

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	1,251,000	877,000	(29.9%)
Earnings Per Share (fils)	1.25	0.88	(29.6%)
Total Operating Revenue (KWD)	13,283,000	15,741,000	18.5%
Gross Profit / (Loss) (KWD)	3,314,000	4,232,000	27.7%
Return on Average Equity (ROAE)	1.08%	0.67%	
Return on Average Assets (ROAA)	0.17%	0.07%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	530,697,000	804,050,000	51.5%
Non-current Assets	152,063,000	228,732,000	50.4%
Total Assets	682,760,000	1,032,782,000	51.3%
Shareholders' Equity*	92,778,000	93,689,000	1.0%
Liabilities:			
Current Liabilities	569,405,000	928,048,000	63.0%
Non-current Liabilities	20,577,000	11,045,000	(46.3%)
Total Liabilities	589,982,000	939,093,000	59.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	251,443	P/E (x)	NM
Value (KWD '000)	46,377	P/BV (x)	2.31
Closing Price (KWD)	0.216	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.094	YTD Share Turnover	25.14%
Current Market Capitalization (KWD Million)	216.0	Beta	0.84

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

Disclosure:

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