

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	(850,114)	3,029,336	NM
Earnings Per Share (fils)	(1.06)	3.78	NM
Total Operating Revenue (KWD)	16,515,042	30,220,087	83.0%
Gross Profit / (Loss) (KWD)	(850,114)	3,029,336	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	3.79%	
Return on Average Assets (ROAA)	NM	0.98%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	85,640,524	72,638,594	(15.2%)
Non-current Assets	227,199,297	234,417,225	3.2%
Total Assets	312,839,821	307,055,819	(1.8%)
Shareholders' Equity*			
	78,169,165	81,839,096	4.7%
Liabilities:			
Current Liabilities	37,088,957	39,037,546	5.3%
Non-current Liabilities	158,313,597	147,232,809	(7.0%)
Total Liabilities	195,402,554	186,270,355	(4.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	555,725.3	P/E (x)	13.14
Value (KWD '000)	24,582.1	P/BV (x)	0.49
Closing Price (KWD)	0.049	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.102	YTD Share Turnover	68.27%
Current Market Capitalization (KWD Million)	39.8	Beta	1.41

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

Disclosure:

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