

The Energy House Co.

15-May-18

Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	(304,509)	(62,804)	79.4%
Earnings Per Share (fils)	(0.41)	(0.08)	80.5%
Total Operating Revenue (KWD)	2,491,069	587,887	(76.4%)
Gross Profit / (Loss) (KWD)	(218,303)	196,619	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
Assets:			
Current Assets	15,314,129	9,584,373	(37.4%)
Non-current Assets	35,040,860	33,789,191	(3.6%)
Total Assets	50,354,989	43,373,564	(13.9%)

Shareholders' Equity*	32,883,847	28,516,250	(13.3%)
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Liabilities:

Current Liabilities	12,992,196	9,475,429	(27.1%)
Non-current Liabilities	529,794	286,751	(45.9%)
Total Liabilities	13,521,990	9,762,180	(27.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,863	P/E (x)	NM
Value (KWD '000)	51	P/BV (x)	0.76
Closing Price (KWD)	0.029	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.038	YTD Share Turnover	0.25%
Current Market Capitalization (KWD Million)	21.7	Beta	0.81

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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