

## MENA Markets Daily Report

March 6, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	5,571.77	0.4%	5.8%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,776.62	0.4%	0.8%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	5,293.10	0.4%	4.2%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	8,561.37	(0.0%)	9.4%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,636.80	(0.3%)	4.2%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,207.61	(0.5%)	4.3%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,087.34	(0.3%)	3.5%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▼	10,010.24	(1.1%)	(2.8%)	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,414.33	0.1%	5.8%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▲	4,165.98	0.3%	(3.6%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▼	14,728.38	(0.6%)	13.0%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▲	1,983.97	0.0%	3.9%	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	973.55	1.8%	(0.3%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▼	7,086.56	(0.6%)	(2.5%)	15.8%
Syria ..... 15	Morocco	MASI	▼	11,183.37	(0.1%)	(1.6%)	(8.3%)
	Syria	DSE Weighted Index	▲	6,185.18	0.4%	(0.1%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,054.25	0.9%	23.7%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,180.15	(0.5%)	10.4%	(7.6%)
	India	SENSEX	▲	36,442.54	1.1%	1.2%	5.9%
	Brazil	BOVESPA Stock Index	▼	94,603.75	(1.0%)	7.6%	15.0%
	Mexico	BOLSA Index	▼	42,128.91	(0.7%)	1.2%	(15.6%)
	Korea	KOSPI Index	▼	2,179.23	(0.5%)	6.6%	(17.3%)
	Taiwan	TAIEX Index	▼	10,305.26	(0.4%)	6.3%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,087.50	(0.1%)	10.8%	(10.4%)
	Asia	MSCI Asia Pacific	▼	159.51	(0.2%)	8.7%	(15.6%)
	Europe	DJ Stoxx 600	▲	375.64	0.2%	11.3%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,477.00	0.2%	10.9%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,055.12	0.1%	9.3%	(16.6%)
	U.S.A	S&P 500	▼	2,789.65	(0.1%)	11.3%	(6.2%)
	U.S.A	DJIA	▼	25,806.63	(0.1%)	10.6%	(5.6%)
	U.S.A	NASDAQ Composite	▼	7,576.36	(0.0%)	14.2%	(3.9%)
	UK	FTSE 100	▲	7,183.43	0.7%	6.8%	(12.5%)
	Germany	DAX	▲	11,620.74	0.2%	10.1%	(18.3%)
	Japan	NIKKEI 225	▼	21,726.28	(0.4%)	7.8%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	28,961.60	0.0%	12.4%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	64.86	(0.7%)	25.8%	(20.0%)
	Oil	Brent	▲	65.86	0.3%	21.5%	(19.6%)
	Oil	Kuwait	▼	65.05	(0.9%)	22.9%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.88	1.0%	7.5%	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,288.01	0.1%	0.3%	(1.6%)

Source: Bloomberg & KAMCO Research

Investment Research Department  
kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 1852626, Extn: 1153 / 1146  
Fax: (965) 22492395

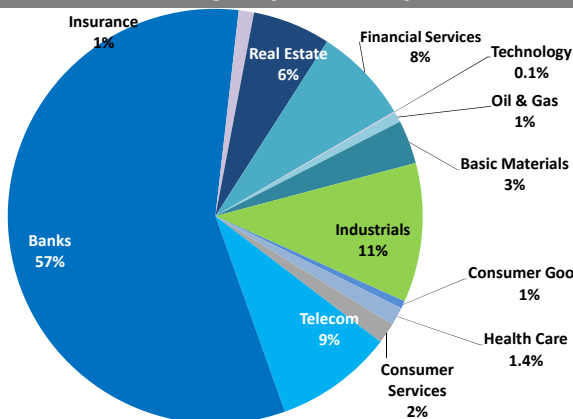
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

March 6, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,604.4	15.7	11.5%
2- Kuwait Finance House	4,046.4	18.8	11.9%
3- Zain	1,986.1	11.4	13.6%
4- Ahli United Bank - Bahrain	1,982.7	9.6	17.9%
5- Boubyan Bank	1,316.0	24.4	13.6%
6- Agility (PWC Logistics)	1,263.2	16.2	7.9%
7- Commercial Bank of Kuwait	945.3	16.8	8.2%
8- Gulf Bank	877.9	16.1	8.9%
9- Burgan Bank	777.5	9.4	11.7%
10- Ahli United Bank - Kuwait	599.2	12.6	11.1%
<b>Total</b>	<b>19,399</b>	<b>14.65</b>	<b>11.9%</b>

\*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Investment Co.	0.318	0.042	15.2%
Bayan Investment Co.	0.046	0.004	10.0%
National International Holding Co.	0.069	0.005	7.0%
Hilal Cement Co.	0.097	0.006	6.6%
Kuwait Syrian Holding Co.	0.049	0.003	6.5%


Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Gulf Cement Co.	0.062	(0.006)	(8.8%)
Warba Capital Holding Co.	0.070	(0.006)	(8.4%)
United Projects Group	0.491	(0.044)	(8.2%)
Tijara Real Estate & Investment Co.	0.046	(0.003)	(6.9%)
The Energy House Co.	0.034	(0.003)	(6.8%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.052	4.0%	19,418,854
Gulf Petroleum Investment	0.029	(6.5%)	15,494,336
Ahli United Bank - Bahrain	0.251	0.4%	11,301,373
Gulf Bank	0.288	(0.3%)	8,673,894
MAZAYA Holding Co.	0.062	2.0%	7,263,715

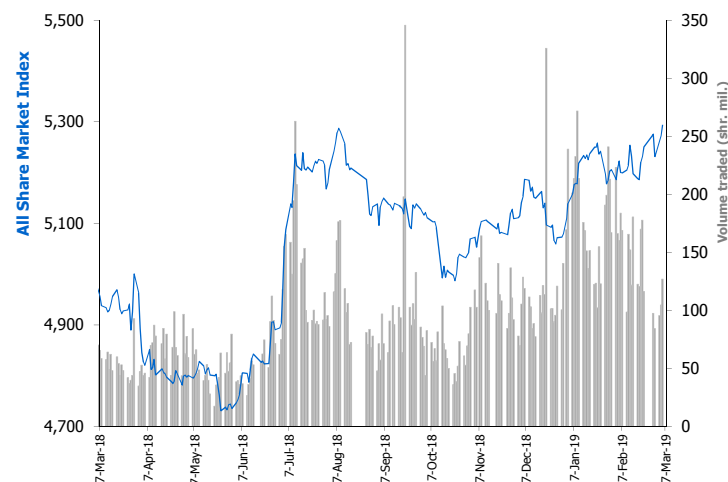
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	30,292.2	▲	0.4%	1.2%	4.4%
Oil & Gas	243.8	▼	(1.2%)	(0.4%)	7.1%
Basic Materials	1,027.0	▲	0.5%	(0.7%)	(0.4%)
Industrials	3,285.8	▼	(0.1%)	(0.7%)	(3.5%)
Consumer Goods	180.8	▲	0.3%	(3.0%)	(11.4%)
Health Care	433.9	=	0.0%	0.0%	(7.6%)
Consumer Services	487.4	▼	(0.3%)	(0.3%)	(4.7%)
Telecommunications	2,786.3	▲	0.1%	0.6%	2.5%
Banks	17,346.5	▲	0.5%	1.9%	7.7%
Insurance	359.6	▲	0.2%	0.3%	(0.2%)
Real Estate	1,839.4	▲	0.4%	1.2%	(1.3%)
Financial Services	2,272.6	▲	1.3%	1.5%	8.4%
Technology	29.0	▲	1.0%	15.1%	6.2%

Market Breadth	 55	 40	 81		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	5,571.77	22.19	0.4%	1.6%	5.8%
Main Market Index	4,776.62	16.87	0.4%	0.1%	0.8%
All Share Market Index	5,293.10	20.39	0.4%	1.2%	4.2%
Market Cap (KWD Mn)	30,292.20	117.23	0.4%	1.2%	4.4%

### Index Performance relative to Volume



### Market Trading Data and Volatility

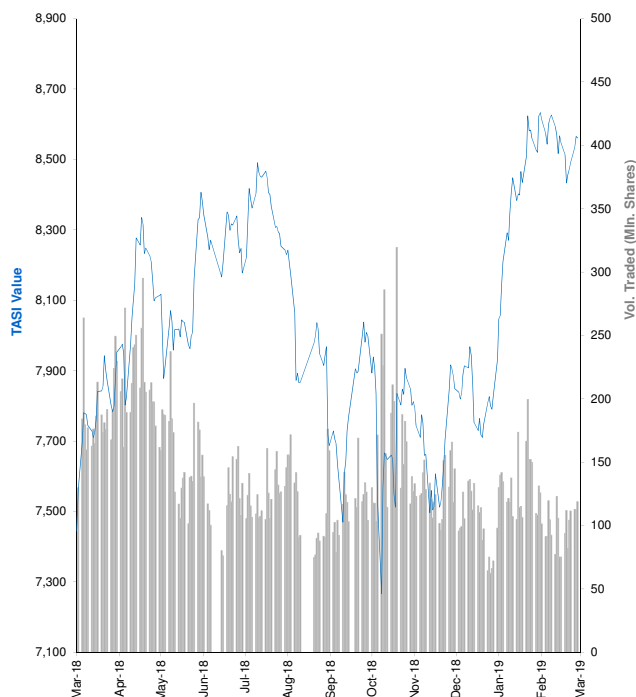
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	127.0	22.3	21.2%	161.8	101.3
Value Traded (KWD Mn)	20.9	(1.4)	(6.3%)	26.5	13.1
No. of Trades	4,972	474	10.5%	5,338	3,769

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.902	1.0%	6,007,134
Ahli United Bank - Bahrain	0.251	0.4%	2,830,327
Gulf Bank	0.288	(0.3%)	2,484,759
Kuwait Finance House	0.638	0.5%	1,665,476
A'ayan Leasing & Investment Co.	0.052	4.0%	987,430

## Saudi Tadawul Daily Report

March 6, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,021,866</b>	<b>(0.09%)</b>	<b>0.7%</b>	<b>9.0%</b>
<b>Energy</b>	<b>29,963</b>	<b>0.6%</b>	<b>2.5%</b>	<b>0.8%</b>
<b>Materials</b>	<b>639,522</b>	<b>(0.2%)</b>	<b>0.3%</b>	<b>7.2%</b>
<b>Capital Goods</b>	<b>8,910</b>	<b>0.5%</b>	<b>0.6%</b>	<b>(0.3%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,850</b>	<b>(0.0%)</b>	<b>(0.1%)</b>	<b>3.1%</b>
<b>Transportation</b>	<b>11,944</b>	<b>(0.2%)</b>	<b>1.7%</b>	<b>4.3%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,874</b>	<b>0.4%</b>	<b>0.3%</b>	<b>0.9%</b>
<b>Consumer Services</b>	<b>16,908</b>	<b>(0.2%)</b>	<b>2.5%</b>	<b>13.6%</b>
<b>Media</b>	<b>6,937</b>	<b>(0.2%)</b>	<b>(0.3%)</b>	<b>(0.3%)</b>
<b>Retailing</b>	<b>28,965</b>	<b>0.4%</b>	<b>2.1%</b>	<b>(0.8%)</b>
<b>Food &amp; Staples Retailing</b>	<b>7,312</b>	<b>(0.7%)</b>	<b>0.9%</b>	<b>(3.8%)</b>
<b>Food &amp; Beverages</b>	<b>81,874</b>	<b>(1.2%)</b>	<b>0.7%</b>	<b>12.1%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>21,676</b>	<b>0.7%</b>	<b>0.5%</b>	<b>0.4%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,300</b>	<b>0.5%</b>	<b>3.2%</b>	<b>(6.5%)</b>
<b>Banks</b>	<b>697,347</b>	<b>(0.0%)</b>	<b>0.8%</b>	<b>12.6%</b>
<b>Diversified Financials</b>	<b>34,354</b>	<b>(0.3%)</b>	<b>2.6%</b>	<b>10.3%</b>
<b>Insurance</b>	<b>37,479</b>	<b>(0.2%)</b>	<b>0.7%</b>	<b>3.4%</b>
<b>Telecommunication Services</b>	<b>221,146</b>	<b>(0.2%)</b>	<b>0.6%</b>	<b>9.8%</b>
<b>Utilities</b>	<b>70,968</b>	<b>0.1%</b>	<b>(0.1%)</b>	<b>8.9%</b>
<b>REITs</b>	<b>12,366</b>	<b>0.2%</b>	<b>0.5%</b>	<b>(0.5%)</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>80,170</b>	<b>0.9%</b>	<b>2.4%</b>	<b>5.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Al Yamamah Steel Industries Co.</b>	<b>16.16</b>	<b>9.9%</b>	<b>18,650</b>
<b>Emaar The Economic City</b>	<b>10.26</b>	<b>5.2%</b>	<b>57,583</b>
<b>National Gas &amp; Industrialization Co.</b>	<b>30.70</b>	<b>3.4%</b>	<b>10,552</b>
<b>AL Maather REIT Fund</b>	<b>8.25</b>	<b>3.1%</b>	<b>9,648</b>
<b>Methanol Chemical Co.</b>	<b>10.10</b>	<b>3.1%</b>	<b>28,411</b>

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>National Medical Care Co.</b>	<b>47.00</b>	<b>(3.3%)</b>	<b>19,681</b>
<b>AL-Marai Co.</b>	<b>53.80</b>	<b>(2.0%)</b>	<b>18,059</b>
<b>Yanbu Cement Co.</b>	<b>28.40</b>	<b>(1.9%)</b>	<b>7,860</b>
<b>Al-Tayyar Travel Group Co.</b>	<b>25.30</b>	<b>(1.6%)</b>	<b>39,855</b>
<b>National Petrochemical Co.</b>	<b>26.60</b>	<b>(1.5%)</b>	<b>2,540</b>

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Dar Al Arkan Real Estate Development Co</b>	<b>10.90</b>	<b>1.5%</b>	<b>19,727</b>
<b>Jabal Omar Development Company</b>	<b>34.30</b>	<b>0.0%</b>	<b>8,525</b>
<b>Saudi Kayan</b>	<b>14.04</b>	<b>(0.3%)</b>	<b>5,981</b>
<b>Emaar The Economic City</b>	<b>10.26</b>	<b>5.2%</b>	<b>5,779</b>
<b>Alinma Bank</b>	<b>24.30</b>	<b>0.0%</b>	<b>4,784</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,561.37</b>	<b>(4.05)</b>	<b>(0.0%)</b>	<b>0.8%</b>	<b>9.4%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,021,866</b>	<b>(1,723.9)</b>	<b>(0.1%)</b>	<b>0.7%</b>	<b>9.0%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>119</b>	<b>6.713</b>	<b>6.0%</b>	<b>114</b>	<b>172</b>
<b>Value Traded (SAR Mn)</b>	<b>2,683</b>	<b>27.2</b>	<b>1.0%</b>	<b>2,675</b>	<b>3,491</b>
<b>No. of Trades</b>	<b>93,512</b>	<b>1,551</b>	<b>1.7%</b>	<b>99,058</b>	<b>95,488</b>

Market Breadth	▲	71	▼	89	=	29
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Jabal Omar Development Company</b>	<b>34.30</b>	<b>0.0%</b>	<b>275.5</b>
<b>Al-Rajhi Bank</b>	<b>99.90</b>	<b>(0.3%)</b>	<b>243.3</b>
<b>Dar Al Arkan Real Estate Development Co.</b>	<b>10.90</b>	<b>1.5%</b>	<b>215.3</b>
<b>Saudi Basic Industries Corp</b>	<b>122.40</b>	<b>(0.2%)</b>	<b>210.3</b>
<b>United Electronics Co.</b>	<b>63.00</b>	<b>0.0%</b>	<b>134.8</b>

## Dubai Financial Market Daily Report

March 6, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	345,971	(0.1%)	0.2%	1.8%
<b>Banking</b>	<b>175,147</b>	<b>0.5%</b>	<b>0.8%</b>	<b>2.8%</b>
<b>Consumer Staples</b>	<b>3,593</b>	<b>(0.4%)</b>	<b>(3.0%)</b>	<b>3.2%</b>
<b>Investment &amp; Financial</b>	<b>14,822</b>	<b>(0.2%)</b>	<b>(0.7%)</b>	<b>0.5%</b>
<b>Insurance</b>	<b>4,607</b>	<b>(0.2%)</b>	<b>(0.4%)</b>	<b>(2.9%)</b>
<b>Industrial</b>	<b>3,323</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(1.5%)</b>
<b>Real Estate &amp; Construction</b>	<b>89,834</b>	<b>(1.4%)</b>	<b>(0.6%)</b>	<b>2.3%</b>
<b>Telecommunication</b>	<b>23,112</b>	<b>(0.1%)</b>	<b>0.1%</b>	<b>0.5%</b>
<b>Transportation</b>	<b>24,446</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>(1.7%)</b>
<b>Services</b>	<b>7,086</b>	<b>0.9%</b>	<b>2.0%</b>	<b>(6.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Int'l Financial Advisors Co.	0.32	9.6%	9,600
Mashreq Bank	80.000	6.7%	3,600,000
Hits Telecom Holding Co.	0.255	5.8%	5,769,470
Al-Madina for Finance & Investment	0.280	5.7%	55,908
Ektitab Holding Co.	0.235	3.5%	6,345

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Arab Insurance Group	1.21	(7.6%)	25,795
Emaar Development	3.810	(3.1%)	4,934,005
EMAAR MALLS GROUP	1.700	(2.9%)	3,065,402
Arabtec Holding P.J.S.C.	2.170	(1.4%)	11,017,328
Amlak Finance	0.362	(0.8%)	376,319

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Gulf Finance House	0.975	1.77%	32,660
Hits Telecom Holding Co.	0.255	5.81%	22,759
Islamic Arabic Insurance Co.	0.466	1.30%	7,433
Arabtec Holding P.J.S.C.	2.170	(1.36%)	5,031
DAMAC Properties Dubai	1.450	0.00%	4,269

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,636.80	(6.71)	(0.3%)	0.0%	4.2%
Market Cap (AED Mn)	345,971	(447)	(0.1%)	0.2%	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	105.0	9.4	9.8%	126	224
Value Traded (AED Mn)	135.9	(26.4)	(16.2%)	170	343
No. of Trades	2,145	149	7.5%	2,467	3,457

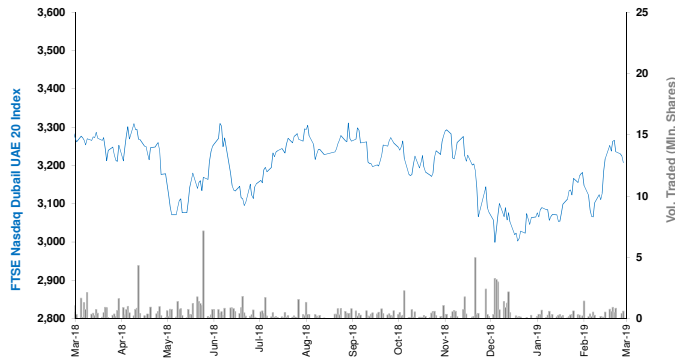
Market Breadth	▲	16	▼	12	=	37
----------------	---	----	---	----	---	----

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Gulf Finance House	0.975	1.8%	32
EMAAR Properties	4.900	(0.4%)	20
Dubai Islamic Bank	5.210	(0.4%)	16
Emirates NBD	9.500	0.0%	14
Arabtec Holding P.J.S.C.	2.170	(1.4%)	11

## Nasdaq Dubai Daily Report

March 6, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	35,913	(0.88%)	1.5%
Nasdaq, Inc.	15,082	0.0%	7.4%
DP World	13,280	(2.0%)	(6.4%)
Hikma Pharmaceuticals GDR	5,377	0.0%	10.7%
Orascom Construction Limited	711	(0.5%)	(6.3%)
DEPA Limited (AED)	536	(7.4%)	(4.9%)
Al Baraka Banking Group	419	0.0%	9.7%
Emirates REIT (CEIC) Limited	243	0.0%	(12.7%)
ENBD REIT (CEIC) Limited	147	0.0%	(10.1%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DEPA Limited (AED)	0.88	(7.4%)	1,001
DP World	16.00	(2.0%)	4,637,477
Orascom Construction Limited	6.09	(0.5%)	152

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
ENBD REIT (CEIC) Limited	0.60	0.0%	318,616
DP World	16.00	(2.0%)	289,377
DEPA Limited (AED)	0.88	(7.4%)	4,215
Orascom Construction Limited	6.09	(0.5%)	25

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,207.61	(17.14)	(0.5%)	(0.9%)	4.3%
Market Cap (USD Mn)	35,913	(320.0)	(0.9%)	(0.1%)	1.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.61	0.19	44.8%	0.35	0.78
Value Traded (USD Mn)	4.83	(0.5)	(9.5%)	3.11	5.63
No. of Trades	139	(142)	(50.5%)	141	132

### Market Breadth

▲ 0 ▼ 3 = 6

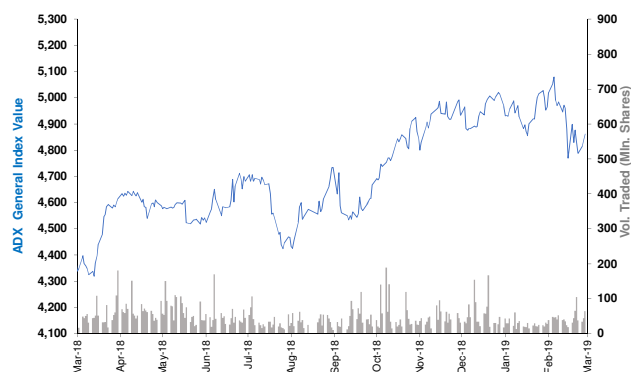
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.00	(2.0%)	4,637,477
ENBD REIT (CEIC) Limited	0.60	0.0%	189,553
DEPA Limited (AED)	0.88	(7.4%)	1,001
Orascom Construction Limited	6.09	(0.5%)	152

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

March 6, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	533,620	(0.3%)	(0.9%)	2.8%
Banks	277,826	(0.4%)	(1.2%)	7.9%
Inv. & Financial Services	2,745	2.8%	0.7%	(26.6%)
Real Estate	16,030	0.2%	0.1%	8.9%
Energy	39,001	(1.1%)	(2.4%)	(8.0%)
Consumer Staples	356	3.5%	(0.3%)	(15.8%)
Industrial	7,883	0.5%	0.6%	(2.9%)
Insurance	8,846	0.0%	0.0%	(1.5%)
Telecommunication	169,633	(0.2%)	(0.2%)	(0.6%)
Services	8,094	0.0%	(2.6%)	(6.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Ship Building Co.	1.15	15.0%	17,250
Abu Dhabi National Co. for Building Ma	0.44	10.6%	63,992
International Holding Co	1.01	5.3%	50,350
Emirates Food Stuff & Mineral Water C	3.86	4.3%	2,331,447
Waha Capital Co.	1.46	2.8%	121,701

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Arkan Building Materials Co.	0.47	(5.4%)	36,114
Sharjah Islamic Bank	1.11	(1.8%)	9,960
ADNOIC Distribution	2.19	(1.4%)	5,326,799
Abu Dhabi National Energy Co.	0.94	(1.2%)	3,068
First Abu Dhabi Bank	15.00	(0.7%)	24,397,086

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	0.85	0.0%	9,717,495
AL DAR Properties Co.	1.78	0.0%	5,675,094
Eshraq Properties Co.	0.44	2.1%	3,479,568
ADNOIC Distribution	2.19	(1.4%)	2,420,689
Abu Dhabi Islamic Bank	4.56	1.1%	2,231,608

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,087.34	(14.19)	(0.3%)	(1.0%)	3.5%
Market Cap (AED Mn)	533,620	(1,551)	(0.3%)	(0.9%)	2.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	31	(20.9)	(40.2%)	39	54.2
Value Traded (AED Mn)	101	(54.6)	(35.1%)	169	130.3
No. of Trades	1,545	15	1.0%	1,563	977

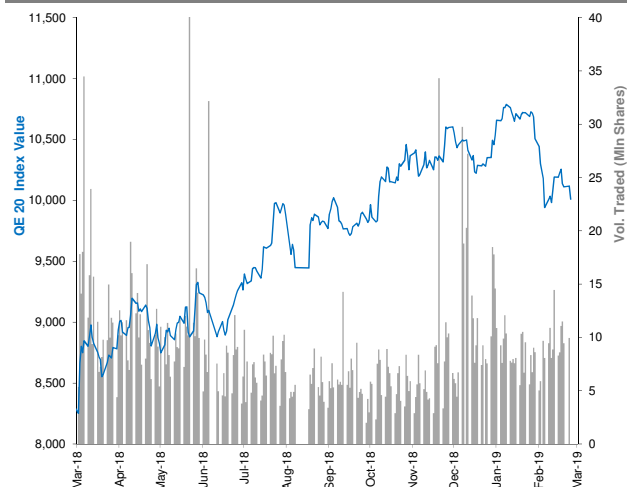
Market Breadth	▲	11	▼	7	=	48
----------------	---	----	---	---	---	----

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Emirates Telecom. Co.	16.84	(0.2%)	27,355,395
First Abu Dhabi Bank	15.00	(0.7%)	24,397,086
Abu Dhabi Islamic Bank	4.56	1.1%	10,129,456
AL DAR Properties Co.	1.78	0.0%	10,054,164
DANA GAS	0.85	0.0%	8,318,062

## Qatar Exchange Daily Report

March 6, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>568,530</b>	<b>(1.5%)</b>	<b>(1.6%)</b>	<b>(3.4%)</b>
<b>Banking &amp; Finance</b>	<b>275,845</b>	<b>(1.7%)</b>	<b>(1.8%)</b>	<b>(5.5%)</b>
<b>Goods &amp; Consumer Services</b>	<b>26,994</b>	<b>(0.1%)</b>	<b>(0.8%)</b>	<b>9.4%</b>
<b>Industrial</b>	<b>147,060</b>	<b>(1.2%)</b>	<b>(1.2%)</b>	<b>(1.0%)</b>
<b>Insurance</b>	<b>15,945</b>	<b>(0.7%)</b>	<b>0.6%</b>	<b>(6.5%)</b>
<b>Real Estate</b>	<b>54,434</b>	<b>(2.2%)</b>	<b>(2.1%)</b>	<b>(2.9%)</b>
<b>Telecom</b>	<b>27,020</b>	<b>(2.5%)</b>	<b>(4.9%)</b>	<b>(11.8%)</b>
<b>Transport</b>	<b>21,232</b>	<b>(0.7%)</b>	<b>(0.2%)</b>	<b>7.5%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar Cinema &amp; Film Distribution</b>	<b>18.75</b>	<b>4.5%</b>	1,880
<b>Al Khaleej Takaful Group</b>	<b>9.17</b>	<b>4.1%</b>	23,860
<b>Salam International Investment</b>	<b>4.68</b>	<b>4.0%</b>	53,730
<b>Islamic Holding Group</b>	<b>20.95</b>	<b>3.7%</b>	65,510
<b>Qatari German Co. for Medical Devices</b>	<b>6.48</b>	<b>1.3%</b>	401,600

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Vodafone Qatar</b>	<b>7.89</b>	<b>(3.2%)</b>	4,239,620
<b>Ezdan Holding Group Co.</b>	<b>12.60</b>	<b>(3.1%)</b>	1,849,910
<b>Qatar National Bank</b>	<b>182.00</b>	<b>(2.7%)</b>	27,943,540
<b>Industries Qatar</b>	<b>128.80</b>	<b>(2.4%)</b>	27,197,180
<b>Ooredoo</b>	<b>63.53</b>	<b>(2.3%)</b>	6,768,990

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Mesaieed Petrochemical Holding Co.</b>	<b>18.19</b>	1.1%	2,226,369
<b>Qatar Aluminium Limited Q.S.A (Qatalu</b>	<b>11.52</b>	(0.3%)	874,307
<b>United Development Co.</b>	<b>13.84</b>	(0.4%)	591,055
<b>Vodafone Qatar</b>	<b>7.89</b>	(3.2%)	537,524
<b>Qatar Gas Transport Co.</b>	<b>20.29</b>	(0.8%)	419,798

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,010.24</b>	<b>(107.86)</b>	<b>(1.1%)</b>	<b>(1.0%)</b>	<b>(2.8%)</b>
<b>Market Cap (QAR Mn)</b>	<b>568,530</b>	<b>(8,602)</b>	<b>(1.5%)</b>	<b>(1.6%)</b>	<b>(3.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>8,125</b>	<b>(1,821)</b>	<b>(18.3%)</b>	<b>9,398</b>	<b>10,257</b>
<b>Value Traded (QAR Mn)</b>	<b>232</b>	<b>(34.7)</b>	<b>(13.0%)</b>	<b>268</b>	<b>245</b>
<b>No. of Trades</b>	<b>5,372</b>	<b>(1,159)</b>	<b>(17.7%)</b>	<b>6,013</b>	<b>4,013</b>

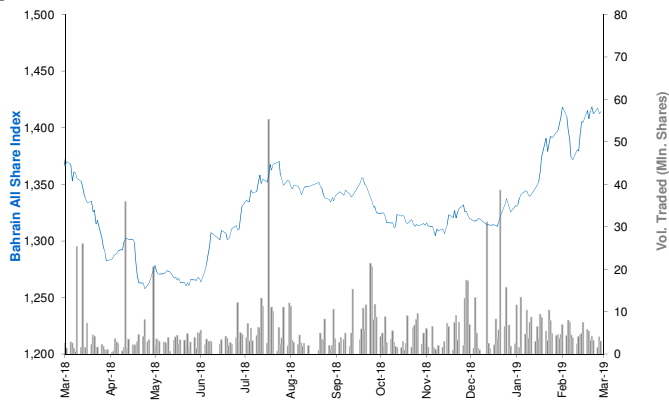
Market Breadth	▲ 20	▼ 23	= 3
----------------	------	------	-----

Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Mesaieed Petrochemical Holding Co.</b>	<b>18.19</b>	1.1%	40.4
<b>Qatar National Bank</b>	<b>182.00</b>	(2.7%)	27.9
<b>Industries Qatar</b>	<b>128.80</b>	(2.4%)	27.2
<b>Qatar International Islamic Bank</b>	<b>70.58</b>	0.8%	15.0
<b>Qatar Insurance Co.</b>	<b>33.71</b>	(1.2%)	13.7

## Bahrain Bourse Daily Report

March 6, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,397</b>	<b>0.0%</b>	<b>(0.0%)</b>	<b>5.6%</b>
<b>Commercial Banks</b>	<b>4,205</b>	<b>0.2%</b>	<b>(0.1%)</b>	<b>13.9%</b>
<b>Investment</b>	<b>2,140</b>	<b>0.0%</b>	<b>0.2%</b>	<b>4.3%</b>
<b>Insurance</b>	<b>137</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.2%</b>
<b>Service</b>	<b>45,114</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>9.6%</b>
<b>Hotel &amp; Tourism</b>	<b>9,610</b>	<b>0.0%</b>	<b>2.1%</b>	<b>2.4%</b>
<b>Industrial</b>	<b>34,357</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(28.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Al Salam Bank</b>	<b>0.095</b>	<b>1.1%</b>	13,055
<b>Ahli United Bank (US\$)</b>	<b>0.820</b>	<b>0.6%</b>	663,359
<b>APM Terminal Bahrain</b>	<b>0.995</b>	<b>0.5%</b>	245,914

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bank of Bahrain and Kuwait</b>	<b>0.490</b>	<b>(2.0%)</b>	37,730
<b>Bahrain Mari. and Mer. Inter Co.</b>	<b>0.780</b>	<b>(1.3%)</b>	156,000
<b>Seef Properties</b>	<b>0.226</b>	<b>(0.9%)</b>	20,070
<b>TRAFICO</b>	<b>0.318</b>	<b>(0.6%)</b>	6,440

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Gulf Finance House (US\$)</b>	<b>0.260</b>	0.0%	931,373
<b>Ahli United Bank (US\$)</b>	<b>0.820</b>	0.6%	813,452
<b>Bahrain Telecommunications Co.</b>	<b>0.326</b>	0.0%	456,812
<b>APM Terminal Bahrain</b>	<b>0.995</b>	0.5%	247,562
<b>Aluminum Bahrain</b>	<b>0.422</b>	0.0%	222,880

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,414.33</b>	<b>1.75</b>	<b>0.1%</b>	<b>0.1%</b>	<b>5.8%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,396.65</b>	<b>3.89</b>	<b>0.0%</b>	<b>(0.0%)</b>	<b>5.6%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>3,037</b>	<b>(1,018)</b>	<b>(25.1%)</b>	<b>5,394</b>	<b>7,686</b>
<b>Value Traded (BHD '000)</b>	<b>1,423</b>	<b>(998)</b>	<b>(41.2%)</b>	<b>2,924</b>	<b>1,313</b>
<b>No. of Trades</b>	<b>82</b>	<b>7.0</b>	<b>9.3%</b>	<b>94</b>	<b>98</b>

Market Breadth	▲	3	▼	4	■	34
----------------	---	---	---	---	---	----

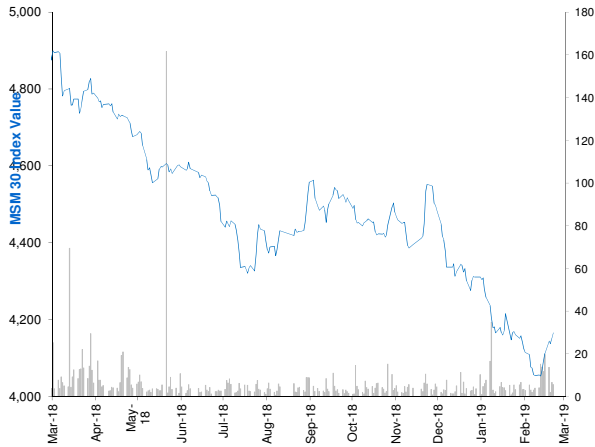
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.820</b>	0.6%	663,359
<b>APM Terminal Bahrain</b>	<b>0.995</b>	0.5%	245,914
<b>Gulf Finance House (US\$)</b>	<b>0.260</b>	0.0%	242,657
<b>Bahrain Mari. and Mer. Inter Co.</b>	<b>0.780</b>	<b>(1.3%)</b>	156,000
<b>Bahrain Telecommunications Co.</b>	<b>0.326</b>	0.0%	148,609



## Muscat Securities Market Daily Report

March 6, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>2,996</b>	<b>0.5%</b>	<b>1.4%</b>	<b>(1.2%)</b>
<b>Financial</b>	<b>1,872</b>	<b>1.0%</b>	<b>1.9%</b>	<b>2.1%</b>
<b>Industrial</b>	<b>181</b>	<b>(1.5%)</b>	<b>(0.7%)</b>	<b>(2.6%)</b>
<b>Services</b>	<b>942</b>	<b>(0.0%)</b>	<b>0.7%</b>	<b>(7.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Bank Muscat</b>	<b>0.426</b>	<b>1.4%</b>	319,926
<b>Al Madina Takaful</b>	<b>0.090</b>	<b>1.1%</b>	128,641
<b>Bank Sohar</b>	<b>0.116</b>	<b>0.9%</b>	4,230

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Al Jazeera Services</b>	<b>0.116</b>	<b>(3.3%)</b>	1,788
<b>Al Jazeera Steel Products Co.</b>	<b>0.270</b>	<b>(2.5%)</b>	27,000
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.085</b>	<b>(2.3%)</b>	103,822
<b>Al Anwar Holding*</b>	<b>0.090</b>	<b>(2.2%)</b>	21,969
<b>Oman Cement Co.</b>	<b>0.286</b>	<b>(1.4%)</b>	60,215

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
<b>Al Madina Takaful</b>	<b>0.090</b>	1.1%	<b>1,436,000</b>
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.085</b>	<b>(2.3%)</b>	<b>1,221,259</b>
<b>Bank Muscat</b>	<b>0.426</b>	1.4%	<b>752,216</b>
<b>OMINVEST</b>	<b>0.348</b>	0.0%	<b>510,157</b>
<b>Oman Investment &amp; Finance</b>	<b>0.088</b>	<b>(1.1%)</b>	<b>413,903</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>MSM 30 Index</b>	<b>4,165.98</b>	<b>12.73</b>	<b>0.3%</b>	<b>0.5%</b>	<b>(3.6%)</b>
<b>Market Cap (OMR Mn)</b>	<b>2,995.92</b>	<b>15.48</b>	<b>0.5%</b>	<b>1.4%</b>	<b>(1.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>5,568</b>	<b>(1,010)</b>	<b>(15.4%)</b>	<b>6,018</b>	<b>5,925</b>
<b>Value Traded (OMR '000)</b>	<b>1,143</b>	<b>314</b>	<b>37.9%</b>	<b>1,245</b>	<b>1,427</b>
<b>No. of Trades</b>	<b>414</b>	<b>111</b>	<b>36.6%</b>	<b>219</b>	<b>345</b>

Market Breadth	▲	3	▼	8	=	9
----------------	---	---	---	---	---	---

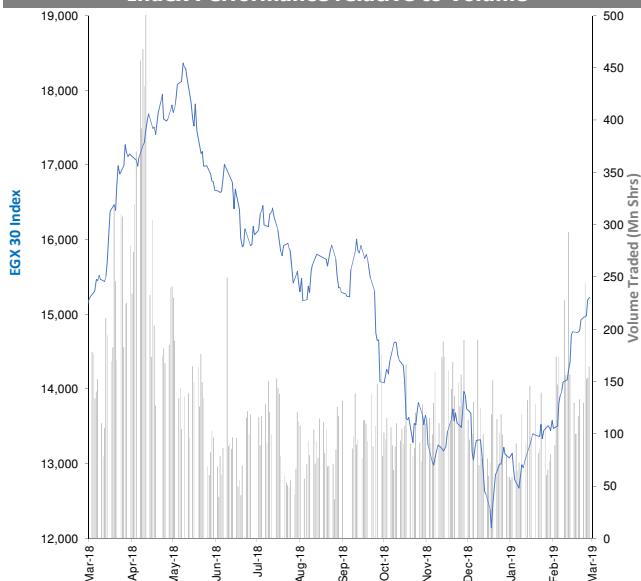
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR '000)
<b>Bank Muscat</b>	<b>0.426</b>	1.4%	<b>319.9</b>
<b>OMINVEST</b>	<b>0.348</b>	0.0%	<b>177.5</b>
<b>Al Madina Takaful</b>	<b>0.090</b>	1.1%	<b>128.6</b>
<b>Al Anwar Ceramic Tiles co.</b>	<b>0.085</b>	<b>(2.3%)</b>	<b>103.8</b>
<b>Oman Telecommunication Co.</b>	<b>0.700</b>	0.0%	<b>98.3</b>

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

March 6, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	554,208	(0.3%)	(0.3%)	13.7%
Banking & Finance	165,315	(1.4%)	(1.3%)	13.4%
Basic Resources	38,076	(0.3%)	(2.2%)	25.8%
Chemical	43,560	1.8%	2.5%	13.0%
Construction & Material	10,918	0.1%	(1.8%)	30.7%
Financial Services	33,729	0.4%	0.8%	8.1%
Food & Beverage	15,518	2.8%	2.8%	19.4%
Healthcare & Pharma.	7,725	0.0%	0.0%	(8.7%)
Ind. Goods, Services, Auto.	44,592	(0.6%)	(3.2%)	(6.0%)
Media	1,337	0.6%	(0.7%)	15.0%
Oil & Gas	7,620	(0.2%)	(3.8%)	41.8%
Personal & Household	46,080	(1.1%)	2.6%	7.5%
Real Estate	57,888	0.1%	0.4%	55.7%
Telecommunication	71,085	0.6%	0.3%	66.2%
Travel & Leisure	10,765	0.7%	(1.0%)	2.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Juhayna Food Industries	13.78	3.1%
ABU Qir Fertilizers & Chemical Ind. Co.	26.27	2.6%
Canal Shipping Agencies Co.	14.11	2.4%
Tourah cement Co.	15.56	2.1%
GLOBAL TELECOM HOLDING	4.70	1.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Commercial International Bank (Egypt)	69.34	(2.0%)
ORIENTAL WEAVERS	11.55	(2.0%)
ARAB POLAVARA	2.97	(1.7%)
UNITED HOUSING	3.62	(1.6%)
Orascom Construction	108.95	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ( '000 Shrs)
Citadel Capital	4.12	19,936
PALM HILL DEV CO	2.75	9,325
GLOBAL TELECOM HOLDING	4.70	4,823
Amer Group Holding	0.83	4,465
EGYPTIAN RESORTS	1.95	4,281

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,728.38	(86.80)	(0.6%)	(0.5%)	13.0%
Market Cap (EGP Bn)	554,208	(1,421)	(0.3%)	(0.3%)	13.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	77	(33.34)	(30.1%)	125	135
Value Traded (EGP Mn)	503	(149.6)	(22.9%)	720	917
No. of Trades	14,018	(2,352)	(14.4%)	17,644	16,756

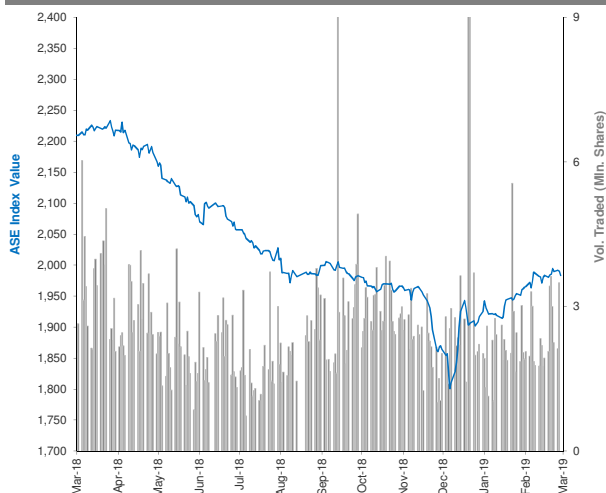
Market Breadth	▲	26	▼	23	=	12
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	69.34	(1.97%)	89.94
Citadel Capital	4.12	1.48%	82.19
Elsweddy Cables	16.56	(0.84%)	29.45
PALM HILL DEV CO	2.75	1.10%	25.64
Egyptian Financial Group-Hermes Holding Co.	17.18	0.00%	24.41

## Amman Stock Exchange Daily Report (1st Market)

March 6, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>12,332</b>	<b>0.3%</b>	<b>(0.1%)</b>	<b>2.7%</b>
<b>Banks</b>	<b>9,229</b>	<b>0.5%</b>	<b>0.0%</b>	<b>2.2%</b>
<b>Insurance</b>	<b>91</b>	<b>0.2%</b>	<b>0.1%</b>	<b>(2.3%)</b>
<b>Diversified Financial Services</b>	<b>162</b>	<b>(0.1%)</b>	<b>0.4%</b>	<b>7.7%</b>
<b>Real Estate</b>	<b>198</b>	<b>(1.1%)</b>	<b>(2.3%)</b>	<b>1.1%</b>
<b>Health Care Services</b>	<b>27</b>	<b>(1.0%)</b>	<b>(2.3%)</b>	<b>(9.7%)</b>
<b>Educational Services</b>	<b>232</b>	<b>(0.2%)</b>	<b>(0.7%)</b>	<b>(6.1%)</b>
<b>Hotels and Tourism</b>	<b>93</b>	<b>0.3%</b>	<b>(0.3%)</b>	<b>1.9%</b>
<b>Transportation</b>	<b>74</b>	<b>0.2%</b>	<b>(0.2%)</b>	<b>(0.1%)</b>
<b>Technology &amp; Communications</b>	<b>349</b>	<b>(1.6%)</b>	<b>(0.9%)</b>	<b>10.5%</b>
<b>Media</b>	<b>4</b>	<b>(2.6%)</b>	<b>0.0%</b>	<b>(9.5%)</b>
<b>Utilities &amp; Energy</b>	<b>380</b>	<b>0.7%</b>	<b>(0.2%)</b>	<b>8.6%</b>
<b>Commercial Services</b>	<b>67</b>	<b>(0.1%)</b>	<b>0.1%</b>	<b>0.0%</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>47</b>	<b>1.6%</b>	<b>4.4%</b>	<b>13.4%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>0.0%</b>	<b>(0.8%)</b>	<b>1.5%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>57</b>	<b>0.9%</b>	<b>(0.4%)</b>	<b>0.2%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>861</b>	<b>(0.0%)</b>	<b>(0.1%)</b>	<b>7.3%</b>
<b>Mining &amp; Extraction Industries</b>	<b>306</b>	<b>(0.8%)</b>	<b>(2.3%)</b>	<b>3.7%</b>
<b>Engineering &amp; Construction</b>	<b>31</b>	<b>0.0%</b>	<b>0.8%</b>	<b>(10.6%)</b>
<b>Electrical Industries</b>	<b>9</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(4.0%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>71</b>	<b>0.0%</b>	<b>(0.1%)</b>	<b>(5.9%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>NUTRIDAR</b>	<b>0.77</b>	<b>4.1%</b>
<b>THE JORDAN CEMENT FACTORIES</b>	<b>0.53</b>	<b>3.9%</b>
<b>NATIONAL ALUMINIUM INDUSTRIAL</b>	<b>0.34</b>	<b>3.0%</b>
<b>ALIA- THE ROYAL JORDANIAN AIRLINES PLC.</b>	<b>0.38</b>	<b>2.7%</b>
<b>DAR AL DAWA DEVELOPMENT &amp; INVESTMENT</b>	<b>1.16</b>	<b>2.7%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRAD</b>	<b>0.20</b>	<b>(4.8%)</b>
<b>TRANSPORT&amp; INVESTMENT BARTER COMPANY</b>	<b>0.22</b>	<b>(4.3%)</b>
<b>JORDAN PRESS FOUNDATION/AL-RA'I</b>	<b>0.24</b>	<b>(4.0%)</b>
<b>AMAD INVESTMENT &amp; REAL ESTATE DEVELOPMENT</b>	<b>0.67</b>	<b>(2.9%)</b>
<b>REAL ESTATE DEVELOPMENT</b>	<b>0.37</b>	<b>(2.6%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>ARAB BANK \$USD</b>	<b>6.43</b>	<b>792</b>
<b>JORDAN INTERNATIONAL TRADING CENTER</b>	<b>1.28</b>	<b>631</b>
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>0.96</b>	<b>582</b>
<b>AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC</b>	<b>0.30</b>	<b>320</b>
<b>THE JORDAN PIPES MANUFACTURING</b>	<b>1.41</b>	<b>131</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>ASE Index</b>	<b>1,983.97</b>	<b>0.44</b>	<b>0.0%</b>	<b>(0.4%)</b>	<b>3.9%</b>
<b>Market Cap (JD Mn)</b>	<b>12,331.51</b>	<b>38.38</b>	<b>0.3%</b>	<b>(0.1%)</b>	<b>2.7%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>3,489</b>	<b>1,369</b>	<b>64.6%</b>	<b>2,316</b>	<b>2,338</b>
<b>Value Traded (JD '000)</b>	<b>8,210</b>	<b>5316</b>	<b>183.7%</b>	<b>3,478</b>	<b>3,882</b>
<b>No. of Trades</b>	<b>1,376</b>	<b>127</b>	<b>10.2%</b>	<b>1,312</b>	<b>1,427</b>

### Market Breadth

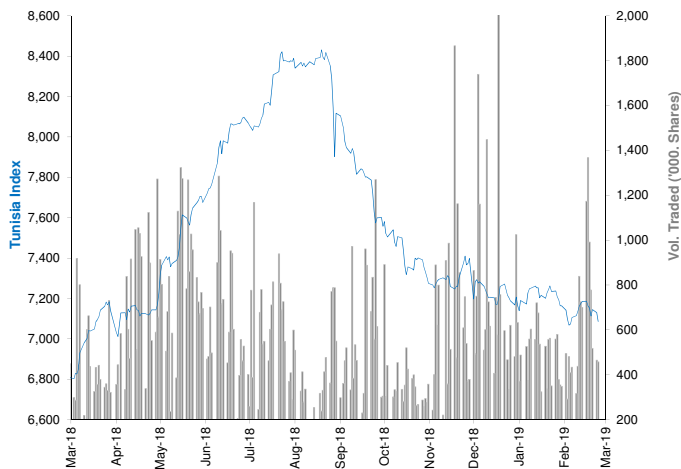
▲ 14 ▼ 16 = 90

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>ARAB BANK \$USD</b>	<b>6.43</b>	<b>1.3%</b>	<b>5,080,163</b>
<b>JORDAN INTERNATIONAL TRADING CENTER</b>	<b>1.28</b>	<b>(1.5%)</b>	<b>808,892</b>
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>0.96</b>	<b>1.1%</b>	<b>549,404</b>
<b>HOUSING BANK FOR TRADING &amp; FINANCE</b>	<b>8.03</b>	<b>0.0%</b>	<b>200,750</b>
<b>JORDAN PHOSPHATE MINES</b>	<b>3.10</b>	<b>(1.6%)</b>	<b>197,134</b>

## Tunisia Stock Exchange Daily Report

March 6, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	20,283	(0.7%)	(0.4%)	(0.9%)
Banking	8,384	(1.0%)	(0.4%)	(3.3%)
Insurance	677	0.0%	0.1%	1.1%
Leasing	537	(0.2%)	2.3%	(10.1%)
Financial Services	2,895	(1.3%)	(0.2%)	12.3%
Industrial	1,374	(0.8%)	(1.9%)	3.4%
Chemical Industry	605	(0.0%)	(3.7%)	(7.8%)
Food & Beverage	2,803	(0.3%)	0.1%	(4.0%)
Retailing	1,311	0.1%	1.4%	(3.8%)
Others	1,699	(0.3%)	(1.6%)	0.2%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Electrostar	1.25	4.2%
SOTIPAPIER	5.85	1.6%
Société Tunisienne d'Entreprises de Télécom.	6.99	1.5%
Société Nouvelle Maison de la Ville de Tunis	6.84	1.3%
TUNISAIR	0.81	1.3%

Worst Return Performers	Price (DT)	Daily % Chg
Société Essoukna	2.19	(4.4%)
Union Bancaire pour le Commerce et l'Industrie	26.19	(3.0%)
L'Accumulateur Tunisien ASSAD	8.10	(3.0%)
Société Immobilière et de Participation	30.12	(3.0%)
Universal Auto Distributors Holding	1.46	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
SOTIPAPIER	5.85	64,135
Tunisie Profilés Aluminium	5.02	60,198
Société Moderne de Céramique	1.02	37,173
TUNISAIR	0.81	32,109
Société Tunisienne d'Entreprises de Télécom.	6.99	28,287

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,086.56	(43.6)	(0.6%)	(0.4%)	(2.5%)
Market Cap (DT Mln)	20,283	(144.7)	(0.7%)	(0.4%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	457	(7.4)	(1.6%)	562	539
Value Traded ('000 DT)	3,185	236	8.0%	4,579	4,936
No. of Trades	1,385	128.0	10.2%	11,550	1,590

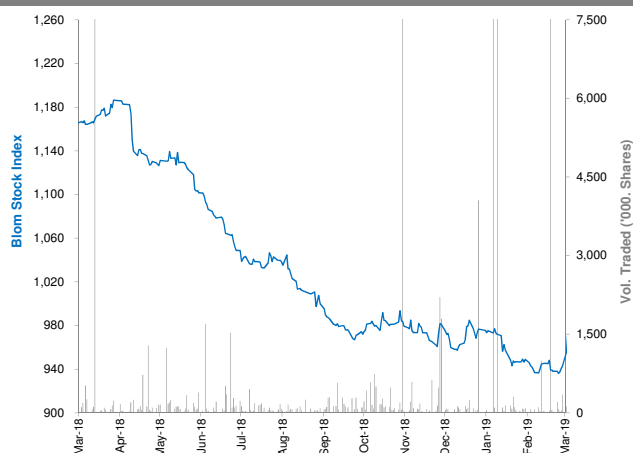
Market Breadth	▲	11	▼	27	=	28
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Banque Attijari De Tunisie	39.00	(0.8%)	421
SOTIPAPIER	5.85	1.6%	373
Tunisie Profilés Aluminium	5.02	(1.8%)	302
Banque de Tunisie	7.97	0.0%	210
Société Tunisienne d'Entreprises de Télécom.	6.99	1.5%	196

## Beirut Stock Exchange Daily Report

March 6, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	9,637	1.8%	3.2%	(0.4%)
Banking	8,214	2.1%	3.9%	0.8%
Industrial	327	0.0%	0.0%	0.6%
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,060	(0.2%)	(0.8%)	(9.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Bank Audi	5.40	7.6%
Bank Audi GDR	4.99	2.3%
BLOM Bank GDR	8.89	1.0%
Solidere B	6.46	0.6%

Worst Return Performers	Price (USD)	Daily % Chg
Solidere A	6.40	(0.8%)

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	973.55	17.38	1.8%	3.5%	(0.3%)
Market Cap (USD Mn)	9,637.39	169.35	1.8%	3.2%	(0.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	742.72	624	527.0%	4,145	223
Value Traded ('000s USD)	5,051.15	3,599	247.8%	19,278	2,119

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	6.40	287,542
Solidere B	6.46	270,000
BLOM Bank	8.90	124,004
Bank Audi	5.40	32,984
Bank Audi GDR	4.99	27,140

Source: KAMCO Research

Market Breadth	 4  1 = 24
----------------	--

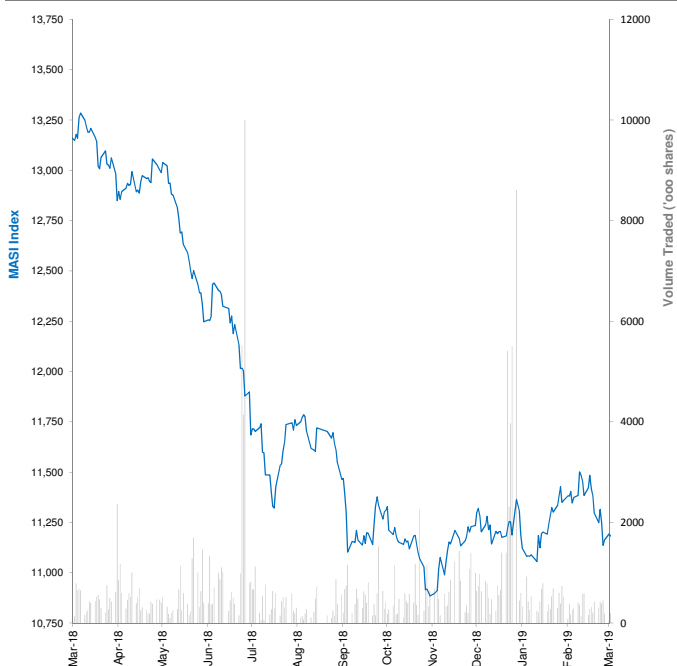
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere A	6.40	(0.8%)	1,865,276
Solidere B	6.46	0.6%	1,754,764
BLOM Bank	8.90	0.0%	1,103,636
Bank Audi	5.40	7.6%	178,114
Bank Audi GDR	4.99	2.3%	135,394

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 6, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	559,479	(0.1%)	0.4%	(1.3%)
Banking	196,987	(0.3%)	0.4%	(1.6%)
Beverages	3,039.30	0.0%	5.9%	7.3%
Chemicals	1,879.84	2.1%	0.3%	6.4%
Construction & Bldg. Material	55,643.67	(0.4%)	0.2%	(17.6%)
Distributors	10,750.85	(0.7%)	(1.5%)	(0.6%)
Electrical & Electronic Equip.	300.63	0.0%	0.0%	0.8%
Electricity	22,173.23	(0.9%)	1.5%	5.6%
Food Producers & Processors	20,652.62	0.5%	0.8%	2.1%
Holding Companies	3,066.00	4.8%	(1.4%)	11.1%
Insurance	21,877.18	(1.0%)	(1.3%)	(6.3%)
Investment & other Finance	3,901.02	0.0%	0.3%	(0.6%)
Leisures & Hotel	2,320.97	0.0%	0.0%	(6.3%)
Materials, Software & Computer	2,274.00	(0.2%)	(0.2%)	(4.2%)
Mining	14,849.54	(0.6%)	(0.6%)	8.2%
Oil & Gas	13,345.78	0.0%	0.0%	12.8%
Real Estate	50,682.25	0.1%	0.2%	(2.7%)
Telecommunications	130,941.3	0.3%	0.9%	5.3%
Transport	1,111.59	0.0%	(0.0%)	2.9%
Utilities	3,625.20	3.0%	1.5%	(8.5%)
Forestry & Paper	57.10	0.5%	(0.4%)	5.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
DELTA HOLDING	35.0	4.8%
COLORADO	63.0	3.3%
LYDEC	453.2	3.0%
ATLANTA	60.7	2.5%
FENIE BROSSETTE	78.0	1.9%

Worst Return Performers	Price (MAD)	Daily % Chg
WAFA ASSURANCES	3,560.0	(2.5%)
CIH	300.5	(2.1%)
LABEL VIE	2,120.0	(1.3%)
TAQA MOROCCO	940.0	(0.9%)
MINIERE TOUISSIT	1,402.0	(0.9%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
BMCE BANK	179.70	85,656
DOUJA PROM ADDOHA	13.00	30,625
ITISSALAT AL-MAGHRIB	148.95	22,779
LYDEC	453.15	17,085
MANAGEM	1,005.00	10,439

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,183.37	(9.6)	(0.1%)	0.4%	(1.6%)
Market Cap (MAD Mn)	559,479	(0.7)	(0.1%)	0.4%	(1.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	196.02	147.5	304.4%	390	516
Value Traded (MAD Mn)	23.35	17.46	296.1%	35	70

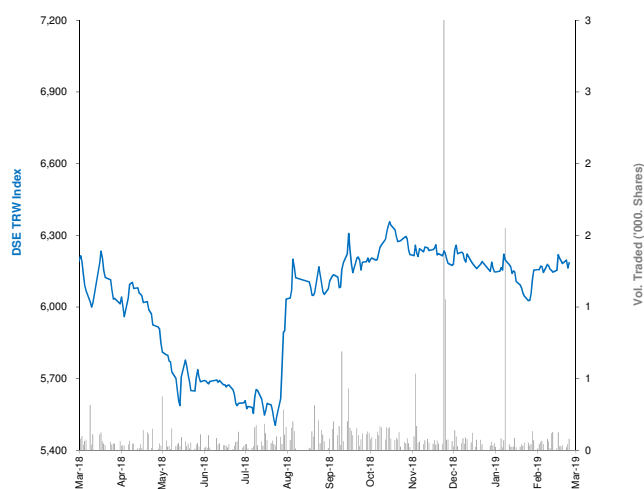
Market Breadth	▲ 14	▼ 12	= 17
----------------	------	------	------

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
BMCE BANK	179.70	(0.7%)	7.70
MANAGEM	1,005.00	(0.7%)	5.25
LYDEC	453.15	3.0%	3.87
ITISSALAT AL-MAGHRIB	148.95	0.3%	1.70
LABEL VIE	2,120.00	(1.3%)	1.67

## Damascus Securities Exchange Daily Report

March 6, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>927,040</b>	<b>0.4%</b>	<b>0.0%</b>	<b>(0.3%)</b>
<b>Banking</b>	<b>625,320</b>	<b>0.5%</b>	<b>0.9%</b>	<b>0.3%</b>
<b>Services</b>	<b>2,385</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Industrial</b>	<b>8,325</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(5.8%)</b>
<b>Insurance</b>	<b>33,191</b>	<b>0.1%</b>	<b>0.3%</b>	<b>1.5%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>257,280</b>	<b>0.0%</b>	<b>(2.0%)</b>	<b>(2.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
<b>Cham Bank</b>	<b>682.11</b>	<b>4.0%</b>
<b>Al Baraka Bank - Syria</b>	<b>1732.22</b>	<b>3.7%</b>
<b>Al-Aqeelah Takaful Insurance</b>	<b>442.75</b>	<b>0.3%</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
<b>DSE Weighted Index</b>	<b>6,185.18</b>	<b>21.76</b>	<b>0.4%</b>	<b>0.05%</b>	<b>(0.1%)</b>
<b>Market Cap (SRY Mn)</b>	<b>927,040</b>	<b>3,261.72</b>	<b>0.4%</b>	<b>0.05%</b>	<b>(0.3%)</b>

Worst Return Performers	Price (SRY)	Daily % Chg
<b>Syria International Islamic Bank</b>	<b>861.59</b>	<b>(0.8%)</b>
<b>Qatar National Bank Syria</b>	<b>398.17</b>	<b>(0.5%)</b>

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
<b>Volume (Shrs)</b>	<b>80,744</b>	<b>37,794.0</b>	<b>88.00%</b>	<b>84,887</b>	<b>82,282</b>
<b>Value Traded ('000 SRY)</b>	<b>64,913</b>	<b>20,781.6</b>	<b>47.09%</b>	<b>73,832</b>	<b>1,308,490</b>
<b>No. of Trades</b>	<b>107</b>	<b>41.0</b>	<b>62.1%</b>	<b>69</b>	<b>2,128.8</b>

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
<b>Syria International Islamic Bank</b>	<b>861.59</b>	<b>23,673</b>
<b>Cham Bank</b>	<b>682.11</b>	<b>21,242</b>
<b>Al Baraka Bank - Syria</b>	<b>1732.22</b>	<b>12,875</b>
<b>Qatar National Bank Syria</b>	<b>398.17</b>	<b>11,957</b>
<b>Syria Gulf Bank</b>	<b>209.00</b>	<b>8,119</b>

Source: KAMCO Research

### Market Breadth

▲ 3 ▼ 2 = 20

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
<b>Al Baraka Bank - Syria</b>	<b>1,732.22</b>	<b>3.7%</b>	<b>20,396,421</b>
<b>Syria International Islamic Bank</b>	<b>861.59</b>	<b>(0.8%)</b>	<b>14,489,398</b>
<b>Cham Bank</b>	<b>682.11</b>	<b>4.0%</b>	<b>22,302,292</b>
<b>Qatar National Bank Syria</b>	<b>398.17</b>	<b>(0.5%)</b>	<b>4,760,886</b>
<b>Syria Gulf Bank</b>	<b>209.00</b>	<b>0.0%</b>	<b>1,696,871</b>

---

## Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

### Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

### KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- \* **Outperform:** Target Price represents expected returns  $\geq 10\%$  in the next 12 months
- \* **Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months
- \* **Underperform:** Target Price represents an expected return of  $<-10\%$  in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

### Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

### Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

### No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.





---

**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : [Kamcoird@kamconline.com](mailto:Kamcoird@kamconline.com)

Website : <http://www.kamconline.com>