0.00% 10.4 17.8% Al Masaken Intl. Real Estate Dev. Co. NM 0.00% 0.32 0.001 2.8 0.023 2,351,763 MASKN.KW 0.64 0.029 0.039 10.4% 65,968 255.1% NM Dalgan Real Estate Co. 12.5 1.04 4.06% 0.06 0.120 0.000 7.2 0.185 0.116 (18.4%)708,990 85,078 75.8% 8.3% DALQ.KW Dar Al Thurava Real Estate Co. THURY.KW 34.2 0.95 0.00% 0.01 0.114 0.010 16.7 0.141 0.083 (12.3%)4,010 436 3.6% 2.8% Osos Holding Group Co. 5.6 0.69 4.82% 0.29 0.083 0.000 9.1 0.110 0.069 15.1% 5.5% 12.3% OSOS.KW KFH Capital REIT BAITAKREIT.KW NA NA 1.55% 0.10 1.084 0.015 25.6 1.149 1.033 4.9% 18,706 20,150 21.9% NA Real Estate 12.5 0.69 4.15% 2,819.9 9.2% 35,776,122 4,320,296 4.0%



Boursa Kuwait Daily Bulletin Thursday, August 1, 2024 Valuation Multiples Price (KWD) Daily Trading Data YTD-24 YTD-24 Volume Value Reuters Trailing Trailing Dividend MKT Cap 52 Weeks 52 Weeks Capital Company Ticker P/E (X) P/BV (X) Yield Beta Closing Chang (KWD Mn.) ligh (KWD) Low (KWD Return # (Shrs.) (KWD) Turnove ROE Kuwait Investment Co. 7.6 0.74 5.92% 0.91 0.168 (0.001)88.1 0.227 0.127 32.3% 1,406,990 238,599 120.3% 9.7% KINV.KW Commercial Facilities Co. 10.7 0.61 8.03% 0.51 0.188 0.002 95.5 0.197 0.153 18.2% 1,179,748 221,866 5.5% 5.8% FACI.KW Int'l Financial Advisors Co. 6.7 1.91 0.00% 1.22 0.255 0.000 122.4 0.282 0.001 60.0% 2,274,998 574,274 172.4% 28.6% IFIN.KW 1.32 National Investment Co. NINV.KW 27.9 1.02 5.97% 0.251 (0.003)200.1 0.308 0.235 5.0% 468,676 117,586 53.2% 3.7% 17.1 0.85 0.00% 0.77 0.105 (0.001)525.3 0.135 0.104 0.0% 17,764,438 1,873,042 23.5% 5.0% Kuwait Projects Co.(Holding) KPRO.KW 10.0 0.58 7.89% 1.22 (0.001)29.5 0.079 0.064 22,701 5.8% Coast Invest. & Development Co. COAS.KW 0.063 (6.6%)355.693 46.0% The Securities House Co. NM 0.58 0.00% 1.19 0.058 (0.003)23.0 0.063 0.049 6.7% 887,890 51,734 29.8% NM SECH.KW Arzan Financial Group For Fin. & Invest. 22.4 1.04 1.06% 1.01 0.183 (0.003)158.2 0.239 0.175 (6.1%)722,896 133,267 103.3% 4.6% ARZA.KW **Kuwait Financial Centre** MARKZ.KW 6.3 0.60 4.77% 0.79 0.125 (0.001)63.1 0.139 0.097 23.8% 18,242 2,280 10.9% 9.6% Kuwait & M.E. Financial Inv. Co. 45.8 0.80 0.00% 0.51 0.091 (0.001)20.0 0.123 0.069 12.2% 77,855 6,920 18.2% 1.7% KMEF.KW 0.00% (0.001)16.9 0.9% First Investment Co. NM 0.76 1.09 0.038 0.060 0.032 3.3% 1,266,386 46,649 73.3% OLAK.KW NM 5.51 0.00% 0.93 0.603 0.027 245.1 0.585 0.309 82.7% 427,184 252,483 12.4% 6.5% **Gulf Investment House** GIHK.KW 102.9 13.4% 8.0 1.07 4.84% 1.29 0.155 (0.001)0.191 0.145 (10.9%)1,747,709 270,879 84.3% A'ayan Leasing & Investment Co. AAYA.KW 0.00% Bayan Investment Co. BAYK.KW 59.5 1.04 0.75 0.063 0.000 14.4 0.087 0.037 58.7% 11,194,745 697,651 138.8% 1.7% NM 0.67 13.44% 0.41 0.074 0.000 9.4 0.110 0.073 5,000 372 13.9% NM Osoul Investment Co. OSUL.KW (17.3%)Kuwait Finance & Investment Co. NM 0.76 0.00% 0.36 0.070 0.000 21.6 0.083 0.061 4.3% 0 40.1% NM = KFSK.KW 8.7 0.53 5.21% 0.58 0.096 0.000 32.9 0.110 0.085 11.6% 14,400 1,371 24.7% 6.1% Kamco Investment Co. KAMC.KW National International Holding Co. 11.8 0.58 5.92% 0.74 0.095 0.000 22.3 0.114 0.093 (6.1%)756,170 71,598 137.4% 4.9% NIHK.KW UniCap Investment and Finance UNICAP.KW NM 2.09 0.00% 0.56 0.180 0.007 40.2 0.193 0.083 101.3% 8,465,401 1,510,440 213.2% NM Al Madar Finance & Investment Co. NM 0.92 0.00% 0.31 0.098 0.000 20.3 0.122 0.076 22.4% 0 7.0% 0.7% MADR.KW = 1.35 0.86 36.7 0.575 2.0% 9.6% Al-Deera Holding DEER.KW 14.2 0.00% 0.400 0.000 0.260 48.1% Al-Safat Investment Co. 37.6 1.08 0.00% 2.06 0.083 0.001 31.7 0.109 0.079 (13.5%)285,243 23,398 63.9% 2.9% ALSAFAT.KW Ekttitab Holding Co. NM 0.65 0.00% 1.07 0.019 0.000 6.1 0.024 0.016 11.0% 42.9% NM EKTT.KW NOOR Financial Investment Co. NOOR.KW 3.8 1.06 3.10% 1.21 0.255 (0.006)130.1 0.281 0.211 12.8% 312,988 80,972 23.0% 28.1% Tamdeen Investment Co. TAMI.KW 14.1 0.58 5.08% 0.35 0.580 0.000 197.5 0.608 0.425 36.5% 0.1% 4.1% 0.85 0.00% 0.53 0.051 0.001 9.0 0.053 0.031 50.0% 30,180 44.4% 13.4% Kuwait Emirates Holding Co. 6.4 605,372 **EMIRATES.KW** Asiya Capital Investment Co. NM 0.41 0.00% 0.61 0.038 0.000 31.1 0.050 0.037 693,446 26,267 47.7% NM ASIYA.KW (12.2%)67.7 0.00% 0.390 (0.001)58.5 0.407 0.259 50.6% 519,056 157.8% 7.5% Rasiyat Holding Co. RASIYAT.KW 5.06 NA 1,331,246 Alimtiaz Investment Group ALIMk.KW NM 0.35 0.00% 1.03 0.049 (0.000)51.9 0.068 0.043 (13.5%)152,616 7,368 33.4% NM Manazel Holding Co. NM 1.27 0.00% 1.38 0.033 (0.000)14.4 0.044 0.025 20.6% 1,876,437 62,018 183.4% NM MANK.KW = National Industries Group 14.1 1.03 2.22% 1.41 0.225 0.000 542.2 0.234 0.194 15.8% 844,086 188,817 28.6% 7.3% NIND.KW Warba Capital Holding Co. 1.46 0.00% 0.53 0.148 (0.005)4.4 0.184 0.102 39.6% 25,411 3,825 177.9% NM WARBACAP.KW NM Arabi Holding Group Co. NM 5.29 0.00% 0.36 0.402 (0.009)208.6 0.526 0.283 (21.6%)3,133,308 684,848 22.5% NM AGHC.KW Privatization Holding Co. KPPC.KW NM 0.44 0.00% 0.80 0.039 0.000 23.8 0.044 0.029 34.5% 0 30.9% NM Credit Rating & Collection Co. NM 1.43 0.00% 0.12 0.044 0.002 7.3 0.097 0.020 109.5% 73,820 3,042 64.0% 1.2% TAHS.KW 259.2 6,923 55.4% Egypt Kuwait Holding Co. EKHK.KW 5.6 3.08 8.01% 0.20 0.230 0.000 0.287 0.224 (9.4%)30,100 4.0% **GFH Financial Group** 10.8 1.24 4.51% 0.95 0.101 0.000 352.3 0.104 0.076 32.2% 9,832,686 989,192 31.1% 11.5% GFH.KW 22.6 0.72 2.86% 0.80 0.105 0.004 32.2 0.127 0.072 24.5% 5,632,556 587,260 108.2% 3.2% INOV.KW \blacksquare Amar For Finance and Leasing Co. AMARF.KW 8.8 0.54 0.00% 0.09 0.062 0.001 12.0 0.074 0.053 (2.8%)0 2.4% 6.2% Al-Manar Financing & Leasing Co. 7.4 0.51 5.22% 0.53 0.058 0.001 15.2 0.077 0.056 1.2% 115,037 6,603 38.8% 6.8% ALMANAR.KW 3.57% 29.9% 25.8 7.71 0.89 2.075 0.006 416.6 2.180 1.705 20.4% 195,796 403,819 14.7% Boursa Kuwait Securities Co BOURSA.KW 2.77 0.00% NA 0.002 147.6 0.535 0.460 237,269 24.2% 14.4% Beyout Investment Group Holding Co. BEYOUT.KW 19.2 0.492 (4.1%)484,014 **Financial Services** 11.8 0.89 5.14% 4,439.6 19.1% 74,658,584 9,954,568 6.9%



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		\	/aluation N	Multiples		Price (I	KWD)					Daily Tradin	g Data	YTD-24	
Company	Reuters Ticker	Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change		52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return [#]	Volume (Shrs.)	Value (KWD)	Capital Turnover	ROE
= Automated Systems Co.	ASCK.KW	NM	1.89	0.00%	0.24	0.224	0.000	22.4	0.298	0.076	181.8%	0	0	132.0%	0.7%
Technology		NM	1.89	0.00%				22.4			181.8%	0	0		0.7%
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.7	1.36	3.11%	0.49	0.161	0.000	177.1	0.184	0.146	(6.9%)	464,467	75,005	11.2%	9.9%
Utilities		13.7	1.36	3.11%				177.1			(6.9%)	464,467	75,005		9.9%
Boursa Kuwait		13.69	0.95	3.0%				42,200.2			4.21%	209,601,612	49,683,502		9.5%
			Year-t	to-Date	2024 To	p Move	rs & Mo	ost Active	Stocks						
VID Ion % Coincre		Close		Percent				VID Top 0	/- Locore			Close		F	Percent
YTD Top % Gainers		(KWD)		Change				YTD Top %	0 LUSEIS			(KWD)			Change
MENA Real Estate Co.		0.083		192.9%				Agility (PWC	C Logistics)			0.276		(4	45.8%)
Automated Systems Co.		0.224		181.8%				Jazeera Airv	ways Co.			0.900	(35.2%)		
First Takaful Insurance Co.		0.156		169.0%				Arabi Holdin	ng Group Co).		0.402		(21.6%)	
Palms Agro Production Co.		0.170		109.9%				Kuwait Busi	ness Town	Real Estate	e Co.	0.058	(21.5%)		21.5%)
Credit Rating & Collection Co.		0.044		109.5%				Human Soft	Holding Co).		2.620		(:	18.7%)
VTD Mack Active by Values		Close		Volume				VTD Mask	A ative by	Value		Close			Value
YTD Most Active by Volume		(KWD)		(Shrs.)				YTD Most	Active by	value		(KWD)			(KWD)
Kuwait Finance House		0.734	1,637	7,808,620				Kuwait Fina	nce House			0.734		1,233,9	63,519
Gulf Bank		0.307	1,400	,819,487				National Bar	nk of Kuwa	it		0.900		606,3	05,047
Agility (PWC Logistics)		0.276	1,384	,414,466				Agility (PWC	C Logistics)			0.276		538,3	56,657
Kuwait Projects Co.(Holding)		0.105	1,173	3,329,428				Gulf Bank	_			0.307		392,1	30,166
GFH Financial Group		0.101	1,087	7,306,662				Int'l Financi	al Advisors	Co.		0.255		300,8	34,991

* Different Fiscal Year Company

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 * Underperform: Target Price represents an expected return of <-10% in the next 12 months
- Unappergram: Target rince represents an expected return of 3-10% in the next 22 months.

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