

Alimtiaz Investment Co.

18-May-14

## Kuwait Stock Exchange Q1-2014 Financial Results Announcement

Profitability	Q1-2013	Q1-2014	Variance
Net Profit (Loss) KWD	(1,388,788)	(3,993,929)	(187.6%)
Earnings Per Share (fils)	(1.26)	(3.67)	(191.3%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-13	31-Mar-14	Variance
<b>Assets:</b>			
Current Assets	103,842,857	76,699,038	(26.1%)
Non-current Assets	263,069,109	240,324,305	(8.6%)
<b>Total Assets</b>	<b>366,911,966</b>	<b>317,023,343</b>	<b>(13.6%)</b>

Shareholders' Equity*	213,261,405	170,387,013	(20.1%)
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### Liabilities:

Current Liabilities	79,060,071	65,594,578	(17.0%)
Non-current Liabilities	39,693,126	41,021,813	3.3%
<b>Total Liabilities</b>	<b>118,753,197</b>	<b>106,616,391</b>	<b>(10.2%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	521,922	P/E (x)	NM
Value (KWD '000)	39,383	P/BV (x)	0.51
Closing Price (KWD)	0.076	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.153	YTD Share Turnover	46.04%
Current Market Capitalization (KWD Million)	86.2	Beta	NA

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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### Disclosure:

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