

Fujairah Cement Industries Co.

12-Nov-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	3,744,386	2,225,504	(40.6%)
Earnings Per Share (fils)	10.52	6.25	(40.6%)
Total Operating Revenue (KWD)	37,352,696	34,017,466	(8.9%)
Gross Profit / (Loss) (KWD)	5,932,652	4,598,717	(22.5%)
Return on Average Equity (ROAE)	5.74%	3.77%	
Return on Average Assets (ROAA)	3.35%	2.27%	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	33,435,296	38,061,777	13.8%
Non-current Assets	106,119,756	103,944,314	(2.0%)
Total Assets	139,555,052	142,006,091	1.8%
Shareholders' Equity*	84,290,510	85,559,597	1.5%
Liabilities:			
Current Liabilities	28,498,227	36,412,915	27.8%
Non-current Liabilities	26,766,315	20,033,580	(25.2%)
Total Liabilities	55,264,542	56,446,495	2.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	116,195	P/E (x)	NM
Value (KWD '000)	9,763	P/BV (x)	0.29
Closing Price (KWD)	0.069	Dividend Yield	7.19%
Book Value Per Share (KWD)	0.240	YTD Share Turnover	32.65%
Current Market Capitalization (KWD Million)	24.6	Beta	0.54

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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