

Kuwait Resorts Co.

11-May-17

Kuwait Stock Exchange Q1-2017 Financial Results Announcement

Profitability	Q1-2016	Q1-2017	Variance
Net Profit / (Loss) (KWD)	688,513	553,888	(19.6%)
Earnings Per Share (fils)	3.75	3.02	(19.5%)
Total Operating Revenue (KWD)	2,650,117	2,435,042	(8.1%)
Gross Profit / (Loss) (KWD)	709,575	487,679	(31.3%)
Return on Average Equity (ROAE)	12.66%	9.00%	
Return on Average Assets (ROAA)	7.38%	5.70%	

Balance Sheet Summary (KWD)	31-Mar-16	31-Mar-17	Variance
Assets:			
Current Assets	16,997,531	19,385,381	14.0%
Non-current Assets	21,134,616	18,600,498	(12.0%)
Total Assets	38,132,147	37,985,879	(0.4%)

Shareholders' Equity*	23,257,730	24,948,641	7.3%
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Liabilities:

Current Liabilities	6,777,076	8,239,791	21.6%
Non-current Liabilities	8,097,341	4,797,447	(40.8%)
Total Liabilities	14,874,417	13,037,238	(12.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	131,660	P/E (x)	7.15
Value (KWD '000)	11,625	P/BV (x)	0.62
Closing Price (KWD)	0.079	Dividend Yield	5.91%
Book Value Per Share (KWD)	0.136	YTD Share Turnover	67.01%
Current Market Capitalization (KWD Million)	15.5	Beta	0.52

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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