

Mubarrad Transportation Co.

12-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	924,857	658,274	(28.8%)
Earnings Per Share (fils)	5.65	4.09	(27.6%)
Total Operating Revenue (KWD)	2,485,223	2,359,292	(5.1%)
Gross Profit / (Loss) (KWD)	644,417	781,047	21.2%
Return on Average Equity (ROAE)	8.39%	7.01%	
Return on Average Assets (ROAA)	6.82%	5.68%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	5,863,343	4,631,657	(21.0%)
Non-current Assets	18,880,543	19,961,322	5.7%
Total Assets	24,743,886	24,592,979	(0.6%)
Shareholders' Equity*	19,676,722	20,293,613	3.1%

Liabilities:

Current Liabilities	3,987,432	3,633,132	(8.9%)
Non-current Liabilities	1,023,271	610,953	(40.3%)
Total Liabilities	5,010,703	4,244,085	(15.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	72,699	P/E (x)	7.08
Value (KWD '000)	4,997	P/BV (x)	0.49
Closing Price (KWD)	0.061	Dividend Yield	8.11%
Book Value Per Share (KWD)	0.126	YTD Share Turnover	44.41%
Current Market Capitalization (KWD Million)	9.9	Beta	0.84

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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