

MAZAYA Holding Co.

19-Jan-15

## Kuwait Stock Exchange FY-2014 Financial Results Announcement

Profitability	FY-2013	FY-2014	Variance
Net Profit / (Loss) (KWD)	6,001,051	8,086,345	34.7%
Earnings Per Share (fils)	9.690	13.050	34.7%
Total Operating Revenue (KWD)	25,975,940	16,664,896	(35.8%)
Gross Profit / (Loss) (KWD)	7,786,300	6,267,487	(19.5%)
Return on Average Equity (ROAE)	6.89%	8.44%	
Return on Average Assets (ROAA)	2.67%	3.30%	
	Q4-13	Q4-14	Variance
Net Profit (Loss) KWD	5,174,522	2,423,858	(53.2%)
Earnings Per Share (fils)	8.36	3.91	(53.2%)

Balance Sheet Summary (KWD)	31-Dec-13	31-Dec-14	Variance
<b>Assets:</b>			
Current Assets	109,394,824	124,917,302	14.19%
Non-current Assets	118,721,317	136,971,333	15.4%
<b>Total Assets</b>	<b>228,116,141</b>	<b>261,888,635</b>	<b>14.8%</b>
<b>Shareholders' Equity*</b>	<b>90,960,221</b>	<b>100,610,295</b>	<b>10.6%</b>
<b>Liabilities:</b>			
Current Liabilities	88,073,887	97,292,764	10.5%
Non-current Liabilities	42,874,916	56,840,421	32.6%
<b>Total Liabilities</b>	<b>130,948,803</b>	<b>154,133,185</b>	<b>17.7%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	40,242	P/E (x)	9.96
Value (KWD '000)	5,215	P/BV (x)	0.89
Closing Price (KWD)	0.130	Dividend Yield	4.18%
Book Value Per Share (KWD)	0.161	YTD Share Turnover	5.85%
Current Market Capitalization (KWD Million)	89.5	Beta	1.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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