

Kuwait Co. For Process Plant Cons. & Cont.

7-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	1,486,149	3,467,053	133.3%
Earnings Per Share (fils)	15.24	35.75	134.6%
Total Operating Revenue (KWD)	27,521,214	67,020,693	143.5%
Gross Profit / (Loss) (KWD)	839,959	4,645,461	453.1%
Return on Average Equity (ROAE)	10.21%	19.35%	
Return on Average Assets (ROAA)	4.36%	6.56%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	39,513,317	43,266,538	9.5%
Non-current Assets	24,589,276	24,525,699	(0.3%)
Total Assets	64,102,593	67,792,237	5.8%

Shareholders' Equity*	21,556,035	23,143,053	7.4%
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Liabilities:

Current Liabilities	39,502,713	41,648,231	5.4%
Non-current Liabilities	3,043,845	3,000,953	(1.4%)
Total Liabilities	42,546,558	44,649,184	4.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	22,291.5	P/E (x)	5.27
Value (KWD '000)	5,080.7	P/BV (x)	1.02
Closing Price (KWD)	0.235	Dividend Yield	4.19%
Book Value Per Share (KWD)	0.234	YTD Share Turnover	22.23%
Current Market Capitalization (KWD Million)	23.6	Beta	0.36

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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