

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	11,630,985	11,089,117	(4.7%)
Earnings Per Share (fils)	12.35	11.80	(4.5%)
Total Operating Revenue (KWD)	14,734,990	20,535,800	39.4%
Gross Profit / (Loss) (KWD)	4,601,793	3,488,440	(24.2%)
Return on Average Equity (ROAE)	7.47%	6.85%	
Return on Average Assets (ROAA)	2.76%	2.62%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	108,590,793	106,612,509	(1.8%)
Non-current Assets	456,912,240	464,933,368	1.8%
Total Assets	565,503,033	571,545,877	1.1%
Shareholders' Equity*	212,016,818	222,329,967	4.9%
Liabilities:			
Current Liabilities	50,224,997	64,999,409	29.4%
Non-current Liabilities	271,975,571	251,460,869	(7.5%)
Total Liabilities	322,200,568	316,460,278	(1.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	220,178	P/E (x)	5.04
Value (KWD '000)	19,072	P/BV (x)	0.37
Closing Price (KWD)	0.084	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.236	YTD Share Turnover	22.25%
Current Market Capitalization (KWD Million)	83.1	Beta	1.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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