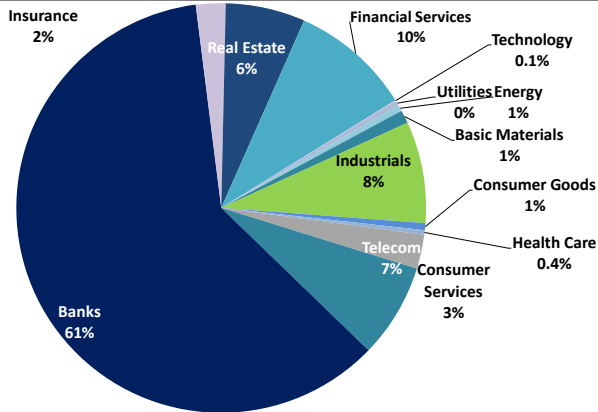


Boursa Kuwait Daily Report

April 1, 2024

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- Kuwait Finance House	12,572.4	20.5	11.8%
2- National Bank of Kuwait	7,604.8	13.4	15.1%
3- Boubyan Bank	2,456.7	34.9	8.4%
4- Zain	2,141.9	9.9	17.3%
5- Agility (PWC Logistics)	1,630.9	19.4	4.7%
6- Mabanee Co.	1,114.7	17.6	10.4%
7- Gulf Bank	1,071.9	15.3	9.4%
8- Commercial Bank of Kuwait	957.3	7.3	19.7%
9- Burgan Bank	706.6	17.2	5.4%
10- Kuwait Projects Co.(Holding)	645.3	20.8	5.1%
Total	30,903	16.38	11.6%

*: ROE is calculated based on TTM 9M-2023 net profit & shareholders' equity as of 30-September-23

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amar For Finance And Leasing Co.	0.070	0.005	8.0%
Sokouk Holding Co.	0.053	0.003	5.2%
Warba Insurance and Reinsurance Co	0.127	0.006	5.0%
Gulf Franchising Co.	0.084	0.004	4.5%
The Energy House Co.	0.117	0.005	4.5%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.404	(0.054)	(11.8%)
Palms Agro Production Co.	0.162	(0.018)	(10.0%)
Al Masaken Intl. Real Estate Dev. Co.	0.026	(0.002)	(7.9%)
UniCap Investment and Finance	0.090	(0.005)	(5.6%)
A'ayan Leasing & Investment Co.	0.172	(0.010)	(5.5%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
National Real Estate Co.	0.104	3.3%	45,884,271
Agility (PWC Logistics)	0.639	(2.3%)	14,010,562
Kuwait Projects Co.(Holding)	0.129	3.2%	10,804,193
GFH Financial Group	0.087	0.5%	9,134,683
Gulf Bank	0.296	0.3%	7,987,496

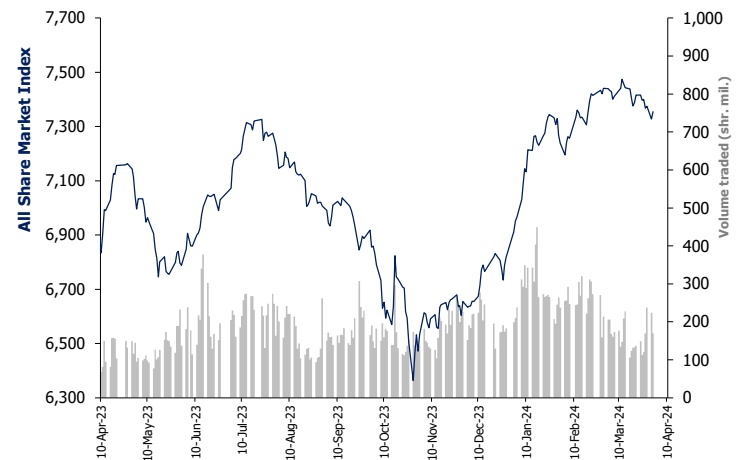
Source: Boursa Kuwait, Kamco Invest Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD ▲	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	43,826.5	▲	0.4%	0.4%	8.2%
Energy	210.8	▲	0.0%	0.0%	10.1%
Basic Materials	446.4	▼	(0.7%)	(0.7%)	5.3%
Industrials	3,515.5	▼	(0.9%)	(0.9%)	13.9%
Consumer Staples	239.9	▲	2.7%	2.7%	20.4%
Health Care	153.8	▼	(6.6%)	(6.6%)	(33.7%)
Consumer Discretionary	1,186.6	▲	0.1%	0.1%	9.3%
Telecommunications	3,257.8	▲	0.2%	0.2%	(3.4%)
Banks	26,638.9	▲	0.6%	0.6%	8.8%
Insurance	1,029.0	▲	0.6%	0.6%	12.6%
Real Estate	2,755.4	▲	0.9%	0.9%	6.7%
Financial Services	4,180.2	▲	0.2%	0.2%	12.1%
Technology	26.2	=	0.0%	0.0%	229.6%
Utilities	185.9	=	0.0%	0.0%	(2.3%)

Market Breadth	▲ 55	▼ 49	■ 42		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	8,074.86	38.2	0.5%	0.5%	8.0%
Main 50 Index	5,868.86	(7.0)	(0.1%)	(0.1%)	7.0%
Main Market Index	5,975.53	(10.1)	(0.2%)	(0.2%)	7.3%
All Share Market Index	7,354.28	27.1	0.4%	0.4%	7.9%
Market Cap (KWD Mn)	43,826.49	162.8	0.4%	0.4%	8.2%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2024	YTD 2023
Volume (Shrs Mn)	169.5	(54.5)	(24.3%)	233.9	139.5
Value Traded (KWD Mn)	39.2	(15.54)	(28.4%)	57.7	43.4
No. of Trades	10,000	(1,579)	(13.6%)	13,685	8,937

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Agility (PWC Logistics)	0.639	(2.3%)	9,019,555
Kuwait Finance House	0.801	0.6%	5,095,620
National Real Estate Co.	0.104	3.3%	4,788,844
Gulf Bank	0.296	0.3%	2,352,851
Kuwait Projects Co.(Holding)	0.129	3.2%	1,369,300

Boursa Kuwait - Premier Market

Monday, April 1, 2024

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-24 Price Return	YTD-24 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▲	National Bank of Kuwait	0.959	0.009	0.9%	7,605	20.8%	17.4%	13.4	2.03	2.6%	1.21	15.1%	7.3%	243.03	235.25
▲	Gulf Bank	0.296	0.001	0.3%	1,072	2.9%	2.4%	15.3	1.45	4.1%	1.08	9.4%	5.3%	399.94	116.28
=	Ahli Bank	0.257	0.000	0.0%	610	1.7%	1.4%	16.3	1.01	3.1%	0.63	6.2%	10.3%	98.93	25.43
=	Kuwait International Bank	0.168	0.000	0.0%	278	0.8%	0.6%	16.9	0.88	2.8%	0.99	5.2%	12.0%	402.10	65.86
▲	Burgan Bank	0.205	0.001	0.5%	707	1.9%	1.6%	17.2	0.93	2.9%	1.05	5.4%	19.2%	232.91	45.72
▲	Kuwait Finance House	0.801	0.005	0.6%	12,572	34.3%	28.7%	20.5	2.41	1.2%	1.40	11.8%	18.1%	674.32	530.95
▲	Boubyan Bank	0.620	0.002	0.3%	2,457	6.7%	5.6%	34.9	2.94	1.3%	1.05	8.4%	3.3%	114.07	71.45
▲	Kuwait Investment Co.	0.191	0.001	0.5%	100	0.3%	0.2%	10.9	0.89	5.2%	0.91	8.2%	50.4%	555.83	101.05
▼	National Investments Co	0.260	(0.002)	(0.8%)	207	0.6%	0.5%	NM	1.20	5.8%	1.31	1.4%	8.8%	306.40	85.99
▲	Kuwait Projects Co. (Holding)	0.129	0.004	3.2%	645	1.8%	1.5%	20.8	1.06	0.0%	0.76	5.1%	22.9%	660.84	79.47
▼	Arzan Financial Group for Financing & In	0.190	(0.004)	(2.1%)	152	0.4%	0.3%	28.2	1.29	2.0%	1.01	4.6%	(9.5%)	629.67	142.55
▼	Aayan Leasing and Investment	0.172	(0.010)	(5.5%)	114	0.3%	0.3%	8.8	1.18	4.4%	1.30	13.5%	(1.1%)	331.28	60.26
▼	Al Imtiaz Investment Group	0.048	(0.000)	(0.8%)	51	0.1%	0.1%	NM	0.32	0.0%	1.04	NM	(15.2%)	143.74	8.37
▼	Kuwait Real Estate Co.	0.227	(0.003)	(1.3%)	216	0.6%	0.5%	18.8	1.56	1.3%	0.96	8.3%	10.7%	636.31	144.88
▲	Salhia Real Estate Co.	0.461	0.001	0.2%	249	0.7%	0.6%	17.1	1.42	3.1%	0.35	8.3%	7.5%	59.56	27.13
▲	Mabane Co.	0.799	0.016	2.0%	1,115	3.0%	2.5%	17.6	1.83	1.8%	1.05	10.4%	0.5%	132.43	107.30
▼	The Commercial Real Estate Co.	0.126	(0.001)	(0.8%)	228	0.6%	0.5%	25.5	0.79	2.3%	0.62	3.1%	23.5%	343.91	41.17
▲	National Industries Group (Holding)	0.220	0.001	0.5%	505	1.4%	1.2%	20.0	1.06	2.3%	1.42	5.3%	7.8%	375.02	85.79
▲	Gulf Cable and Electrical Industries	1.290	0.017	1.3%	269	0.7%	0.6%	13.6	1.20	5.0%	1.02	8.8%	(1.5%)	18.94	27.18
▼	Heavy Engineering Industries and Shipbu	0.795	(0.004)	(0.5%)	143	0.4%	0.3%	22.2	2.02	3.8%	0.69	9.1%	(3.0%)	34.35	28.97
▼	Boubyan Petrochemical Co.	0.617	(0.008)	(1.3%)	330	0.9%	0.8%	11.8	1.32	9.7%	0.73	11.2%	5.5%	57.84	35.11
▼	Agility Public Warehousing Co.	0.639	(0.015)	(2.3%)	1,631	4.5%	3.7%	19.4	0.92	1.5%	1.50	4.7%	25.5%	286.48	172.01
▲	Mobile Telecommunications Co.	0.495	0.002	0.4%	2,142	5.8%	4.9%	9.9	1.72	5.1%	1.26	17.3%	(2.4%)	204.31	104.78
▲	Human Soft Holding Co.	3.350	0.020	0.6%	428	1.2%	1.0%	9.9	3.71	10.4%	0.50	37.3%	(1.4%)	8.99	30.38
▲	ALAFCO Aviation Lease and Finance Co.	0.212	0.001	0.5%	202	0.6%	0.5%	NM	0.93	0.0%	0.86	NM	17.8%	44.40	9.05
▼	Jazeera Airways Co.	1.185	(0.003)	(0.3%)	261	0.7%	0.6%	20.7	7.80	0.0%	0.70	37.7%	(14.7%)	23.71	27.68
▲	GFH Financial Group BSC	0.087	0.000	0.5%	304	0.8%	0.7%	9.7	0.99	5.2%	0.96	10.3%	14.0%	428.99	36.14
=	Warba Bank	0.185	0.000	0.0%	381	1.0%	0.9%	21.2	1.25	1.6%	0.98	5.9%	(0.5%)	203.06	38.49
▲	Kuwait Telecommunication Co.	0.590	0.004	0.7%	589	1.6%	1.3%	17.7	2.50	5.9%	0.64	14.1%	4.8%	38.07	22.69
▲	Mezzan Holding Co.	0.700	0.020	2.9%	218	0.6%	0.5%	17.2	2.03	2.9%	0.45	11.8%	21.7%	38.60	23.65
▲	Integrated holding Co.	0.524	0.004	0.8%	133	0.4%	0.3%	36.8	2.14	2.9%	0.50	5.8%	2.7%	44.54	23.39
▼	Boursa Kuwait Securities Co.	2.035	(0.025)	(1.2%)	409	1.1%	0.9%	26.3	6.69	3.6%	0.89	25.4%	18.0%	14.05	28.25
▲	Ali Alghanim Sons Automotive Co.	1.174	0.006	0.5%	322	0.9%	0.7%	12.4	4.26	2.9%	0.48	34.5%	11.2%	28.10	32.26
Subtotal- Premier Market Stocks		8,074.86	38.17	0.5%	36,643	100%	84%	17.4	1.32	3.23%		10.4%	8.0%	7,814.76	2,614.95
Rest of the Market					7,183		16%	11.5	0.77	2.21%		6.9%		6,688.21	965.48

Source: Kamco Invest Research

Boursa Kuwait Daily Bulletin

Monday, April 1, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▼ Senergy Holding Co.	SENE.KW	NM	0.68	0.00%	1.03	0.031	(0.001)	6.2	0.041	0.030	1.6%	44,932	1,353	12.7%	NM
= Independent Petroleum Group	IPGK.KW	12.8	0.84	6.18%	0.26	0.465	0.000	84.1	0.520	0.410	10.7%	0	0	1.0%	6.6%
= National Petroleum Services Co.	NAPS.KW	10.4	1.86	5.75%	0.17	0.842	0.000	81.7	0.850	0.724	4.9%	0	0	0.4%	17.9%
▲ The Energy House Co.	ENER.KW	24.4	1.18	0.00%	0.68	0.117	0.005	5.3	0.254	0.057	85.7%	27	3	5.5%	4.8%
= Gulf Petroleum Investment	GPIK.KW	NM	0.20	0.00%	1.00	0.014	0.000	6.2	0.000	0.000	0.0%	0	0	0.0%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	9.0	0.36	0.00%	0.18	0.108	0.000	27.4	0.130	0.092	21.5%	77,570	8,172	32.8%	4.0%
Energy		11.6	0.76	5.97%				210.8			10.1%	122,529	9,529		2.9%
▲ Kuwait Foundry Co.	KFDC.KW	6.5	3.00	6.48%	0.50	0.540	0.015	39.1	0.605	0.404	30.8%	9,309	4,892	4.6%	46.2%
▼ Boubyan Petrochemicals Co.*	BPCC.KW	11.8	1.32	9.68%	0.73	0.617	(0.008)	330.0	0.639	0.573	5.5%	417,076	258,820	10.8%	11.2%
= Al Kout for Industrial Projects Co.	ALKK.KW	10.4	2.34	6.52%	0.08	0.767	0.000	77.4	0.767	0.750	(4.7%)	0	0	0.0%	22.4%
Basic Materials		10.4	2.34	6.52%				446.4			5.3%	426,385	263,712		14.0%
= Specialities Group Holding Co.	SPEC.KW	10.9	0.62	4.10%	0.67	0.116	0.000	19.7	0.120	0.102	12.6%	174,854	20,146	37.8%	5.7%
▲ Kuwait Cement Co.	KCEM.KW	40.6	0.74	2.49%	0.60	0.195	0.002	139.0	0.222	0.133	45.5%	3,597,600	689,573	30.7%	1.8%
▲ Gulf Cable & Electrical Ind. Co.	CABL.KW	13.6	1.20	4.99%	1.02	1.290	0.017	268.5	1.540	1.273	(1.5%)	192,067	248,235	9.1%	8.8%
▼ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	22.2	2.02	3.77%	0.69	0.795	(0.004)	143.3	0.890	0.775	(3.0%)	459,945	369,979	19.1%	9.1%
▼ Kuwait Portland Cement Co.	PCEM.KW	15.3	1.23	7.73%	0.45	0.905	(0.005)	90.7	0.926	0.837	7.7%	16,028	14,505	1.7%	8.0%
▲ Shuaiba Industrial Co.	PAPE.KW	12.5	0.96	7.12%	0.22	0.180	0.002	17.9	0.230	0.154	13.9%	30,267	5,358	19.9%	7.6%
▼ Metal & Recycling Co.	MRCK.KW	13.6	1.13	0.00%	0.19	0.097	(0.002)	8.7	0.117	0.083	16.3%	1,010	94	2.3%	8.3%
= ACICO Industries Co.	ACIC.KW	NM	0.85	0.00%	0.50	0.080	0.000	26.3	0.000	0.000	0.0%	0	0	0.0%	NM
▲ National Industries Co.	NIBM.KW	16.0	0.81	5.33%	0.20	0.187	0.002	67.2	0.187	0.154	19.1%	122,524	22,799	1.3%	5.1%
= Equipment Holding Co.	EQUI.KW	NM	0.56	0.00%	0.94	0.029	0.000	2.3	0.000	0.000	0.0%	0	0	0.0%	NM
▼ National Co. for Consumer Industries	NCCI.KW	41.9	1.15	0.00%	0.22	0.109	(0.001)	32.7	0.121	0.106	2.8%	170,466	18,586	51.9%	2.7%
= Salbookh Trading Co.	SALB.KW	NM	2.69	0.00%	0.58	0.008	0.000	0.8	0.000	0.000	0.0%	0	0	0.0%	NM
▼ Agility (PWC Logistics)	AGLT.KW	19.4	0.92	1.49%	1.50	0.639	(0.015)	1,630.9	0.696	0.509	25.5%	14,010,562	9,019,555	11.2%	4.7%
▼ National Cleaning Co.	CLEA.KW	NM	0.40	0.00%	0.76	0.048	(0.000)	11.2	0.059	0.038	23.6%	1	0	18.4%	NM
▼ Kuwait & Gulf Link Transport Co.	KGLK.KW	NM	0.36	0.00%	0.75	0.047	(0.002)	13.0	0.070	0.048	(10.1%)	54,843	2,645	7.3%	NM
▲ Kuwait Co. For Process Plant Const. & Cont.	KCPC.KW	12.3	1.07	5.03%	0.47	0.291	0.003	34.5	0.297	0.233	24.4%	52,526	15,075	6.3%	8.7%
▲ Humansoft Holding Co.	HUMN.KW	9.9	3.71	10.40%	0.50	3.350	0.020	427.9	3.599	3.281	(1.4%)	48,639	162,263	7.0%	37.3%
▲ Gulf Franchising Co.	GFCI.KW	NM	1.75	0.00%	NA	0.084	0.004	3.4	0.143	0.051	48.8%	70,500	6,277	4.8%	NM
▲ Combined Group Contracting Co.	CGCK.KW	7.8	1.44	6.72%	0.68	0.445	0.003	76.1	0.464	0.410	(1.5%)	406,293	179,494	30.7%	18.6%
▼ United Projects Group	UPAC.KW	23.9	0.59	0.00%	0.18	0.167	(0.004)	63.1	0.220	0.145	(6.7%)	11,896	1,965	1.2%	2.5%
▲ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	NM	0.93	0.00%	0.86	0.212	0.001	201.8	0.215	0.178	17.8%	55,001	11,655	4.7%	NM
▲ Mubarrad Holding Co.	MBRD.KW	11.4	0.69	5.88%	0.90	0.085	0.002	13.9	0.089	0.079	3.8%	21,849	1,809	12.5%	6.1%
▲ Integrated holding Co.	INTEGRATED.KW	36.8	2.14	2.86%	0.50	0.524	0.004	132.6	0.555	0.480	2.7%	139,248	72,601	17.6%	5.8%
= Umm Al-Qaiwain General Investments Co.	QIC.KW	11.9	0.67	5.28%	0.14	0.094	0.000	34.1	0.100	0.093	(1.1%)	0	0	0.0%	5.7%
= Jassim Transport & Stevedoring Co.	JTC.KW	10.1	1.14	4.84%	0.07	0.372	0.000	55.8	0.374	0.324	14.8%	206,600	76,856	5.1%	11.3%
Industrials		13.6	0.96	5.03%				3,515.5			13.9%	19,842,719.0	10,939,472		3.5%

Boursa Kuwait Daily Bulletin

Monday, April 1, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Livestock Transport & Trading Co.	CATT.KW	NM	0.76	0.00%	0.27	0.107	0.000	22.4	0.126	0.098	9.2%	16,896	1,804	11.8%	NM
▲ Mezzan Holding Co.	MEZZ.KW	17.2	2.03	2.85%	0.45	0.700	0.020	217.5	0.697	0.547	21.7%	508,441	354,106	12.4%	11.8%
Consumer Staples		17.2	1.40	2.85%				239.9			20.4%	525,337	355,910		7.4%
= Advanced Technology Co.	ATCK.KW	14.2	1.02	4.17%	0.01	0.480	0.000	72.0	0.481	0.438	2.3%	0	0	0.0%	7.2%
▼ Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	5.5	1.15	0.00%	0.04	0.404	(0.054)	81.8	0.795	0.458	(49.2%)	2,011,948	637,727	1.0%	21.1%
Health Care		9.8	1.09	4.17%				153.8			(33.7%)	2,011,948	637,727		14.2%
= Kuwait National Cinema Co.	KCIN.KW	15.7	1.66	4.90%	0.29	1.482	0.000	137.2	1.482	1.091	23.8%	0	0	0.3%	10.5%
= Kuwait Hotels Co.	KHOT.KW	11.5	1.98	0.00%	NA	0.196	0.000	11.1	0.228	0.163	14.6%	0	0	0.1%	17.2%
▲ Sultan Center Food Products Co.	SCFK.KW	NM	0.50	0.00%	0.55	0.102	0.003	28.5	0.117	0.088	13.3%	3,014,566	308,094	7.8%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	20.4	14.02	0.00%	0.72	1.194	0.004	219.0	1.222	0.712	49.3%	200,583	239,409	33.9%	68.8%
▼ Oula Fuel Marketing Co.	OULA.KW	13.2	0.82	3.70%	0.44	0.135	(0.001)	54.6	0.155	0.135	(2.2%)	42,198	5,735	0.7%	6.2%
▼ Kuwait Resorts Co.	MUNK.KW	17.4	0.52	2.38%	0.73	0.078	(0.000)	15.7	0.085	0.068	10.2%	22,166	1,729	18.2%	3.0%
▼ Jazeera Airways Co.	JAZK.KW	20.7	7.80	0.00%	0.70	1.185	(0.003)	260.7	1.427	0.955	(14.7%)	148,820	176,292	10.8%	37.7%
▼ Soor Fuel Marketing Co.	SOOR.KW	13.7	0.77	3.65%	0.45	0.137	(0.001)	55.4	0.160	0.135	0.0%	27,008	3,700	0.8%	5.6%
= Future Kid Entertainment and R.E Co.	KIDK.KW	10.5	0.97	6.31%	0.14	0.125	0.000	14.3	0.151	0.095	30.2%	579,807	71,890	166.8%	9.2%
= Jiyad Holding Co	JIYAD.KW	1.4	0.18	0.00%	0.75	0.018	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	13.0%
= Al Eid Food Co.	ALEID.KW	20.0	2.34	2.69%	0.14	0.186	0.000	56.4	0.206	0.178	3.9%	206,419	38,337	18.1%	11.7%
▼ Palms Agro Production Co.	PAPK.KW	27.1	1.54	2.45%	0.34	0.162	(0.018)	8.5	0.381	0.062	100.0%	72,788	11,907	27.6%	5.7%
▲ Ali Alghanim Sons Automotive Co.	ALG.KW	12.4	4.26	2.94%	0.48	1.174	0.006	321.7	1.218	1.054	11.2%	136,363	160,171	NA	34.5%
Consumer Discretionary		14.7	1.54	3.30%				1,187			9.3%	4,450,718	1,017,266		10.6%
▲ Zain	ZAIN.KW	9.9	1.72	5.05%	1.26	0.495	0.002	2,141.9	0.534	0.489	(2.4%)	2,386,683	1,174,498	4.7%	17.3%
▼ National Mobile Telecom Co.	OORE.KW	5.9	0.87	13.45%	0.61	1.035	(0.012)	518.7	1.558	1.021	(15.0%)	65,388	67,583	2.3%	14.8%
▲ Kuwait Telecommunication Co.	STC.KW	17.7	2.50	5.93%	0.64	0.590	0.004	589.3	0.621	0.562	4.8%	364,934	215,209	3.8%	14.1%
= Hayat Communications Co.	HAYK.KW	NM	0.87	0.00%	0.96	0.091	0.000	7.9	0.110	0.076	7.2%	0	0	12.4%	NM
Telecommunications		9.9	1.30	5.93%				3,257.8			(3.4%)	2,817,005	1,457,290		16.1%
▲ National Bank of Kuwait	NBKK.KW	13.4	2.03	2.61%	1.21	0.959	0.009	7,604.8	1.004	0.895	7.3%	889,821	852,816	3.1%	15.1%
▲ Gulf Bank	GBKK.KW	15.3	1.45	4.05%	1.08	0.296	0.001	1,071.9	0.300	0.280	5.3%	7,987,496	2,352,851	11.0%	9.4%
▼ Commercial Bank of Kuwait	CBKK.KW	7.3	1.44	4.68%	0.35	0.506	(0.004)	957.3	0.550	0.500	(2.7%)	4,990	2,539	0.0%	19.7%
= Ahli Bank of Kuwait	ABKK.KW	16.3	1.01	3.09%	0.63	0.257	0.000	610.2	0.288	0.233	10.3%	474,475	121,548	4.2%	6.2%
= Kuwait International Bank	KIBK.KW	16.9	0.88	2.76%	0.99	0.168	0.000	277.8	0.174	0.151	12.0%	2,833,206	475,447	24.3%	5.2%
▲ Burgan Bank	BURG.KW	17.2	0.93	2.92%	1.05	0.205	0.001	706.6	0.218	0.173	19.2%	427,581	87,252	6.8%	5.4%
▲ Kuwait Finance House	KFH.KW	20.5	2.41	1.24%	1.40	0.801	0.005	12,572.4	0.818	0.727	18.1%	6,372,320	5,095,620	4.3%	11.8%
▲ Boubyan Bank	BOUK.KW	34.9	2.94	1.29%	1.05	0.620	0.002	2,456.7	0.648	0.601	3.3%	471,855	291,975	2.9%	8.4%
= Warba Bank	WARB.KW	21.2	1.25	1.62%	0.98	0.185	0.000	381.1	0.196	0.185	(0.5%)	872,678	160,983	9.9%	5.9%
Banks		16.9	1.44	2.76%				26,638.9			8.8%	20,334,422	9,441,029		11.9%

Boursa Kuwait Daily Bulletin

Monday, April 1, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Insurance Co.	KINS.KW	2.2	0.70	7.18%	0.05	0.529	0.005	97.8	0.570	0.460	12.6%	103,900	54,963	1.8%	31.8%
▼ Gulf Insurance Group	GINS.KW	17.3	2.46	0.00%	0.06	1.989	(0.011)	564.4	2.000	1.812	5.8%	24	48	1.1%	14.2%
▲ Ahleiah Insurance Co.	AINS.KW	8.0	1.17	4.07%	0.15	0.725	0.003	157.1	0.795	0.566	18.9%	42,800	30,875	1.4%	14.6%
▲ Warba Insurance and Reinsurance Co.	WINSRE.KW	6.1	0.95	7.62%	0.39	0.127	0.006	30.5	0.132	0.097	26.1%	232,422	28,667	14.3%	15.6%
▲ Kuwait Reinsurance Co.	KWRE.KW	13.0	1.67	1.42%	0.09	0.490	0.020	127.1	0.495	0.330	27.3%	400	185	0.1%	12.8%
▲ First Takaful Insurance Co.	FTIK.KW	NM	2.11	0.00%	0.37	0.180	0.005	19.2	0.474	0.053	210.3%	33,092	5,717	61.2%	NM
▲ Wethaq Takaful Insurance Co.	WETH.KW	79.4	1.11	0.00%	0.50	0.041	0.001	4.5	0.062	0.023	69.2%	24,394	967	216.9%	1.4%
= Bahrain Kuwait Insurance Co.	BKIK.KW	6.8	0.83	13.03%	0.01	0.191	0.000	28.5	0.000	0.000	0.00%	0	0	0.0%	12.1%
Insurance		8.0	1.14	7.18%				1,029.0			12.6%	437,032	121,422		17.5%
▲ Sokouk Holding Co.	SHCK.KW	6.0	1.01	0.00%	1.06	0.053	0.003	30.1	0.058	0.048	2.3%	3,563,135	185,299	43.2%	16.8%
▼ Kuwait Real Estate Co.	KREK.KW	18.8	1.56	1.28%	0.96	0.227	(0.003)	216.4	0.261	0.200	10.7%	1,910,168	437,132	66.7%	8.3%
▲ United Real Estate Co.	UREK.KW	NM	0.35	0.00%	0.50	0.052	0.001	67.2	0.060	0.046	11.4%	1,864,945	95,729	15.0%	NM
▲ National Real Estate Co.	NREK.KW	40.1	0.50	0.00%	1.26	0.104	0.003	193.3	0.113	0.067	57.3%	45,884,271	4,788,844	21.2%	1.3%
▲ Salhia Real Estate Co.	SREK.KW	17.1	1.42	3.12%	0.35	0.461	0.001	249.2	0.495	0.426	7.5%	791,691	368,039	11.0%	8.3%
= Tamdeen Real Estate Co.	TAMK.KW	10.2	0.70	4.16%	0.19	0.400	0.000	160.6	0.410	0.354	11.4%	0	0	0.7%	6.8%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.6	0.40	3.71%	0.46	0.268	0.000	54.4	0.290	0.251	5.5%	1,260	338	1.5%	3.8%
= Al Massaleh Real Estate Co.	MREC.KW	9.7	0.46	0.00%	0.23	0.030	0.000	6.9	0.000	0.000	0.0%	0	0	0.0%	4.8%
▲ Arab Real Estate Co.	ARAB.KW	6.5	0.71	4.15%	1.18	0.071	0.000	26.4	0.086	0.067	6.3%	2,182,365	157,380	61.4%	11.0%
▼ AL-Enma'a Real Estate Co.*	ENMA.KW	27.7	0.62	0.00%	0.70	0.058	(0.000)	26.0	0.065	0.050	13.6%	336,629	19,216	10.9%	2.2%
▲ Mabanee Co.	MABK.KW	17.6	1.83	1.75%	1.05	0.799	0.016	1,114.7	0.893	0.747	0.5%	1,259,648	993,293	9.5%	10.4%
▼ Injazzat Real Estate Development Co.	INJA.KW	11.2	0.55	5.15%	0.25	0.095	(0.003)	32.1	0.105	0.084	9.2%	21,275	2,021	1.3%	4.9%
▼ The Commercial Real Estate Co.	TIJK.KW	25.5	0.79	2.26%	0.62	0.126	(0.001)	227.6	0.136	0.102	23.5%	2,859,542	360,293	19.0%	3.1%
▼ Sanam Real Estate Co.	SANK.KW	NM	2.15	0.00%	0.42	0.186	(0.004)	18.6	0.290	0.155	16.3%	100,304	18,702	316.0%	NM
▲ A'ayan Real Estate Co.	AYRE.KW	7.3	0.51	6.63%	0.65	0.075	0.000	31.3	0.084	0.072	4.9%	349,772	26,352	15.7%	7.0%
= Aqar Real Estate Investment Co.	AQAR.KW	19.4	0.52	3.06%	0.03	0.065	0.000	15.1	0.069	0.056	11.9%	0	0	8.6%	2.7%
▼ Kuwait Real Estate Holding Co.	ALAQ.KW	NM	0.99	0.00%	0.42	0.030	(0.000)	5.6	0.037	0.028	(12.6%)	1,004	31	7.2%	NM
▼ MAZAYA Holding Co.	MAZA.KW	NM	0.89	0.00%	1.03	0.080	(0.001)	41.9	0.085	0.073	8.9%	65,352	5,229	25.6%	NM
▼ Tijara Real Estate & Investment Co.	TIJA.KW	17.9	0.57	6.29%	0.49	0.064	(0.000)	23.5	0.065	0.056	9.1%	65,850	4,092	4.2%	3.2%
= Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.28	0.00%	0.96	0.014	0.000	3.3	0.000	0.000	0.0%	0	0	0.0%	NM
= Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	34.2	0.63	6.98%	0.23	0.086	0.000	21.6	0.111	0.075	8.3%	0	0	2.1%	1.8%
▼ Al-Argan International Real Estate Co.	ARGK.KW	NM	0.25	0.00%	0.39	0.073	(0.001)	18.6	0.150	0.072	(8.4%)	1,310,816	96,298	42.5%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	3.4	1.77	0.00%	0.62	0.127	0.002	40.9	0.166	0.121	(17.0%)	1,597,991	202,902	16.8%	52.3%
▼ Kuwait Business Town Real Estate Co.	KBTk.KW	20.6	0.83	7.14%	1.06	0.070	(0.003)	40.3	0.079	0.064	(8.0%)	5,915,750	432,536	4.5%	4.0%
▼ MENA Real Estate Co. *	MENK.KW	1.4	0.49	0.00%	0.84	0.040	(0.001)	5.5	0.048	0.031	42.8%	404,676	16,016	88.4%	34.0%
▼ Real Estate Trade Centers Co.	MARA.KW	50.7	0.28	0.00%	0.46	0.050	(0.001)	6.9	0.088	0.042	12.4%	28,021	1,327	7.9%	0.5%
▼ Mashaer Holding Co.	MASHAER.KW	5.1	0.75	0.00%	0.50	0.068	(0.001)	12.0	0.076	0.056	23.0%	2,000	136	11.4%	14.9%
▼ Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	65.9	0.42	0.00%	0.32	0.026	(0.002)	2.5	0.035	0.025	(1.2%)	804,883	21,718	101.7%	0.6%
▼ Dalqan Real Estate Co.	DALQ.KW	44.1	1.27	2.15%	0.06	0.136	(0.001)	8.2	0.185	0.133	(7.5%)	28,920	3,887	21.3%	2.9%
▲ Dar Al Thuraya Real Estate Co.	THURY.KW	48.8	1.09	0.00%	0.02	0.130	0.001	19.0	0.130	0.123	0.0%	1	0	0.0%	2.2%
= Osos Holding Group Co.	OSOS.KW	12.6	0.90	3.88%	0.30	0.103	0.000	10.8	0.114	0.071	37.3%	0	0	4.1%	7.2%
▲ KFH Capital REIT	BAITAKREIT.KW	NA	NA	1.20%	0.11	1.050	0.002	24.8	1.149	1.033	1.6%	15,650	16,405	11.1%	NA
Real Estate		17.6	0.70	3.80%				2,755.4			6.7%	71,365,919	8,253,213		4.4%

Boursa Kuwait Daily Bulletin

Monday, April 1, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Kuwait Investment Co.	KINV.KW	10.9	0.89	5.20%	0.91	0.191	0.001	100.1	0.227	0.127	50.4%	2,577,420	480,209	106.0%	8.2%
= Commercial Facilities Co.	FACI.KW	12.7	0.62	7.82%	0.51	0.193	0.000	98.0	0.195	0.153	21.4%	159,816	30,726	2.8%	4.9%
= Int'l Financial Advisors Co.	IFIN.KW	7.1	1.52	0.00%	1.22	0.380	0.000	94.7	0.453	0.307	23.8%	525,517	199,168	230.6%	21.5%
▼ National Investment Co.	NINV.KW	NM	1.20	5.76%	1.31	0.260	(0.002)	207.2	0.308	0.235	8.8%	697,708	181,390	38.4%	1.4%
▲ Kuwait Projects Co.(Holding)	KPRO.KW	20.8	1.06	0.00%	0.76	0.129	0.004	645.3	0.135	0.106	22.9%	10,804,193	1,369,300	13.2%	5.1%
▲ Coast Invest. & Development Co.	COAS.KW	22.2	0.75	6.67%	1.23	0.075	0.001	34.9	0.079	0.065	10.5%	603,055	44,670	30.2%	3.4%
▲ The Securities House Co.	SECH.KW	16.5	0.56	0.00%	1.18	0.054	0.001	22.1	0.063	0.052	(0.4%)	81,151	4,297	11.9%	3.4%
▼ Arzan Financial Group For Fin. & Invest.	ARZA.KW	28.2	1.29	2.03%	1.01	0.190	(0.004)	152.4	0.249	0.188	(9.5%)	4,171,695	788,586	78.5%	4.6%
▼ Kuwait Financial Centre	MARKZ.KW	21.4	0.64	4.62%	0.79	0.129	(0.004)	65.1	0.139	0.097	27.7%	128,823	16,618	8.1%	3.0%
= Kuwait & M.E. Financial Inv. Co.	KMEF.KW	NM	0.97	0.00%	0.54	0.100	0.000	21.9	0.100	0.082	23.1%	0	0	1.4%	NM
▼ First Investment Co.	OLAK.KW	NM	0.73	0.00%	1.11	0.039	(0.001)	17.2	0.060	0.035	4.9%	303,800	11,568	41.8%	NM
▲ Gulf Investment House	GIHK.KW	66.6	3.52	0.00%	0.91	0.380	0.001	154.5	0.421	0.309	15.2%	1	0	2.7%	5.3%
▼ A'ayan Leasing & Investment Co.	AAYA.KW	8.8	1.18	4.36%	1.30	0.172	(0.010)	114.2	0.191	0.171	(1.1%)	6,520,854	1,129,846	49.9%	13.5%
▼ Bayan Investment Co.	BAYK.KW	NM	0.75	0.00%	0.77	0.043	(0.001)	9.8	0.049	0.039	8.4%	243,423	10,234	12.5%	NM
▲ Osoul Investment Co.	OSUL.KW	24.4	0.95	10.08%	0.41	0.099	0.000	12.6	0.110	0.084	10.2%	113,921	11,288	6.9%	3.9%
▲ Kuwait Finance & Investment Co.	KFSK.KW	NM	0.52	0.00%	0.37	0.068	0.002	21.0	0.080	0.066	1.2%	63,101	4,183	2.1%	NM
= Kamco Investment Co.	KAMC.KW	NM	0.60	4.90%	0.58	0.102	0.000	34.9	0.110	0.085	18.6%	98,000	9,888	18.0%	0.5%
= National International Holding Co.	NIHK.KW	9.5	0.64	5.14%	0.75	0.109	0.000	24.0	0.116	0.106	0.9%	1,588,279	171,382	84.6%	6.8%
▼ UniCap Investment and Finance	UNICAP.KW	11.8	1.02	0.00%	0.57	0.090	(0.005)	20.0	0.118	0.087	0.2%	350,150	32,026	78.3%	8.6%
▼ Al Madar Finance & Investment Co.	MADR.KW	NM	0.84	0.00%	0.33	0.089	(0.003)	18.4	0.122	0.076	11.3%	78,281	7,062	5.7%	0.5%
▼ Al-Deera Holding	DEER.KW	25.2	1.89	0.00%	0.87	0.339	(0.009)	31.1	0.575	0.260	25.6%	7,521	2,491	1.7%	7.5%
▼ Al-Safat Investment Co.	ALSAFAT.KW	26.8	1.53	0.00%	2.12	0.092	(0.000)	35.1	0.109	0.090	(4.2%)	620,968	57,036	39.3%	5.7%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.66	0.00%	1.06	0.019	0.000	6.2	0.024	0.017	12.8%	1,295,410	24,279	36.9%	NM
= NOOR Financial Investment Co.	NOOR.KW	3.4	1.17	3.51%	1.22	0.225	0.000	114.8	0.262	0.211	(0.4%)	170,142	37,877	16.0%	34.5%
= Tamdeen Investment Co.	TAMI.KW	13.6	0.63	4.91%	0.34	0.600	0.000	204.3	0.608	0.425	41.2%	0	0	0.1%	4.6%
▼ Kuwait Emirates Holding Co.	EMIRATES.KW	1.5	0.69	0.00%	0.55	0.042	(0.000)	7.3	0.050	0.031	22.4%	900	38	13.3%	45.6%
= Asiya Capital Investment Co.	ASIYA.KW	NM	0.50	0.00%	0.62	0.041	0.000	33.3	0.050	0.040	(6.0%)	1,568,850	62,764	16.9%	NM
▲ Rasiyat Holding Co.	RASIYAT.KW	NM	3.68	0.00%	NA	0.290	0.005	43.5	0.290	0.259	12.0%	1,373,167	394,960	56.7%	2.4%
▼ Alimtiyaz Investment Group	ALIMK.KW	NM	0.32	0.00%	1.04	0.048	(0.000)	50.8	0.068	0.047	(15.2%)	625,528	29,901	13.5%	NM
▲ Manazel Holding Co.	MANK.KW	NM	0.85	0.00%	1.39	0.028	0.000	12.0	0.038	0.027	0.7%	514,420	14,146	61.4%	0.3%
▲ National Industries Group	NIND.KW	20.0	1.06	2.27%	1.42	0.220	0.001	504.9	0.243	0.204	7.8%	1,930,923	424,829	16.3%	5.3%
= Warba Capital Holding Co.	WARBACAP.KW	NM	0.45	0.00%	0.54	0.152	0.000	4.6	0.184	0.102	43.4%	0	0	149.6%	NM
▼ Arabi Holding Group Co.	AGHC.KW	NM	3.82	0.00%	0.33	0.499	(0.001)	172.6	0.607	0.489	(2.7%)	146,699	72,096	13.8%	NM
▲ Privatization Holding Co.	KPPC.KW	NM	0.36	0.00%	0.79	0.038	0.001	23.2	0.044	0.029	31.0%	41,000	1,510	25.4%	NM
▲ Credit Rating & Collection Co.	TAHS.KW	26.2	1.36	0.00%	0.13	0.041	0.000	6.8	0.097	0.020	96.2%	157,131	6,452	44.8%	5.2%
= Egypt Kuwait Holding Co.	EKHK.KW	7.7	2.37	7.09%	0.20	0.260	0.000	293.0	0.273	0.237	2.4%	0	0	2.1%	30.8%
▲ GFH Financial Group	GFH.KW	9.7	0.99	5.23%	0.96	0.087	0.000	303.8	0.090	0.076	14.0%	9,134,683	793,619	12.3%	10.3%
▼ Inovest	INOV.KW	59.9	0.55	3.74%	0.81	0.080	(0.001)	24.6	0.096	0.077	(4.8%)	21,105	1,623	9.0%	0.9%
▲ Amar For Finance and Leasing Co.	AMARF.KW	12.8	0.63	0.00%	0.10	0.070	0.005	13.7	0.074	0.054	10.9%	1	0	2.0%	5.0%
▲ Al-Manar Financing & Leasing Co.	ALMANAR.KW	11.6	0.63	4.53%	0.54	0.066	0.003	17.5	0.077	0.056	16.5%	20,500	1,360	31.0%	5.4%
▼ Boursa Kuwait Securities Co	BOURSA.KW	26.3	6.69	3.64%	0.89	2.035	(0.025)	408.6	2.140	1.705	18.0%	127,281	263,265	7.0%	25.4%
Financial Services		15.0	0.85	4.91%				4,180.2			12.1%	46,865,417	6,690,687		5.2%

Boursa Kuwait Daily Bulletin

Monday, April 1, 2024

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-24 Return #	Daily Trading Data		YTD-24 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	NM	2.22	0.00%	0.24	0.262	0.000	26.2	0.298	0.076	229.6%	0	0	129.4%	NM
Technology		NM	2.22	0.00%				26.2			229.6%	0	0		NM
= Shamal Az-Zour Al-Oula Power and Water Co.	AZNOULA.KW	13.1	1.41	5.33%	0.47	0.169	0.000	185.9	0.184	0.163	(2.3%)	270,970	45,518	5.6%	10.8%
Utilities		13.1	1.41	5.33%				185.9			(2.3%)	270,970	45,518		10.8%
Boursa Kuwait		13.64	0.95	2.7%				43,826.5			8.23%	169,470,401	39,232,775		9.5%

Year-to-Date 2024 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Automated Systems Co.	0.262	229.6%
First Takaful Insurance Co.	0.180	210.3%
Palms Agro Production Co.	0.162	100.0%
Credit Rating & Collection Co.	0.041	96.2%
The Energy House Co.	0.117	85.7%
YTD Most Active by Volume		
Kuwait Finance House	0.801	674,321,514
Kuwait Projects Co.(Holding)	0.129	660,843,703
Kuwait Real Estate Co.	0.227	636,311,511
Arzan Financial Group For Fin. & Invest.	0.190	629,673,845
Int'l Financial Advisors Co.	0.380	574,737,653

YTD Top % Losers	Close (KWD)	Percent Change
Al-Maidan Clinic For Oral Health Serv. Co.	0.404	(49.2%)
Munshaat Real Estate Projects Co.	0.127	(17.0%)
Alimtiiaz Investment Group	0.048	(15.2%)
National Mobile Telecom Co.	1.035	(15.0%)
Jazeera Airways Co.	1.185	(14.7%)
YTD Most Active by Value		
Kuwait Finance House	0.801	530,948,664
National Bank of Kuwait	0.959	235,251,034
Int'l Financial Advisors Co.	0.380	222,815,173
Agility (PWC Logistics)	0.639	172,011,645
Kuwait Real Estate Co.	0.227	144,882,333

* Different Fiscal Year Company

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